

Rule Comments

Proposed Rule on Mutual Fund Disclosure Forms (SEC File No. S7-06-04)

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Name:

BILLY E. WILLINGHAM.

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DESIGNATIVE SECRETARY

Please be aware that all comments we receive will become part of the public record of what we considered in this matter. Please return the comment form to the SEC representative or mail your comments to the following address:

Jonathan G. Katz, Secretary U.S. Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549-0609

| Comments: | HNY ONE OF THESE FORMS WOULD BE | | | | | |
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