

Individuals Authorized Access to the CMS Computer Services (IACS)

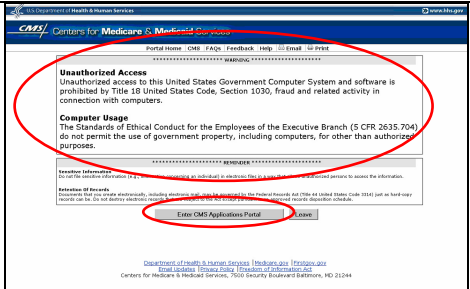
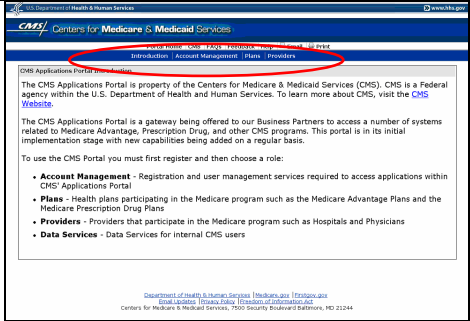
Security Official (SO) Registration

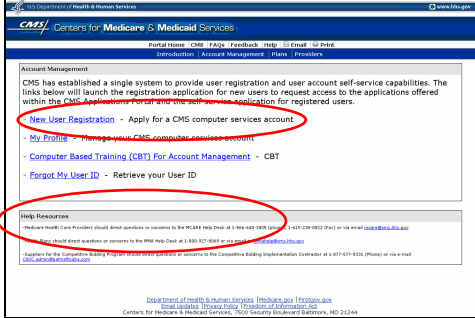
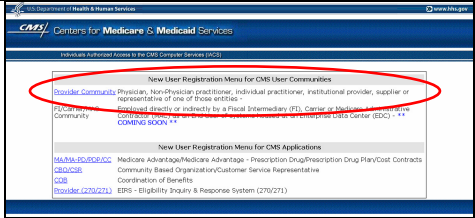
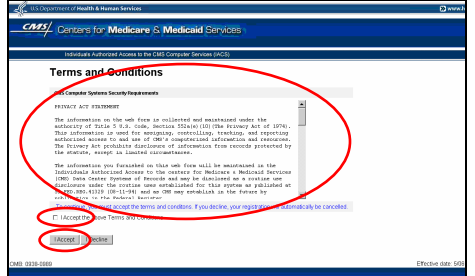
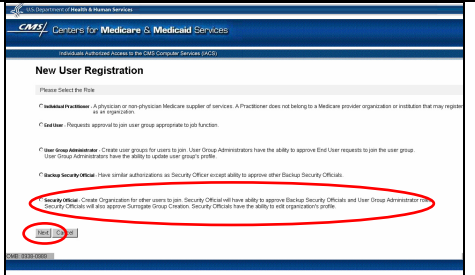
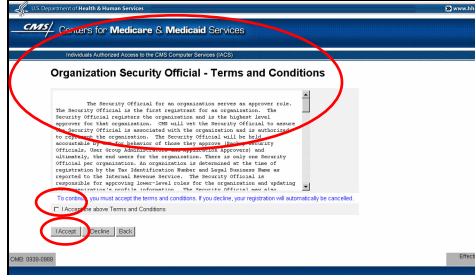
Quick Reference Guide

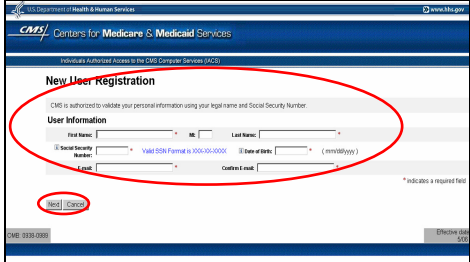
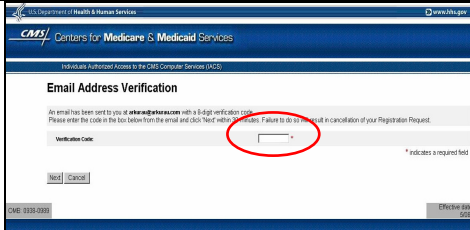
This Quick Reference Guide provides the step-by-step instructions for self-registration as an IACS Security Official for an Organization. This guide also includes instructions to log into IACS for the first time and change your temporary password.

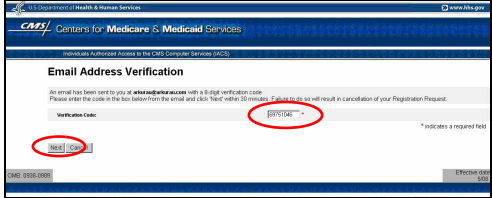
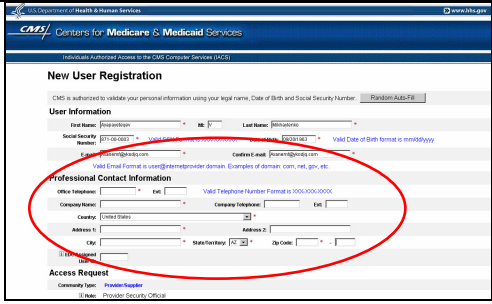
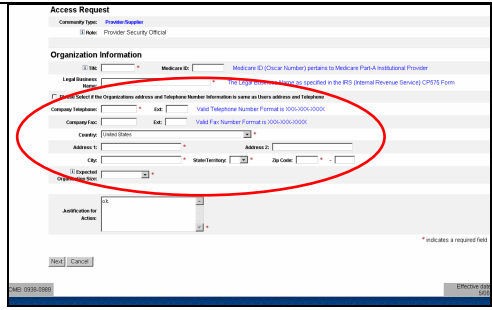
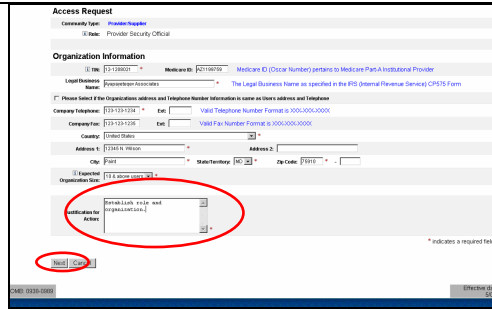
The Security Official is the person who can register the Organization in IACS and update the Organization profile information in IACS. There can be only one Security Official for an Organization. The Security Official is trusted by CMS to approve the access requests of Backup Security Officials, User Group Administrators and Application Approvers. The Security Official is held accountable by CMS for the behavior of those who they approve as well as the End Users for the Organization.

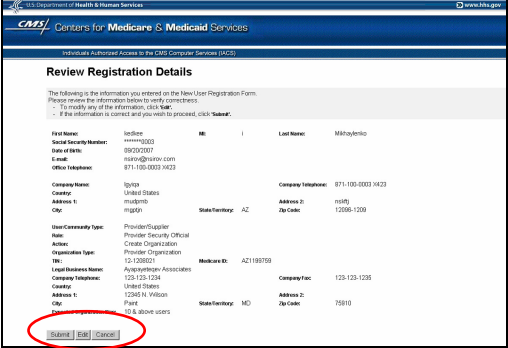
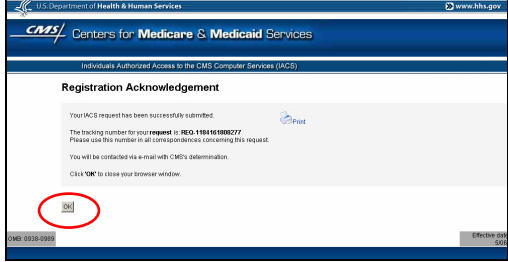
The Steps for IACS Registration for a Security Official:

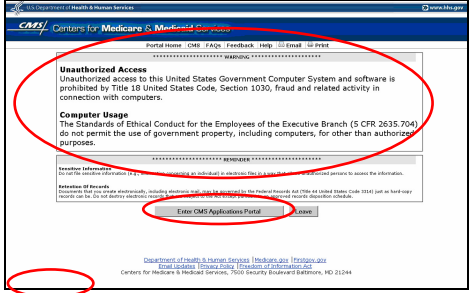
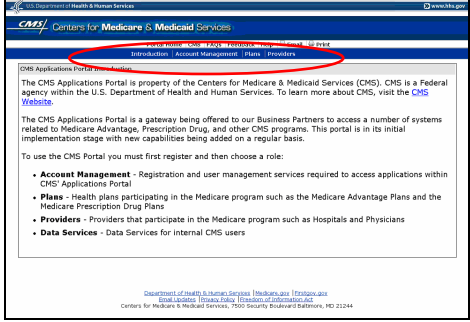
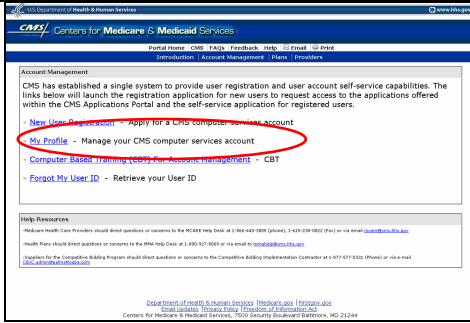
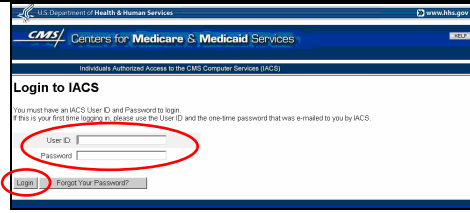
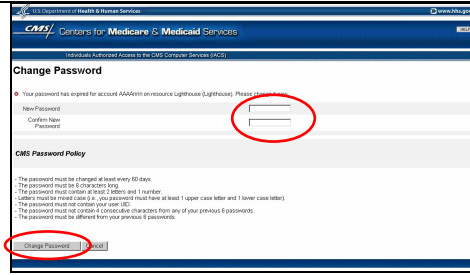
Step	Action	Screen Displayed
1	Go to the CMS Applications Portal URL: https://applications.cms.hhs.gov	
2	Read the contents of the “CMS Applications Portal WARNING/REMINDER ” screen. Click on the Enter CMS Applications Portal button.	
3	Click on the Account Management hyperlink on the blue menu bar on the top of the “CMS Application Portal Introduction” screen.	

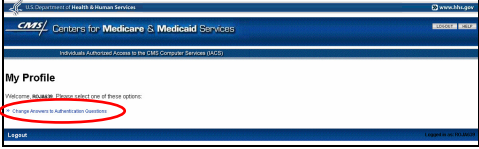
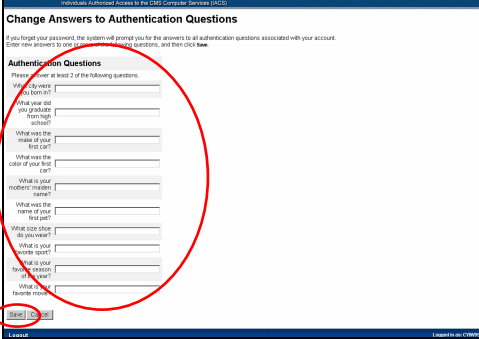
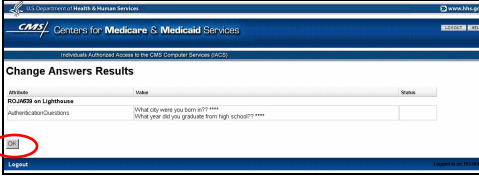
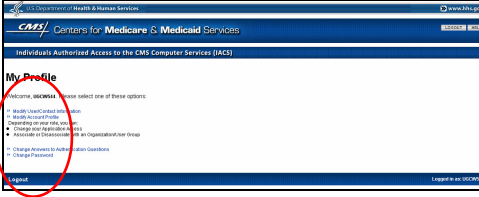
Step	Action	Screen Displayed
4	<p>Refer to the “Help Resources” portion of the screen and record the contact information for your Help Desk.</p> <p>Note: If you need assistance with the registration process, contact your Help Desk.</p> <p>Click on the New User Registration hyperlink on the “Account Management” screen.</p>	
5	<p>Select your CMS User Community on the “New User Registration Menu for CMS Communities” portion of the screen by clicking the link that best describes your business relationship with CMS.</p> <p>For example: Click on the Provider Community hyperlink if you belong to the Medicare Provider Community.</p>	
6	<p>Read the Terms and Conditions - Privacy Act Statement.</p> <p>Check the “I Accept the above Terms and Conditions” box.</p> <p>Click on the I Accept button.</p>	
7	<p>Select the role of Security Official on the “New User Registration” screen by clicking on the radio button next to the “Security Official” role.</p> <p>Click on the Next button.</p>	
8	<p>Read the Security Official - Terms and Conditions.</p> <p>Check the “I Accept the above Terms and Conditions” box.</p> <p>Click on the I Accept button.</p>	

Step	Action	Screen Displayed
9	<p>On the “New User Registration” screen enter the required information in the User Information fields, as follows:</p> <p>Enter your name, date of birth and Social Security Number (SSN) exactly as it is on file with the Social Security Administration (SSA).</p> <p>Note: Your first and last name, SSN and date of birth are validated against data at the Social Security Administration.</p> <p>Enter your e-mail address.</p> <p>Click on the Next button.</p>	
10	<p>If SSA validates your SSA information successfully, the “E-mail Address Verification” screen will appear.</p> <p>Leave this screen open while you proceed to the next step.</p> <p>Note: You will have 30 minutes to enter your verification code.</p> <p>*If your SSA information cannot be validated, please, contact your local SSA office. Contact information can be found at http://www.ssa.gov on the SSA website.</p>	
11	<p>Go to your e-mail Inbox and open the message with the e-mail Verification Code (Subject Line: Email address Verification).</p> <p>Record the Verification Code provided.</p> <p>NOTE: Do NOT use the Verification Code shown here. It is provided for illustrative purposes only.</p>	<div style="border: 1px solid black; padding: 10px;"> <p><i>You are receiving this email in response to a Registration request being submitted by you in IACS. Please enter the following code in the Registration window to complete verification and proceed with your request.</i></p> <p><i>Verification Code: 69751046</i></p> <p><i>Thank you,</i></p> <p><i>IACS</i></p> <p><i>Please do not reply to this system generated email.</i></p> </div>

Step	Action	Screen Displayed
12	<p>Enter the Verification Code in the “Email Address Verification” screen.</p> <p>Click on the Next button.</p>	
13	<p>Enter the Professional Contact Information on the “New User Registration” screen.</p> <p>Note: The fields in the User Information portion of the screen have been pre-populated and cannot be changed.</p>	
14	<p>Enter the Organization information in the Organization Information fields (i.e., a unique TIN/SSN, Legal Business Name, and Expected Organization Size).</p> <p>Note: For information about the required format or information about a specific data field, click on the information to the left of the data field.</p>	
15	<p>Enter the Justification for Action (the reason you are requesting access).</p> <p>Click on the Next button.</p>	

Step	Action	Screen Displayed
16	<p>Review the information on the “Review Registration Details” screen to make sure the information is correct and then click on the desired button:</p> <ul style="list-style-type: none"> • Submit- (to submit the registration request) • Edit- (to return to the “New User Registration” screen to make changes to information you have entered, such as your Professional Contact Information) • Cancel- (to cancel your registration request). 	
17	<p>Record your request’s tracking number or print the screen information by clicking the Print button to the right of the text.</p> <p>Note: You will need the request tracking number if you need assistance from your Help Desk.</p> <p>Click on the OK button on the “Registration Acknowledgement” screen to complete your registration.</p> <p>* The system will send you an e-mail that contains the request tracking number. Contact your Help Desk if you do not receive this e-mail within 24 hours.</p>	
18	<p>You will receive instructions via e-mail or other means regarding other information needed to process your IACS request.</p> <hr/> <p>Once your request is approved, you will receive two e-mail messages. The first e-mail message will contain your IACS User ID. The second e-mail message will contain a temporary one-time password.</p> <p>Note: Wait until you receive your IACS User ID and temporary one-time password to continue to the next step.</p>	

Step	Action	Screen Displayed
19	Go to the CMS Applications Portal URL: https://applications.cms.hhs.gov	
20	Read the contents of the “CMS Applications Portal WARNING/REMINDER ” screen. Click on the Enter CMS Applications Portal button.	
21	Click on the Account Management hyperlink on the blue menu bar on the top of the screen.	
22	Note: Your Help Desk contact information appears on the “Help Resources” portion of the screen. Click on the My Profile hyperlink on the “Account Management” screen.	
23	Enter your new IACS User ID and Password in the fields provided on the “Login to IACS” screen. (These are the User ID and Password you received in the two e-mail messages.) Click on the Login button.	
24	Enter your new Password on the “Change Password” screen in the new password box. Enter the same new Password in the “Confirm New Password” box. Click on the Change Password button.	

Step	Action	Screen Displayed
25	Click on the Change Answers to Authentication Questions hyperlink on the “My Profile” page.	 <p>The screenshot shows the 'My Profile' page. At the top, it says 'Individuals Authorized Access to the CMS Computer Services (IACS)'. Below that, there are two options: 'My Profile' and 'Change Answers to Authentication Questions'. The 'Change Answers to Authentication Questions' link is circled in red.</p>
26	<p>Answer at least two (2) of the ten (10) Authentication Questions on the “Change Answers to Authentication Questions” page.</p> <p>Click on the Save button when you have finished answering the questions.</p>	 <p>The screenshot shows the 'Change Answers to Authentication Questions' page. It contains ten questions with input fields. At the bottom left, there is a 'Save' button circled in red.</p>
27	Click on the OK button on the “Change Answers Results” screen.	 <p>The screenshot shows the 'Change Answers Results' page. It displays a table with columns for 'Attribute', 'Value', and 'Status'. At the bottom left, there is an 'OK' button circled in red.</p>
28	On the “My Profile” screen, you may select another option presented on the screen or click Logout on the bottom left corner of the screen.	 <p>The screenshot shows the 'My Profile' page. At the bottom left corner, there is a 'Logout' button circled in red.</p>