

# Data Elements and Data Sources for Registration Summary and Medication History

Version 5

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Data Elements (Inclusive List)  (Col. A)	Data Set			Data Sources					
	Minimum  (Col. B)	Optional  (Col. C)	Considered But Not Included (Col. D)	Patient  (Col. E)	Custodian  (Col. F)	Provider  (Col. G)	Payer  (Col. H)	RHIO/ HIE  (Col. I)	Disease Registries  (Col. J)
<b>Registration Summary</b>									
<b>Name</b>									
Last Name	✓			✓	✓	✓	✓	✓	✓
First Name	✓			✓	✓	✓	✓	✓	✓
Middle Name	✓			✓	✓	✓	✓	✓	✓
<b>Address</b>									
Street Address	✓			✓	✓	✓	✓	✓	✓
City	✓			✓	✓	✓	✓	✓	✓
State	✓			✓	✓	✓	✓	✓	✓
Zip Code	✓			✓	✓	✓	✓	✓	✓
<b>Contact Information</b>									
Home Telephone	✓			✓	✓	✓	✓	✓	✓
Work Telephone	✓			✓	✓	✓	✓	✓	✓
Cell Telephone	✓			✓	✓	✓	✓	✓	✓
Fax	✓			✓	✓	✓	✓	✓	✓
Pager	✓			✓	✓	✓	✓	✓	✓
Work E-Mail Address	✓			✓	✓	✓	✓	✓	✓
Home E-Mail Address	✓			✓	✓	✓	✓	✓	✓

Data Elements (Inclusive List)  (Col. A)	Data Set			Data Sources					
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<b>Emergency Contacts</b>									
Relationship To Patient	✓			✓	✓	✓	✓	✓	✓
Home Telephone	✓			✓	✓	✓	✓	✓	✓
Work Telephone	✓			✓	✓	✓	✓	✓	✓
Cell Telephone	✓			✓	✓	✓	✓	✓	✓
Fax	✓			✓	✓	✓	✓	✓	✓
Pager	✓			✓	✓	✓	✓	✓	✓
Work E-Mail Address	✓			✓	✓	✓	✓	✓	✓
Home E-Mail Address	✓			✓	✓	✓	✓	✓	✓
<b>Employer</b>									
Name Of Employer		✓		✓	✓	✓			
Name Of Contact		✓		✓	✓	✓			
Street Address		✓		✓	✓	✓			
City		✓		✓	✓	✓			
State		✓		✓	✓	✓			
Zip Code		✓		✓	✓	✓			
Work Telephone		✓		✓	✓	✓			
Cell Telephone		✓		✓	✓	✓			
Fax		✓		✓	✓	✓			
Pager		✓		✓	✓	✓			
Work E-Mail Address		✓		✓	✓	✓			
Work Telephone		✓		✓	✓	✓			
<b>Guardian</b>									
Guardian Relationship		✓		✓	✓	✓			
Home Telephone		✓		✓	✓	✓			
Work Telephone		✓		✓	✓	✓			
Cell Telephone		✓		✓	✓	✓			
Fax		✓		✓	✓	✓			
Pager		✓		✓	✓	✓			
Work E-Mail Address		✓		✓	✓	✓			

Data Elements (Inclusive List)  (Col. A)	Data Set			Data Sources					
	Minimum  (Col. B)	Optional  (Col. C)	Considered But Not Included (Col. D)	Patient  (Col. E)	Custodian  (Col. F)	Provider  (Col. G)	Payer  (Col. H)	RHIO/ HIE  (Col. I)	Disease Registries  (Col. J)
Home E-Mail Address		✓		✓	✓	✓			
<b>Personal Identification</b>									
Gender	✓			✓	✓	✓	✓	✓	✓
Date Of Birth	✓			✓	✓	✓	✓	✓	✓
Social Security Number	✓			✓	✓	✓	✓	✓	✓
Ethnicity Or Race	✓			✓	✓	✓	✓	✓	✓
Eye Color	✓			✓	✓	✓			✓
Hair Color	✓			✓	✓	✓			✓
Birthmarks Or Scars	✓			✓	✓	✓			✓
Height (Feet And Inches)	✓			✓	✓	✓			✓
Weight (Pounds)	✓			✓	✓	✓			✓
Account Number		✓		✓	✓	✓			
Social Security Number			✓	✓	✓	✓			
Mother's Maiden Name		✓		✓	✓	✓			
Ethnicity		✓		✓	✓	✓			
Maiden Name		✓		✓	✓	✓			
<b>Patient Treatment Considerations</b>									
Advanced Directives		✓		✓	✓	✓			
Power Of Attorney		✓		✓	✓	✓			
Permission Forms		✓		✓	✓	✓			
Release Of Information		✓		✓	✓	✓			
Organ Donor		✓		✓	✓	✓			
Marital Status		✓		✓	✓	✓			
Religion		✓		✓	✓	✓			
Primary Language		✓		✓	✓	✓			
Occupation		✓		✓	✓	✓			
<b>Insurance Coverage</b>									
Identification Number	✓			✓	✓	✓	✓		

Data Elements (Inclusive List)  (Col. A)	Data Set			Data Sources					
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Group Number	✓			✓	✓	✓	✓		
Policy Number	✓			✓	✓	✓	✓		
Subscriber	✓			✓	✓	✓	✓		
Subscriber Relationship	✓			✓	✓	✓	✓		
Subscriber Employer		✓		✓	✓	✓	✓		
<b>Subscriber Employer Address</b>									
Street		✓		✓	✓	✓	✓		
City		✓		✓	✓	✓	✓		
State		✓		✓	✓	✓	✓		
Zip Code		✓		✓	✓	✓	✓		
Telephone Number		✓		✓	✓	✓	✓		
Health Plan Type		✓		✓	✓	✓	✓		
Co-Pay		✓		✓	✓	✓	✓		
Health Plan Address									
Street		✓		✓	✓	✓	✓		
City		✓		✓	✓	✓	✓		
State		✓		✓	✓	✓	✓		
Zip Code		✓		✓	✓	✓	✓		
Telephone Number		✓		✓	✓	✓	✓		
Pbm Plan									
PBM Plan Name		✓		✓	✓	✓	✓		
Plan ID		✓		✓	✓	✓	✓		
Subscriber Name		✓		✓	✓	✓	✓		
Subscriber ID		✓		✓	✓	✓	✓		
<b>Care Setting</b>									
Hospitalizations	✓								
• Medical	✓			✓	✓	✓	✓	✓	✓
• Surgical	✓			✓	✓	✓	✓	✓	✓
Outpatient	✓			✓	✓	✓	✓	✓	✓





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Volume/Weight	✓			✓	✓	✓	✓		✓
<b>Administration Frequency</b>									
Prescription Start Date	✓			✓	✓	✓	✓		✓
Prescription Stop Date	✓			✓	✓	✓	✓		✓
Medication Allergies	✓			✓	✓	✓	✓		✓
<b>Prescribing Physician</b>									
Name	✓			✓	✓	✓	✓		✓
Street Address	✓			✓	✓	✓	✓		✓
City	✓			✓	✓	✓	✓		✓
State	✓			✓	✓	✓	✓		✓
Zip Code	✓			✓	✓	✓	✓		✓
Work Telephone	✓			✓	✓	✓	✓		✓
Cell Telephone	✓			✓	✓	✓	✓		✓
Provider E-Mail Address	✓			✓	✓	✓	✓		✓
<b>Reason For Prescription</b>									
For What Condition	✓			✓	✓	✓	✓		✓
Date Resolved	✓			✓	✓	✓	✓		✓
Was Prescription Filled	✓			✓	✓	✓	✓		✓
<b>Past Prescriptions</b>									
Name Of Medication	✓			✓	✓	✓	✓		✓
Start And Stop Dates	✓			✓	✓	✓	✓		✓
Problem Encountered	✓			✓	✓	✓	✓		✓
Medication Allergies	✓			✓	✓	✓	✓		✓
<b>Over The Counter Medications</b>									
Medication Name		✓		✓	✓	✓			
For What Condition		✓		✓	✓	✓			
Start Date		✓		✓	✓	✓			

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Stop Date		✓		✓	✓	✓			
Dosage		✓		✓	✓	✓			
<b>Immunizations</b>									
Immunizations Up To Date?		✓		✓	✓	✓	✓		
Reported Immunization Dates		✓		✓	✓	✓	✓		
DPT (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Varicella (Lot # And VIS Date)		✓		✓	✓	✓	✓		
MMR (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Meningococcal (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Meningococcal (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Polio (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Hib (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Hep A (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Hep B (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Pneumococcal Conjugate (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Influenza (Lot # And VIS Date)		✓		✓	✓	✓	✓		
Side Effects		✓		✓	✓	✓	✓		



<b>Data Elements (Inclusive List)</b>  <b>(Col. A)</b>	<b>Data Set</b>			<b>Data Sources</b>					
	<b>Minimum</b>  <b>(Col. B)</b>	<b>Optional</b>  <b>(Col. C)</b>	<b>Considered But Not Included</b>  <b>(Col. D)</b>	<b>Patient</b>  <b>(Col. E)</b>	<b>Custod- ian</b>  <b>(Col. F)</b>	<b>Provider</b>  <b>(Col. G)</b>	<b>Payer</b>  <b>(Col. H)</b>	<b>RHIO/ HIE</b>  <b>(Col. I)</b>	<b>Disease Registries</b>  <b>(Col. J)</b>
Refusal Or Objection To Immunization Consent		✓		✓	✓	✓	✓		