

Department of Homeland Security U. S. Coast Guard CG PSC-2060 (Rev. 04/2008)	<h2 style="margin: 0;">Bond Worksheet</h2> <h3 style="margin: 0;">For Series “EE” and Series “T” Bonds</h3>
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EMPLID	Name (Last, First, MI.)	Permanent Unit
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PURPOSE: Use this form to start or stop a bond and to report a change of address to a bond. This worksheet serves as the supporting documentation for the SPO input process.

There are two types of bonds that members may have. Series “EE” bands are purchased at cost of half of the face value of the bond. Series “T” bonds are purchased at full face value of the bonds.

Purpose of request: Start Stop Change of Address

Start Amount:	Stop Amount:	(Applies to Stops) Enter # from
Month of First Deduction:	Month of Last Deduction:	LES:
For payment dated:		

Frequency and Face Value of Series I Bond (Check one):	Face Value of Bond	Actual Monthly Deduction	You Will Receive a Bond...
Annual Purchase Limit	<input type="checkbox"/> \$50.00	<input type="checkbox"/> \$50.00 <input type="checkbox"/> \$25.00 <input type="checkbox"/> \$12.50	every month (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: T)
<p>The annual limitation on purchases of United States Savings Bonds is \$5,000 per Social Security Number. The limit applies separately to Series EE and Series I savings bonds, and separately to bonds issued in paper or electronic form. An individual can buy a maximum of \$5,000 worth of electronic and paper bonds of each series in a single calendar year, or a total of \$20,000, in single ownership form. If paper bonds are issued in co-ownership form, the limit applies to the first-named co-owner. All limits are based on the issue price of the securities.</p> <p>The pay system does not automatically stop bond allotments based on annual purchase limits. The member must submit a Stop Bond Allotment request to stop the payroll deduction</p>	<input type="checkbox"/> \$75.00	<input type="checkbox"/> \$75.00 <input type="checkbox"/> \$37.50	every month (Frequency: M) every 2 months (Frequency: B)
	<input type="checkbox"/> \$100.00	<input type="checkbox"/> \$100.00 <input type="checkbox"/> \$50.00 <input type="checkbox"/> \$25.00	every month (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: T)
	<input type="checkbox"/> \$200.00	<input type="checkbox"/> \$200.00 <input type="checkbox"/> \$100.00 <input type="checkbox"/> \$50.00	every month (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: T)
	<input type="checkbox"/> \$500.00	<input type="checkbox"/> \$500.00 <input type="checkbox"/> \$250.00 <input type="checkbox"/> \$125.00	every month (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: T)
	<input type="checkbox"/> \$1000.00	<input type="checkbox"/> \$1000.00 <input type="checkbox"/> \$500.00 <input type="checkbox"/> \$250.00	every month (Frequency: M) every 2 months (Frequency: B) every 4 months (Frequency: T)

Continued on Reverse Side

Frequency and Face Value of Series EE Bond (Check one):	Face Value of Bond	Actual Monthly Deduction	You will Receive a Bond
	<input type="checkbox"/> \$100.00	<input type="checkbox"/> \$50.00 <input type="checkbox"/> \$25.00 <input type="checkbox"/> \$12.50	every month every 2 months every 4 months
	<input type="checkbox"/> \$200.00	<input type="checkbox"/> \$100.00	every month
	<input type="checkbox"/> \$500.00	<input type="checkbox"/> \$250.00 <input type="checkbox"/> \$125.00 <input type="checkbox"/> \$62.50	every month every 2 months every 4 months
	<input type="checkbox"/> \$1000.00	<input type="checkbox"/> \$500.00	every month

Choose One	Name and Social Security Number of Owner of Bond
	Co-Owner <input type="checkbox"/> Beneficiary <input type="checkbox"/>
	Name and Social Security of Co-Owner or Beneficiary

Address Where You Want the Bond Sent

Street/Rural Route/P.O. Box
City, State, 9-digit Zip Code

Privacy Act Statement: In accordance with 5 USC section 552a(e)(3), the following information is provided to you when supplying personal information to the U.S. Coast Guard: Authority - 10 USC Section 2771. Principal Purpose(s) - Used to indicate the type of bond member requested. Routine Use(s) - Updating Bond information. Disclosure - Disclosure is voluntary.	Member's Signature	Date:
	SPO Use Only	
	Action Completed Date: _____	Initials: _____