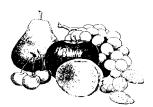
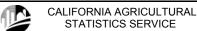
California Fruit & Nut Review



Frequency: Monthly (except November)
Released: January 14, 2003

(USPS 598-290) VOL. 23 NO. 1



HIGHLIGHTS IN THIS ISSUE: Fruit & Nut Production 1 Citrus, California & U.S. 1-2

DECEMBER FRUIT COMMENTS

Seasonal cultural activities such as pruning, grafting, brush shredding, cultivating and dormant spraying continued in orchards and vineyards. Some older variety trees and vines have been removed in preparation for planting replacements. Trees and vines were piled for burning or chipping. Strong winds and rain during the middle of December contributed to some fruit and nut tree loss in parts of the State. Late picking of Crimson and Emperor table grapes in the southern areas of the State was near completion by the middle of December. Warm, dry weather allowed a few strawberry growers in Fresno and Tulare counties to continue harvesting for sale at local roadside stands. Olives were harvested for oil production. Blueberry plantings showed vigorous growth. Fuya and Hachiya Persimmons were picked. Walnut orchards were treated for weed control. Almond stockpile hulling was completed by month's end. Picking of Navel oranges continued throughout December. Rainfall and cool night temperatures helped increase fruit size and enhance exterior color and maturity. Pummelo and Oroblanco grapefruit harvests were active in the desert. Picking of lemons was active in the desert, central valley and south coast areas. Harvest of Satsumas, Minneolas and Fairchilds was active during December.

FLORIDA CITRUS

December was a very wet and somewhat cold month. There were several hard rains and thunderstorms that produced monthly rainfall averages two to four times the normal rates. Most of the citrus caretakers were busy discing and deep plowing grove middles to help drain excessive water away from the trees' root systems. Pumps of all sizes were kept busy draining ditches and canals away from the groves. There has been some heavy droppage from trees in those very wet groves. There were several mornings during the month with low temperatures in the mid to upper 30's. Low readings in the 40's were common during the last half of the month. There was a little frost on the colder mornings with no damage to citrus trees or fruit. Fresh fruit harvesting crews were kept very busy during the month on the dry days picking crops for the Christmas markets and for the fund-raising projects. Virtually all of the processors were kept very busy trying to run the field run fruit on the same day delivered. Caretakers have also been moving and chopping cover crops to help prevent future fires. Dead trees have been removed and burned. A few resets have been planted in the southern districts. A few sprays have been applied on the late season crops.

FRUIT AND NUT STATISTICS AT A GLANCE

Cron	Bearing Acreage		Yield Per Acre		Estimated Production		Production Percent	Next Crop
Crop	2001	2002	2001	2002	2001	2002	Change	Update
NUT CROPS	Acres		Pounds		1,000 Pounds			
Almonds (Shelled)	525,000	530,000	1,580	1,850	830,000	980,000	18	January 24, 2003
Pecans	2,600	2,600	1,420	1,080	3,700	2,800	-24	January 24, 2003
Pistachio (In-Shell)								•
Marketable In-Shell					127,000			
Shelling Stock					34,000			
Total	78,000	83,000	2,060	3,370	161,000	280,000	74	January 24, 2003
			To	าร	1,000 Tons			
Walnuts (In-Shell)	196,000	200,000	1.56	1.38	305.0	275.0	-10	January 24, 2003
FRUIT CROPS	Ac				1,000 Tons			
Apples	29,000	26,000	12.10	11.50	350.0	300.0	-14	January 24, 2003
Apricots	18,000	17,000	4.28	5.00	77.0	85.0	10	January 24, 2003
Cherries	25,000	26,000	2.21	2.50	55.3	65.0	18	January 24, 2003
Grapes, Raisin <u>1</u> /	276,000	273,000	9.36	11.10	2,199.0	2,700.0	23	January 24, 2003
Grapes, Table	88,000	88,000	8.07	8.75	710.0	770.0	8	January 24, 2003
Grapes, Wine	480,000	491,000	6.36	6.52	3,053.0	3,200.0	5	January 24, 2003
Grapes, All 1/	844,000	852,000	7.38	8.10	5,930.0	6,670.0	12	January 24, 2003
Olives	36,000	36,000	3.72	2.50	134.0	90.0	-33	January 24, 2003
Peaches, Clingstone	28,800	30,700	16.50	17.10	476.0	525.0	10	January 24, 2003
Peaches, Freestone	39,000	39,000	9.94	10.60	387.5	415.0	7	January 24, 2003
Pears, Bartlett	14,000	13,500	19.60	19.30	275.0	260.0	-5	January 24, 2003
Pears, Other	4,300	4,300	6.98	6.98	30.0	30.0		January 24, 2003
Plums, Dried 2/	86,000	76,000	2.00	2.00	150.0	155.0	3	January 24, 2003
BERRIES			Cwt.		1,000 Cwt.			
Strawberries	26,400	28,500	525	530	13,860	15,105	9	January 29, 2003
CITRUS CROPS 3/	2001-02	2002-03	2001-02	2002-03	2001-02	2002-03		
			Cartons		1,000 Cartons			
Grapefruit	14,000	13,000	857	862	12,000	11,200	-7	April 10, 2003
Lemons	49,500	49,000	768	939	38,000	46,000	21	April 10, 2003
Oranges, Navel	128,000	127,500	531	627	68,000	80,000	18	April 10, 2003
Oranges, Valencia	66,500	64,000	662	656	44,000	42,000	-5	March 11, 2003
Tangerines 4/	9,000	9,200	489	543	4,400	5,000	14	April 10, 2003

- 1/ The Raisin Industry Diversion Program (RID) had 41,000 acres enrolled for 2001, but 29,000 acres were enrolled for 2002.
- 2/ Forecast carried forward from June 2002.
- 5/ Grapefruit 33.5 lbs. per carton; Lemons 38.0 lbs. per carton; Oranges 37.5 lbs. per carton; Tangerines 37.5 lbs. per carton.
- Includes tangelos, tangerines and tangors.

Oranges - The 2002-03 California Navel orange forecast is 80.0 million cartons, unchanged from October, but 18 percent above last season's crop. Recent rainfall has slowed harvesting, but has also enhanced fruit size. The fruit are still expected to be smaller this year, but sets are reported to be heavier. There are some concerns that if relatively mild temperatures persist, the crop may mature too quickly, leading to a shorter season. Oil spotting, wind scars, and sunburn are among the major defects observed so far, but overall fruit quality is good. The 2002-03 Valencia orange forecast is 42.0 million cartons, down 9 percent from the October forecast and 5 percent below last season's crop. Smaller sizes and heavy sets are being reported for the upcoming Valencia crop. Recent high winds may result in some fruit scarring and loss, but otherwise no major problems have been noted as yet.

Grapefruit - The 2002-03 California <u>grapefruit</u> forecast is estimated at 11.2 million cartons, down 10 percent from October and 7 percent below last year. Pummelo, Oroblanco and Marsh Ruby grapefruit harvests are active in the desert with overall quality reported as very good.

Lemons - The 2002-03 California <u>lemon</u> forecast is 46.0 million cartons, up 10 percent from October and 21 percent above last year. The season is progressing with no major problems to date. Harvest is active in the desert, Central Valley and south coastal areas with very good quality reported.

Tangerines - The 2002-03 California <u>tangerine</u> crop is forecast at 5.00 million cartons, up 9 percent from October and up 14 percent from last year. This year's tangerine season is progressing with no major problems to date. Shape is normal and quality has been reported to be very good.

For information on jobs collecting agricultural data, please call 1-800-851-1127.

CITRUS FRUIT PRODUCTION BY STATE AND U.S.

CITAGOT ROLL FRODUCTION BY STATE AND 0.5.						
Crop and State	2000-01	2001-02	Forecast 2002-03			
		1,000 Cartons				
ORANGES: 1/						
California, All	109,000	112,000	122,000			
Navel & Misc.	71,000	68,000	80,000			
Valencia	38,000	44,000	42,000			
Florida	446,600	460,000	394,000			
Texas	4,470 3,480		3,360			
Arizona	1,800	1,040	900			
ALL U.S. ORANGES	561,870	576,520	520,260			
GRAPEFRUIT: 2/						
California	12,600	12,000	11,200			
Florida	92,000	93,400	80,000			
Texas	14,400	11,800	11,200			
Arizona	500	320	200			
ALL U.S. GRAPEFRUIT	119,500	117,520	102,600			
LEMONS : <u>3</u> /						
California	45,200	38,000	46,000			
Arizona	7,200	5,600	5,600			
ALL U.S. LEMONS	52,400	43,600	51,600			
TANGERINES: 4/						
California <u>5</u> /	4,400	4,400	5,000			
Florida	11,200	13,200	10,200			
Arizona	1,300	1,240	900			
ALL U.S. TANGERINES	16,900	18,840	16,100			

- / ORANGES: California and Arizona, 1 carton = 37.5 lbs.; Florida, 1 carton = 45 lbs.; Texas, 1 carton = 42.5 lbs.
- 2/ GRAPEFRUIT: California and Arizona, 1 carton = 33.5 lbs.; Florida, 1 carton = 42.5 lbs.; Texas, 1 carton = 40 lbs.
- 3/ LEMONS: All, 1 carton = 38 lbs.
- 4/ TANGERINES: California and Arizona, 1 carton = 37.5 lbs.; Florida, 1 carton = 47.5 lbs.
- 5/ Includes tangelos, tangerines, and tangors.