



# ARIZONA LIVESTOCK

## JUNE 2004

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### Arizona Cattle on Feed Inventory up 11 Percent

On June 1, 2004, Arizona had 294,000 head of cattle on feed for the slaughter market, up 11 percent from a year ago but down 1,000 head from last month. Placements totaled 29,000 head, down 24 percent from May 2003. During May, 28,000 head were marketed, a decrease of 28 percent from last May.

On June 1, 2004, California had 520,000 head of cattle on feed for the slaughter market, up 7 percent from last June and up 20,000 head from last month. Placements totaled 91,000 head, up 10 percent from May 2003. During May, 63,000 head were marketed, a decrease of 5 percent from last May.

Cattle and calves on feed for slaughter market in the United States for feedlots with capacity of 1,000 or more head totaled 10.62 million head on June 1, 2004. The inventory was 1 percent above June 1, 2003 but 3 percent below June 1, 2002.

Placements in feedlots during May totaled 2.36 million, 2 percent above 2003 and 4 percent above 2002. Net placements were 2.28 million. During May, placements of cattle and calves weighing less than 600 pounds were 495,000, 600-699 pounds were 486,000, 700-799 pounds were 772,000, and 800 pounds and greater were 610,000.

Marketings of fed cattle during May totaled 2.03 million, 9 percent below 2003 and 7 percent below 2002.

Other disappearance totaled 79,000 during May, 22 percent above 2003 and 3 percent above 2002.

**Cattle on Feed: Number on Feed, Number Placed on Feed, Number Marketed, and Other Disappearance, 1,000+ Capacity Feedlots, by Month, State, and United States 2003-2004**

State 1/	Number on Feed 1/					Placements During May			Marketings During May			Other Disappearance During May 2/		
	June 1, 2003	May 1, 2004	June 1, 2004			2003	2004	2004 as % of 2003	2003	2004	2004 as % of 2003	2003	2004	2004 as % of 2003
			Number	as % of 2003	as % of May									
	1,000 Head		Percent			1,000 Head		Percent	1,000 Head		Percent	1,000 Head		Percent
<b>AZ</b>	<b>266</b>	<b>295</b>	<b>294</b>	<b>111</b>	<b>100</b>	<b>38</b>	<b>29</b>	<b>76</b>	<b>39</b>	<b>28</b>	<b>72</b>	<b>2</b>	<b>2</b>	<b>100</b>
CA	485	500	520	107	104	83	91	110	66	63	95	2	8	400
CO	990	940	1,010	102	107	205	265	129	205	180	88	10	15	150
ID	260	250	255	98	102	53	74	140	67	67	100	1	2	200
IA	345	415	400	116	96	48	50	104	70	63	90	3	2	67
KS	2,270	2,240	2,250	99	100	550	495	90	530	465	88	20	20	100
NE	1,930	2,100	2,010	104	96	360	390	108	500	470	94	10	10	100
NM	110	105	119	108	113	30	28	93	20	12	60	1	2	200
OK	360	310	330	92	106	98	92	94	67	70	104	1	2	200
SD	198	200	188	95	94	34	28	82	44	37	84	2	3	150
TX	2,880	2,560	2,810	98	110	730	740	101	520	480	92	10	10	100
WA	160	160	155	97	97	30	35	117	39	39	100	1	1	100
Other Sts	285	285	275	96	96	48	46	96	71	54	76	2	2	100
<b>US</b>	<b>10,539</b>	<b>10,360</b>	<b>10,616</b>	<b>101</b>	<b>102</b>	<b>2,307</b>	<b>2,363</b>	<b>102</b>	<b>2,238</b>	<b>2,028</b>	<b>91</b>	<b>65</b>	<b>79</b>	<b>122</b>

1/ Cattle and calves on feed are animals for slaughter market being fed a ration of grain or other concentrates and are expected to produce a carcass that will grade select or better.

2/ Includes death loss, movement from feedlots to pasture, and shipments to other feedlots for further feeding.

## May Milk Production down 0.1 Percent

Milk production in the 20 major States during May totaled 13.0 billion pounds, down 0.1 percent from May 2003. April revised production, at 12.6 billion pounds, was down 0.86 percent from April 2003. The April revision represented an increase of 4 million pounds from last month's preliminary production estimate.

Production per cow in the 20 major States averaged 1,684 pounds for May, 13 pounds below May 2003.

The number of milk cows on farms in the 20 major States was 7.72 million head, 71,000 head more than May 2003, and 5,000 head less than April 2004.

**Milk Cows and Production: By State, May 2003-2004**

State	Milk Cows 1/		Milk Per Cow 2/		Milk Production 2/		
	2003	2004	2003	2004	2003	2004	Change from 2003
	1,000 Head		Pounds		Million Pounds		Percent
<b>AZ</b>	<b>155</b>	<b>155</b>	<b>2,055</b>	<b>2,090</b>	<b>319</b>	<b>324</b>	<b>1.6</b>
CA	1,685	1,720	1,835	1,835	3,092	3,156	2.1
FL	143	138	1,385	1,490	198	206	4.0
ID	400	415	1,870	1,840	748	764	2.1
IL	110	108	1,650	1,620	182	175	-3.8
IN	148	148	1,700	1,700	252	252	
IA	203	194	1,640	1,630	333	316	-5.1
KY	119	108	1,125	1,155	134	125	-6.7
MI	301	299	1,790	1,805	539	540	0.2
MN	475	460	1,530	1,550	727	713	-1.9
MO	130	124	1,345	1,380	175	171	-2.3
NM	315	327	1,890	1,840	595	602	1.2
NY	677	655	1,570	1,580	1,063	1,035	-2.6
OH	261	262	1,560	1,560	407	409	0.5
PA	580	557	1,600	1,605	928	894	-3.7
TX	320	317	1,600	1,720	512	545	6.4
VT	149	144	1,565	1,565	233	225	-3.4
VA	115	102	1,370	1,460	158	149	-5.7
WA	244	240	1,975	1,970	482	473	-1.9
WI	1,257	1,243	1,540	1,545	1,936	1,920	-0.8
<b>20-State Total</b>	<b>7,787</b>	<b>7,716</b>	<b>1,671</b>	<b>1,684</b>	<b>13,013</b>	<b>12,994</b>	<b>-0.1</b>

1/ Includes dry cows, excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.

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## Red Meat Production Down From Previous Month

Commercial red meat production for the United States totaled 3.60 billion pounds in May, down 9 percent from the 3.94 billion pounds produced in May 2003.

7.58 million head, 3 percent below May 2003. The average live weight was 1 pound below the previous year, at 266 pounds.

Beef production, at 2.07 billion pounds, was 12 percent below the previous year. Cattle slaughter totaled 2.84 million head, down 13 percent from May 2003. The average live weight was down 4 pounds from the previous year, at 1,204 pounds.

Lamb and mutton production, at 13.0 million pounds, was down 14 percent from May 2003. Sheep slaughter totaled 188,500 head, 15 percent below last year. The average live weight was 138 pounds, up 1 pound from May a year ago.

Veal production totaled 13.8 million pounds, 13 percent below May a year ago. Calf slaughter totaled 64,900 head, down 15 percent from May 2003. The average live weight was 12 pounds above last year, at 355 pounds.

January to May 2004 commercial red meat production was 18.4 billion pounds, down 4 percent from 2003. Accumulated beef production was down 9 percent from last year, veal was down 12 percent, pork was up 3 percent from last year, and lamb and mutton production was down 1 percent.

Pork production totaled 1.50 billion pounds, down 3 percent from the previous year. Hog kill totaled

### Commercial Red Meat Production: Arizona and U.S.

Class	May 2003	April 2004	May 2004	May 2004 as % of 1/	
				May 2003	April 2004
			1,000 Pounds	Percent	
<b>ARIZONA</b>					
<b>Total Red Meat 2/</b>	<b>38,900</b>	<b>29,000</b>	<b>28,900</b>	<b>74</b>	<b>100</b>
<b>UNITED STATES 3/</b>					
			Million Pounds	Percent	
Beef	2,360	1,957	2,070	88	106
Veal	15.8	13.9	13.8	87	99
Pork	1,551	1,725	1,500	97	87
Lamb and Mutton	15.2	17.4	13.0	86	75
Total Red Meat	3,942	3,713	3,597	91	97

1/ Percentage based on unrounded data.

2/ Breakdown by class not available, includes total beef, veal, pork, lamb, and mutton.

3/ Based on packers' dressed weights and excludes farm slaughter.

### Commercial Livestock Slaughter: Arizona, May 2004, and U.S. January-May 2004 1/

Species	ARIZONA			UNITED STATES		
	May			January-May		
	Number Slaughtered	Total Live Weight	Average Live Weight 2/	Number Slaughtered	Total Dressed Weight 3/	Average Live Weight 2/
	1,000 Head	1,000 Pounds	Pounds	1,000 Head	Million Pounds	Pounds
Cattle	<b>37.1</b>	<b>49,053</b>	<b>1,322</b>	13,407.0	9,861	1,220
Calves 4/				362.6	72.3	332
Hogs	<b>0.6</b>	<b>112</b>	<b>178</b>	41,944.8	8,355	268
Sheep	<b>0.1</b>	<b>10</b>	<b>115</b>	1,183.5	83	140

1/ Includes slaughter under Federal inspection and other Commercial slaughter, excludes farm slaughter.

2/ Average live weights based on unrounded data.

3/ Based on packers' dressed weights and excludes farm slaughter.

4/ Not published to avoid disclosing individual operations, but included in U.S. total.

### June Farm Prices Received Index Continues At Record High Level

The preliminary All Farm Products Index of Prices Received by Farmers in June at 129, based on 1990-92=100, is unchanged from the May Index, but up 22 points (21 percent) from June 2003. The Livestock & Products Index remained unchanged from May while the All Crops Index decreased 1 point (0.8 percent). Producers received higher prices for lettuce, broilers, sweet corn, and cattle. Lower prices were received for milk, soybeans, tomatoes, and grapes. The seasonal change in the mix of commodities farmers sell, based on the past 3-year average, also affects the overall index.

Increased average marketings of wheat, grapes, hay, and cantaloupes offset decreased marketings of strawberries, oranges,

sweet corn, and tomatoes. The Food Commodities Index, at 131, is unchanged from last month. The index stands 24 points (22 percent) above June 2003.

### Prices Paid Index Up 1 Point

The June Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 135 percent of the 1990-92 average. The index is up 1 point from May and 7 points (5.5 percent) above June 2003. Higher prices in June for feeder cattle, feed concentrates, LP gas, and complete feeds more than offset lower prices for nitrogen fertilizers, feed grains, other machinery, and hay and forages.

**Prices Received by Farmers: Arizona and U.S., June 2003 and 2004 and May 2004**

Commodity	Unit	ARIZONA			UNITED STATES		
		June 2003 Entire Month	May 2004 Entire Month	June 2004 Mid-Month	June 2003 Entire Month	May 2004 Entire Month	June 2004 Mid-Month
Upland Cotton	¢ Lb	1/	1/	1/	45.5	60.6	60.6
All Wheat 2/	\$ Ton	---	---	---	102.70	127.30	118.30
Durum Wheat 2/	\$ Ton	---	---	---	133.00	140.30	139.00
Winter Wheat 2/	\$ Ton	---	---	---	98.00	124.00	116.30
All Hay Baled 3/	\$ Ton	98.00	111.00	104.00	94.60	101.00	95.20
Alfalfa Hay Baled 3/	\$ Ton	98.00	112.00	106.00	98.90	109.00	102.00
Other Hay Baled 3/	\$ Ton	90.00	87.00	95.00	79.20	74.90	76.90
Potatoes	\$ Cwt	9.20	10.90	6.95	6.68	6.54	6.59
Grapefruit 4/	\$ Box	2/	17.70	12.30	22.00	18.10	20.10
Oranges 4/	\$ Box	4.80	2/	2/	16.40	18.10	19.20
Lemons 4/	\$ Box	2/	2/	2/	32.40	30.80	32.40
Cows 5/	\$ Cwt	39.40	51.10	51.20	41.90	52.40	52.90
Steers and Heifers	\$ Cwt	78.40	100.00	104.00	78.60	92.60	93.30
Beef Cattle 6/	\$ Cwt	78.00	99.50	103.00	74.90	88.40	89.40
Calves	\$ Cwt	90.50	113.00	114.00	101.00	121.00	124.00
All Milk 7/	\$ Cwt	10.60	19.50	18.50	11.00	19.40	18.40

1/ Price not published to avoid disclosure of individual operations.

2/ Not available for Arizona.

3/ Mid-month.

4/ F.O.B. packed fresh Arizona box weights:

Grapefruit 67 lbs., Lemons 76 lbs., Oranges 75 lbs.

5/ Beef cows and cull dairy cows sold for slaughter.

6/ "Cows" and "steers and heifers" combined.

7/ Preliminary: Before deductions for hauling. Includes quality, quantity and other premiums. Excludes hauling subsidies.

**U.S. Price Index Summary Table**

INDEX 1990-92 = 100	2003		2004	
	May	June	May	June
Prices Received	105	107	129	129
Prices Paid	127	128	134	135
Ratio 1/	83	84	96	96

1/ Ratio of index of prices received by farmers to index of prices paid.