

Export Outlook for Horticultural Products

Revised FY 2006 Forecast:  \$300 Million to \$16.7 Billion

Initial FY 2007 Forecast: Record \$18.4 Billion

Revised FY 2006 Forecast *Key Developments*

- “Horticultural products” redefined to include pulses, raising exports by \$375 million

Initial FY 2007 Projections

Upside Developments

- Fresh fruits and vegetables- ample supplies with strong demand in major markets
- Treenuts- strong domestic production and prices with continued international demand

Downside Developments

- Wine sales and pulses remain flat

Wild Cards

- Weather impacts on U.S. production

Export Value (\$Bil)

