

**Detailed Single Year Tables**  
**Category of Change: Taxation of Benefits**

***Proposed Provision: Tax Social Security benefits in a manner similar to private pension income beginning in 2009. Phase out the lower-income thresholds during 2009-2018.***

Expressed as a percentage of taxable payroll				Trust Fund
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Ratio 1-1-year</u>
2008	11.20	12.77	1.57	359
2009	11.26	12.90	1.63	369
2010	11.37	12.96	1.59	379
2011	11.53	13.03	1.50	388
2012	11.76	13.12	1.36	395
2013	12.03	13.20	1.17	400
2014	12.32	13.27	0.95	403
2015	12.61	13.33	0.72	404
2016	12.92	13.38	0.46	403
2017	13.24	13.42	0.18	401
2018	13.53	13.45	-0.08	398
2019	13.83	13.46	-0.37	393
2020	14.13	13.48	-0.65	387
2021	14.42	13.49	-0.92	379
2022	14.68	13.50	-1.18	371
2023	14.95	13.51	-1.43	362
2024	15.19	13.52	-1.67	352
2025	15.43	13.53	-1.90	341
2026	15.65	13.54	-2.11	329
2027	15.86	13.54	-2.32	316
2028	16.06	13.55	-2.52	302
2029	16.25	13.55	-2.69	287
2030	16.41	13.55	-2.85	272
2031	16.54	13.55	-2.99	257
2032	16.66	13.55	-3.10	241
2033	16.74	13.55	-3.19	224
2034	16.80	13.55	-3.25	207
2035	16.84	13.54	-3.30	191
2036	16.87	13.53	-3.33	173
2037	16.88	13.53	-3.35	156
2038	16.87	13.52	-3.35	139
2039	16.85	13.51	-3.34	121
2040	16.81	13.50	-3.31	103
2041	16.78	13.49	-3.28	85
2042	16.74	13.48	-3.25	67
2043	16.70	13.48	-3.22	49
2044	16.66	13.47	-3.19	30
2045	16.62	13.46	-3.16	12
2046	16.59	13.46	-3.14	----
2047	16.57	13.45	-3.12	----
2048	16.55	13.44	-3.10	----
2049	16.53	13.44	-3.09	----
2050	16.52	13.44	-3.08	----
2051	16.52	13.43	-3.09	----
2052	16.52	13.43	-3.09	----
2053	16.53	13.43	-3.10	----
2054	16.55	13.43	-3.12	----
2055	16.57	13.43	-3.14	----
2056	16.59	13.43	-3.16	----
2057	16.61	13.43	-3.19	----
2058	16.64	13.43	-3.21	----
2059	16.66	13.43	-3.24	----
2060	16.69	13.43	-3.26	----
2061	16.71	13.43	-3.29	----
2062	16.74	13.43	-3.31	----
2063	16.77	13.43	-3.34	----
2064	16.79	13.43	-3.36	----
2065	16.82	13.43	-3.39	----

2066	16.85	13.43	-3.42	----
2067	16.88	13.43	-3.45	----
2068	16.92	13.43	-3.48	----
2069	16.95	13.43	-3.52	----
2070	16.99	13.43	-3.55	----
2071	17.03	13.44	-3.59	----
2072	17.06	13.44	-3.63	----
2073	17.10	13.44	-3.66	----
2074	17.14	13.44	-3.70	----
2075	17.18	13.44	-3.74	----
2076	17.23	13.44	-3.78	----
2077	17.27	13.45	-3.82	----
2078	17.31	13.45	-3.86	----
2079	17.36	13.45	-3.91	----
2080	17.40	13.45	-3.95	----
2081	17.45	13.46	-3.99	----
2082	17.50	13.46	-4.04	----
2083	17.54	13.46	-4.08	----
2084	17.59	13.46	-4.12	----
2085	17.63	13.47	-4.17	----

<b>Summarized Rates: OASDI</b>				
			Actuarial	Change in
2008	Cost Rate	Income Rate	Balance	Actuarial Balance
-2082	15.63%	14.21%	-1.43%	0.27%

Estimates based on Intermediate Assumptions of the 2008 Trustees Report

Office of the Chief Actuary, Social Security  
July 18, 2008