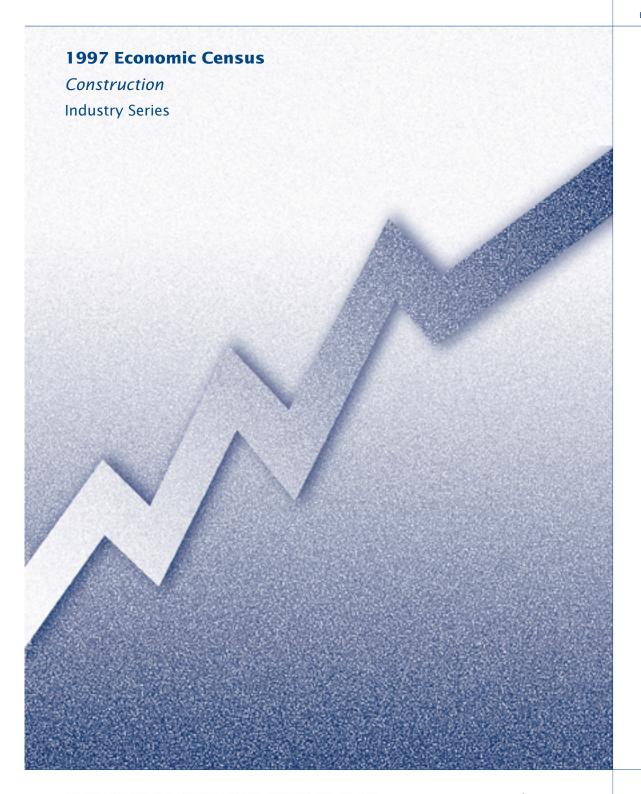
# Plumbing, Heating, and Air-Conditioning Contractors

1997

ssued July 1999

EC97C-2351A





Helping You Make Informed Decisions

U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU



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# Plumbing, Heating, and Air-Conditioning Contractors

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### 1997 Economic Census

Construction **Industry Series** 





**U.S. Department of Commerce** William M. Daley, Secretary Robert L. Mallett, **Deputy Secretary** 

> **Economics** and Statistics **Administration** Robert J. Shapiro, **Under Secretary for Economic Affairs**

**U.S. CENSUS BUREAU Kenneth Prewitt,** 

Director



Economics and Statistics Administration Robert J. Shapiro, Under Secretary for Economic Affairs



U.S. CENSUS BUREAU
Kenneth Prewitt,
Director
William G. Barron,
Deputy Director
William G. Bostic Jr.,
Chief, Manufacturing
and Construction Division

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-- Not applicable for this report.

### Introduction to the Economic Census

#### PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the Nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in 2 and 7.

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the Federal Government use the data to monitor economic activity and assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

### ALL-NEW INDUSTRY CLASSIFICATIONS

Data from the 1997 Economic Census are published primarily on the basis of the North American Industry Classification System (NAICS), unlike earlier censuses, which were published according to the Standard Industrial Classification (SIC) system. NAICS is in the process of being adopted in the United States, Canada, and Mexico. Most economic census reports cover one of the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information

52 Finance and Insurance 53

Real Estate and Rental and Leasing 54 Professional, Scientific, and Technical Services

55 Management of Companies and Enterprises 56 Administrative and Support and Waste

Management and Remediation Services

61 **Educational Services** 

Health Care and Social Assistance 62

Arts. Entertainment, and Recreation 71

72 Accommodation and Foodservices

Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 96 subsectors (three-digit codes), 313 industry groups (four-digit codes), and, as implemented in the United States, 1170 industries (five- and six-digit codes).

#### RELATIONSHIP TO SIC

While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The industry definitions discuss the relationships between NAICS and SIC industries. Where changes are significant, it will not be possible to construct time series that include data for points both before and after 1997.

For 1997, data for auxiliary establishments (those functioning primarily to manage, service, or support the activities of their company's operating establishments, such as a central administrative office or warehouse) will not be included in the sector-specific reports. These data will be published separately.

#### **GEOGRAPHIC AREA CODING**

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for the states, metropolitan areas (MAs), counties, parishes, and corporate municipalities including cities, towns, villages, and boroughs. Respondents were

required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from Internal Revenue Service tax forms is used as a basis for coding.

#### **BASIS OF REPORTING**

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company.

#### **DOLLAR VALUES**

All dollar values presented are expressed in current dollars; i.e., 1997 data are expressed in 1997 dollars, and 1992 data, in 1992 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

#### **AVAILABILITY OF ADDITIONAL DATA**

#### **Reports in Print and Electronic Media**

All results of the 1997 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on compact discs (CD-ROM) for sale by the Census Bureau. Unlike previous censuses, only selected highlights are published in printed reports. For more information, including a description of electronic and printed reports being issued, see the Internet site, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

### **Special Tabulations**

Special tabulations of data collected in the 1997 Economic Census may be obtained, depending on availability of time and personnel, in electronic or tabular form. The data will be summaries subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) that govern the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief of the division named below, U.S. Census Bureau, Washington, DC 20233-8300. To discuss a special tabulation before submitting specifications, call the appropriate division:

Manufacturing and Construction Division Service Sector Statistics Division

301-457-4673 301-457-2668

#### HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some covering service trades in 1933. Censuses of construction, manufacturing, and the other business service censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated: providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other Federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census questionnaires.

The range of industries covered in the economic censuses expanded between 1967 and 1992. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. All of the census reports printed since 1967 are still available for sale on microfiche from the Census Bureau. CD-ROMs issued from the 1987 and 1992 Economic Censuses contain databases including nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

#### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the Guide to the 1997 Economic Census and Related Statistics at www.census.gov/econquide. More information on the methodology, procedures, and history of the censuses will be published in the History of the 1997 Economic Census at www.census.gov/econ/www/history.html.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with the 1997 Economic Census data:

- Α Standard error of 100 percent or more.
- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals.
- F Exceeds 100 percent because data include establishments with payroll exceeding rev-
- Ν Not available or not comparable.
- Revenue not collected at this level of detail for Q multiestablishment firms.
- S Withheld because estimates did not meet publication standards.

- V Represents less than 50 vehicles or .05 percent.
- Χ Not applicable.
- Υ Disclosure withheld because of insufficient
  - coverage of merchandise lines.
- Ζ Less than half the unit shown. 0 to 19 employees.
- a b
- 20 to 99 employees.
- 100 to 249 employees. C
- 250 to 499 employees. e
- f 500 to 999 employees.
- 1,000 to 2,499 employees. g
- h 2,500 to 4,999 employees.
- 5,000 to 9,999 employees.
- 10,000 to 24,999 employees.
- k 25,000 to 49,999 employees.
- 50,000 to 99,999 employees.
- 100,000 employees or more. m
- 10 to 19 percent estimated.
- р q 20 to 29 percent estimated.
- Revised. r
- Sampling error exceeds 40 percent.
- Not elsewhere classified. nec
- Not specified by kind. nsk
- Represents zero (page image/print only).
- (CC) Consolidated city.
- Independent city. (IC)

1997 ECONOMIC CENSUS INTRODUCTION 3 This page is intentionally blank.

### Construction

#### **SCOPE**

Construction, sector 23, includes establishments primarily engaged in construction work that have one or more paid employees. Construction work includes new construction work, additions, alterations, and repairs. Establishments identified as construction management firms are also included. The construction sector is divided into three types of activity or subsectors.

The Building, Developing, and General Contracting subsector includes establishments responsible for the construction of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in the subsector. The construction work may be done for others and performed by custom builders, general contractors, design builders, or turnkey contractors. This construction activity may be for sale as performed by speculative or operative builders.

The Heavy Construction subsector includes establishments engaged in the construction of heavy engineering and industrial projects (except buildings) such as highways, power plants, and pipelines. Establishments in this subsector usually assume responsibility for entire nonbuilding projects, but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction such as grading for highways. Kinds of establishments include heavy construction general contractors, and design builders.

The Special Trade Contractors subsector includes establishments engaged in specialized construction activities such as plumbing, painting, and electrical work. The activities in this subsector may be subcontracted from builders or general contractors, or the work may be performed directly for project owners. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

#### **GENERAL**

A list of publications that provide statistics on construction, sector 23, follows.

**Industry reports.** There are 28 separate industry reports. They present data for a six-digit North American Industry Classification System (NAICS) industry. A description of the particular NAICS industry may be found in

Appendix B. These reports include statistics such as number of establishments, employment, payroll, value added, cost of materials, value of business done, and capital expenditures. Explanations of these and other terms may be found in Appendix A. The industry reports also include selected statistics for states.

**Geographic area reports.** There is a separate report for each state, the District of Columbia, and the United States. They present statistics similar to the industry reports for each state. They also present selected six-digit NAICS level

Subject reports. The Industry series, U.S. Summary, and Geographic Area series, U.S. Summary, reports present selected statistics from the individual industry and geographic area reports, as well as higher level aggregations.

#### **GEOGRAPHIC AREAS COVERED**

The area reports for the construction industries contain state and regional level data. No substate data are avail-

While most of the state data in the industry series reports are by physical location of the establishment, some data are available by reported location of the construction work.

The regions are made up of groups of states as follows:

### **NORTHEAST**

Connecticut

Maine

Massachusetts

New Hampshire

**New Jersey** 

New York

Pennsylvania

Rhode Island

Vermont

#### **MIDWEST**

Illinois

Indiana

Iowa

Kansas

Michigan

Minnesota

Missouri

Nebraska

North Dakota

Ohio

South Dakota

Wisconsin

#### **SOUTH**

Alabama

Arkansas

Delaware

District of Columbia

Florida

Georgia

Kentucky

Louisiana

Maryland

Mississippi

North Carolina

Oklahoma

South Carolina

Tennessee

**Texas** 

Virginia

West Virginia

#### **WEST**

Alaska

Arizona

California

Colorado

Hawaii

Idaho

Montana

Nevada

New Mexico

Oregon

Utah

Washington

Wyoming

#### **COMPARABILITY OF THE 1992 AND 1997 CENSUSES**

The adoption of the North American Industry Classification System (NAICS) had a major impact on the comparability of data between the 1992 and 1997 censuses. Less than half of the industries in the construction sector of NAICS have comparable industries in the Standard Industrial Classification (SIC) system that was used for past censuses. Because of the lack of comparable data, historic data are not shown for this sector.

Lead paint removal and asbestos abatement left the construction sector with the introduction of NAICS. Many changes took place within the sector, or from business

activity coming into the sector. Much of the change came from adding management services to each of the construction industries in the building, developing, and general contracting subsector and the heavy construction subsector. Also, land subdividers and developers, and rental of construction equipment with an operator were added to the sector.

Another change is that data for establishments with no employees are no longer included in the construction reports, but are available in other report series.

#### **DISCLOSURE**

In accordance with Federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or company. However, the number of establishments classified in a specific industry or geography is not considered a disclosure, and may be released even when other information is withheld. Suppressed data are included in higher-level totals.

### AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The County Business Patterns program of the U.S. Census Bureau offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county and state.

The U.S. Census Bureau's monthly Construction Reports, Series C30, Value of New Construction Put in Place contain data related to construction sector census data. The main difference is that the C30 series covers all new construction put in place without regard to who is performing the construction activity. The construction sector census data covers both new construction and maintenance and repair work done by establishments classified in the construction industries. Significant amounts of construction are done by establishments classified outside of construction (real estate, manufacturing, utilities, and communications, for example), as both "force account" construction and construction done for others. In addition, the C30 series includes construction-related expenses such as architectural and engineering costs and the costs of materials supplied by owners which are normally not reflected in construction sector census data.

Data contained in the 1997 construction sector may also differ from industry data in Employment and Earnings Statistics, published by the Bureau of Labor Statistics and Statistics of Income, published by the Internal Revenue Service. These differences arise from varying definitions of scope, coverage, timing, classification, and methodology.

### Table 1. 1997 Data Showing the Derivation of the NAICS Classification Based on the **SIC Classification**

[NAICS codes appear in bold type. Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For a more detailed title for each SIC code shown, see Appendix F]

NAICS and SIC code	Industry	Number of estab- lishments	Total number of employees	Payroll, all employees	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Capital expenditures, other than land
		A	В	С	D	E	F	G	Н
<b>235110</b> 171100	Plumbing, heating, & air-conditioning contractors	84 876	788 930	25 720 160	87 330 176	78 496 384	46 576 808	33 016 838	1 361 596
171100	trade contractors	84 876	788 930	25 720 160	87 330 176	78 496 384	46 576 808	33 016 838	1 361 596

### Table 2. Employment Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Number of	employees	Nu	ımber of cons	truction worke	rs	Payroll (thousand dollars)		
Location of establishment	Number of estab- lishments	All	Con- struction workers	January to March	April to June	July to September	October to December	All employees	Construction workers	error of estimate (percent) for column—
	А	В	С	D	Е	F	G	Н	I	В
235110, PLUMBING, HEATING, & AIR-CONDITIONING CONTRACTORS										
United States	84 876	788 930	599 940	575 724	594 608	622 656	606 774	25 720 160	18 279 714	1
Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida	1 413 187 1 344 980 6 776 1 654 1 254 288 31 4 803	14 066 1 333 15 358 7 214 64 396 16 541 8 868 3 942 461 44 510	11 172 961 11 784 5 611 48 875 12 884 6 479 3 029 342 33 003	10 570 909 11 762 5 167 46 455 12 381 6 246 2 913 323 31 921	11 500 859 11 455 5 621 48 185 13 057 6 588 2 985 347 32 555	11 333 982 11 944 5 991 50 282 13 299 6 558 3 158 368 33 773	11 286 1 096 11 976 5 664 50 579 12 801 6 525 3 059 330 33 765	375 525 55 496 444 412 169 157 2 500 392 498 985 304 430 139 406 16 581 1 210 184	261 627 39 063 314 727 123 406 1 829 630 360 281 211 448 97 407 11 331 808 674	4 13 5 6 1 4 4 5 6 3
Georgia Hawaii * Idaho. Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	2 589 243 546 3 756 1 973 938 1 065 1 178 1 200 552	26 088 1 976 4 961 36 423 21 461 9 125 9 054 12 006 10 148 2 930	19 813 1 337 3 863 27 791 16 402 6 819 6 886 9 422 7 674 2 181	19 344 1 444 3 595 26 153 15 795 6 093 6 509 9 052 7 434 2 035	19 307 1 303 3 963 27 892 16 290 6 647 6 754 9 052 7 764 2 273	20 508 1 312 4 099 29 487 16 955 7 297 7 227 10 011 7 868 2 177	20 092 1 289 3 794 27 632 16 566 7 240 7 055 9 574 7 632 2 238	745 613 78 869 134 837 1 495 104 754 554 275 501 276 099 317 112 277 969 78 732	509 764 53 728 99 646 1 111 017 551 694 201 583 199 495 233 198 189 221 54 823	4 7 6 6 2 5 7 5 5 7
Maryland Massachusetts Michigan Minnesota Mississippi Missouri Montana Nebraska Newada New Hampshire	2 037 2 172 3 187 1 416 746 1 824 412 662 515 462	23 109 15 548 27 022 13 656 6 793 16 587 2 350 5 598 7 491 3 097	17 207 11 677 20 554 10 211 5 279 12 594 1 799 4 369 6 175 2 304	16 883 11 397 18 916 9 508 4 804 11 975 1 624 4 140 6 091 2 344	17 308 11 593 20 610 10 004 5 196 12 291 1 740 4 338 6 268 2 192	17 726 12 179 21 897 10 701 5 567 13 179 1 924 4 619 6 147 2 370	16 910 11 539 20 794 10 632 5 550 12 933 1 907 4 377 6 193 2 312	762 103 580 187 978 742 522 806 145 477 569 548 68 332 174 976 255 684 95 903	518 575 404 929 704 768 376 324 104 011 411 300 51 205 126 247 194 926 68 677	3 4 3 3 6 2 11 4 3 6
New Jersey . New Mexico . New York . North Carolina . North Dakota . Ohio . Oklahoma . Oregon . Pennsylvania . Rhode Island	3 320 600 5 234 3 057 248 3 329 1 156 1 079 3 546 356	21 391 4 824 42 540 31 326 2 359 34 872 7 288 10 884 33 498 1 893	15 758 3 893 30 533 24 450 1 947 26 575 5 644 8 332 25 353 1 417	15 183 3 804 29 423 24 042 1 773 24 975 5 334 8 119 24 510 1 315	15 621 3 758 30 536 23 765 1 855 26 536 5 736 8 490 24 542 1 448	16 689 4 051 31 734 25 282 2 201 27 775 5 778 8 842 26 303 1 511	15 539 3 960 30 438 24 711 1 961 27 013 5 727 7 878 26 055 1 395	820 980 124 143 1 525 713 874 860 67 537 1 158 021 186 741 439 915 1 167 403 62 657	578 431 93 895 1 012 489 608 150 52 237 841 751 134 307 332 455 830 817 43 832	3 12 2 3 10 3 6 3 2
South Carolina South Dakota Tennessee Texas Utah Vermont Virginia Washington West Virginia Wisconsin Wyoming	1 351 311 1 612 5 516 835 245 2 391 1 746 496 1 981 264	14 067 1 760 18 810 56 618 7 899 1 657 24 055 16 774 3 488 19 290 1 527	11 260 1 327 14 504 43 479 6 254 1 286 18 959 12 145 2 809 14 478 1 039	10 856 1 228 14 327 41 831 5 909 1 281 18 422 11 693 2 860 14 081 975	11 195 1 262 14 568 42 907 6 111 1 262 19 159 11 991 2 654 14 259 1 015	11 562 1 439 14 885 45 053 6 645 1 308 19 432 12 408 2 912 14 823 1 087	11 428 1 379 14 236 44 123 6 351 1 293 18 822 12 488 2 810 14 750 1 078	358 773 49 934 568 979 1 644 450 234 561 45 191 672 524 594 665 83 891 697 399 39 102	262 120 34 206 380 309 1 147 065 173 567 33 780 475 238 417 457 66 039 512 820 26 025	4 7 3 3 7 10 3 3 5 3 11

### Table 3. General Statistics for Establishments With Payroll by State: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		-								
Location of establishment	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	Rental cost of machinery, equipment, and buildings	Capital expenditures, other than land	End-of-year gross book value of depreciable assets	standa of est (perce	ative ard error timate ent) for mn—
	А	В	С	D	Е	F	G	Н	В	G
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS										
United States	87 330 176	78 496 384	46 576 808	33 016 838	8 833 796	1 315 324	1 361 596	9 891 859	1	1
Alabama Alaska Arizona Arkansas. California Colorado Connecticut Delaware District of Columbia Florida	1 227 115 191 222 1 558 535 587 503 8 179 446 1 693 660 1 004 514 409 763 53 426 4 270 074	1 155 231 164 223 1 453 145 548 644 7 426 678 1 530 481 912 162 376 723 46 512 3 882 746	699 249 108 139 793 404 330 419 4 449 958 872 671 553 885 239 580 26 808 2 181 664	469 589 62 114 670 620 233 542 3 074 373 681 129 363 915 137 526 19 772 1 743 206	71 884 26 999 105 390 38 859 752 769 163 179 92 352 33 041 6 914 387 329	19 099 \$4 521 25 873 8 545 143 011 28 935 12 838 7 095 464 58 376	22 412 2 307 25 484 11 552 118 094 30 998 15 674 7 216 641 77 091	160 701 27 574 159 542 90 137 870 603 177 132 109 206 50 783 7 073 476 948	4 11 6 4 1 3 4 5 4	10 16 11 15 3 15 11 18 13 6
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	2 707 372 262 209 534 485 4 666 573 2 415 608 941 814 991 048 1 069 652 1 032 992 271 742	2 481 172 231 089 462 487 4 245 413 2 167 212 851 722 902 062 997 945 909 265 249 405	1 450 960 154 884 268 830 2 681 746 1 329 427 542 395 495 306 582 799 526 595 145 708	1 068 051 84 395 203 012 1 612 309 880 509 333 338 413 221 420 424 390 003 109 332	226 200 31 120 71 998 421 160 248 395 90 092 88 986 71 707 123 727 22 336	38 972 5 355 7 366 61 132 39 358 11 386 12 002 13 460 19 564 2 897	44 191 2 438 12 160 70 575 39 800 20 011 12 944 16 902 11 475 3 967	300 404 43 249 57 037 582 331 294 249 137 873 103 151 158 837 101 275 49 777	5686256566	7 8 18 10 9 15 13 11 12
Maryland	2 706 074 2 197 054 3 345 829 1 744 406 561 720 1 850 266 248 138 585 515 881 622 362 465	2 274 393 1 842 845 2 958 858 1 558 957 524 098 1 627 030 227 860 530 901 811 489 319 501	1 311 396 1 072 589 1 820 863 932 738 302 722 1 006 408 122 656 306 550 462 661 179 213	996 255 788 930 1 168 701 645 039 246 454 630 723 110 880 228 098 355 908 140 289	431 681 354 210 386 972 185 449 37 622 223 236 20 278 54 614 70 133 42 963	36 415 29 122 52 285 23 983 7 638 23 542 3 305 7 644 18 301 6 990	32 271 26 804 54 238 28 759 10 380 32 417 3 815 10 061 10 434 9 562	265 053 182 403 373 997 207 051 65 491 213 900 40 072 78 103 76 483 43 158	3 4 2 3 6 2 13 4 3 7	7 8 6 8 16 10 28 11 8
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	2 809 386 393 575 5 292 794 2 989 371 225 388 3 847 492 737 958 1 349 767 4 001 213 240 887	2 460 887 358 030 4 627 403 2 751 252 205 178 3 363 445 678 253 1 200 922 3 570 171 204 306	1 481 605 208 096 2 818 927 1 598 384 122 164 2 052 205 397 876 719 422 2 151 883 113 363	995 667 155 469 1 887 074 1 184 341 84 540 1 349 187 291 994 498 268 1 485 212 91 233	348 499 \$35 545 665 391 238 119 20 210 484 047 59 705 148 845 431 042 36 581	43 513 5 400 74 624 46 171 4 450 57 371 10 728 20 876 56 244 2 940	37 123 6 599 62 044 55 391 6 107 58 035 10 826 13 541 54 904 3 828	307 243 50 619 509 027 359 756 33 752 451 005 96 370 106 289 474 555 29 508	4 12 2 3 8 2 9 2 2 5	9 23 5 6 38 8 14 10 8 29
South Carolina	1 189 389 171 663 1 940 866 5 988 883 899 015 149 893 2 109 902 1 894 359 307 942 2 108 422 130 175	1 079 759 156 157 1 753 611 5 417 527 784 428 138 002 1 966 871 1 760 303 292 185 1 939 963 117 487	605 759 89 233 984 376 2 995 410 481 882 84 157 1 138 711 1 114 906 155 652 1 241 173 69 403	484 566 71 723 815 782 2 482 127 313 840 55 013 863 964 693 627 138 747 740 090 52 717	109 630 15 506 187 255 571 356 \$114 587 11 891 143 031 134 056 15 757 168 459 12 688	18 681 1 385 24 356 95 453 10 966 2 677 28 860 37 110 3 565 38 101 2 378	20 124 3 075 36 081 83 624 22 756 3 065 38 591 31 094 *8 241 38 659 3 214	149 866 33 215 228 343 622 243 101 371 21 913 243 246 223 032 41 023 280 630 25 261	5 9 3 4 10 7 3 3 7 2	12 19 12 6 22 14 7 8 43 8 28

### Table 4. Detailed Statistics for Establishments With Payroll: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Item	Value	Relative standard error of estimate (percent)	ltem	Value	Relative standard error of estimate (percent)
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS			235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS—Con.		
Number of establishments in business during year	84 876	Z	Selected costs Cost of materials, components, and supplies Cost of construction work subcontracted out to others	41 850 632 31 879 484 8 833 796	1 1 2
Number of proprietors and working partners	28 011	2	Cost of selected power, fuels, and lubricants	1 137 354 193 364 54 978	1 2 2
Total number of employees	788 930	1	Cost of gasoline and diesel fuel Cost of on-highway use of gasoline and diesel fuel Cost of off-highway use of gasoline and diesel fuel	850 725 762 418 88 307	1 1 3
Number of construction workers in March Number of construction workers in May	575 724 594 608	1 1	Cost of all other fuels and lubricants	38 287 1 315 324	4
Number of construction workers in August Number of construction workers in November Average number of construction workers	622 656 606 774 599 940	1 1	Rental cost for machinery and equipment	647 653 667 671	1 2
Number of other employees in March	190 023		Selected purchased services	1 401 114 678 117	1
Number of other employees in May	187 368 189 183	1 1	Cost of repairs to buildings and other structures	120 064 602 933	3 2
Number of other employees in November	189 386 188 990	1	Value of construction work  Value of construction work on government owned projects  Value of construction work on federally owned projects  Value of construction work on state and locally owned	87 330 176 15 770 702 3 966 296	1 2 3
Payroll, all employees Payroll, construction workers Payroll, other employees	25 720 160 18 279 714 7 440 445	1 1	projects  Value of construction work on privately owned projects	11 804 406 71 559 472	2
First-quarter payroll, all employees	5 792 535	1	Beginning-of-year gross book value of depreciable assets Capital expenditures, other than land	8 911 646 1 361 596 381 382	1 1 3
Fringe benefits, all employees	6 359 989	1	End-of-year gross book value of depreciable assets	9 891 859	1
Legally required expenditures  Voluntary expenditures	3 507 174 2 852 815	1 1	Depreciation charges during year	1 167 645	1
Value of business done	88 427 440 87 330 176	1	Number of establishments with inventories	40 497 60 654 116 1 475 810 1 433 171	1 1 2 2
Value of construction work  Value of construction work subcontracted in from others  Other business receipts	46 546 320 1 097 264	1 1 5	End of 1996, inventories of materials and supplies  Number of establishments with no inventories	21 281	2
Net value of construction	78 496 384	1	inventories	15 303 367	2
			Number of establishments not reporting inventories Value of construction work for establishments not reporting	23 098	2
Value added	46 576 808	1	inventories	11 372 695	2

### Table 5. Selected Statistics for Establishments With Payroll by Employment Size Class: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

-					•						
Employment size class	Number of estab-	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of es (perce	ative ard error timate ent) for mn—
	Α	В	С	D	Е	F	G	н	1	В	F
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS											
Total	84 876	788 930	25 720 160	88 427 440	87 330 176	78 496 384	46 576 808	33 016 838	8 833 796	1	1
Establishments with 1 to 4 employees	48 446	95 210	1 907 896	9 114 267	8 999 314	8 641 380	4 812 287	3 944 047	357 934	1	2
employees Establishments with 10 to 19	17 814	115 416	2 956 310	10 566 375	10 409 636	9 856 687	5 808 711	4 204 716	552 949	2	3
employees Establishments with 20 to 49	10 123	135 377	4 072 951	13 699 807	13 563 026	12 626 148	7 482 611	5 280 318	936 879	3	3
employees Establishments with 50 to 99	6 214	182 117	6 202 941	20 916 294	20 653 482	18 367 322	10 920 422	7 709 713	2 286 160	2	2
employees Establishments with 100 to 249	1 481	99 297	3 805 513	12 626 972	12 424 539	10 795 713	6 546 985	4 451 161	1 628 827	1	1
employees	633	91 361	3 694 907	12 021 869	11 887 726	10 085 222	6 234 630	3 984 735	1 802 504	3	2
employees	128	43 466	1 796 351	5 820 973	5 742 832	4 893 965	2 917 833	2 054 273	848 867	z	z
employees Establishments with 1.000	33	21 331	926 139	2 770 504	2 759 241	2 420 922	1 462 806	969 379	338 319	z	z
employees or more	4	5 356	357 153	890 381	890 381	809 023	390 526	418 497	81 358	Z	Z

### Table 6. Selected Statistics for Establishments With Payroll by Dollar Value of Business Done Size Class: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Tribudana denare amede emermen	,	may not ac	a to total boodaoo	or rounding. To	mouning or abbio.	idilono dila ojillo		i tonii i oi onpiai		0 / Ippo.	
Dollar value size class	Number of estab-	Total number of em- ployees	Total payroll	Dollar value of business done	Value of construction work	Net value of construction work	Value added	Cost of materials, components, supplies, and fuels	Cost of construction work subcontracted out to others	standa of es (perce	ative ard error timate ent) for mn—
	А	В	С	D	Е	F	G	Н	I	В	F
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS											
Total	84 876	788 930	25 720 160	88 427 440	87 330 176	78 496 384	46 576 808	33 016 838	8 833 796	1	1
Establishments with value of business done less than \$25,000	s	s	s	S	s	S	s	s	s	s	s
value of business done \$25,000 to \$49,999	S	s	S	S	s	S	s	s	s	s	s
value of business done \$50,000 to \$99,999 Establishments with	S	s	s	S	s	S	s	s	15 588	s	s
value of business done \$100,000 to \$249,999 Establishments with	22 907	50 561	877 979	3 834 415	3 796 025	3 677 926	2 082 751	1 633 565	118 099	3	2
value of business done \$250,000 to \$499,999 Establishments with	18 297	76 760	1 695 278	6 463 142	6 376 684	6 171 203	3 529 435	2 728 226	205 481	3	3
value of business done \$500,000 to \$999,999	12 559	98 481	2 542 303	8 801 000	8 703 083	8 406 006	5 042 852	3 461 071	297 077	3	3
value of business done \$1,000,000 to \$2,499,999 Establishments with	9 998	152 520	4 646 371	15 227 328	15 024 674	14 087 413	8 311 336	5 978 732	937 261	3	3
value of business done \$2,500,000 to \$4,999,999 Establishments with	3 712	112 192	3 905 131	12 740 950	12 575 622	11 486 437	6 875 585	4 776 182	1 089 184	3	3
value of business done \$5,000,000 to \$9,999,999 Establishments with	1 847	95 430	3 652 842	12 695 014	12 517 114	10 840 192	6 424 966	4 593 126	1 676 922	2	2
value of business done \$10,000,000 or more	1 231	187 209	8 205 552	27 881 188	27 558 104	23 066 850	13 862 761	9 527 173	4 491 255	1	1

# Table 7. Value of Construction Work for Establishments With Payroll by Type of Construction: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

		Value of cons						
Type of construction	Total	New construction	Additions, alterations, or reconstruction	Maintenance and repair	Relat		d error of es or column –	
	А	В	С	D	А	В	С	D
235110, PLUMBING, HEATING, & AIR-CONDITIONING CONTRACTORS								
Total	87 330 176	44 209 609	22 527 386	20 282 213	1	1	1	1
Building construction, total  Single-family houses, detached and attached Single-family houses, detached and stached Single-family houses, attached Single-family houses, attached Apartment buildings, apartment type condominiums and cooperatives Manufacturing and light industrial buildings Manufacturing and light industrial warehouses Hotels and motels Office buildings All other commercial buildings, nec Commercial warehouses Religious buildings Educational buildings Health care and institutional buildings Public safety buildings All other nonresidential buildings	23 203 689 19 889 441 3 314 248 4 514 461 12 568 213 2 392 515 2 190 177	42 071 087 11 823 423 10 064 325 1 759 098 2 504 192 5 666 283 1 301 973 1 482 972 4 457 351 3 605 581 1 021 554 557 106 3 834 131 2 682 837 906 118 2 227 567	21 241 073 4 469 433 3 933 310 536 123 708 788 4 140 145 635 030 384 638 2 878 779 1 759 896 417 287 344 208 2 472 947 2 114 601 370 057 545 265	18 837 953 6 910 833 5 891 806 1 019 027 1 301 481 2 761 785 455 512 322 567 2 137 187 2 122 697 283 581 347 427 828 365 731 552 144 225 490 740	1 2 2 4 3 1 3 3 1 2 6 4 4 3 2 3 4	1 33 65 2 4 4 2 3 6 7 3 2 4 5	13365255231464366	1 2 2 5 5 3 4 7 3 4 6 4 5 5 8
Nonbuilding construction, total  Sewers, water mains, and related facilities  Sewers, sewer lines, septic systems, and related facilities  Water mains and related facilities  Blast furnaces, petroleum refineries, chemical complexes, etc  Sewage and water treatment plants  Other nonbuilding construction, nec	4 869 095 1 215 373 705 618 509 754 997 125 866 571 1 790 026	2 138 522 588 722 342 178 246 544 284 193 527 804 737 804	1 286 313 241 183 147 219 93 964 361 978 261 520 421 632	1 444 260 385 468 216 221 169 247 350 954 77 247 630 590	3 6 7 6 1 4 7	3 6 7 6 Z 3 5	3 9 11 8 1 9	9 9 11 13 3 13
Construction work, nsk	310 871	x	x	x	8	х	х	х

### Table 8. Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

see Appendix A]											
ltem	Number of estab- lishments	Total number of employees	Payroll, all employees	Value of cons For all types	For specialized type	Net value of construction work	Value added	Cost of construction work subcontracted out to others	of estim	e standa nate (perc column –	cent) for
	A	В	С	D	E	F	G	Н	В	D	Н
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS											<del></del>
Total	84 876	788 930	25 720 160	87 330 176	х	78 496 384	46 576 808	8 833 796	1	1	2
Establishments not specializing Establishments specializing 51 percent or more	22 295 62 581	302 187 486 743	10 517 994 15 202 167	35 360 924 51 969 258	X 42 620 034	31 094 914 47 401 471	18 649 939 27 926 871	4 266 010 4 567 787	1	1	2
Single-family houses, detached and attached											
All establishments specializing	43 089	235 446	5 910 872	21 067 834	17 636 676	20 438 276	11 479 047	629 557	2	2	7
Specialization 100 percent	14 956 8 864 6 534 6 729 4 703 1 304	62 901 47 348 38 308 41 686 33 575 11 629	1 490 236 1 200 816 944 847 1 031 980 920 478 322 515	5 822 332 4 341 835 3 377 574 3 478 565 3 028 071 1 019 457	5 822 332 4 060 097 2 779 304 2 538 139 1 872 540 564 265	5 622 176 4 208 249 3 282 889 3 390 073 2 937 310 997 579	3 080 052 2 279 543 1 857 205 1 997 856 1 637 439 626 952	200 156 133 586 94 684 88 493 90 760 21 878	4 5 5 5 9 12	5 6 5 10 11	11 18 25 13 13
Apartment buildings, apartment type condominiums and cooperatives											
All establishments specializing	1 985	19 438	565 774	2 106 281	1 647 712	1 989 883	1 085 542	116 398	8	7	11
Specialization 100 percent	499 175 502 359 345 105	3 511 2 549 3 807 3 429 4 139 2 003	107 858 79 570 93 175 88 470 131 117 65 584	404 142 326 883 337 011 351 065 454 726 232 454	404 142 305 686 274 188 252 016 284 368 127 310	369 051 312 013 326 416 332 012 434 389 216 002	199 808 174 755 178 690 174 778 241 800 115 710	35 092 14 870 10 594 \$19 053 20 337 16 452	15 17 22 19 18 20	14 18 22 19 17 20	19 36 32 41 9 15
Manufacturing and light industrial buildings											
All establishments specializing	2 761	67 091	2 839 636	8 659 603	7 147 740	7 573 499	4 801 249	1 086 104	3	2	2
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	S S 209 368 387 217	24 166 9 221 5 940 10 176 11 063 6 525	983 179 418 320 293 608 426 235 441 850 276 444	2 943 807 1 168 321 907 421 1 340 845 1 429 048 870 160	2 943 807 1 110 248 738 768 987 104 888 845 478 968	2 601 852 1 036 270 786 129 1 140 161 1 252 156 756 930	1 594 532 702 385 509 140 732 384 795 551 467 257	341 955 132 051 121 292 200 683 176 892 113 231	5 6 7 5 7 6	5 5 6 3 5 5	7 3 3 2 3 7
Manufacturing and light industrial warehouses											
All establishments specializing	220	3 713	152 434	490 374	428 631	428 141	251 662	62 233	12	10	11
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent	153 5 S 10 s28	2 159 231 S 414 635	86 818 8 467 S 18 978 29 676	272 077 22 354 33 268 63 152 99 523	272 077 21 170 26 614 46 826 61 943	234 850 20 802 31 532 51 891 89 065	132 833 14 249 S 29 771 58 910	37 226 1 552 S 11 261 10 458	19 Z S 1 6	17 Z 33 5 9	19 Z S 7 3
Hotels and motels											
All establishments specializing	266	5 302	207 702	677 628	549 369	613 843	342 859	63 785	11	9	12
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	\$49 \$43 \$43 \$89 \$16 S	\$718 625 1 718 1 698 \$464 S	\$17 291 24 268 68 341 70 186 \$25 634 S	\$54 910 70 957 241 537 226 947 \$76 446 \$	\$54 910 67 215 208 976 164 034 \$50 477 S	\$52 479 67 301 215 109 204 812 \$67 311 S	\$32 989 37 045 117 720 S \$45 347	2 431 3 656 26 428 22 135 S	50 35 13 15 44 S	48 29 8 10 56 S	14 16 8 Z S
Office buildings											
All establishments specializing	1 935	29 969	1 240 083	4 179 915	3 159 233	3 559 015	2 255 082	620 899	4	3	3
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	583 164 174 606 265 142	4 768 2 532 3 500 8 234 5 721 5 214	187 264 122 850 152 430 332 100 232 746 212 695	651 995 486 699 533 582 1 007 736 814 380 685 523	651 995 453 777 442 988 735 167 501 214 374 092	564 779 365 240 456 825 876 519 700 039 595 613	349 099 205 945 290 682 585 905 437 203 386 248	87 216 121 460 76 756 131 217 114 341 89 909	12 9 7 8 9	7 8 7 7 8 6	5 4 13 7 9

### Table 8. Selected Statistics for Establishments With Payroll by Specialization in Types of Construction: 1997—Con.

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization in major types of construction work. If number of establishments or value of construction work for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the value of construction work by type of construction was not provided in Table 7. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

see Appendix A]				Value of cons	struction work			0.11			
Item	Number of estab- lishments	Total number of employees	Payroll, all employees	For all types	For specialized type	Net value of construction work	Value added	Cost of construction work subcontracted out to others	of estin	e standa nate (perc column –	cent) for
	А	В	С	D	E	F	G	н	В	D	Н
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS—Con.											
All other commercial buildings, nec											
All establishments specializing	4 771	37 566	1 179 139	3 938 005	3 324 304	3 605 003	2 133 577	333 002	5	5	9
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	2 019 611 492 578 787 283	15 451 4 027 3 839 4 377 7 068 2 804	502 686 119 951 119 660 139 147 213 834 83 861	1 726 732 390 011 377 650 475 535 702 676 265 402	1 726 732 361 347 310 408 350 548 431 981 143 288	1 555 604 366 011 359 358 426 032 653 583 244 415	911 813 225 138 209 744 257 178 381 158 148 546	171 127 24 000 18 292 49 503 49 093 20 987	8 15 14 14 13 20	8 16 13 12 12 12	15 25 7 25 18 20
Commercial warehouses											
All establishments specializing	223	2 909	124 407	479 877	397 167	445 015	222 563	34 862	16	21	14
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	<sup>s</sup> 62 <sup>s</sup> 47 S S <sup>s</sup> 47 <sup>s</sup> 12	966 347 183 <sup>\$</sup> 283 766 <sup>\$</sup> 364	\$41 381 \$17 394 8 316 10 034 33 509 \$13 774	\$203 734 \$62 281 23 712 \$27 931 123 143 \$39 077	\$203 734 \$58 947 19 025 \$19 813 75 359 \$20 290	\$192 393 \$60 135 22 993 \$23 940 108 219 \$37 335	\$84 076 \$32 005 15 240 \$16 496 53 511 \$21 236	s11 341 s2 146 719 3 991 14 924 1 742	36 39 35 61 14 56	46 55 29 46 7 46	40 66 12 10 1
Educational buildings											
All establishments specializing	1 335	24 591	866 065	3 516 761	2 526 712	2 767 545	1 541 941	749 216	6	5	8
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	202 173 176 269 371 144	1 865 1 996 3 102 5 581 8 358 3 689	57 390 73 049 111 965 186 962 298 833 137 866	253 729 362 192 464 497 743 950 1 145 562 546 831	253 729 334 362 383 070 549 037 708 123 298 391	201 528 262 648 370 798 590 673 904 822 437 076	105 531 129 619 204 395 328 070 521 407 252 919	52 201 \$99 544 93 699 153 276 240 740 109 755	24 17 10 15 10	26 29 12 12 9 8	31 45 12 14 14 6
Health care and institutional buildings											
All establishments specializing	452	10 496	415 649	1 520 541	1 077 209	1 177 014	726 859	343 528	7	6	9
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 70 to 60 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	77 \$56 \$63 78 140 \$37	1 168 798 1 063 2 070 4 021 1 377	40 586 33 140 40 607 86 221 155 881 59 215	164 887 103 376 128 447 290 621 564 027 269 183	164 887 94 214 105 644 210 389 354 301 147 773	114 569 84 445 110 390 237 510 444 963 185 136	65 756 56 489 68 863 145 823 282 790 107 138	50 318 18 931 18 057 53 111 119 064 84 047	27 28 27 6 14 12	17 25 25 6 11 16	9 15 29 3 7 33
Sewers, water mains, and related facilities											
All establishments specializing	1 043	4 830	108 907	362 688	313 222	336 185	200 982	°26 503	16	16	48
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 78 to 79 percent Specialization 76 to 69 percent Specialization 51 to 59 percent	717 <sup>\$</sup> 77 \$ <sup>\$</sup> 60 <sup>\$</sup> 45 \$	2 085 887 \$593 \$ 241 \$	44 444 18 943 \$15 486 \$ 6 702 10 131	166 650 43 712 *45 788 S 23 375 34 563	166 650 40 147 \$38 519 \$ 14 694 19 061	159 096 42 493 *44 590 S D D	86 212 27 351 \$28 500 \$ 15 297 26 482	7 554 1 218 1 197 S D	18 33 46 S 18 S	15 36 48 S 21 31	16 12 37 S D
Blast furnaces, petroleum refineries, chemical complexes, etc											
All establishments specializing	164	7 339	324 733	762 232	607 395	671 687	542 412	90 545	2	2	z
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 78 to 79 percent Specialization 76 to 69 percent Specialization 51 to 59 percent	<sup>s</sup> 68 <sup>s</sup> 37 S 4 S 6	1 560 2 101 865 844 249 1 720	51 889 94 808 42 908 43 666 11 116 80 345	128 290 213 781 98 963 113 048 29 031 179 120	128 290 202 013 81 688 79 824 17 860 97 720	114 841 190 659 84 860 101 200 26 509 153 618	91 006 158 347 67 827 82 803 18 765 123 665	13 449 23 122 14 103 11 848 2 522 25 502	4 5 11 Z 35 Z	3 7 Z 30 Z	Z 1 1 Z Z Z

### Table 9. Dollar Value of Business Done for Establishments With Payroll by Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. Based on their primary business activity or combination of activities, establishments were classified into this specific industry. These establishments, however, may also be engaged in other kinds of business activities. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

Primary and other kinds of business activities	Dollar value of business done	Relative standard error of estimate (percent)
235110, PLUMBING, HEATING, & AIR-CONDITIONING CONTRACTORS		
Total	88 427 440	1
Special trade contractors, total  Building sprinkler system installation contractor Electric power installation and service contractor, including lighting Energy management contractor Environmental control systems installation and service contractor Heating, ventilation and air-conditioning contractor (HVAC) Lawn sprinkler installation contractor Mechanical contractor Plumbing contractor Refrigeration contractor Septic system installation contractor Sheet metal contractor, except HVAC and plumbing Steamfitting and piping contractor	962 464 647 181 1 526 112 32 353 064 1 100 932 16 201 863 21 804 226 2 179 294 713 187 1 157 849	1 3 4 9 5 1 9 2 2 6 11 3 3
Other construction activities, nec	1 117 894	4
Other business activities secondary to construction activities, total  Other business activities, secondary to construction activities, nec	605 088	<b>5</b> 5 9
Kind of business activity, nsk	36 715	23

# Table 10. Selected Statistics for Establishments With Payroll by Specialization in Kind-of-Business Activity: 1997

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization by major activity of construction work. If number of establishments or dollar value of business done for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the dollar value of business done by kind of business activity was not provided in Table 9. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

explanation of terms, see Appendix Aj				Value of const	Value of construction work						
Item	Number of number of establishments lose ployees		Payroll, all employees	For all kinds of business	For specialized kinds of business	Net value of construction work	Value added	Cost of construction work subcontracted out to others	Relative standard error of estimate (percent) for column—		
	А	В	С	D	Е	F	G	Н	В	D	Н
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS											
Total	84 876	788 930	25 720 160	87 330 176	x	78 496 384	46 576 808	8 833 796	1	1	2
Establishments not specializing Establishments specializing 51 percent or more.	7 568 77 308	116 424 672 506	4 244 498 21 475 663	14 269 278 73 060 904	66 102 848	12 082 190 66 414 196	7 433 561 39 143 250	2 187 088 6 646 708	1	1	3 2
Building sprinkler system installation contractor											
All establishments specializing	1 897	35 921	1 295 558	3 725 654	3 656 247	3 537 754	2 274 539	187 899	4	4	10
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 60 to 69 percent	1 698 137 S S 8	30 514 3 672 533 467 S 311	1 079 911 146 983 21 641 16 392 S 14 137	3 156 757 392 470 52 657 43 171 S 35 485	3 156 757 374 984 43 969 32 873 S 18 712	3 001 023 371 032 47 529 41 586 S 32 589	1 890 507 262 981 38 655 25 037 S 25 525	155 734 21 439 *5 128 1 585 1 118 2 896	5 11 22 30 S Z	4 10 12 20 S Z	11 26 45 5 Z Z
Energy management contractor											
All establishments specializing	372	3 263	117 411	390 616	350 050	328 695	200 764	61 921	17	15	8
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 60 to 59 percent	283 5 1 °34 °20 °29	S D D \$279 \$403 310	73 702 D D *9 496 11 812 14 828	268 498 D D *24 344 40 061 38 297	268 498 D D *17 358 26 216 20 546	227 607 11 784 D \$20 243 33 116 D	137 571 D D *10 724 21 720 23 144	40 891 D D 4 102 6 945 D	S D D 49 52 6	21 D D 44 22 1	12 D D 19 8 D
Environmental control systems installation and service contractor											
All establishments specializing	1 134	9 931	365 417	1 146 159	992 594	1 038 193	676 772	107 966	8	7	10
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	692 137 77 \$46 100 \$81	4 425 1 011 2 001 320 1 041 1 132	148 875 38 566 82 211 16 723 38 764 40 279	519 278 110 868 254 748 35 399 97 064 128 801	519 278 105 039 214 892 25 615 60 347 67 424	456 834 104 483 237 272 32 813 91 535 115 257	278 703 66 246 157 652 24 734 64 498 84 940	62 444 6 385 17 477 2 586 \$5 529 13 545	11 15 19 29 39 27	9 13 17 21 32 24	15 5 16 39 46 27
Heating, ventilation and air- conditioning contractor (HVAC)											
All establishments specializing	30 218	275 346	8 635 062	30 006 901	27 126 417	27 656 729	15 972 690	2 350 172	2	2	3
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	20 510 2 594 2 301 1 855 1 929 1 030	169 554 25 989 21 219 18 424 22 973 17 187	5 209 577 827 776 675 651 594 969 759 380 567 709	18 677 950 2 788 619 2 272 585 1 970 099 2 468 793 1 828 855	18 677 950 2 625 316 1 870 116 1 436 733 1 535 211 981 090	17 245 826 2 616 170 2 092 323 1 809 450 2 255 277 1 637 683	9 731 097 1 482 381 1 217 131 1 099 174 1 449 275 993 631	1 432 124 172 448 180 263 160 649 213 516 191 172	2 6 6 7 6 8	2 5 7 6 5 7	4 5 22 7 4 10
Lawn sprinkler installation contractor											
All establishments specializing	2 595	14 924	314 220	1 039 436	975 490	996 858	635 781	42 578	9	9	17
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	2 046 200 \$55 \$93 97 \$104	11 173 1 179 \$427 \$327 \$716 1 102	240 515 17 775 \$10 350 \$6 596 \$15 667 23 316	806 749 60 775 37 232 \$23 771 \$49 528 61 380	806 749 57 743 31 040 \$16 780 \$29 829 \$33 350	779 135 60 009 \$31 672 \$23 032 \$43 748 \$59 262	485 321 \$31 361 \$22 294 \$21 305 \$32 261 43 240	27 614 S 5 560 \$739 S 2 118	11 35 48 62 41 38	11 32 35 56 52 39	19 S 7 46 S 32
Mechanical contractor											
All establishments specializing	4 145	98 236	3 850 004	13 517 703	12 301 056	11 166 916	6 560 632	2 350 787	2	2	2
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	3 124 188 214 226 255 138	61 884 7 495 8 091 8 064 8 698 4 004	2 427 352 304 684 307 621 320 978 322 235 167 133	8 664 519 1 002 030 1 020 663 1 112 735 1 126 844 590 912	8 664 519 945 847 845 637 817 646 704 815 322 593	7 243 400 781 918 861 998 890 414 916 787 472 399	4 108 815 470 352 548 589 562 415 569 559 300 902	1 421 119 220 112 158 665 222 322 210 057 118 513	3 5 7 5 6 4	3 6 5 5	4 1 4 5 6 2
Plumbing contractor											
All establishments specializing	32 957	199 123	5 530 337	19 055 078	17 154 806	17 895 768	10 446 533	1 159 310	2	2	7
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	22 792 2 676 1 819 2 168 2 149 1 353	123 157 20 233 11 478 16 350 17 341 10 563	3 354 620 563 507 329 539 486 301 501 672 294 699	11 581 334 1 858 286 1 092 955 1 656 162 1 824 289 1 042 051	11 581 334 1 760 169 904 894 1 207 378 1 137 114 563 917	11 046 843 1 785 497 1 031 962 1 472 995 1 634 562 923 908	6 360 206 1 097 118 623 386 866 313 969 079 530 431	534 491 72 789 60 993 183 167 189 727 118 143	3 8 10 8 8 9	3 8 10 9 9	6 9 19 24 25 22

### Table 10. Selected Statistics for Establishments With Payroll by Specialization in Kind-of-Business Activity: 1997-Con.

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. This table presents selected statistics for establishments according to degree of specialization by major activity of construction work. If number of establishments or dollar value of business done for a given type of specialization are relatively insignificant, data may not be shown. In addition, data are not shown in this table where distribution of the dollar value of business done by kind of business activity was not provided in Table 9. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

				Value of cons	struction work			Dala			
Item	Number of estab- lishments	Total number of em- ployees	Payroll, all employees	For all kinds of business	For specialized kinds of business	Net value of construction work	Value added	Cost of construction work subcontracted out to others	erro (p	itive star or of estinercent) column-	mate for
	А	В	С	D	Е	F	G	Н	В	D	Н
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS— Con.											
Refrigeration contractor											
All establishments specializing	1 491	11 733	428 047	1 512 831	1 345 049	1 421 544	767 116	91 287	9	9	8
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	667 213 128 194 178 111	5 382 1 961 789 1 331 1 165 1 105	199 913 76 253 35 497 43 329 36 605 36 451	755 862 270 100 112 752 152 884 124 152 97 079	755 862 249 732 93 138 114 217 78 385 53 714	707 241 254 315 108 353 144 458 116 764 90 412	370 231 130 417 62 863 76 844 54 880 71 881	48 621 15 785 4 399 8 426 7 389 6 667	13 23 25 21 21 30	16 21 31 19 18 26	14 5 29 9 4 8
Septic system installation contractor											
All establishments specializing	1 548	6 136	133 629	581 354	535 009	562 315	344 520	19 038	15	13	20
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	1 123 136 1 *65 109 112	4 275 \$386 D D 466 \$795	95 793 7 035 D D 7 960 \$16 544	433 443 38 197 D D 31 648 \$58 795	433 443 35 464 D D 19 962 \$31 969	419 498 37 836 D D 29 678 \$57 171	247 303 22 145 D D 18 968 \$43 788	13 945 \$361 D D \$1 970 1 624	18 42 D D 33 51	16 38 D D 32 42	25 74 D D 67 37
Steamfitting and piping contractor											
All establishments specializing	599	17 395	795 176	2 044 284	1 625 241	1 772 255	1 238 095	272 029	4	3	4
Specialization 100 percent Specialization 90 to 99 percent Specialization 80 to 89 percent Specialization 70 to 79 percent Specialization 60 to 69 percent Specialization 51 to 59 percent	321 40 146 16 59 \$17	5 794 1 761 1 829 1 188 5 326 1 497	232 015 72 062 99 280 56 402 246 671 88 747	613 988 191 131 271 786 148 405 601 171 217 803	613 988 180 289 229 334 107 472 371 835 122 323	550 395 162 346 230 883 117 647 505 176 205 809	384 366 121 154 142 801 77 318 370 163 142 294	63 593 28 785 40 903 30 758 95 995 11 994	7 18 8 Z 6 10	7 13 4 Z 5 10	4 7 2 Z 9 21

### Table 11. Value of Construction Work for Establishments With Payroll by Location of **Construction Work: 1997**

[Thousand dollars unless otherwise noted. Detail may not add to total because of rounding. \* Indicates geographic change, but not applicable to this sector. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A]

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		establishmer	n work done by ats located in this state	establishme	on work done by nts not located in is state	Construction work done by establishments not reporting		Relative standard error of		
Location of construction work	Value of construction work done in this state	Number	Value of construction work	Number	Value of construction work	Number	Value of construction work		(percent) fo	
	А	В	С	D	Е	F	G	А	С	Е
235110, PLUMBING, HEATING, & AIR- CONDITIONING CONTRACTORS										
United States	87 330 176	53 447	62 953 269	10 249	6 230 189	31 307	18 146 724	1	1	2
Alabama Alaska Arizona Arkansas California Colorado Connecticut Delaware District of Columbia Florida	1 212 824 263 105 1 691 579 583 320 7 608 021 1 704 733 1 165 659 381 045 243 222 4 308 487	869 126 855 532 4 263 1 180 750 193 19 2 840	836 371 163 229 1 166 558 377 423 5 694 694 1 334 950 704 586 296 042 33 168 3 165 808	178 63 120 126 73 64 239 164 366 194	113 147 72 338 150 061 54 891 51 799 109 085 205 174 59 836 207 933 127 204	543 §61 490 428 2 512 475 505 95 12 1 955	263 306 \$27 538 374 960 151 006 1 861 528 260 698 255 899 25 167 2 121 1 015 476	4 11 5 5 2 3 4 6 4 2	6 13 6 10 2 5 6 7 5 4	4 26 3 24 1 5 8 25 5 7
Georgia Hawaii * Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maine	2 633 033 318 582 558 983 4 818 807 2 266 658 957 581 926 158 1 186 637 970 793 301 183	1 643 162 407 2 320 1 248 701 626 676 720 407	1 845 151 249 350 428 009 3 471 120 1 779 631 776 392 597 101 773 268 633 430 204 735	201 *30 131 305 302 179 287 308 130	207 653 56 373 65 029 229 951 96 246 84 553 135 331 161 796 46 512 38 186	926 81 138 1 436 726 237 439 502 480 145	580 228 12 858 65 945 1 117 735 390 781 96 635 193 726 251 573 290 851 58 262	3 7 11 5 2 5 6 4 6 6	5 6 16 7 4 6 10 7 9	3 23 6 3 6 3 11 4 12 21
Maryland Massachusetts Michigan Minnesota Mississippi Missouri Montana Nebraska Newada New Hampshire	2 288 104 2 160 185 3 456 822 1 725 955 587 000 1 819 071 259 858 574 561 1 025 747 311 450	1 283 1 345 2 052 898 435 1 114 276 464 312 400	1 469 496 1 619 695 2 551 720 1 336 107 376 758 1 273 857 199 069 460 077 734 781 240 140	356 300 177 173 182 243 24 86 116	159 161 129 240 153 708 87 539 116 166 164 898 21 588 37 930 145 721 28 255	751 827 1 135 502 310 690 137 196 203 \$60	659 447 411 251 751 394 302 309 94 077 380 316 39 200 76 554 145 245 43 055	3 5 2 3 5 2 10 4 3 10	4 7 3 4 9 4 15 8 5	6 9 3 13 6 8 7 2 2 5
New Jersey New Mexico New York North Carolina North Dakota Ohio Oklahoma Oregon Pennsylvania Rhode Island	2 720 387 418 234 5 170 488 2 904 632 202 035 3 791 102 767 332 1 415 693 4 001 097 233 483	2 106 343 2 925 1 914 184 2 354 649 762 2 117 330	1 878 570 261 729 3 560 412 2 054 022 183 215 3 120 861 519 260 1 041 980 2 783 929 209 086	375 \$63 430 301 \$71 361 115 180 534	158 850 34 480 166 904 218 687 10 011 126 449 67 872 223 093 259 777 16 423	1 214 257 2 306 1 142 \$64 975 507 317 1 428	682 967 122 025 1 443 173 631 923 8 810 543 792 180 200 150 620 957 391 7 973	5 13 2 3 9 2 8 3 2 7	6 19 3 4 10 3 11 5 3 7	9 6 15 5 14 6 8 7 21 27
South Carolina	1 344 962 184 150 1 847 442 6 039 938 910 020 148 392 2 439 006 1 978 389 378 218 1 979 738 146 278	825 178 910 3 187 666 140 1 605 1 097 378 1 469 193	833 779 104 590 1 252 077 4 459 631 752 904 106 896 1 642 339 1 315 610 242 699 1 731 553 105 408	389 95 192 209 \$67 \$59 561 298 271 131	239 178 24 215 135 446 260 830 34 992 12 175 478 883 300 469 92 397 28 614 23 141	526 133 701 2 329 169 105 785 649 118 512 51	272 005 *55 345 459 919 1 319 477 122 125 *29 321 317 784 362 310 *43 123 219 572 17 729	4 7 4 4 13 7 3 7 6 3 11	7 14 7 5 17 11 4 5 12 4	11 4 6 6 10 13 3 3 9 4 10 26

# Appendix A. Explanation of Terms

#### ALL EMPLOYEES

Comprise all full-time and part-time employees on the payrolls of construction establishments, who worked or received pay for any part of the pay period including the 12th of March, May, August, and November. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included, but proprietors and partners of unincorporated firms are not. Number of employees is the sum of all employees during the pay periods including the 12th of March, May, August, and November, divided by 4.

### BEGINNING-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)

Gross value of depreciable assets, usually original costs of the assets, at the beginning of the year. Depreciable assets are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

# BEGINNING-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)

The inventories of materials and supplies owned at the beginning of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials that are owned by others but held by the reporting establishment. Builders who built on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories, even if these inventories were held at a separate location.

# CAPITAL EXPENDITURES, OTHER THAN LAND (\$1,000)

Capital expenditures are those that were or will be charged to the fixed assets accounts and for which depreciation accounts are ordinarily maintained. Includes the cost of capital improvements that were made during the year that increased the value of property or adapted it for another use. Capital expenditures for leasehold improvements made to property leased from others are also included. Land expenditures are not included as capital expenditures. If any building or equipment had been acquired under a capital leasing arrangement that meet

the criteria set down by the Financial Accounting Standards Board (FASB), respondents were instructed to report the original cost or market value as a fixed asset and as a capital expenditure, if acquired in the reporting year. If the lease qualified as an operating lease, respondents were instructed not to include the value of the building and equipment as a fixed asset or capital expenditure. If capital expenditures were not recorded directly at the establishment level but handled centrally at a company or division level, respondents were requested to report appropriate estimates for the individual establishments.

### CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: NUMBER

Includes the number of establishments physically located and doing construction work in the same state.

# CONSTRUCTION WORK DONE BY ESTABLISHMENTS LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments physically located and doing construction work in the same state.

### CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT LOCATED IN THIS STATE: NUMBER

Includes the number of establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

# CONSTRUCTION WORK DONE BY ESTABLISHMENT NOT LOCATED IN THIS STATE: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments not located in the state where the construction work is done. Establishment location is defined as a relatively permanent office or other place of business where the usual business activities related to construction are conducted with some exceptions. A relatively permanent

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office is one that has been established for the management of more than one project or job and is expected to be maintained on a continuing basis.

### CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: NUMBER (\$1,000)

Includes the number of establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

# CONSTRUCTION WORK DONE BY ESTABLISHMENTS NOT REPORTING: VALUE OF CONSTRUCTION WORK (\$1,000)

Includes the value of construction work done by establishments that did not report the state location of construction work on their census forms and establishments that did not complete a construction census form. Data were estimated for establishments that did not complete a census form.

#### CONSTRUCTION WORKERS

Includes all payroll workers up through the working supervisor level directly engaged in construction operations, such as painters, carpenters, plumbers, and electricians. Included are journeymen, mechanics, apprentices, laborers, truck drivers and helpers, equipment operators, and on-site record keepers and security guards. Supervisory employees above the working foreman level are excluded from this category and are included in the other employees category.

### COST OF ALL OTHER FUELS AND LUBRICANTS (\$1,000)

Costs for fuels and lubricants purchased during the year from other companies or received from other establishments of the company and not included as costs in any of these categories: natural gas; manufactured gas; gasoline; and diesel fuel.

## COST OF CONSTRUCTION WORK SUBCONTRACTED OUT TO OTHERS (\$1,000)

All costs for construction work subcontracted out to other construction contractors during the reporting year. Excluded from this item are costs to the reporting establishment for its purchases of materials, components, and supplies provided to a subcontractor for use, such costs are reported under costs for materials, components, and supplies. Also excluded are costs for the rental of machinery or equipment.

#### **COST OF ELECTRICITY (\$1,000)**

Costs for electric energy purchased during the year from other companies or received from other establishments of the company.

#### **COST OF GASOLINE AND DIESEL FUEL (\$1,000)**

Costs for gasoline and diesel fuel purchased during the year from other companies or received from other establishments of the company.

### COST OF OFF-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Includes the costs for gasoline and diesel fuel purchased during the reporting year for off-highway use. Off-highway fuel use is the use of fuel for trade, business, or income producing activity. In most cases, off-highway fuel use does not include use in a highway vehicle registered or required to be registered for use on public highways.

# COST OF ON-HIGHWAY USE OF GASOLINE AND DIESEL FUEL (\$1,000)

Costs for gasoline and diesel fuel purchased during the year to fuel highway vehicles. A highway vehicle is any self-propelled vehicle designed to carry a load over public highways, whether or not also designed to perform other functions. Examples of vehicles designed to carry a load over public highways are passenger automobiles, trucks, and truck tractors. If a vehicle can be used for a combination of on-highway and off-highway uses and has one fuel tank, the fuel use is not considered off-highway. An example of this is a concrete-mixer truck where the truck engine operates both the engine and the mixing unit by a power take-off and is fueled by a single tank. None of the fuel used in this vehicle is off-highway because of the on-highway use. If the vehicle has separate fuel tanks and engines, the fuel in a tank used for non-highway use may be considered off-highway use.

### COSTS OF MATERIALS, COMPONENTS, AND SUPPLIES (\$1,000)

Includes the costs for materials, components, and supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes costs made for direct purchases of materials, components, and supplies even though the purchases were subsequently provided to subcontractors for their use. Supplies include expendable tools which are charged to current accounts. Freight and other direct charges representing only that amount paid after discounts, and the value of materials, components, and supplies obtained from other establishments of the respondent's company. Excluded from this item are the cost of fuels, lubricants, electric energy, industrial and other specialized machinery

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and equipment such as printing presses; computer systems, that are not an integral part of a structure; and materials furnished to contractors by the owners of projects.

## COST OF MATERIALS, COMPONENTS, SUPPLIES, AND FUELS (\$1,000)

Includes the costs for materials, components, supplies used by establishments in the construction or reconstruction of buildings, structures, or other facilities and costs for materials bought and resold to others. Also includes the costs for fuels that include gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies for received from other establishments of the company and costs for natural and manufactured gas, fuel oil, coal and coke products. Excluded from this item are industrial and other specialized machinery and equipment, such as printing presses; computer systems, that are not an integral part of a structure; materials furnished to contractors by the owners of projects.

# COST OF NATURAL GAS AND MANUFACTURED GAS (\$1,000)

Costs for natural gas and manufactured gas purchased during the year from other companies or received from other establishments of the company.

# COST OF REPAIRS TO BUILDING AND OTHER STRUCTURES (\$1,000)

Includes the cost of all repairs made to structures by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

## COST OF REPAIRS TO MACHINERY AND EQUIPMENT (\$1,000)

Includes the cost of all repairs made to machinery and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain the machinery.

### COST OF SELECTED POWER, FUELS, AND LUBRICANTS (\$1,000)

Included are costs for fuels including gasoline, diesel fuel, and lubricants, and electric energy purchased during the year from other companies or received from other establishments of the company. Also included are costs for natural gas, manufactured gas, fuel oil, coal and coke products.

#### **DEPRECIATION CHARGES DURING YEAR (\$1,000)**

The depreciation expenses of the establishment in the reporting year. These expenses are charged against depreciable assets which are the fixed tangible property of the establishment for which depreciation accounts are ordinarily maintained.

#### **DOLLAR VALUE SIZE CLASS**

Displays data for establishments with payroll that fall within each range of value of business done.

### END-OF-YEAR GROSS BOOK VALUE OF DEPRECIABLE ASSETS (\$1,000)

The gross value of depreciable assets, plus any capital expenditures for new and use depreciable assets in the reporting year, minus the gross value of depreciable assets sold, retired, scrapped, destroyed, etc. in the reporting year.

### END-OF-YEAR INVENTORIES OF MATERIALS AND SUPPLIES (\$1,000)

The inventories of materials and supplies owned at the end of the reporting year by establishments with payroll. Includes all of the materials and supplies that are owned regardless of where they are held. Excludes materials which are owned by others but held by the reporting establishment. Builders who build on their own account for sale were requested to exclude work in progress and finished units not sold from inventories. Inventories of multiestablishment companies were instructed to be reported by the establishment that is responsible for the inventories even if these inventories were held at a separate location.

### FIRST-QUARTER PAYROLL (\$1,000)

Includes the gross earnings paid in the first quarter of the reporting year to all employees on the payroll of construction establishments. The first-quarter payroll period is January through March. Includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

### **FRINGE BENEFITS (\$1,000)**

Includes expenditures made by the employer for legally required and voluntary fringe benefit programs for employees.

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#### **LEGALLY REQUIRED EXPENDITURES (\$1,000)**

Includes expenditures made by the employer for Social Security contributions, unemployment compensation, workman's compensation, and state temporary disability payments.

#### **NET VALUE OF CONSTRUCTION WORK (\$1,000)**

The value of construction work less the cost of construction work subcontracted out to others.

## NUMBER OF CONSTRUCTION WORKERS: QUARTERLY PAY PERIOD

Refers to the number of construction workers employed during a quarterly pay period. January to March includes the reported number of construction workers employed during the pay period including March 12. April to June includes the reported number of construction workers employed during the pay period including May 12. July to September includes the reported number of construction workers employed during the pay period including August 12. October to December includes the reported number of construction workers employed during the pay period including November 12.

#### **NUMBER OF ESTABLISHMENTS**

Includes all establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF ESTABLISHMENTS NOT REPORTING INVENTORIES

Includes all establishments with payroll that did not report a dollar amount for inventories of materials and supplies during the reporting year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

#### NUMBER OF ESTABLISHMENTS WITH INVENTORIES

Includes all establishments with payroll that reported a dollar amount of inventory. Includes the number of establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF ESTABLISHMENTS WITH NO INVENTORIES

Includes all establishments with payroll that reported having no inventories of materials and supplies during the reporting year. Includes establishments that were in business at any time during the year. It covers all full-year and part-year operations. Construction establishments that were inactive or idle for the entire year were not included.

### NUMBER OF OTHER EMPLOYEES: QUARTERLY PAY PERIOD

Refers to the number of other employees employed during a quarterly pay period. January to March includes the reported number of other workers employed during the pay period including March 12. April to June includes the reported number of other workers employed during the pay period including May 12. July to September includes the reported number of other workers employed during the pay period including August 12. October to December includes the reported number of other workers employed during the pay period including November 12.

### NUMBER OF PROPRIETORS AND WORKING PARTNERS

These data were not collected on the census report forms. The data shown are based on crediting each sole proprietorship establishment with one active proprietor and each partnership establishment with two working partners.

#### **OTHER BUSINESS RECEIPTS (\$1,000)**

Includes business receipts not reported as value of construction work. This includes business receipts from retail and wholesale trade, rental of equipment without operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included here. Excluded are receipts from other business operations in foreign countries, and nonoperating income such as interest and dividends.

#### **OTHER EMPLOYEES**

Includes payroll employees in executive, purchasing, accounting, personnel, professional, technical activities, and routine office functions. Also included are supervisory employees above the working foreman level.

#### **PAYROLL (\$1,000)**

Includes the gross earnings paid in the reporting year to all employees on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of these establishments, if a corporation, but excludes payments to the proprietor or partners, if unincorporated.

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#### **PAYROLL: CONSTRUCTION WORKERS (\$1,000)**

Includes the gross earnings paid in the reporting year to all construction workers on the payroll of construction establishments. It includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, prior to deductions such as employees' Social security contributions, withholding taxes, group insurance, union dues, and savings bonds.

#### **PAYROLL: OTHER EMPLOYEES (\$1,000)**

Includes the gross earnings paid in the reporting year to all other employees on the payroll of construction establishments. It includes all forms of compensation such zas salaries, wages, commissions, dismissal pay, bonuses, vacations and sick leave pay, prior to deductions such as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Payroll of other employees excludes salaries of the proprietor or partners, if unincorporated.

### PRIMARY AND OTHER KINDS OF BUSINESS ACTIVITIES

Displays dollar value of business done by primary construction business activity. Primary construction activity is construction activity that generates fifty-one percent or more of an establishment's dollar value of business done. Also displayed are other kinds of business activities. Other kinds of business activities include business receipts not reported as value of construction work. This item includes business receipts from retail and wholesale trade, rental of equipment without an operator, manufacturing, transportation, legal services, insurance, finance, rental of property and other real estate operations, and other nonconstruction activities. Receipts for separately definable architectural and engineering work for others are also included in other kinds of business activities.

### **PURCHASED COMMUNICATION SERVICES (\$1,000)**

Includes all costs for communication services purchased from other companies or from other establishments of the company.

#### **RENTAL COSTS FOR BUILDINGS (\$1,000)**

Includes all costs for renting or leasing space and buildings. It excludes costs under agreements that are in effect conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

### RENTAL COSTS FOR MACHINERY AND EQUIPMENT (\$1,000)

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, and scaffolding. It excludes costs for the rental of

land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

### RENTAL COSTS FOR MACHINERY, EQUIPMENT, AND BUILDINGS (\$1,000)

Includes all costs for renting or leasing construction machinery and equipment, transportation equipment, production equipment, office equipment, furniture and fixtures, scaffolding, office space, and buildings. It excludes costs for the rental of land. It also excludes costs under agreements that in effect are conditional sales contracts such as capital leases. Such costs are included in capital expenditures.

# RETIREMENTS AND DISPOSITION OF DEPRECIABLE ASSETS (\$1,000)

Includes the gross value of depreciable assets sold, retired, scrapped, destroyed, abandoned, etc., during the year. The values shown are the acquisition costs of the retired assets. This item also includes the value of assets (at acquisition cost rather than current market value) transferred to other establishments of the same company.

#### **SELECTED COSTS (\$1,000)**

Includes the costs for materials, components, and supplies; costs for construction work subcontracted out to others; and costs for selected power, fuels, and lubricants. Capital expenditures and rental costs for machinery, equipment, and structures are shown elsewhere.

#### **SELECTED PURCHASED SERVICES (\$1,000)**

Includes all costs for communication and repair to buildings and other structure services purchased from other companies or from other establishments of the company. It also includes the cost of all repairs made to structures and equipment by outside companies or from other establishments of the same company. It includes only the cost of repairs necessary to maintain property and equipment. It excludes the cost of improvements that increase the value of property or the cost of adapting it for another use. Such costs are included in capital expenditures.

### SPECIALIZATION PERCENT

Displays data for establishments with payroll that fall within each percent range of secialization.

#### **TYPE OF CONSTRUCTION**

Provides data by the types of buildings, structures, or other facilities being constructed or worked on by construction establishments in the reporting year. Respondents were instructed that each building, structure, or other facility should be classified in terms of its function.

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For example, a restaurant building was to be classified in the restaurant category whether it was designed as a commercial restaurant building or an auxiliary unit of an educational institution. If respondents worked on more than one type of building or structure in a multibuilding complex, they were instructed to report separately for each building or type of structure. If they worked on a building that had more than one purpose; i.e, office and residential, or commercial, they were to classify the building by major purpose. In addition, all respondents were requested to report the percentage of the value of construction work done for new construction, additions, alterations, or reconstruction, and maintenance and repair work for each of these types.

#### **Building Construction**

- Single-family houses, detached. Includes all fully detached residential buildings constructed for one family use.
- Single-family houses, attached, including town-houses and townhouse-type condominiums.
   Includes all residential buildings with two or more living quarters side by side, completely independent of one another, and separated by an unbroken party or lot line wall from ground to roof.
- Apartment buildings, apartment type condominiums, and cooperatives. Includes apartment rentals, high-rise, low-rise, or any structures containing two or more housing units other than attached single-family houses.
- All other residential buildings. Includes dormitories, fraternity and sorority houses, and other nonhousekeeping residential structures.
- Manufacturing and light industrial buildings. Includes all manufacturing and light industrial buildings and plants that are used to house production and assembly activities. Note that industrial parks should be classified under its primary usage such as warehouses, office space, commercial or industrial type buildings. Heavy industrial facilities such as blast furnaces, petroleum refineries, and chemical complexes are not included in this category but are reported under non-building construction.
- Manufacturing and light industrial warehouses. Includes all warehouses which are intended for industrial activities.
- Hotels and motels. Includes hotels, motels, bed-andbreakfast inns, and tourist cabins intended for transient accommodations. Also included are hotel and motel conference centers.

- Office buildings. Includes all buildings that are used primarily for office space or for government administrative offices. Also included are banks or financial buildings that are three stories or more. Medical office buildings are reported under hospitals and institutional buildings.
- All other commercial buildings, nec (not elsewhere classified) such as stores, restaurants, and automobile service stations. Includes all buildings that are intended for use primarily in the retail and service trades. For example, shopping centers, department stores, drug stores, restaurants, public garages, auto service stations, and one or two story bank or financial institutions.
- Commercial warehouses. Includes distribution buildings and mini-storage units intended for commercial use. Also included are storage warehouses.
- Religious buildings. Includes all buildings that are intended for religious services or functions such as churches, synagogues, convents, monasteries, and seminaries.
- Educational buildings. Includes all buildings that are used directly in administrative and instructional activities such as colleges, universities, elementary and secondary schools, correspondence, commercial, and trade schools. Libraries, museums, and art galleries, as well as laboratories that are not a part of a manufacturing or commercial establishment, are also included.
- Health care and institutional buildings. Includes hospitals, medical office buildings and all other buildings that are intended to provide health and institutional care such as clinics, infirmaries, sanitariums, nursing homes, homes for the aged, and orphanages.
- **Public safety buildings.** Included detention centers, prisons, fire stations, and rescue squad buildings.
- Farm buildings, nonresidential. Includes nonresidential farm buildings such as barns, poultry houses, implement sheds, and farm silos.
- Amusement, social, and recreational buildings. Includes buildings that are used primarily for entertainment, social, and recreational activities such as sports arenas, convention centers, theaters, music halls, golf and country club buildings, skating rinks, fitness centers, bowling alleys, and indoor swimming pools.
- All other nonresidential buildings. Includes nonresidential buildings that are not classified elsewhere such as fire stations, post offices, bus and air passenger terminals and hangars, and prisons.

#### **Nonbuilding Construction**

 Highways, streets, and related work such as installation of guardrails, highway signs, and lighting. Includes streets, roads, alleys, sidewalks,

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curbs and gutters, culverts, right-of-way drainage, erosion control, and lighting. Also includes earthwork protective structures when used in connection with road improvements.

- Airport runways and related work. Includes runways, taxiways, aprons, and related work.
- Private driveways and parking areas. Includes all nonstructural parking areas and private driveways of all surface types.
- Bridges and elevated highways. Includes viaducts and overpasses, roads, highways, railroads, and causeways built on structural supports.
- **Tunnels.** Includes highway, pedestrian, railroad, and water distribution tunnels.
- Sewers, sewer lines, septic tanks, and related facilities. Includes sanitary and storm sewers, pumping stations, septic systems, and related facilities.
- Water mains and related facilities. Includes water supply systems, pumping stations, and related facilities.
- Pipeline construction other than sewer or waterlines. Includes pipelines for the transmission of gas, petroleum products, and liquefied gases.
- Power and communication transmission lines, towers, and related facilities. Includes electric power lines, telephone and telegraph lines, fiber optic cables, cable television lines, television and radio towers, and electric light and power facilities.
- Power plants and cogeneration plants, except hydroelectric. Includes electric and steam generating plants, cogenerating plants, and nuclear plants.
- Power plant, hydroelectric. Includes all types of hydroelectric power generating plants.
- Blast furnaces, petroleum refineries, chemical complexes, etc. Includes coke ovens and mining appurtenances such as tipples and washeries.
- **Sewage treatment plants.** Includes sewage treatment and waste disposal plants.
- Water treatment plants. Includes water filtration and water softening plants.
- **Urban mass transit.** Includes subways, street cars, and light rail systems.
- Railroad construction. Includes the construction of railroad beds, tracks, freight yards, and signal towers for systems other than urban mass transit.
- Conservation and development construction.
   Includes land reclamation, irrigation projects, drainage canals, levees, jetties, breakwaters, and flood control projects.

- Dam and reservoir construction. Includes hydroelectric, water supply, and flood control dams and reservoirs.
- Dry/Solid waste disposal. Includes all dry/solid waste disposal sites where non hazardous waste is buried.
- Harbor and port facilities. Includes docks, piers, and wharves.
- Marine construction. Includes dredging, underwater rock removal, breakwaters, navigational channels, and locks.
- Outdoor swimming pools. Includes wading pools and reflecting pools.
- Water storage facilities. Includes aqueducts, water towers, and water tanks.
- Tank storage facilities other than water. Includes gasoline and oil storage tanks.
- Fencing. Includes all types of fencing.
- Recreational facilities. Includes athletic fields, golf courses, outdoor tennis courts, trails, and camps.
- Billboards. Includes all type of billboards.
- **Heavy military construction.** Includes all military non-building such as missile sites and testing facilities, launch sites and underground command centers.
- **Ships.** Includes special trade contractors working on ships and boats such as painters, carpenters, joiners, electricians, etc.
- Oilfields. The majority of construction work occurring in oil fields is classified in Sector 21, Mining. For example, pipeline construction on oil and gas leases are classified in mining only up to the point where the distribution company takes over. At that point, pipeline construction activity is classified in Sector 23, Construction. Some secondary mining construction activities are classified in the construction sector. Examples of this include: road construction; land clearing contracting; land drainage contracting; and land leveling contracting.
- Other nonbuilding construction, nec. Includes all types of nonbuilding construction not elsewhere classified.

### **VALUE ADDED (\$1,000)**

Value added is equal to value of business done, less costs for construction work subcontracted out to others and costs for materials, components, supplies, and fuels.

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#### **VALUE OF BUSINESS DONE (\$1,000)**

Value of business done is the sum of value of construction work and other business receipts.

#### **VALUE OF CONSTRUCTION WORK (\$1,000)**

Includes the value of construction work done by general contractors, heavy construction contractors, and special trades contractors. Included are new construction, additions, alterations or reconstruction, and maintenance and repair construction work. Also includes the value of any construction work done by the reporting establishments for themselves. Speculative builders were instructed to include the value of buildings and other structures built or being built for sale in the reporting year, but not sold. They were to include the costs of such construction plus normal profit. Also included is the cost of construction work done on buildings for rent or lease. Establishments engaged in the sale and installation of construction components such as plumbing, heating, and central air-conditioning supplies and equipment; lumber and building materials; paint, glass, and wallpaper; and electrical and wiring supplies, elevators or escalators were instructed to include both the value for the installation and the receipts covering the price of the items installed. Excluded are the cost of industrial and other special machinery and equipment that are not an integral part of a structure, and value of work done from business operations in foreign countries.

## VALUE OF CONSTRUCTION WORK: ADDITIONS, ALTERATIONS, OR RECONSTRUCTION (\$1,000)

Includes construction work which adds to the value or useful life of an existing building or structure or that adapts a building or structure to a new or different use. Included are major replacements of building systems, such as the installation of a new roof or heating system and the resurfacing of streets or highways. This contrasts to the repair of a hole in a roof or the routine patching of highways and streets that would be classified as maintenance and repair.

## VALUE OF CONSTRUCTION WORK DONE IN THIS STATE (\$1,000)

Includes the value of construction work done in a state by general contractors, heavy construction contractors, and special trades contractors.

# VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported a dollar amount of inventory in the reporting year.

### VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS WITH NO INVENTORIES (\$1,000)

The value of construction work for establishments with payroll that reported having no dollar amount of inventory in the reporting year.

## VALUE OF CONSTRUCTION WORK: FOR SPECIALIZED TYPE (\$1,000)

Includes value of construction work for one of two specialized categories: types of construction; and kind-of business activity. A construction establishment specializes in a type of construction when fifty-one percent or more of the construction work done is in one construction industry. The construction establishment reports each type of construction it performs as a percent of value of construction work. Types of construction refers to the types of buildings, structures, or facilities constructed or worked on by construction establishments in the reporting year. Specialization in types of construction displays data for establishments with payroll that falls within each percent range of specialization. A construction establishment specializes in a kind-of-business activity when fifty-one percent or more of the construction work done by the establishment is performed in one type of business activity. The construction establishment reports each kind-of-business activity engaged in as a percent of value of construction work. Kind-of-business activity refers to the kinds of business activities construction establishments perform throughout the reporting year. The following are examples of kind-of-business activity: highway and street construction; electrical contracting; carpentry contracting; and concrete contracting. Specialization in kind-of-businessactivity displays data for establishments with payroll that fall within each percent range of specialization.

### VALUE OF CONSTRUCTION WORK: MAINTENANCE AND REPAIR (\$1,000)

Includes incidental construction work that keeps a property in ordinary working condition. Excluded are trash and snow removal, lawn maintenance and landscaping, cleaning and janitorial services.

### VALUE OF CONSTRUCTION WORK: NEW CONSTRUCTION (\$1,000)

Includes the complete, original building of structures and essential service facilities and the initial installation of integral equipment such as elevators and plumbing, heating, and air-conditioning supplies and equipment.

## VALUE OF CONSTRUCTION WORK ON FEDERALLY OWNED PROJECTS (\$1,000)

The value of construction work for projects owned by the Federal government.

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### VALUE OF CONSTRUCTION WORK ON GOVERNMENT OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by Federal, state, and local governments.

### VALUE OF CONSTRUCTION WORK ON PRIVATELY OWNED PROJECTS (\$1,000)

The value of construction work for construction projects other than government owned projects.

## VALUE OF CONSTRUCTION WORK ON STATE AND LOCALLY OWNED PROJECTS (\$1,000)

The value of construction work for the sum total of all projects owned by state and local governments.

## VALUE OF CONSTRUCTION WORK SUBCONTRACTED IN FROM OTHERS (\$1,000)

Includes the value of construction work done by reporting establishments as subcontractors to other contractors or builders. Establishments were asked to report the

approximate percent of total value of construction work accounted for by such work, and the percentages reported were applied to the reported value of construction work to develop a value for this item.

# VALUE OF CONSTRUCTION WORK FOR ESTABLISHMENTS NOT REPORTING INVENTORIES (\$1,000)

The value of construction work for establishments that did not report a dollar amount for inventories of materials and supplies, and the value of construction work for establishments that did not complete a census form.

### **VOLUNTARY EXPENDITURES (\$1,000)**

Includes expenditures made by the employer for life insurance premiums, pension plans, insurance premiums on hospital and medical plans, welfare plans, and union negotiated benefits.

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# Appendix B. NAICS Codes, Titles, and Descriptions

#### 23 CONSTRUCTION

The Construction sector comprises establishments primarily engaged in the construction of buildings and other structures, heavy construction (except buildings), additions, alterations, reconstruction, installation, and maintenance and repairs. Establishments engaged in demolition or wrecking of buildings and other structures, clearing of building sites, and sale of materials from demolished structures are also included. This sector also includes those establishments engaged in blasting, test drilling, landfill, leveling, earthmoving, excavating, land drainage, and other land preparation. The industries within this sector have been defined on the basis of their unique production processes. As with all industries, the production processes are distinguished by their use of specialized human resources and specialized physical capital. Construction activities are generally administered or managed at a relatively fixed place of business, but the actual construction work is performed at one or more different project sites.

This sector is divided into three subsectors of construction activities: (1) building construction and land subdivision and land development; (2) heavy construction (except buildings), such as highways, power plants, and pipelines; and (3) construction activity by special trade contractors.

Establishments classified in Subsector 233, Building, Developing, and General Contracting and Subsector 234, Heavy Construction, usually assume responsibility for an entire construction project, and may subcontract some or all of the actual construction work. Operative builders who build on their own account for sale, and land subdividers and land developers, who engage in subdividing real property into lots for sale, are included in Subsector 233, Building, Developing, and General Contracting. (Special trade contractors are included in Subsector 234, Heavy Construction, if they are engaged in activities primarily relating to heavy construction, such as grading for highways.) Establishments included in these subsectors operate as general contractors, design-builders, engineerconstructors, joint-venture contractors, and turnkey construction contractors. Establishments identified as construction management firms are also included.

Establishments classified in Subsector 235, Special Trade Contractors, are primarily engaged in specialized construction activities, such as plumbing, painting, and electrical work, and work for builders and general contractors under subcontract or directly for project owners. Establishments engaged in demolition or wrecking of

buildings and other structures, dismantling of machinery, excavating, shoring and underpinning, anchored earth retention activities, foundation drilling, and grading for buildings are also included in this subsector.

"Force account" construction is construction work performed by an establishment primarily engaged in some business other than construction, for its own account and use, and by employees of the establishment. This activity is not included in this industry sector unless the construction work performed is the primary activity of a separate establishment of the enterprise.

The installation of prefabricated building equipment and materials, such as elevators and revolving doors, is classified in the Construction sector. Installation work incidental to sales by employees of a manufacturing or retail establishment is classified as an activity of those establishments.

### 233 Building, Developing, and General Contracting

Industries in the Building, Developing, and General Contracting subsector comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repair) of building projects. Builders, developers, and general contractors, as well as land subdividers and land developers are included in this subsector. Establishments identified as construction management firms for building projects are also included. The construction work may be for others and performed by custom builders, general contractors, design builders, engineer-constructors, joint-venture contractors, and turn-key contractors, or may be on their own account for sale and performed by speculative or operative builders.

### 2331 Land Subdivision and Land Development

This NAICS Industry Group includes establishments classified in NAICS Industry 23311, Land Subdivision and Land Development.

### 23311 Land Subdivision and Land Development

This industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

#### 233110 Land Subdivision and Land Development

This U.S. industry comprises establishments primarily engaged in subdividing real property into lots and/or developing building lots for sale.

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The data published with NAICS code 233110 include the following SIC industries:

6552 Land subdividers and developers, except cemeteries

### 2332 Residential Building Construction

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23321, Single-Family Housing Construction; and 23322, Multifamily Housing Construction.

#### 23321 Single-Family Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

### 233210 Single-Family Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of single family residential housing units (e.g., single family detached houses, town houses, or row houses where each housing unit is separated by a ground-to-roof wall and where no housing units are constructed above or below). This industry includes establishments responsible for additions and alterations to mobile homes and on-site assembly of modular and prefabricated houses. Establishments identified as single family construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include single family housing custom builders, general contractors, design builders, engineerconstructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233210 include the following SIC industries:

- 1521 General contractors—single-family houses
- 1531 Operative builders (pt)
- 8741 Management services (pt)

#### 23322 Multifamily Housing Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a ground-to-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

#### 233220 Multifamily Housing Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of multifamily residential housing units (e.g., highrise, garden, and town house apartments where each unit is not separated by a ground-to-roof wall). The units may be constructed for sale as condominiums or cooperatives, or for rental as apartments. Establishments identified as multifamily construction management firms are also included in this industry. Establishments in this industry may perform work for others or on their own account for sale as speculative or operative builders. Kinds of establishments include multifamily housing general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233220 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 8741 Management services (pt)

### 2333 Nonresidential Building Construction

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23331, Manufacturing and Industrial Building Construction; and 23332, Commercial and Institutional Building Construction.

### 23331 Manufacturing and Industrial Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in

this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

### 233310 Manufacturing and Industrial Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of manufacturing and industrial buildings (e.g., plants, mills, factories). Establishments identified as manufacturing and industrial building construction management firms are also included in this industry. Kinds of establishments include manufacturing and industrial building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233310 include the following SIC industries:

- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 8741 Management services (pt)

### 23332 Commercial and Institutional Building Construction

This industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

### 233320 Commercial and Institutional Building Construction

This U.S. industry comprises establishments primarily responsible for the entire construction (i.e., new work, additions, alterations, and repairs) of commercial and institutional buildings (e.g., stores, schools, hospitals office buildings, public warehouses). Establishments identified as commercial and institutional building construction management firms are also included in this industry. Kinds of establishments include commercial and institutional building general contractors, design builders, engineer-constructors, joint-venture contractors, and turnkey contractors.

The data published with NAICS code 233320 include the following SIC industries:

- 1522 General contractors—residential buildings, other than single-family (pt)
- 1531 Operative builders (pt)
- 1541 General contractors—industrial buildings and warehouses (pt)
- 1542 General contractors—nonresidential buildings, except industrial buildings and warehouses
- 8741 Management services (pt)

### 234 Heavy Construction

Industries in the Heavy Construction subsector group establishments that engage in the construction of heavy engineering and industrial projects (except buildings), for example, highways, power plants, and pipelines. The construction work performed may include new work, reconstruction, or repairs. Establishments identified as heavy construction management firms are also included. Establishments in this subsector usually assume responsibility for entire nonbuilding projects but may subcontract some or all of the actual construction work. Special trade contractors are included in this group if they are engaged in activities primarily related to heavy construction, for example, grading for highways. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 2341 Highway, Street, Bridge, and Tunnel Construction

This NAICS Industry Group includes establishments classified in the following NAICS industries: 23411, Highway and Street Construction; and 23412, Bridge and Tunnel Construction.

#### 23411 Highway and Street Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated), streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 234110 Highway and Street Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of highways (except elevated),

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streets, roads, or airport runways; (2) establishments identified as highway and street construction management firms; and (3) establishments identified as special trade contractors engaged in performing subcontract work primarily related to highway and street construction (e.g., grading for highways, installing guardrails, public sidewalk construction). Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include highway and street general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234110 include the following SIC industries:

- 1611 Highway and street construction contractors, except elevated highways
- 8741 Management services (pt)

### 23412 Bridge and Tunnel Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 234120 Bridge and Tunnel Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of bridges, viaducts, elevated highways, and tunnels; (2) establishments identified as bridge and tunnel construction management firms; and (3) establishments identified as special trade contractors primarily engaged in performing subcontract work related to bridge and tunnel construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include bridge and tunnel general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234120 include the following SIC industries:

1622 Bridge, tunnel, and elevated highway construction contractors

8741 Management services (pt)

#### 2349 Other Heavy Construction

This industry group comprises establishments primarily engaged in heavy nonbuilding construction (except highway, street, bridge, and tunnel construction).

### 23491 Water, Sewer, and Pipeline Construction

on This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 234910 Water, Sewer, and Pipeline Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, rehabilitation, or repairs) of water mains, sewers, drains, gas mains, natural gas pumping stations, and gas and oil pipelines; (2) establishments identified as water, sewer, and pipeline construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to water, sewer, and pipeline construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include water, sewer, and pipeline general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234910 include the following SIC industries:

1623 Water, sewer, pipeline, and communications and power line construction (pt)

8741 Management services (pt)

### 23492 Power and Communication Transmission Line Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineer-constructors, and joint-venture contractors.

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### 234920 Power and Communication Transmission Line Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of electric power and communication transmission lines and towers, radio and television transmitting/receiving towers, cable laying, and cable television lines; (2) establishments identified as power and communication transmission line construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to power and communication transmission line construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include power and communication transmission line general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234920 include the following SIC industries:

1623 Water, sewer, pipeline, and communications and power line construction (pt)

8741 Management services (pt)

### 23493 Industrial Nonbuilding Structure Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

## 234930 Industrial Nonbuilding Structure Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy industrial nonbuilding structures, such as chemical complexes or facilities, cement plants, petroleum refineries, industrial incinerators, ovens, kilns, power plants (except hydroelectric plants), and nuclear reactor containment structures; (2) establishments identified as industrial nonbuilding construction management firms; and (3) establishments identified as special trade contractors engaged in activities primarily related to industrial nonbuilding construction.

Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include industrial nonbuilding general contractors, design builders, engineer-constructors, and joint-venture contractors.

The data published with NAICS code 234930 include the following SIC industries:

1629 Heavy construction, n.e.c. (pt) 8741 Management services (pt)

### 23499 All Other Heavy Construction

This industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

### 234990 All Other Heavy Construction

This U.S. industry comprises: (1) establishments primarily responsible for the entire construction (i.e., new work, reconstruction, or repairs) of heavy nonbuilding construction projects (except highway, street, bridge, tunnel, water lines, sewer lines, pipelines, power and communication transmission lines, and industrial nonbuilding structures); (2) establishments identified as all other heavy construction management firms; (3) establishments primarily engaged in construction equipment rental with an operator; and (4) establishments identified as special trade contractors engaged in activities related primarily to all other heavy construction. Typical projects constructed by establishments in this industry include athletic fields, dams, dikes, docks, drainage projects, golf courses, harbors, parks, reservoirs, canals, sewage treatment plants, water treatment plants, hydroelectric plants, subways, and other mass transit projects. Establishments in this industry may subcontract some or all of the actual construction work. Kinds of establishments include heavy construction general contractors, design builders, engineer-constructors, and joint-venture contractors.

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The data published with NAICS code 234990 include the following SIC industries:

1629 Heavy construction, n.e.c. (pt)

7353 Heavy construction equipment, rental and leasing (pt)

8741 Management services (pt)

#### 235 Special Trade Contractors

Industries in the Special Trade Contractors subsector engage in specialized construction activities, such as plumbing, painting, and electrical work. Those establishments that engage in activities primarily related to heavy construction, such as grading for highways, are classified in Subsector 234, Heavy Construction. The activities of this subsector may be subcontracted from builders or general contractors or it may be performed directly for project owners. The construction work performed may include new work, additions, alterations, or maintenance and repairs. Special trade contractors usually perform most of their work at the job site, although they may have shops where they perform prefabrication and other work.

# 2351 Plumbing, Heating, and Air-Conditioning Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23511, Plumbing, Heating, and Air-Conditioning Contractors.

# 23511 Plumbing, Heating, and Air-Conditioning Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

# 235110 Plumbing, Heating, and Air-Conditioning Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) installing plumbing, heating, and air-conditioning equipment; (2) servicing plumbing, heating, and air-conditioning equipment; and (3) the combined activity of selling and installing plumbing, heating, and air-conditioning equipment. The plumbing, heating, and air-conditioning work performed includes new work, additions, alterations, and

maintenance and repairs. The activities performed by these establishments range from duct fabrication and installation at the site to installation of refrigeration equipment, installation of sprinkler systems, and installation of environmental controls.

The data published with NAICS code 235110 include the following SIC industry:

1711 Plumbing, heating, and air-conditioning special trade contractors

This definition comes from the 1997 NAICS manual. However, for this industry, the 1997 Economic Census--Construction did not fully implement the conversion to NAICS. Data for NAICS industry 235110 do not include establishments whose primary activity is boiler cleaning. The NAICS definitions will be fully implemented with the 2002 Economic Census.

#### 2352 Painting and Wall Covering Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23521, Painting and Wall Covering Contractors.

#### 23521 Painting and Wall Covering Contractors

This industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

#### 235210 Painting and Wall Covering Contractors

This U.S. industry comprises establishments primarily engaged in interior or exterior painting and interior wall covering. The painting and wall covering work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by these establishments range from bridge, ship, and traffic lane painting to paint and wall covering removal.

The data published with NAICS code 235210 include the following SIC industries:

1721 Painting and paper hanging special trade contractors

1799 Special trade contractors, n.e.c. (pt)

#### 2353 Electrical Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23531, Electrical Contractors.

#### 23531 Electrical Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

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#### 235310 Electrical Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) performing electrical work at the site (e.g., installing wiring); (2) servicing electrical equipment at the site; and (3) the combined activity of selling and installing electrical equipment. The electrical work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235310 include the following SIC industry:

1731 Electrical work special trade contractors

# 2354 Masonry, Drywall, Insulation, and Tile Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23541, Masonry and Stone Contractors; 23542, Drywall, Plastering, Acoustical, and Insulation Contractors; and 23543, Tile, Marble, Terrazzo, and Mosaic Contractors.

#### 23541 Masonry and Stone Contractors

This industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

#### 235410 Masonry and Stone Contractors

This U.S. industry comprises establishments primarily engaged in masonry work, stone setting, and other stone work. The masonry work, stone setting, and other stone work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the construction of foundations made of block, stone, or brick to glass block laying; exterior marble, granite and slate work; and tuck pointing.

The data published with NAICS code 235410 include the following SIC industry:

1741 Masonry, stone setting, and other stone work special trade contractors

# 23542 Drywall, Plastering, Acoustical, and Insulation Contractors

This industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions,

alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

# 235420 Drywall, Plastering, Acoustical, and Insulation Contractors

This U.S. industry comprises establishments primarily engaged in drywall, plaster work, acoustical, and building insulation work. The drywall, plaster work, acoustical, and insulation work performed includes new work, additions, alterations, and maintenance and repairs. Plaster work includes applying plain or ornamental plaster, including installation of lathing to receive plaster.

The data published with NAICS code 235420 include the following SIC industries:

- 1742 Plastering, drywall, acoustical, and insulation work special trade contractors
- 1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)
- 1771 Concrete work special trade contractors (pt)

# 23543 Tile, Marble, Terrazzo, and Mosaic Contractors

This industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

# 235430 Tile, Marble, Terrazzo, and Mosaic Contractors

This U.S. industry comprises establishments primarily engaged in (1) setting and installing ceramic tile, marble (interior only), terrazzo, and mosaic and/or (2) mixing marble particles and cement to make terrazzo at the job site. The tile, marble, terrazzo, and mosaic work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235430 include the following SIC industry:

1743 Terrazzo, tile, marble, and mosaic work special trade contractors (pt)

#### 2355 Carpentry and Floor Contractors

This NAICS Industry Group includes establishments classified in the following NAICS Industries: 23551, Carpentry Contractors; and 23552, Floor Laying and Other Floor Contractors.

#### 23551 Carpentry Contractors

This industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions,

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alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

#### 235510 Carpentry Contractors

This U.S. industry comprises establishments primarily engaged in framing, carpentry, and finishing work. The carpentry work performed includes new work, additions, alterations, and maintenance and repairs. Activities performed by establishments in this industry range from the installation of doors and windows to paneling, steel framing work, and ship joinery.

The data published with NAICS code 235510 include the following SIC industry:

1751 Carpentry work special trade contractors

#### 23552 Floor Laying and Other Floor Contractors

This industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235520 Floor Laying and Other Floor Contractors

This U.S. industry comprises establishments primarily engaged in the installation of resilient floor tile, carpeting, linoleum, and wood or resilient flooring. The floor laying and other floor work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235520 include the following SIC industry:

1752 Floor laying and other floor work special trade contractors, n.e.c.

#### 2356 Roofing, Siding, and Sheet Metal Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23561, Roofing, Siding, and Sheet Metal Contractors.

# 23561 Roofing, Siding, and Sheet Metal Contractors

This industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

# 235610 Roofing, Siding, and Sheet Metal Contractors

This U.S. industry comprises establishments primarily engaged in the installation of roofing, siding, sheet metal work, and roof drainage-related work, such as downspouts and gutters. Activities performed by these establishments also include treating roofs (i.e., by spraying, painting, or coating), copper smithing, tin smithing, installing skylights, installing metal ceilings, flashing, duct work, and capping. The roofing, siding, and sheet metal work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235610 include the following SIC industry:

1761 Roofing, siding, and sheet metal work special trade contractors

#### 2357 Concrete Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23571, Concrete Contractors.

#### **23571 Concrete Contractors**

This industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235710 Concrete Contractors

This U.S. industry comprises establishments primarily engaged in the use of concrete and asphalt to produce parking areas, building foundations, structures, and retaining walls, and in the use of all materials to produce patios, private driveways, and private walks. Activities performed by these establishments include grout and shotcrete work. The concrete work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235710 include the following SIC industry:

1771 Concrete work special trade contractors (pt)

#### 2358 Water Well Drilling Contractors

This NAICS Industry Group includes establishments classified in NAICS Industry 23581, Water Well Drilling Contractors.

#### 23581 Water Well Drilling Contractors

This industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

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#### 235810 Water Well Drilling Contractors

This U.S. industry comprises establishments primarily engaged in drilling, tapping, and capping of water wells, and geothermal drilling. The water well drilling work performed includes new work, servicing, and maintenance and repairs.

The data published with NAICS code 235810 include the following SIC industry:

1781 Water well drilling special trade contractors

#### 2359 Other Special Trade Contractors

This industry group comprises establishments primarily engaged in specialized construction activities (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring work, roofing, siding, sheet metal, concrete, and water well drilling).

#### 23591 Structural Steel Erection Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

#### 235910 Structural Steel Erection Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) erecting metal, structural steel, and similar products of prestressed or precast concrete to produce structural elements, building exteriors, and elevator fronts; (2) setting rods, bars, rebar, mesh, and cages, to reinforce poured-in-place concrete; and (3) erecting cooling towers and metal storage tanks. The structural steel erection work performed includes new work, additions, alterations, reconstruction, and maintenance and repairs.

The data published with NAICS code 235910 include the following SIC industry:

1791 Structural steel erection special trade contractors

#### 23592 Glass and Glazing Contractors

This industry comprises establishments primarily engaged in installing glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs. 235920 Glass and Glazing Contractors This U.S. industry comprises establishments primarily engaged in installing

glass (i.e., glazing work) and/or tinting glass. The glass work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235920 include the following SIC industries:

1793 Glass and glazing work special trade contractors

1799 Special trade contractors, n.e.c. (pt)

#### 23593 Excavation Contractors

This industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

#### **235930 Excavation Contractors**

This U.S. industry comprises establishments primarily engaged in preparing land for building construction. Activities performed by these establishments are drilling shafts, foundation digging, foundation drilling, and grading. The excavation work performed includes new work, additions, alterations, and repairs.

The data published with NAICS code 235930 include the following SIC industry:

1794 Excavation work special trade contractors

#### 23594 Wrecking and Demolition Contractors

This industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

#### 235940 Wrecking and Demolition Contractors

This U.S. industry comprises establishments primarily engaged in the wrecking and demolition of buildings and other structures, including underground tank removal and the dismantling of steel oil tanks, except those for hazardous materials. The establishments engaged in wrecking and demolition work may or may not sell materials derived from demolishing operations.

The data published with NAICS code 235940 include the following SIC industry:

1795 Wrecking and demolition work special trade contractors

# 23595 Building Equipment and Other Machinery Installation Contractors

This industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or

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other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

# 235950 Building Equipment and Other Machinery Installation Contractors

This U.S. industry comprises establishments primarily engaged in one or more of the following: (1) the installation or dismantling of building equipment, machinery or other industrial equipment (except plumbing, heating, air conditioning or electrical equipment); (2) machine rigging; and (3) millwriting. Types of equipment installed include automated and revolving doors, conveyor systems, dumbwaiters, dust collecting equipment, elevators, small incinerators, pneumatic tubes systems, and built-in vacuum cleaning systems. The building equipment and other machinery installation work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235950 include the following SIC industry:

1796 Installation or erection of building equipment, special trade contractors, n.e.c.

#### 23599 All Other Special Trade Contractors

This industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these

establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

#### 235990 All Other Special Trade Contractors

This U.S. industry comprises establishments primarily engaged in specialized construction work, (except plumbing, painting, electrical, masonry, drywall, insulation, tile, carpentry, flooring, roofing, siding, sheet metal work, concrete work, glass and glazing, structural steel erection, excavation, wrecking and demolition, and building equipment installation work). Activities undertaken by these establishments include constructing swimming pools and fences, house moving, waterproofing, dewatering, dampproofing, fireproofing, and sandblasting; installing antennas, artificial turf, awnings, countertops, fire escapes, forms for poured concrete, gasoline pumps, lightning conductors, ornamental metal, shoring systems, and signs (on buildings); and specialized activities, such as bathtub refinishing, coating and glazing of concrete surfaces, gas leakage detection, insulation of pipes and boilers, mobile home site setup and tie-down, posthole digging, radon remediation, scaffolding work, and on-site welding. The other special trade work performed includes new work, additions, alterations, and maintenance and repairs.

The data published with NAICS code 235990 include the following SIC industry:

1799 Special trade contractors, n.e.c. (pt)

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# Appendix C. Coverage and Methodology

#### THE SAMPLE FRAME

The universe for the construction sector includes approximately 650,000 establishments. This includes only those construction establishments with at least one paid employee in 1997. Census reports were mailed to a sample of approximately 130,000 establishments.

The sample frame consisted of the entire construction universe; there were no subpopulations that were explicitly removed from the sample frame. The sample frame was compiled from a list of all construction companies in the active records of the Internal Revenue Service (IRS) and the Social Security Administration (SSA) which are subject to the payment of Federal Insurance Contributions Act taxes. Under special arrangements to safeguard their confidentiality, the U.S. Census Bureau obtains information on the location and classification of the companies, as well as their payroll and receipts data from these sources. Unfortunately, these sources do not provide establishment level information for companies with multiple locations. For multilocation companies, the establishment level information is directly obtained from the U.S. Census Bureau's Company Organization Survey.

While the IRS-SSA list usually provided sufficient classification information to assign a company to the proper economic sector, there were cases for which the information was incomplete or missing. A classification form was mailed to companies with insufficient information to be assigned to an industry. This form requested information on the nature of the company's activities. Companies determined to be in scope of the construction sector subsequent to the census mailout were treated as a supplement to the universe rather than part of the sample frame.

#### **SAMPLE SELECTION**

The major objective of the sample design was to provide a sample that would provide reliable estimates for each state and construction industry. A stratified random sample was designed. Within each state by industry cell, six strata were defined.

- Stratum 1 was comprised of approximately 12,000 establishments of companies that had operations of any type at more than one location. These establishments of multiunit companies were included in the construction sample with certainty.
- Strata 2-6 were comprised of single-location companies.
   For each industry, payroll cut-offs were determined at the U.S. level and used to define the payroll ranges for each of the strata 2-6 across all states.

All establishments in stratum 2 were included in the construction sample with certainty. These consisted of the largest single-location construction companies.

For strata 3-6, a random sample of establishments was selected. The general strategy was to sample the strata containing larger establishments at a higher rate than those containing small establishments. The minimum sample rate was 1 in 20.

For five industries, the U.S. population in the sample frame was quite small. For these industries, all establishments in the sample frame were included in the sample with certainty. These industries were as follows:

- SIC 1622: Bridge, Tunnel, and Elevated Highway Construction Contractors
- SIC 1795: Wrecking and Demolition Work
- SIC 1796: Installation or Erection of Building Equipment,
   Not Elsewhere Classified
- SIC 7353: Equipment Rental with Operators
- SIC 8741: Construction Management

#### **ESTIMATION AND VARIANCES**

Based on the response data, establishments were assigned to the appropriate NAICS industry. At each level of tabulation, unbiased estimates were derived by summing the weighted establishment data where the establishment sample weight was equal to the inverse of its probability of selection for the construction sample.

Variances of the estimated items were derived at the state level, industry, and by stratum using standard stratified random sample formulas. Variances were then aggregated to the publication levels for the computation of the relative standard errors.

#### **RELIABILITY OF THE ESTIMATES**

The estimates developed from the sample can differ somewhat from the results of a survey covering all companies in the sample lists but are otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the difference between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of estimates.

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The particular sample selected for the construction sector is one of many similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretically, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data. They are presented in the form of relative standard errors which are the standard errors divided by the estimated values to which they refer.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals, or ranges, that would include the comparable, complete-coverage value for specified percentages of all the possible samples.

The complete-coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.
- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference is that the comparable complete-survey result would fall within the indicated ranges and the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown at 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total, and almost certain confidence that the interval 47,000 to 53,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection; reporting; coding; transcription; imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected during the U.S. Census Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To

some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown. Any figures shown in the tables of this publication having an associated standard error exceeding 75 percent may be combined with higher level totals, creating a broader aggregate, which then may be of acceptable reliability.

#### **INDUSTRY CLASSIFICATION OF ESTABLISHMENTS**

Each establishment covered in the construction sector was classified in one of twenty eight industries in accordance with the industry definitions in the 1997 NAICS (North American Industry Classification System) manual. The U.S. Census Bureau first used NAICS to classify industries for 1997 economic census data. Prior to this the U.S. Census Bureau used SIC (Standard Industrial Classification) for industry classification. The differences between NAICS and SIC are outlined in Appendix A of the 1997 NAICS manual

In the NAICS system, an industry is generally defined as a group of establishments that use similar processes or have similar business activities. To the extent practical, the system uses supply-based or production-oriented concepts in defining industries. The resulting group of establishments must be significant in terms of number, value added, value of business, and number of employees.

The coding system works in such a way that the definitions progressively become narrower with successive additions of numerical digits. In the construction sector for 1997, there are 3 subsectors (three-digit NAICS), 14 industry groups (four-digit NAICS), and 28 NAICS industries (five- and six-digit NAICS). The five-digit NAICS is supposed to be the level at which there is comparability with the Canadian and Mexican classification systems. However, agreement had not been reached with these countries at the time of the 1997 Economic Census regarding the classification of construction industries. The 28 five- and six-digit NAICS construction industries are the result of an expansion and a restructuring of the 26 four-digit SIC industries of 1987.

#### **ESTABLISHMENT BASIS OF REPORTING**

The construction sector is conducted on an establishment basis. A construction establishment is defined as a relatively permanent office or other place of business where the usual business activities related to construction

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are conducted. With some exceptions, a relatively permanent office is one which has been established for the management of more than one project or job and which is expected to be maintained on a continuing basis. Such establishment activities include, but are not limited to, estimating, bidding, purchasing, supervising, and operation of the actual construction work being conducted at one or more construction sites. Separate construction reports were not required for each project or construction site.

Companies with more than one construction establishment were required to submit a separate report for each establishment operated during any part of the census year. The construction sector figures represent a tabulation of records for individual establishments rather than for companies.

If an establishment was engaged in construction and one or more distinctly different lines of economic activity at the same place of business, it was requested to file a separate report for each activity, provided that the activity was of substantial size and separate records were maintained. If a separate establishment report could not be prepared for each activity, then a construction report was

requested covering all activities of that establishment providing that the value of construction work exceeded the gross receipts from each of its other activities.

#### **DUPLICATION IN VALUE OF CONSTRUCTION WORK**

The aggregate of value of construction work reported by all construction establishments in each of the industry, geographic area, or other groupings contains varying amounts of duplication. This is because the construction work of one firm may be subcontracted to other construction firms and may also be included in the subcontractors' value of construction work. Also, part of the value of construction results from the use of products of nonconstruction industries as input materials. These products are counted in the nonconstruction industry as well as part of the value of construction. Value added avoids this duplication and is, for most purposes, the best measure for comparing the relative economic importance of industries or geographic areas. Value added for construction industries is defined as the dollar value of business done less costs for construction work subcontracted to others and payments for materials, components, supplies, and fuels.

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# Appendix D. Geographic Notes

Not applicable for this report.

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# Appendix E. Metropolitan Areas

Not applicable for this report.

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# Appendix F. Detailed SIC Code Titles: 1997

[The SIC code title shown in Table 1 is a standard SIC title from the Standard Industrial Classification Manual. A more detailed title description for the SIC code shown in Table 1 is included in this appendix]

appendix			
SIC code	Detailed industry title description	SIC code	Detailed industry title description
15	GENERAL BUILDING CONTRACTORS	17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)—Con.
152100 152210 152220	General contractors—single-family houses General contractors—hotel and motel construction General contractors—residential buildings, other than single-family,	175100 175200	Carpentry work Floor laying and other floor work, n.e.c
	except hotel and motel construction	176100	Roofing, siding, and sheet metal work
153110 153120 153130	Operative builders, single-family housing construction Operative builders, multifamily housing construction Operative builders, manufacturing and light industrial building construction	177110 177120	Stucco construction Concrete work, except stucco construction
153140	Operative builders, commercial and institutional building construction	178100	Water well drilling
154110 154120 154200	General contractors—commercial warehouse construction General contractors—industrial buildings and warehouse construction General contractors—nonresidential buildings, other than industrial buildings and warehouses	179100 179300 179400 179500 179600 179910 179920	Structural steel erection Glass and glazing work Excavation work Wrecking and demolition work Installation or erection of building equipment, n.e.c Paint and wallpaper stripping and wallpaper removal contractors Tinting glass contractors
16	HEAVY CONSTRUCTION OTHER THAN BUILDING CONSTRUCTION	179940	All other special trade contractors
161100	Highway and street construction, except elevated highways	65	REAL ESTATE—CONSTRUCTION LAND SUBDIVIDERS AND DEVELOPERS
162200	Bridge, tunnel, and elevated highway construction	655200	Land subdividers and developers, except cemeteries
162310 162320	Water, sewer, and pipeline construction Power and communication transmission line construction	73	BUSINESS SERVICES — CONSTRUCTION EQUIPMENT RENTAL
162910 162920	Industrial nonbuilding construction Other heavy construction	735320	AND LEASING, WITH OPERATOR  Heavy construction equipment rental and leasing, with operator
		733320	neavy construction equipment rental and leasing, with operator
17	SPECIAL TRADE CONTRACTORS (EXCLUDING LEAD PAINT REMOVAL AND ASBESTOS ABATEMENT)	87	ENGINEERING AND MANAGEMENT SERVICES—CONSTRUCTION MANAGEMENT FOR BUILDINGS AND HEAVY CONSTRUCTION
171100	Plumbing, heating, and air-conditioning	874121 874122	Construction management—single-family housing construction Construction management—multifamily housing construction
172100	Painting and paper hanging	874123 874124 874131	Construction management—manufacturing and industrial building construction Construction management—commercial and institutional building construction Construction management—highway and street construction
173100	Electrical work	874132 874133	Construction management — bridge and tunnel construction Construction management — water, sewer, and pipeline construction
174100 174200 174310	Masonry, stone setting, and other stone work Plastering, drywall, acoustical, and insulation work Fresco work	874134 874135	Construction management—power and communication transmission line construction
174310	Terrazzo, tile, marble, and mosaic work, except fresco work	874135 874136	Construction management—industrial nonbuilding construction  Construction management—all other heavy construction