

Version: March 2005

### **ENERGY LOAN PROGRAM**

625 Marion Street NE Salem, OR 97301-3737 1-800-221-8035

http://egov.oregon.gov/ENERGY/

### APPLICATION FOR A CITY, COUNTY, SCHOOL OR SPECIAL DISTRICT

Other applications are available for residential, commercial and generating projects.

Please discuss your project with us before you complete this form. Please check off as you attach the following: A copy of a Resolution from your governing body that authorizes: o Applying for this loan o Borrowing money from SELP Budgeting the loan payment O Who may sign loan documents on behalf of the borrower Audited financial statements for the last two years and your current operating budget. ☐ Copies of your engineering/design documents; bid documents and any equipment purchases. ☐ Energy study or data that supports the energy savings. Skip this item if your project was found through our PEP ☐ Construction or installation cost estimates and start-up schedule, including your expected needs for money during construction. **APPLICANT** Name: Mailing Address: \_\_\_\_\_ Zip: \_\_\_\_\_ Employer Federal ID: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_ E-mail: \_\_\_\_ LOAN REQUEST How did you learn about this loan program? Project cost \$\_\_\_\_\_ Loan request \$\_\_\_\_\_ Requested term \_\_\_\_\_ Will you need money during construction? (circle one) Yes No When would you like to begin payments? PROJECT INFORMATION Facility name: \_\_\_\_\_Address: \_\_\_\_\_City: \_\_\_\_\_County: \_\_\_\_\_ Project coordinator: \_\_\_\_\_ Title: \_\_\_\_\_ Phone: \_\_\_\_ Fax: \_\_\_\_ Legislative Senate District: \_\_\_\_\_ Legislative House District: \_\_\_\_\_ Have you bid the project yet? (circle one) Yes No If no, when? Has any equipment been ordered or purchased? (circle one) Yes No If yes, when? If staff training is needed, when will it be completed?

Electric utility: \_\_\_\_\_\_ Natural gas utility: \_\_\_\_\_ Other:

	Phone:		E-mail:	
Architect:	Phone:		E-mail:	
Contractor:	Phone:		E-mail:	
Legal Counsel:	Phone:		E-mail:	
ENERGY SAVINGS:				
List the energy saving components of	f your project here. SELP will o	onsider all so	urces of savings	•
Savings from lower energy uses at site \$				
Savings from lower demand charges		\$		
Non-energy savings, such as lower mai	\$			
Other		\$		
Total yearly savings from project			\$	
PROJECT COSTS:				
Use an X to indicate if these costs are	actual or estimated.	Actual	Estimated	Cost
Audit/study				\$
Engineering/design				\$
Installation or construction of the proje	ct			\$
Contingency				\$
Other costs (permits, licenses, capitaliz	ed interest)			\$
Total project costs	,			\$
Data you awaast to start agastrastical	Estimated completion data.	Hacful life?		
Date you expect to start construction:	Estimated completion date:	Useful life?		
Date you expect to start construction:  Describe either good or bad environ: Example: "Replacement of an obsol-	mental impacts of your energy pr	oject. Do not e		
Describe either good or bad environ	mental impacts of your energy pr	oject. Do not e		
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# PLEASE NOTE

Projects eligible for federal funds or other state funds may also be eligible for a SELP loan. SELP loan funds can usually count as part of any local match required by other programs.

## FEE SCHEDULE

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All costs to operate SELP are paid by borrowers. Tax dollars are not used. You can expect to pay the following:

- Application Fee: One tenth of one percent of the amount applied for (maximum fee \$2500) must be submitted with application. This fee may not be refunded and not reimbursable from loan proceeds.
- *Underwriting Fee:* \$500 or one-half of one percent of the loan request, whichever is greater, not to exceed \$5,000 must accompany the application. All but \$500 of the underwriting fee may be applied toward the loan fee upon completion of the loan. This fee may not be refunded.
- Loan Fee: One percent of the loan amount required at loan closing for all loans. This cost may be included in your loan.
- Other charges: Complex loans may have additional expenses, including, but not limited to construction advances or legal review.

### IMPORTANT—READ CAREFULLY

**APPLICANT CERTIFIES AS FOLLOWS:** We will use Small Scale Energy Loan Program (SELP) funds only to construct the energy project described. We will comply with all applicable rules and laws intended to preserve or enhance environmental quality. We will obtain all applicable local, state, and federal permits, approvals, and licenses and comply with their terms and conditions. The undersigned is duly authorized to request this loan on behalf of the Applicant. Applicant declares under penalty of law that all facts given and information attached are true and correct. Applicant authorizes SELP to verify information necessary for loan analysis. Applicant authorizes SELP to use their name, address, project information and project photos to explain or promote the loan program.

I understand my loan may include a prepayment penalty and I have enclosed	osed an application and underwriting fee of: \$
Authorized Signature	Date
Print Name	
Title	