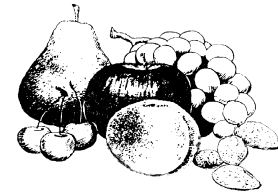


California Fruit & Nut Review



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HIGHLIGHTS IN THIS ISSUE:

Fruit Production	1
Fruit Commodity Rank, Acreage, Production, and Value	2
Florida Citrus	3

Asian pear harvest continued. Grape vineyards were cultivated, irrigated, fertilized, and pruned. Christmas Rose, Rose Ito, Autumn Royal, Crimson, Emperor, Thompson, and Red Globe table and juice grape varieties were harvested. Almond harvest continued at a slow rate until harvest was completed in late November. Walnut and pistachio harvests continued. Throughout the month walnut trees were being shaken for a second time. Nut growers were pruning, shredding, irrigating, and applying herbicides in orchards.

NOVEMBER CROP COMMENTS

Stone fruit harvest was complete. Cultural practices such as irrigating, pruning, fertilizing, herbicide application, and the pushing out of old orchards for replanting were underway. Figs were being harvested at the beginning of the month. Pomegranate harvest continued throughout the month of November. Hachiya, Fuyu, and Giant Fuyu variety persimmons were being harvested. Kiwi harvest progressed and was complete in some areas by month's end. By mid-month, olive harvest was complete. Harvest for apples started in Tulare County in mid-November.

Valencia orange harvest was almost complete. New Navel orange harvest in Tulare County had begun with Fukumotos, TI's, Early Becks, and Fisher varieties being picked. New Navel orchards showed good color and growth. Toward the month's end, mid-season Navel varieties were being harvested. Tangerine harvest continued with Owari and Dobashi Beni varieties being picked. Some citrus growers were treating to control fungus throughout the month of November. Picking of lemons continued in some districts. At the end of the month, harvesting of Blood oranges started in Tulare County.

FRUIT AND NUT STATISTICS AT A GLANCE 1/

Crop	Bearing Acreage		Yield Per Acre		Estimated Production		Production Percent Change	Next Crop Update
	2005	2006	2005	2006	2005	2006		
NUT CROPS	<i>Acres</i>		<i>Pounds</i>		<i>1,000 Pounds</i>			
Almonds (Shelled)	580,000	580,000	1,580	1,810	915,000	1,050,000	15	January 23, 2007
Pecans	2,800	2,500	1,390	1,280	3,900	3,200	-18	January 23, 2007
Pistachio (In-Shell)								
Marketable In-Shell	---	---	---	---	215,000	---		
Shelling Stock	---	---	---	---	68,000	---		
Total	105,000	---	2,700	---	283,000	---		January 23, 2007
Walnuts (In-Shell)	215,000	215,000	1.65	1.63	355.0	350.0	-1	January 23, 2007
			<i>Tons</i>		<i>1,000 Tons</i>			
FRUIT CROPS								
Apples	25,000	24,000	7.10	7.50	177.5	180.0	1	January 23, 2007
Apricots	14,500	13,800	5.21	2.83	75.5	39.0	-48	January 23, 2007
Cherries	27,000	28,000	1.95	1.61	52.7	45.0	-15	January 23, 2007
Grapes, Raisin	240,000	240,000	9.61	8.33	2,306.0	2,000.0	-13	January 23, 2007
Grapes, Table	83,000	83,000	10.45	9.04	867.0	750.0	-13	January 23, 2007
Grapes, Wine	477,000	477,000	7.98	6.29	3,805.0	3,000.0	-21	January 23, 2007
Grapes, All	800,000	800,000	8.72	7.19	6,978.0	5,750.0	-18	January 23, 2007
Olives	32,000	31,000	4.44	1.61	142.0	50.0	-65	January 23, 2007
Peaches, Clingstone	30,400	26,300	15.90	14.40	484.0	380.0	-21	January 23, 2007
Peaches, Freestone	36,000	36,000	10.70	10.60	385.0	380.0	-1	January 23, 2007
Pears, Bartlett	12,000	12,000	13.80	16.30	166.0	195.0	17	January 23, 2007
Pears, Other	4,000	4,000	9.00	10.00	36.0	40.0	11	January 23, 2007
Plums, Dried	67,000	67,000	1.34	2.54	90.0	170.0	89	January 23, 2007
BERRIES			<i>Cwt.</i>		<i>1,000 Cwt.</i>			
Strawberries	34,300	35,800	600	570	20,580	20,406	-1	January 8, 2007
CITRUS CROP 2/	2005-06	2006-07	2005-06	2006-07	2005-06	2006-07		
			<i>Cartons</i>		<i>1,000 Cartons</i>			
Grapefruit	11,500	11,500	1,043	991	12,000	11,400	-5	January 12, 2007
Lemons	44,000	45,000	955	876	42,000	39,400	-6	January 12, 2007
Oranges, Navel	135,000	136,000	674	485	91,000	66,000	-27	January 12, 2007
Oranges, Valencia	46,000	43,000	522	605	24,000	26,000	8	January 12, 2007
Tangerines 3/	14,000	16,000	514	475	7,200	7,600	6	January 12, 2007

1/ Estimate for current year carried forward from previous forecast.

2/ Grapefruit - 33.5 lbs. per carton, Lemons - 38.0 lbs. per carton, Oranges - 37.5 lbs. per carton, Tangerines - 37.5 lbs. per carton.

3/ Includes tangelos, tangerines, and tangors.

Commodity Rank, Acreage, Production, Value and Leading Producing Counties, 2005

Commodity	U.S. Rank	CA Share of U.S. Prod.	Area Harvested	Short Tons (2,000 Lbs.)	Total Value 2/	California Rank		Harvest Season	Leading Counties 3/
	1/					2004	2005		
	Number	Percent	1,000 Acres	1,000 Tons	\$1,000	Number			
FRUIT AND NUT CROPS									
TOTAL VALUE -- \$10,478,549,000									
Almonds (Shelled) 4/	1	99	580.0	915.0	2,337,140	4	4	Aug. 1-Oct. 31	Kern, Stanislaus, Fresno, Merced, Madera
Apples	5	4	25.0	177.5	74,718	53	46	July 15-Oct. 30	San Joaquin, Kern, Santa Cruz, Fresno, Stanislaus
Apricots	1	92	14.5	75.5	33,930	60	59	May 1-July 15	Stanislaus, Fresno, Kern, San Joaquin, Kings
Avocados	1	84	62.0	151.0	276,330	18	21	Continuous	San Diego, Ventura, Riverside, Santa Barbara, San Luis Obispo
Berries, Blueberries	7	4	1.8	4.6	40,583	N/A	56		San Joaquin
Berries, Boysenberries	1	55	0.3	1.4	3,724	72	72	June 1-July 15	---
Berries, Raspberries	1	50	3.0	41.2	164,175	28	30	June 1-Oct. 31	Santa Cruz, Ventura, Monterey
Berries, F.M. Strawberries	1	87	---	791.2	977,985	---	---	---	Monterey, Ventura, Santa Barbara, San Luis Obispo, Sacramento
Berries, Proc. Strawberries	1	93	---	237.8	132,189	---	---	---	Ventura, Santa Barbara, San Diego, Monterey
Berries, All Strawberries	1	89	34.3	1,029.0	1,110,174	7	8	Feb. 20-Nov. 15	Monterey, Ventura, Santa Barbara, Santa Cruz, Orange
Cherries, Sweet	2	21	27.0	52.7	84,751	38	43	May 20-June 25	San Joaquin, Fresno, Tulare, Kern, Stanislaus
Dates 4/	1	82	5.3	16.0	20,960	61	65	Oct. 1-Dec. 15	Riverside, Imperial
Figs 4/	1	99	12.3	50.9	22,122	63	64	June 10-Sept. 15	Madera, Merced
Grapefruit, All	3	23	12.0	204.4	98,732	47	40	Nov. 1-July 31	Riverside, Tulare, Kern, San Diego, Imperial
Grapes, Raisin Type	---	---	240.0	2,306.0	567,140	---	---	May 15-Nov. 15	Fresno, Madera, Tulare, Kern, Kings
Grapes, Table Type	---	---	83.0	867.0	383,910	---	---	May 25-Dec. 15	Kern, Tulare, Fresno, Riverside, Madera
Grapes, Wine Type	---	---	477.0	3,805.0	2,214,665	---	---	Aug. 5-Dec. 15	Napa, Sonoma, San Joaquin, Monterey, Fresno
Grapes, All	1	89	800.0	6,978.0	3,165,715	2	2	---	Fresno, Napa, Kern, Sonoma, Tulare
Kiwifruit 4/	1	97	4.5	37.2	23,326	64	63	Oct. 1-May 31	Tulare, Butte, Yuba, Fresno, Kern
Lemons	1	89	44.0	779.0	277,991	25	20	Aug. 1-July 31	Ventura, Riverside, Tulare, Kern, Santa Barbara
Nectarines	1	95	36.5	239.0	120,456	40	34	June 10-Sept. 5	Fresno, Tulare, Kings, Kern, Madera
Olives 4/	1	100	32.0	142.0	79,511	51	45	Sept. 25-Mar. 15	Tulare, Tehama, Glenn, Madera, Fresno
Oranges, Navel and Misc.	---	35	133.0	1,650.0	431,904	---	---	Nov. 1-Aug.31	Tulare, Kern, Fresno, Riverside, San Bernardino
Oranges, Valencia	---	20	49.0	768.8	171,690	---	---	Nov. 1-June 15	Tulare, Kern, Ventura, Fresno, Riverside
Oranges, All	2	29	182.0	2,418.8	603,594	14	13	---	Tulare, Kern, Fresno, Ventura, Riverside
Peaches, Clingstone	1	100	30.4	484.0	122,939	---	---	July 15-Sept. 15	Stanislaus, Sutter, Yuba, Merced, Butte
Peaches, Freestone	1	55	36.0	385.0	157,048	---	---	May 10-Sept. 15	Fresno, Tulare, Kings, Stanislaus, Merced
Peaches, All	1	73	66.4	869.0	279,987	23	19	---	Fresno, Tulare, Stanislaus, Kings, Sutter
Pears, All	2	24	16.0	202.0	79,790	42	44	Aug. 5-Oct. 5	Fresno, Sacramento, Lake, Mendocino, Tulare
Pecans	8	1	2.6	2.0	7,020	70	71	Sept. 1-Nov. 30	Tulare
Pistachios 4/	1	96	105.0	283.0	577,320	15	14	Sept. 15-Dec. 10	Kern, Fresno, Tulare, Kings, Madera
Plums	1	95	36.0	171.0	92,463	44	41	May 25-Aug. 20	Fresno, Tulare, Kern, Kings, Madera
Plums, Dried 4/	1	99	67.0	90.0	130,500	46	33	Aug. 15-Oct. 10	Sutter, Tehama, Glenn, Fresno, Tulare
Tangerines, Mandarins, Tangelos, and Tangors	2	37	13.0	108.0	53,432	59	51	Nov. 1-May 15	Kern, Tulare, Riverside, San Diego, Ventura
Walnuts 4/	1	99	215.0	355.0	539,600	16	15	Sept. 5-Nov. 10	San Joaquin, Tulare, Stanislaus, Butte, Sutter
Other Fruits and Nuts	---	---	---	---	180,505	---	---	---	---

1/ Based on quantity produced for crops and on quantity marketed for livestock and poultry products.

2/ Based on value of quantity harvested for crops, value of quantity marketed for livestock, and value of quantity produced for poultry products.

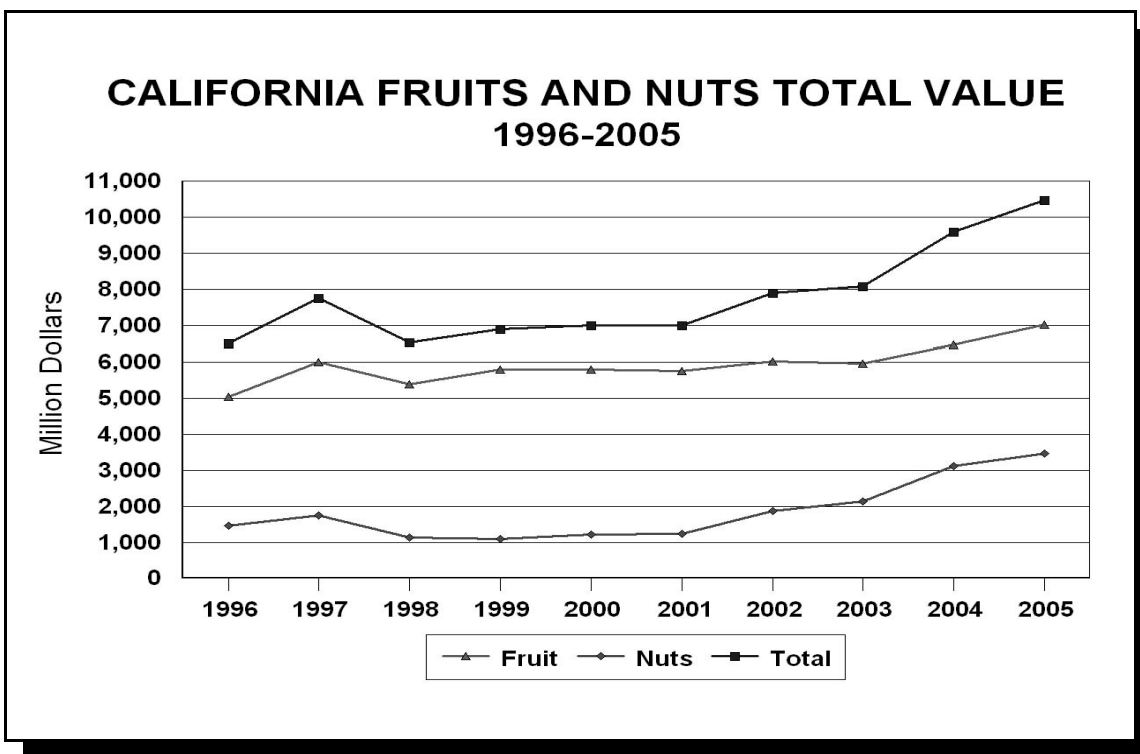
3/ Based on values published in the county agricultural commissioners' annual crop reports.

4/ Share of U.S. production based on 2002 Census of Agriculture.

FLORIDA CITRUS

Dry weather during November continued to plague much of the State's citrus producing area. The eastern, lower central, and southern regions recorded three weeks or more with one-tenth of an inch of rainfall or less. Totals for the month in those areas were all less than one inch. Consolidated showers helped some of the northern and upper central counties mid-month with one to two inches of rainfall. Irrigation is still being run statewide. Temperatures reached the mid to high 80s on many days and cooled down to the upper 40s and 50s at night. Fruit sizes on tangerines received at packing houses have been smaller than normal this year, but fruit quality is being reported as good. Grapefruit quality continues to be excellent

with the majority of colored grapefruit being picked for the fresh market, while white grapefruit is being equally distributed to fresh and processing uses. In addition to grapefruit, Navel oranges, Sunburst tangerines, and some tangelos are being picked for fresh market use. Early and mid-season orange harvests picked up significantly after Thanksgiving, primarily for processing. Grove maintenance activities are winding down, but still include mowing, irrigation, irrigation repair, and some applications of fertilizer. With the exception of one, all processing plants slated for operation this season have opened. The final plant should open in January.



CALIFORNIA FRUITS AND NUTS TOTAL VALUE, 1996-2005 ^{a/}

Commodity	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
	<i>Million Dollars</i>									
Fruits	5,050	6,006	5,395	5,788	5,791	5,754	6,025	5,963	6,479	7,017
Nuts	1,470	1,753	1,138	1,104	1,213	1,247	1,869	2,129	3,113	3,461
Total	6,520	7,759	6,533	6,892	7,004	7,002	7,893	8,092	9,592	10,479

^{a/} Totals may not add due to rounding.