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Report Highlights:

Canada is the No. 2 market for U.S. exports of fish and seafood. Total U.S. fish and seafood sales to Canada during 2005 reached a record at \$681 million, a 5.3% increase over the 2004 level of \$647 million. This report highlights recent developments in Canadian fish product production and trade. The marketing section identifies the U.S. edible fish and seafood products that are in the highest demand by Canadian fish and seafood importers.

Includes PSD Changes: No
Includes Trade Matrix: No
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Executive Summary

- * Preliminary information by Fisheries and Oceans Canada shows Canada's total commercial catch for all fish and shellfish species during 2005 at 1,027,798 metric tons live weight, down 4.1% from the revised 2004 level of 1,071,182 metric tons. Most of the decline was attributable to a lower shellfish catch, but the pelagic and other finfish catch was also lower.
- * During 2004, and for the second consecutive year, Canadian aquaculture (i.e., farmed-raised fish and seafood) was lower. Salmon output slipped to 96,774 metric tons, a decline of almost 8% from the year earlier and accounted for most of the decline.
- * After Japan, Canadian is the No. 2 market for U.S. exports of fish and seafood, but in recent years, sales to Canada have increased at a more rapid rate. Total U.S. fish and seafood sales to Canada during 2005 reached a record at \$681 million, a 5.3% increase over the 2004 level of \$647 million. On a value basis, the Canadian market accounted for 18% of total U.S. exports of edible fish and seafood exports.
- * China has emerged as a major fish and seafood supplier to Canada. Over the past ten years China's share of Canada's fish and seafood import market has increased from 4% to 18%. Virtually all the increased share captured by China has come at the expense of countries other than the United States and Thailand. China's fish and seafood exports to Canada are predominantly frozen fillets, shrimp and prawn, and squid.
- * For Canadian fish and seafood exporters, dependence on the U.S. market peaked in 2000 when 68% of the total volume of Canadian fish and seafood exports were destined for the United States. Since that time, Canadian fish and seafood exporters have significantly increased sales to offshore markets. As a result, dependence on the U.S. market fell to 49% of total in 2005. Over the 2000-2005 period, the annual average growth rate of Canadian fish and seafood exports to Russia rose 63%, to China, 33%, to Denmark, 16%, and to Japan, 7%. The annual average growth rate of Canadian fish and seafood exports to the United States was 1% during the same six-year period.
- * Canada has not renewed a 15% surtax that it levied on May 1, 2005 on imports of U.S. oysters, ornamental fish, certain frozen fish, and other non-fish and seafood items in retaliation for the U.S. Continued Dumping and Subsidy Offset Act of 2000, commonly known as the Byrd Amendment. On February 8, 2006, the United States prospectively repealed the Byrd Amendment and as a result, the Canadian government allowed the surcharges to expire on April 30, 2006.

Section I. Production

Preliminary information by Fisheries and Oceans Canada for 2005 shows Canada's total commercial catch for all fish and shellfish species at 1,027,798 metric tons live weight, down 4.1% from the revised 2004 level of 1,071,182 metric tons. Most of the decline was attributable to a lower shellfish catch particularly for scallops, which registered a decline of more than 30%, but the pelagic and other finfish catch was also lower. The 2005 groundfish catch, at 288,518 metric tons was the highest in several years. For 2006, post forecasts the fish and seafood catch to total about 1.1 million metric tons, virtually unchanged from the 2005 level, but indicative of an increase in shellfish output and a modest decline in the groundfish and pelagic catch.

Canada: Fish & Shellfish Commercial Catch				
(includes aquaculture)				
Landings in Metric Tons Live Weight				
SPECIES	2003	2004	2005	2006
	Revised	Revised	Prelim.	Post Forecast
Groundfish	256,556	248,614	288,518	280,000
Pelagic & Other Finfish	348,020	331,136	318,710	310,000
Shellfish	466,350	491,432	420,570	435,000
SUBTOTAL	1,070,926	1,071,182	1,027,798	1,025,000
Other:				
Marine Plants, Roe, etc.	48,969	45,144	17,407	25,000
FISHERY TOTAL	1,119,895	1,116,326	1,045,205	1,050,000
Source: DFO & Post				

Landings By Species

2005 ATLANTIC & PACIFIC COASTS COMMERCIAL LANDINGS, BY PROVINCE, preliminary
(metric tonnes, live weight)

Source: Fisheries & Oceans

	NS	NB	PE	QC	Nfld.	Total Atlantic	BC	Total Canada
Groundfish								
Cod	7,084	398	277	2,162	16,044	25,965	1,537	27,502
Haddock	20,149	3	0	0	269	20,421	0	20,421
Redfish spp.	7,973	5	0	220	7,806	16,005	18,265	34,270
Halibut	1,080	69	15	155	426	1,745	7,497	9,242
Flatfishes	2,262	24	237	734	17,074	20,331	22,396	42,727
Greenland turbot	721	104	0	3,072	11,721	15,618	0	15,618
Pollock	7,493	78	0	0	507	8,078	1,878	9,956
Hake	13,839	20	1	8	2,122	15,991	88,494	104,485
Cusk	897	0	0	0	4	901	0	901
Catfish	110	0	0	1	43	154	0	154
Skate	257	0	0	22	1,491	1,771	1,578	3,349
Dogfish	1,884	66	0	0	1	1,952	5,438	7,389
Other	2,933	1	10	8	1,708	4,659	7,844	12,503
Total	66,684	767	541	6,383	59,217	133,592	154,926	288,518
Pelagic & other finfish								
Herring	54,607	62,457	15,088	5,267	25,597	163,017	28,778	191,794
Mackerel	4,693	1,036	4,938	1,198	41,002	52,868	1	52,869
Swordfish	1,552	0	0	0	32	1,584	0	1,584
Tuna	885	0	176	0	33	1,094	1,039	2,134
Alewife	93	2,821	135	0	0	3,048	0	3,048
Eel	7	89	52	0	5	153	0	153
Salmon	0	0	0	0	0	0	27,043	27,043
Smelt	3	557	130	0	0	691	0	691
Capelin	0	0	0	339	36,311	36,650	0	36,650
Other	333	2	234	2	23	595	2,150	2,745
Total	62,173	66,963	20,753	6,806	103,004	259,700	59,010	318,710
Shellfish								
Clams/quahaugs	8,034	621	770	1,849	18,247	29,521	2,043	31,564
Oyster 1/	44	21	719	0	0	785	0	785
Scallop 2/	47,398	2,761	350	1,229	5,083	56,821	24	56,845
Squid	17	0	0	0	160	178	0	178
Mussel 3/	0	10	0	7	0	17	0	17
Lobster	23,840	5,706	8,264	3,393	2,741	43,944	0	43,944
Shrimp	22,199	6,557	0	17,422	114,854	161,031	2,862	163,893
Crab, Queen	15,608	16,137	3,428	16,219	43,937	95,329	0	95,329
Crab, Other	1,744	2,333	2,989	2,212	451	9,729	5,294	15,023
Sea urchin	278	1,231	0	100	194	1,802	2,126	3,928
Other	2,463	1,719	35	1,624	1,431	7,272	1,794	9,066
Total	121,625	37,096	16,555	44,054	187,098	406,427	14,143	420,570
Seafish/Shellfish	250,481	104,826	37,849	57,243	349,319	799,719	228,080	1,027,798
Marine plants	0	1	0	0	0	1	0	1
Lumpfish roe	0	0	0	63	1,147	1,210	0	1,210
Miscellaneous	240	11,039	2,876	0	1,961	16,116	80	16,195
Total	240	11,040	2,876	63	3,107	17,327	80	17,406
GRAND TOTAL 4/	250,721	115,867	40,725	57,306	352,427	817,045	228,159	1,045,205

(1) Oyster: BC data now reported under Aquaculture. Atlantic includes wild and farmed data.

(2) Scallop includes meat with roe.

(3) PEI mussels are now classified under "aquaculture" because they are a farmed product.

(4) Totals may not add up due to rounding.

Section II. Aquaculture

After two years of successive decline, total Canadian aquaculture (i.e., farmed-raised) production was higher during 2005. Total production reached 154,083 metric tons, up more than 6% from a year ago reflecting a sharp increase in total finfish output. Salmon output rose to 98,441 metric tons, 2% above 96,774 metric tons a year earlier. Farm-raised shellfish production during 2005 reached 38,283 metric tons, up 1% from 37,925 metric tons during 2004.

Aquaculture, production and value¹, by province and Canada — 2005

	Newfoundland and Labrador	Prince Edward Island	New Scotia	New Brunswick	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	Canada
	Tonnes										
Production											
Salmon ²	x	x	x	35,050	0	0	0	0	0	53,441	98,441
Trout ²	0	0	0	300	300	4,000	11	x	x	172	4,723
Steelhead ²	x	0	x	0	0	0	0	0	0	0	0
Other finfish ²	x	x	x	x	x	x	x	x	x	x	12,536
Total finfish²	5,000	10	1,244	35,350	300	4,000	11	x	x	53,563	115,800
Oars	0	0	0	0	0	0	0	0	0	1,700	1,700
Oysters ⁴	0	7,437	252	1,777	0	0	0	0	0	7,056	12,352
Mussels ⁴	3,157	16,054	2,305	303	753	0	0	0	0	75	12,647
Scallops ⁵	0	0	11	0	0	0	0	0	0	298	297
Other shellfish	0	0	670	0	162	0	0	0	0	0	352
Total shellfish	3,157	16,054	3,213	2,357	915	0	0	0	0	9,730	38,283
Total aquaculture⁶	8,163	16,024	4,417	37,657	1,215	4,000	11	x	x	73,263	154,083
Re-stocking ⁷	-	-	-	-	910	-	-	-	-	-	910
Total aquaculture (including re-stocking)⁸	8,163	16,024	4,417	37,657	2,125	4,000	11	x	x	73,263	154,993

Section III. Consumption

Statistics Canada did not publish fish consumption data for 2004 and 2005. The table below shows the latest per capita data including the post estimate for 2004. According to officials at Statistics Canada, the per capita consumption data series for fish is expected to be updated and published on the Statistics Canada website on October 25, 2006.

Canada: Fish & Seafood Per Capita Consumption

Units: kilograms, edible weight

	1999	2000	2001	2002	2003	2004*
Seafish						
-Fresh & Frozen	4.82	4.51	4.39	4.01	4.42	4.50
-Processed	2.50	2.19	2.67	2.96	2.80	2.80
Shellfish	2.29	2.35	2.12	2.17	2.02	1.92
Freshwater Fish	0.42	0.46	0.47	0.43	0.53	0.51
TOTALS	10.03	9.51	9.65	9.55	9.78	9.73

Note: StatsCan reports that the 2004 data for seafish, fresh or frozen will not be available until the end of October 2006. The figure shown is a post estimate.

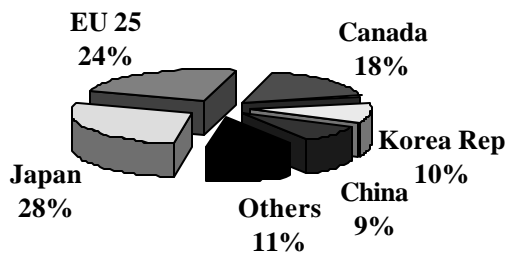
Source: Statistics Canada

Section IV. Trade

U.S. exports of fish and seafood to Canada during 2005 reached a record at \$681 million, a 5.3% increase over the 2004 level of \$647 million. Sales to Canada ranked second to Japan (\$1.1 billion) and accounted for 18% of the total value of all U.S. fish and seafood exports of \$3.9 billion. For more detail about the utilization of U.S. fish and seafood products in the Canadian market and about the leading U.S. fish and seafood product categories, see the Marketing Section.

Canada: An Important Market for U.S. Fish & Seafood Exports

Total U.S. Fish & Seafood Exports in Calendar Year 2005,
\$3.9 billion



Total Imports of Fish & Seafood

Total Canadian imports of fish and seafood during the first seven months of 2006 at 183,949 metric tons were up 7% from the 171,608 metric tons imported during the same period last year. On a quantity basis, Canadian imports of U.S. fish and seafood in the January to July period of 2006 slipped 2% from the previous year's level for the same period, while Canadian imports of product from China and Thailand rose 19% and 24% respectively. More information on the emergence of China as a major supplier to the Canadian import market for fish and seafood is available on the following page.

Canada: Total Fish & Seafood Imports, By Country

Units: Metric Tons

Country	January - December			Jan-July	Jan-July	% change
	2003	2004	2005	2004	2005	
-- The World --	336,118	343,252	341,327	171,608	183,949	7%
United States	144,323	148,395	137,292	68,031	66,408	-2%
China	38,465	51,124	62,094	28,412	33,884	19%
Thailand	48,300	46,738	50,868	26,109	32,255	24%
Vietnam	5,073	8,930	10,712	5,703	6,017	6%
Chile	8,300	9,208	9,312	5,447	6,229	14%
Taiwan	7,481	6,786	6,994	3,167	4,175	32%
India	5,600	6,444	6,797	3,421	3,799	11%
Norway	12,010	7,504	6,741	3,528	2,928	-17%
Philippines	6,276	9,224	6,235	3,497	2,770	-21%
Indonesia	3,096	2,846	3,821	2,144	1,987	-7%
All Others	57,193	46,054	40,462	22,151	23,497	6%
U.S. Share	43%	43%	40%	40%	36%	
China Share	11%	15%	18%	17%	18%	
Thailand Share	14%	14%	15%	15%	18%	

HS Codes

0302; 0303; 0304; 0305; 0306; 0307

1603; 1604; 1605

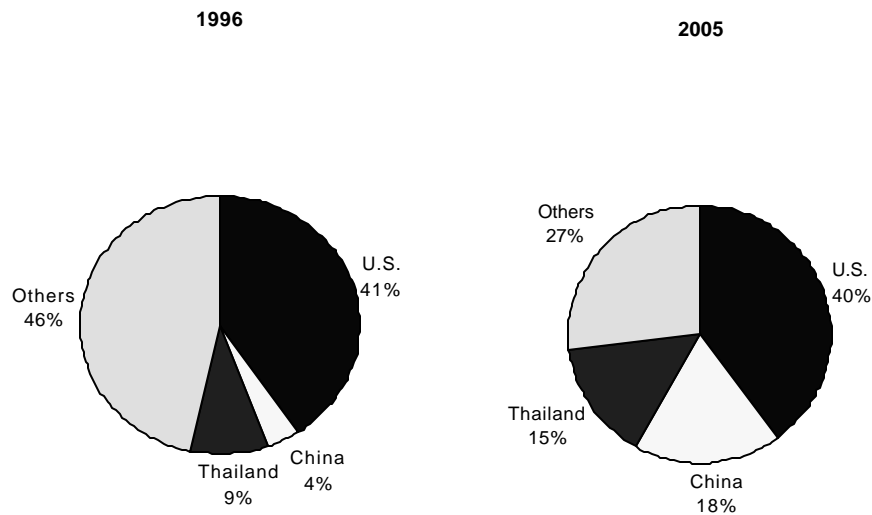
excludes ornamental fish

Source: Derived from World Trade Atlas

China Emerges as a Major Supplier in the Canadian Seafood Import Market

During the ten-year period 1996-2005, China has emerged as a major competitor in the Canadian fish and seafood import market. The chart below illustrates that the U.S. share of the Canadian fish and seafood import market (volume basis) has held steady at about 40%. Over the same ten years, China's share has increased from 4% in 1996 to 18% in 2005. Virtually all the increased share captured by China has come at the expense of countries other than the United States and Thailand. As shown below, the share of imports from countries other than the U.S. China, or Thailand fell to 27% during 2005 from 46% ten years earlier. China's fish and seafood exports to Canada are predominantly frozen fillets (HS 0304), shrimp and prawn, fresh or frozen (HS 0306.12), shrimp and prawn, cooked (HS 16050), and squid (HS 0307.49).

Supplier Shares of Canadian Import Market for Fish & Seafood During the Past Ten Years



Canadian Exports of Fish and Seafood Growing to Offshore Markets

Dependence on the U.S. market peaked in 2000 when 68% of the total volume of Canadian fish and seafood exports were destined for the United States. Since that time, Canadian fish and seafood exporters have sharply increased sales to offshore markets. As a result, dependence on the U.S. market fell to 49% of total in 2005. Over the period, the annual average growth rate of Canadian fish and seafood exports to Russia rose 63%, to China, 33%, to Denmark, 16%, and to Japan, 7%. Meanwhile, the annual average growth rate of Canadian fish and seafood exports to the United States was 1% during the six years 2000-2005.

Canada's sharply increased sales to Russia and China in recent years reflects exports of a variety of whole, frozen fish in HS 0303. Growing Canadian sales to Denmark reflect increased exports of frozen shrimp, while much of the increase to Japan is accounted for by increased sales of whole, frozen fish and frozen shrimp and crab.

Canada: Total Fish & Seafood Exports, By Major Destination

Units: Metric Tons

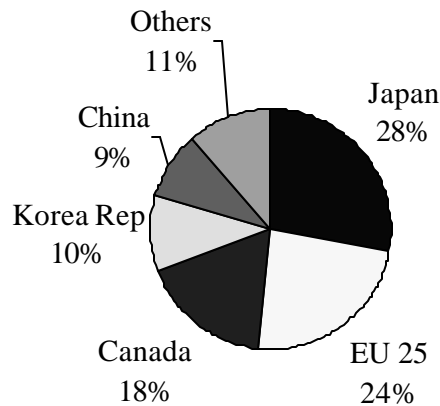
Country	January - December			Jan-July	Jan-July	% change
	2003	2004	2005	2004	2005	
-- The World --	549,667,956	596,112,498	626,712,907	333,898,619	337,002,512	1%
United States	317,674,923	308,688,459	306,849,626	181,403,811	174,821,925	-4%
China	46,685,646	62,678,871	75,968,857	33,850,332	37,607,624	11%
Japan	54,811,628	57,491,868	66,894,593	34,645,831	25,256,879	-27%
Denmark	17,525,417	22,656,962	27,611,495	16,329,601	21,099,343	29%
Russia	1,271,052	14,730,560	19,964,178	8,395,783	12,060,128	44%
Ukraine	366,945	3,326,984	9,371,415	2,259,199	4,324,410	91%
Dominican Republic	7,784,871	7,168,203	8,687,145	5,458,078	3,531,227	-35%
United Kingdom	8,425,927	8,988,615	8,576,929	3,644,212	3,664,386	1%
Taiwan	7,403,619	6,676,527	7,795,719	3,877,248	4,602,374	19%
Hong Kong	6,204,320	5,175,637	7,563,345	2,973,984	4,422,234	49%
Korea, South	11,076,394	12,258,232	7,375,811	3,165,209	4,269,810	35%
Spain	5,817,960	10,785,055	7,024,800	3,784,003	4,531,383	20%
All Others	64,619,254	75,486,525	73,028,994	34,111,328	36,810,789	8%
% Share to U.S.	58%	52%	49%	54%	52%	

Source: Derived from World Trade Atlas

The Importance of Canada for U.S. Fish & Seafood Exports

After Japan, Canada is the No. 2 single-country market for U.S. exports of edible fish and seafood. During 2005, U.S. fish and seafood exports to Canada reached a record \$681 million, accounting for almost 18% of total. Given their performance during the first seven months of 2006, U.S. fish and seafood sales to Canada are on pace to a new record high exceeding \$710 million. Over the past five years, 2001-2005, the value of U.S. fish and seafood exports to Canada has grown more rapidly than to Japan, the No. 1 market.

Canada is a Top Market for U.S. Exports of Fish & Seafood
(Value Basis: 2005)



Section V. Policy

Canada Retaliatory Duties To Protest Byrd Amendment Expire

Import surcharges on a variety of U.S. exports including some fish and seafood categories have not been renewed by Canada. On February 8, 2006, the United States prospectively repealed the Byrd Amendment (see background below). Under the terms of this repeal, duties collected on or after October 1, 2007 will not qualify for disbursement. In July 2006, the U.S. Court of International Trade issued its final ruling in the Canadian challenge of the Byrd Amendment. As a result of developments, the Canadian government allowed the surcharges to expire on or about April 30, 2006 although it still claims the legal right to retaliate.

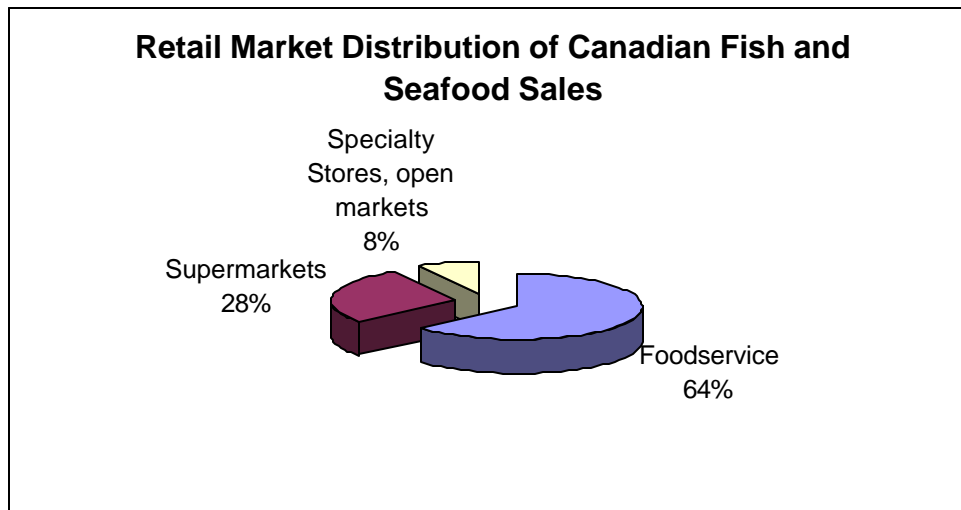
Background: On March 31, 2005, Canada announced that effective May 1 2005, it would apply a 15 percent surtax on imports of U.S. live swine, cigarettes, oysters, ornamental fish, and certain frozen fish in retaliation for the U.S. Continued Dumping and Subsidy Offset Act of 2000, commonly known as the Byrd Amendment. Earlier, a WTO Arbitrator ruled that Brazil, Canada, Chile, the European Union, India, Japan, Mexico and South Korea could retaliate against the U.S. for the Byrd Amendment that allows U.S. companies to receive the duties collected as a result of the anti-dumping and/or countervailing duty orders. The affected U.S. fish and seafood items are:

- 0301.10.00 Live ornamental fish
- 0303.79.00 Fish, frozen, excluding fish fillets and other fish meat of heading 0304 and excluding goods of tariff items 0303.11.00 to 0303.78.00 inclusive
- 0307.10.10 Oysters in shell
- 0307.10.20 Oysters, shelled

Section VI. Marketing

Distribution of Retail Fish and Seafood Sales

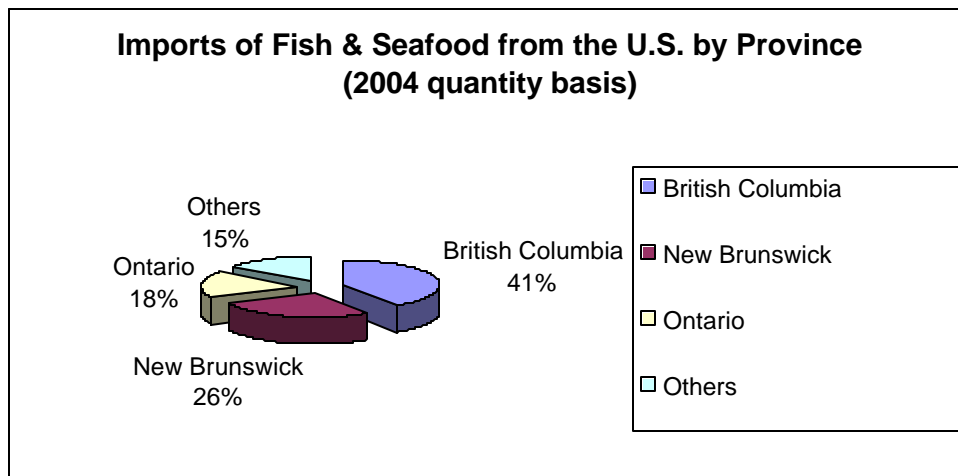
According to a 2002 report by L.B.C. Consulting Services of Montreal (contracted by the Office of Agricultural Affairs, see CA2078), the foodservice sector accounts for almost two-thirds of total Canadian retail sales of fish and seafood.



Utilization of U.S. Imports

According to L.B.C. Consulting Services, only about 20% of the fresh or frozen whole fish that Canada imports from the United States is re-sold "as is" to retail or foodservice channels. The balance is imported by Canadian processors for further processing and L.B.C. reports that a significant share is then exported as Canadian product.

The following chart developed by the Office of Agricultural Affairs supports L.B.C. Consultant Services' finding that Canadian processors are significant importers of U.S. fish and seafood. Whereas the province of New Brunswick has only 2.3% of the Canadian population, it accounted for 26% of total Canadian imports of fish and seafood from the United States during 2004. Processors in British Columbia were active importers as well. B.C. accounts for 13.2% of Canada's population, but during 2004 accounted for 41% of total Canadian fish and seafood imports from the United States.



Top U.S. Fish and Seafood Items in the Canadian Market

In value terms, fresh lobster and fresh and canned salmon are the leading categories of U.S. fish and seafood exports to Canada. During 2005, significant sales increases to Canada were noted for frozen crab, scallops, fresh or frozen, and whole frozen fish (not fillets).

LEADING U.S. FISH AND SEAFOOD EXPORTS TO CANADA

Value Basis: \$US millions

	2003	2004	2005	chg.05/04
Country: United States (BICO data)	611.7	647.1	680.8	5%
0306 CRUSTCNS LVE FRSH ETC, CKD ETC	191.3	184.4	215.9	17%
030622 LOBSTER, NOT FROZEN	149.8	143.7	163.2	14%
030614 CRABS+SHELL,FROZEN	10.1	8.5	22.1	159%
030624 CRABS, NOT FROZEN	15.1	15.5	17.3	11%
030613 SHRIMP,PRAWN FROZEN	14.4	14.7	10.5	-28%
Other in HS 0306	1.8	2.0	2.8	37%
0302 FISH, FRESH OR CHILLED	127.5	132.4	130.1	-2%
030212 SALMON ATL,PAC,DANU	40.2	49.1	45.6	-7%
030221 HALIBUT	40.3	37.2	38.4	3%
030269 OTHER 0302	31.7	30.9	32.9	6%
Other in HS 0302	15.4	15.3	13.2	-14%
1604 PREP OR PRES FISH; CAVIAR...	87.4	96.9	100.0	3%
160411 SALMON, WHOLE,PIECE	53.3	62.2	61.9	0%
160420 FISH, OTHER	26.6	29.2	30.0	3%
Other in HS 1604	7.5	5.5	8.1	49%
0307 MOLLUSCS & AQUA INVERT NESOI,	43.5	53.1	69.4	31%
030791 OTH 0307 LIVE,FR/CH	16.7	23.0	24.9	8%
030729 SCALLOP NT LIV/FRSH	5.4	6.5	17.0	160%
030721 SCALLOP LIVE,FR/CHL	10.3	10.9	14.1	29%
Other in HS 0307	22.5	29.1	21.3	-27%
0303 FISH, FROZEN NOT FILLETS	66.5	67.1	62.4	-7%
030331 HALIBT/GRNLD TURBOT	16.2	15.3	19.4	27%
030360 COD	26.3	23.4	12.1	-48%
030319 PACIFIC SALMON, NESOI, EXCL FILET, LIVER,ROE	8.0	8.7	9.4	9%
030311 SOCKEYE SALMON, EXCL FILLET, LIVERS & ROE	4.9	5.2	9.1	73%
Other in HS 0303	11.2	14.4	12.4	-14%
0304 FISH FILLETS & OTH FISH MEAT,	51.5	62.4	61.0	-2%
030420 FROZEN FILLETS	15.3	28.7	28.1	-2%
030410 FRESH NOT STEAKS	13.5	13.5	18.2	35%
030490 OTHER 0304	22.8	20.2	14.7	-27%

Note: excludes live finfish

Source: FAS, BICO and World Trade Atlas

Section VII. Trade Matrices

Groundfish

Groundfish				
IMPORTS	January - December			% Change
Country	2003	2004	2005	- 05/04 -
-- The World --	33,983	23,419	13,577	-42%
United States	13,638	10,443	6,766	-35%
China	1,630	1,739	2,463	42%
Russia	14,070	8,141	1,592	-80%
Norway	4,015	2,353	1,445	-39%
United Kingdom	4	3	399	14340%
Poland	-	23	163	597%
Thailand	198	59	128	116%
All Others	428	658	621	-6%

EXPORTS				
Country	January - December			% Change
Metric Tons	2003	2004	2005	- 05/04 -
-- The World --	31,673	45,724	53,945	18%
United States	21,168	18,224	20,740	14%
Russia	154	7,005	10,002	43%
Ukraine	249	2,833	6,803	140%
China	1,384	1,587	5,883	271%
Spain	3,291	7,768	3,979	-49%
Georgia	-	228	1,285	464%
Lithuania	290	2,198	975	-56%
France	47	26	770	2833%
United Kingdom	1,378	1,163	633	-46%
Romania	26	470	575	22%
All Others	3,686	4,222	2,299	-46%

Leading U.S. Groundfish Exports to Canada

HS	Description United States	2003 MT	2004 MT	% Change	
				2005 MT	- 05/04 -
Group 30	Groundfish	13,638	10,443	6,766	-35%
030360	COD EXCEPT FILLETS, LIVERS AND ROES, FROZEN	10,998	8,591	4,157	-52%
030250	COD EXCEPT FILLETS, LIVERS & ROES, FRESH, CHILLED	849	507	384	-24%
030373	ATLANTIC POLLOCK EXCEPT FILLET, LIVER & ROE FROZEN	809	764	791	4%
030263	ATLANTIC POLLOCK EXCEPT FILLET, LIVER, ROE, FR, CH	128	55	693	1157%
0302690010	Hake, fresh or chilled, excluding heading 03.04, I	794	289	578	100%
030262	HADDOCK EXCEPT FILLETS, LIVER, ROE, FRESH, CHILLED	7	50	86	74%
030372	HADDOCK EXCEPT FILLETS, LIVERS AND ROES, FROZEN	35	181	43	-76%
030378	WHITING & HAKE, EXCEPT FILLETS, LIVER, ROE, FROZEN	17	6	33	428%

Source of data: Statistics Canada

Groundfish Fillets

IMPORTS		January - December			% Change
Metric Tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	13,533	18,023	17,653	-2%	
China	10,008	10,773	11,463	6%	
United States	1,704	5,678	4,547	-20%	
United Kingdom	430	823	731	-11%	
Norway	385	340	243	-29%	
Canada	50	71	126	77%	
New Zealand	203	150	126	-16%	
Thailand	-	2	102	4302%	
Iceland	59	29	89	209%	
Russia	121	78	86	11%	
Mauritius	43	-	42	-	
All Others	1	0	0	22%	

EXPORTS		January - December			% Change
Metric Tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	12,344	10,955	7,494	-32%	
United States	11,435	9,827	5,244	-47%	
China	361	70	1,650	2255%	
Portugal	24	36	163	352%	
Russia	-	327	109	-67%	
Switzerland	192	218	100	-54%	
Netherlands	-	-	73	-	
Ukraine	-	40	33	-18%	
Norway	69	-	30	-	
Germany	-	5	29	515%	
Jamaica	-	-	24	-	
Mexico	-	-	15	-	
All Others	263	432	23	-95%	

Source: World Trade Atlas

Leading U.S. Groundfish Fillets Exports to Canada

					% Change
Description		2003	2004	2005 - 05/04 -	
Groundfish Fillet Imports from the United States		MT	MT	MT	
HS	Groundfish Fillet Imports	1,704	5,678	4,547	-20%
0304200069	Pollock fillets, nes, frozen	646	2,830	2,377	-16%
0304200061	Alaska pollock fillets	414	1,801	1,571	-13%
0304200030	Cod fillets, frozen	341	606	405	-33%
0304100011	Cod fillets, fresh or chilled	225	181	121	-33%
0304200040	Haddock fillets, frozen	64	249	65	-74%
0304100012	Haddock fillets, fresh or chilled	14	12	7	-37%

Source of data: Statistics Canada

Flatfish

IMPORTS		January - December			% Change
Metric Tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	11,946	10,228	8,132	-20%	
United States	10,504	9,553	7,872	-18%	
China	297	175	122	-30%	
Netherlands	13	32	51	58%	
France	31	28	18	-34%	
Canada	23	17	13	-22%	
Vietnam	14	21	11	-47%	
Greenland	14	10	6	-40%	
Afghanistan	-	-	6	-	
Portugal	3	4	5	9%	
Japan	66	10	5	-56%	
India	59	33	5	-86%	
All Others	921	345	18	-95%	

EXPORTS		January - December			% Change
Metric Tons					
Country	- KGM - 2003	- KGM - 2004	- KGM - 2005	- 05/04 -	
-- The World --	19,913	15,484	24,328	57%	
United States	13,564	9,793	9,896	1%	
China	1,930	2,603	8,263	217%	
Japan	2,305	1,660	3,297	99%	
Taiwan	1,080	788	1,365	73%	
Hong Kong	432	97	601	522%	
United Kingdom	276	230	260	13%	
Korea, South	172	38	211	449%	
Sweden	-	32	112	245%	
Russia	-	48	86	77%	
France	55	22	70	216%	
Germany	62	50	53	6%	
All Others	37	122	114	-6%	

Source: World Trade Atlas

Leading U.S. Flatfish Exports to Canada

HS	Description	2003 MT	2004 MT	2005 - 05/0 MT	% Cha
	Flatfish Imports from the U.S.				
Group 5	Flatfish	10,504	9,553	7,872	-1
030221	HALIBUT/GREENLAND TURBOT EX FILLET, LVR, ROE FR/CH	7,682	7,049	5,408	-2
030331	HALIBUT/GREENLAND TURBOT EX FILLET/LIVER/ROE FROZN	2,440	2,173	2,244	
030229	FLATFISH NESOI EXCEPT FILLET, LIVER ROE FRESH/CHLD	166	166	151	-
030223	SOLE EXCEPT FILLETS, LIVERS & ROES, FRESH, CHILLED	13	14	23	5
030333	SOLE, EXCEPT FILLETS, LIVERS AND ROES, FROZEN	63	29	16	-4
030339	FLAT FISH NESOI EXCEPT FILLETS, LIVERS, ROES, FRZ	117	104	19	-8
030222	PLAICE EXCEPT FILLETS, LIVERS, ROES, FRESH/CHILLED	22	18	11	-3
030332	PLAICE EXCEPT FILLETS, LIVERS AND ROES, FROZEN	1	-	1	-

Source of data: Statistics Canada

Fish Urchin, Roe/Caviar, Liver

IMPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	1,013	640	468	-27%	
United States	933	571	422	-26%	
Japan	19	6	14	153%	
Canada	2	2	9	381%	
Norway	11	19	7	-61%	
United Kingdom	4	3	4	55%	
New Zealand	17	11	2	-82%	
Spain	1	2	2	-8%	
Germany	2	1	1	73%	
All Others	24	26	7	-73%	

EXPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	12,123	11,459	12,658	10%	
Japan	9,456	8,007	8,981	12%	
China	728	1,174	1,139	-3%	
United States	726	419	1,100	163%	
Sweden	325	699	455	-35%	
United Kingdom	199	438	270	-38%	
Germany	111	165	194	17%	
Denmark	34	199	161	-19%	
Korea, North	-	-	97	-	
Korea, South	1	41	65	60%	
All Others					

Source: World Trade Atlas

Leading Fish Roe and Fish Liver Exports to Canada

HS	Description	2003 MT	2004 MT	2005 - 05/0 MT	% Cha
	Roe, Caviar, Fish Liver Imports from the U.S.				
Group 38	Roe, Caviar, Liver Imports	933	571	422	-2
030250	COD EXCEPT FILLETS, LIVERS & ROES, FRESH, CHILLED	849	507	384	-2
160430	CAVIAR AND CAVIAR SUBSTITUTES	15	11	20	8
030270	FISH LIVERS AND ROES, FRESH OR CHILLED	68	53	17	-6

Source of data: Statistics Canada

Lobster

IMPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	18,028	15,908	15,739		-1%
United States	17,224	15,120	15,070		0%
Haiti	128	125	152		21%
Cuba	221	180	119		-34%
Bahamas	162	201	106		-48%
United Arab Emirates	37	7	61		814%
Brazil	26	43	29		-33%
All Others	778	745	640		-14%

EXPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	42,463	38,754	37,189		-4%
United States	30,690	29,449	28,474		-3%
Belgium	1,728	1,397	1,644		18%
Japan	1,607	1,614	1,273		-21%
France	2,233	1,146	1,088		-5%
Korea, South	1,007	855	699		-18%
Germany	785	705	689		-2%
United Kingdom	829	874	652		-25%
Netherlands	464	416	476		14%
Italy	685	387	470		21%
Spain	392	317	387		22%
Hong Kong	339	361	269		-26%
Sweden	609	427	211		-51%
China	207	159	202		27%
All Others	889	648	657		1%

Source: World Trade Atlas

Leading U.S. Lobster Exports to Canada. By Type

HS	Description	2003 MT	2004 MT	2005 MT	% Chan - 05/04
	Lobster Imports from the United States				
Group 41	Lobster	17,224	15,120	15,070	0
030622	LOBSTERS, LIVE, FRESH,CH, DRIED, SALTD OR IN BRINE	17,189	15,084	15,034	0
030612	LOBSTERS, INCLUDING IN SHELL, FROZEN	23	26	16	-38
030611	ROCK LOBSTER AND OTHER SEA CRAWFISH, FROZEN	10	6	15	140
030621	ROCK LOBSTER, OTHER SEA CRAWFISH LV/CH/DRD/SALTED	2	3	5	49

Source of data: Statistics Canada

Salmon, Whole / Eviscerated

IMPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	18,750	21,807	19,314	-11%	
United States	16,155	19,291	17,422	-10%	
Chile	870	1,264	1,006	-20%	
Canada	219	137	199	45%	
Philippines	272	140	173	23%	
Ireland	60	134	108	-19%	
India	21	122	90	-26%	
United Kingdom	821	344	84	-76%	
China	8	29	82	184%	
Norway	160	60	64	7%	
Brazil	3	-	23	-	
All Others	162	285	63	-78%	

EXPORTS		January - December			% Change
metric tons					
Country	2003	2004	2005	- 05/04 -	
-- The World --	61,489	70,203	92,626	32%	
United States	49,722	53,032	67,769	28%	
Japan	3,974	6,364	7,764	22%	
China	921	2,037	4,924	142%	
Taiwan	1,061	1,652	2,824	71%	
Spain	1,493	1,756	1,647	-6%	
Italy	601	1,154	1,208	5%	
Hong Kong	195	354	813	130%	
Thailand	690	458	806	76%	
France	270	615	626	2%	
Germany	269	430	547	27%	
South Africa	380	550	519	-6%	
Netherlands	200	302	432	43%	
Russia	104	150	340	127%	
Greece	306	296	325	10%	
Dominican Republic	38	57	297	419%	
Portugal	91	94	209	123%	
All Others	1,173	901	1,576	75%	

Source: World Trade Atlas

Leading Salmon (Whole or Eviscerated) Exports to Canada

HS	Description United States				% Chang
		2003 MT	2004 MT	2005 - 05/04 MT	
Group 39	Salmon, Whole or Evisc.	16,155	19,291	17,422	-10%
030212	SALMON, PAC, ATL & DANUBE, WITH BONES, FR OR CHILL	12,219	13,979	11,623	-17%
030319	PACIFIC SALMON, NESOI, EXCL FILET, LIVER,ROE, FRO	2,477	3,721	3,791	2%
030311	SOCKEYE SALMON, EXCL FILLET, LIVERS & ROES, FROZ.	1,150	1,285	1,798	40%
030219	SALMONIDAE, NESOI, FRESH OR CHILLED	271	185	149	-20%
030322	ATLANTIC AND DANUBE SALMON, WITH BONES, FROZEN	22	86	53	-39%
030329	SALMONIDAE NESOI, WITH BONES, FROZEN	16	35	9	-75%

Source of data: Statistics Canada

Canned Salmon

Country	IMPORTS metric tons			January - December	
	2003	2004	2005	% Change - 05/04 -	
-- The World --	14,519	18,037	19,444	8%	
United States	13,954	17,709	18,755	6%	
Thailand	162	151	294	94%	
China	58	87	231	168%	
Chile	91	45	71	56%	
Denmark	83	21	49	129%	
Norway	29	12	28	138%	
Philippines	-	-	8	-	
Canada	3	1	2	62%	
Sri Lanka	2	1	2	103%	
United Kingdom	5	2	1	-25%	
Italy	1	1	1	109%	
Sweden	0	5	1	-78%	
Japan	2	1	1	-46%	
All Others	130	1	-	-100%	

Country	EXPORTS metric tons			January - December	
	2003	2004	2005	% Change - 05/04 -	
-- The World --	8,309	8,283	7,066	-15%	
United Kingdom	3,479	3,225	2,555	-21%	
Australia	1,164	1,462	1,240	-15%	
New Zealand	1,083	1,394	1,117	-20%	
Belgium	1,148	857	798	-7%	
United States	392	284	464	64%	
Ireland	298	233	264	13%	
Italy	114	210	185	-12%	
Netherlands	225	250	111	-56%	
France	86	98	84	-14%	
Japan	123	112	66	-41%	
Finland	37	38	61	61%	
Philippines	38	34	36	9%	
Israel	30	14	24	70%	
All Others	92	74	61	-18%	

Source: World Trade Atlas

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