Roofing, Siding, and Sheet Metal Contractors

1997

Issued October 1999

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1997 Economic Census Construction **Industry Series**



Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information

52 Finance and Insurance 53

Real Estate and Rental and Leasing 54 Professional, Scientific, and Technical Services

55 Management of Companies and Enterprises 56 Administrative and Support and Waste

Management and Remediation Services

61 **Educational Services**

Health Care and Social Assistance 62

Arts. Entertainment, and Recreation 71

72 Accommodation and Foodservices

Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

RELATIONSHIP TO SIC

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

AVAILABILITY OF ADDITIONAL DATA

Reports in Print and Electronic Media

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

Special Tabulations

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division Service Sector Statistics Division

301-457-4673 301-457-2668

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the Guide to the 1997 Economic Census and Related Statistics at www.census.gov/econquide. More information on the methodology, procedures, and history of the censuses will be published in the History of the 1997 Economic Census at www.census.gov/econ/www/history.html.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with the 1997 Economic Census data:

- Α Standard error of 100 percent or more.
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- F Exceeds 100 percent because data include establishments with payroll exceeding rev-
- Ν Not available or not comparable.
- Revenue not collected at this level of detail for Q multiestablishment firms.
- S Withheld because estimates did not meet publication standards.

- V Represents less than 50 vehicles or .05 percent.
- Χ Not applicable.
- Υ Disclosure withheld because of insufficient
 - coverage of merchandise lines.
- Ζ Less than half the unit shown. 0 to 19 employees.
- a b
- 20 to 99 employees.
- 100 to 249 employees. C
- 250 to 499 employees. e
- f 500 to 999 employees.
- 1,000 to 2,499 employees. g
- h 2,500 to 4,999 employees.
- 5,000 to 9,999 employees.
- 10,000 to 24,999 employees.
- k 25,000 to 49,999 employees.
- 50,000 to 99,999 employees.
- 100,000 employees or more. m
- 10 to 19 percent estimated.
- р q 20 to 29 percent estimated.
- Revised. r
- Sampling error exceeds 40 percent.
- Not elsewhere classified. nec
- Not specified by kind. nsk
- Represents zero (page image/print only).
- (CC) Consolidated city.
- Independent city. (IC)

1997 ECONOMIC CENSUS INTRODUCTION 3 This page is intentionally blank.

Construction

SCOPE

Construction, sector 23, includes establishments primarily engaged in construction work that have one or more paid employees. Construction work includes new construction work, additions, alterations, and repairs. Establishments identified as construction management firms are also included. The construction sector is divided into three types of activity or subsectors.

The Building, Developing, and General Contracting subsector includes establishments responsible for the construction of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in the subsector. The construction work may be done for others and performed by custom builders, general contractors, design builders, or turnkey contractors. This construction activity may be for sale as performed by speculative or operative builders.

The Heavy Construction subsector includes establishments engaged in the construction of heavy engineering and industrial projects (except buildings) such as highways, power plants, and pipelines. Establishments in this subsector usually assume responsibility for entire nonbuilding projects, but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction such as grading for highways. Kinds of establishments include heavy construction general contractors, and design builders.

The Special Trade Contractors subsector includes establishments engaged in specialized construction activities such as plumbing, painting, and electrical work. The activities in this subsector may be subcontracted from builders or general contractors, or the work may be performed directly for project owners. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

GENERAL

A list of publications that provide statistics on construction, sector 23, follows.

Industry reports. There are 28 separate industry reports. They present data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in

Appendix B. These reports include statistics such as number of establishments, employment, payroll, value added, cost of materials, value of business done, and capital expenditures. Explanations of these and other terms may be found in Appendix A. The industry reports also include selected statistics for states.

Geographic area reports. There is a separate report for each state, the District of Columbia, and the United States. They present statistics similar to the industry reports for each state. They also present selected six-digit NAICS level

Subject reports. The Industry series, U.S. Summary, and Geographic Area series, U.S. Summary, reports present selected statistics from the individual industry and geographic area reports, as well as higher level aggregations.

GEOGRAPHIC AREAS COVERED

The area reports for the construction industries contain state and regional level data. No substate data are avail-

While most of the state data in the industry series reports are by physical location of the establishment, some data are available by reported location of the construction work.

The regions are made up of groups of states as follows:

NORTHEAST

Connecticut

Maine

Massachusetts

New Hampshire

New Jersey

New York

Pennsylvania

Rhode Island

Vermont

MIDWEST

Illinois

Indiana

Iowa

Kansas

Michigan

Minnesota

Missouri

Nebraska

North Dakota

Ohio

South Dakota

Wisconsin

SOUTH

Alabama

Arkansas

Delaware

District of Columbia

Florida

Georgia

Kentucky

Louisiana

Maryland

Mississippi

North Carolina

Oklahoma

South Carolina

Tennessee

Texas

Virginia

West Virginia

WEST

Alaska

Arizona

California

Colorado

Hawaii

Idaho

Montana

Nevada

New Mexico

Oregon

Utah

Washington

Wyoming

COMPARABILITY OF THE 1992 AND 1997 CENSUSES

The adoption of the North American Industry Classification System (NAICS) had a major impact on the comparability of data between the 1992 and 1997 censuses. Less than half of the industries in the construction sector of NAICS have comparable industries in the Standard Industrial Classification (SIC) system that was used for past censuses. Because of the lack of comparable data, historic data are not shown for this sector.

Lead paint removal and asbestos abatement left the construction sector with the introduction of NAICS. Many changes took place within the sector, or from business

activity coming into the sector. Much of the change came from adding management services to each of the construction industries in the building, developing, and general contracting subsector and the heavy construction subsector. Also, land subdividers and developers, and rental of construction equipment with an operator were added to the sector.

Another change is that data for establishments with no employees are no longer included in the construction reports, but are available in other report series.

DISCLOSURE

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld. Suppressed data are included in higher-level totals.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The County Business Patterns program of the U.S. Census Bureau offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county and state.

The U.S. Census Bureau's monthly Construction Reports, Series C30, Value of New Construction Put in Place contain data related to construction sector census data. The main difference is that the C30 series covers all new construction put in place without regard to who is performing the construction activity. The construction sector census data covers both new construction and maintenance and repair work done by establishments classified in the construction industries. Significant amounts of construction are done by establishments classified outside of construction (real estate, manufacturing, utilities, and communications, for example), as both "force account" construction and construction done for others. In addition, the C30 series includes construction-related expenses such as architectural and engineering costs and the costs of materials supplied by owners which are normally not reflected in construction sector census data.

Data contained in the 1997 construction sector may also differ from industry data in Employment and Earnings Statistics, published by the Bureau of Labor Statistics and Statistics of Income, published by the Internal Revenue Service. These differences arise from varying definitions of scope, coverage, timing, classification, and methodology.

Table 1. 1997 Data Showing the Derivation of the NAICS Classification Based on the SIC Classification

[NAICS codes appear in bold type. Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For a more detailed title for each SIC code shown, see Appendix F]

NAICS and SIC code	Industry	Number of estab- lishments	Total number of employees	Payroll, all employees	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Capital expenditures, other than land
		А	В	С	D	Е	F	G	н
235610 176100	Roofing, siding, & sheet metal contractors Roofing, siding, & sheet metal work special	30 557	253 315	6 494 890	23 967 096	21 976 038	13 220 789	8 941 505	417 129
176100	trade contractors	30 557	253 315	6 494 890	23 967 096	21 976 038	13 220 789	8 941 505	417 129

Table 2. Employment Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. * Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Number of	employees	Nu	mber of cons	truction worke	rs	Payı (thousand		Relative standard
Location of establishment	Number of estab- lishments	All	Con- struction workers	January to March	April to June	July to September	October to December	All employees	Construction workers	error of estimate (percent) for column—
	А	В	С	D	Е	F	G	Н	I	В
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS										
United States	30 557	253 315	197 294	180 620	198 105	210 731	199 719	6 494 890	4 369 788	1
Alabama	426 67 406 204 3 033 596 421 81 81 916 1 944	3 737 387 4 836 1 661 27 560 5 591 2 688 716 44 16 766	3 004 316 3 963 1 403 22 279 4 085 1 851 521 36 12 464	2 723 \$258 4 097 1 379 21 044 3 763 1 493 510 36 12 316	2 927 297 3 973 1 462 20 523 4 149 1 986 505 46 12 688	3 217 380 4 030 1 385 23 298 4 335 2 020 525 30 12 579	3 150 331 3 754 1 385 24 252 4 092 1 906 545 30 12 270	77 808 15 776 112 914 31 319 714 487 144 692 97 918 21 864 1 013 392 397	56 364 \$12 571 81 589 23 145 503 708 90 982 56 921 12 689 \$686 244 279	14 27 7 22 3 6 9 9 22 4
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	734 128 171 1 388 786 408 382 440 450 67	5 938 1 119 1 048 12 816 7 367 3 132 2 931 4 155 3 460 1 072	4 779 806 859 9 273 5 676 2 440 2 331 3 400 2 594 821	4 751 781 715 7 800 5 284 2 156 1 936 3 257 2 437 704	4 734 772 833 9 861 5 696 2 594 2 458 3 509 2 448 819	4 775 830 938 10 222 6 163 2 759 2 717 3 523 2 753 876	4 854 840 950 9 209 5 562 2 251 2 212 3 310 2 740 886	161 671 32 613 24 079 399 763 180 919 84 753 68 638 89 682 75 827 26 841	105 611 20 317 17 616 264 014 122 469 58 323 48 401 64 242 49 973 18 210	5 15 13 3 5 7 7 7 8 8
Maryland	501 566 1 019 566 245 887 126 189 110	5 631 3 817 8 078 5 193 2 446 5 886 672 1 585 2 373 807	4 520 2 825 6 432 3 870 1 940 4 686 498 1 144 2 010 540	4 333 2 260 5 446 3 005 1 853 4 307 332 925 1 931 389	4 613 2 786 6 384 3 902 1 931 4 884 450 1 227 1 851 565	4 540 3 114 7 308 4 583 1 884 5 114 677 1 325 2 027 649	4 597 3 142 6 592 3 992 2 093 4 439 533 1 098 2 234 557	163 984 116 954 246 147 139 948 41 114 158 665 13 201 41 474 53 866 23 738	112 125 72 498 170 689 88 087 26 685 106 336 8 655 23 776 41 748 12 924	7 9 4 6 9 6 13 11 14
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	970 150 1 509 1 130 101 1 614 284 640 1 497 129	6 323 961 10 888 8 389 1 063 12 827 2 397 4 728 12 245 769	4 535 791 8 304 6 666 805 10 314 1 833 3 763 9 561 616	3 982 793 6 908 6 911 663 8 726 2 150 3 048 8 278 539	4 773 763 8 526 6 763 920 10 602 1 994 3 768 9 809 622	4 848 872 9 292 6 649 948 11 664 1 579 4 488 10 423 695	4 536 735 8 489 6 342 687 10 265 1 608 3 749 9 736 607	212 020 18 656 280 827 186 627 21 661 317 687 45 104 116 377 355 121 20 563	137 581 13 249 193 062 124 304 14 553 221 496 31 781 80 430 248 567 14 790	5 14 4 6 5 4 8 8 3
South Carolina South Dakota Tennessee Texas Utah Vermont Virginia Washington West Virginia Wisconsin Wyoming	472 71 564 1 593 337 110 922 957 193 776 76	3 686 747 4 996 13 697 2 770 594 9 225 6 381 1 314 5 330 475	2 878 611 4 044 10 066 2 353 459 7 562 4 970 1 108 4 285 401	2 695 477 3 920 9 824 2 408 352 7 420 4 383 991 3 569 363	2 859 571 4 036 10 210 2 433 444 7 419 4 784 1 093 4 449 398	3 033 684 4 200 10 305 2 451 560 7 659 5 349 1 144 4 883 430	2 927 715 4 022 9 923 2 122 480 7 751 5 366 1 204 4 237 412	72 124 13 498 112 219 321 999 62 731 13 730 217 162 167 967 30 298 144 483 9 966	48 315 9 546 75 922 186 528 48 074 10 390 151 483 109 656 23 134 103 769 7 524	14 15 6 5 11 18 6 5 8 6

Table 3. General Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. * Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		-								
Location of establishment	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Rental cost of machinery, equipment, and buildings	Capital expenditures, other than land	End-of-year gross book value of depreciable assets	standa of est	ative rd error timate ent) for mn—
	А	В	С	D	Е	F	G	Н	В	G
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS										
United States	23 967 096	21 976 038	13 220 789	8 941 505	1 991 057	335 273	417 129	3 127 915	1	2
Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida	310 223 61 820 366 167 109 595 2 734 800 568 358 351 924 79 050 D	274 198 60 375 357 262 103 625 2 587 805 522 114 297 181 73 459 D	163 537 36 524 199 859 65 772 1 503 435 303 399 194 286 46 749 1 354 856 300	111 507 24 031 163 818 42 274 1 109 097 221 819 105 971 26 710 D	36 025 1 445 8 905 5 970 146 995 46 245 54 743 5 591 60 92 265	4 601 423 5 264 1 257 43 827 7 927 5 744 2 039 \$22 23 556	8 959 \$2 386 6 831 2 265 39 871 7 272 4 909 970 \$64 22 242	49 826 S 40 880 20 384 282 134 74 458 44 032 9 596 475 177 206	14 30 6 19 3 9 7 3 D	31 65 12 21 6 11 10 12 67 8
Georgia Hawaii * Idahoi Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	546 995 140 447 97 315 1 427 896 648 999 283 672 242 580 333 597 285 047 92 888	490 135 130 349 89 951 1 252 809 609 044 266 069 231 355 308 749 256 805 89 521	299 312 94 395 39 655 800 107 372 492 160 103 142 965 183 286 134 773 54 047	193 027 35 955 D 460 889 240 547 107 836 91 364 125 463 123 815 36 866	56 860 \$10 098 \$7 364 175 087 39 955 17 602 11 225 24 824 3 367	5 865 1 834 1 254 19 312 7 353 5 043 3 439 3 665 4 281 1 528	10 876 1 503 2 512 21 137 12 080 4 556 6 127 5 754 4 518 2 624	83 947 23 190 12 836 160 643 82 211 41 671 45 521 45 889 43 343 28 063	6 17 15 3 5 6 7 8 9	20 31 21 5 15 10 22 15 17
Maryland	542 025 466 301 923 253 574 484 153 663 519 384 51 131 174 762 181 879 80 992	483 130 427 834 825 716 517 062 144 944 480 729 49 026 153 373 178 055 77 467	277 225 258 765 513 531 286 408 77 353 310 414 33 911 91 472 112 089 48 079	215 763 172 463 317 996 243 832 67 955 172 675 15 114 62 267 65 966 30 148	58 895 38 467 97 536 57 422 *8 718 38 655 2 105 \$21 389 3 825 3 525	8 211 9 042 8 901 6 470 1 616 5 301 \$1 325 1 636 1 506 1 342	10 499 4 679 15 545 14 432 5 919 8 743 1 375 §6 671 2 777 1 444	89 307 39 782 119 955 77 751 33 484 77 913 7 694 24 780 15 459 13 216	10 9 4 6 8 5 15 15 7	11 9 7 12 38 11 23 51 15
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	797 322 64 093 1 059 195 722 112 73 775 1 162 241 195 863 398 589 1 269 740 70 188	677 902 63 011 965 537 649 450 69 294 1 067 866 180 003 371 469 1 190 593 67 356	399 054 38 197 588 945 357 663 43 724 642 878 102 583 226 108 746 100 44 426	284 353 24 995 385 569 292 865 29 868 437 634 77 420 148 668 453 617 22 930	119 419 1 082 93 658 72 663 4 481 94 375 15 860 27 120 79 147 2 832	7 709 542 15 973 9 747 761 15 733 3 919 6 566 19 380 979	9 438 864 16 152 9 835 3 512 18 206 2 937 6 988 28 297 1 252	75 010 11 311 131 135 81 883 12 774 150 770 37 162 49 309 167 995 9 896	7 10 4 7 5 4 7 5 3	14 10 8 9 10 9 15 18 6 27
South Carolina	284 392 52 234 409 984 1 338 362 229 546 44 724 731 203 597 900 126 122 474 057 D	251 898 49 553 376 930 1 160 472 220 234 43 669 667 027 566 610 120 247 456 235	152 218 28 718 231 193 676 962 115 708 23 707 410 085 336 752 83 927 287 993 22 253	99 679 20 835 148 108 488 980 104 633 20 913 260 904 241 161 37 464 178 516	32 494 2 681 33 054 177 890 9 311 1 055 64 176 31 290 5 875 17 822 1 343	4 880 986 6 011 16 102 1 959 759 10 385 9 406 934 8 119 840	3 795 2 603 \$9 015 24 467 3 243 \$1 683 9 805 12 468 2 134 9 760 1 135	32 624 12 370 58 259 195 642 24 905 10 221 95 241 71 202 16 601 89 681 5 854	12 12 6 5 10 15 6 6 5 D	22 28 43 13 21 40 9 12 25 8

Table 4. Detailed Statistics for Establishments With Payroll: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Item	Value	Relative standard error of estimate (percent)	ltem	Value	Relative standard error of estimate (percent)
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS			235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS—Con.		
Number of establishments in business during year	30 557	1	Selected costs Cost of materials, components, and supplies Cost of construction work subcontracted out to others	10 932 562 8 589 147 1 991 057	1 1 3
Number of proprietors and working partners	11 971	3	Cost of selected power, fuels, and lubricants	352 358 54 045 30 511	3 4
Total number of employees	253 315	1	Cost of gasoline and diesel fuel Cost of on-highway use of gasoline and diesel fuel Cost of off-highway use of gasoline and diesel fuel	253 753 230 636 23 117	2 2 4
Number of construction workers in March	180 620 198 105	1	Cost of all other fuels and lubricants	14 049 335 273	9 2
Number of construction workers in August	210 731 199 719	1	Rental cost for machinery and equipment Rental cost for buildings.	163 491 171 782	3 2
Average number of construction workers	197 294	1	Selected purchased services	449 717 193 506	2 2
Number of other employees in March Number of other employees in May Number of other employees in August	55 455 55 819 56 886	1 2	Cost of repairs to buildings and other structures	34 312 221 900	6 2
Number of other employees in November Average number of other employees	55 924 56 021	2	Value of construction work	23 967 096 4 027 092 1 035 583	1 2 4
Payroll, all employees Payroll, construction workers Payroll, other employees	6 494 890 4 369 788 2 125 102	1 1	Projects Value of construction work on privately owned projects	2 991 509 19 940 004	3 1
First-quarter payroll, all employees	1 374 101	1	Beginning of-year gross book value of depreciable assets Capital expenditures, other than land	2 812 216 417 129 101 430	2 2
	4 050 540		End-of-year gross book value of depreciable assets	3 127 915	2
Fringe benefits, all employees Legally required expenditures. Voluntary expenditures	1 650 512 1 140 754 509 758	1	Depreciation charges during year	373 501	2
			Number of establishments with inventories	9 551 14 124 007	3
Value of business done	24 153 350 23 967 096 9 937 492	1 1 2	End of 1997, inventories of materials and supplies End of 1996, inventories of materials and supplies	357 004 363 144	4
Other business receipts	186 256	6	Number of establishments with no inventories	10 884	3
Net value of construction	21 976 038	1	Number of establishments not reporting inventories	5 676 492 10 123	3
Value added	13 220 789	1	Value of establishments not reporting inventories Value of construction work for establishments not reporting inventories	4 166 597	4

Table 5. Selected Statistics for Establishments With Payroll by Employment Size Class: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Employment size class	Number of estab-	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of es (perce	ative ard error timate ent) for mn—
	Α	В	С	D	Е	F	G	н	1	В	F
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS											
Total	30 557	253 315	6 494 890	24 153 350	23 967 096	21 976 038	13 220 789	8 941 505	1 991 057	1	1
Establishments with 1 to 4 employees	18 037	33 347	606 715	3 356 849	3 341 655	2 938 815	1 706 143	1 247 867	402 839	2	3
employees	6 159	39 747	799 529	3 334 773	3 318 207	3 002 420	1 815 448	1 203 537	315 788	4	4
employees Establishments with 20 to 49	3 449	46 709	1 129 055	4 091 205	4 063 538	3 748 489	2 268 315	1 507 841	315 049	4	4
employees	2 159	64 178	1 800 301	6 298 844	6 240 866	5 799 266	3 487 669	2 369 576	441 599	3	2
employees Establishments with 100 to 249	581	39 031	1 177 721	3 835 775	3 795 269	3 553 393	2 065 930	1 527 969	241 876	3	1
employees Establishments with 250 to 499	151	21 365	674 164	2 240 827	2 215 731	2 040 251	1 256 270	809 077	175 480	Z	Z
employees Establishments with 500 to 999	19	D	D	D	D	D	D	D	D	D	D
employees Establishments with 1,000	-	-	-	-	-	-	-	-	-	_	-
employees or more	2	D	D	D	D	D	D	D	D	D	D

Table 6. Selected Statistics for Establishments With Payroll by Dollar Value of Business Done Size Class: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Dollar value size class	Number of estab-	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of est (perce	ative ord error timate ent) for mn—
	Α	В	С	D	Е	F	G	Н	1	В	F
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS											
Total	30 557	253 315	6 494 890	24 153 350	23 967 096	21 976 038	13 220 789	8 941 505	1 991 057	1	1
Establishments with value of business done less than \$25,000	s	s	s	s	s	s	s	s	s	s	s
Establishments with value of business done											
\$25,000 to \$49,999 Establishments with value of business done	S	S	s	s	S	s	s	S	s	S	S
\$50,000 to \$99,999 Establishments with	4 001	7 025	72 835	299 201	297 522	282 245	175 607	108 317	15 277	8	6
value of business done \$100,000 to \$249,999	7 882	21 793	315 915	1 288 044	1 282 898	1 212 877	740 942	477 081	70 020	5	4
value of business done \$250,000 to \$499,999	5 624	27 718	499 709	1 934 738	1 929 582	1 813 417	1 068 363	750 209	116 166	5	4
value of business done \$500,000 to \$999,999	4 002	34 140	710 823	2 790 113	2 772 077	2 524 513	1 563 155	979 395	247 563	5	4
value of business done \$1,000,000 to \$2,499,999 Establishments with	3 264	52 330	1 376 028	5 111 078	5 078 105	4 646 947	2 768 273	1 911 647	431 158	4	4
value of business done \$2,500,000 to \$4,999,999 Establishments with	1 343	42 453	1 272 638	4 667 262	4 624 138	4 225 459	2 564 197	1 704 385	398 679	3	4
value of business done \$5,000,000 to \$9,999,999 Establishments with	567	32 815	1 071 225	3 839 808	3 801 360	3 485 722	1 980 111	1 544 059	315 638	2	2
value of business done \$10,000,000 or more	226	32 350	1 149 793	4 124 148	4 082 869	3 693 910	2 302 665	1 432 524	388 959	z	z

Table 7. Value of Construction Work for Establishments With Payroll by Type of Construction: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

	Value of cons	struction work						
Type of construction	Total	New construction	Additions, alterations, or reconstruction	Maintenance and repair	Rela	tive standar (percent) f	d error of e or column –	
	А	В	С	D	А	В	С	D
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS								
Total	23 967 096	8 652 871	9 244 494	5 704 792	1	2	2	2
Building construction, total Single-family houses, detached and attached Single-family houses, detached Single-family houses, attached Apartment buildings, apartment type condominiums and cooperatives Manufacturing and light industrial buildings Manufacturing and light industrial buildings Mother commercial buildings, nec Commercial warehouses Religious buildings Educational buildings Health care and institutional buildings Public safety buildings All other nonresidential buildings	1 415 /18 1 348 161 2 991 690 1 029 754 411 764 1 898 463 2 264 477 1 024 616 485 256 2 077 995 710 831 335 832 432 688	8 589 810 3 090 564 2 555 856 534 709 359 230 945 050 388 123 203 279 797 120 978 552 363 742 126 805 723 200 279 968 146 021 188 156	9 149 900 3 243 047 2 714 261 528 786 603 522 1 247 342 380 785 118 629 673 792 717 463 439 844 207 850 942 745 299 503 125 456 149 923	5 643 599 2 038 170 1 685 947 352 223 385 409 799 298 260 846 89 856 427 551 568 463 221 030 150 601 412 050 131 361 64 355 94 610	1 2 2 6 6 3 3 7 2 4 5 3 3 3 3 3 4 4	2 4 4 12 6 5 5 5 13 3 5 5 5 5 4 4 4 4 6	2 3 4 8 12 3 3 3 7 3 4 6 4 4 4 5 5 6	2 4 5 7 7 5 7 6 4 6 6 7 6 6 8 9 5 5
Nonbuilding construction, total Other nonbuilding construction, nec	218 848 218 848	63 061 63 061	94 594 94 594	61 193 61 193	11 11	9 9	23 23	14 14
Construction work, nsk	364 939	х	x	x	13	х	х	х

Table 8. Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

see Appendix A]											
ltem	Number of estab- lishments	Total number of employees	Payroll, all employees	Value of cons For all types	For specialized type	Net value of construction work	Value added	Cost of construction work subcontracted out to others	of estim	e standa nate (perc column –	cent) for
	А	В	С	D D	E I	F	G	H	В	D	Н
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS			-								
Total	30 557	253 315	6 494 890	23 967 096	x	21 976 038	13 220 789	1 991 057	1	1	3
Establishments not specializing Establishments specializing 51 percent or more	7 257 23 301	103 816 149 499	2 935 434 3 559 456	10 108 110 13 858 986	X 11 710 936	9 443 679 12 532 361	5 719 509 7 501 281	664 431 1 326 625	2	2	4 5
Single-family houses, detached and attached											
All establishments specializing	17 861	87 352	1 827 300	7 669 715	6 726 424	6 862 402	4 059 628	807 313	2	3	6
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	8 545 3 147 2 188 2 210 1 379 392	32 159 18 358 13 047 12 735 7 829 3 223	666 829 389 490 290 295 248 815 159 817 72 053	2 960 933 1 574 690 1 193 939 1 011 971 686 650 241 532	2 960 933 1 479 506 985 470 745 766 423 310 131 440	2 603 808 1 408 021 1 093 627 936 252 594 992 225 702	1 565 830 832 698 652 869 554 508 325 389 128 334	357 125 166 668 100 312 75 719 91 658 15 830	4 6 8 10 15	4 6 8 9 12 14	8 13 17 21 23 24
Apartment buildings, apartment type condominiums and cooperatives											
All establishments specializing	830	4 722	105 220	511 337	438 544	404 405	237 632	106 932	12	16	31
Specialization 100 percent	245 164 81 S 79 79	1 712 704 523 772 694 315	45 111 12 456 10 073 14 971 15 742 6 867	207 620 85 181 \$57 947 58 044 56 577 \$45 966	207 620 80 472 \$47 196 43 476 35 718 \$24 063	158 926 66 491 42 805 53 444 49 948 32 790	87 731 48 610 23 541 34 064 26 836 16 850	\$48 694 18 691 \$15 142 \$4 600 \$6 629 \$13 176	21 24 29 29 35 23	32 28 41 27 34 44	62 31 55 43 73 67
Manufacturing and light industrial buildings											
All establishments specializing	1 301	20 301	618 988	2 031 973	1 626 787	1 899 048	1 209 811	132 925	5	4	5
Specialization 100 percent	451 158 248 148 186 109	5 087 2 390 3 768 3 509 3 697 1 851	151 418 69 465 107 293 118 747 113 892 58 171	518 144 235 761 314 497 370 082 419 151 174 337	518 144 223 215 258 864 268 123 262 588 95 853	476 048 214 377 301 201 347 147 391 052 169 223	295 156 138 671 210 720 221 365 233 209 110 690	42 096 21 384 13 296 22 935 28 100 5 114	11 14 12 8 8 16	11 13 10 9 8 15	15 7 13 3 5 25
Manufacturing and light industrial warehouses											
All establishments specializing	214	2 206	64 389	224 802	171 898	220 668	128 074	4 134	15	15	16
Specialization 100 percent	97 S 3 ^s 37 ^s 42 S	599 S 104 357 817 \$225	17 049 S 3 590 11 870 22 435 \$7 149	71 424 S 8 077 36 853 80 830 20 733	71 424 S 6 462 27 055 49 614 11 105	71 082 D D 36 123 79 522 19 386	45 120 D D 22 166 39 956 \$11 308	342 D D 731 1 309 1 347	31 S Z 29 25 53	35 S Z 34 21 30	9 D D 9 28 39
Office buildings											
All establishments specializing	264	5 286	175 479	550 536	393 484	498 409	343 396	52 127	7	6	15
Specialization 100 percent	S \$26 S 32 41 \$20	329 666 635 1 110 1 974 572	13 840 22 558 15 138 40 967 63 966 19 012	48 902 65 976 44 244 120 111 220 657 S	48 902 60 615 35 446 86 775 134 152 S	39 855 60 740 42 772 106 222 200 171 S	28 502 42 937 28 231 77 398 132 905 33 424	9 047 5 236 1 472 13 888 20 486 S	14 12 31 11 12 12	12 12 20 8 14 S	17 36 24 3 35 S
All other commercial buildings, nec											
All establishments specializing	975	11 223	291 246	1 093 524	909 118	1 018 938	589 387	74 586	8	8	11
Specialization 100 percent	318 158 172 198 101 29	3 615 1 711 986 2 151 2 006 754	95 357 42 585 24 255 52 733 53 338 22 979	366 535 193 894 91 988 181 140 183 335 76 634	366 535 182 151 74 550 130 844 112 895 42 144	329 827 183 971 81 875 176 127 174 465 72 673	187 596 108 027 46 106 113 207 91 194 43 258	36 708 \$9 923 \$10 113 5 013 8 870 \$3 960	12 26 29 20 18 22	11 28 28 20 14 21	10 48 45 26 11 60

Table 8. Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997—Con.

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

				Value of cons	struction work			Cost of	Dalati	باد معدم مار	
	Number of	Total number			For	Net value of		construction		ve standa nate (per	
Item	estab-	number	Pavroll, all	For	specialized	construction	Value	subcontracted		column -	
	lishments	employees	employees	all types	type	work	added	out to others			
	_	В	С	D	Е	F	G	н	В	D	н
-	A	В	C	D		Г	G	П	ь		
235610, ROOFING, SIDING, & SHEET METAL											
CONTRACTORS—Con.											
Commercial warehouses											
All establishments											
specializing	255	3 154	82 945	305 908	255 355	280 349	151 676	25 559	16	17	27
Specialization 100 percent	120	1 131	29 189	117 639	117 639	106 281	58 143	11 358	23	29	38
Specialization 90 to 99 percent Specialization 80 to 89 percent	s16 2	S	S D	S D	S D	S	S D	S	S	29 S D	38 S D
Specialization 70 to 79 percent	79	1 272	29 344	112 769	80 654	99 959	50 712	s12 810	22	23	41
Specialization 60 to 69 percent Specialization 51 to 59 percent	S 2	S D	S D	S D	S D	S D	S D	S D	S D	S D	41 S D
Educational buildings											
Educational buildings											
All establishments											
specializing	422	8 255	224 861	789 331	585 562	725 972	426 540	63 359	10	8	19
Specialization 100 percent	110	1 016	24 429	94 067	94 067	89 433	52 976	4 634	19	18	19
Specialization 90 to 99 percent Specialization 80 to 89 percent	S 49	s1 422 1 111	27 422 34 794	79 734 123 337	73 894 102 934	76 659 107 435	49 830 67 635	\$3 075 \$15 902	44 20	23 24	45 56
Specialization 70 to 79 percent	49	1 376	34 794 39 142	152 284	112 265	142 135	78 301	\$10 148	20	17	41
Specialization 60 to 69 percent	98	2 082	63 644	214 423	135 237	192 663	107 051	21 761	17	18	29
Specialization 51 to 59 percent	45	1 248	35 429	125 485	67 165	117 647	70 748	7 838	15	10	10

Table 9. Dollar Value of Business Done for Establishments With Payroll by Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Based on their primary business activity or combination of activities, establishments were classified into this specific industry. These establishments, however, may also be engaged in other kinds of business activities. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Primary and other kinds of business activities	Dollar value of business done	Relative standard error of estimate (percent)
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS		
Total	24 153 350	1
Special trade contractors, total Architectural sheet metal contractor, including gutters and downspouts Carpentry contractor Heating, ventilation and air-conditioning contractor (HVAC) Roofing contractor Sheet metal contractor, except HVAC and plumbing Siding contractor Speciality sheet metal contractor, including decking and metal ceilings.	509 671 343 345 14 407 154	1 4 6 5 1 3 5 6
Other construction activities, nec	694 339	6
Other business activities secondary to construction activities, total Other business activities, secondary to construction activities, nec	177 874 177 874	6 6
Kind of business activity, nsk	88 645	18

Table 10. Selected Statistics for Establishments With Payroll by Specialization in Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization by major activity of construction work. If number of establishments or dollar value of business done for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the dollar value of business done by kind of business activity was not provided in Table 9. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

explanation of terms, see Appendix Aj											
				Value of cons	truction work				Polo	tive star	ndord
ltem	Number of estab- lishments	Total number of em- ployees	Payroll, all employees	For all kinds of business	For specialized kinds of business	Net value of construction work	Value added	Cost of construction work subcontracted out to others	erroi (p	r of estiler of estile	mate for
	А	В	С	D	Е	F	G	н	В	D	Н
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS											
Total	30 557	253 315	6 494 890	23 967 096	х	21 976 038	13 220 789	1 991 057	1	1	3
Establishments not specializing Establishments specializing 51 percent or more .	2 736 27 821	23 291 230 024	600 451 5 894 439	2 071 786 21 895 310	X 19 403 747	1 841 590 20 134 449	1 151 513 12 069 277	230 196 1 760 861	5 1	5 1	10 3
Architectural sheet metal contractor, including gutters and downspouts											l
All establishments specializing	3 112	15 562	398 947	1 423 257	1 277 595	1 328 824	806 784	94 432	6	7	20
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	2 216 338 279 183 70 25	9 474 1 719 1 756 834 1 395 385	234 553 42 155 48 840 21 044 42 467 9 887	826 833 123 433 179 643 69 709 S 47 154	826 833 115 987 147 950 51 149 S 25 534	784 587 118 973 166 128 67 391 152 409 39 337	475 040 76 901 95 491 49 408 90 969 18 974	42 246 4 460 13 515 2 318 S	8 18 16 22 25 14	8 17 16 20 S 38	25 30 23 38 S S
Roofing contractor											ı
All establishments specializing	16 773	164 136	4 061 628	15 256 621	13 654 860	14 148 414	8 466 688	1 108 208	1	1	4
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	10 820 2 071 1 319 1 195 946 422	79 880 29 949 21 948 16 229 10 345 5 785	1 818 040 796 148 578 138 439 752 276 522 153 029	7 157 787 2 850 566 2 084 223 1 547 918 1 032 895 583 232	7 157 787 2 675 818 1 726 326 1 134 658 644 714 315 557	6 678 406 2 639 576 1 946 273 1 443 314 945 489 495 355	3 963 296 1 596 357 1 203 324 817 974 539 631 346 106	479 381 210 990 137 950 104 604 87 406 87 877	2 5 4 5 7 10	2 4 4 5 8	5 17 10 14 12 11
Sheet metal contractor, except HVAC and plumbing											ı
All establishments specializing	1 817	24 416	792 726	2 429 154	2 075 392	2 226 687	1 436 399	202 467	5	4	4
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	1 224 158 113 125 139 57	12 873 2 428 2 070 2 061 2 326 2 657	400 145 84 802 62 904 65 929 79 276 99 669	1 172 595 278 145 188 128 198 114 271 222 320 949	1 172 595 262 410 153 706 145 612 168 871 172 198	1 102 522 239 075 174 832 182 391 238 110 289 756	732 861 153 483 121 938 113 561 149 874 164 681	70 073 39 071 13 296 15 723 33 112 31 193	7 12 14 14 9 17	6 12 8 11 8 15	4 10 4 10 14 7
Siding contractor											ı
All establishments specializing	5 330	20 599	477 133	2 192 959	1 876 850	1 864 694	1 014 469	328 264	5	5	10
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	2 926 734 483 510 449 228	9 957 2 214 2 156 2 473 1 682 2 117	218 117 44 725 53 177 57 580 42 747 60 788	1 050 865 200 216 214 407 241 422 213 797 272 252	1 050 865 186 351 176 736 179 019 134 001 149 878	878 652 173 251 193 730 212 075 178 066 228 919	463 569 86 741 113 101 117 506 95 075 138 477	172 213 26 965 20 677 \$29 346 35 731 43 333	7 14 12 19 15	9 13 14 19 17 15	14 20 31 42 32 19
Speciality sheet metal contractor, including decking and metal ceilings											ſ
All establishments specializing	486	4 520	145 551	512 295	438 025	492 255	297 698	20 040	8	9	19
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 70 to 69 percent Specialization 65 to 69 percent Specialization 51 to 59 percent	295 \$83 7 \$59 18 \$23	2 629 S 159 429 443 466	82 506 10 769 4 220 12 587 18 373 17 096	280 062 S 11 171 36 973 73 091 69 204	280 062 S 9 082 27 306 45 538 37 087	267 657 S D D 68 363 67 517	155 194 S 7 410 23 883 30 324 47 492	12 406 144 D D 4 728 1 688	12 S 3 8 11 31	12 S 3 7 15 35	30 Z D D 11 23

Table 11. Value of Construction Work for Establishments With Payroll by Location of **Construction Work: 1997**

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. * Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

oco introductory toxt. Tor explanation or termo,	oco / ipporiaix / ij									
		Construction work done by establishments located in this state		Construction work done by establishments not located in this state		Construction work done by establishments not reporting		Relative standard error of		
Location of construction work	Value of construction work done in this state	Number	Value of construction work	Number	Value of construction work	Number	Value of construction work		(percent) fo	
	А	В	С	D	Е	F	G	А	С	Е
235610, ROOFING, SIDING, & SHEET METAL CONTRACTORS										
United States	23 967 096	19 515	17 247 375	5 080	1 999 570	10 975	4 720 151	1	1	3
Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida	306 904 71 222 381 914 133 401 2 720 514 576 107 348 216 122 315 92 330 1 459 598	246 *46 262 150 1 967 390 260 46 *16 1 217	167 874 *45 884 304 271 74 041 2 141 434 401 576 241 071 53 823 D 1 004 743	91 *38 30 49 48 44 57 52 79 100	33 289 9 402 23 719 28 984 53 525 \$26 145 20 896 51 083 D 79 709	180 \$21 144 \$43 1 057 206 161 \$35 - 728	105 741 15 936 53 925 30 377 525 555 148 386 86 249 17 409 375 147	15 26 6 16 3 9 8 3 2	17 41 4 19 4 13 12 11 D	9 15 5 17 4 40 9 2 D
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	604 219 144 875 102 896 1 316 468 573 880 252 098 237 705 355 498 288 354 89 854	448 108 87 935 535 255 250 288 342 52	381 033 124 591 75 424 989 193 441 593 183 255 150 394 207 054 201 329 75 738	201 4 56 234 197 72 150 202 69 7	82 635 4 428 11 174 80 100 50 711 20 034 37 869 59 898 21 719 582	286 \$19 84 454 250 140 133 152 106 15	140 552 \$15 856 16 298 247 175 81 575 48 810 49 442 88 546 65 306 13 534	6 18 13 3 7 7 6 6 7 10	8 22 17 4 9 7 9 12 16 4	7 Z 16 11 14 12 7 13 14
Maryland	507 698 485 244 901 298 586 275 175 814 549 544 48 977 173 509 213 614 73 056	282 365 638 393 172 504 81 156 84 \$54	270 415 332 216 711 412 483 727 124 693 352 182 43 910 150 759 159 062 49 438	127 109 198 133 122 142 \$8 65 108	76 965 43 392 49 050 23 990 37 235 75 038 D 15 219 34 782 9 402	218 197 381 173 73 384 *45 33 26	160 318 109 637 140 837 78 558 \$13 885 122 323 D 7 531 19 771 \$14 216	11 8 4 6 8 5 15 17 7	8 12 5 8 10 8 19 19 10 20	11 19 6 8 9 14 D 32 16 19
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	814 087 79 768 1 064 668 739 265 69 832 1 192 008 188 825 410 290 1 067 359 68 120	559 *59 790 769 67 1 117 179 424 1 040 80	557 418 35 072 737 664 581 495 47 085 912 245 129 646 288 214 756 846 47 110	217 \$39 147 145 \$31 222 69 101 195 31	72 331 15 675 39 404 83 227 \$2 857 96 934 13 357 38 484 68 159 6 428	410 91 718 362 \$34 496 106 216 434	184 338 29 021 287 599 74 543 19 890 182 829 45 822 83 593 242 354 *14 582	9 8 4 7 5 4 8 6 3 10	13 13 5 9 7 5 11 7 5	7 4 8 4 40 16 7 35 19 23
South Carolina	326 738 48 683 397 109 1 326 799 197 435 47 708 774 484 623 674 109 027 468 856 58 961	293 43 330 925 252 72 584 603 97 532 73	227 890 39 053 254 543 1 001 925 153 102 33 703 541 600 489 731 40 754 386 377	160 31 136 65 10 \$29 229 76 69 118	56 283 5 756 62 469 47 660 3 697 5 833 113 033 52 513 18 708 27 660 D	179 \$28 233 667 85 \$38 338 353 96 244 1	\$42 566 S 80 097 277 214 \$40 636 8 172 119 850 81 431 49 565 54 819 D	12 13 5 6 12 12 6 5 14 5	15 14 8 8 7 19 9 7 13 6	8 20 13 8 1 25 13 8 9 12 D

Appendix A. Explanation of Terms

ALL EMPLOYEES

Comprise all full-time and part-time employees on the payrolls of construction establishments, who worked or received pay for any part of the pay period including the 12th of March, May, August, and November. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included, but proprietors and partners of unincorporated firms are not. Number of employees is the sum of all employees during the pay periods including the 12th of March, May, August, and November, divided by 4.

BEGINNING-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)

Gross value of depreciable assets, usually original costs of the assets, at the beginning of the year. Depreciable assets are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

BEGINNING-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)

The inventories of materials and supplies owned at the beginning of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials that are owned by others but held by the reporting establishment. Builders who built on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories, even if these inventories were held at a separate location.

CAPITAL EXPENDITURES, OTHER THAN LAND (\$1,000)

Capital expenditures are those that were or will be charged to the fixed assets accounts and for which depreciation accounts are ordinarily maintained. Includes the cost of capital improvements that were made during the year that increased the value of property or adapted it for another use. Capital expenditures for leasehold improvements made to property leased from others are also included. Land expenditures are not included as capital expenditures. If any building or equipment had been acquired under a capital leasing arrangement that meet

the criteria set down by the Financial Accounting Standards Board (FASB), respondents were instructed to report the original cost or market value as a fixed asset and as a capital expenditure, if acquired in the reporting year. If the lease qualified as an operating lease, respondents were instructed not to include the value of the building and equipment as a fixed asset or capital expenditure. If capital expenditures were not recorded directly at the establishment level but handled centrally at a company or division level, respondents were requested to report appropriate estimates for the individual establishments.

CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: NUMBER

Includes the number of establishments physically located and doing construction work in the same state.

CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments physically located and doing construction work in the same state.

CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT LOCATED IN THIS STATE: NUMBER

Includes the number of establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

CONSTRUCTION WORK DONE BY ESTABLISHMENT NOT LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent

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office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: NUMBER (\$1,000)

Includes the number of establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

CONSTRUCTION WORKERS

Includes all payroll workers up through the working supervisor level directly engaged in construction operations, such as painters, carpenters, plumbers, and electricians. Included are journeymen, mechanics, apprentices, laborers, truck drivers and helpers, equipment operators, and on-site record keepers and security guards. Supervisory employees above the working foreman level are excluded from this category and are included in the other employees category.

COST OF ALL OTHER FUELS AND LUBRICANTS (\$1,000)

Costs for fuels and lubricants purchased during the year from other companies or received from other establishments of the company and not included as costs in any of these categories: natural gas; manufactured gas; gasoline; and diesel fuel.

COST OF CONSTRUCTION WORK SUBCONTRACTED OUT TO OTHERS (\$1,000)

All costs for construction work subcontracted out to other construction contractors during the reporting year. Excluded from this item are costs to the reporting establishment for its purchases of materials, components, and supplies provided to a subcontractor for use, such costs are reported under costs for materials, components, and supplies. Also excluded are costs for the rental of machinery or equipment.

COST OF ELECTRICITY (\$1,000)

Costs for electric energy purchased during the year from other companies or received from other establishments of the company.

COST OF GASOLINE AND DIESEL FUEL (\$1,000)

Costs for gasoline and diesel fuel purchased during the year from other companies or received from other establishments of the company.

COST OF OFF-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Includes the costs for gasoline and diesel fuel purchased during the reporting year for off-highway use. Off-highway fuel use is the use of fuel for trade, business, or income producing activity. In most cases, off-highway fuel use does not include use in a highway vehicle registered or required to be registered for use on public highways.

COST OF ON-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Costs for gasoline and diesel fuel purchased during the year to fuel highway vehicles. A highway vehicle is any self-propelled vehicle designed to carry a load over public highways, whether or not also designed to perform other functions. Examples of vehicles designed to carry a load over public highways are passenger automobiles, trucks, and truck tractors. If a vehicle can be used for a combination of on-highway and off-highway uses and has one fuel tank, the fuel use is not considered off-highway. An example of this is a concrete-mixer truck where the truck engine operates both the engine and the mixing unit by a power take-off and is fueled by a single tank. None of the fuel used in this vehicle is off-highway because of the on-highway use. If the vehicle has separate fuel tanks and engines, the fuel in a tank used for non-highway use may be considered off-highway use.

COSTS OF MATERIALS, COMPONENTS, AND SUPPLIES (\$1,000)

Includes the costs for materials, components, and supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes costs made for direct purchases of materials, components, and supplies even though the purchases were subsequently provided to subcontractors for their use. Supplies include expendable tools which are charged to current accounts. Freight and other direct charges representing only that amount paid after discounts, and the value of materials, components, and supplies obtained from other establishments of the respondent's company. Excluded from this item are the cost of fuels, lubricants, electric energy, industrial and other specialized machinery

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and equipment such as printing presses; computer systems, that are not an integral part of a structure; and materials furnished to contractors by the owners of projects.

COST OF MATERIALS, COMPONENTS, SUPPLIES, AND FUELS (\$1,000)

Includes the costs for materials, components, supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes the costs for fuels that include gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies for received from other establishments of the company and costs for natural and manufactured gas, fuel oil, coal and coke products. Excluded from this item are industrial and other specialized machinery and equipment, such as printing presses; computer systems, that are not an integral part of a structure; materials furnished to contractors by the owners of projects.

COST OF NATURAL GAS AND MANUFACTURED GAS (\$1,000)

Costs for natural gas and manufactured gas purchased during the year from other companies or received from other establishments of the company.

COST OF REPAIRS TO BUILDING AND OTHER STRUCTURES (\$1,000)

Includes the cost of all repairs made to structures by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

COST OF REPAIRS TO MACHINERY AND EQUIPMENT (\$1,000)

Includes the cost of all repairs made to machinery and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain the machinery.

COST OF SELECTED POWER, FUELS, AND LUBRICANTS (\$1,000)

Included are costs for fuels including gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies or received from other establishments of the company. Also included are costs for natural gas, manufactured gas, fuel oil, coal and coke products.

DEPRECIATION CHARGES DURING YEAR (\$1,000)

The depreciation expenses of the establishment in the reporting year. These expenses are charged against depreciable assets which are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

DOLLAR VALUE SIZE CLASS

Displays data for establishments with payroll that fall within each range of value of business done.

END-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)

The gross value of depreciable assets, plus any capital expenditures for new and use depreciable assets in the reporting year, minus the gross value of depreciable assets sold, retired, scrapped, destroyed, etc. in the reporting year.

END-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)

The inventories of materials and supplies owned at the end of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials which are owned by others but held by the reporting establishment. Builders who build on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories even if these inventories were held at a separate location.

FIRST-QUARTER PAYROLL (\$1,000)

Includes the gross earnings paid in the first quarter of the reporting year to all employees on the payroll of construction establishments. The first-quarter payroll period is January through March. Includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

FRINGE BENEFITS (\$1,000)

Includes expenditures made by the employer for legally required and voluntary fringe benefit programs for employees.

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LEGALLY REQUIRED EXPENDITURES (\$1,000)

Includes expenditures made by the employer for Social Security contributions, unemployment compensation, workman's compensation, and state temporary disability payments.

NET VALUE OF CONSTRUCTION WORK (\$1,000)

The value of construction work less the cost of construction work subcontracted out to others.

NUMBER OF CONSTRUCTION WORKERS: QUARTERLY PAY PERIOD

Refers to the number of construction workers employed during a quarterly pay period. January to March includes the reported number of construction workers employed during the pay period including March 12. April to June includes the reported number of construction workers employed during the pay period including May 12. July to September includes the reported number of construction workers employed during the pay period including August 12. October to December includes the reported number of construction workers employed during the pay period including November 12.

NUMBER OF ESTABLISHMENTS

Includes all establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

NUMBER OF ESTABLISHMENTS NOT REPORTING INVENTORIES

Includes all establishments with payroll that did not report a dollar amount for inventories of materials and supplies during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

NUMBER OF ESTABLISHMENTS WITH INVENTORIES

Includes all establishments with payroll that reported a dollar amount of inventory. Includes the number of establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

NUMBER OF ESTABLISHMENTS WITH NO INVENTORIES

Includes all establishments with payroll that reported having no inventories of materials and supplies during the reporting year. Includes establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

NUMBER OF OTHER EMPLOYEES: QUARTERLY PAY PERIOD

Refers to the number of other employees employed during a quarterly pay period. January to March includes the reported number of other workers employed during the pay period including March 12. April to June includes the reported number of other workers employed during the pay period including May 12. July to September includes the reported number of other workers employed during the pay period including August 12. October to December includes the reported number of other workers employed during the pay period including November 12.

NUMBER OF PROPRIETORS AND WORKING PARTNERS

These data were not collected on the census report forms. The data shown are based on crediting each sole proprietorship establishment with one active proprietor and each partnership establishment with two working partners.

OTHER BUSINESS RECEIPTS (\$1,000)

Includes business receipts not reported as value of construction work. This includes business receipts from retail and wholesale trade, rental of equipment without operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included here. Excluded are receipts from other business operations in foreign countries, and nonoperating income such as interest and dividends.

OTHER EMPLOYEES

Includes payroll employees in executive, purchasing, accounting, personnel, professional, technical activities, and routine office functions. Also included are supervisory employees above the working foreman level.

PAYROLL (\$1,000)

Includes the gross earnings paid in the reporting year to all employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

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PAYROLL: CONSTRUCTION WORKERS (\$1,000)

Includes the gross earnings paid in the reporting year to all construction workers on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social security contributions, withholding taxes, group insurance, union dues, and savings bonds.

PAYROLL: OTHER EMPLOYEES (\$1,000)

Includes the gross earnings paid in the reporting year to all other employees on the payroll of construction establishments. It includes all forms of compensation such zas salaries, wages, commissions, dismissal pay, bonuses, vacations and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Payroll of other employees excludes salaries of the proprietor or partners, if unincorporated.

PRIMARY AND OTHER KINDS OF BUSINESS ACTIVITIES

Displays dollar value of business done by primary construction business activity. Primary construction activity is construction activity that generates fifty-one percent or more of an establishment's dollar value of business done. Also displayed are other kinds of business activities. Other kinds of business activities include business receipts not reported as value of construction work. This item includes business receipts from retail and wholesale trade, rental of equipment without an operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included in other kinds of business activities.

PURCHASED COMMUNICATION SERVICES (\$1,000)

Includes all costs for communication services purchased from other companies or from other establishments of the company.

RENTAL COSTS FOR BUILDINGS (\$1,000)

Includes all costs for renting or leasing space and buildings. It excludes costs under agreements that are in effect conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

RENTAL COSTS FOR MACHINERY AND EQUIPMENT (\$1,000)

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, and scaffolding. It excludes costs for the rental of

land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

RENTAL COSTS FOR MACHINERY, EQUIPMENT, AND BUILDINGS (\$1,000)

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, scaffolding, office space, and buildings. It excludes costs for the rental of land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

RETIREMENTS AND DISPOSITION OF DEPRECIABLE ASSETS (\$1,000)

Includes the gross value of depreciable assets sold, retired, scrapped, destroyed, abandoned, etc., during the year. The values shown are the acquisition costs of the retired assets. This item also includes the value of assets (at acquisition cost rather than current market value) transferred to other establishments of the same company.

SELECTED COSTS (\$1,000)

Includes the costs for materials, components, and supplies; costs for construction work subcontracted out to others; and costs for selected power, fuels, and lubricants. Capital expenditures and rental costs for machinery, equipment, and structures are shown elsewhere.

SELECTED PURCHASED SERVICES (\$1,000)

Includes all costs for communication and repair to buildings and other structure services purchased from other companies or from other establishments of the company. It also includes the cost of all repairs made to structures and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property and equipment. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

SPECIALIZATION PERCENT

Displays data for establishments with payroll that fall within each percent range of secialization.

TYPE OF CONSTRUCTION

Provides data by the types of buildings, structures, or other facilities being constructed or worked on by construction establishments in the reporting year. Respondents were instructed that each building, structure, or other facility should be classified in terms of its function.

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For example, a restaurant building was to be classified in the restaurant category whether it was designed as a commercial restaurant building or an auxiliary unit of an educational institution. If respondents worked on more than one type of building or structure in a multibuilding complex, they were instructed to report separately for each building or type of structure. If they worked on a building that had more than one purpose; i.e, office and residential, or commercial, they were to classify the building by major purpose. In addition, all respondents were requested to report the percentage of the value of construction work done for new construction, additions, alterations, or reconstruction, and maintenance and repair work for each of these types.

Building Construction

- Single-family houses, detached. Includes all fully detached residential buildings constructed for one family use.
- Single-family houses, attached, including town-houses and townhouse-type condominiums.
 Includes all residential buildings with two or more living quarters side by side, completely independent of one another, and separated by an unbroken party or lot line wall from ground to roof.
- Apartment buildings, apartment type condominiums, and cooperatives. Includes apartment rentals, high-rise, low-rise, or any structures containing two or more housing units other than attached single-family houses.
- All other residential buildings. Includes dormitories, fraternity and sorority houses, and other nonhousekeeping residential structures.
- Manufacturing and light industrial buildings. Includes all manufacturing and light industrial buildings and plants that are used to house production and assembly activities. Note that industrial parks should be classified under its primary usage such as warehouses, office space, commercial or industrial type buildings. Heavy industrial facilities such as blast furnaces, petroleum refineries, and chemical complexes are not included in this category but are reported under non-building construction.
- Manufacturing and light industrial warehouses. Includes all warehouses which are intended for industrial activities.
- Hotels and motels. Includes hotels, motels, bed-andbreakfast inns, and tourist cabins intended for transient accommodations. Also included are hotel and motel conference centers.

- Office buildings. Includes all buildings that are used primarily for office space or for government administrative offices. Also included are banks or financial buildings that are three stories or more. Medical office buildings are reported under hospitals and institutional buildings.
- All other commercial buildings, nec (not elsewhere classified) such as stores, restaurants, and automobile service stations. Includes all buildings that are intended for use primarily in the retail and service trades. For example, shopping centers, department stores, drug stores, restaurants, public garages, auto service stations, and one or two story bank or financial institutions.
- Commercial warehouses. Includes distribution buildings and mini-storage units intended for commercial use. Also included are storage warehouses.
- Religious buildings. Includes all buildings that are intended for religious services or functions such as churches, synagogues, convents, monasteries, and seminaries.
- Educational buildings. Includes all buildings that are used directly in administrative and instructional activities such as colleges, universities, elementary and secondary schools, correspondence, commercial, and trade schools. Libraries, museums, and art galleries, as well as laboratories that are not a part of a manufacturing or commercial establishment, are also included.
- Health care and institutional buildings. Includes hospitals, medical office buildings and all other buildings that are intended to provide health and institutional care such as clinics, infirmaries, sanitariums, nursing homes, homes for the aged, and orphanages.
- **Public safety buildings.** Included detention centers, prisons, fire stations, and rescue squad buildings.
- Farm buildings, nonresidential. Includes nonresidential farm buildings such as barns, poultry houses, implement sheds, and farm silos.
- Amusement, social, and recreational buildings. Includes buildings that are used primarily for entertainment, social, and recreational activities such as sports arenas, convention centers, theaters, music halls, golf and country club buildings, skating rinks, fitness centers, bowling alleys, and indoor swimming pools.
- All other nonresidential buildings. Includes nonresidential buildings that are not classified elsewhere such as fire stations, post offices, bus and air passenger terminals and hangars, and prisons.

Nonbuilding Construction

 Highways, streets, and related work such as installation of guardrails, highway signs, and lighting. Includes streets, roads, alleys, sidewalks,

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curbs and gutters, culverts, right-of-way drainage, erosion control, and lighting. Also includes earthwork protective structures when used in connection with road improvements.

- Airport runways and related work. Includes runways, taxiways, aprons, and related work.
- Private driveways and parking areas. Includes all nonstructural parking areas and private driveways of all surface types.
- Bridges and elevated highways. Includes viaducts and overpasses, roads, highways, railroads, and causeways built on structural supports.
- **Tunnels.** Includes highway, pedestrian, railroad, and water distribution tunnels.
- Sewers, sewer lines, septic tanks, and related facilities. Includes sanitary and storm sewers, pumping stations, septic systems, and related facilities.
- Water mains and related facilities. Includes water supply systems, pumping stations, and related facilities.
- Pipeline construction other than sewer or waterlines. Includes pipelines for the transmission of gas, petroleum products, and liquefied gases.
- Power and communication transmission lines, towers, and related facilities. Includes electric power lines, telephone and telegraph lines, fiber optic cables, cable television lines, television and radio towers, and electric light and power facilities.
- Power plants and cogeneration plants, except hydroelectric. Includes electric and steam generating plants, cogenerating plants, and nuclear plants.
- Power plant, hydroelectric. Includes all types of hydroelectric power generating plants.
- Blast furnaces, petroleum refineries, chemical complexes, etc. Includes coke ovens and mining appurtenances such as tipples and washeries.
- **Sewage treatment plants.** Includes sewage treatment and waste disposal plants.
- Water treatment plants. Includes water filtration and water softening plants.
- **Urban mass transit.** Includes subways, street cars, and light rail systems.
- Railroad construction. Includes the construction of railroad beds, tracks, freight yards, and signal towers for systems other than urban mass transit.
- Conservation and development construction.
 Includes land reclamation, irrigation projects, drainage canals, levees, jetties, breakwaters, and flood control projects.

- Dam and reservoir construction. Includes hydroelectric, water supply, and flood control dams and reservoirs.
- Dry/Solid waste disposal. Includes all dry/solid waste disposal sites where non hazardous waste is buried.
- Harbor and port facilities. Includes docks, piers, and wharves.
- Marine construction. Includes dredging, underwater rock removal, breakwaters, navigational channels, and locks.
- Outdoor swimming pools. Includes wading pools and reflecting pools.
- Water storage facilities. Includes aqueducts, water towers, and water tanks.
- Tank storage facilities other than water. Includes gasoline and oil storage tanks.
- Fencing. Includes all types of fencing.
- Recreational facilities. Includes athletic fields, golf courses, outdoor tennis courts, trails, and camps.
- Billboards. Includes all type of billboards.
- **Heavy military construction.** Includes all military non-building such as missile sites and testing facilities, launch sites and underground command centers.
- **Ships.** Includes special trade contractors working on ships and boats such as painters, carpenters, joiners, electricians, etc.
- Oilfields. The majority of construction work occurring in oil fields is classified in Sector 21, Mining. For example, pipeline construction on oil and gas leases are classified in mining only up to the point where the distribution company takes over. At that point, pipeline construction activity is classified in Sector 23, Construction. Some secondary mining construction activities are classified in the construction sector. Examples of this include: road construction; land clearing contracting; land drainage contracting; and land leveling contracting.
- Other nonbuilding construction, nec. Includes all types of nonbuilding construction not elsewhere classified.

VALUE ADDED (\$1,000)

Value added is equal to value of business done, less costs for construction work subcontracted out to others and costs for materials, components, supplies, and fuels.

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VALUE OF BUSINESS DONE (\$1,000)

Value of business done is the sum of value of construction work and other business receipts.

VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by general contractors, heavy construction contractors, and special trades contractors. Included are new construction, additions, alterations or reconstruction, and maintenance and repair construction work. Also includes the value of any construction work done by the reporting establishments for themselves. Speculative builders were instructed to include the value of buildings and other structures built or being built for sale in the reporting year, but not sold. They were to include the costs of such construction plus normal profit. Also included is the cost of construction work done on buildings for rent or lease. Establishments engaged in the sale and installation of construction components such as plumbing, heating, and central air-conditioning supplies and equipment; lumber and building materials; paint, glass, and wallpaper; and electrical and wiring supplies, elevators or escalators were instructed to include both the value for the installation and the receipts covering the price of the items installed. Excluded are the cost of industrial and other special machinery and equipment that are not an integral part of a structure, and value of work done from business operations in foreign countries.

VALUE OF CONSTRUCTION WORK: ADDITIONS, ALTERATIONS, OR RECONSTRUCTION (\$1,000)

Includes construction work which adds to the value or useful life of an existing building or structure or that adapts a building or structure to a new or different use. Included are major replacements of building systems, such as the installation of a new roof or heating system and the resurfacing of streets or highways. This contrasts to the repair of a hole in a roof or the routine patching of highways and streets that would be classified as maintenance and repair.

VALUE OF CONSTRUCTION WORK DONE IN THIS STATE (\$1,000)

Includes the value of construction work done in a state by general contractors, heavy construction contractors, and special trades contractors.

VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported a dollar amount of inventory in the reporting year.

VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH NO INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported having no dollar amount of inventory in the reporting year.

VALUE OF CONSTRUCTION WORK: FOR SPECIALIZED TYPE (\$1,000)

Includes value of construction work for one of two specialized categories: types of construction; and kind-of business activity. A construction establishment specializes in a type of construction when fifty-one percent or more of the construction work done is in one construction industry. The construction establishment reports each type of construction it performs as a percent of value of construction work. Types of construction refers to the types of buildings, structures, or facilities constructed or worked on by construction establishments in the reporting year. Specialization in types of construction displays data for establishments with payroll that falls within each percent range of specialization. A construction establishment specializes in a kind-of-business activity when fifty-one percent or more of the construction work done by the establishment is performed in one type of business activity. The construction establishment reports each kind-of-business activity engaged in as a percent of value of construction work. Kind-of-business activity refers to the kinds of business activities construction establishments perform throughout the reporting year. The following are examples of kind-of-business activity: highway and street construction; electrical contracting; carpentry contracting; and concrete contracting. Specialization in kind-of-businessactivity displays data for establishments with payroll that fall within each percent range of specialization.

VALUE OF CONSTRUCTION WORK: MAINTENANCE AND REPAIR (\$1,000)

Includes incidental construction work that keeps a property in ordinary working condition. Excluded are trash and snow removal, lawn maintenance and landscaping, cleaning and janitorial services.

VALUE OF CONSTRUCTION WORK: NEW CONSTRUCTION (\$1,000)

Includes the complete, original building of structures and essential service facilities and the initial installation of integral equipment such as elevators and plumbing, heating, and air-conditioning supplies and equipment.

VALUE OF CONSTRUCTION WORK ON FEDERALLY OWNED PROJECTS (\$1,000)

The value of construction work for projects owned by the Federal government.

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VALUE OF CONSTRUCTION WORK ON GOVERNMENT OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by Federal, state, and local governments.

VALUE OF CONSTRUCTION WORK ON PRIVATELY OWNED PROJECTS (\$1,000)

The value of construction work for construction projects other than government owned projects.

VALUE OF CONSTRUCTION WORK ON STATE AND LOCALLY OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by state and local governments.

VALUE OF CONSTRUCTION WORK SUBCONTRACTED IN FROM OTHERS (\$1,000)

Includes the value of construction work done by reporting establishments as subcontractors to other contractors or builders. Establishments were asked to report the

approximate percent of total value of construction work accounted for by such work, and the percentages reported were applied to the reported value of construction work to develop a value for this item.

VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS NOT REPORTING INVENTORIES (\$1,000)

The value of construction work for establishments that did not report a dollar amount for inventories of materials and supplies, and the value of construction work for establishments that did not complete a census form.

VOLUNTARY EXPENDITURES (\$1,000)

Includes expenditures made by the employer for life insurance premiums, pension plans, insurance premiums on hospital and medical plans, welfare plans, and union negotiated benefits.

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Appendix B. NAICS Codes, Titles, and Descriptions

23 CONSTRUCTION

The Construction sector comprises establishments primarily engaged in the construction of buildings and other structures, heavy construction (except buildings), additions, alterations, reconstruction, installation, and maintenance and repairs. Establishments engaged in demolition or wrecking of buildings and other structures, clearing of building sites, and sale of materials from demolished structures are also included. This sector also includes those establishments engaged in blasting, test drilling, landfill, leveling, earthmoving, excavating, land drainage, and other land preparation. The industries within this sector have been defined on the basis of their unique production processes. As with all industries, the production processes are distinguished by their use of specialized human resources and specialized physical capital. Construction activities are generally administered or managed at a relatively fixed place of business, but the actual construction work is performed at one or more different project sites.

This sector is divided into three subsectors of construction activities: (1) building construction and land subdivision and land development; (2) heavy construction (except buildings), such as highways, power plants, and pipelines; and (3) construction activity by special trade contractors.

Establishments classified in Subsector 233, Building, Developing, and General Contracting and Subsector 234, Heavy Construction, usually assume responsibility for an entire construction project, and may subcontract some or all of the actual construction work. Operative builders who build on their own account for sale, and land subdividers and land developers, who engage in subdividing real property into lots for sale, are included in Subsector 233, Building, Developing, and General Contracting. (Special trade contractors are included in Subsector 234, Heavy Construction, if they are engaged in activities primarily relating to heavy construction, such as grading for highways.) Establishments included in these subsectors operate as general contractors, design-builders, engineerconstructors, joint-venture contractors, and turnkey construction contractors. Establishments identified as construction management firms are also included.

Establishments classified in Subsector 235, Special Trade Contractors, are primarily engaged in specialized construction activities, such as plumbing, painting, and electrical work, and work for builders and general contractors under subcontract or directly for project owners. Establishments engaged in demolition or wrecking of

buildings and other structures, dismantling of machinery, excavating, shoring and underpinning, anchored earth retention activities, foundation drilling, and grading for buildings are also included in this subsector.

"Force account" construction is construction work performed by an establishment primarily engaged in some business other than construction, for its own account and use, and by employees of the establishment. This activity is not included in this industry sector unless the construction work performed is the primary activity of a separate establishment of the enterprise.

The installation of prefabricated building equipment and materials, such as elevators and revolving doors, is classified in the Construction sector. Installation work incidental to sales by employees of a manufacturing or retail establishment is classified as an activity of those establishments.

233 Building, Developing, and General Contracting

Industries in the Building, Developing, and General Contracting subsector comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repair) of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in this subsector. Establishments identified as construction management firms for building projects are also included. The construction work may be for others and performed by custom builders, general contractors, design builders, engineer-constructors, joint-venture contractors, and turn-key contractors, or may be on their own account for sale and performed by speculative or operative builders.

2331 Land Subdivision and Land Development

This NAICS Industry Group includes establishments classified in NAICS Industry 23311, Land Subdivision and Land Development.

23311 Land Subdivision and Land Development

This industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

233110 Land Subdivision and Land Development

This U.S. industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

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The data published with NAICS code 233110 include the following SIC industries:

6552 Land subdividers and developers, except cemeteries

2332 Residential Building Construction

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23321, Single-Family Housing Construction; and 23322, Multifamily Housing Construction.

23321 Single-Family Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

233210 Single-Family Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233210 include the following SIC industries:

- 1521 General contractors—single-family houses
- 1531 Operative builders (pt)
- 8741 Management services (pt)

23322 Multifamily Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a ground-to-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

233220 Multifamily Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a ground-to-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233220 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 8741 Management services (pt)

2333 Nonresidential Building Construction

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23331, Manufacturing and Industrial Building Construction; and 23332, Commercial and Institutional Building Construction.

23331 Manufacturing and Industrial Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in

this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

233310 Manufacturing and Industrial Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233310 include the following SIC industries:

- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 8741 Management services (pt)

23332 Commercial and Institutional Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

233320 Commercial and Institutional Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233320 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 1542 General contractors—nonresidential buildings, except industrial buildings and warehouses
- 8741 Management services (pt)

234 Heavy Construction

Industries in the Heavy Construction subsector group establishments that engage in the construction of heavy engineering and industrial projects (except buildings), for example, highways, power plants, and pipelines. The construction work performed may include new work, reconstruction, or repairs. Establishments identified as heavy construction management firms are also included. Establishments in this subsector usually assume responsibility for entire nonbuilding projects but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction, for example, grading for highways. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

2341 Highway, Street, Bridge, and Tunnel Construction

This NAICS Industry Group includes establishments classified in the following NAICS industries: 23411, Highway and Street Construction; and 23412, Bridge and Tunnel Construction.

23411 Highway and Street Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated), streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

234110 Highway and Street Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated),

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streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234110 include the following SIC industries:

- 1611 Highway and street construction contractors, except elevated highways
- 8741 Management services (pt)

23412 Bridge and Tunnel Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineer-constructors, and joint-venture contractors.

234120 Bridge and Tunnel Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234120 include the following SIC industries:

1622 Bridge, tunnel, and elevated highway construction contractors

8741 Management services (pt)

2349 Other Heavy Construction

This industry group comprises establishments primarily engaged in heavy nonbuilding construction (except highway, street, bridge, and tunnel construction).

23491 Water, Sewer, and Pipeline Construction

on This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

234910 Water, Sewer, and Pipeline Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234910 include the following SIC industries:

1623 Water, sewer, pipeline, and communications and power line construction (pt)

8741 Management services (pt)

23492 Power and Communication Transmission Line Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineer-constructors, and joint-venture contractors.

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234920 Power and Communication Transmission Line Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234920 include the following SIC industries:

1623 Water, sewer, pipeline, and communications and power line construction (pt)

8741 Management services (pt)

23493 Industrial Nonbuilding Structure Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

234930 Industrial Nonbuilding Structure Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction.

Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234930 include the following SIC industries:

1629 Heavy construction, n.e.c. (pt) 8741 Management services (pt)

23499 All Other Heavy Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

234990 All Other Heavy Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

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The data published with NAICS code 234990 include the following SIC industries:

1629 Heavy construction, n.e.c. (pt)

7353 Heavy construction equipment, rental and leasing (pt)

8741 Management services (pt)

235 Special Trade Contractors

Industries in the Special Trade Contractors subsector engage in specialized construction activities, such as plumbing, painting, and electrical work. Those establishments that engage in activities primarily related to heavy construction, such as grading for highways, are classified in Subsector 234, Heavy Construction. The activities of this subsector may be subcontracted from builders or general contractors or it may be performed directly for project owners. The construction work performed may include new work, additions, alterations, or maintenance and repairs. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

2351 Plumbing, Heating, and Air-Conditioning Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23511, Plumbing, Heating, and Air-Conditioning Contractors.

23511 Plumbing, Heating, and Air-Conditioning Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

235110 Plumbing, Heating, and Air-Conditioning Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and

maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

The data published with NAICS code 235110 include the following SIC industry:

1711 Plumbing, heating, and air-conditioning special trade contractors

This definition comes from the 1997 NAICS manual. However, for this industry, the 1997 Economic Census--Construction did not fully implement the conversion to NAICS. Data for NAICS industry 235110 do not include establishments whose primary activity is boiler cleaning. The NAICS definitions will be fully implemented with the 2002 Economic Census.

2352 Painting and Wall Covering Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23521, Painting and Wall Covering Contractors.

23521 Painting and Wall Covering Contractors

This industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

235210 Painting and Wall Covering Contractors

This U.S. industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

The data published with NAICS code 235210 include the following SIC industries:

1721 Painting and paper hanging special trade contractors

1799 Special trade contractors, n.e.c. (pt)

2353 Electrical Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23531, Electrical Contractors.

23531 Electrical Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

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235310 Electrical Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235310 include the following SIC industry:

1731 Electrical work special trade contractors

2354 Masonry, Drywall, Insulation, and Tile Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23541, Masonry and Stone Contractors; 23542, Drywall, Plastering, Acoustical, and Insulation Contractors; and 23543, Tile, Marble, Terrazzo, and Mosaic Contractors.

23541 Masonry and Stone Contractors

This industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

235410 Masonry and Stone Contractors

This U.S. industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

The data published with NAICS code 235410 include the following SIC industry:

1741 Masonry, stone setting, and other stone work special trade contractors

23542 Drywall, Plastering, Acoustical, and Insulation Contractors

This industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions,

alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

235420 Drywall, Plastering, Acoustical, and Insulation Contractors

This U.S. industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions, alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

The data published with NAICS code 235420 include the following SIC industries:

- 1742 Plastering, drywall, acoustical, and insulation work special trade contractors
- 1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)
- 1771 Concrete work special trade contractors (pt)

23543 Tile, Marble, Terrazzo, and Mosaic Contractors

This industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

235430 Tile, Marble, Terrazzo, and Mosaic Contractors

This U.S. industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235430 include the following SIC industry:

1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)

2355 Carpentry and Floor Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23551, Carpentry Contractors; and 23552, Floor Laying and Other Floor Contractors.

23551 Carpentry Contractors

This industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions,

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alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

235510 Carpentry Contractors

This U.S. industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

The data published with NAICS code 235510 include the following SIC industry:

1751 Carpentry work special trade contractors

23552 Floor Laying and Other Floor Contractors

This industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

235520 Floor Laying and Other Floor Contractors

This U.S. industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235520 include the following SIC industry:

1752 Floor laying and other floor work special trade contractors, n.e.c.

2356 Roofing, Siding, and Sheet Metal Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23561, Roofing, Siding, and Sheet Metal Contractors.

23561 Roofing, Siding, and Sheet Metal Contractors

This industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

235610 Roofing, Siding, and Sheet Metal Contractors

This U.S. industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235610 include the following SIC industry:

1761 Roofing, siding, and sheet metal work special trade contractors

2357 Concrete Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23571, Concrete Contractors.

23571 Concrete Contractors

This industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

235710 Concrete Contractors

This U.S. industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235710 include the following SIC industry:

1771 Concrete work special trade contractors (pt)

2358 Water Well Drilling Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23581, Water Well Drilling Contractors.

23581 Water Well Drilling Contractors

This industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

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235810 Water Well Drilling Contractors

This U.S. industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

The data published with NAICS code 235810 include the following SIC industry:

1781 Water well drilling special trade contractors

2359 Other Special Trade Contractors

This industry group comprises establishments primarily engaged in specialized construction activities (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring work, roofing, siding, sheet metal, concrete, and water well drilling).

23591 Structural Steel Erection Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

235910 Structural Steel Erection Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

The data published with NAICS code 235910 include the following SIC industry:

1791 Structural steel erection special trade contractors

23592 Glass and Glazing Contractors

This industry comprises establishments primarily engaged in installing glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs. 235920 Glass and Glazing Contractors This U.S. industry comprises establishments primarily engaged in installing

glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235920 include the following SIC industries:

1793 Glass and glazing work special trade contractors

1799 Special trade contractors, n.e.c. (pt)

23593 Excavation Contractors

This industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

235930 Excavation Contractors

This U.S. industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

The data published with NAICS code 235930 include the following SIC industry:

1794 Excavation work special trade contractors

23594 Wrecking and Demolition Contractors

This industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

235940 Wrecking and Demolition Contractors

This U.S. industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

The data published with NAICS code 235940 include the following SIC industry:

1795 Wrecking and demolition work special trade contractors

23595 Building Equipment and Other Machinery Installation Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or

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other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

235950 Building Equipment and Other Machinery Installation Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235950 include the following SIC industry:

1796 Installation or erection of building equipment, special trade contractors, n.e.c.

23599 All Other Special Trade Contractors

This industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these

establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

235990 All Other Special Trade Contractors

This U.S. industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235990 include the following SIC industry:

1799 Special trade contractors, n.e.c. (pt)

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Appendix C. Coverage and Methodology

THE SAMPLE FRAME

The universe for the construction sector includes approximately 650,000 establishments. This includes only those construction establishments with at least one paid employee in 1997. Census reports were mailed to a sample of approximately 130,000 establishments.

The sample frame consisted of the entire construction universe; there were no subpopulations that were explicitly removed from the sample frame. The sample frame was compiled from a list of all construction companies in the active records of the Internal Revenue Service (IRS) and the Social Security Administration (SSA) which are subject to the payment of Federal Insurance Contributions Act taxes. Under special arrangements to safeguard their confidentiality, the U.S. Census Bureau obtains information on the location and classification of the companies, as well as their payroll and receipts data from these sources. Unfortunately, these sources do not provide establishment level information for companies with multiple locations. For multilocation companies, the establishment level information is directly obtained from the U.S. Census Bureau's Company Organization Survey.

While the IRS-SSA list usually provided sufficient classification information to assign a company to the proper economic sector, there were cases for which the information was incomplete or missing. A classification form was mailed to companies with insufficient information to be assigned to an industry. This form requested information on the nature of the company's activities. Companies determined to be in scope of the construction sector subsequent to the census mailout were treated as a supplement to the universe rather than part of the sample frame.

SAMPLE SELECTION

The major objective of the sample design was to provide a sample that would provide reliable estimates for each state and construction industry. A stratified random sample was designed. Within each state by industry cell, six strata were defined.

- Stratum 1 was comprised of approximately 12,000 establishments of companies that had operations of any type at more than one location. These establishments of multiunit companies were included in the construction sample with certainty.
- Strata 2-6 were comprised of single-location companies.
 For each industry, payroll cut-offs were determined at the U.S. level and used to define the payroll ranges for each of the strata 2-6 across all states.

All establishments in stratum 2 were included in the construction sample with certainty. These consisted of the largest single-location construction companies.

For strata 3-6, a random sample of establishments was selected. The general strategy was to sample the strata containing larger establishments at a higher rate than those containing small establishments. The minimum sample rate was 1 in 20.

For five industries, the U.S. population in the sample frame was quite small. For these industries, all establishments in the sample frame were included in the sample with certainty. These industries were as follows:

- SIC 1622: Bridge, Tunnel, and Elevated Highway Construction Contractors
- SIC 1795: Wrecking and Demolition Work
- SIC 1796: Installation or Erection of Building Equipment,
 Not Elsewhere Classified
- SIC 7353: Equipment Rental with Operators
- SIC 8741: Construction Management

ESTIMATION AND VARIANCES

Based on the response data, establishments were assigned to the appropriate NAICS industry. At each level of tabulation, unbiased estimates were derived by summing the weighted establishment data where the establishment sample weight was equal to the inverse of its probability of selection for the construction sample.

Variances of the estimated items were derived at the state level, industry, and by stratum using standard stratified random sample formulas. Variances were then aggregated to the publication levels for the computation of the relative standard errors.

RELIABILITY OF THE ESTIMATES

The estimates developed from the sample can differ somewhat from the results of a survey covering all companies in the sample lists but are otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

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The particular sample selected for the construction sector is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data. They are presented in the form of relative standard errors which are the standard errors divided by the estimated values to which they refer.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals, or ranges, that would include the comparable, complete-coverage value for specified percentages of all the possible samples.

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference is that the comparable complete-survey result would fall within the indicated ranges and the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection; reporting; coding; transcription; imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the U.S. Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To

some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables of this publication having an associated standard error exceeding 75 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

Each establishment covered in the construction sector was classified in one of twenty eight industries in accordance with the industry definitions in the 1997 NAICS (North American Industry Classification System) manual. The U.S. Census Bureau first used NAICS to classify industries for 1997 economic census data. Prior to this the U.S. Census Bureau used SIC (Standard Industrial Classification) for industry classification. The differences between NAICS and SIC are outlined in Appendix A of the 1997 NAICS manual

In the NAICS system, an industry is generally defined as a group of establishments that use similar processes or have similar business activities. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added, value of business, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the construction sector for 1997, there are 3 subsectors (three-digit NAICS), 14 industry groups (four-digit NAICS), and 28 NAICS industries (five- and six-digit NAICS). The five-digit NAICS is supposed to be the level at which there is comparability with the Canadian and Mexican classification systems. However, agreement had not been reached with these countries at the time of the 1997 Economic Census regarding the classification of construction industries. The 28 five- and six-digit NAICS construction industries are the result of an expansion and a restructuring of the 26 four-digit SIC industries of 1987.

ESTABLISHMENT BASIS OF REPORTING

The construction sector is conducted on an establishment basis. A construction establishment is defined as a relatively permanent office or other place of business where the usual business activities related to construction

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are conducted. With some exceptions, a relatively permanent office is one which has been established for the management of more than one project or job and which is expected to be maintained on a continuing basis. Such establishment activities include, but are not limited to, estimating, bidding, purchasing, supervising, and operation of the actual construction work being conducted at one or more construction sites. Separate construction reports were not required for each project or construction site.

Companies with more than one construction establishment were required to submit a separate report for each establishment operated during any part of the census year. The construction sector figures represent a tabulation of records for individual establishments rather than for companies.

If an establishment was engaged in construction and one or more distinctly different lines of economic activity at the same place of business, it was requested to file a separate report for each activity, provided that the activity was of substantial size and separate records were maintained. If a separate establishment report could not be prepared for each activity, then a construction report was

requested covering all activities of that establishment providing that the value of construction work exceeded the gross receipts from each of its other activities.

DUPLICATION IN VALUE OF CONSTRUCTION WORK

The aggregate of value of construction work reported by all construction establishments in each of the industry, geographic area, or other groupings contains varying amounts of duplication. This is because the construction work of one firm may be subcontracted to other construction firms and may also be included in the subcontractors' value of construction work. Also, part of the value of construction results from the use of products of nonconstruction industries as input materials. These products are counted in the nonconstruction industry as well as part of the value of construction. Value added avoids this duplication and is, for most purposes, the best measure for comparing the relative economic importance of industries or geographic areas. Value added for construction industries is defined as the dollar value of business done less costs for construction work subcontracted to others and payments for materials, components, supplies, and fuels.

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Appendix D. Geographic Notes

Not applicable for this report.

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Appendix E. Metropolitan Areas

Not applicable for this report.

1997 ECONOMIC CENSUS APPENDIX E E-1

Appendix F. Detailed SIC Code Titles: 1997

[The SIC code title shown in Table 1 is a standard SIC title from the Standard Industrial Classification Manual. A more detailed title description for the SIC code shown in Table 1 is included in this appendix]

appendix			
SIC code	Detailed industry title description	SIC code	Detailed industry title description
15	GENERAL BUILDING CONTRACTORS	17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)—Con.
152100 152210 152220	General contractors—single-family houses General contractors—hotel and motel construction General contractors—residential buildings, other than single-family,	175100 175200	Carpentry work Floor laying and other floor work, n.e.c
	except hotel and motel construction	176100	Roofing, siding, and sheet metal work
153110 153120 153130	Operative builders, single-family housing construction Operative builders, multifamily housing construction Operative builders, manufacturing and light industrial building construction	177110 177120	Stucco construction Concrete work, except stucco construction
153140	Operative builders, commercial and institutional building construction	178100	Water well drilling
154110 154120 154200	General contractors—commercial warehouse construction General contractors—industrial buildings and warehouse construction General contractors—nonresidential buildings, other than industrial buildings and warehouses	179100 179300 179400 179500 179600 179910 179920	Structural steel erection Glass and glazing work Excavation work Wrecking and demolition work Installation or erection of building equipment, n.e.c Paint and wallpaper stripping and wallpaper removal contractors Tinting glass contractors
16	HEAVY CONSTRUCTION OTHER THAN BUILDING CONSTRUCTION	179940	All other special trade contractors
161100	Highway and street construction, except elevated highways	65	REAL ESTATE – CONSTRUCTION LAND SUBDIVIDERS AND DEVELOPERS
162200	Bridge, tunnel, and elevated highway construction	655200	Land subdividers and developers, except cemeteries
162310 162320	Water, sewer, and pipeline construction Power and communication transmission line construction	73	BUSINESS SERVICES—CONSTRUCTION EQUIPMENT RENTAL AND LEASING, WITH OPERATOR
162910 162920	Industrial nonbuilding construction Other heavy construction	735320	Heavy construction equipment rental and leasing, with operator
17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)	87	ENGINEERING AND MANAGEMENT SERVICES—CONSTRUCTION MANAGEMENT FOR BUILDINGS AND HEAVY CONSTRUCTION
171100	Plumbing, heating, and air-conditioning	874121 874122	Construction management—single-family housing construction Construction management—multifamily housing construction
172100	Painting and paper hanging	874123 874124 874131	Construction management—manufacturing and industrial building construction Construction management—commercial and institutional building construction Construction management—highway and street construction
173100	Electrical work	874132 874133	Construction management—bridge and tunnel construction Construction management—water, sewer, and pipeline construction
174100 174200 174310	Masonry, stone setting, and other stone work Plastering, drywall, acoustical, and insulation work Fresco work	874134 874135	Construction management—power and communication transmission line construction Construction Construction Construction Construction
174320	Terrazzo, tile, marble, and mosaic work, except fresco work	874136	Construction management—all other heavy construction