

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

SECURITIES EXCHANGE ACT OF 1934
Release No. 56548 / September 27, 2007

ADMINISTRATIVE PROCEEDING
File No. 3-12843

In the Matter of Diatect International Corporation

The United States Securities and Exchange Commission (Commission) announced the issuance of an Order Instituting Administrative Proceedings and Notice of Hearing Pursuant to Section 12(j) of the Securities Exchange Act of 1934 (Order) against Diatect International Corporation (Diatect).

The Division of Enforcement alleges in the Order that Diatect, a California corporation headquartered in Heber City, Utah, has failed to comply with Section 13(a) of the Securities Exchange Act of 1934 and Rules 13a-1 and 13a-13 thereunder by failing to file any quarterly or annual reports since the May 27, 2005, filing of its Form 10-QSB for the quarter ended March 31, 2005.

A hearing will be scheduled before an administrative law judge to determine whether the allegations contained in the Order are true, to provide Diatect an opportunity to respond to these allegations, and to determine what sanctions, if any, are necessary or appropriate for the protection of investors. The Order directs the administrative law judge to issue an initial decision within 120 days from the date of service of the Order Instituting Proceedings.