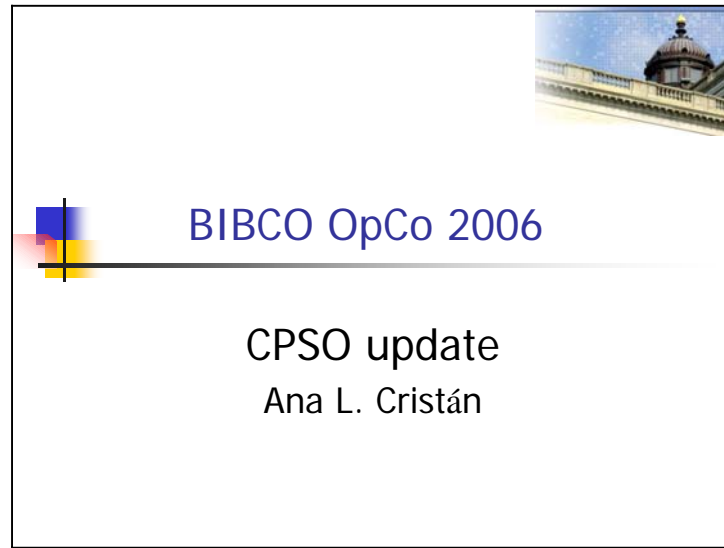


Slide 1



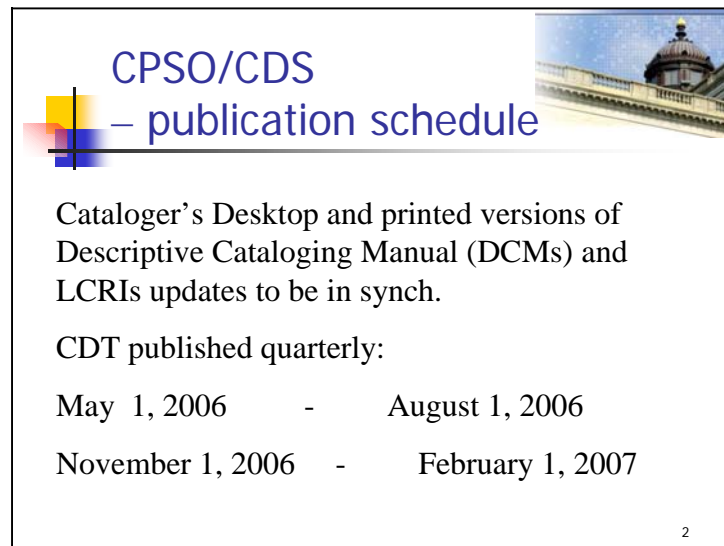
BIBCO OpCo 2006

CPSO update
Ana L. Cristán

The slide features a decorative graphic on the left consisting of overlapping blue, yellow, and red squares with a black crosshair. In the top right corner, there is a small image of a building with a dome, likely the Library of Congress building.

As a result of the loss of staff throughout last year and especially in January of 2006. Many folks at LC have taken on collateral duties, Barbara Tillett, Chief of CPSO is concurrently Acting Chief of Cataloging Distribution Services.

Slide 2



CPSO/CDS
– publication schedule

Cataloger's Desktop and printed versions of Descriptive Cataloging Manual (DCMs) and LCRI updates to be in synch.

CDT published quarterly:

May 1, 2006 - August 1, 2006
November 1, 2006 - February 1, 2007

2

The slide features a decorative graphic on the left consisting of overlapping blue, yellow, and red squares with a black crosshair. In the top right corner, there is a small image of a building with a dome, likely the Library of Congress building.

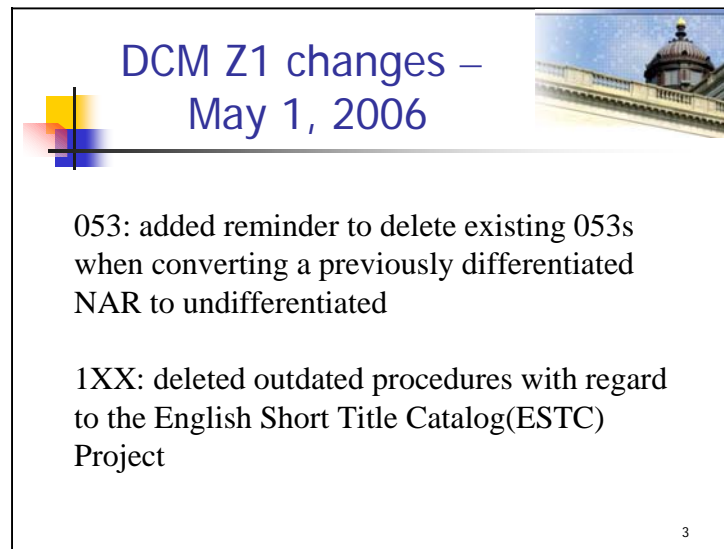
This has enabled a closer relationship between CDS and CPSO so that publication cycles and deadlines for reading documentation were examined. CPSO determined that it would be in the best interest to keep these in synch so as to assure uniformity of application of the guidelines and hopefully cut out (or down) on needless confusion. [some folks have the printed version before CDT is updated, etc.]

The downside of this decision is that this will slow the publication of revisions, although CPSO has agreed that if revised documentation is needed to provide immediate support

to a decision or implementation then documentation will be made available outside the publication cycle. CDS has also indicated that an accelerated publication schedule could be arranged if needed. Slide 2 shows the CDT schedule of publication for the next year.

CPSO will continue to simplify documentation wherever possible and expects that revisions that have significant impact on users will continue to be made available for comment.

Slide 3



**DCM Z1 changes –
May 1, 2006**

- 053: added reminder to delete existing 053s when converting a previously differentiated NAR to undifferentiated
- 1XX: deleted outdated procedures with regard to the English Short Title Catalog(ESTC) Project



3

053 – Information about deleting the 053 when converting a unique NAR to undifferentiated was formerly only documented in the SCM Shelflisting (G) and having it in the DCM Z1 should provide relief to catalogers when they need to know what to do in these cases.

1XX- ESTC information deleted. Not sure if folks followed this directive but now you don't have to feel guilty about not doing so.

Slide 4

DCM Z1 changes - May 1, 2006



64X: changed to add the names of other institutions providing LC series treatment in SARs adding DLC treatment -- **Electronic CIP participants**

667: **Subject usage note:** clarified that types of earlier/later jurisdictional headings must be linear and that the procedures are not followed for changes involved with merger or splits



4

In the February 1, 2006 update the 64X information was updated to show that Casalini was adding the DLC treatment to SARs; however, through the E-CIP project there are other partners that are now also adding this information. These are: Northwestern, Cornell, NLM and NAL. These folks have been cranking out records so you will see series records that reflect these conditions. David Bucknum will talk about this more this late in his E-CIP update.

Subject Usage: The OCLC project to add 781s to geographic NARs threw up some problems and we are trying to make sure that catalogers are aware of the procedure for reporting to CPSO the need to add a Subject Usage Note to some geographic NARs when the earlier/later change is linear. A web form to facilitate this notification is available on the NACO Home Page.

Slide 5

DCM Z1 changes - May 1, 2006



A web form to facilitate PCC catalogers' notifications to CPSO is available at:
<http://www.loc.gov/catdir/pcc/naco/nar667form.html>

5

Slide 6

667 Form on NACO Home Page

The Library of Congress >> Cataloging >> PCC Home

The LIBRARY of CONGRESS Program for Cooperative Cataloging
NACO Name Authority Cooperative Program of the PCC

NACO Home >> Find in NACO Pages

Report to CPSO: Subject Usage and Geographic Subdivision in Name Authority Records

1. MARC 21 institution code of cataloger sending request:

2. Subject Usage note to be added to NAR or 008 information to be changed (check only one):

Jurisdiction name has changed but geographic area remains the same (an earlier/later reference has been added to the NAR) and now requires a subject usage note, cf.: LCRI 26.3B-C and SCM H708.

Note: Do not use this form to report jurisdictional mergers or splits (cf. SCM H710)

LCCN (010) of earlier name authority record: *required when box above is checked

<http://www.loc.gov/catdir/ncc/naco/nar667form.html>

In an effort to highlight for OPAC users the use of the latest form of name, CPSO has been discussing the possible use of a 680 field in Name Authority Records. The 680 field is a publicly displayed note that would explain the subject usage to end users, stay tuned for further developments.

Slide 7

DCM Z1 changes, May 1, 2006

670: corrected typo and added example for use of subfield \$u placement of \$u in 670 “best practice”
✓ after citation of information

Reminder of prohibited MARC characters)

- invalid characters “spacing underscore” and the “spacing tilde” in URLs – use:
- ✓ %5F for _
- ✓ %7E for ~

7

CPSO would like to remind catalogers that when supplying URIs in NARs that it is considered “best practice” for the subfield \$u to come at the end of the field; after the citation information. We remind catalogers that when providing a URI -that for the time being (at least for the next month)- there are 2 characters that have special needs [see slide 7] – Dave Reser will talk to you later about the implementation of the MARC 21 characters that’s coming up and what this means.

Slide 8

LCRI 23.1 (Tribal Entities)

- LCRI 2006, update 1, May 1, 2006

If a name for a tribal entity is not found in the BIA list additional research may be Conducted.
And/or the name may be established from information found on the work being cataloged, in this case the BIA list should be cited in a 675 field.

8

In the LCRI's in 2006 Update no. 1 to be released on May 1 you will find additional information on how to handle situations when a tribal entity name is not found in the BIA list [see slide 8]. In other words follow the form of the name from the BIA, but if not found follow the name found in the item or as found in the appropriate reference sources just as you would for other jurisdictional names.

Slide 9

LCRI 26.2 (Gov. Bodies)

- LCRI 2006, update 1, May 1, 2006

Forests, Parks, Preserves, etc.

110 2# \$a Chugach National Forest (Agency : U.S.) *

410 1# \$a United States. \$b Forest Service.
\$b Chugach National Forest

110 2# \$a Aniakchak National Monument and Preserve (Agency : U.S.) *



410 1# \$a United States. \$b National Park Service. \$b Aniakchak National Monument and Preserve

9

When a forest, park, preserve, etc. (commonly a unit of the United States National Park Service or the United States Forest Service), is needed as a main or added entry on a bibliographic record because the forest, park, preserve, etc., has some responsibility for

the intellectual content of the item, create a name authority record for the forest, park, preserve, etc., under its name as a corporate body and qualify the name with “(Agency).” At a recent expanded training at GPO, Coop Trainers were asked by GPO if CPSO had decided not to apply LCRI 24.4C that states – “If a government body ... is entered under its own name add the name of the government as a qualifier ... even if the name includes a proper noun” to this set of agency headings and after deliberation CPSO determined that indeed it would be appropriate to do so.

Slide 10



LCRI 22.1B – Draft
- available for comment

DRAFT REVISION OF LCRI 22.1B

- Revised to clarify and amplify the meaning of the AACR2 rule on persons who work both in a verbal and nonverbal context.
- Comment period ends May 12th, 2006

http://www.loc.gov/catdir/cps0/22_1bdft.html

10

There is currently a Draft LCRI for review on the CPSO Home Page [see slide 30]. CPSO is not looking to broaden the scope as much as we were trying to provide relief to catalogers from doing unnecessary research. The proliferation of audio visual materials being routinely added to many collections has caused questions on research to be brought up. It was also noticed that the current FAQ on personal names has conflicting information in relation to this LCRI and thus, CPSO determined that it would attempt to clarify the intent of AACR2 by updating the LCRI to reflect the current situation. We're hoping that everyone takes the time to comment on the changes.

Slide 11



LCRI 25.13 - Revision



**DRAFT of LCRI 25.13 on Manuscripts
and Manuscript Groups
Still being worked on – more
information to follow -**

<http://www.loc.gov/catdir/cpso/>

11

This is a case where since so few people responded that CPSO is weighing the need to send this out again for an extended comment period or just to send it out to those who provided some review and then send it forward for publishing. This would speed up the process and we'd be able to publish this in the next round of updates.

Slide 12



Draft DCM Z1 -changes for Aug. 1 -

p. 2 of 670

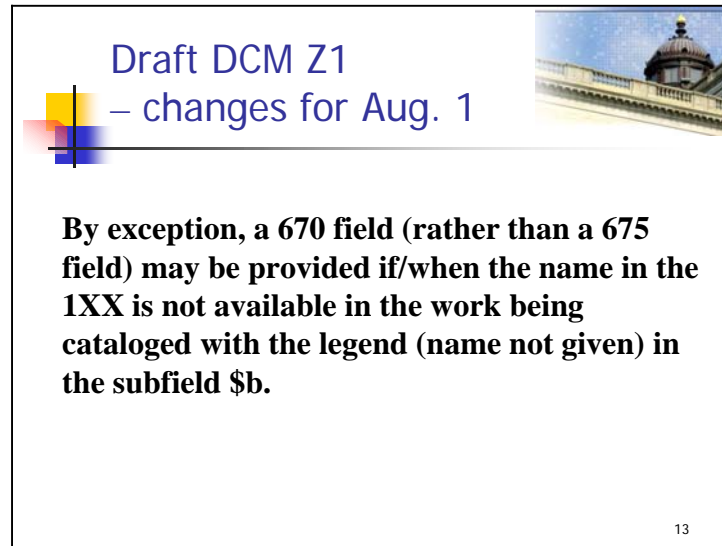
Note that the examples given throughout the following text have different conventions in regard to punctuation and style; unless a specific direction is given in the text, these conventions are not prescriptive **and should be considered as best practices to facilitate the exchange of information in a shared database environment.** Catalogers are expected to use judgment and common sense. Punctuation and style need not be consistent from record to record as long as the information is clear and accurate.

12

Earlier I spoke about best practices for the placement of the subfield \$u and one of the reasons for this was that in discussion with the Chair of the Standing Committee on Standards in regard to various points about the 670 it was suggested that adding a statement to the 670 emphasizing to catalogers not to agonize about elements that should or should not be present and how such elements should be included or presented in the 670 would go a long way toward faster creation of NARs. [see slide 12]

Therefore, in the 1st paragraph, of DCM Z1 670 section, p. 2 CPSO proposes wording to assure catalogers that “... these conventions are not prescriptive **and should be considered as best practices to facilitate the exchange of information in a shared database environment.**” Rest of paragraph as currently stated.

Slide 13

The slide features a title in blue text: "Draft DCM Z1" followed by a subtitle in black text: "- changes for Aug. 1". To the right of the text is a small image of a building with a dome. Below the title is a horizontal line. The main text is in bold black font: "By exception, a 670 field (rather than a 675 field) may be provided if/when the name in the 1XX is not available in the work being cataloged with the legend (name not given) in the subfield \$b." A small number "13" is in the bottom right corner.

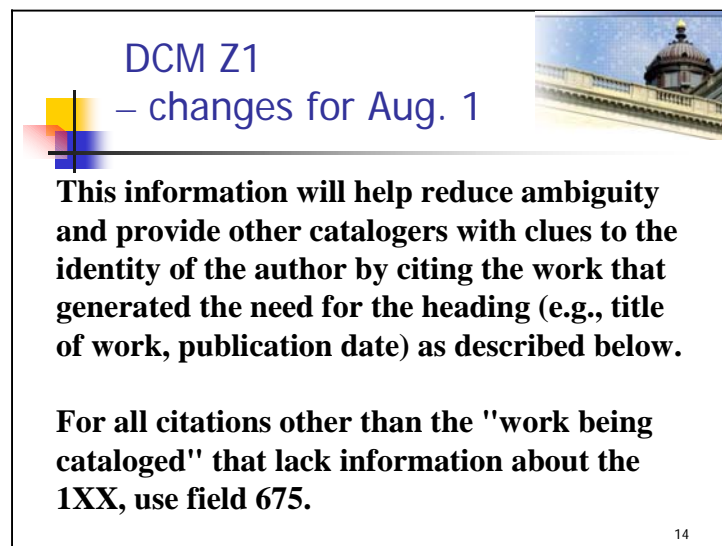
Draft DCM Z1
– changes for Aug. 1

By exception, a 670 field (rather than a 675 field) may be provided if/when the name in the 1XX is not available in the work being cataloged with the legend (name not given) in the subfield \$b.

13

Later on in the same page a paragraph reinserting the concept of “name not given” is proposed

Slide 14

The slide features a title in blue text: "DCM Z1" followed by a subtitle in black text: "- changes for Aug. 1". To the right of the text is a small image of a building with a dome. Below the title is a horizontal line. The main text is in bold black font: "This information will help reduce ambiguity and provide other catalogers with clues to the identity of the author by citing the work that generated the need for the heading (e.g., title of work, publication date) as described below." followed by "For all citations other than the 'work being cataloged' that lack information about the 1XX, use field 675." A small number "14" is in the bottom right corner.

DCM Z1
– changes for Aug. 1



This information will help reduce ambiguity and provide other catalogers with clues to the identity of the author by citing the work that generated the need for the heading (e.g., title of work, publication date) as described below.

For all citations other than the "work being cataloged" that lack information about the 1XX, use field 675.

14

With the text in slide 14 explaining the need for the “name not given” convention along with a reminder of using the 675 for all other citations when a search results in no information.

Slide 15





LCRIs and DCMs for series to be adjusted to reflect changes

- **A decision on PCC practice is pending**

15

Finally in response to question asked about the LC series decision, CPSO reminds PCC catalogers that a decision needs to be provided by PCC to LC so that the current documentation can be adjusted. Judy Kuhagen has identified about 20 LCRIs and quite a bit of the DCM Z1 that will need to be adjusted and CPSO is willing to work with the Coop Team, Standing Committee on Standards, etc. to document the PCC decisions that we expect will be made in the coming months.

Slide 16



Thank You!

Questions?