

Annual Brokerage Plan Benefit Levels

Plan Start Date	General Fund Basic Benefit Level	General Fund with Mid-Level Basic Supplement	General Fund with Full Basic Supplement	Waivered Basic Benefit Level	Waivered Benefit plus ADL Supplement	Waivered with Mid-Level Basic Supplement	Waivered with Mid-Level Basic Supplement and ADL Supplement	Waivered with Full Basic Supplement	Waivered with Full Basic Supplement and ADL Supplement*
Jul-06	\$ 3,840	\$ 5,760	\$ 8,000	\$ 9,600	\$ 12,067	\$ 14,400	\$ 16,867	\$ 19,999	\$ 22,466
Aug-06	\$ 3,858	\$ 5,787	\$ 8,037	\$ 9,645	\$ 12,123	\$ 14,467	\$ 16,946	\$ 20,092	\$ 22,571
Sep-06	\$ 3,876	\$ 5,814	\$ 8,075	\$ 9,690	\$ 12,180	\$ 14,534	\$ 17,024	\$ 20,186	\$ 22,676
Oct-06	\$ 3,894	\$ 5,841	\$ 8,112	\$ 9,734	\$ 12,236	\$ 14,602	\$ 17,103	\$ 20,279	\$ 22,781
Nov-06	\$ 3,912	\$ 5,868	\$ 8,149	\$ 9,779	\$ 12,292	\$ 14,669	\$ 17,182	\$ 20,372	\$ 22,885
Dec-06	\$ 3,930	\$ 5,894	\$ 8,187	\$ 9,824	\$ 12,349	\$ 14,736	\$ 17,261	\$ 20,466	\$ 22,990
Jan-07	\$ 3,948	\$ 5,921	\$ 8,224	\$ 9,869	\$ 12,405	\$ 14,803	\$ 17,339	\$ 20,559	\$ 23,095
Feb-07	\$ 3,965	\$ 5,948	\$ 8,261	\$ 9,914	\$ 12,461	\$ 14,870	\$ 17,418	\$ 20,652	\$ 23,200
Mar-07	\$ 3,983	\$ 5,975	\$ 8,299	\$ 9,958	\$ 12,518	\$ 14,938	\$ 17,497	\$ 20,746	\$ 23,305
Apr-07	\$ 4,001	\$ 6,002	\$ 8,336	\$ 10,003	\$ 12,574	\$ 15,005	\$ 17,575	\$ 20,839	\$ 23,410
May-07	\$ 4,019	\$ 6,029	\$ 8,373	\$ 10,048	\$ 12,630	\$ 15,072	\$ 17,654	\$ 20,932	\$ 23,514
Jun-07	\$ 4,037	\$ 6,056	\$ 8,411	\$ 10,093	\$ 12,686	\$ 15,139	\$ 17,733	\$ 21,026	\$ 23,619
Jul-07	\$ 4,055	\$ 6,083	\$ 8,448	\$ 10,138	\$ 12,743	\$ 15,206	\$ 17,812	\$ 21,119	\$ 23,724
Aug-07	\$ 4,062	\$ 6,093	\$ 8,463	\$ 10,155	\$ 12,765	\$ 15,233	\$ 17,843	\$ 21,156	\$ 23,766
Sep-07	\$ 4,069	\$ 6,104	\$ 8,478	\$ 10,173	\$ 12,787	\$ 15,260	\$ 17,874	\$ 21,193	\$ 23,807
Oct-07	\$ 4,076	\$ 6,115	\$ 8,492	\$ 10,191	\$ 12,810	\$ 15,286	\$ 17,905	\$ 21,230	\$ 23,849
Nov-07	\$ 4,083	\$ 6,125	\$ 8,507	\$ 10,209	\$ 12,832	\$ 15,313	\$ 17,936	\$ 21,267	\$ 23,890
Dec-07	\$ 4,090	\$ 6,136	\$ 8,522	\$ 10,226	\$ 12,854	\$ 15,339	\$ 17,968	\$ 21,304	\$ 23,932
Jan-08	\$ 4,098	\$ 6,147	\$ 8,537	\$ 10,244	\$ 12,877	\$ 15,366	\$ 17,999	\$ 21,341	\$ 23,973
Feb-08	\$ 4,105	\$ 6,157	\$ 8,551	\$ 10,262	\$ 12,899	\$ 15,392	\$ 18,030	\$ 21,378	\$ 24,015
Mar-08	\$ 4,112	\$ 6,168	\$ 8,566	\$ 10,280	\$ 12,921	\$ 15,419	\$ 18,061	\$ 21,415	\$ 24,056
Apr-08	\$ 4,119	\$ 6,179	\$ 8,581	\$ 10,298	\$ 12,944	\$ 15,446	\$ 18,092	\$ 21,452	\$ 24,098
May-08	\$ 4,126	\$ 6,189	\$ 8,596	\$ 10,315	\$ 12,966	\$ 15,472	\$ 18,124	\$ 21,489	\$ 24,139
Jun-08	\$ 4,133	\$ 6,200	\$ 8,611	\$ 10,333	\$ 12,988	\$ 15,499	\$ 18,155	\$ 21,525	\$ 24,181
Jul-08	\$ 4,140	\$ 6,211	\$ 8,625	\$ 10,351	\$ 13,011	\$ 15,525	\$ 18,186	\$ 21,562	\$ 24,222

* Per OAR 411-340-0130(4)(g)(E) Only brokerage customers eligible for both the full basic supplement and the ADL supplement as of June 30, 2005 may be eligible for both.