

Export Outlook for Solid Wood Products

Revised FY 2006 Forecast:  \$100 Million to \$6.1 Billion

Initial FY 2007 Forecast: \$6.2 Billion

Revised FY 2006 Forecast

Key Developments

- Exports to Mexico rise on strength of lumber and panel products

Initial FY 2007 Projections

Upside Developments

- China's demand for hardwood logs, lumber & veneer for furniture production remains strong
- Caribbean softwood lumber demand, especially treated lumber, remains strong reflecting hurricane-related rebuilding

Downside Developments

- Softwood exports to Japan losing market share to China & Malaysia

Wild Cards

- Impact of slowing US housing mkt

