California Vegetable Review



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SPRING ONION ACREAGE INTENTIONS

Growers intend to plant 37.7 thousand acres of spring onions for 2002, down 2 percent from 2001 and 9 percent below 2000. In California, planting began in October under favorable conditions. Onion fields have shown robust growth in many areas in response to recent rains and good growing conditions. Georgia reports a very dry and warm fall, which discouraged producers from transplanting onions. Rains and more seasonal temperatures returned by late December when planting was nearly complete. Texas harvest in the Rio Grande Valley is progressing slowly. The San Antonio/Winter Garden area showed good progress. Recent rains in east Texas slowed most cultural activities. The High Plains continue to have favorable conditions for planting and harvesting.

SPRING ONION ACREAGE INTENTIONS 1/

	Area P	2002	
State	2000	2001	Intentions
		Acres	
Arizona	3,300	3,100	3,400
California	7,200	5,700	5,300
Georgia	15,000	14,500	14,000
Texas	15,900	15,200	15,000
4-STATE TOTAL	41,400	38,500	37,700

1/ Primarily fresh market.

WINTER FRESH MARKET VEGETABLE ACREAGE

Broccoli: California acreage is forecast at 22.0 thousand acres, 29 percent below 2001 and 33 percent below 2000. Weather conditions have been favorable for the crop, and yields are likely to increase as growers planted fewer acres and allocated the most fertile fields to vegetables. No major pests or disease problems are being encountered.

Carrots: Winter harvested acreage is forecast at 23.7 thousand acres, 8 percent below last year and 11 percent below two years ago. The California crop is reported in good condition. High demand for baby carrots continues. In Texas, harvest was slow for carrots in the Rio Grande Valley. Harvest is mainly on hold due to recent rains in east Texas. The High Plains continue to have favorable conditions for harvesting.

Cauliflower: California acreage is forecast at 8.50 thousand acres, down 19 percent from 2001 and 26 percent below 2000. Weather conditions have been favorable to winter cauliflower. No disease or pest problems have developed.

Celery: The winter celery crop for harvest in California is forecast at 7.90 thousand acres, 3 percent above last year and 5 percent above 2000. The celery crop in the Oxnard area is in fair condition. Because of the white fly problem encountered last fall, the outer leaves have been cut away reducing yield and crop size.

Head Lettuce: Acreage for harvest is forecast at 66.0 thousand, down 3 percent from last year and 2 percent below two years ago. In California, harvest of lettuce was underway in some areas of the State. No major problems were reported, although some spraying of leafminers and worms was noted.

WINTER FRESH MARKET VEGETABLE ACREAGE

	Usual	Area Har	rvested	2002 Forecast	2002/2001	
Crop and State		2000	2001	2002 Forecast	2002/2001	
	Harvesting Period		Acres	-	Percent	
Broccoli: 1/						
California	Jan-Mar	33,000	31,000	22,000	71	
Carrots:						
California	Jan-Mar	23,000	23,000	21,500	93	
Texas	Dec-Mar	3,500	2,800	2,200	79	
TOTAL		26,500	25,800	23,700	92	
Cauliflower: <u>1</u> /						
California	Jan-Mar	11,500	10,500	8,500	81	
Celery: 1/						
California	Jan-Mar	7,500	7,700	7,900	103	
Lettuce, Head:						
Arizona, Western	Nov-Apr	50,300	51,800	50,000	97	
California	Jan-Mar	17,000	16,000	16,000	100	
TOTAL		67,300	67,800	66,000	97	

1/ Includes fresh market and processing.

UNITED STATES LIMA BEANS FOR PROCESSING UTILIZATION 1/

	Area P	lanted	Area Ha	irvested	Yield P	er Acre	Produ	uction	
Utilization	2000	2001	2000	2001	2000	2001	2000	2001	
		Ac	res		Tons				
Canning	7,600	7,700	7,200	6,900	1.13	1.18	8,130	8,160	
Fordhooks	3,400	5,700	3,300	5,600	1.70	1.44	5,610	8,060	
Baby Limas	40,250	39,300	39,250	38,600	1.15	1.31	45,150	50,680	
Freezing	43,650	45,000	42,550	44,200	1.19	1.33	50,760	58,740	
UNITED STATES TOTAL	51,250	52,700	49,750	51,100	1.18	1.31	58,890	66,900	

1/ 2000 - CA, DE, IL, MD, OR, SC, TN, VA, WA, and WI.

2001 – CA, DE, IL, MD, NJ, OR, SC, TN, VA, WA, and WI. SC and VA added to vegetable program in 2000.

2001 VEGETABLE CROP SUMMARY

California fresh market and dual utilization vegetable crop production (excluding potatoes and mushrooms) was 11.1 million tons, 3 percent less than the previous year. California continued to be the leading fresh market State, accounting for 42 percent of the harvested area, 47 percent of the production, and 50 percent of the value for the United States.

Crops that had value increases were asparagus, cabbage, fresh carrots, sweet corn, eggplant, cantaloups, honeydew melons, spring onions, spinach, and squash. Crops showing a decrease in value were artichokes, snap beans, broccoli, brussels sprouts, processing carrots, cauliflower, celery, cucumbers, escarole/endive, collard, kale, mustard, head lettuce, leaf lettuce, romaine lettuce, watermelons, mushrooms, summer onions, bell peppers, chili peppers, pumpkins, radishes, and tomatoes. Garlic remained unchanged from the previous year.

CALIFORNIA FRESH MARKET AND DUAL UTILIZATION VEGETABLE CROPS
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	Area Har		Averag		Produ		Price Pe		Total	/alue
Crop and Use 1/	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001
	Acre		Cv		1,000		Dol		1,000 E	
Artichokes	8,800	8,000	115	125	1,012	1,000	60.30	58.20	61,021	58,211
Asparagus	37,000	35,300	32	30	1,184	1,059	122.00	156.00	144,448	165,204
Beans, Snap	5,500	5,400	100	80	550	432	56.00	64.00	30,800	27,648
Broccoli	133,000	129,000	140	140	18,620	18,060	30.80	24.30	573,562	438,118
Brussels Sprouts	2,600	2,200	180	180	468	396	34.40	36.50	16,115	14,471
Cabbage	13,000	13,100	370	360	4,810	4,716	15.70	18.60	75,517	87,718
Carrots,										
Fresh	80,500	81,000	290	290	23,345	23,490	13.30	18.10	310,489	425,169
Processing	4,900	3,300	600	586	2,940	1,934	4.07	4.52	11,966	8,750
Total	85,400	84,300	308	302	26,285	25,424	12.27	17.07	322,455	433,919
Cauliflower	42,000	42,500	160	165	6,720	7,013	31.60	26.40	212,207	185,197
Celery	24,000	25,500	720	695	17,280	17,723	18.80	14.70	324,850	259,865
Corn, Sweet	24,000	25,000	165	150	3,960	3,750	16.70	22.30	66,132	83,625
Cucumbers	4,500	4,700	285	250	1,283	1,175	28.50	30.00	36,566	35,250
Escarole/Endive 3/	2,400	2,500	160	125	384	313	36.70	35.50	14,093	11,112
Eggplant <u>3</u> /	1,700	1,800	220	300	374	540	38.40	39.10	14,362	21,114
Garlic	29,000	26,000	165	160	4,785	4,160	29.40	33.70	140,447	140,166
Greens, <u>3</u> /										
Collard	700	700	190	160	133	112	36.00	38.80	4,788	4,346
Kale	3,000	3,200	215	200	645	640	33.20	28.70	21,414	18,368
Mustard	3,200	3,200	170	100	544	320	36.80	36.90	20,019	11,808
Lettuce,										
Head	130,000	137,000	390	370	50,700	50,690	18.80	18.10	953,160	917,489
Leaf	45,000	49,000	235	200	10,575	9,800	29.60	24.80	313,020	243,040
Romaine	36,000	42,000	315	285	11,340	11,970	20.10	17.50	227,934	209,475
Melons,										
Cantaloupe	57,500	56,800	230	235	13,225	13,348	17.10	18.90	226,148	252,277
Honeydew	20,000	21,000	185	185	3,700	3,885	18.60	19.60	68,820	76,146
Watermelon	12,300	12,500	535	530	6,581	6,625	11.70	10.90	76,998	72,213
Mushrooms (Agaricus)	537	524	2,408	2,451	1,293	1,285	125.55	125.24	162,279	160,873
Onions,										
Spring	7,100	5,500	435	475	3,089	2,613	10.60	13.50	32,743	35,276
Summer (Storage Only)	36,300	28,200	445	415	16,154	11,703	7.98	6.92	126,875	79,210
Peppers,										
Bell	21,000	22,000	300	260	6,300	5,720	27.30	25.80	171,788	147,305
Chili <u>3</u> /	3,000	2,600	230	225	690	585	40.80	30.30	28,165	17,719
Potatoes,										
Winter	9,000	9,000	320	310	2,880	2,790	17.00	<u>3</u> /	44,540	<u>3</u> /
Spring	18,800	15,500	395	390	7,426	6,045	12.20	<u>3</u> /	86,193	<u>3</u> /
Summer	7,500	8,000	355	355	2,663	2,840	18.10	<u>3</u> /	44,345	<u>3</u> /
Fall	8,700	2,500	430	445	3,741	1,113	5.80	<u>3</u> /	19,894	<u>3</u> / <u>3</u> /
Total	44,000	35,000	380	365	16,710	12,788	11.70	<u>3</u> /	194,972	<u>3</u> /
Pumpkins <u>3</u> /	5,900	6,000	305	270	1,800	1,620	10.60	9.10	19,080	14,742
Radhishes <u>3</u> /	1,500	1,500	250	200	375	300	21.40	25.50	8,025	7,650
Spinach	19,000	20,000	180	155	3,420	3,100	37.40	43.80	127,908	135,780
Squash <u>3</u> /	8,300	8,600	180	190	1,494	1,634	20.00	22.20	29,951	36,281
Tomatoes	40,000	41,000	290	265	11,600	10,865	29.80	24.80	345,680	269,452

1/ Fresh Market Usage, except where specified.

2/ For processing crops and the processed segment of the dual utilization crops, price is based on equivalent returns at the

processing plant door. For fresh market crop, price is on a packed and loaded basis, f.o.b. shipping point.

<u>3</u>/ Added to vegetable program in 2000.

4/ Available September 2002. Total value of potatoes is based on estimated sales, a component of total production.

PROCESSING TOMATO PRODUCTION

California's processing tomato production in 2001 was 8.64 million pay tons, 16 percent below the 2000 production.

Harvested acreage is 254 thousand acres, a decrease of 6 percent from a year earlier. The yields were 34.02 tons per acre, down 10 percent from 2000.

PROCESSING TOMATOES

	Area Planted		Area Harvested		Yield Per Acre 1/		Production	
State	2000	2001	2000	2001	2000	2001	2000	2001
		Acre	es			Т	ons	
California	289,000	258,000	271,000	254,000	37.96	34.02	10,286,500	8,640,140
Indiana	7,600	8,600	6,600	8,000	34.70	31.39	229,020	251,120
Michigan	3,000	3,200	2,800	3,000	30.00	29.00	84,000	87,000
Ohio	5,800	6,370	5,400	6,200	29.39	26.55	158,710	164,610
Pennsylvania	1,500	1,700	1,400	1,600	30.40	39.60	42,560	63,360
Other States 2/	2,400	1,960	2,400	1,960	23.94	21.44	57,450	42,030
UNITED STATES	309,300	279,830	289,600	274,760	37.49	33.66	10,858,240	9,248,260

Yield per acre may not equal production divided by area harvested due to rounding. 1/

2/ 2000 and 2001: Maryland, and New Jersey.

CALIFORNIA PROCESSING TOMATOES

							Price Per Ton <u>1</u> /							
Processing Crop	Area Ha	rvested	Averag	e Yield	Produ	uction		rst y Point		essing Door	Total \	/alue		
Сюр	2000	2001	2000	2001	2000	2001	2000	2001 <u>2</u> /	2000	2001	2000	2001		
	Acı	es			Tons		Tons			Do	ollars		1,000 E	Ollars
Tomatoes	271,000	254,000	37.96	34.02	10,286,500	8,640,140	50.75	49.40	58.60	57.50	602,789	496,808		

1/ The processing crops price is based on equivalent returns at the processing plant door.

2/ Revised.

CALIFORNIA PROCESSING TOMATOES BY COUNTY, 2001 CROP

		Contracted and Open Market								
County	Area Planted	Area Harvested	Yield Per Acre	Production 1/						
	Ad	cres		Tons						
Colusa	20,300	20,000	36.67	733,400						
Fresno	93,800	92,600	32.72	3,030,000						
Glenn	1,400	1,400	31.09	43,520						
Kings	10,000	10,000	29.00	290,000						
Merced	18,300	18,300	30.27	554,000						
Sacramento	2,600	2,600	38.04	98,900						
San Joaquin	25,000	24,200	36.90	893,000						
Solano	11,200	11,200	35.18	394,000						
Stanislaus	13,700	13,600	38.46	523,000						
Sutter	9,600	9,500	33.05	314,000						
Yolo	39,000	37,700	34.78	1,311,310						
Other Counties 2/	13,100	12,900	35.27	455,010						
Total	258,000	254,000	34.02	8,640,140						

On the basis of PAID FOR TONNAGE purchased from growers as reported by processors, dockage not included.

<u>1/</u> 2/ To avoid disclosure of individual operations, OTHER COUNTIES includes: Contra Costa, Imperial, Kern, Madera, San Benito,

Santa Clara, Tulare, and Ventura.