



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

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## Iberian Peninsula

### Market Access for Fishery Products

#### Voluntary

2005

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**Report Highlights:**

The Spanish and Portuguese (Iberian Peninsula (IP)) seafood sectors remain vibrant, reliable markets for seafood exporters. As the IP populations grow and the health benefits related to seafood consumption become even better known, U.S. seafood exporters will likely have IP market opportunities for years to come. However, understanding IP market access requirements will improve the likelihood of first-time exporter' success in this market.  
(MG2SH2)

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Includes PSD Changes: No  
Includes Trade Matrix: No  
Unscheduled Report  
Madrid [SP1]  
[PO]

## The IP Fishery Products Market

### The IP Market

	2001	2002	2003	2004	2005 <sup>^</sup>	2006 <sup>*</sup>
Agricultural Products Imports (\$ million)						
Agricultural, Fish and Forestry Products	22,305	24,031	28,961	32,337	40,640	45,721
U.S. Agricultural, Fish and Forestry Products	1,372	1,407	1,602	1,590	1,820	1,911
Food Products	19,263	20,887	25,307	28,599	36,317	40,952
U.S. Food Products	1,077	1,132	1,291	1,283	1,488	1,590
Fish and Seafood Products	4,571	4,684	5,685	5,973	6,661	7,129
U.S. Fish and Seafood Products	107	89	108	124	125	131

<sup>^</sup> FAS/Iberia Estimate

<sup>\*</sup> FAS/Iberia Forecast

## Market Access for the IP Fishery Products

In order to provide U.S. exporters with a better understanding of the market access requirements for seafood products on the Iberia Peninsula, we have developed a succinct market access report with the detailed information on the following topics:

- Import Policy
- Import Procedures and Documentation
- Import Certification
- EU Veterinary Control at the Port of Entry, and
- Food safety

If you are an U.S. seafood exporter and you wish to gain access to the IP market, we recommend that you contact us at the following addresses for a full copy of our market access report:

Foreign Agricultural Service  
 American Embassy, Madrid  
 PSC 61, Box 20  
 APO AE 09642  
 Tel. 34-915872555  
 Fax: 34-915872556  
 email: [AgIberia@usda.gov](mailto:AgIberia@usda.gov)  
<http://www.embusa.es/>

American Embassy, Madrid  
 Serrano, 75 – Box 20  
 28006 Madrid  
 Spain

Foreign Agricultural Service  
 American Embassy, Lisbon  
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 Av. Das Forças Armadas  
 1600-081 LISBOA  
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