

UNITED STATES DEPARTMENT OF EDUCATION

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NATIONAL MATHEMATICS ADVISORY PANEL

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Sunday, November 5, 2006

4:00 p.m.

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Stanford University
Schwab Residential Center
East Vidalakis Hall, 680 Serra Street
Stanford, CA

PANEL MEMBERS:

DR. LARRY FAULKNER, CHAIR
DR. CAMILLA PERSSON BENBOW, VICE CHAIR
DR. DEBORAH LOEWENBERG BALL
DR. DANIEL BERCH (PRESENT VIA CONFERENCE PHONE)
DR. A. WADE BOYKIN (NOT PRESENT)
DR. FRANCIS (SKIP) FENNELL
DR. DAVID C. GEARY
DR. RUSSELL M. GERSTEN
MS. NANCY ICHINAGA
DR. DIANE JONES (PRESENT VIA CONFERENCE PHONE)
DR. TOM LOVELESS
DR. LIPING MA
DR. VALERIE F. REYNA
DR. WILFRIED SCHMID (NOT PRESENT)
DR. ROBERT S. SIEGLER
DR. JAMES SIMONS (NOT PRESENT)
DR. SANDRA STOTSKY
MR. VERN WILLIAMS
DR. HUNG-HSI WU

EX OFFICIO MEMBERS:

DR. KATHIE OLSEN (NOT PRESENT)
MR. RAY SIMON
DR. GROVER J. (RUSS) WHITEHURST

STAFF:

MS. TYRRELL FLAWN, EXECUTIVE DIRECTOR
MS. IDA EBLINGER KELLEY
MS. JENNIFER GRABAN
DR. MICHAEL KESTNER
MR. KENNETH THOMSON
MS. HOLLY CLARK

C-O-N-T-E-N-T-S

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Call to Order and Welcome 3
Larry Faulkner, Chair

American Student Readiness for 4
College-Level Mathematics

Arthur VanderVeen, Executive Director, 4
College Readiness, the College Board

Alfred Manaster
Professor of Mathematics
University of California, San Diego

William Speer
Associate Dean
and Professor of Mathematics Education
University of Nevada, Las Vegas

Cyndie Schmeiser 15
President, Education Division, ACT

Questions and Answers 25

P-R-O-C-E-E-D-I-N-G-S

7:04 p.m.

DR. FAULKNER: (presiding) All right, good afternoon, everyone. Let me welcome all participants to this fourth meeting of the National Math Panel.

We are delighted to be here at Stanford University, and we are most grateful to Stanford for helping us to stage this meeting on the West Coast. We look forward to progress in the next couple of days.

I would like to welcome all who are here in the public audience and welcome you to this occasion.

We have a signing service, and we are happy to continue it, but we will not continue it if no one is using it. So I would like to ask if there is a need for us to continue the signing service. If not, then we will discontinue the signing service. If someone comes in at a subsequent stage, we can pick it up. Thank you.

Let me introduce the first session now, which is on American student readiness for college-level mathematics. The panel will be able to find information on this under Tab 7 in the notebook. Bios for the presenters are under Tab 6 of the notebook.

1 This session was set up by Skip Fennell
2 and Deputy Secretary Ray Simon. I would like to thank
3 both of them for the work in getting this organized.

4 We have presentations that will be made,
5 two 15-minute presentations and 25 minutes for
6 questions and answers. The two 15-minute
7 presentations will be carried out by Arthur
8 VanderVeen, Executive Director, College Readiness, for
9 the College Board (including two colleagues that he
10 will introduce) and Cyndie Schmeiser, the President of
11 the Education Division of the ACT.

12 So, with that, let me welcome our
13 presenters and begin with Arthur VanderVeen of the
14 College Board.

15 Turn on your microphone, please.

16 MR. VANDERVEEN: Chairman Faulkner and
17 panel members thank you very much for this opportunity
18 to speak to you and to Stanford University for hosting
19 this session.

20 I am here with Professor Alfred Manaster
21 from the University of California, San Diego, and
22 Professor William Speer from the University Nevada,
23 Las Vegas.

24 I am going to run rather quickly through
25 an overly long presentation that I'm committed to
26 doing in 15 minutes. So I hope you will keep up with

1 me. Then we look forward to your further questions
2 during the question and answer.

3 My objective for this presentation is
4 really to share with you some of the empirical
5 research that we have done to support the design and
6 development of our mathematics and statistics
7 standards for college success, as well as share with
8 you the kind of purposes and objectives that led the
9 College Board to develop these standards.

10 I am not going to spend a lot of time, but
11 I am sure you are all familiar with these data on
12 remediation rates of entering freshmen taking non-
13 credit-bearing or remedial courses in college, and
14 that we know that remediation is not an effective
15 solution to preparing students for college-ready work.
16 Only, of those students who take remedial mathematics
17 courses, 27 percent will earn a bachelor's degree. By
18 comparison, 58 who take no remedial courses will earn
19 a bachelor's degree.

20 The College Board launched its effort to
21 develop these standards in 2003, and we had two
22 primary objectives. Our membership was struggling
23 under these very high remediation rates and they were
24 looking for a framework that they could use to try to
25 coordinate the conversations between K-12 systems and
26 higher education systems to better articulate learning

1 objectives across the two systems to reduce
2 remediation. Our other primary objective was
3 advanced placement courses. Participation in advanced
4 placement courses has expanded dramatically over the
5 last five years. We, ourselves, needed a framework to
6 increase the number and diversity of students who were
7 prepared and ready with the skills they would need to
8 succeed in Advanced Placement (AP). So those were our
9 two primary objectives for launching this initiative
10 in 2003 to develop these standards.

11 Our goal, once finished, which we are just
12 close to finishing now, was then to provide these
13 model course frameworks for states and districts, so
14 that they could prepare their students for college-
15 level work by the time they graduated high school or
16 to take an Advanced Placement course.

17 Our strategy was rather simple,
18 theoretically: to identify the mathematics and
19 statistics content that first-year college faculty
20 expect of entering freshmen, and once having set those
21 benchmarks, to map back from these expectations to
22 articulate a coherent framework of college preparatory
23 courses beginning in grade six that would lead to
24 these benchmarks for college readiness.

25 Our first step was to convene our
26 Mathematics and Statistics Standards Advisory

1 Committee. Members of the Committee were comprised of
2 middle school and high school teachers, college
3 mathematics faculty, teacher education faculty,
4 research mathematicians, curriculum and assessment
5 specialists, and specialists especially with
6 experience in developing standards frameworks, both
7 national and state standards frameworks.

8 The Committee met for more than a dozen
9 working sessions of two to three days and spent
10 hundreds of hours over the course of three years
11 drafting and reviewing information and surveys,
12 reviewer comments, and revising these standards. So
13 it has been a long, lengthy process to get to where we
14 are today.

15 We also sent out drafts of the standards
16 to the following national professional organizations
17 and individuals who reviewed and commented on drafts
18 of the standards that we then responded to. Here's
19 also a list of the College Board staff that worked on
20 the project.

21 The Standards for College Success, which
22 you should have in your book, are organized as a
23 traditional sequence of courses building to college
24 readiness listed here: middle school math 1 and 2,
25 algebra I, geometry, algebra II, pre-calculus.

26 Having completed the frameworks for each

1 of those courses, we then also essentially permuted
2 the performance expectations within those course
3 frameworks to align with an integrated approach. We
4 also offer an alternative framework of six integrated
5 courses to support those states and districts that are
6 using an integrated approach to math education.

7 If you have had any time to look through
8 the standards, you will, no doubt, notice that we have
9 integrated statistics and data analysis into all of
10 the courses. Our decision on this, to give this level
11 of emphasis to statistics, was twofold. One, as I
12 said earlier, we needed to provide a preparation track
13 for our Advanced Placement statistics course. I
14 think, more importantly, our feeling at the College
15 Board is that increasingly courses outside of the
16 traditional math major, courses in business, science,
17 health science, and finance are increasingly dependent
18 on both mathematics and statistics. So that is
19 certainly a salient feature of the standards
20 framework.

21 Also, one of the contributions of the
22 framework is a careful consideration of the sequencing
23 of content to be covered in the middle school courses
24 with an eye toward coherence across middle school math
25 1 and 2, with coherence and focus and a decrease in
26 repetition from what is seen in traditional sequences.

1 That enables us to prepare students for algebra I in
2 grade eight, and for the great majority of districts,
3 where the high percentage of students are not taking
4 algebra I in grade eight, we also provide a three-year
5 sequence for the middle school courses that will
6 support those students as well.

7 You will also note that the standards are
8 generally more specific than many standards frameworks
9 that are out there. This was also intentional. Our
10 purpose was to provide sufficient guidance to
11 curriculum and assessment supervisors and teachers to
12 design instructions and assessments in middle school
13 and high school that lead toward Advanced Placement
14 college readiness.

15 The validity of the standards in our mind
16 is based on multiple alignments. Again, our objective
17 was to anchor our framework in advanced placement and
18 clear definitions of college readiness while aligning
19 to other national frameworks and strong state
20 standards frameworks.

21 So you see at the top there Advanced
22 Placement, also the Scholastic Aptitude Test (SAT) and
23 the pre-Scholastic Aptitude Test (PSAT). Underneath
24 the foundation were a number of curriculum surveys and
25 course content analyses that I am going to tell you
26 about, but also looking to align to national and state

1 content standards as well as the NSF integrated
2 curriculum.

3 Again, organizationally, one of our top
4 objectives was to prepare the pathway to Advanced
5 Placement Calculus and Advanced Placement Statistics
6 as well as to the SAT. Our Committee members have
7 worked on the test development committees for Advanced
8 Placement Calculus, Statistics and the SAT.

9 Also, during the drafting of the
10 frameworks, we looked closely at the specifications
11 for those assessments and actual test items, to look
12 at the competencies measured by those assessments.

13 Then to support our ability of our
14 framework to, quote/unquote, "communicate" with other
15 frameworks, we also reviewed these national standards
16 and curricula.

17 Now I want to get to what is really the
18 focus of my talk, which is to share with you the
19 empirical research that we conducted to inform the
20 design of the standards. We conducted two surveys,
21 one of postsecondary faculty and one of high school
22 faculty. In the postsecondary survey, 1,099 college
23 faculty at 312 postsecondary institutions responded to
24 a survey to determine the mathematics knowledge and
25 skills critical to success in their courses.

26 I won't go into the details, but the

1 sampling plan is described here. Fairly
2 representative, though we over sampled at Master's
3 levels and under sampled at Associate's levels
4 institutions. Most of the responses came from faculty
5 teaching algebra and calculus. There were some also
6 from statistics, discrete math, and finite math.

7 They were given drafts of the Standards
8 for College Success and asked to rate them in terms of
9 the level of student mastery expected for those
10 performance expectations. One of our most interesting
11 findings is that they taught most of the performance
12 expectations written for high school mathematics
13 courses as new due to students' lack of strong
14 mathematical foundations.

15 We also posed an open-ended question.
16 "What content or process, knowledge would you suggest
17 students have mastered prior to entering your course
18 to be successful?" I am going to share with you some
19 of those findings.

20 Across courses, 29 percent indicated that
21 students need greater mastery of algebra and
22 functions. This need was reported most frequently by
23 instructors of high college algebra courses.

24 In the process of the survey and the
25 course content analyses, we rated the courses from the
26 faculty who are responding, looking at their syllabi,

1 assessments, student work, and rated them as low,
2 medium, and high. So this response was strongest from
3 faculty teaching high college algebra courses, medium
4 calculus courses, and low statistics.

5 Another finding we found interesting was
6 that 18 percent of calculus instructors reported a
7 need for greater student mastery in geometry and
8 measurement. This was much higher, as would be
9 expected, for calculus faculty rather than faculty of
10 college algebra or statistics.

11 In terms of process skills, we found a
12 need for greater mastery in problem solving and
13 communication with the other process skills really
14 finding less representation.

15 We also conducted eight case studies to
16 gain greater insight into the findings of the surveys.
17 We, of course, got a broad range of opinion from the
18 faculty at these eight institutions. A number
19 emphasized computational fluency and dismissed the
20 need for conceptual understanding in K-12 preparation
21 while others emphasized the ability to reason
22 conceptually and solve problems.

23 All eight institutions noted that students
24 lack a deep theoretical understanding -- and this
25 was the phrase -- "of math as a language," which
26 inhibits their ability to think critically and apply

1 mathematics to solve problems.

2 Quickly shifting now to our survey of high
3 school/college teachers, we had 1,539 high school
4 teachers respond to the same performance expectations
5 that were given to the postsecondary college faculty,
6 so that we could make comparisons between the
7 findings.

8 Here is the sampling plan. In this
9 sampling plan we intentionally over sampled highly
10 qualified teachers. The majority of them had more than
11 20 years teaching experience. They were asked to rate
12 whether they taught the material in their course as
13 new, if they taught it in their course, if they don't
14 teach it in their course, or if they expected it to be
15 taught in a later course.

16 Typically, for the performance
17 expectations listed in our standards for algebra I,
18 geometry, and algebra II, most of the teachers
19 responded that, in fact, they do teach this material
20 as new in their course, which confirmed for us the
21 sequencing of the coverage of the content knowledge
22 that we have articulated.

23 Pre-calculus, for the standards in algebra
24 and measurement, again, teachers tended to teach this
25 material as new in their course. However, in pre-
26 calculus for the standards covering geometry and data

1 analysis, statistics, and probability the answer was,
2 "No, I typically assume that the students will learn
3 this later."

4 Recently, we have developed a number of
5 algebra II questions based on our standards and done
6 some field-testing. I am going to give you some very
7 preliminary data of what we have seen in terms of
8 student response to those questions.

9 We developed 19 forms that were tested at
10 high schools around the country with the 200 students
11 taking each of the 10 forms. We included three SAT
12 items as linking items to judge the level of effort
13 and difficulty.

14 Generally, these were algebra II students.
15 They performed well on operations with real numbers
16 and polynomial expressions, linear and quadratic
17 equations and functions, systems of equations, and
18 exponential functions.

19 They had difficulty with matrices, complex
20 numbers, though they could plot them, but other
21 operations they had difficulty with. In data, they
22 had difficulty with permutations and the normal
23 distribution.

24 Our conclusions are as follows: We found
25 there is fairly common agreement among highly
26 qualified high school mathematics teachers about the

1 scope of these courses. High school mathematics
2 teachers are not generally accustomed to integrating
3 data analysis and statistics into their mathematics
4 courses, and there seems to be a real disconnect
5 between college calculus faculty and high school pre-
6 calculus teachers regarding the importance of geometry
7 and pre-calculus courses.

8 We have also found that college
9 mathematics instructors and faculty teachers knew much
10 of the same material that high school mathematics
11 teachers knew. This leads us to recommend that
12 measures of reteaching should be part of any {K-16}
13 mathematics curriculum conversation.

14 Our final conclusion, which won't be
15 probably new to any of you is as follows: A coherent,
16 articulated framework defining expectations across
17 middle school, high school, first-year college
18 mathematics courses would really help structure the
19 curriculum conversation, potentially resulting in a
20 reduction of reteaching and remediation at the college
21 level.

22 Thank you very much.

23 DR. FAULKNER: Thank you very much.

24 Let us proceed then to Cyndie Schmeiser.

25 MS. SCHMEISER: Thank you, Mr. Chairman
26 and members of the National Math Panel. I am pleased

1 to be invited to share some thoughts with you today
2 about our data, focusing on the readiness of students
3 who take our programs throughout high school for
4 college-level mathematics.

5 In the next few minutes, I would really
6 like to focus on three aspects of our data. First of
7 all, what do we know about college readiness in
8 mathematics, what factors increase college readiness
9 in mathematics, and what is the relationship between
10 college readiness and college success in mathematics?

11 Our primary data source that I will be
12 citing in the next few minutes is our 2006 ACT-tested
13 high school graduates. The composition is about 54
14 percent female, 43 percent male, 63 percent white, 12
15 percent African American, 7 percent Hispanic, 3
16 percent Asian, and 1 percent American Indian.

17 Before I do that, I would like to share
18 some statistics with you. So many people have
19 different definitions of college readiness and what it
20 really means. I would like to spend just a minute and
21 talk about how we define college readiness at ACT.

22 We actually have gone through and based
23 our definition of college readiness on a nationally
24 representative sample of postsecondary institutions.
25 We have gone in, looked at their course placement
26 data, and we looked at the ACT scores of students who

1 went into those college courses and had at least a
2 50/50 chance of getting a "B" or better in those
3 college-entry credit-bearing college courses or a 75
4 percent chance or greater of getting a "C" or better.

5 We then looked at the ACT score that those
6 students obtained, and we have labeled those
7 benchmarks, which are median values. So, obviously,
8 in any particular campus those values might be higher
9 or lower, but they represent, if you will, a median
10 college-readiness benchmark.

11 In mathematics, the median ACT score is 22
12 on the ACT mathematics, which is on a scale from 1 to
13 36, and that represents the point at which the median
14 value where students have at least a 75 percent chance
15 of getting a "C" or better in a credit-bearing college
16 algebra course. We have other benchmarks for higher-
17 level mathematics courses, but today I would like to
18 just focus on the college algebra benchmark, if I
19 could.

20 Each of these ACT scores are based on our
21 college readiness standards that are empirically-based
22 and describe what it is that a score of 22 means in
23 terms of what students actually know and can do in
24 mathematics.

25 Our ACT test is a part of a college
26 readiness system. The reason I want to bring this up

1 is that I'll also be citing some pipeline statistics
2 this afternoon. Our ACT is also connected to a tenth
3 grade program called PLAN and an eighth grade program
4 that is given to eighth and ninth grade students
5 called EXPLORE.

6 Because these programs are a single system
7 for looking at college readiness from eighth grade to
8 twelfth grade, they were also able to look at growth
9 between and among those programs. We are also able to
10 take our college readiness benchmark, which I
11 mentioned was a 22 on the ACT, and look at what that
12 benchmark is in terms of the tenth grade program. At
13 tenth grade the benchmark is 19 and eighth grade is
14 17.

15 So when we look at students who take the
16 EXPLORE mathematics test, we can see whether they are
17 above or below a 17. If they are at or above a 17, we
18 consider them to be on target to becoming college-
19 ready. If they are below, they are probably
20 struggling and will have a difficult time becoming
21 college-ready.

22 What do we know in 2006? Only 42 percent
23 of our ACT-tested students who graduate in the class
24 of 2006 are on target to be ready for college-level
25 math when they leave high school, 42 percent.

26 For some groups, there are substantially

1 more sobering statistics. You'll see, and I know
2 these numbers are hard to read, but to give you an
3 idea, we have 11 percent of African American students
4 meeting or exceeding the college readiness benchmark
5 in twelfth grade, 25 percent Hispanics, and 22 percent
6 of students with family incomes below \$30,000.

7 What is the good news? We have seen a
8 slight increase in college readiness over the past
9 four years. In 2002, 39 percent had met or exceeded
10 our college readiness benchmark. In 2006, that has
11 increased to 42, modest increase, but, nevertheless,
12 an increase.

13 But what I think is more startling and
14 more troublesome is when we look at the pipeline.
15 There are more eighth and tenth grade students
16 nationally who are actually on target to becoming
17 college-ready than actually are ready when they reach
18 the 12th grade and take the ACT. Let me show you this
19 chart.

20 This chart is based on a cohort of
21 students from four years, from 2002 through 2005
22 cohort, who had taken our eighth grade program, our
23 tenth grade program, and our twelfth grade program.
24 Forty-seven percent of those students were on target
25 to becoming college-ready in the tenth grade. That
26 dropped to 44 percent of that same group with PLAN.

1 By the time they took the ACT, it had dropped to 42
2 percent.

3 What we do know is that students who take
4 core courses in math are far better prepared for
5 college than those who don't. You'll see in this
6 visual a mean score of 19.4 on the ACT scale for those
7 students who took less than core compared to 21.8 for
8 those students who took the core courses, three years.
9 Again, we use a Nation at Risk definition, which is
10 three years of high school mathematics.

11 But the fact remains that those students
12 who take upper-level math courses are two to five
13 times more prepared for college than those who simply
14 take algebra I, algebra II, and geometry. This chart
15 shows when students take trig or advanced math and/or
16 pre-calculus, their chances for becoming college-ready
17 are dramatically improved.

18 What we also know is, when we look at
19 grades, so many students say, "You know, I received an
20 "A" in my algebra II class, but I took the ACT and I
21 don't appear to be college-ready. How can that be?
22 Why is there an apparent inconsistency?"

23 Well, when we looked at grades relative to
24 college readiness, we find that 43 percent of students
25 -- and this was a cohort of students in 2003 --
26 reported receiving an "A" or a "B" in algebra II. 43

1 percent did not meet the mathematics benchmark when
2 they took the ACT.

3 But we also know the college-readiness,
4 has a direct impact on college success. They are more
5 likely to enroll in college, 77 percent versus 60
6 percent. Now, again, these statistics are based on
7 students who have met the benchmark versus students
8 who haven't. They are more likely to earn college
9 course grades of "B" or better in college algebra,
10 earn GPAs of 3.0 or higher, and return for the second
11 year at the same college.

12 We are about 18 months short of being able
13 to look at graduation, college graduation, relative to
14 readiness. We will have those data in about a year
15 and a half.

16 So why might students be losing momentum
17 in high school? It is not a surprise to any of us
18 that many students are not being asked to meet
19 rigorous math standards in high school that are
20 aligned with postsecondary education. They are not
21 being exposed to high-level mathematics standards
22 needed for college readiness.

23 And when we looked at the 49 sets of state
24 standards, only 19 of 49 have fully defined course
25 standards in math through high school.

26 I might also say, as a side note, when we

1 looked at graduation requirements of the 50 states,
2 only 25 states required students to take any math
3 course in high school at all. Twenty-five required
4 students just to take any math course. Twelve
5 required algebra II, and four, only four, required any
6 math beyond algebra II specifically.

7 So what have we done in our work, in our
8 research, to try to get a better hold of this? We
9 actually conducted a study two years ago with the
10 Education Trust. We started very small. We started
11 out with ten high-performing high schools that we
12 identified through ACT data that were also high
13 minority and high Title-I-funded high schools, but yet
14 these high schools were producing high school
15 graduates at greater than average proportions than we
16 see nationally.

17 We've actually followed their students
18 into college. We made sure their students were able
19 to succeed in college through their grade point
20 averages. They came back a second year. We traced
21 those students back to those high schools and said,
22 "What courses did they take? What teachers did they
23 have? What was going on in those classrooms that
24 helped those students achieve in greater than expected
25 proportions?"

26 So we studied over 64 classrooms just in

1 those ten schools. So I don't mean to imply that this
2 was nationally-representative in any way. These were
3 just 10 outstanding performing high schools.

4 What we found out would be, again, no
5 surprises. Their courses were all aimed at high-
6 level, college-oriented course content. There were
7 well-qualified teachers in the classroom. They used
8 flexible pedagogical styles, and they were available
9 to their students after school, on the weekends, and
10 whatever support that they could provide.

11 But I would like to spend a minute, if I
12 could, to talk about the high-level course content.
13 We were able to derive a high degree of consistency in
14 these high schools and what they were teaching in 11
15 courses, and in mathematics in particular, algebra I,
16 algebra II, geometry, pre-calculus. An amazing amount
17 of agreement on what was important and what they were
18 teaching their students to be prepared for college.

19 So then after we finished that study with
20 these 10 high schools, we went out to 300 additional
21 high-performing high schools, irrespective of student
22 population, representation, or Title I funding. We
23 asked those additional schools, "Are these the sorts
24 of things you're teaching? What else are you focused
25 on?" Again, an amazing amount of consistency in these
26 high-performing high schools of what was important,

1 what they were focusing on, and what students need to
2 know in order to become college-ready.

3 So as a result from that, we do have model
4 course syllabi, and we are basing a new program on
5 those rigorous course objectives to help identify what
6 needs to be done and what is actually having an effect
7 when these students go to college.

8 So, quickly, our data suggests a few
9 recommendations. We need to begin monitoring college-
10 readiness early and identify students who are not on
11 target to become college-ready in math way before high
12 school. Maybe middle school is too late. We are not
13 sure. But our data right now on middle school
14 readiness is startling.

15 Our state standards need more work. Good
16 effort is underway to align them with college-
17 readiness standards and to detail the college-
18 readiness standards in ways the teacher can implement
19 them and teach to them in the high schools. We've got
20 to find a level of detail that helps teachers and
21 define the type of math skills that need to be
22 incorporated into each course. So we are taking state
23 standards down to the course level as well because
24 there is terrific ambiguity, at least from our data,
25 at the course level.

26 We need to align state assessments with

1 state standards, and we need end-of-course assessments
2 to evaluate the quality of our core courses. We can't
3 forget that the alignment process needs to come all
4 the way down to the course level to align with
5 college-level expectations.

6 Our focus certainly at ACT is to improve
7 the quality and intensity of high school core courses,
8 and we will be using formative and end-of-course
9 assessments, that type of information, to help
10 teachers identify students who need help, to improve
11 instruction and learning in the classroom.

12 So, with that, I thank you very much for
13 the opportunity to share our data with you this
14 afternoon.

15 DR. FAULKNER: Thank you. Thanks to both
16 of our main presenters here.

17 We are now ready to go to questions and
18 answers. So let me open to the panel the opportunity
19 to query.

20 Turn on your microphone, please.

21 DR. SIEGLER: I would like to ask Dr.
22 Schmeiser a couple of questions about this very
23 interesting longitudinal dataset you have with the
24 EXPLORE and PLAN and ACT study. This is a wonderful
25 opportunity to find out all kinds of things.

26 So, for example, you talked about how the

1 overall percentage of children who are on target goes
2 down by 5 percent between when the EXPLORE test is
3 given and the ACT. But there must be people who are
4 going into the set. That is a sum of the number of
5 people who weren't on target in the EXPLORE dataset
6 and were in the ACT, and people who were in the
7 EXPLORE and weren't in the ACT.

8 I was wondering if you could give us a
9 sense of how many or what percentage of kids who are
10 ready by the time they take the ACT who weren't
11 earlier, and if you have done any studies of what
12 characterizes those children who weren't on target but
13 somehow, through their own efforts and that of the
14 school system, became on target?

15 MS. SCHMEISER: Well, that is a critical
16 question. Yes, we have looked at that.
17 Unfortunately, I don't have the data right in front of
18 me to respond specifically. I would very much be
19 pleased to respond after the meeting to that question.

20 We find, in general -- and I'm speaking in
21 generalities here -- we find that there may be as many
22 as 30 to 35 percent of students who take EXPLORE --
23 and, again, that is not a nationally-representative
24 sample; it numbers this last year around 700,000
25 eighth grade students -- who are not on target. When
26 we in previous years followed those students all the

1 way through high school, they never do get on target.
2 So that number is staggering in and of itself.
3 Somewhere between 30 and 35 percent of eighth-graders
4 never do get on target, either at the tenth grade or
5 twelfth grade level.

6 I would be pleased to respond specifically
7 to you, if I could, in a follow-up with regards to the
8 other statistics, in terms of who might have been on
9 target in tenth grade and what happened in twelfth. I
10 don't have that data right off the top of my head this
11 afternoon.

12 DR. FAULKNER: Tom?

13 DR. LOVELESS: I wanted to probe a little
14 bit about the College Board's decision to integrate
15 statistics, to the extent that it did, into its
16 standards. If I understand your poll of high school
17 teachers correctly, the results show that high school
18 teachers don't integrate statistics into their
19 courses. From my own knowledge of state standards, I
20 know that states don't integrate statistics into those
21 courses, at least to the extent that you have.

22 So I guess my question is, why are you
23 integrating statistics into those courses? Have you
24 thought maybe that is a decision you might want to
25 revisit?

26 MR. VANDERVEEN: It's not a decision that

1 we are intending to revisit. We recognize that the
2 current state of statistics education in K-12
3 generally does not have a lot of emphasis on that. We
4 feel it is growing.

5 We feel the need is growing because the
6 number of courses, postsecondary courses as well, that
7 demand both the computational mathematical skills as
8 well as the probabilistic reasoning skills that come
9 with data and experimental design. In addition,
10 statistics is important for just being prepared for
11 civic life and the ability to analyze data, which are
12 more and more a part of how we understand our lives,
13 It is also critical for success more broadly in
14 college.

15 So we recognize it is a commitment beyond
16 what the current practice in high school would
17 support. There are states, and certainly districts,
18 going beyond state standards in terms of incorporation
19 of statistics education in their instructional
20 programs.

21 We made estimates of time commitments for
22 all of our frameworks. Our estimates for the time
23 commitment to the statistics and data analysis for the
24 high school courses is generally around 20 days out of
25 150 days of instruction available. So we are looking
26 at just over 15 percent of the mathematics

1 instructional calendar available. That does align
2 with some of the districts that we feel are doing
3 stronger emphasis than typical in statistics
4 instruction.

5 DR. LOVELESS: Can I ask a follow-up?

6 DR. FAULKNER: Yes, sure. Go ahead.

7 DR. LOVELESS: There is an argument that
8 many people make who study math curriculum that the
9 American curriculum is -- the phrase that is often
10 used -- it's a mile wide and an inch deep. The
11 implication is that there are just too many topics and
12 we don't focus enough.

13 Have you thought at all about adding more
14 topics in, that this might just exacerbate that
15 problem, and if you could defend statistics on those
16 grounds for a second?

17 DR. SPEER: It's Bill Speer, University of
18 Nevada, Las Vegas.

19 The statistics we try to incorporate in
20 the high school and the middle school curriculum is
21 related to the mathematics that is already there.
22 There's a connection. There is a crossover benefit.
23 It is not as if it is something new. It is looking at
24 some of the things that we have done traditionally in
25 perhaps a different way.

26 The other thing to mention is that these

1 are College Board standards for college success, not
2 exclusively in the realm of mathematics, but success
3 in college. Statistics is certainly an important part
4 of many majors beyond the mathematics area. So,
5 again, we felt they needed to be incorporated.

6 DR. MANASTER: Another aspect of this is
7 that part of the mile-wide, inch-deep curriculum came
8 from early introduction of topics which were repeated
9 for many, many years. So by reducing the amount of
10 repetition, space is created in the curriculum.

11 DR. FAULKNER: Mr. Williams?

12 DR. WILLIAMS: Maybe one reason why
13 students need more advanced courses to become
14 successful in college is because so many things have
15 been taken out of the basic courses because of the
16 addition of topics like data analysis. I can't
17 understand why data analysis would be a part of a
18 geometry course.

19 American students are extremely weak in
20 geometry. In many cases, that is the only proof-based
21 course, or at least it used to be a proof-based
22 course, that students get.

23 So, of all places, why would data analysis
24 be included in geometry?

25 DR. MANASTER: That's a very hard question
26 to answer. We share your concern about mathematical

1 reasoning and proofs being more apparent in geometry
2 than in any other subject. This is a major concern of
3 mine and has been for at least 10 years.

4 I think that the only answer I can give
5 here is that what we put into the geometry course was
6 largely probability, for which there are geometric
7 models. It still isn't traditional geometry by any
8 means. But we tried to have a progression of
9 treatments of data analysis throughout the curriculum.

10 DR. FAULKNER: Dr. Wu?

11 DR. WU: Yes, I have a question for the
12 College Board and also one for ACT. But let me begin
13 with one for the College Board.

14 My question pretty much echoes what Vern
15 just said a minute ago. I am quite amazed that you
16 have found that there are 15 days. Now I don't have
17 statistics to back up what I say, but I've been around
18 California a bit and I monitor the California
19 Standards Test (CST).

20 The problem we run into is that there is
21 never enough time to teach the things that would go
22 into the CST, which means the basic curriculum. The
23 California standards for high school, at least the
24 Article I, Article II, et cetera, are highly
25 competitive.

26 So my comment is that I don't know where

1 those numbers come from, and I want to supplement that
2 with the observation that the problem with mathematics
3 education in this country at the moment is that we are
4 not doing the basic things nearly well enough and pass
5 onto the next topic as soon as possible. In
6 mathematics that is fatal because everything is built
7 on the previous step, and this is one of the reasons
8 for the underachievement.

9 So all these are tied together: the fact
10 that you think you have more time than they need, and
11 also that you are going to spread out into statistics.
12 To my knowledge, the basic problem is that the bread-
13 and-butter topics are not taught well and not given
14 enough time and attention.

15 So I guess this is relevant to what Tom
16 said a minute ago. Why this decision to go into
17 statistics?

18 One more, my colleagues at Berkeley wish
19 that high schools wouldn't teach statistics because,
20 no matter how well-intentioned they are, if you teach
21 someone, give them the wrong idea, and then they have
22 to re-teach, it is kind of difficult.

23 At the moment we don't have the personnel
24 in high school to teach statistics well. Statistics
25 is extremely difficult, and it is not something I,
26 myself, would want to touch. I can walk around and

1 claim I know a little bit, and I can fool a lot of
2 people, but I wouldn't want to teach it.

3 You are putting this into seventh grade,
4 eighth grade, and ninth grade geometry without first
5 inquiring whether you have the personnel to do it.
6 One of your goals is to make them college-ready.
7 This, in my opinion, is not the way to make students
8 college-ready.

9 DR. FAULKNER: Do you have anything you
10 want to say to that?

11 MR. VANDERVEEN: I would say that we
12 recognize the issue of capacity in that we are aware
13 that the expertise for teaching statistics in the
14 lower grades needs to be improved. We are looking at
15 a long-term vision here. By providing the level of
16 specificity and what we think is a coherent program
17 for statistics education in the country, we think we
18 are laying out the long-term vision for how that
19 capacity could be grown through professional
20 development, through teacher training. So that is our
21 reasoning behind that.

22 DR. WU: But I thought, if that is what
23 you want to do, maybe you will have a phased-in plan.
24 The first five years, learn this and the next five
25 years, more. That is just a personal opinion.

26 But can I go on with the ACT question? I

1 have two questions.

2 DR. FAULKNER: Okay, go ahead.

3 DR. WU: I want to know how much of the
4 ACT test is, what you call, constructed response and
5 what is free response. Are they all multiple-choice?

6 MS. SCHMEISER: Yes, the mathematics
7 components of the ACT test are multiple-choice items.

8 DR. WU: I would like ACT to be aware of
9 the disconnect between the predictability of an ACT
10 multiple-choice test and performance in college,
11 because in a multiple-choice test, you don't need to
12 know much of anything. You can do it by rote. In
13 college we don't, as a rule, at least not at places
14 like at Berkeley, give multiple-choice questions for
15 calculus, for any test. When students are used to
16 checking things off, they may give you the appearance
17 of doing well. Maybe they don't know anything.

18 But I think your analysis ought to
19 incorporate that, to take that into account.

20 MS. SCHMEISER: I certainly appreciate
21 your perspective. I think for those of us in the
22 measurement world that is a debate we have been having
23 for 20-plus years.

24 I think there are ways in which multiple
25 choice items can be constructed that focus on higher-
26 level thinking and analysis. I would be pleased to

1 share some of those with you and discuss those at a
2 later time, if it makes sense to do that.

3 DR. FAULKNER: Dr. Benbow?

4 DR. BENBOW: I would like to have
5 clarifications on the ACT study. It is so interesting.
6 When you look at the people who took the EXPLORE and
7 then took the PLAN and then took the ACT, are those
8 comparable populations for groups?

9 MS. SCHMEISER: We looked at cohorts of
10 students who had taken all three tests over a period
11 of time. We took four different cohorts and combined
12 them into one. The total sample size I believe is
13 cited in the report.

14 We believe that the cohort is large enough
15 to provide useful information, but it is not
16 nationally representative. It is those students who
17 had taken all three.

18 DR. BENBOW: There could be different
19 students taking three different types of tests, right?

20 MS. SCHMEISER: It is the same students
21 taking all three.

22 DR. BENBOW: So it is the same students
23 across the three?

24 MS. SCHMEISER: Yes. Yes, Ma'am.

25 DR. BENBOW: So you're tracking them
26 longitudinally and individually?

1 MS. SCHMEISER: Yes. Correct. Thank you.

2 DR. BENBOW: The second question is, when
3 you looked at the course-taking data, and you looked
4 at college preparedness by the number of courses taken
5 in high school, did you adjust for previous
6 achievement before that? So are those comparable
7 groups going in?

8 MS. SCHMEISER: Very good question. The
9 statistics that I cited in the slides today did not
10 control for achievement. There is an analysis in the
11 written report that I believe are part of your
12 resource materials that did take into account previous
13 achievement.

14 Even in those results, we are seeing a
15 six-point difference in achievement between those
16 students who took algebra I, algebra II, and geometry
17 only compared to those students who then took two or
18 more additional math courses above that. This is six
19 points on a thirty-six-point scale. We did control
20 for achievement in that study. So the results are
21 reported in the written materials rather than in my
22 presentation.

23 DR. FAULKNER: Dr. Fennell?

24 DR. FENNELL: Arthur, Bill, or Alfred,
25 relative to the College Board standards, do you have
26 any record of preliminary work by states beginning to

1 take this work into consideration in terms of perhaps
2 revising state frameworks?

3 MR. VANDERVEEN: We have been sharing
4 drafts of the frameworks with a number of states. We
5 have done an audit of the Florida Sunshine State
6 Standards. We did an audit of the North Carolina
7 English Language Arts Standards because we also have
8 frameworks in English Language Arts. Most recently,
9 we have spoken to Texas and their P-16 Council and
10 Virginia's P-16 Council.

11 In general, P-16 Councils are very
12 interested in a framework that attempts to articulate
13 between high school and definitions of college-
14 readiness. We are in conversations with Virginia and
15 Texas around conducting an audit, an analysis of their
16 standards for increased rigor and alignment to
17 college-readiness.

18 DR. FENNELL: And since the issue of data
19 analysis has come up here, in your work with those
20 jurisdictions, what kind of pushback did you get
21 relative to the integration of data analysis and
22 probability courses?

23 MR. VANDERVEEN: We have not received any
24 pushback on that, but I can't say that that is kind of
25 representative of their final opinion.

26 DR. FAULKNER: Further questions?

1 (No response.)

2 Let me follow up with one on the ACT
3 longitudinal study. What I thought I heard you say,
4 Ms. Schmeiser, is that students who are not college-
5 ready at the earliest stage don't recover.

6 MS. SCHMEISER: That is correct. We are
7 in the middle of a research study where we are, again,
8 digging in as deeply as we can with the cohort of
9 students who over time have, again, taken eighth,
10 tenth, and our twelfth grade programs. The statistics
11 that we are seeing for those students who are not on
12 track or on target to become college-ready in eighth
13 grade, somewhere between 30 and 35 percent never
14 recover or become college-ready in high school.

15 DR. FAULKNER: This reinforces the role of
16 this panel, which is basically about making sure that
17 they are on track at that particular stage.

18 MS. SCHMEISER: Yes, sir.

19 DR. FAULKNER: Russell?

20 DR. GERSTEN: I have, I think, a
21 relatively less controversial question. This is for
22 the College Board group.

23 There are two points that I would just
24 like a little expansion on. One point was the
25 reteaching in college. You said that there is material
26 that is taught in high school and retaught again in

1 college. I personally experienced that as a math
2 major a while back. I am just wondering what you
3 think the pros and cons of doing that are.

4 You also said there was a disconnect about
5 the importance of geometry from what high school
6 teachers felt, including, I assume, the high school
7 calculus teachers, and what university and college
8 people felt. So I would just like to hear a little
9 more about those two issues.

10 DR. MANASTER: Let me start with the
11 second question. I think it is important to
12 understand, and when I first saw this presentation, it
13 went by too fast for me. So the disconnect on the
14 importance of geometry refers specifically to the
15 geometry that should be taught in a pre-calculus
16 course.

17 So there isn't as much of a disconnect on
18 the content of a traditional geometry course except,
19 as you pointed out, for the treatment of proof, where
20 many college mathematicians are concerned that
21 students come in without an understanding of
22 mathematics with regards to the notion of evidence and
23 justification.

24 But the data on the survey dealt with
25 solid geometry, analytic geometry of what was once a
26 traditional kind, which now has pretty much been

1 minimized. So that's your second question.

2 The issue of reteaching, Arthur, do you
3 want to --

4 DR. SPEER: I can comment my perspective
5 on reteaching. With regards to the revisiting of
6 topics or concepts in subsequent courses, the real
7 issue is, in what spirit are we revisiting? If it is
8 something that needs anchoring, if it is something
9 that needs further exploration and expansion, then
10 certainly we want to revisit it. If it is repeating
11 it as if it was new, then that is where I think we
12 have a real difficulty.

13 Part of the material that was introduced
14 in Course A and then is literally now reintroduced in
15 Course B is something that we wanted to eliminate as
16 much as possible. Certainly, extending it in Course B
17 is a valued thing to do.

18 DR. GERSTEN: Yes, thanks.

19 DR. SIEGLER: I would like to follow up on
20 Russ' point and on your answer just now. As a college
21 teacher, if the students didn't learn it the first
22 time, you might as well teach it as if it were new
23 because they don't know it. As Dr. Wu said earlier,
24 you have to build on the math as it goes along. So if
25 a crucial building block is absent, even if it has
26 been taught five times, you still have to get it right

1 the sixth time.

2 DR. SPEER: I don't debate your premise,
3 but that wasn't the premise that I was using in my
4 statement. If I have evidence that you have not
5 learned it, I'm certainly going to approach that
6 material, but I might, in fact, approach it in a
7 different manner than it was first approached because
8 I have good, hard evidence that you didn't learn it
9 the first time. So saying it louder in the same way
10 is not going to necessarily make a difference. I agree
11 completely with what you are saying, but that wasn't
12 the premise off of which I was basing my statement.

13 DR. FAULKNER: Deborah?

14 DR. LOEWENBERG: My question follows on
15 this last one, where we are getting a bit into
16 teaching. I would like to direct my question to the
17 ACT study.

18 I have a question about the connection
19 between your analyses of why students are losing
20 momentum in high school. How did you draw the
21 conclusions that it was related to the lack of
22 rigorous enough standards or the lack of exposure to
23 rigorous topics?

24 MS. SCHMEISER: I did not have an
25 opportunity this afternoon to mention we have also
26 conducted national curriculum surveys. We have done

1 that since 1976. The ACT is an achievement-based
2 test.

3 We are about ready to publish our 2006
4 survey. When we do that, we do ask high school
5 teachers, what they are focusing on in their
6 mathematics courses, what amount of time are they
7 spending teaching it, and so forth. We compare that
8 to what faculty members of entry-level courses are
9 telling us from the postsecondary side.

10 We look at loss of momentum between eighth
11 grade and twelfth grade. We are basing this loss of
12 momentum statement on the decrease in college-
13 readiness. There is no question about that portion of
14 kids that are college-ready.

15 Our analysis comes from comparing and
16 looking at our survey data about what is really
17 happening or at least reported to us from this
18 nationally-representative curriculum survey.

19 DR. LOEWENBERG: So let me follow with
20 that.

21 MS. SCHMEISER: Yes.

22 DR. LOEWENBERG: My question has to do
23 with the importance of your analysis. That is, you
24 draw the conclusion based on asking teachers what they
25 are doing and what they are covering and the
26 relationship of that and college curriculum. However,

1 suppose the reason had to do with the quality of
2 instruction or the quality of teacher preparedness to,
3 as we were just discussing, teach things in
4 alternative ways when students don't learn it. Would
5 your surveys pick that up?

6 MS. SCHMEISER: No, because it is self-
7 reported information from high school teachers. The
8 type of research that we do to try to look at was the
9 type that I describe that we did in our On Course for
10 Success Study, where we actually went in and we
11 studied practices in schools for an 18-month to two-
12 year period of time.

13 DR. LOEWENBERG: And what did you learn
14 from that?

15 MS. SCHMEISER: In those high-performing
16 schools we learned that the teachers were teaching
17 higher-level skills than what we are seeing in average
18 schools. We had control schools in that study.

19 DR. LOEWENBERG: And you studied practices
20 in those schools such as what teachers were doing and
21 how they were teaching and reteaching?

22 MS. SCHMEISER: Yes. We analyzed
23 assignments. We looked at student work. We made site
24 visits to the classroom. We looked at pedagogical
25 style that the teachers were using with their
26 students.

1 We described that in that report. Yes, we
2 studied that. Again this was a small sample so I'm
3 not trying to suggest it is nationally representative.

4 DR. LOEWENBERG: I think it would be quite
5 useful to elaborate that, because one concern that
6 this panel will face is the ease with which it is
7 possible in this country to draw conclusions about
8 curriculum and not be able to make inferences or
9 recommendations about teaching and teacher
10 preparation.

11 So if you were able to provide us with
12 more information about instruction and teacher
13 preparedness or teacher skill that would be very
14 useful to us.

15 MS. SCHMEISER: I would be happy to do
16 that.

17 DR. FAULKNER: Is there a last question?
18 We have to wrap this session up.

19 (No response.)

20 If there is no last question, then let me
21 thank our presenters. We appreciate your taking the
22 time to be with us today.

23 MS. SCHMEISER: Thank you.

24 DR. FAULKNER: Let me thank the public for
25 attending today's open session. I would like to
26 remind everyone that the open session will begin

1 tomorrow at 8:15 a.m. Registration will open at 7:00.
2 You don't have to be in line at that time.

3 I now invite the panelists to adjourn to
4 their breakout sessions, where we will be doing work
5 in task groups.

6 Thank you all for being here this
7 afternoon.

8 (Whereupon, at 5:07 p.m., the meeting was
9 adjourned.)

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