FAMILY QUESTIONNAIRE INCOME SECTION RULES FOR ADMINISTRATION

FOR THE PURPOSE OF ADMINISTERING THE INCOME SECTION:

- A FAMILY INCLUDES INDIVIDUALS AND GROUPS OF INDIVIDUALS WHO ARE RELATED BY BIRTH, MARRIAGE OR ADOPTION. STEP CHILDREN, PARENTS OR SIBLINGS ARE INCLUDED. IT ALSO INCLUDES UNMARRIED PARTNERS IF THEY HAVE A BIOLOGICAL OR ADOPTIVE CHILD IN COMMON. IT DOES NOT INCLUDE UNMARRIED PARTNERS WHO DO NOT HAVE A CHILD IN COMMON, FOSTER PARENTS OR FOSTER CHILDREN. NOTE: INDIVIDUALS LIVING ALONE OR WITH OTHER UNRELATED INDIVIDUALS ARE REFERRED TO AS "UNRELATED INDIVIDUALS"
- ONE INCOME SECTION IS ADMINISTERED FOR EACH FAMILY AND FOR EACH UNRELATED INDIVIDUAL.
- TOTAL HOUSEHOLD INCOME QUESTIONS ARE ASKED FOR EVERY FAMILY QUESTIONNAIRE COMPLETED WITHIN A HOUSEHOLD (SEE UNNUMBERED BOX)

INCOME – INQ Target Group: SP, Family, Household

INQ.020 The next questions are about {your/your combined family} income. When answering these questions, please remember that by {"income/combined family income"}, I mean {your income/your income **plus** the income of {NAMES OF OTHER NHANES FAMILY MEMBERS} for {LAST CALENDAR YEAR}. Did {you/you or OTHER FAMILY MEMBERS 16+} receive income in {LAST CALENDAR YEAR} from **wages** and salaries?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

INQ.012 Did {you/you or **any** family members 16 and older} receive income in {LAST CALENDAR YEAR} from **self-employment** including business and farm income?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 1B	
OMITTED	

BOX 1C	
OMITTED	

INQ.030 When answering the next questions about different kinds of income members of your family might have received in {LAST CALENDAR YEAR}, please consider that we also want to know about family members less than 16 years old. Did {you/you or **any** family members living here, that is: you or NAME(S) OF OTHER FAMILY MEMBERS} receive income in {LAST CALENDAR YEAR} from **Social Security** or **Railroad Retirement**?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 1D

OMITTED

BOX [·]	1E
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OMITTED

INQ.060 Did {you/you or **any** family members living here} receive **any disability** pension [other than Social Security or Railroad Retirement] in {LAST CALENDAR YEAR}?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 2A	
OMITTED	

INQ.080 Did {you/you or **any** family members living here} receive **retirement or survivor pension** [other than Social Security or Railroad Retirement or disability pension] in {LAST CALENDAR YEAR}?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 2B	
OMITTED	

INQ.090 Did {you/you or any family members living here} receive Supplemental Security Income [SSI] in {LAST CALENDAR YEAR}?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 2C	
OMITTED	

BOX 3A	
OMITTED	

INQ.132 Did {you/you or **any** family members living here} receive any **cash** assistance from a state or county welfare program such as {DISPLAY SPECIFIC STATE PROGRAMS} in {LAST CALENDAR YEAR}?

CAPI INSTRUCTION:

DISPLAY FULL NAMES OF ALL STATE PROGRAMS FOR STATE IN WHICH INTERVIEW IS BEING CONDUCTED. NAMES FOR EACH STATE WILL BE SENT TO PROGRAMMING IN A SEPARATE FILE.

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 3AA	
OMITTED	

BOX 3B	
OMITTED	

INQ.140 Did {you/you or **any** family members living here} receive **interest** from savings or other bank accounts or income from dividends received from stocks or mutual funds or net rental income from property, royalties, estates, or trusts in {LAST CALENDAR YEAR}?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 3C	
OMITTED	

INQ.150 Did {you/you or **any** family members living here} receive income in {LAST CALENDAR YEAR} from child support, alimony, contributions from family or others, VA payments, worker's compensation, or unemployment compensation?

YES	1
NO	2
REFUSED	7
DON'T KNOW	9

BOX 3D	
OMITTED	

BOX 4A

OMITTED

BOX 4C

OMITTED

BOX 4B OMITTED

BOX 5

OMITTED

BOX 7

ASK INQ.200 - 230 FOR EACH CPS FAMILY IN THE FAMILY.

FOR THE PURPOSE OF ADMINISTERING THE QUESTIONS ABOUT TOTAL INCOME:

- A CPS FAMILY INCLUDES INDIVIDUALS AND GROUPS OF INDIVIDUALS WHO ARE RELATED BY BIRTH, MARRIAGE OR ADOPTION. STEP CHILDREN, PARENTS OR SIBLINGS ARE INCLUDED. IT ALSO INCLUDES UNMARRIED PARTNERS IF THEY HAVE A BIOLOGICAL OR ADOPTIVE CHILD IN COMMON. IT DOES NOT INCLUDE UNMARRIED PARTNERS WHO DO NOT HAVE A CHILD IN COMMON, FOSTER PARENTS OR FOSTER CHILDREN. NOTE: INDIVIDUALS LIVING ALONG OR WITH OTHER UNRELATED INDIVIDUALS ARE REFERRED TO AS "UNRELATED INDIVIDUALS".
- TOTAL INCOME IS ADMINISTERED FOR THE CPS FAMILY AND FOR THE ENTIRE HOUSEHOLD.

INQ.200 Now I am going to ask about the **total income** for {you/NAME(S) OF CPS FAMILY MEMBERS} in {LAST CALENDAR YEAR}, including income from all sources we have just talked about such as wages, salaries, Social Security or retirement benefits, help from relatives and so forth. Can you tell me that amount before taxes?

CAPI INSTRUCTIONS:

- DISPLAY "YOU" IF ONLY 1 PERSON IN THE FAMILY.
- DISPLAY "NAMES OF FIRST/NEXT CPS FAMILY MEMBERS" IF THERE IS MORE THAN 1 PERSON IN THE FAMILY.

\$ |____| (GO TO BOX 8A)

REFUSED	7777777777	(INQ.220)
		(
DON'T KNOW	99999999999	(INQ.220)

CAPI INSTRUCTION:

- REQUIRE DOUBLE ENTRY OF INCOME.
- SCREEN SHOULD READ:
 - "INCOME FOR {NAMES OF FAMILY MEMBERS} HAS BEEN RECORDED AS {INCOME ENTERED IN INQ.200} DOUBLE ENTRY OF INCOME REQUIRED."
- IF ENTRIES DO NOT MATCH, DISPLAY BOTH ENTRIES. INTERVIEW SHOULD SELECT ENTRY TO CORRECT.

BOX 5A

OMITTED

INQ.220 You may not be able to give us an exact figure for {your/NAME(S) OF CPS FAMILY MEMBERS} income, but can you tell me if this income in {LAST CALENDAR YEAR} was . . .

PROBE: Income is important in analyzing the health information we collect. For example, this information helps us to learn whether persons in one income group use certain types of medical services or have certain conditions more or less often than those in another group.

CAPI INSTRUCTIONS:

- DISPLAY "YOUR" IF ONLY 1 PERSON IN THE FAMILY.
- DISPLAY "NAMES OF FIRST/NEXT CPS FAMILY MEMBERS" IF THERE IS MORE THAN 1 PERSON IN THE FAMILY.

\$20,000 or more, or	1	
less than \$20,000?	2	
REFUSED	7	(BOX 8)
DON'T KNOW	9	(BOX 8)

INQ.230 Of these income groups, can you tell me which letter **best** represents {your/NAME(S) OF FIRST/NEXT a/b CPS FAMILY MEMBERS} income in {LAST CALENDAR YEAR}?

HAND CARD {INQ2/INQ3}

ENTER LETTER(S) CORRESPONDING TO TOTAL COMBINED FAMILY INCOME.

CAPI INSTRUCTIONS:

- DISPLAY "YOUR" IF ONLY 1 PERSON IN THE FAMILY.
- DISPLAY "NAMES OF FIRST/NEXT CPS FAMILY MEMBERS" IF THERE IS MORE THAN 1 PERSON IN THE FAMILY.

А	Ι	Q	Y	GG	00
В	J	R	Z	HH	PP
С	К	S	AA	II	QQ
D	L	Т	BB	JJ	RR
Е	Μ	U	CC	KK	
F	Ν	V	DD	LL	
G	0	W	EE	MM	
Н	Р	Х	FF	NN	

REFUSED	77
DON'T KNOW	99

BOX 6	
OMITTED	

BOX 8

END LOOP 2: ASK INQ.200 – INQ.230 FOR NEXT CPS FAMILY. IF NO NEXT CPS FAMILY, CONTINUE.

BOX 9

CHECK ITEM INQ.240:

IF THERE IS MORE THAN ONE FAMILY IN THE HOUSEHOLD, CONTINUE. OTHERWISE, GO TO END OF SECTION.

INQ.250 Now I am going to ask you about the total **household** income for the persons we have talked about plus NAMES OF ALL OTHER PERSONS IN ADDITIONAL FAMILIES (MEMBERS OF FAMILIES WHO ARE NOT INCLUDED IN THIS QUESTIONNAIRE) in {LAST CALENDAR YEAR}, including income from all sources we have just talked about such as wages, salaries, Social Security or retirement benefits, help from relatives and so forth. Can you tell me that amount before taxes?

CAPI INSTRUCTION:

- REQUIRE DOUBLE ENTRY OF INCOME.
- SCREEN SHOULD READ: "INCOME FOR YOUR HOUSEHOLD HAS BEEN RECORDED AS {INCOME ENTERED IN INQ.250} DOUBLE ENTRY OF INCOME REQUIRED."
- IF ENTRIES DO NOT MATCH, DISPLAY BOTH ENTRIES. INTERVIEW SHOULD SELECT ENTRY TO CORRECT.
- INQ.260 You may not be able to give us an exact figure for your total household income, but can you tell me if this income in {LAST CALENDAR YEAR} was . . .

PROBE: Income is important in analyzing the health information we collect. For example, this information helps us to learn whether persons in one income group use certain types of medical services or have certain conditions more or less often than those in another group.

\$20,000 or more, or	1	
less than \$20,000?	2	
REFUSED	7	(END OF SECTION)
DON'T KNOW	9	(END OF SECTION)

INQ.270 Of these income groups, can you tell me which letter **best** represents your total household income in {LAST CALENDAR YEAR}?

HAND CARD {INQ2/INQ3}

ENTER LETTER(S) CORRESPONDING TO TOTAL COMBINED HOUSEHOLD INCOME.

А	I	Q	Y	GG	00
В	J	R	Z	HH	PP
С	К	S	AA	II	QQ
D	L	Т	BB	JJ	RR
E	Μ	U	CC	KK	
F	Ν	V	DD	LL	
G	0	W	EE	MM	
Н	Р	Х	FF	NN	
		REFUSED			77
DON'T KNOW 99					

END OF SECTION

INQ3

- A. Less than \$1,000 K. \$10,000 \$10,999
 - \$1,000 \$1,999 L. \$11,000 \$11,999
- C. \$2,000 \$2,999
 - D. \$3,000 \$3,999

Β.

- E. \$4,000 \$4,999
- F. \$5,000 \$5,999
- G. \$6,000 \$6,999
- H. \$7,000 \$7,999
- I. \$8,000 \$8,999
- J. \$9,000 \$9,999

- M. \$12,000 \$12,999
- N. \$13,000 \$13,999
- O. \$14,000 \$14,999
- P. \$15,000 \$15,999
- Q. \$16,000 \$16,999
- R. \$17,000 \$17,999
- S. \$18,000 \$18,999
- T. \$19,000 \$19,999

INQ2

- U. \$20,000 \$20,999
- V. \$21,000 \$21,999
- W. \$22,000 \$22,999
- X. \$23,000 \$23,999
- Y. \$24,000 \$24,999
- Z. \$25,000 \$25,999
- AA. \$26,000 \$26,999
- BB. \$27,000 \$27,999
- CC. \$28,000 \$28,999
- DD. \$29,000 \$29,999
- EE. \$30,000 \$30,999
- FF. \$31,000 \$31,999

- GG. \$32,000 \$32,999
- HH. \$33,000 \$33,999
- II. \$34,000 \$34,999
- JJ. \$35,000 \$39,999
- KK. \$40,000 \$44,999
- LL. \$45,000 \$49,999
- MM. \$50,000 \$54,999
- NN. \$55,000 \$59,999
- OO. \$60,000 \$64,999
- PP. \$65,000 \$69,999
- QQ. \$70,000 \$74,999
- RR. \$75,000 and over