

## Oregon Residential Energy Tax Credit

# Heat Pump Systems

Split-system, air-source heat pumps qualify for an Oregon Residential Energy Tax Credit of \$300 to \$680 if they meet the following minimum requirements:

- **Heating Season Performance Factor (HSPF) of 8.5 or higher**
- **Seasonal Energy Efficiency Ratio (SEER) of 13 or higher**
- **Energy Efficiency Ratio (EER) of 11 or higher**
- **Must be installed by an Oregon Department of Energy tax-credit certified contractor**

The following chart will help you to determine the tax credit amount:

	SEER / EER				
HSPF	13 / 11	13.5 / 11.5	14 / 12	14/12.5	15/13
8.5	\$300	\$320	\$350	-	-
9.0	\$300	\$400	\$430	-	-
9.5	\$300	\$400	\$500	-	-
10.0	-	-	\$600	\$640	\$680

Work must be performed by an Oregon Department of Energy tax-credit certified contractor to qualify for the tax credit. The tax-credit certified contractor will test the installed system and verify that it meets established criteria. Within two weeks after testing your heat pump system, your contractor will send a tax credit application to your home. You will need to sign this application and send it with a copy of your itemized receipt to the Oregon Department of Energy for tax credit approval. If you do not receive an application form from your contractor, please contact your contractor directly. (See the list of companies with tax-credit certified diagnostic contractors on the Web at [www.oregon.gov/energy](http://www.oregon.gov/energy) or call (503) 378-4040 or toll-free in Oregon at 1-800-221-8035)

If you purchase a new qualifying heat pump system and install premium efficiency ducts at the same time, we will add a \$150 tax credit. Applications for the qualifying heat pump and the premium efficiency ducts must be submitted at the same time to qualify for the additional tax credit.

Because there are several technical factors that must be considered when matching outdoor and indoor components, ask your certified contractor to recommend a qualifying system. If the certified contractor has not been in touch with the Department of Energy, the contractor should contact Charlie Stephens or Tina Kremer at 1-800-221-8035 to ensure the recommended combination of outdoor and indoor units will qualify.

