

Export Outlook for Fishery Products

Revised FY 2006 Forecast: Unchanged at \$4.0 Billion

Initial FY 2007 Forecast: Record \$4.2 Billion

Revised FY 2006 Forecast

Key Developments

□ The 2006 Alaska sockeye salmon harvest is down only 7% rather than the 18% forecast

Initial FY 2007 Projections

Upside Developments

□ Exports to China and the European Union (both up 14 to 16% by value and quantity) continue to increase

□ Mackerel exports (up 77% by value and 66% by quantity over 2005 record exports) are expected to continue to increase

Wild Cards

□ Size of U.S. harvests of lobster, salmon, and other species

