

## Cooperating with the California Department of Food and Agriculture

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## SPRING ONION ACREAGE INTENTIONS

Growers intend to plant 32.0 thousand acres of spring onions for 2008, down 5 percent from 2007. California onion growers began planting in October and continued through mid-December. Onion fields have shown good growth in many areas following recent rains. In Georgia, transplanting was delayed due to dry soils and was only 12 percent complete as of the first week of December. In November and December, rainfall was well below normal. No disease problems have been reported in the plant beds. In Texas, onion planting is down due to growers planting row crops instead of onions.

## SPRING ONION ACREAGE INTENTIONS $1 /$

| State |  | Area Planted |  |  |  |
| :--- | ---: | ---: | ---: | :---: | :---: |
|  |  | 2008 |  |  |  |  |
|  |  | 2007 | Acres |  |  |
| Arizona | 1,000 | 1,200 | 1,600 |  |  |
| California | 8,100 | 7,600 | 7,900 |  |  |
| Georgia | 14,000 | 12,500 | 12,000 |  |  |
| Texas | 17,700 | 12,500 | 10,500 |  |  |
| 4-STATE TOTAL | 40,800 | 33,800 | 32,000 |  |  |

1/ Primarily fresh market.

## WINTER FRESH MARKET VEGETABLE ACREAGE

Broccoli: California harvested area is forecast at 28.5 thousand acres, down 5 percent from 2007. Unseasonably cool temperatures throughout the State may affect overall plant growth. Preparatory irrigation was required in many areas due to lack of rain.

Carrots: California's winter harvested area is forecast at 18.0 thousand acres, down 1 percent from last year. Unseasonably cool temperatures throughout the State may affect overall plant growth. Demand for baby carrots remained strong and supply is expected to remain steady.

Cauliflower: California acreage is forecast at 8.00 thousand acres, down 2 percent from last year. Cooler than normal weather has affected cauliflower growth more than other vegetables.

Celery: The winter celery crop for harvest in California is forecast at 7.30 thousand acres, down 4 percent from last year. The crop was in good condition with no pest or disease problems reported.

Head Lettuce: U.S. area for harvest is forecast at 62.0 thousand acres, down 8 percent from last year. In California, lettuce fields are in various stages of growth. Cool temperatures and rainfall delayed plant growth, and freezing temperatures resulted in some blistering and peeling.

| Crop and State | Usual Harvesting Period | Area Harvested |  | 2008 | 2008 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2006 | 2007 | Forecast | 2007 |
|  |  | Acres |  |  | Percent |
| Broccoli: 1/ |  |  |  |  |  |
| California | Jan-Mar | 28,500 | 30,000 | 28,500 | 95 |
| Carrots: |  |  |  |  |  |
| California | Jan-Mar | 20,000 | 18,200 | 18,000 | 99 |
| Texas | Dec-Mar | 1,200 | 900 | 900 | 100 |
| TOTAL |  | 21,200 | 19,100 | 18,900 | 99 |
| Cauliflower: $1 /$ l ${ }^{\text {l/ }}$ |  |  |  |  |  |
| California | Jan-Mar | 8,500 | 8,200 | 8,000 | 98 |
| Celery: 1/ |  |  |  |  |  |
| California | Jan-Mar | 7,600 | 7,600 | 7,300 | 96 |
| Lettuce, Head: |  |  |  |  |  |
| Arizona, Western | Nov-Apr | 47,600 | 45,400 | 42,000 | 93 |
| California | Jan-Mar | 20,000 | 22,000 | 20,000 | 91 |
| TOTAL |  | 67,600 | 67,400 | 62,000 | 92 |

1/ Includes fresh market and processing.

UNITED STATES LIMA BEANS FOR PROCESSING UTILIZATION $1 /$

| Utilization | Area Planted |  | Area Harvested |  | Yield Per Acre |  | Production |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 |
|  | Acres |  |  |  | Tons |  |  |  |
| Canning | 4,200 | 3,600 | 4,000 | 3,200 | 1.37 | 1.29 | 5,470 | 4,130 |
| Freezing: | 39,450 | 36,630 | 39,050 | 36,130 | 1.30 | 1.36 | 50,860 | 48,970 |
| Fordhooks | 5,000 | 2,800 | 4,900 | 2,700 | 1.68 | 2.13 | 8,250 | 5,750 |
| Baby Limas | 34,450 | 33,830 | 34,150 | 33,430 | 1.25 | 1.29 | 42,610 | 43,220 |
| UNITED STATES TOTAL | 43,650 | 40,230 | 43,050 | 39,330 | 1.31 | 1.35 | 56,330 | 53,100 |

1/ Data for 2006 and 2007 - CA, DE, IL, MD, OR, TN, WA, and WI.

## 2007 VEGETABLE CROP SUMMARY

California fresh market and dual utilization vegetable crop production (excluding mushrooms) was 12.3 million tons, 3 percent above the previous year. California continued to be the leading fresh market State, accounting for 46 percent of the harvested area, 50 percent of production, and 54 percent of the value for the United States.

Crops that had value increases were artichokes, asparagus, snap beans, broccoli, cabbage, fresh carrots, cauliflower, celery, sweet corn, garlic, head lettuce, romaine lettuce, honeydew melons, watermelons, spring onions, chili peppers, fresh spinach, processing spinach and squash. Crops showing a decrease in value were processing carrots, cucumbers, leaf lettuce, cantaloupe, summer non-storage onions, summer onions, bell peppers, pumpkins, and tomatoes.

CALIFORNIA FRESH MARKET AND DUAL UTILIZATION VEGETABLE CROPS

| Crop and Use 1/ | Area Harvested |  | Average Yield |  | Production |  | Price Per Cwt. 2/ |  | Total Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 |
|  | Acres |  | Cwt. |  | 1,000 Cwt. |  | Dollars |  | 1,000 Dollars |  |
| Artichokes | 7,900 | 8,200 | 135 | 110 | 1,067 | 902 | 42.00 | 54.70 | 44,814 | 49,339 |
| Asparagus 3/ | 22,500 | 20,000 | 23 | 29 | 518 | 580 | 118.00 | 121.00 | 61,124 | 70,180 |
| Beans, Snap | 7,500 | 6,800 | 80 | 105 | 600 | 714 | 63.50 | 67.70 | 38,100 | 48,338 |
| Broccoli 3/ | 127,000 | 126,000 | 145 | 150 | 18,415 | 18,900 | 33.70 | 35.40 | 620,400 | 669,405 |
| Cabbage | 14,200 | 14,700 | 375 | 395 | 5,325 | 5,807 | 14.50 | 14.80 | 77,213 | 85,944 |
| Carrots, |  |  |  |  |  |  |  |  |  |  |
| Fresh | 69,000 | 71,000 | 305 | 300 | 21,045 | 21,300 | 21.10 | 23.00 | 444,050 | 489,900 |
| Processing | 2,800 | 1,900 | 660 | 660 | 1,848 | 1,254 | 3.85 | 4.00 | 7,115 | 5,016 |
| Total | 71,800 | 72,900 | 319 | 309 | 22,893 | 22,554 | 19.71 | 21.94 | 451,165 | 494,916 |
| Cauliflower 3/ | 34,500 | 33,500 | 170 | 180 | 5,865 | 6,030 | 30.30 | 32.90 | 177,992 | 198,300 |
| Celery | 26,000 | 26,500 | 705 | 730 | 18,330 | 19,345 | 18.00 | 20.70 | 330,534 | 401,206 |
| Corn, Sweet | 23,900 | 25,600 | 180 | 180 | 4,302 | 4,608 | 19.20 | 23.40 | 82,598 | 107,827 |
| Cucumbers | 4,700 | 5,000 | 205 | 185 | 964 | 925 | 23.60 | 22.20 | 22,750 | 20,535 |
| Garlic 3/ | 24,500 | 24,700 | 170 | 170 | 4,165 | 4,200 | 33.10 | 48.40 | 138,029 | 203,260 |
| Lettuce, |  |  |  |  |  |  |  |  |  |  |
| Head | 130,000 | 135,000 | 360 | 355 | 46,800 | 47,925 | 17.80 | 22.30 | 833,040 | 1,068,728 |
| Leaf | 84,000 | 86,000 | 240 | 230 | 20,160 | 19,780 | 36.20 | 28.80 | 729,792 | 569,664 |
| Romaine | 68,000 | 69,000 | 295 | 330 | 20,060 | 22,770 | 24.50 | 23.70 | 491,470 | 539,649 |
| Melons, |  |  |  |  |  |  |  |  |  |  |
| Cantaloupe | 45,000 | 46,100 | 260 | 255 | 11,700 | 11,756 | 16.20 | 12.70 | 189,540 | 149,301 |
| Honeydew | 16,500 | 16,000 | 205 | 210 | 3,383 | 3,360 | 16.30 | 16.70 | 55,143 | 56,112 |
| Watermelon | 12,900 | 13,400 | 510 | 510 | 6,579 | 6,834 | 11.30 | 11.30 | 74,343 | 77,224 |
| Mushrooms (Agaricus) | 503 | 518 | 234 | 228 | 1,179 | 1,179 | 150.00 | 159.00 | 176,638 | 187,473 |
| Onions, |  |  |  |  |  |  |  |  |  |  |
| Spring | 7,900 | 7,400 | 415 | 450 | 3,279 | 3,330 | 9.30 | 11.00 | 30,495 | 36,630 |
| Summer (Non-Storage) | 9,400 | 9,300 | 560 | 565 | 5,264 | 5,255 | 12.40 | 11.50 | 65,274 | 60,433 |
| Summer (Storage) 4/ | 31,800 | 30,500 | 425 | 425 | 13,515 | 12,963 | 9.14 | 9.04 | 121,221 | 114,926 |
| Peppers, |  |  |  |  |  |  |  |  |  |  |
| Bell 3/ | 22,000 | 21,000 | 330 | 335 | 7,260 | 7,035 | 29.30 | 25.40 | 212,548 | 178,618 |
| Chili 3/ | 5,500 | 5,800 | 330 | 310 | 1,815 | 1,798 | 24.30 | 34.40 | 44,049 | 61,884 |
| Pumpkins | 5,300 | 5,300 | 250 | 240 | 1,325 | 1,272 | 11.40 | 10.50 | 15,105 | 13,356 |
| Spinach, |  |  |  |  |  |  |  |  |  |  |
| Fresh | 33,000 | 33,000 | 140 | 160 | 4,620 | 5,280 | 30.80 | 32.00 | 142,296 | 168,960 |
| Processing | 6,300 | 8,500 | 159 | 140 | 999 | 1,190 | 6.40 | 5.90 | 6,395 | 7,021 |
| Total | 39,300 | 41,500 | 143 | 156 | 5,619 | 6,470 | 26.46 | 27.20 | 148,691 | 175,981 |
| Squash 3/ | 6,800 | 7,000 | 205 | 210 | 1,394 | 1,470 | 22.50 | 25.10 | 31,427 | 36,902 |
| Tomatoes | 41,000 | 41,000 | 280 | 300 | 11,480 | 12,300 | 44.00 | 31.90 | 505,120 | 392,370 |

1/ Fresh Market Usage, except where specified.
2/ Fresh market price is at the point of first sale. For processing crops and the processing segment of the dual utilization crops, price is based on equivalent returns at the processing plant door.
3/ Fresh Market and processing combined.
4/ Primarily for dehydrated and other processing.

## CALIFORNIA PROCESSING TOMATOES

California's processing tomato production in 2007 was 12.1 million pay tons, 20 percent above the 2006 production. Harvested acreage was

296 thousand acres, 5 percent above a year earlier. The yield was 40.82 tons per acre, up 14 percent from 2006.
U.S. PROCESSING TOMATO ACREAGE, YIELD, AND PRODUCTION

| State | Area Planted |  | Area Harvested |  | Yield Per Acre 1/ |  | Production |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 |
|  | Acres |  |  |  | Tons |  |  |  |
| California | 283,000 | 301,000 | 282,000 | 296,000 | 35.83 | 40.82 | 10,104,000 | 12,082,000 |
| Indiana | 8,000 | 8,500 | 7,800 | 8,400 | 28.91 | 35.00 | 225,500 | 294,000 |
| Michigan | 3,300 | 3,400 | 3,300 | 3,300 | 35.00 | 34.00 | 115,500 | 112,200 |
| Ohio | 6,400 | 6,400 | 6,300 | 5,900 | 26.48 | 29.10 | 166,820 | 171,690 |
| UNITED STATES | 300,700 | 319,300 | 299,400 | 313,600 | 35.44 | 40.37 | 10,611,820 | 12,659,890 |

1/ Yield per acre may not equal production divided by area harvested due to rounding.

CALIFORNIA PROCESSING TOMATO ACREAGE, YIELD, PRODUCTION, AND VALUE

| ProcessingCrop | Area Harvested |  | Average Yield |  | Production |  | Price Per Ton 1/ |  |  |  | Total Value |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | First Delivery Point $2 /$ | Processing Plant Door |  |  |  |
|  | 2006 | 2007 |  |  | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 | 2006 | 2007 |
|  | Acres |  | Tons |  |  |  | Dollars |  |  |  | 1,000 Dollars |  |
| Tomatoes | 282,000 | 296,000 | 35.83 | 40.82 |  |  | 10,104,000 | 12,082,000 | 56.00 | --- | 65.40 | 70.30 | 660,802 | 849,365 |

1/ The processing crops price is based on equivalent returns at the processing plant door.
$2 /$ First delivery point price no longer published.

CALIFORNIA PROCESSING TOMATOES BY COUNTY, 2007 CROP

| County | Contracted and Open Market |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Area Planted | Area Harvested | Yield Per Acre | Production 1/ |
|  | Acres |  | Tons |  |
| Colusa | 16,600 | 16,500 | 43.88 | 724,000 |
| Fresno | 119,000 | 116,700 | 42.73 | 4,987,000 |
| Kern | 12,500 | 12,200 | 46.72 | 570,000 |
| Kings | 24,800 | 24,500 | 41.71 | 1,022,000 |
| Madera | 5,800 | 5,600 | 38.39 | 215,000 |
| Merced | 18,300 | 18,200 | 39.34 | 716,000 |
| Sacramento | 2,100 | 2,000 | 36.00 | 72,000 |
| San Joaquin | 30,100 | 29,800 | 38.05 | 1,134,000 |
| Stanislaus | 13,900 | 13,700 | 37.45 | 513,000 |
| Sutter | 8,000 | 7,900 | 36.84 | 291,000 |
| Yolo | 37,600 | 36,600 | 36.61 | 1,340,000 |
| Other Counties 21 | 12,300 | 12,300 | 40.49 | 498,000 |
| Total | 301,000 | 296,000 | 40.82 | 12,082,000 |

1/ On the basis of "paid for tonnage" purchased from growers as reported by processors, dockage not included.
2/ To avoid disclosure of individual operations, "Other Counties" includes: Contra Costa, Glenn, San Benito, and Solano.

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