



Rule Comments  
Proposed Rule on Mutual Fund Disclosure Forms  
(SEC File No. S7-06-04)

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Name: Catherine Cain

Please be aware that all comments we receive will become part of the public record of what we considered in this matter. Please return the comment form to the SEC representative or mail your comments to the following address:

Jonathan G. Katz, Secretary  
U.S. Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609

**RECEIVED**  
MAR 01 2004  
OFFICE OF THE SECRETARY

Comments: Dear Sir,

I am very pleased that you are considering implementing these disclosures. If I had them years ago when my Dean Wilber broker invested my entire retirement funds without telling me they were class B and what that meant if I moved them, I never would have invested my money with him.

I think the proposed disclosures are very clear and concise and contain sufficient information to make an informed decision.

Thank you very much for providing me the opportunity to comment on these. Sincerely,

More space provided on back of page.

Catherine Cain