

ARIZONA LIVESTOCK JANUARY 2005

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Arizona Cattle On Feed Inventory Continues To Increase

On January 1, 2005, Arizona had 331,000 head of cattle on feed for the slaughter market, up 13 percent from a year ago, and up 2,000 head from last month. December 2004 placements totaled 33,000 head, up 1,000 head from December 2003. During December, 30,000 head were marketed, an increase of 36 percent from last December.

On January 1, 2005, California had 535,000 head of cattle on feed for the slaughter market, up 5 percent from last January, and up 5,000 head from last month. Placements totaled 72,000 head, up 3 percent from December2003. During December, 62,000 head were marketed, up 7,000 head from last December.

Cattle and calves on feed for slaughter market in the United States for feedlots with capacity of 1,000 or more head totaled 11.3 million head on January 1, 2005. The inventory was slightly above January 1, 2004 and 6

percent above January 1, 2003.

Placements in feedlots during December totaled 1.83 million, 5 percent above 2003 and 14 percent above 2002. This is the highest placements for the month of December since the series began in 1996. Net placements were 1.74 million. During December, placements of cattle and calves weighing less than 600 pounds were 465,000, 600-699 pounds were 558,000, 700-799 pounds were 489,000, and 800 pounds and greater were 322,000.

Marketings of fed cattle during December totaled 1.78 million, 2 percent above 2003 but 1 percent below 2002.

Other disappearance totaled 92,000 during December, 2 percent above 2003 and 20 percent above 2002.

Cattle on Feed: Number on Feed (1,000+ Capacity Feedlots) December 1, 2004 and January 1, 2004 and 2005, Placements, Marketings, And Other Disappearance December 2003 and 2004 by State and United States

| | | | ber on Fe | | | | lacement | s | | // Arketings | S | | Disappea | rance |
|-------|--------|----------|-----------|-----------|------|-----------------|----------|---------|-----------------|--------------|---------|--------------------|----------|---------|
| | | | J | an 1, 200 | 5 | During December | | | During December | | | During December 2/ | | |
| State | Jan 1, | Dec 1, | | as % | as % | | | 2004 | | | 2004 | | | 2004 |
| Olalo | 2004 | 2004 | Number | of | of | 2003 | 2004 | as % | 2003 | 2004 | as % | 2003 | 2004 | as % |
| | | | | 2004 | Dec | | | of | | | of | 2000 | | of |
| | | 4 000 11 | / | | | 4.000 | 111 | 2003 | 4 000 | 11 | 2003 | 4 000 | 11 | 2003 |
| | | 1,000 He | ead | Perd | | 1,000 | | Percent | , | Head | Percent | 1,000 | Head | Percent |
| ΑZ | 293 | 329 | 331 | 113 | 101 | 32 | 33 | 103 | 22 | 30 | 136 | 1 | 1 | 100 |
| CA | 510 | 530 | 535 | 105 | 101 | 70 | 72 | 103 | 55 | 62 | 113 | 5 | 5 | 100 |
| CO | 1,040 | 1,100 | 1,080 | 104 | 98 | 180 | 135 | 75 | 190 | 145 | 76 | 10 | 10 | 100 |
| ID | 300 | 305 | 295 | 98 | 97 | 53 | 55 | 104 | 60 | 62 | 103 | 3 | 3 | 100 |
| IA | 370 | 435 | 450 | 122 | 103 | 50 | 71 | 142 | 48 | 55 | 115 | 2 | 1 | 50 |
| KS | 2,430 | 2,390 | 2,410 | 99 | 101 | 410 | 490 | 120 | 435 | 450 | 103 | 25 | 20 | 80 |
| NE | 2,280 | 2,300 | 2,300 | 101 | 100 | 350 | 390 | 111 | 340 | 380 | 112 | 10 | 10 | 100 |
| NM | 115 | 129 | 126 | 110 | 98 | 14 | 14 | 100 | 17 | 15 | 88 | 3 | 2 | 67 |
| OK | 355 | 355 | 350 | 99 | 99 | 53 | 53 | 100 | 45 | 52 | 116 | 3 | 6 | 200 |
| SD | 200 | 186 | 192 | 96 | 103 | 31 | 42 | 135 | 30 | 34 | 113 | 1 | 2 | 200 |
| TX | 2,830 | 2,740 | 2,700 | 95 | 99 | 420 | 405 | 96 | 410 | 420 | 102 | 20 | 25 | 125 |
| WA | 200 | 185 | 190 | 95 | 103 | 30 | 39 | 130 | 38 | 32 | 84 | 2 | 2 | 100 |
| Other | | | | | | | | | | | | | | |
| Sts | 330 | 360 | 350 | 106 | 97 | 55 | 35 | 64 | 50 | 40 | 80 | 5 | 5 | 100 |
| US | 11,253 | 11,344 | 11,309 | 100 | 100 | 1,748 | 1,834 | 105 | 1,740 | 1,777 | 102 | 90 | 92 | 102 |

^{1/} Cattle and calves on feed are animals for slaughter market being fed a ration of grain or other concentrates and are expected to produce a carcass that will grade select or better.

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Release Dates For Upcoming National Reports

| February 17 Milk Produ | ction |
|-----------------------------|-------|
| February 18 Cattle on I | Feed |
| February 18 Farm L | abor |
| February 25 Livestock Slaue | ghter |
| February 28 | oney |
| February 28 | rices |

^{2/} Includes death losses, movement from feedlots to pasture, and shipments to other feedlots for further feeding.

Cattle and Calves

All cattle and calves in the United States as of January 1, 2005, totaled 95.8 million head, 1 percent above the 94.9 million on January 1, 2004.

All cows and heifers that have calved, at 42.1 million, were up 1 percent from the 41.9 million on January 1, 2004. Beef cows, at 33.06 million, were up 1 percent from January 1, 2004. Milk cows, at 9.01 million, were up slightly from January 1, 2004.

Other class estimates on January 1, 2005 and the change from January 1, 2004, are as follows: All heifers 500 pounds and over, 19.7 million, up 2 percent. Beef replacement heifers, 5.75 million, up 4 percent. Milk

replacement heifers, 4.13 million, up 3 percent. Other heifers, 9.79 million, down slightly. Steers weighing 500 pounds and over, 16.5 million, up 1 percent. Bulls weighing 500 pounds and over, 2.22 million, up 1 percent. Calves under 500 pounds, 15.4 million, up 1 percent. Cattle and calves on feed for slaughter in all feedlots, 13.7 million, down slightly. The combined total of calves under 500 pounds, and other heifers and steers over 500 pounds outside of feedlots was 27.9 million, up 2 percent.

The 2004 calf crop was estimated at 37.6 million head, down 1 percent from 2003. Calves born during the first half of the year are estimated at 27.4 million, down 1 percent from 2003.

Cattle and Calves: Number By Class, Arizona and United States, January 1, 2004-2005

| | | Arizona | | United States | | | |
|------------------------------------------------------------------------------------------------------|----------------------|----------------------|-------------------------|-----------------------------------|-----------------------------------|--------------------------|--|
| Class | 2004 | 2004 2005 | | 2004 2005 | | 2005 as % of 2004 | |
| | 1,000 | Head | Percent | 1.000 Head | | Percent | |
| All Cattle and Calves | 860 | 910 | 106 | 94,888 | 95,848 | 101 | |
| All Cows That Have Calved Beef Cows Milk Cows | 330 175 155 | 340 175 165 | 103 100 106 | 41,851 32,861 8,990 | 42,060 33,055 9,005 | 101 101 100 | |
| Heifers 500 Pounds and Over For Beef Cow Replacement For Milk Cow Replacement Other Heifers | 90 33 37 20 | 92 28 42 22 | 102 85 114 110 | 19,345 5,518 4,020 9,806 | 19,673 5,746 4,133 9,793 | 102 104 103 100 | |
| Steers 500 Pounds and Over Bulls 500 Pounds and Over | 260 22 | 330 23 | 127 105 | 16,277 2,206 | 16,511 2,219 | 101 101 | |
| Calves Under 500 Pounds | 158 | 125 | 79 | 15,210 | 15,385 | 101 | |

Calf Crop and Lamb Crop: Arizona and United States 2003 - 2004

| our crop and camb crop. Anzona and critical crates 2000 2004 | | | | | | | | | | |
|--------------------------------------------------------------|------------|-------|---------|---------------|----------|---------|--|--|--|--|
| | Arizona | | | United States | | | | | | |
| | | | 2004 | | | 2004 | | | | |
| Class | 2003 | 2004 | as % of | 2003 | 2004 | as % of | | | | |
| | | | 2003 | | | 2003 | | | | |
| | 1,000 Head | | Percent | 1,000 | Head | Percent | | | | |
| Calf Crop | 270.0 | 275.0 | 102 | 37,902.8 | 37,625.4 | 99 | | | | |
| Lamb Crop | 34.0 | 40.0 | 118 | 4,140.0 | 4,096.0 | 99 | | | | |

All Sheep and Lambs: Number By Class, Arizona and United States, January 1, 2004-2005

| | | Arizona | | United States | | | |
|--------------------------------|-------|---------|---------|---------------|---------|---------|--|
| Class | | | 2005 | | | 2005 | |
| Class | 2004 | 2005 | as % of | 2004 | 2005 | as % of | |
| | | | 2004 | | | 2004 | |
| | 1,000 | Head | Percent | 1,000 | Head | Percent | |
| All Sheep and Lambs | 114.0 | 100.0 | 88 | 6,105.0 | 6,135.0 | 100 | |
| Total Breeding Sheep and Lambs | 57.0 | 60.0 | 105 | 4,499.0 | 4,533.0 | 101 | |
| Sheep one year old & older | 51.0 | 53.0 | 104 | 3,793.5 | 3,762.5 | 99 | |
| Ewes | 48.0 | 50.0 | 104 | 3,609.5 | 3,572.5 | 99 | |
| Rams | 3.0 | 3.0 | 100 | 188.0 | 190.0 | 101 | |
| Replacement Lambs | 6.0 | 7.0 | 117 | 701.5 | 770.5 | 110 | |
| Total Market Sheep and Lambs | 57.0 | 40.0 | 70 | 1,606.0 | 1,602.0 | 100 | |
| Sheep | 2.0 | 2.0 | 100 | 65.6 | 74.1 | 11 | |
| Lambs | 55.0 | 38.0 | 69 | 1,540.4 | 1,527.9 | 99 | |
| Under 65 Pounds | 11.0 | 15.0 | 136 | 431.5 | 413.2 | 96 | |
| 65 to 84 Pounds | 15.0 | 6.0 | 40 | 255.9 | 214.7 | 84 | |
| 85 to 105 Pounds | 16.0 | 9.0 | 56 | 366.8 | 381.9 | 104 | |
| over 105 Pounds | 13.0 | 8.0 | 62 | 486.2 | 518.1 | 107 | |

Commercial Red Meat Production: Arizona and United States 1/

| | Danamban | Marranahan | Danasahas | December 2004 as % of 2/ | | | |
|------------------------------|------------------|------------------|------------------|--------------------------|----------|--|--|
| Class | December 2003 | November 2004 | December 2004 | December | November | | |
| | 2000 | 2004 | 2004 | 2003 | 2004 | | |
| A.:: | | 1,000 Pounds | | Perc | ent | | |
| Arizona 2/ Total Red Meat | 31,300 | 27,800 | 29,400 | 94 | 106 | | |
| United States | | Million Pounds | | Perc | ent | | |
| Beef | 1,978 | *1,940 | 2,042 | 103 | 105 | | |
| Veal | 19.0 | 13.8 | 14.9 | 78 | 108 | | |
| Pork | 1,869 | *1,799 | 1,857 | 99 | 103 | | |
| Lamb and Mutton | 18.0 | 16.5 | 17.0 | 94 | 103 | | |
| Total Red Meat | 3,884 | *3,769 | 3,931 | 101 | 104 | | |

^{*} Revised.

Commercial Livestock Slaughter: By Arizona, December 2004 and U.S., January-December 2004 1/

| | | Arizona | | United States January-December | | | | |
|------------------|---------------------------|-------------------------------|------------------------|---------------------------------|-----------------------------------|------------------------|--|--|
| Species | | December | | | | | | |
| | Number | Total | Average | Number | Total | Average | | |
| Cattle Calves 4/ | 1,000 Head 37.8 | 1,000 Pounds 50,340 | Pounds 1,331 | 1,000 Head 32,722.6 843.5 | Million Pounds 24,544 167.1 | Pounds 1,240 331 | | |
| Hogs Sheep | 0.4 0.1 | 42 5 | 119 105 | 103,454.2 2,837.7 | 20,509 193.7 | 266 136 | | |

^{1/} Includes slaughter under federal inspection and other commercial slaughter, excludes farm slaughter. 2/ Average live weights based on unrounded data.

Milk Cows and Production: By State, December 2003-2004

| | Milk Co | ows 1/ | Milk Per | Cow 2/ | Milk Production 2/ | | | |
|----------|---------|--------|----------|--------|--------------------|--------|---------------------|--|
| State | 2003 | 2004 | 2003 | 2004 | 2003 | 2004 | Change from 2003 | |
| | 1,000 | Head | Pou | nds | Million F | Pounds | Percent | |
| AZ | 155 | 166 | 1,895 | 1,890 | 294 | 314 | 6.8 | |
| CA | 1,697 | 1,741 | 1,740 | 1,775 | 2,953 | 3,090 | 4.6 | |
| FL | 140 | 138 | 1,355 | 1,375 | 190 | 190 | | |
| ID | 412 | 435 | 1,800 | 1,780 | 742 | 774 | 4.3 | |
| IL | 109 | 106 | 1,585 | 1,540 | 173 | 163 | -5.8 | |
| IN | 145 | 155 | 1,700 | 1,620 | 247 | 251 | 1.6 | |
| IA | 196 | 188 | 1,580 | 1,590 | 310 | 299 | -3.5 | |
| KY | 112 | 110 | 1,070 | 1,075 | 120 | 118 | -1.7 | |
| MI | 300 | 307 | 1,765 | 1,725 | 530 | 530 | | |
| MN | 465 | 460 | 1,485 | 1,475 | 691 | 679 | -1.7 | |
| MO | 124 | 119 | 1,250 | 1,270 | 155 | 151 | -2.6 | |
| NM | 324 | 321 | 1,730 | 1,650 | 561 | 530 | -5.5 | |
| NY | 657 | 646 | 1,480 | 1,485 | 972 | 959 | -1.3 | |
| ОН | 258 | 266 | 1,440 | 1,460 | 372 | 388 | 4.3 | |
| PA | 562 | 565 | 1,480 | 1,490 | 832 | 842 | 1.2 | |
| TX | 317 | 319 | 1,575 | 1,555 | 499 | 496 | -0.6 | |
| VT | 146 | 143 | 1,505 | 1,515 | 220 | 217 | -1.4 | |
| VA | 106 | 104 | 1,335 | 1,420 | 142 | 148 | 4.2 | |
| WA | 241 | 235 | 1,900 | 1,920 | 458 | 451 | -1.5 | |
| WI | 1,247 | 1,236 | 1,485 | 1,490 | 1,852 | 1,842 | -0.5 | |
| 20-State | | | | | | | | |
| Total | 7,713 | 7,760 | 1,596 | 1,602 | 12,313 | 12,432 | 1.0 | |

^{1/} Includes dry cows, excludes heifers not yet fresh.

^{1/} Based on packers' dressed weights and excludes farm slaughter.

^{2/} Breakdown by class not available, includes total beef, veal, pork, lamb, and mutton.

^{3/} Based on packers' dressed weights and excludes farm slaughter.

^{4/} Not published to avoid disclosing individual operations but included in U.S. total.

^{2/} Excludes milk sucked by calves.

UNITED STATES DEPARTMENT OF AGRICULTURE

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January Farm Prices Received Index Down 1 Point From Last Month

The preliminary All Farm Products Index of Prices Received by Farmers in January, at 110, based on 1990-92=100, is 1 point (0.9 percent) below the December Index. The Crop Index is down 3 points (2.9 percent) while the Livestock Index is up 1 point (0.8 percent). Producers received higher commodity prices for broilers, cattle, oranges, and snap beans. Lower prices were received for tomatoes, dairy, eggs, and broccoli. The seasonal change in the mix of commodities farmers sell, based on the past 3-year average, also affects the overall index. Increased average

marketings of cattle, corn, soybeans, and strawberries offset decreased marketings of grapes, dairy, tobacco, and cotton.

This preliminary All Farm Products Index is down 2 points (1.8 percent) from January 2004. The Food Commodities Index, at 115, is 1 point (0.9 percent) below last month but 2 points (1.8 percent) above January 2004.

Prices Paid Index Up 1 Point

The January Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 134 percent of the 1990-92 average. The index is up 1 point from December and 4 points

(3.1 percent) above January 2004. Higher prices in January for self propelled machinery, feeder pigs, and nitrogen fertilizers offset lower prices for LP gas, gasoline, and feed grains.

Prices Received By Farmers: Arizona and U.S., January 2004 and 2005 and December 2004

| | | | Arizona | | United States | | | |
|----------------------|--------|--------------|---------------|--------------|---------------|---------------|--------------|--|
| Commodity | Unit | January 2004 | December 2004 | January 2005 | January 2004 | December 2004 | January 2005 | |
| | | Entire Month | Entire Month | Mid-Month | Entire Month | Entire Month | Mid-Month | |
| Upland Cotton 1/ | ¢ Lb | 64.4 | 50.4 | 45.8 | 62.2 | 40.7 | 39.4 | |
| Cottonseed | \$ Ton | 148.00 | 159.00 | 161.00 | 126.00 | 111.00 | 112.00 | |
| Durum Wheat 2/ | \$ Cwt | | | | 132.00 | 119.00 | 118.00 | |
| All Hay Baled 3/ | \$ Ton | 85.00 | 95.00 | 103.00 | 80.10 | 84.30 | 84.20 | |
| Alfalfa Hay Baled 3/ | \$ Ton | 85.00 | 95.00 | 103.00 | 84.80 | 92.40 | 90.90 | |
| Other Hay Baled 3/ | \$ Ton | 80.00 | 90.00 | 100.00 | 70.20 | 67.10 | 70.60 | |
| Grapefruit 4/ | \$ Box | 16.00 | 24.20 | 25.60 | 16.00 | 30.00 | 28.40 | |
| Oranges 4/ | \$ Box | 17.20 | 22.10 | 19.30 | 17.40 | 19.40 | 18.40 | |
| Lemons 4/ | \$ Box | 22.90 | 30.20 | 30.70 | 22.80 | 30.90 | 29.70 | |
| Tangerines 4/ | \$ Box | 26.80 | 24.20 | 27.30 | 27.30 | 29.00 | 30.60 | |
| Cows 5/ | \$ Cwt | 46.30 | 51.60 | 51.60 | 46.10 | 48.70 | 50.00 | |
| Steers and Heifers | \$ Cwt | 91.00 | 104.00 | 104.00 | 85.40 | 91.80 | 94.20 | |
| Beef Cattle 6/ | \$ Cwt | 90.60 | 103.00 | 103.00 | 80.90 | 86.80 | 89.10 | |
| Calves | \$ Cwt | 109.00 | 120.00 | 120.00 | 110.00 | 122.00 | 123.00 | |
| All Milk 7/ | \$ Cwt | 12.60 | 15.90 | 15.70 | 13.20 | 16.40 | 15.90 | |

1/ Includes both spot and contract sales.

- 2/ Not available for Arizona.
- 3/ Mid-month.
- 4/ F.O.B. packed fresh Arizona box weights: Grapefruit 67 lbs., Oranges 75 lbs., Lemons 76 lbs., Tangerines 75 lbs.
- 5/ Beef cows and cull dairy cows sold for slaughter.
- 6/ "Cows" and "steers and heifers" combined.
- 7/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

United States Price Index Summary Table

| | 2003 | 2004 | 2004 | 2005 |
|---------------------|----------|---------|----------|---------|
| Index 1990-92 = 100 | December | January | December | January |
| Prices Received | 114 | 112 | 111 | 110 |
| Prices Paid | 129 | 130 | 133 | 134 |
| Ratio 1/ | 88 | 86 | 83 | 82 |

^{1/} Ratio of index of prices received by farmers to index of prices paid by farmers.