

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TENNESSEE**

IN RE

CASE NO. _____

(Case Name)

CHAPTER 11

Debtor(s)

**MONTHLY OPERATING REPORT
FOR INDIVIDUALS**

FOR MONTH ENDING _____, 20__

**Comes now _____, debtor in possession,
and hereby submits its Monthly Operating Report for the period commencing
_____ and ending _____ as shown by the report and
exhibits consisting of _____ pages and containing the following, as indicated:**

- _____ **Statement of Income (Loss)**
- _____ **Statement of Assets and Liabilities**
- _____ **Reconciliation of Cash/Cash Disbursements Detail (Exhibit A)**
- _____ **Detail of Post-Petition Liabilities (Exhibit B)**
- _____ **Transfer of Property (Exhibit C)**
- _____ **Certificate of Service**

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Court Clerk and a copy delivered to the parties as listed on the attached Certificate of Service.

Date: _____

DEBTOR-IN-POSSESSION

(Signature)

Name and Title: _____
(Print or Type)

Address: _____

Telephone Number: _____

NOTE: These report forms are available on our website at www.usdoj.gov/ust/r08/tennessee/chattanooga_staff.htm (the space between “chattanooga” and “staff” is an underscore)

For more information, contact:

Tom DuBose
Bankruptcy Analyst
Office of U. S. Trustee
31 E. 11st Street, 4th Floor
Chattanooga, TN 37402
(423) 752-5159
Tom.DuBose@usdoj.gov

CASE NAME: _____

CASE NUMBER: _____

STATEMENT OF INCOME (LOSS)
MONTH ENDING _____

I. INCOME (LIST SOURCES)	<u>CURRENT MONTH</u>	<u>FILING TO DATE</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
II. PURCHASES	_____	_____
III. GROSS PROFIT (SEC. I LESS SEC. II)	_____	_____
IV. GENERAL EXPENSES	_____	_____
Advertising	_____	_____
Accounting	_____	_____
Bank Charges	_____	_____
Compensation to Officers, Partners or Proprietors	_____	_____
Contributions	_____	_____
Dues & Subscriptions	_____	_____
Equipment Rental	_____	_____
Insurance	_____	_____
Interest	_____	_____

	<u>CURRENT MONTH</u>	<u>FILING TO DATE</u>
Legal	_____	_____
Other Wages	_____	_____
Postage	_____	_____
Property Taxes	_____	_____
Rent	_____	_____
Repair & Maintenance	_____	_____
Supplies	_____	_____
Taxes - Payroll & Other	_____	_____
Telephone	_____	_____
Travel Expense	_____	_____
Utilities	_____	_____
Vehicle Expense	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
TOTAL EXPENSES:	_____	_____
NET INCOME OR LOSS (SEC. III LESS SEC. IV)	_____	_____

CASE NAME: _____

CASE NUMBER: _____

STATEMENT OF ASSETS AND LIABILITIES
MONTH ENDING _____

I. ASSETS (from Schedules A and B)

AMOUNT

Cash (from "Ending Cash", Exhibit A) _____

Securities and other short
term liquid assets _____

Accounts receivable _____

Inventory:
Beginning of period _____
End of period _____

Other current assets (itemize):

Long-term assets - include
equipment, buildings and
property (itemize):

Total Assets _____

II. LIABILITIES

AMOUNT

**Postpetition (from “Total Amount Due”,
Exhibit B)**

Prepetition (itemize):

**Secured (from bankruptcy petition
Schedule D)**

**Priority (from bankruptcy petition
Schedule E)**

**Unsecured (from bankruptcy petition
Schedule F)**

Total Liabilities

EXHIBIT A [Complete an Exhibit A for each bank account]

CASE NAME: _____

CASE NUMBER: _____

RECONCILIATION OF CASH
MONTH ENDING _____

BANK NAME _____

ACCOUNT NO. _____

BEGINNING CASH PER BOOKS _____

PLUS RECEIPTS _____

PLUS TRANSFERS IN * _____

LESS DISBURSEMENTS
{LIST BELOW} { _____ }

LESS TRANSFERS OUT * { _____ }

ENDING CASH PER BOOKS
(to "Cash", Statement
of Assets and Liabilities) _____

* Use Transfer line only for transfers between multiple bank accounts.

CASH DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>	<u>PURPOSE</u>
-------------	--------------	---------------	----------------

TOTAL DISBURSEMENTS: _____

EXHIBIT B

CASE NAME: _____

DETAIL OF POST PETITION LIABILITIES

CASE NUMBER: _____

MONTH ENDED: _____

	DATE INCURRED	DATE DUE	AMOUNT DUE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS
PAYROLL TAX	_____	_____	_____	_____	_____	_____	_____
SALES TAX	_____	_____	_____	_____	_____	_____	_____
RENT	_____	_____	_____	_____	_____	_____	_____
OTHER (LIST SEPARATELY)	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
TOTALS (TO SECTION II, STATEMENT OF ASSETS & LIABILITIES):	_____	_____	_____	_____	_____	_____	_____

I HEREBY SWEAR (OR AFFIRM) THAT ALL POST PETITION DEBTS OR OBLIGATIONS (INCLUDING TAXES TO ALL TAXING AUTHORITIES) ARE BEING PAID ON A TIMELY BASIS. (IF NOT, ATTACH EXPLANATION)

SIGNATURE

EXHIBIT C

CASE NAME: _____

CASE NUMBER: _____

During the current period has any property of the debtor been sold or otherwise transferred other than in the ordinary course of the debtor's business?

If so, give a description of the property, to whom it was transferred, the date of the transfer, costs and expenses associated with the transfer (including all seller closing costs and loan payoff amounts) and the net amount received. If available, attach a copy of the settlement statement associated with the closing.

CERTIFICATE OF SERVICE

I hereby certify that a true copy of the foregoing Monthly Operating Report was sent by U. S. Mail properly addressed and with correct postage to the persons or offices listed below.

Done this _____ day of _____, 20____.

(Signature)

(Printed name)

(Street address)

(City, state, zip)

(Telephone)

ORIGINAL FILED WITH:

U. S. Bankruptcy Court
31 E. 11th Street
Chattanooga, TN 37402
[electronically]

COPIES MAILED TO:

[CASES WITH IRS DEBT]

Internal Revenue Service
SB/SE - Insolvency
801 Broadway, MDP 146
Nashville, TN 37203

Members of Creditors Committee
(if applicable list names and
addresses on separate sheet)