



Coeur d'Alene, Idaho  
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## *Idaho's Reference Condition Approach: Lessons Learned*

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# Idaho is Diverse





## Background

- **Idaho uses bioassessment approach in water quality decision making**
- **Bioassessment results are used in 305(b) report, 303(d) list, and TMDLs**
- **Bioassessment process is based on multimetric approach which requires identification of reference condition**



## First Try

- ***A priori* approach - not well defined**
- **Based on best professional judgement**
- **No documentation of decision process**
- **Result: inconsistent definition of “reference” used by professionals**



## Second Try

- *A priori* approach - provided better reference definitions and guidance
- Still based on best professional judgement
- Some documentation of decision process, but not consistent
- **Result: better, but still inconsistent results and interpretations**

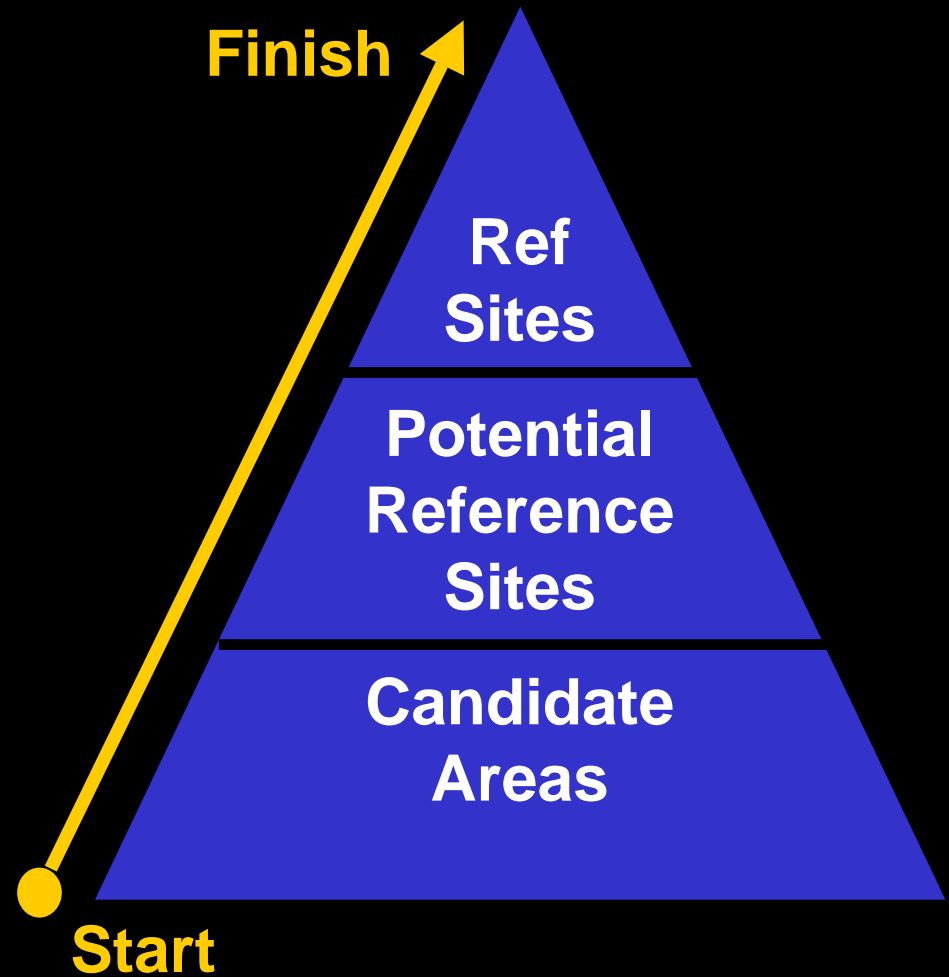


## Third Try Goals

- **Develop consistent guidance to define, identify, and verify reference condition**
- **Develop process to document site selection**
- **Develop reference trend monitoring network to track natural variability**



## **Selection Approach: start with large areas and work to specific sites**





# Approach


- 1. Work within classification scheme**
- 2. Select candidate areas**
- 3. Select potential reference sites**
- 4. Filter sites using desktop tools**
- 5. Perform field verification on core group of sites**
- 6. Rate sites based on criteria**
- 7. Rank sites based on ratings**
- 8. Use results according to project needs (e.g., trend network vs. development of RIVPACS model)**





## **Step 1: Work within Classification Scheme**

- **Evaluated different stratifiers to determine classification scheme for each index**
- **Use ecoregions for habitat index**
- **Use bioregions for macroinvertebrate index**
- **Use bioregions and elevation for fish index**



## **Step 2: Select Candidate Areas 3 Methods**

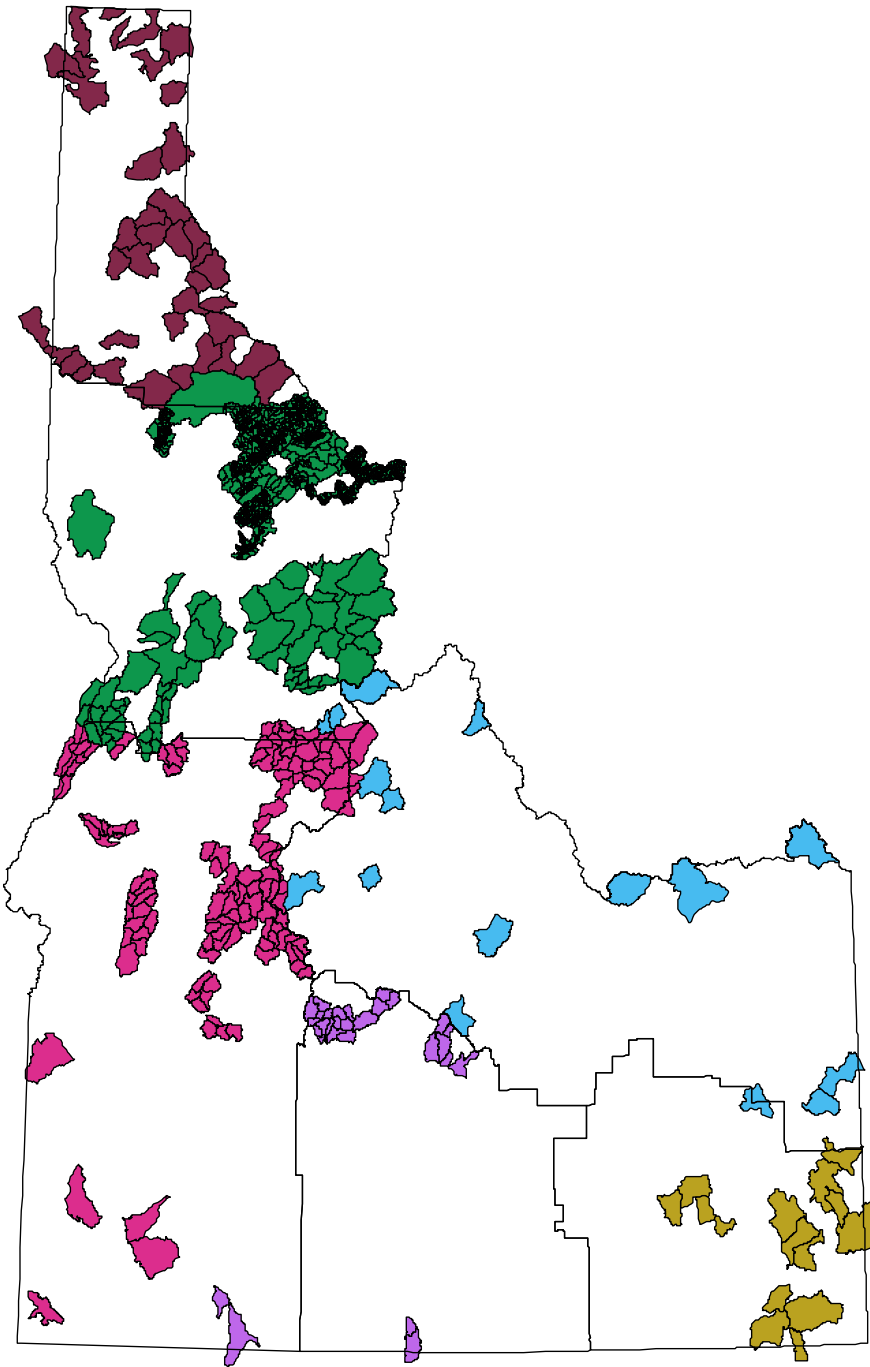
- **High quality area identified in literature**
- **Recommendations from outside experts (requires documentation of rationale)**
- **Candidate area criteria evaluation (requires documentation)**



# **Candidate Area Criteria Evaluation Scale: 5th and 6th field HUCs**

- **No known NPDES discharges or contaminants in place**
- **No known spills or other pollution incidents**
- **Low human population density**
- **Low agricultural activities**
- **Low road and highway density**
- **Minimal nonpoint source problems**

# Map of Idaho Candidate Areas





## **Step 3: Select Potential Sites**

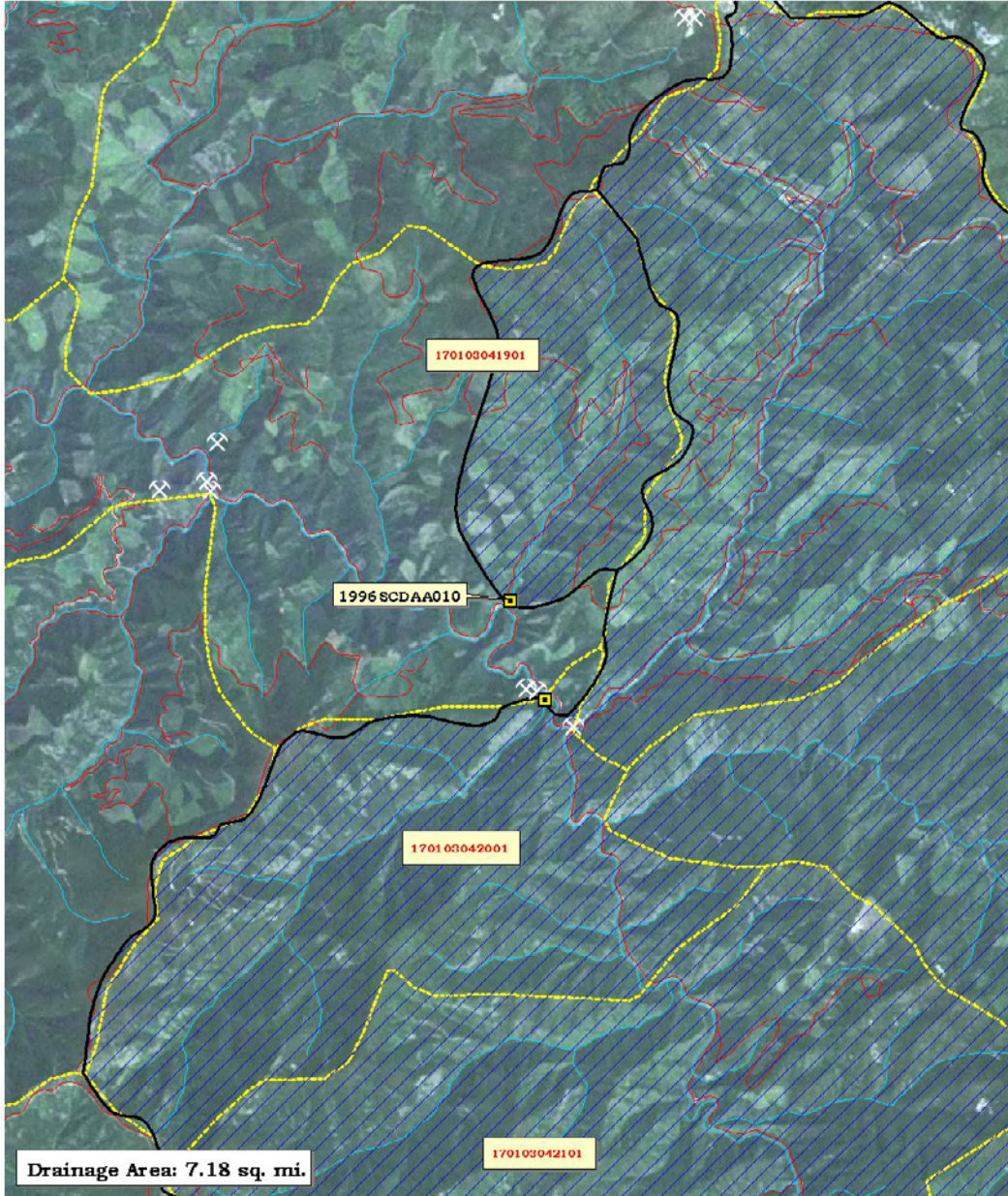
- **Select from candidate areas**
- **Ensure adequate distribution within classification (stream order, Rosgen)**
- **In areas with greater land use activities, consider least impacted streams**



## **Step 4: Filter Potential Sites**

- **Use GIS tools to evaluate:**
  - **Road density**
  - **Mines**
  - **RCRA sites**
  - **CERCLA sites**
  - **NPDES dischargers**
  - **Landfills**
  - **Diversions, dams**
  - **Etc.**

# Example of GIS Exercise to Filter Potential Reference Sites



## Reference Sites

1996SCDAA010

Bruin Creek

0 1 2 Miles



**LEGEND**

	Reference Sites		Drainage Area		Roads
	IUC G B Boundary		WLAP		NPDES
	Mines				RCRA
	Streams				CERCLA



## **Step 5: Perform Field Verification**

- **Use reconnaissance protocol to collect habitat and biological data**
- **Obtain extensive human disturbance and land use activity information**
- **Take lots of photos (site, stream, watershed)**
- **Investigate watershed**





**Potential reference site**



**Watershed above site.  
Considerable land use activity.**

9/24/02



## **Step 6: Characterize or Rate Potential Sites**

**Scale: stream and immediate watershed**

- **Roads, distant**
- **Riparian vegetation extensive, varied, mature**
- **Riparian structure complex**
- **Natural channel morphology, minimal shoreline modifications**



## **Step 6: Characterize or Rate Potential Sites**

- **Channel complex**
- **Habitat structure complex**
- **Chemical stressor minimal**
- **Channel/flow manipulation minimal**



## **Step 7: Rate and Rank Selected Reference Sites**

- **Rate each criterion (1 - 5 points)**
- **Meet and discuss ratings. Raters may revise for consistency, if necessary**
- **Total ratings and calculate % of total possible points**



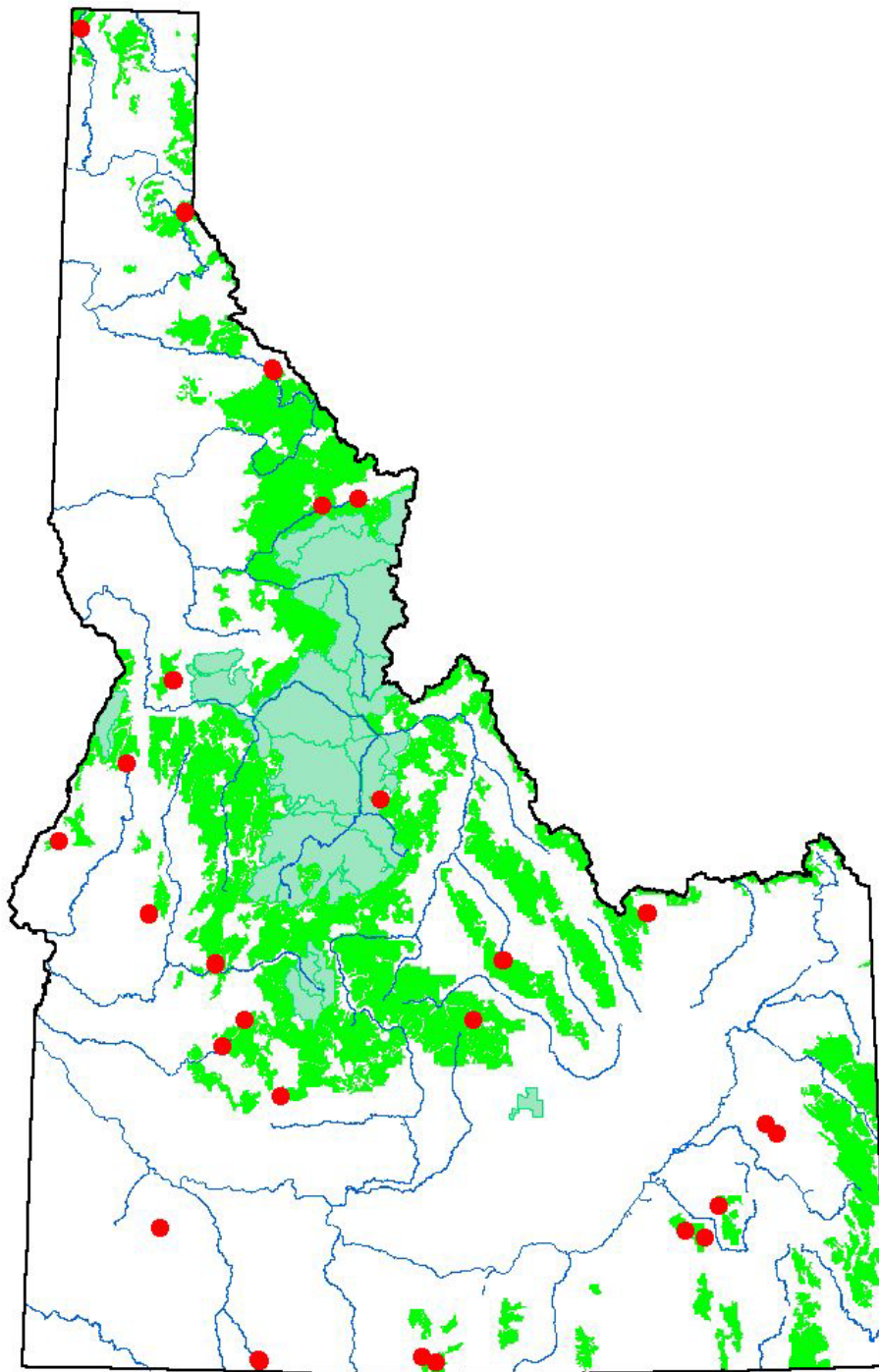
## **Step 8: Use Results According to Project Needs**

- **Select upper tier for reference trend monitoring network and refinement of multimetric indices**
- **Use broader reference condition to evaluate RIVPACS model**



## Status of Project

- **Identified, rated, and ranked about 150 sites**
- **Sites used in recent index revisions**
- **Sites being used in RIVPACS model development**
- **Presently, 22 sites used in trend network**
- **Sites used in variability study of BURP monitoring protocols**



**Present  
Reference  
Trend  
Monitoring  
Network**





## **Lessons Learned**

- **Use a systematic approach  
Provide guidance and  
structure**
- **Define terms:**
  - **What is reference?**
  - **Does definition change  
depending on area?**
- **Document process,  
particularly if using BPJ  
approach**



## **Lessons Learned**

- **If using BPJ, then should discuss thought process to improve consistency**
- **Continue to verify sites as conditions can change quickly (e.g., development, floods, etc.)**
- **Decide how to handle natural disturbance (e.g., floods, fires, etc.)**
- **Understand its an iterative process**



*Selway River*  
*Selway Bitterroot Wilderness*