

Export Outlook for Fishery Products

No chg in FY 2008 Forecast Since Nov: Remains at \$4.1 Billion

Revised 2008 Forecast

Upside Developments

- Exports to \$1-billion EU mkt & \$500-million China mkt continue to increase – strong EU demand for whitefish and China demand for products used by food processors
- Alaska sockeye salmon harvest forecast for Bristol Bay (2/3 of the total salmon harvest) is up 7%

Downside Developments

- 2008 total allowable U.S. catch for pollock is down, while Russia's catch is expected to increase

Wild Cards

- Size of U.S. harvest of lobster, salmon, pollock and other species.

