

Energy Saver Loan Program



First Mutual Bank, in cooperation with your electric utility and the Bonneville Power Administration, offers competitive rates on loans for approved energy saving measures that are installed by participating vendors.*

Benefits of installing energy-saving measures

- Lower utility bills.
- Increased home value.
- Increased comfort.
- It's better for the environment.

Approved energy-efficient home improvements

- Water heaters
- Insulation
- Windows, skylights, doors
- Heat pumps
- Furnace/central air efficiency improvements
- Ventilation systems

Why apply for an Energy Saver Loan?

- It's quick and easy.
- Interest rates are competitive.
- Up to \$20,000 in unsecured loans; terms up to 144 months.
- No loan fees or prepayment penalties.
- Participating vendors* follow specific guidelines.
- BPA, select utilities and vendor partners work hard to assure measures really save energy.



*To view a list of utilities and vendors participating in this residential loan program, visit the BPA Energy Efficiency Web site at www.bpa.gov/energy/N and select the Projects/Programs tab, then Residential Loan Program.



DEALER NAME & OFFICE:

DATE:

AMOUNT REQUESTED \$

TERM:

Energy Saver Application

TYPE OF IMPROVEMENT:

INSTALLATION ADDRESS:

APPLICANT

NAME		SOCIAL SECURITY NO.		DATE OF BIRTH		OTHER NAMES IN WHICH CREDIT HAS BEEN GRANTED	
STREET ADDRESS		CITY	STATE	ZIP	YEARS THERE	HOME PHONE (include area code) []	
PREVIOUS ADDRESS (if less than 3 years at present address)		CITY	STATE	ZIP	YEARS THERE	MARITAL STATUS <input type="checkbox"/> UNMARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> MARRIED	
EMPLOYER (if self employed, name of business)		POSITION		GROSS MONTHLY INCOME		DO YOU HAVE A: <input type="checkbox"/> CHECKING ACCOUNT <input type="checkbox"/> SAVINGS ACCOUNT	
BUSINESS PHONE (include area code) []		CITY	STATE	ZIP	PREVIOUS EMPLOYER	YEARS THERE	PREVIOUS POSITION
OTHER INCOME: (Alimony, child support or separate maintenance income need not be revealed if you do not want to have it considered as a basis for paying this obligation.)		1 ST MORT. OR RENT PMT (monthly)		2 ND MORT./HOME EQUITY LOAN HOLDER		2 ND MORT./HOME EQUITY LOAN BALANCE	
1 ST MORTGAGE HOLDER		1 ST MORT. BALANCE		2 ND MORT./HOME EQUITY LOAN HOLDER		2 ND MORT./HOME EQUITY LOAN BALANCE	
<input type="checkbox"/> OWN <input type="checkbox"/> OTHER		<input type="checkbox"/> MANUFACTURED HOME ON LEASED LAND OR SPACE <input type="checkbox"/> MANUFACTURED HOME ON PURCHASED LAND		<input type="checkbox"/> DUPLEX <input type="checkbox"/> OTHER		Market Value of Property	
NEAREST RELATIVE NOT LIVING WITH YOU (Excluding spouse)		ADDRESS		PHONE NO. (include area code) []		SOCIAL SECURITY NO.	

If you reside or rely on property in a community property state please provide your spouse's name and Social Security Number. (Excluding co-applicant below)

CO-APPLICANT (Please skip any information that is the same as applicant above)

NAME		SOCIAL SECURITY NO.		DATE OF BIRTH		OTHER NAMES IN WHICH CREDIT HAS BEEN GRANTED	
STREET ADDRESS		CITY	STATE	ZIP	YEARS THERE	HOME PHONE (include area code) []	
PREVIOUS ADDRESS (if less than 3 years at present address)		CITY	STATE	ZIP	YEARS THERE	MARITAL STATUS <input type="checkbox"/> UNMARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> MARRIED	
EMPLOYER (if self employed, name of business)		POSITION		GROSS MONTHLY INCOME		DO YOU HAVE A: <input type="checkbox"/> CHECKING ACCOUNT <input type="checkbox"/> SAVINGS ACCOUNT	
BUSINESS PHONE (include area code) []		CITY	STATE	ZIP	PREVIOUS EMPLOYER	YEARS THERE	PREVIOUS POSITION
OTHER INCOME: (Alimony, child support or separate maintenance income need not be revealed if you do not want to have it considered as a basis for paying this obligation.)		1 ST MORT. OR RENT PMT (monthly)		2 ND MORT./HOME EQUITY LOAN HOLDER		2 ND MORT./HOME EQUITY LOAN BALANCE	
1 ST MORTGAGE HOLDER		1 ST MORT. BALANCE		2 ND MORT./HOME EQUITY LOAN HOLDER		2 ND MORT./HOME EQUITY LOAN BALANCE	
NEAREST RELATIVE NOT LIVING WITH YOU (Excluding spouse)		ADDRESS		PHONE NO. (include area code) []		SOCIAL SECURITY NO.	

If you reside or rely on property in a community property state please provide your spouse's name and Social Security Number. (Excluding applicant above)

APPLICANT'S DECLARATION

I am 18 or older. I authorize First Mutual Bank (Lender) to check my credit, employment, and other information to process my application, service my account and manage its relationship with me. If Lender has received another application from me within 90 days, Lender may consider this a duplicate. Lender, its affiliates, and marketing associates may monitor and/or record my conversations. If Lender declines this application, it may forward this application together with all supporting documentation to another lender for further review.

I authorize Lender to share such information and credit experience with others to the extent permitted by law. I consent to the sharing of such information with First Mutual Bank even if I later opt my account out of information sharing with other companies. My right to opt my account out of some of this sharing is described in Lender's privacy notice, which is available at Lender's web site (www.firstmutual.com) if Lender is First Mutual Bank

Important information about procedures for opening a new account: To help the government fight the funding of terrorism and money laundering, federal law requires all financial institutions obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your current driver's license or other identifying documents.

APPLICANT'S SIGNATURE

DATE

CO-APPLICANT'S SIGNATURE

DATE