

# 2008 Tax-credit Certified Technician Application (For Technicians Certified in 2007)

The Oregon Department of Energy maintains a list of companies that employ tax-credit certified technicians. These people are authorized by the Department of Energy to verify that equipment/system has been installed according to Residential Energy Tax Credit performance and quality standards.

To maintain certification status for 2008, you must complete this application, sign the agreement, participate in an Oregon Department of Energy tax-credit update conference call and successfully meet the training requirements for the specific technology.

## 1. Technician Identification

Name \_\_\_\_\_  
Home Address \_\_\_\_\_  
City, State Zip \_\_\_\_\_

E-mail \_\_\_\_\_  
Home Phone \_\_\_\_\_

## 2. Employer Information

Company Name \_\_\_\_\_  
CCB License Number (required) \_\_\_\_\_  
Address \_\_\_\_\_  
City, State Zip \_\_\_\_\_

Contact \_\_\_\_\_  
Phone \_\_\_\_\_  
Fax \_\_\_\_\_  
E-mail \_\_\_\_\_

## 3. Technologies

Check the technologies that you provide installation services for:

- Solar Electric (PV)
- Solar Thermal
- Geothermal Heat Pump
- Duct Testing
- High Performance Heat Pump/Air Conditioning Diagnostics

## 4. Oregon Department of Energy Tax-credit Update

- Yes. I participated (or plan to participate) in Oregon Department of Energy tax-credit conference telephone call update.  
Date participated (or expect to participate) in update conference call \_\_\_\_\_

## 5. Technical Expertise

### Solar Electric

- Yes. I submitted a minimum of two (2) tax credit applications for a solar electric Residential Energy Tax Credit that were approved for 2007. (The Oregon Department of Energy has record of the applications you submitted.)
- Yes. I completed a minimum of two (2) hours of Oregon Solar Energy Industries Association (OSEIA) approved solar-related continuing education in 2007. Please report:  
Name of course: \_\_\_\_\_  
Name of trainer and organization: \_\_\_\_\_  
Date of course: \_\_\_\_\_ Hours of credit for course: \_\_\_\_\_

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## Solar Thermal

- Yes. I submitted a minimum of two (2) tax credit applications for a solar thermal Residential Energy Tax Credit that were approved for 2007. (The Oregon Department of Energy has record of the applications you submitted.)
- Yes. I completed a minimum of two (2) hours of Oregon Solar Energy Industries Association (OSEIA)-approved solar-related continuing education in 2007. Please report:  
Name of course: \_\_\_\_\_  
Name of trainer and organization: \_\_\_\_\_  
Date of course: \_\_\_\_\_  
Hours of credit of course: \_\_\_\_\_

## Geothermal

- Yes. I submitted a minimum of one (1) tax credit application for a geothermal Residential Energy Tax Credit approved for 2007. (The Oregon Department of Energy has record of the applications you submitted.) **OR**
- Yes. I completed a minimum of two (2) hours of relevant install training, community college HVAC course or training approved by the Director of the Oregon Department of Energy in 2007. Please report:  
Name of course: \_\_\_\_\_  
Name of trainer and organization: \_\_\_\_\_  
Date of course: \_\_\_\_\_  
Hours of credit of course: \_\_\_\_\_

## Duct Testing

- Yes. I submitted a minimum of four (4) tax credit applications for duct testing for a Residential Energy Tax Credit approved for 2007. (The Oregon Department of Energy has record of the applications you submitted.) **AND**
- Yes. I have maintained current requisite technical certification with Performance Tested Comfort Systems (PTCS) for 2008. PTCS ID# \_\_\_\_\_

## Heat Pump/Air Conditioning Diagnostics

- Yes. I submitted a minimum of four (4) tax credit applications for diagnostic testing for a Residential Energy Tax Credit approved for 2007. (The Oregon Department of Energy has record of the applications you submitted.) **AND 1 of the following:**
- Yes. I have maintained current requisite technical certification and licensing with Proctor Engineering CheckMe! for 2008. CheckMe! ID # \_\_\_\_\_ **OR**
- Yes. I have maintained current requisite technical certification with Performance Tested Comfort Systems (PTCS) for 2008. PTCS ID# \_\_\_\_\_

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## 6. Agreement and Signature

Requirements of a Tax-Credit Certified Technician include the following. There may be other requirements.

A Tax-Credit Certified Technician must:

1. Assure the system is of the high quality, performance and durability.
2. Assure the system owners have received a one-year full written warranty for the system that lasts no less than 12 months after the system is installed.
3. Complete requirements specified for the technology and participate in annual update telephone conference call.
4. Deal with both the Oregon Department of Energy staff and Oregon consumers in good faith with the highest professional conduct and adhere to tax credit program rules.
5. Assure that all installations are done in accordance with local building codes and have been properly permitted.
6. Provide the owner with a user manual.
7. Explain proper operation and maintenance of the system to the owner.
8. Complete the technical information on the tax credit application, sign the tax credit application to verify installation and present the tax credit application to the owner to submit to the Oregon Department of Energy.
9. Explain the tax credit application process and pass-through option to the owner.
10. Not make false claims regarding Oregon Department of Energy tax-credit certification.

By signing below I agree to adhere the most current rules governing Oregon's Residential Energy Tax Credit Program (OAR 330-070), and additional requirements listed above. I understand that failure to meet these requirements is grounds for revocation of this certification by the Oregon Department of Energy. I certify that the information provided is complete and accurate.

I will contact the Oregon Department of Energy of any changes to the information provided within 30 days of said change.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date