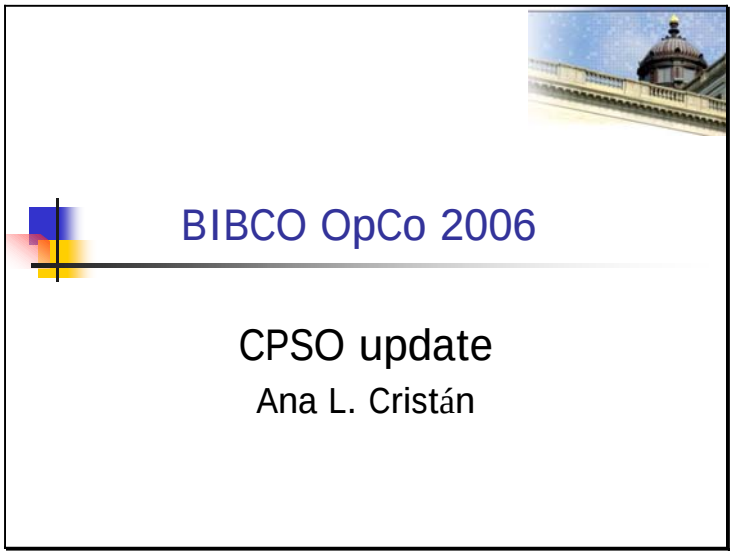
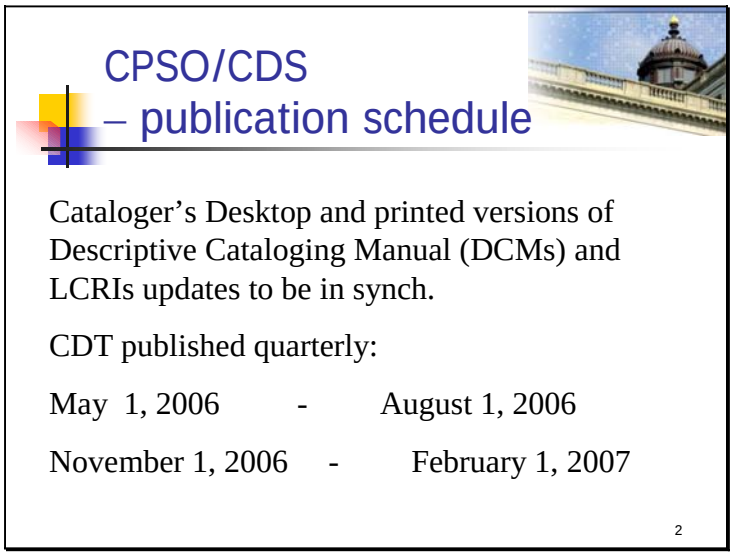
Slide 1



As a result of the loss of staff throughout last year and especially in Janurary of 2006. Many folks at LC have taken on collateral duties, Barbara Tillett, Chief of CPSO is concurrently Acting Chief of Cataloging Distribution Services.

Slide 2

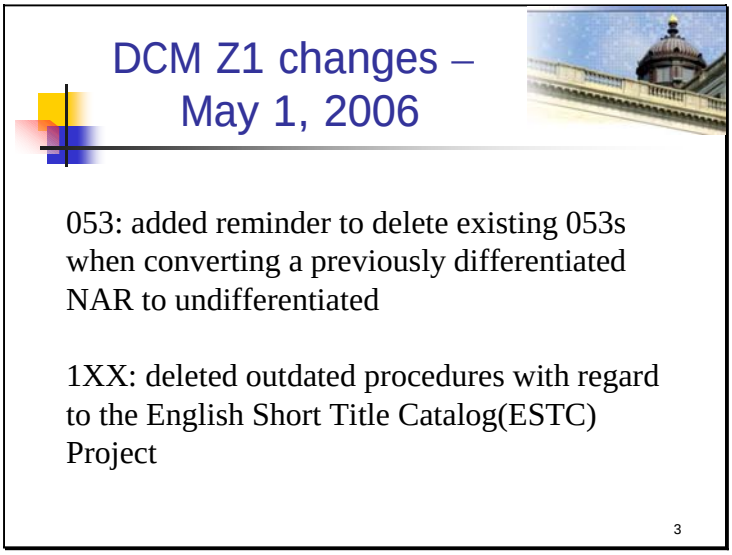


This has enabled a closer relationship between CDS and CPSO so that publication cycles and deadlines for readying documentation were examined. CPSO determined that it would be in the best interest to keep these in synch so as to assure uniformity of application of the guidelines and hopefully cut out (or down) on needless confusion. [some folks have the printed version before CDT is updated, etc.]
The downside of this decision it that this will slow the publication of revisions, although CPSO has agreed that if revised documentation is needed to provide immediate support

to a decision or implementation then documentation will be made available outside the publication cycle. CDS has also indicated that an accelerated publication schedule could be arranged if needed. Slide 2 shows the CDT schedule of publication for the next year.

CPSO will continue to simplify documentation whereever possible and expects that revisions that have significant impact on users will continue to be made available for comment.

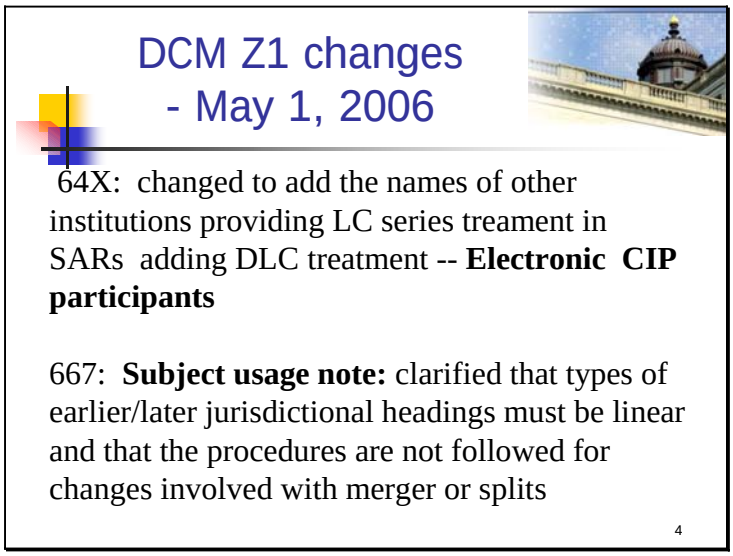
Slide 3



053 – Information about deleting the 053 when converting a unique NAR to undifferentiated was formerly only documented in the SCM Shelflisting (G) and having it in the DCM Z1 should provide relief to catalogers when they need to know what to do in these cases.

1XX- ESTC information deleted. Not sure if folks followed this directive but now you don't have to feel guilty about not doing so.

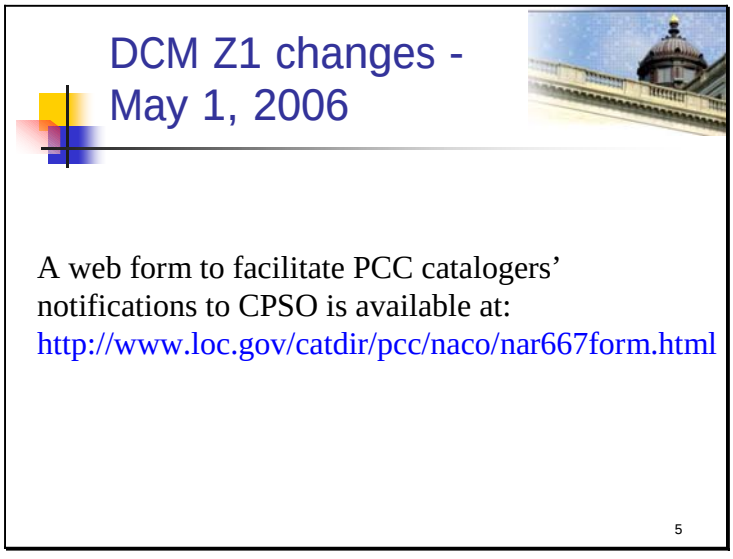
Slide 4



In the February 1, 2006 update the 64X information was updated to show that Casalini was adding the DLC treatment to SARs; however, through the E-CIP project there are other partners that are now also adding this information. These are: Northwestern, Cornell, NLM and NAL. These folks have been cranking out records so you will see series records that reflect these conditions. David Bucknum will talk about this more this late in his E-CIP update.

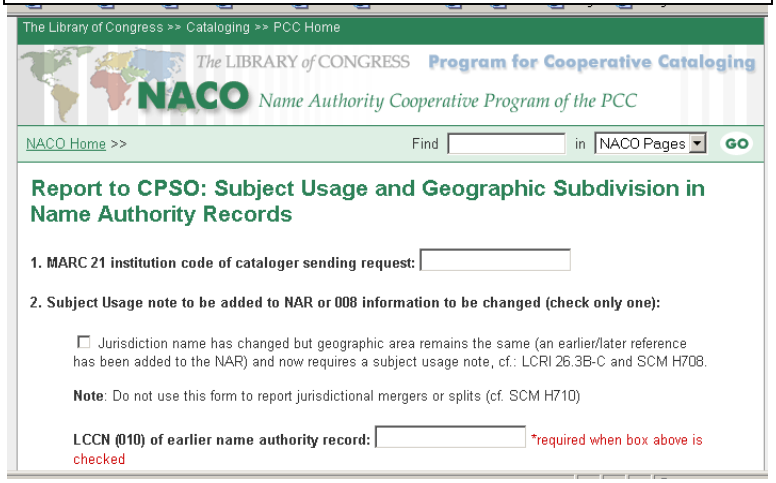
Subject Usage: The OCLC project to add 781s to geographic NARs threw up some problems and we are trying to make sure that catalogers are aware of the procedure for reporting to CPSO the need to add a Subject Usage Note to some geographic NARs when the earlier/later change is linear. A web form to facilitate this notification is available on the NACO Home Page.

Slide 5



Slide 6

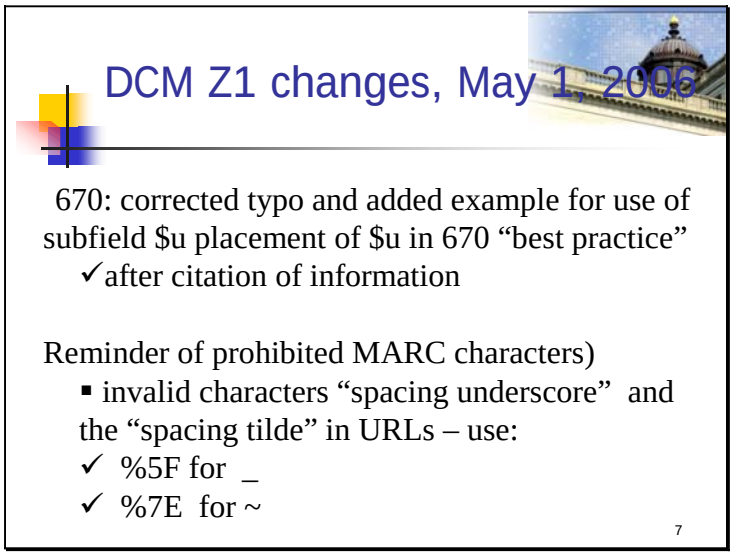
667 Form on NACO Home Page



http://www.loc.gov/catdir/pcc/naco/nar667form.html

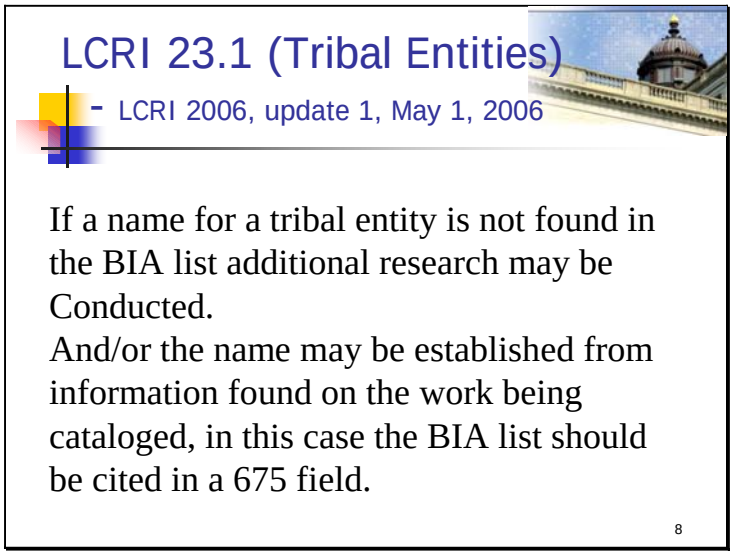
In an effort to highlight for OPAC users the use of the latest form of name, CPSO has been discussing the possible use of a 680 field in Name Authority Records. The 680 field is a publicly displayed note that would explain the subject usage to end users, stay tuned for further developments.

Slide 7



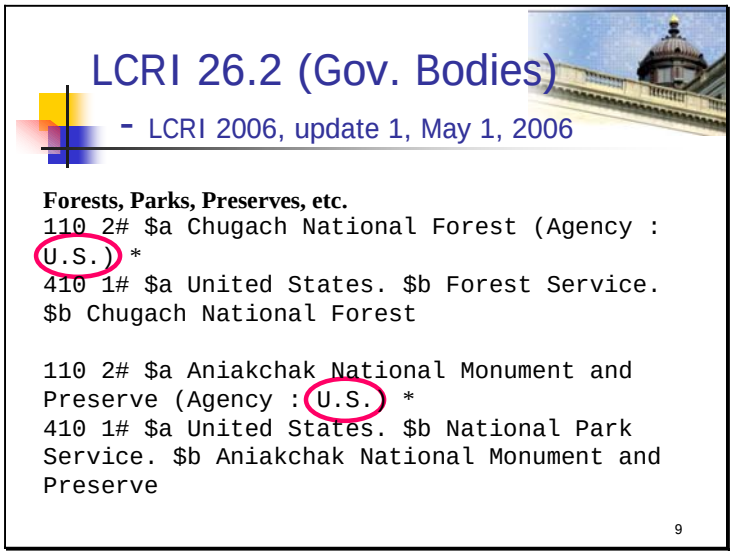
CPSO would like to remind catalogers that when supplying URIs in NARs that it is considered "best practice" for the subfield $u to come at the end of the field; after the citation information. We remind catalogers that when providing a URI -that for the time being (at least for the next month)- there are 2 characters that have special needs [see slide 7] – Dave Reser will talk to you later about the implementation of the MARC 21 characters that's coming up and what this means.

Slide 8



In the LCRIs in 2006 Update no. 1 to be released on May 1 you will find additional information on how to handle situations when a tribal entity name is not found in the BIA list [see slide 8]. In other words follow the form of the name from the BIA, but if not found follow the name found in the item or as found in the appropriate reference sources just as you would for other jurisdictional names.

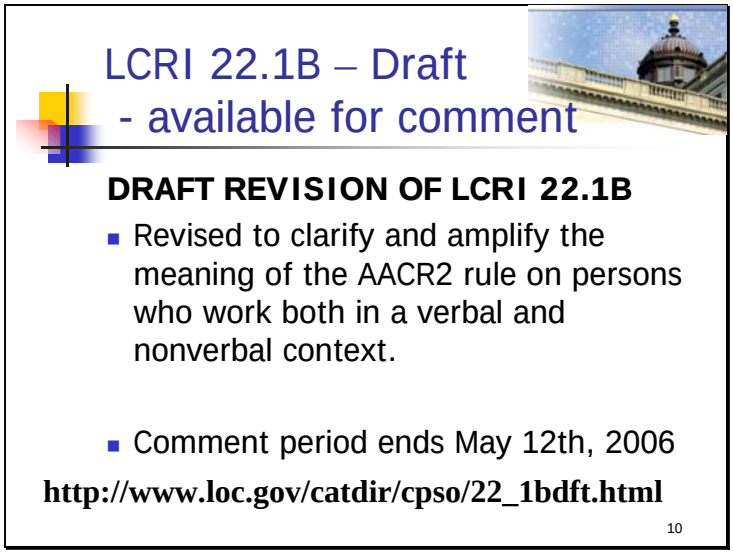
Slide 9



When a forest, park, preserve, etc. (commonly a unit of the United States National Park Service or the United States Forest Service), is needed as a main or added entry on a bibliographic record because the forest, park, preserve, etc., has some responsibility for

the intellectual content of the item, create a name authority record for the forest, park, preserve, etc., under its name as a corporate body and qualify the name with "(Agency)." At a recent expanded training at GPO, Coop Trainers were asked by GPO if CPSO had decided not to apply LCRI 24.4C that states – "If a government body ... is entered under its own name add the name of the government as a qualifier ... even if the name includes a proper noun" to this set of agency headings and after deliberation CPSO determined that indeed it would be appropriate to do so.

Slide 10

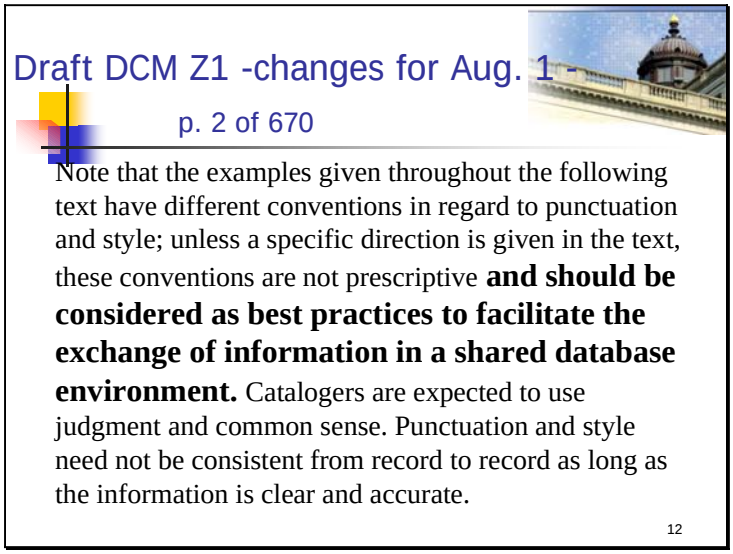


There is currently a Draft LCRI for review on the CPSO Home Page [see slide 30]. CPSO is not looking to broaden the scope as much as we were trying to provide relief to catalogers from doing unnecessary research. The proliferation of audio visual materials being routinely added to many collections has caused questions on research to be brought up. It was also noticed that the current FAQ on personal names has conflicting information in relation to this LCRI and thus, CPSO determined that it would attempt to clarify the intent of AACR2 by updating the LCRI to reflect the current situation. We're hoping that everyone takes the time to comment on the changes.

Slide 11

This is a case where since so few people responded that CPSO is weighing the need to send this out again for an extended comment period or just to send it out to those who provided some review and then send it forward for publishing. This would speed up the process and we'd be able to publish this in the next round of updates.

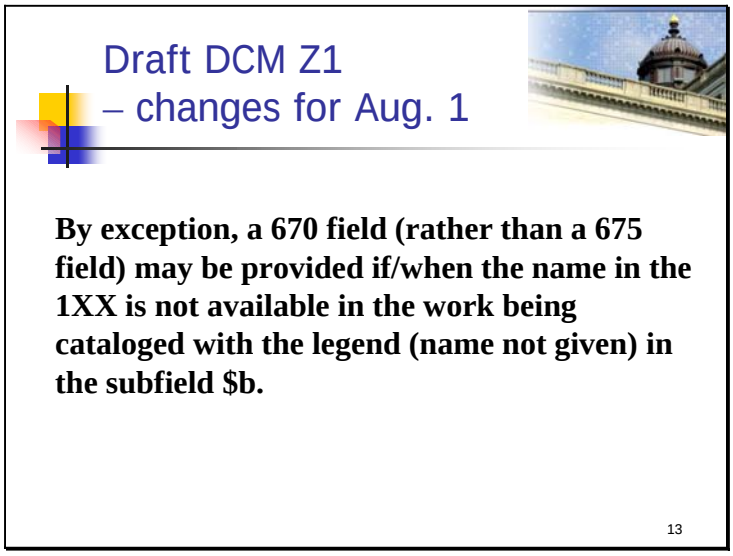
Slide 12



Earlier I spoke about best practices for the placement of the subfield $u and one of the reasons for this was that in discussion with the Chair of the Standing Committee on Standards in regard to various points about the 670 it was suggested that adding a statement to the 670 emphasizing to catalogers not to agonize about elements that should or should not be present and how such elements should be included or presented in the 670 would go a long way toward faster creation of NARs. [see slide 12]

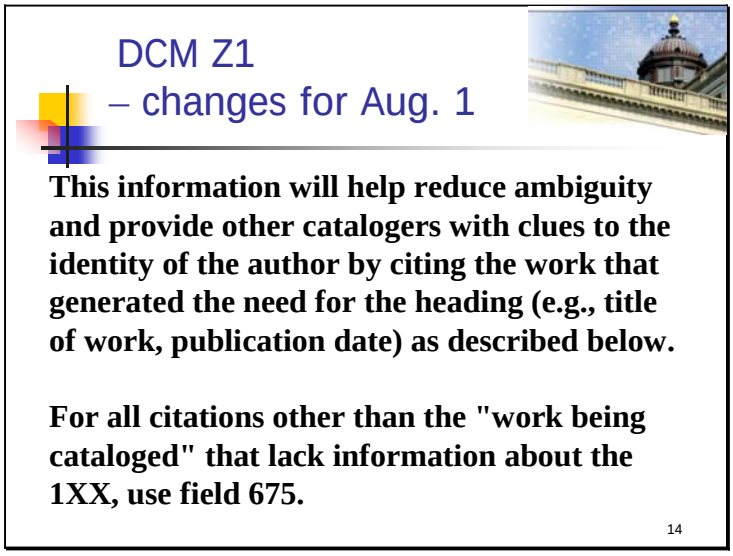
Therefore, in the 1st paragraph, of DCM Z1 670 section, p. 2 CPSO proposes wording to assure catalogers that "... these conventions are not prescriptive **and should be considered as best practices to facilitate the exchange of information in a shared database environment."** Rest of paragraph as currently stated.

Slide 13



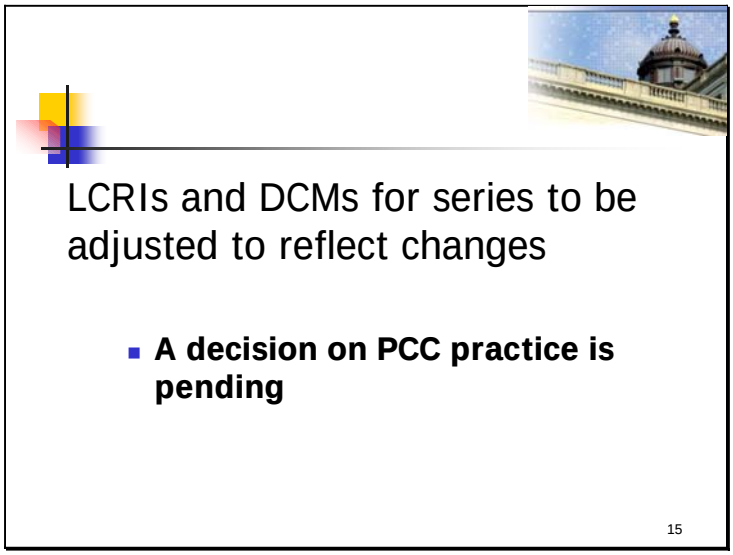
Later on in the same page a paragraph reinserting the concept of "name not given" is proposed

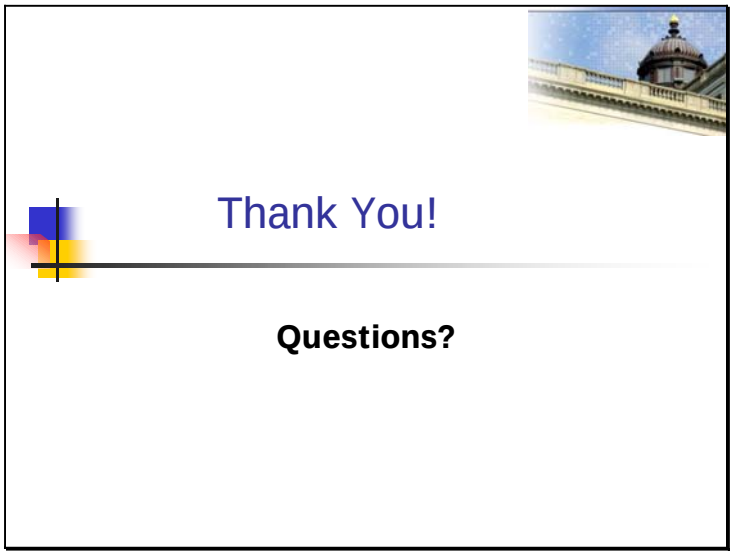
Slide 14



With the text in slide 14 explaining the need for the "name not given" convention along with a reminder of using the 675 for all other citations when a search results in no information.

Slide 15



Finally in response to question asked about the LC series decision, CPSO reminds PCC catalogers that a decision needs to be provided by PCC to LC so that the current documentation can be adjusted. Judy Kuhagen has identified about 20 LCRIs and quite a bit of the DCM Z1 that will need to be adjusted and CPSO is willing to work with the Coop Team, Standing Committee on Standards, etc. to document the PCC decisions that we expect will be made in the coming months.

Slide 16