# Export Outlook for Cotton Revised FY 2006 Forecast: 1\$300 Million to \$4.9 Billion Initial FY 2007 Forecast: Record \$5.1 Billion

### Revised FY 2006 Forecast *Key Developments*

Shipping volumes to China remain high

## Initial FY 2007 Projections

### Upside Developments

Continued strong import demand from China

World trade volume likely to remain high

## Downside Developments

Smaller US crop in 2006
Stronger export competition from India

#### Wild Cards

□ How much the U.S. crop will decrease

Export Value (\$Bil)

