### Chapter 09: Foreign Service Institute Records

General

A-09-001-

01a

Office of the Director - Program Policy Files

**Description:** 

Records that document the development and implementation of policies and procedures concerning the operation of the Foreign Service Institute.

a. Recordkeeping copy (paper).

**Disposition:** Permanent. Retire to the Records Service Center (RSC) six months after the end

of the Director or Deputy Director's tenure for transfer to the Washington National Records Center (WNRC). Transfer to the National Archives when 25 years old.

(ref. NN-173-84, item 1)

**DispAuthNo:** N1-59-99-17, item 1(1)a **Date Edited:** 7/20/2007

A-09-001-01b Office of the Director - Program Policy Files

**Description:** Records that document the development and implementation of policies and

procedures concerning the operation of the Foreign Service Institute.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(1)b **Date Edited:** 7/20/2007

A-09-001-02a Records Common to all Schools/Centers - Subject Files

**Description:** Memorandums, telegrams, and other documentation on training program

administration, including information on classes, curriculum, design, development, budget, procurement, evaluations, liaison, weekly activity reports, and other related

subjects.

a. Recordkeeping copy (paper).

**Disposition:** Cut off at end of each calendar year. Destroy when 3 years old.

**DispAuthNo:** N1-59-99-17, item 1(5)a **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-001-02b

Records Common to all Schools/Centers - Subject Files

**Description:** 

Memorandums, telegrams, and other documentation on training program administration, including information on classes, curriculum, design, development, budget, procurement, evaluations, liaison, weekly activity reports, and other related subjects.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

DispAuthNo: N1-59-99-17, item 1(5)b **Date Edited:** 7/20/2007

A-09-001-03a(1)

Records Common to all Schools/Centers - Course Files

**Description:** a. Correspondence, reports and other documentation on organization

and enrollment of classes, correspondence with speakers, course agendas, class schedules, security clearance and biographic data, rosters, evaluations, surveys,

lesson plans, etc.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 5 years old or no longer needed, whichever is sooner.

DispAuthNo: N1-59-99-17, item 1(6)a(1) **Date Edited:** 7/20/2007

A-09-001-03a(2)

Records Common to all Schools/Centers - Course Files

**Description:** a. Correspondence, reports and other documentation on organization

and enrollment of classes, correspondence with speakers, course agendas, class schedules, security clearance and biographic data, rosters, evaluations, surveys,

lesson plans, etc.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

DispAuthNo: N1-59-99-17, item 1(6)a(2) **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-001-03b(1) **Records Common to all Schools/Centers - Course Files** 

Description:

b. Course presentation files consisting of one designated master set of the presentation used by an instructor for each course offered by the school/center. Materials include diskettes, tapes; instructor's materials, handouts; audiovisual aids (films, slides, sound recordings, transparances), etc.

(films, slides, sound recordings, transparencies); etc.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy 10 years after materials become inactive or obsolete.

**DispAuthNo:** N1-59-99-17, item 1(6)b(1) **Date Edited:** 7/20/2007

A-09-001-03b(2) Records Common to all Schools/Centers - Course Files

**Description:** b. Course presentation files consisting of one designated master set of

the presentation used by an instructor for each course offered by the school/center. Materials include diskettes, tapes; instructor's materials, handouts; audiovisual aids

(films, slides, sound recordings, transparencies); etc.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(6)b(2) **Date Edited:** 7/20/2007

A-09-001-04a Records Common to all Schools/Centers - Speaker Files

**Description:** Consist of correspondence with speaker, speaker bio, copies of honoraria

payments.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old.

**DispAuthNo:** N1-59-99-17, item 1(7)a **Date Edited:** 7/20/2007

A-09-001-04b Records Common to all Schools/Centers - Speaker Files

**Description:** Consist of correspondence with speaker, speaker bio, copies of honoraria

payments.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(7)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-001-

05a

Records Common to all Schools/Centers - Student Files (excludes Warrenton

Training Center, see Item 090805)

**Description:** Consist of correspondence with student, university, or sponsoring agency; copies of

application for training, training evaluation reports or grade reports; transcripts;

consultation notes; and progress reports.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old or no longer needed. (ref. NN-173-84, item 44)

**DispAuthNo:** N1-59-99-17, item 1(8)a **Date Edited:** 7/20/2007

A-09-001-05b Records Common to all Schools/Centers - Student Files (excludes Warrenton

Training Center, see Item 090805)

**Description:** Consist of correspondence with student, university, or sponsoring agency; copies of

application for training, training evaluation reports or grade reports; transcripts;

consultation notes; and progress reports.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(8)b **Date Edited:** 7/20/2007

A-09-001-06 Records Common to all Schools/Centers - Student Bio Cards

**Description:** Locator cards include student name, Social Security Number, current telephone

number, course(s) currently enrolled.

**Disposition:** Destroy when 1 year old. (ref. NN-173-84, item 45)

**DispAuthNo:** N1-59-99-17, item 1(9) **Date Edited:** 7/20/2007

A-09-001-07a(1) Records Common to all Schools/Centers - Correspondence Files

**Description:** a. Routine telegrams to and from posts.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 months old.

**DispAuthNo:** N1-59-99-17, item 1(10)a(1) **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-001-07a(2) Records Common to all Schools/Centers - Correspondence Files

Description:

a. Routine telegrams to and from posts.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(10)a(2)

**Date Edited:** 7/20/2007

A-09-001-07b Records Common to all Schools/Centers - Correspondence Files

**Description:** b. Copies of routine communications of all types that are kept for information

purposes only.

**Disposition:** Block annually. Destroy when 2 years old.

DispAuthNo: GRS 23, item 7a

**Date Edited:** 4/1/1999

A-09-001-08a Records Common to all Schools/Centers - Training Evaluation Reports

**Description:** Copies of student training evaluation reports such as DS-1106, with transmittal

letter. Originals sent to appropriate agency or to Personnel files.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 5 years old.

**DispAuthNo:** N1-59-99-17, item 1(11)a **Date Edited:** 7/20/2007

A-09-001-08b Records Common to all Schools/Centers - Training Evaluation Reports

**Description:** Copies of student training evaluation reports such as DS-1106, with transmittal

letter. Originals sent to appropriate agency or to Personnel files.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 1(11)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-001-09a Records Common to all Schools/Centers - Working Files

**Description:** 

Files maintained by individuals, for their own use, used as reference; duplicate

information filed in subject files.

a. Recordkeeping copy (paper).

Disposition:

Destroy at end of project.

DispAuthNo:

N1-59-99-17, item 1(12)a

Date Edited:

7/20/2007

A-09-001-09b Records Common to all Schools/Centers - Working Files

Description:

Files maintained by individuals, for their own use, used as reference; duplicate

information filed in subject files.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

DispAuthNo:

N1-59-99-17, item 1(12)b

Date Edited:

A-09-001-10a Records Common to all Schools/Centers - Project Files

**Description:** 

Project files are working files of studies, reports, briefing papers for hearings, etc.

a. Recordkeeping copy (paper).

Disposition:

Destroy when 20 years old or no longer needed, whichever is sooner.

DispAuthNo:

N1-59-99-17, item 1(13)a

Date Edited:

7/20/2007

7/20/2007

A-09-001-10b Records Common to all Schools/Centers - Project Files

**Description:** 

Project files are working files of studies, reports, briefing papers for hearings, etc.

b. Electronic version of records created by electronic mail and word processing

applications.

Disposition:

Destroy/delete within 180 days after recordkeeping copy has been produced.

DispAuthNo:

N1-59-99-17, item 1(13)b

Date Edited:

7/20/2007

### Chapter 09: Foreign Service Institute Records

#### The Senior Seminar

A-09-002-01 Seminar Member Files

**Description:** a. Biographic data and training evaluation reports.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy 3 years after file is cut off. (ref. NN-173-84, item 7a)

**DispAuthNo:** N1-59-99-17, item 2(1)a(1) **Date Edited:** 7/20/2007

A-09-002-01a **Seminar Member Files** 

**Description:** a. Biographic data and training evaluation reports.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(1)a(2) **Date Edited:** 7/20/2007

A-09-002-01b **Seminar Member Files** 

**Description:** b. Copies of correspondence prepared by the member when arranging

Seminar activities; reports and other materials related to Seminar trips and other

activities.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 7b)

**DispAuthNo:** N1-59-99-17, item 2(1)b(1) **Date Edited:** 7/20/2007

A-09-002-01c Seminar Member Files

**Description:** b. Copies of correspondence prepared by the member when arranging

Seminar activities; reports and other materials related to Seminar trips and other

activities.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(1)b(2) **Date Edited:** 7/20/2007

## Chapter 09: Foreign Service Institute Records

A-09-002-

**Seminar Member Files** 

01d

**Description:** c. February Research Projects. Consist of research papers and

background materials.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 7c)

**DispAuthNo:** N1-59-99-17, item 2(1)c(1)

**Date Edited:** 7/20/2007

A-09-002-01e **Seminar Member Files** 

**Description:** c. February Research Projects. Consist of research papers and

background materials.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(1)c(2)

**Date Edited:** 7/20/2007

A-09-002-02

**Seminar General Administrative Files** 

**Description:** a. Correspondence and other documentation pertaining to personnel,

travel and supply.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 8a)

**DispAuthNo:** N1-59-99-17, item 2(2)a(1) **Date Edited:** 7/20/2007

A-09-002-02a **Seminar General Administrative Files** 

**Description:** a. Correspondence and other documentation pertaining to personnel,

travel and supply.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(2)a(2) **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-002-

**Seminar General Administrative Files** 

02b

**Description:** b. Data on curriculum, seminar projects, etc.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 5 years old. (ref. NN-173-84, item 8b)

**DispAuthNo:** N1-59-99-17, item 2(2)b(1) **Date Edited:** 7/20/2007

A-09-002-02c **Seminar General Administrative Files** 

**Description:** b. Data on curriculum, seminar projects, etc.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(2)b(2) **Date Edited:** 7/20/2007

A-09-002-02d **Seminar General Administrative Files** 

**Description:** c. Dean and Associate Dean staff chronological file, maintained by

month.

**Disposition:** Destroy when 2 years old or no longer needed, whichever is sooner.

**DispAuthNo:** N1-59-99-17, item 2(2)c **Date Edited:** 7/20/2007

A-09-002-02e **Seminar General Administrative Files** 

**Description:** d. Travel Voucher Files. Copies of travel vouchers filed by name of traveler.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old.

**DispAuthNo:** N1-59-99-17, item 2(2)d(1) **Date Edited:** 7/20/2007

A-09-002-02f Seminar General Administrative Files

**Description:** d. Travel Voucher Files. Copies of travel vouchers filed by name of traveler.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(2)d(2) **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-002-03 Speaker Files

**Description:** Filed by name of speaker. Consist of correspondence with speaker outlining

purpose of seminar, general nature of speech, synopsis of speech, and speaker

evaluation.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 5 years old.

**DispAuthNo:** N1-59-99-17, item 2(3)a **Date Edited:** 7/20/2007

A-09-002-03a Speaker Files

**Description:** Filed by name of speaker. Consist of correspondence with speaker outlining

purpose of seminar, general nature of speech, synopsis of speech, and speaker

evaluation.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(3)b **Date Edited:** 7/20/2007

A-09-002-04 Class Files

**Description:** One file per class (class of about 30 members convenes once a year). Consists of

copies of training request forms, correspondence with member's agency, class

roster, and curriculum notes.

a. Recordkeeping copy (paper).

**Disposition:** Destroy 3 years after file is cut off.

**DispAuthNo:** N1-59-99-17, item 2(4)a **Date Edited:** 7/20/2007

A-09-002-04a Class Files

**Description:** One file per class (class of about 30 members convenes once a year). Consists of

copies of training request forms, correspondence with member's agency, class

roster, and curriculum notes.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(4)b **Date Edited:** 7/20/2007

## Chapter 09: Foreign Service Institute Records

A-09-002-05 Trip Files

**Description:** Consist of information pertaining to arrangements made for class trips,

including information on contacts, copies of travel orders, and trip

schedule.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old.

**DispAuthNo:** N1-59-99-17, item 2(5)a **Date Edited:** 7/20/2007

A-09-002-05a **Trip Files** 

**Description:** Consist of information pertaining to arrangements made for class trips,

including information on contacts, copies of travel orders, and trip

schedule.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 2(5)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

#### **Career Transition Center**

A-09-003-01 CTC Policy and Precedent Files

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses, or defines the policies and procedures

of the Career Transition Center.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old.

**DispAuthNo:** N1-59-99-17, item 3(1)a **Date Edited:** 7/20/2007

A-09-003-01a **CTC Policy and Precedent Files** 

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses, or defines the policies and procedures

of the Career Transition Center.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 3(1)b **Date Edited:** 7/20/2007

A-09-003-02 Participant Files

**Description:** a. Talent Bank Participant Files. Consist of registration forms and supporting

documentation submitted by applicants for the US State Department, USAID,

USIA, FAS, FCS Talent Bank.

**Disposition:** Destroy 2 years after case becomes inactive.

**DispAuthNo:** N1-59-99-17, item 3(2)a **Date Edited:** 7/20/2007

A-09-003-02a **Participant Files** 

**Description:** b. Job Search Program Participant Files. Include applications for training, copies of

retirement agreements, resumes, copies of resume cover letters, counselor notes on individual consultations, participant's answers to possible interview questions,

book reviews, and bi-weekly reports of job search

activities.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy 3 years after case becomes inactive. (ref. NN-173-148, item 2)

**DispAuthNo:** N1-59-99-17, item 3(2)b(1) **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-003-02b **Participant Files** 

**Description:** 

b. Job Search Program Participant Files. Include applications for training, copies of retirement agreements, resumes, copies of resume cover letters, counselor notes on individual consultations, participant's answers to possible interview questions, back reviews, and bit weekly reports of job search.

book reviews, and bi-weekly reports of job search

activities.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 3(2)b(2) **Date Edited:** 7/20/2007

A-09-003-03

Job Leads Files

**Description:** a. Correspondence with Prospective Employers. Correspondence with colleges,

universities, firms and organizations regarding job opportunities not related to

individual applicants.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old. (ref. NN-173-148, item 1)

**DispAuthNo:** N1-59-99-17, item 3(3)a(1) **Date Edited:** 7/20/2007

A-09-003-03a Job Leads Files

**Description:** a. Correspondence with Prospective Employers. Correspondence with colleges,

universities, firms and organizations regarding job opportunities not related to

individual applicants.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 3(3)a(2) **Date Edited:** 7/20/2007

A-09-003-03b Job Leads Files

**Description:** b. Contact Lists. Copies of printed lists containing names, addresses and other

information on prospective employers.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when obsolete or superseded.

**DispAuthNo:** N1-59-99-17, item 3(3)b(1) **Date Edited:** 7/20/2007

## Chapter 09: Foreign Service Institute Records

A-09-003-03c **Job Leads Files** 

Description:

b. Contact Lists. Copies of printed lists containing names, addresses and other

information on prospective employers.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 3(3)b(2)

**Date Edited:** 7/20/2007

A-09-003-04

**Interagency Agreements** 

**Description:** Agreements between State and other agencies participating in the career transition

program.

a. Recordkeeping copy (paper).

**Disposition:** Destroy 3 years after agreement is terminated.

**DispAuthNo:** N1-59-99-17, item 3(4)a

**Date Edited:** 7/20/2007

A-09-003-04a **Interagency Agreements** 

**Description:** Agreements between State and other agencies participating in the career transition

program.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 3(4)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

## **Overseas Briefing Center**

A-09-004-01 OBC Policy and Precedent Files

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses, or defines the policies and procedures

of the Overseas Briefing Center.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old.

**DispAuthNo:** N1-59-99-17, item 4(1)a **Date Edited:** 7/20/2007

A-09-004-01a **OBC Policy and Precedent Files** 

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses, or defines the policies and procedures

of the Overseas Briefing Center.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 4(1)b **Date Edited:** 7/20/2007

A-09-004-02 Culture Guides

**Description:** Foreign Service assignment notebooks published approximately every three years.

This includes background information, various drafts of publication including

clearance requests.

a. Master copy.

**Disposition:** Keep master until update has received final approval. Destroy master when 5

years old.

**DispAuthNo:** N1-59-99-17, item 4(2)a **Date Edited:** 7/20/2007

A-09-004-02a **Culture Guides** 

**Description:** Foreign Service assignment notebooks published approximately every three years.

This includes background information, various drafts of publication including

clearance requests.

b. Copyrighted materials.

**Disposition:** Keep permission to use copyrighted materials with master copy of the Culture

Guide as long as copyrighted material is in the Culture Guide.

**DispAuthNo:** N1-59-99-17, item 4(2)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-004-02b **Culture Guides** 

Description:

Foreign Service assignment notebooks published approximately every three years. This includes background information, various drafts of publication including

clearance requests.

c. Electronic files.

**Disposition:** Maintain on system until the approval of the update and a new master is in place.

**DispAuthNo:** N1-59-99-17, item 4(2)c **Date Edited:** 7/20/2007

A-09-004-02c **Culture Guides** 

**Description:** Foreign Service assignment notebooks published approximately every three years.

This includes background information, various drafts of publication including

clearance requests.

d. Working files.

**Disposition:** Destroy 1 year after publication.

**DispAuthNo:** N1-59-99-17, item 4(2)d **Date Edited:** 7/20/2007

A-09-004-03 Returnee Cards

**Description:** DS-1895, Returnee File, cards that individuals returning from overseas may

voluntarily complete and place on file in the Overseas Briefing Center indicating their willingness to talk with employees and family members who are seeking information on the returnee's former post of assignment. Filed by country name.

**Disposition:** Destroy when 2 years old or when active agency use ceases.

**DispAuthNo:** N1-59-99-17, item 4(3) **Date Edited:** 7/20/2007

A-09-004-04 Publications

**Description:** Publications produced by the Overseas Briefing Center, including "What Do I Do

Now? A Sourcebook on Regulations, Allowances, and Finances," "Protocol for the Modern Diplomat," the "Foreign Service Assignment Notebook," and "Where in the

World Are You Going?"

a. Master copy.

**Disposition:** Keep master until update has received final approval. Destroy master when 5

years old.

**DispAuthNo:** N1-59-99-17, item 4(4)a **Date Edited:** 7/20/2007

# Chapter 09: Foreign Service Institute Records

A-09-004-04a **Publications** 

Description:

Publications produced by the Overseas Briefing Center, including "What Do I Do Now? A Sourcebook on Regulations, Allowances, and Finances," "Protocol for the Modern Diplomat," the "Foreign Service Assignment Notebook," and "Where in the

World Are You Going?"

b. Electronic files.

**Disposition:** Maintain on system until approval of the update and a new master is in place.

**DispAuthNo:** N1-59-99-17, item 4(4)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

## **School of Language Studies**

A-09-005-01 Policy and Precedent Files

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses or defines the policies and procedures of

the School of Language Studies.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old. (ref. NN-173-84, item 24a)

**DispAuthNo:** N1-59-99-17, item 5(1)a **Date Edited:** 7/20/2007

A-09-005-01a **Policy and Precedent Files** 

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discusses or defines the policies and procedures of

the School of Language Studies.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 5(1)b **Date Edited:** 7/20/2007

A-09-005-02 Student Learning Style Files

**Description:** Records are confidential, used only for purposes of research and to assist students.

Students are assured that files will not become part of their official training records, and will not be shared outside Research, Evaluation and Development Division

without permission of the student.

a. Paper records. Includes copies of completed learning style questionnaires and

results of those questionnaires, notes from interviews with students and teachers,

etc.

**Disposition:** Destroy when 1 year old or when no longer needed, whichever is later.

**DispAuthNo:** N1-59-03-04, item 3a **Date Edited:** 12/11/2003

### Chapter 09: Foreign Service Institute Records

A-09-005-02a **Student Learning Style Files** 

**Description:** 

Records are confidential, used only for purposes of research and to assist students. Students are assured that files will not become part of their official training records, and will not be shared outside Research, Evaluation and Development Division without permission of the student.

b. Electronic records. Includes copies of completed learning style questionnaires and results of those questionnaires, notes from interviews with students and teachers, etc. Also includes information about the training assignment (language, dates, proficiency scores), and scores on diagnostic instruments.

**Disposition:** Destroy when 30 years old or when no longer needed, whichever is later.

**DispAuthNo:** N1-59-03-04, item 3b **Date Edited:** 7/20/2007

A-09-005-03 General File - Language Publications

**Description:** Correspondence concerning reproduction, availability, etc., of language

publications; requisitions for publications and materials.

Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old. (ref. NN-173-84, item 29)

**DispAuthNo:** N1-59-99-17, item 5(3)a **Date Edited:** 7/20/2007

A-09-005-04 Biweekly Report of Instructor Time Utilization

**Description:** a. Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old. (ref. NN-173-84, item 30)

**DispAuthNo:** N1-59-99-17, item 5(4)a **Date Edited:** 7/20/2007

A-09-005-04a Biweekly Report of Instructor Time Utilization

**Description:** b. Electronic copy.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has ben produced.

**DispAuthNo:** N1-59-99-17, item 5(4)b **Date Edited:** 7/20/2007

### Chapter 09: Foreign Service Institute Records

A-09-005-05 Interagency Files

**Description:** Reports, letters, minutes of meetings, fund transfer documents, agreements, and

proposals used to secure funding for FSI programs.

a. Recordkeeping copy (paper).

**Disposition:** Destroy 5 years after completion of project.

**DispAuthNo:** N1-59-99-17, item 5(5)a **Date Edited:** 7/20/2007

A-09-005-05a

Interagency Files

**Description:** Reports, letters, minutes of meetings, fund transfer documents, agreements, and

proposals used to secure funding for FSI programs.

b. Electronic copy

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 5(5)b **Date Edited:** 7/20/2007

A-09-005-06 Overseas Schools - Overseas Language Training (General Files)

**Description:** Correspondence, reports and other documentation on overseas language training

programs and operation of the overseas language schools.

a. Recordkeeping copy (paper).

**Disposition:** TEMPORARY: Destroy when 1 year old.

**DispAuthNo:** N1-59-03-04, item 1a **Date Edited:** 12/11/2003

A-09-005-06a Overseas Schools - Overseas Language Training (General Files)

**Description:** Correspondence, reports and other documentation on overseas language training

programs and operation of the overseas language schools.

b. Electronic records containing correspondence, reports, and other documentation

on overseas language training programs and operation of the overseas language

schools.

**Disposition:** Delete when 30 years old.

**DispAuthNo:** N1-59-03-04, item 1b **Date Edited:** 12/11/2003

### Chapter 09: Foreign Service Institute Records

A-09-005-07 Testing Unit - Employee Case Files

**Description:** Filed by employee name. Files include Modern Language Aptitude Test (MLAT);

Linguist's copy, DS-1534, Language Proficiency Report; DS-651, Report of Training

in Language/Area Skills; Training Evaluation Reports; and case notes.

a. Recordkeeping copy (paper).

**Disposition:** Retire to RSC after 10 years of no activity for transfer to WNRC. Destroy when

35 years old. (ref. NN-173-84, item 38)

**DispAuthNo:** N1-59-99-17, item 5(20)a **Date Edited:** 7/20/2007

A-09-005-07a **Testing Unit - Employee Case Files** 

**Description:** Filed by employee name. Files include Modern Language Aptitude Test (MLAT);

Linguist's copy, DS-1534, Language Proficiency Report; DS-651, Report of Training

in Language/Area Skills; Training Evaluation Reports; and case notes.

b. Electronic copy

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 5(20)b **Date Edited:** 7/20/2007

A-09-005-08 Testing Unit - Language Testing General Correspondence Files

**Description:** Correspondence dealing with administration of the testing program. Includes

signed copy of Language Incentive Certificate, copies of memos to Personnel Office indicating Language Proficiency Test, results of Basic Officer Course, etc.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old.

**DispAuthNo:** N1-59-03-04, item 2a **Date Edited:** 7/20/2007

A-09-005-08a **Testing Unit - Language Testing General Correspondence Files** 

**Description:** b. Electronic records containing correspondence dealing with administration of the

testing program. Includes signed copy of Language Incentive Certificate, copies of memos to Personnel Office indicating Language Proficiency Test, results of Basic

Officer Course, etc.

**Disposition:** Delete when 30 years old.

**DispAuthNo:** N1-59-99-17, item 5(21)b **Date Edited:** 7/20/2007

## Chapter 09: Foreign Service Institute Records

A-09-005-09 Electronic Mail and Word Processing System Copies

**Description:** Electronic copies of records that are created on electronic mail and word

processing systems and used solely to generate a recordkeeping copy of the records covered by the other items in this schedule. Also includes electronic copies

of records created on electronic mail and word processing systems that are

maintained for updating, revision, or dissemination.

a. Copies that have no further administrative value after the recordkeeping copy is

made. Includes copies maintained by individuals in personal files, personal electronic mail directories, or other personal directories on hard disk or network drives, and copies on shared network drives that are used only to produce the

recordkeeping copy.

**Disposition:** Delete within 180 days after the recordkeeping copy has been produced.

**DispAuthNo:** GRS 23, item 10a **Date Edited:** 12/11/2003

A-09-005-

09a

**Electronic Mail and Word Processing System Copies** 

**Description:** b. Copies used for dissemination, revision, or updating that are maintained in

addition to the recordkeeping copy.

**Disposition:** Delete when dissemination, revision, or updating is completed.

DispAuthNo: GRS 23, item 10b Date Edited: 12/11/2003

## Chapter 09: Foreign Service Institute Records

## School of Professional and Area Studies

A-09-006-01 Policy and Precedent Files

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discuses or defines the policies and procedures of

the School of Professional and Area Studies.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old. (ref. NN-173-84, item 42a)

**DispAuthNo:** N1-59-99-17, item 6(1)a **Date Edited:** 7/23/2007

A-09-006-01a **Policy and Precedent Files** 

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discuses or defines the policies and procedures of

the School of Professional and Area Studies.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 6(1)b **Date Edited:** 7/23/2007

A-09-006-02 Correspondence Examinations

**Description:** Returned examinations given by correspondence course.

a. Passed exams.

**Disposition:** Destroy when 3 months old.

**DispAuthNo:** N1-59-99-17, item 6(2)a **Date Edited:** 7/23/2007

A-09-006-

02a

**Correspondence Examinations** 

**Description:** Returned examinations given by correspondence course.

b. Failed exams.

**Disposition:** Destroy when 1 month old.

**DispAuthNo:** N1-59-99-17, item 6(2)b **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-006-03 Academic Affairs

**Description:** Correspondence file on long-term training for senior officers, filed by name, and

includes copies of travel vouchers, evaluations, tuition vouchers, etc.

a. University Students - General Correspondence Files.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 5 years old. (ref. NN-173-84, item 46)

**DispAuthNo:** N1-59-99-17, item 6(3)a(1) **Date Edited:** 7/23/2007

A-09-006- Academic Affairs 03a

**Description:** Correspondence file on long-term training for senior officers, filed by name, and

includes copies of travel vouchers, evaluations, tuition vouchers, etc.

a. University Students - General Correspondence Files.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 6(3)a(2) **Date Edited:** 7/23/2007

A-09-006- Academic Affairs 03b

**Description:** Correspondence file on long-term training for senior officers, filed by name, and

includes copies of travel vouchers, evaluations, tuition vouchers, etc.

b. University Students - Student Files. Correspondence with student and university

regarding student, evaluation of student's work, biographic data, etc.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old.

**DispAuthNo:** N1-59-99-17, item 6(3)b(1) **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-006-03c **Academic Affairs** 

Description:

Correspondence file on long-term training for senior officers, filed by name, and

includes copies of travel vouchers, evaluations, tuition vouchers, etc.

b. University Students - Student Files. Correspondence with student and university

regarding student, evaluation of student's work, biographic data, etc.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 6(3)b(2) **Date Edited:** 7/23/2007

A-09-006-04

Reader's Guides and Bibliographies

**Description:** Publications designed to be a resource for those with an interest in specific area

studies, such as the EuroGuide and the Guide to France. Many different sources are consulted in the production and frequent updates of the journal to keep them current. Information updated, researched and produced as determined by the

course Chair.

a. Master copy.

**Disposition:** Destroy 5 years after updating and a new master is in place.

**DispAuthNo:** N1-59-99-17, item 6(4)a **Date Edited:** 7/23/2007

A-09-006-04a Reader's Guides and Bibliographies

**Description:** Publications designed to be a resource for those with an interest in specific area

studies, such as the EuroGuide and the Guide to France. Many different sources are consulted in the production and frequent updates of the journal to keep them current. Information updated, researched and produced as determined by the

course Chair.

b. Copyrighted materials.

**Disposition:** Keep permission to use copyrighted materials in FSI master files as long as the

copyrighted material is in the Reader's Guide.

**DispAuthNo:** N1-59-99-17, item 6(4)b **Date Edited:** 7/23/2007

## Chapter 09: Foreign Service Institute Records

A-09-006-04b Reader's Guides and Bibliographies

**Description:** 

Publications designed to be a resource for those with an interest in specific area studies, such as the EuroGuide and the Guide to France. Many different sources are consulted in the production and frequent updates of the journal to keep them current. Information updated, researched and produced as determined by the

course Chair.

c. Electronic files.

Disposition:

Maintain back-up cassette tapes or on the system until the approval of the update

and a new master copy is in place.

DispAuthNo:

N1-59-99-17, item 6(4)c

**Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

## **Administrative Operations**

A-09-007-01 Policy and Program Files

**Description:** Policy and procedural material that establishes, discusses, or defines the policies

and procedures of the FSI Executive Office.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old.

**DispAuthNo:** N1-59-99-17, item 7(1)a **Date Edited:** 7/23/2007

A-09-007-01a **Policy and Program Files** 

**Description:** Policy and procedural material that establishes, discusses, or defines the policies

and procedures of the FSI Executive Office.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(1)b **Date Edited:** 7/23/2007

A-09-007-02 Audiovisual Facility - Audiovisual General Correspondence File

**Description:** Correspondence, reports and other documentation concern the administration and

operation of the audiovisual function.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 55)

**DispAuthNo:** N1-59-99-17, item 7(10)a **Date Edited:** 7/23/2007

A-09-007-02a **Audiovisual Facility - Audiovisual General Correspondence File** 

**Description:** Correspondence, reports and other documentation concern the administration and

operation of the audiovisual function.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(10)b **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-007-

02b

Audiovisual Facility - Film/Videotape Register

**Description:** 

List of motion picture films and videotapes available for use in classes at FSI.

Maintained electronically.

Disposition:

Destroy when 10 years old, or when superseded, whichever is later. (ref. NN-173-

84, item 56)

DispAuthNo:

N1-59-99-17, item 7(11)

Date Edited:

7/23/2007

A-09-007-

02c

Audiovisual Facility - Audiovisual Project Request (Graphics/Videos)

**Description:** 

**Disposition:** 

Destroy when 3 years old. (ref. NN-174-84, item 57)

DispAuthNo:

N1-59-99-17, item 7(12)

N1-59-99-17, item 7(13)

**Date Edited:** 

7/23/2007

A-09-007-

02d

**Audiovisual Facility - Photo Archives** 

**Description:** 

DispAuthNo:

**Disposition:** 

Destroy when 30 years old, or when superseded, whichever is later.

**Date Edited:** 

7/23/2007

A-09-007-02e

**Audiovisual Facility - Orientation and Training Films** 

**Description:** 

Agency-sponsored orientation and training films consisting of motion pictures and videotapes about foreign affairs issues and policies. Films are used to train and orient personnel for overseas duties and are mainly developed for internal use.

Disposition:

Destroy when 10 years old, or when superseded, whichever is later. (ref. N1-59-

87-3, item 1)

DispAuthNo:

N1-59-99-17, item 7(14)

**Date Edited:** 

7/23/2007

A-09-007-03

**Budget - Budget Book File** 

**Description:** 

Correspondence, working papers and other documents related to annual budget

submissions.

a. Recordkeeping copy (paper).

**Disposition:** 

Destroy when 10 years old. (ref. NN-173-84, item 72)

DispAuthNo:

N1-59-99-17, item 7(20)a

**Date Edited:** 

7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-007-03a **Budget - Budget Book File** 

Description:

Correspondence, working papers and other documents related to annual budget

submissions.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(20)b **Date Edited:** 7/23/2007

A-09-007-03b **Budget - Obligation Documents** 

**Description:** 

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 74)

**DispAuthNo:** N1-59-99-17, item 7(21) **Date Edited:** 7/23/2007

A-09-007-04 General Services - Parking Program Files

**Description:** a. Applications for parking permits.

**Disposition:** Destroy applications at the end of the parking season.

**DispAuthNo:** N1-59-99-17, item 7(30)a **Date Edited:** 7/23/2007

A-09-007-04a General Services - Parking Program Files

**Description:** 

b. General information.

(1) Recordkeeping copy (paper).

**Disposition:** Destroy after projects are completed.

**DispAuthNo:** N1-59-99-17, item 7(30)b(1) **Date Edited:** 7/23/2007

A-09-007-04b **General Services - Parking Program Files** 

**Description:** b. General information.

(2) Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(30)b(2) **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-007-

**General Services - Building and Equipment Service Files** 

04c

**Description:** Requests for building and equipment maintenance services, including

fiscal copies.

a. Recordkeeping copy (paper).

**Disposition:** Destroy 3 months after work is performed or requisition is canceled.

DispAuthNo: GRS 11, item 5 Date Edited: 4/1/1999

A-09-007-04d **General Services - Building and Equipment Service Files** 

**Description:** Requests for building and equipment maintenance services, including

fiscal copies.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(31)b **Date Edited:** 7/23/2007

A-09-007-04e **General Services - Mail Room Records** 

**Description:** Relating to incoming and outgoing registered mail pouches, registered,

certified, insured, overnight, express and special delivery mailing,

including receipts and return receipts.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old.

**DispAuthNo:** GRS 12, item 5a **Date Edited:** 4/1/1999

A-09-007-04f General Services - Mail Room Records

**Description:** Relating to incoming and outgoing registered mail pouches, registered,

certified, insured, overnight, express and special delivery mailing,

including receipts and return receipts.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(32)b **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-007-

**General Services - Telephone Records** 

04g

**Description:** Telephone statements and toll slips.

**Disposition:** Destroy 3 years after period covered by related documents.

**DispAuthNo:** GRS 3, item 10

**Date Edited:** 4/1/1999

A-09-007-05

Library and Multimedia Services - Master Language Tapes/CDs

**Description:** 

**Disposition:** Destroy when replaced by a revised edition or when no longer required for use by

FSI. (ref. NC1-59-76-16, item 3)

**DispAuthNo:** N1-59-99-17, item 7(40)

**Date Edited:** 7/23/2007

A-09-007-05a Library and Multimedia Services - After-Hours Log

**Description:** Log of students' after-hours use of the Language Lab.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old or no longer needed. (ref. NC1-59-76-16, item 2)

**DispAuthNo:** N1-59-99-17, item 7(41)a **Date Edited:** 7/23/2007

A-09-007-05b Library and Multimedia Services - After-Hours Log

**Description:** Log of students' after-hours use of the Language Lab.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(41)b **Date Edited:** 7/23/2007

A-09-007-05c Library and Multimedia Services - Monthly Lab Reservation Schedule

**Description:** Shows days when FSI classes have reserved Lab space. Used to compile monthly

statistical reports.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 1 year old or no longer needed.

**DispAuthNo:** N1-59-99-17, item 7(42)a **Date Edited:** 7/23/2007

### Chapter 09: Foreign Service Institute Records

A-09-007-05d Library and Multimedia Services - Monthly Lab Reservation Schedule

**Description:** 

Shows days when FSI classes have reserved Lab space. Used to compile monthly

statistical reports.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(42)b **Date Edited:** 7/23/2007

A-09-007-06 Personnel - Summer Intern Program Files

**Description:** Includes a file of general correspondence with colleges and universities regarding

the summer intern program; case files on prospective interns concerning mainly

requests for appointment and FSI replies.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 3 years old. (ref. NN-173-84, item 27)

**DispAuthNo:** N1-59-99-17, item 7(50)a **Date Edited:** 7/23/2007

A-09-007-06a **Personnel - Summer Intern Program Files** 

**Description:** Includes a file of general correspondence with colleges and universities regarding

the summer intern program; case files on prospective interns concerning mainly

requests for appointment and FSI replies.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 7(50)b **Date Edited:** 7/23/2007

A-09-007-07 Registrar - Management Reports Files

**Description:** Management Reports - FSI Training. Records include pre-billing by month, guarter,

and end of year; Final of Schedule of Courses; Matrices Reports; and Monthly

Enrollment and Verification Billing Reports listed by school.

**Disposition:** TEMPORARY: Destroy when updated, no longer needed, or when 3 (three) years

old, whichever is sooner. (ref. N1-059-00-17, item 61a)

**DispAuthNo:** N1-059-08-7, item 1 **Date Edited:** 6/20/2008

### Chapter 09: Foreign Service Institute Records

A-09-007-

**Registrar - Annual Reports Files** 

07a

**Description:** Annual Reports - Internal and External Training. Annual compilation of training data

for both internal and external training. Includes statistical summaries, charts, and

related documentation.

**Disposition:** TEMPORARY: Destroy when 20 (twenty) years old, or when superseded,

whichever is later. (ref. N1-59-99-17, item (61)b)

N1-059-08-07, item 2 DispAuthNo:

6/20/2008 **Date Edited:** 

A-09-007-07b

**Registrar - Internal Training Course Files** 

**Description:** Internal Training. Arranged by course title. Records include class roster, copies of

DS-755, training request forms, and related correspondence.

**Disposition:** TEMPORARY: Retire to a Records Center when 1 (one) year old. Destroy when

10 (ten) years old. (ref. N1-59-99-17, item (62)a)

N1-059-08-7, item 3 6/20/2008 DispAuthNo: Date Edited:

A-09-007-07c

**Registrar - External Training Course Files** 

**Description:** External Training. Filed by month, and therein alphabetically by name of student.

Regardless of media, records include copies of SF-182, training request form,

course evaluation, Training Agreement, and related documentation.

TEMPORARY: Retire to a Records Center when 1 (one) year old. Destroy when **Disposition:** 

10 (ten) years old. (ref. N1-59-99-17, item (62)b)

N1-059-08-7, item 4 6/20/2008 DispAuthNo: **Date Edited:** 

A-09-007-07d

Registrar - Student Travel Voucher Register

**Description:** Lists, by day, of students who turned in travel vouchers.

**Disposition:** TEMPORARY: Destroy when 3 (three) years old. (ref. N1-59-99-17, item (63))

DispAuthNo: N1-059-08-7, item 6 **Date Edited:** 6/20/2008

A-09-007-07e

Registrar - Student Travel Voucher Register

Copies of payroll checks filed by pay period, and alphabetically therein by name of **Description:** 

recipient.

**Disposition:** TEMPORARY: Destroy when 3 (three) years old. (ref. N1-59-99-17, item (64))

DispAuthNo: N1-059-08-7, item 7 Date Edited: 6/20/2008

## Chapter 09: Foreign Service Institute Records

A-09-007-07f Registrar - State Magazine Inserts

**Description:** Records consist of FSI course schedules and announcements for publishing in

State Magazine.

**Disposition:** TEMPORARY: Destroy when 6 (six) months old. (ref. N1-59-99-17, item (66))

**DispAuthNo:** N1-059-08-7, item 8 **Date Edited:** 6/20/2008

A-09-007-07g **Credit Card Transactions** 

**Description:** Records pertaining to FSI's Merchant Status Credit Card Transactions for external

training, to include underlying forms such as SF-182, Request, Authorization,

Agreement and Certification of Training.

**Disposition:** TEMPORARY: Destroy 6 (six) years from the date of card purchase. (ref. N1-59-

99-22, item 62c)

**DispAuthNo:** N1-059-08-7, item 5 **Date Edited:** 6/20/2008

### Chapter 09: Foreign Service Institute Records

## School of Applied Information Technology

A-09-008-01 Policy and Precedent Files

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discuses, or defines the policies and procedures of

the School of Applied Information Technology.

a. Recordkeeping copy (paper).

**Disposition:** Destroy when 30 years old.

**DispAuthNo:** N1-59-99-17, item 8(1)a **Date Edited:** 7/23/2007

A-09-008-01a **Policy and Precedent Files** 

**Description:** Policy and procedural material, including correspondence, reports and other

documentation that establishes, discuses, or defines the policies and procedures of

the School of Applied Information Technology.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 8(1)b **Date Edited:** 7/23/2007

A-09-008-02 Warrenton Training Center - Student Files

**Description:** Telegrams and other documentation on individual training received covering

attendance records, certifications, classes, courses, curriculums, evaluations, funding, instructor notes, rosters, schedules, transcripts, travel vouchers, and other

related subjects.

a. Recordkeeping copy (paper).

**Disposition:** Cut off at termination of employment with Department. Retire to RSC 1 year after

cut off date for transfer to WNRC. Destroy 5 years after cut off date. (ref. N1-59-

96-2, item 2)

**DispAuthNo:** N1-59-99-17, item 8(5)a **Date Edited:** 7/23/2007

# Chapter 09: Foreign Service Institute Records

A-09-008-02a **Warrenton Training Center - Student Files** 

**Description:** 

Telegrams and other documentation on individual training received covering attendance records, certifications, classes, courses, curriculums, evaluations, funding, instructor notes, rosters, schedules, transcripts, travel vouchers, and other

related subjects.

b. Electronic version of records created by electronic mail and word processing

applications.

**Disposition:** Destroy/delete within 180 days after recordkeeping copy has been produced.

**DispAuthNo:** N1-59-99-17, item 8(5)b **Date Edited:** 7/23/2007