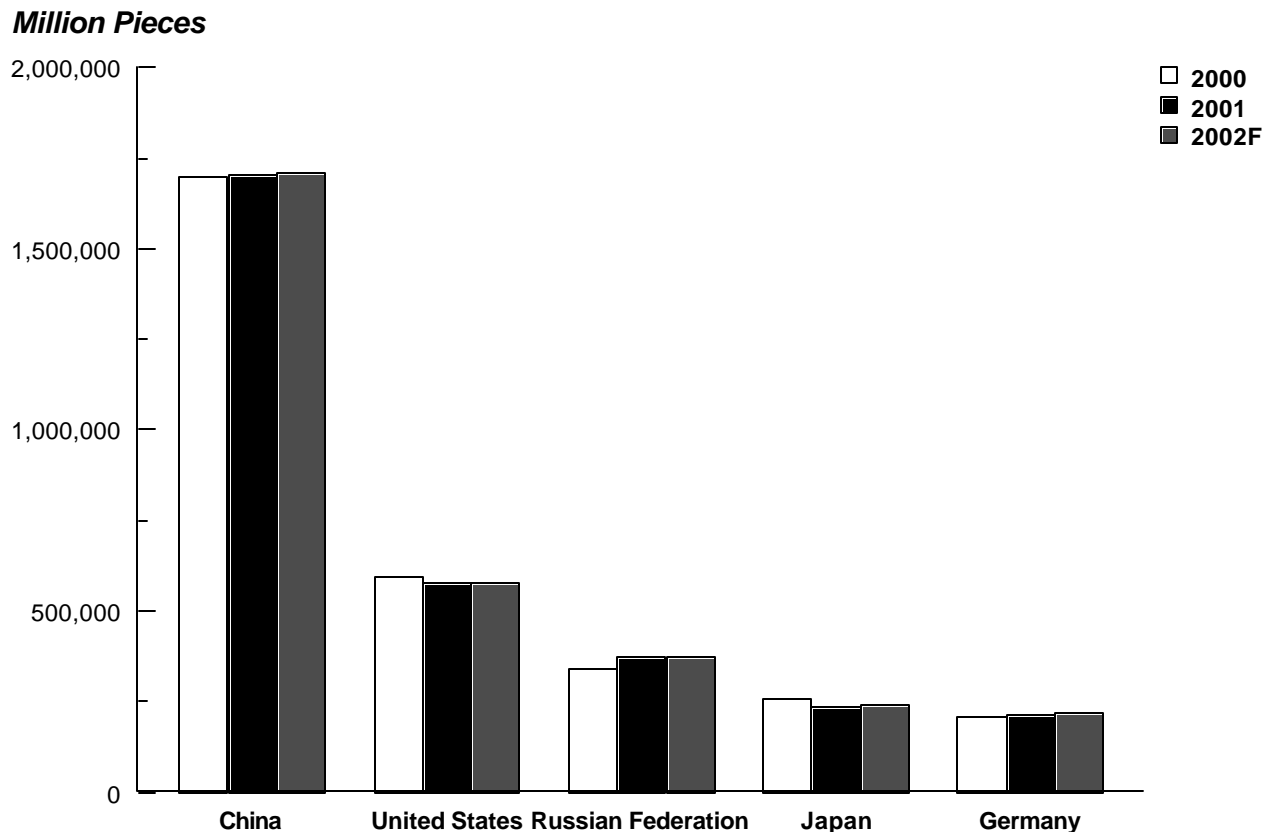




Tobacco: World Markets and Trade

World's Top Cigarette Producing Nations



World cigarette production is forecast down marginally in 2002 at 5.4 trillion pieces. Manufacturers are adjusting their cigarette production in line with demand. China's production is expected to reach 1.7 trillion in 2002, up slightly from 2001. This increase is due to anticipated stronger demand in overseas markets. Cigarette production in the United States is forecast to total 580 billion pieces in 2002, unchanged from the previous year. Health concerns, an aggressive anti-smoking campaign, price increases, and decreased social acceptance of smoking continue to affect U.S. consumption. German cigarette production is expected to increase due to increased demand in France, Spain, and Italy.

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This circular, and other information, can be found at the FAS/COTS Division Internet site:
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Auction Reports:

Zimbabwe Tobacco Auction Update: Zimbabwe's Tobacco Marketing Board reported that 259 tons of flue-cured was sold after eighteen weeks of the auction season for an average price of U.S. \$2.19 per kilogram. This is down 5 percent in volume and up 43 percent in value from the same period a year ago.

U.S. DEVELOPMENTS

Highlights:

USDA Announces Importer Assessment Rates For Burley Tobacco: USDA announced the assessment rate on unmanufactured burley tobacco imported for consumption. The burley tobacco importer assessment rate is 2 cents per pound or 4.4 cents per kilogram.

Auction Reports:

2002 U.S. Flue-Cured Auction Update: Through the eight week of sales of the 2002 season, gross flue-cured sales reached 406 million pounds, including contracted sales, at an average price of \$1.81 per pound. This compares to 478 million pounds valued at \$1.85 per pound for the same period in 2001. Based on the effective production quota, about 74 percent of the 2002 flue-cured crop has been sold. For complete report go to www.ams.usda.gov/tob/mnacs/index.htm.

CONVERSION FACTORS

1 Metric Ton	=	2,204.622 Pounds
1 Pound	=	0.0004536 Metric Tons
1 Kilogram	=	2.2046 Pounds
1 Pound	=	0.4535924 Kilograms
1 Hectare	=	2.471 Acres
1 Acre	=	0.4047 Hectares
Dry Weight (DW)	=	88 to 92 percent of Farm Sales Weight (FSW) <u>1/</u>

1/ Unmanufactured tobacco's conversion from dry weight to farm sales weight varies depending on a country's cultivation and processing conditions and practices. The average conversion factor ranges from 88 to 92 percent, but it can be as low as 60 percent.

Special Report

WORLD CIGARETTE SITUATION

NORTH AMERICA

Mexico- The 2002 cigarette production level is forecast to remain unchanged from the previous year because of growing health concerns and cigarette price increases. Cigarette production is estimated at 46.9 billion pieces in 2002. Since Mexico's economic downturn in late 1990s, smokers have shifted from higher priced cigarettes made of high quality flue-cured, burley and oriental tobaccos to mid and low-priced cigarettes made with lower quality flue-cured, light air cured and dark air cured tobaccos.

Mexican cigarette exports in 2002 are forecast at 20 million pieces, unchanged from 2001. Processors report exports of both low priced domestic brands and non-branded cigarette mostly to the U. S. and Eastern European countries.

United States-Smokers consumed an estimated 422 billion cigarettes in 2001, about 2 percent less than the previous year. Price increase, higher taxes, and expanding regulations are the main factors in declining cigarette use. Cigarette exports during 2001 reached 133.9 billion pieces, compared with 147.9 billion the previous year. For 2002, cigarette exports are forecast at 135 billion. Cigarette sales overseas continue to decline because of increased cigarette production by U.S. manufacturers in other countries and a growing health awareness that has dampened cigarette consumption in many markets.

Cigarette output in 2001 decline by almost 3 percent or to 580 billion. The U.S. cigarette industry has stabilized after higher prices and tax increases caused lower production during the past few years. For 2002, cigarette production is expected to remain unchanged from 2001.

CENTRAL AMERICA

Guatemala-There is only one cigarette manufacturer in Guatemala, Tabacalera Centroamericana S.A. (TACASA), a Phillip Morris subsidiary. Tabacalera National S.A. (TANSA), a British American Tobacco subsidiary works as a cigarette distributor from Honduras.

Cigarette production is forecast at 4.2 billion pieces in 2002 compared to 3.9 billion in 2001. This increase is attributed to a slight increase in local cigarette consumption and increased demand from other Central American countries. Cigarette imports are forecast to grow slightly because of increased domestic cigarette demand.

TACASA is expected to export 2.5 million cigarettes in 2002, up nearly 14 percent due to increased demand from other Central American countries.

SOUTH AMERICA

Brazil-Cigarette production for 2002 is estimated at 107 billion pieces, as compared to 109.4 billion pieces in 2001 due to contraband cigarettes from other countries eroding legal sales. Cigarette consumption for 2002 is forecast at 108 billion pieces, compared to 109 billion pieces from the previous year. Contraband cigarettes, especially from Paraguay, which are marketed locally at significantly lower prices, are of major concern for Brazilian cigarette companies because of eroding local sales. Contraband cigarette sales accounted for approximately 34 percent of the actual domestic consumption for 2001.

Brazil is projected to export 500 million pieces of cigarettes in 2002, a 25-percent drop from 2001. The decrease in cigarette exports is a result of a 150 percent export tax which was imposed to prevent cigarette exports to Paraguay and Uruguay from being re-exported to Brazil for tax-free resale.

EUROPEAN UNION

Germany- Cigarette production is expected to continue to grow due to increased demand in Spain and Italy. For 2002, cigarette output is forecast at 218 billion pieces, up 2 percent from 2001. Cigarette exports are estimated to reach a high of 110 billion in 2002 compared to 105.8 billion pieces in 2001.

Domestic demand is projected to grow marginally. High taxes and a price hike have slowed the demand for cigarettes as the German consumer is becoming more price sensitive. The market share of private (discounted) brands grew by 40 percent in 2001 from 2000. Private brands are forecast to capture 15.6 percent of the total cigarette market in 2002.

Italy- Italy's Treasury department announced in June 2002 the sale of their tobacco monopoly, Ente Tabacchi Italiani, ETI. This announcement was not a surprise to the tobacco industry since ETI formed a manufacturing agreement with Philip Morris last January. This 3-year manufacturing agreement replaces their former license contract. ETI officials announced last spring that this agreement represents ETI first step towards privatization.

Italian cigarette production in 2002 is forecast at 45.8 billion pieces compare to 44.7 billion in 2001. Domestic brands are losing market share to foreign brands. Since 1999, domestic brands have lost about 4 percent of the market whereas foreign brands have expanded market share to about 10 percent. However, the market share of foreign brands is actually larger than officially reported because of sales of smuggled cigarettes.

Netherlands- The Dutch cigarette industry is the largest in Europe. Total cigarette production in 2002 is projected to decrease by 2 percent to 120 billion pieces from 2001.

The Netherlands is a transshipment location for cigarettes going to European markets such as France and Italy. Cigarette imports are projected to increase by nearly 60 percent in 2002. A majority of these imported cigarettes will be distributed throughout the European Union. This 60 percent increase is attributed to lower domestic cigarette production and higher domestic consumption. Cigarettes are mainly imported from other EU member states and the United States.

Spain: Cigarette sales continue to climb and are expected to reach a record level in 2002. Much of this growth is on account of a strong tourist market along with lower retail price compared to other European countries. Cigarette sales are estimated to reach 94 billion pieces in 2002.

United Kingdom- Cigarette production is estimated to total 126 billion pieces in 2002 unchanged from 2001. Cigarette consumption of duty paid cigarettes is forecast to continue to decline due to the ongoing high tax policy (about 84 percent of retail value) and to anti-smoking campaigns in the UK. Smokers in the UK are switching from premium to middle-priced brands. Major companies have reacted to consumer demand for cheaper cigarettes by launching their own economy brands. Nearly all of the UKs' cigarette imports come from other EU countries. In addition to legal cigarette imports, it is estimated that around 28 billion cigarettes entered the country as personal or illegal imports in 2001. Unrecorded cigarette imports are projected on the rise. Legal cigarette imports are forecast to increase by 3 percent in 2002 from the previous year.

Currently, there are 15 million adult smokers representing about 30 percent of the adult population in the country. The United Kingdom is a significant cigarette exporter and relies totally on leaf tobacco imports with over half of the cigarettes produced being exported. Although cigarette production is forecast to remain unchanged in 2002, cigarette manufacturers are holding large stocks of cigarettes in case of unanticipated demand. Cigarette exports are forecast at 102 billion pieces, up slightly from the previous year. Some in the industry are expecting that the export market will rebound due to the economic recovery in the Far Eastern markets and the competitive Sterling compared to the U.S. dollar. Important markets for U.K. cigarettes are Germany, Spain, Singapore, Hong Kong, South Korea, and Saudi Arabia

EASTERN EUROPE

Croatia- Croatia's only cigarette producing company, Tvornica Duhana Rovinj, is expected to increase production by 5 percent in 2002. Cigarette production reached 14 million pieces in 2001 and is expected to reach 14.7 million in 2002. Although domestic cigarette consumption is forecast to drop 19 percent, nearly 15 percent of cigarette sales are thought to come from the black market. Thus, true cigarette sales are hard to gauge.

Cigarette exports to ex Yugoslavia countries are expected to increase by 41 percent in 2002 from the previous year.

Poland- Increasing anti-smoking campaigns and illegal cigarette imports have attributed to a decline in cigarette production. In 2002 cigarette production is forecast at 76.5 billion pieces, down 8 percent from 2001.

Russia- 2002 will be the third consecutive difficult year for the tobacco industry because of a continuing surplus of cigarettes and intensifying competition according to industry sources. Cigarette and papirosas (a type of Russian cigarette) production is forecast at 375 billion pieces in 2002, up slightly from a year ago. As a result of overproduction and high import taxes, cigarette imports are forecast to decline by almost 30 percent in 2002. Most western brand cigarettes are produced in Russia in order to avoid the high import tax. Cigarette sales to Kazakhstan, Mongolia, Central Asia, and CIS countries are expected to increase by 56 percent in 2002

Turkey-Turkey continues to be a large cigarette consuming country. To meet domestic and export demand, manufacturers have increased their production capacity and invested in new plants. In addition, consumer preference is slowly switching from an oriental cigarette to a blended cigarette. For 2002, cigarette production is forecast at 128.7 billion pieces, up only marginally from 2001. However, an economic downturn and growing health concerns have adversely affected cigarette consumption. Cigarette consumption is expected to remain stagnant in 2002.

Turkey is becoming a significant cigarette exporter due to its location and low cost of production. Cigarette exports are forecast to increase by 3 percent in 2002. Major markets for Turkish cigarettes are the Gulf States and neighboring Middle Eastern countries.

ASIA

China-The Chinese tobacco industry is restructuring in order to remain competitive in the domestic and overseas markets. Consumer incomes are rising, and they are demanding a higher quality cigarette. Sources report that manufacturers are unable to keep with up the demand for high quality cigarettes. The State Tobacco Monopoly Association is focused on improving cigarette quality. The government is encouraging consolidation and elimination of the least efficient and lowest quality manufacturers. The Chinese government implemented a new taxation system based on quantity and price. In short, small manufacturers will be levied higher taxes. Cigarettes valued under \$6 per cartoon will be taxed 30 percent of retail sale and an additional \$18.1 per case. It is likely that small scale and low quality cigarette manufacturers will be eliminated due to this new tax structure.

Cigarette production reached 1.70 trillion pieces in 2001, up 2.2 percent from 2000. For 2002, cigarette production is estimated to reach 1.70 trillion, unchanged from 2001. Cigarette exports for 2001 amounted to 13.8 billion, up 7.8 percent over 2000. Exports

are likely to increase due to increased sales abroad. Major markets for Chinese were the United States, Hong Kong, Mexico and Central America.

Cigarette imports in 2002 are likely to reach 1.877 billion pieces, up 5 percent from 2001. This 5 percent increase is due to lower tariffs. China is scheduled to drop tariffs from 65 percent in 2001 to 35 percent in 2002. The United Kingdom is the largest exporter of cigarettes to China, with a market share of 52 percent in 2001. The United States ranked as the second largest exporter with a market share of 13.6 percent in 2001.

Hong Kong- Hong Kong smokers are becoming more price conscious because of a sluggish economy. Sources report that most Hong Kong smokers prefer American type cigarettes but many are opting for lower priced brands.

Hong Kong is not a significant cigarette producer but serve as a transshipment location to other Asian markets. Total cigarette imports (including smuggled) in 2002 are estimated to increase slightly to 21.5 million as compared to 21.1 million pieces a year earlier. Major suppliers of cigarettes were the United Kingdom, China, and the United States. Cigarette exports are forecast to increase to 29.1 million in 2002 as compared to 27.8 million pieces in 2001. Vietnam, China, Philippines, and Turkey were major re-export markets.

Malaysia- Cigarette production is estimated at 31.3 billion pieces in 2002, up 10 percent from a year ago due to anticipated demand in both the domestic and overseas markets. In addition, international manufacturers are producing brand name cigarettes in Malaysia because of high import tariffs for these products. Domestic consumption is expected to increase by 8 percent because of an improved economic situation.

Cigarette exports in 2002 are expected to rebound reaching 10 billion pieces as compared to 9 billion in 2001. Potential markets for Malaysian cigarettes are Belgium, Hong Kong, and Singapore.

India- India's cigarette production is forecast to recover marginally to 91.5 billion pieces in 2002. High cigarette prices lowered the production of cigarettes to an estimated 86.3 million pieces last year. Because of the price hike consumers shifted from brand named cigarettes to the mini-cigarette sector. A popular mini-cigarette in India is Beedi.

Cigarette exports are expected to jump 16 percent in 2002 to 1.1 billion pieces. The increase can be attributed to a rebound in the Middle East, Singapore, and in the former Soviet states.

Japan- Cigarette production is forecast up slightly to 241 billion cigarettes. Domestic consumption is estimated to increase marginally despite growing anti-smoking campaigns. Japan's total cigarette imports are forecast up slightly in 2002. For 2001, cigarette imports dropped 1.6 percent from 83,478 million pieces in 2000 to 82,125 million. Foreign imports accounted for a 25.7 percent market share in 2001 as compared to 25.1 percent in 2000. The U.S. share of imports declined 2.0 percent in 2001 from the previous year.

Japan is one of the world's top cigarette exporters. Japanese cigarette exports were 21 billion pieces in 2001, up 47 percent from the previous year. Principal export destinations were Taiwan, South Korea, and Singapore.

Korea-The Korean tobacco monopoly, Korea Tobacco & Ginseng Corporation (KTGC), will be abolished by end of 2002. The Korean government plans to sell their 33 percent stake in the corporation this year. KTGC is offering tax incentives and introducing new cigarette brands in order to attract foreign investment. British American Tobacco is the only direct foreign investor in the Korean tobacco sector.

The domestic cigarette market is forecast to contract marginally due to increased competition from cheaper foreign brands and from the growing anti-smoking campaign. Foreign cigarette brands currently control a record 20 percent of the cigarette market. Cigarette use is expected to decline by 5 percent, but this figure may be inaccurate given that consumers stockpiled cigarettes prior to the February 2001 cigarette tax hike. Cigarette production in 2002 is expected to drop by nearly 5 percent or to total 93 billion pieces from the previous year. Cigarette imports are expected up by 29 percent.

KTGC's long-term strategy is to increase exports as a percent of total manufactured volume. Currently, KTGC is forecast to export 20 percent of cigarettes produced. By 2005, KTGC goal is to export 30 percent of production. KTGC sees export markets as key to its long-term financial well being as the domestic market becomes more competitive. For 2002, cigarette exports are forecast at 18 billion pieces, up approximately 41 percent from 2001.

AFRICA AND THE MIDDLE EAST

South Africa- Cigarette production and use is slowing due to increased taxes and strict labeling requirements. Cigarette production is expected to reach 27.5 billion pieces in 2002, down 2 percent from the previous year. Stricter anti-tobacco legislation was passed last year, which limited advertising and restricted smoking areas. The tar yield of cigarettes must not be greater than 12 mg per cigarette and nicotine yield not greater than 1.2 mg by June 1, 2006. Cigarette imports from the U.S. are declining as more U.S. cigarettes are produced locally, opening the door for expanded U.S. leaf tobacco exports.

TABLE A

WORLD CIGARETTE PRODUCTION BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1997	1998	1999	2000	2001	(est.) 2002
<i>NORTH AMERICA</i>						
Canada	48,085	50,000	49,942	49,856	49,673	49,673
Mexico	47,000	47,200	47,200	47,200	46,900	46,900
United States	719,600	680,000	606,600	594,700	580,000	580,000
Total	814,685	777,200	703,742	691,756	676,573	676,573
<i>CENTRAL AMERICA</i>						
Belize	100	100	100	100	100	100
Costa Rica	2,025	2,025	2,025	2,025	2,025	2,025
El Salvador	1,620	1,620	1,620	1,620	1,620	1,620
Guatemala	2,195	2,865	3,300	3,600	3,900	4,200
Honduras	2,247	2,247	2,247	2,247	2,247	2,247
Nicaragua	2,400	2,400	2,400	2,400	2,400	2,400
Panama	760	760	760	760	760	760
Total	11,347	12,017	12,452	12,752	13,052	13,352
<i>CARRIBEAN</i>						
Barbados	265	265	270	270	270	270
Cuba	16,000	16,000	16,000	16,000	16,000	16,000
Dominican Republic	3,931	4,097	4,016	3,957	3,388	3,550
Haiti	880	880	880	880	880	880
Jamaica & Dep	1,280	1,280	1,280	1,280	1,280	1,280
Trinidad and Tobago	1,300	1,300	1,300	1,300	1,300	1,300
Total	23,656	23,822	23,746	23,687	23,118	23,280
<i>SOUTH AMERICA</i>						
Argentina	42,100	41,700	42,500	42,500	42,500	42,500
Bolivia	1,300	1,300	1,300	1,300	1,300	1,300
Venezuela	23,270	27,000	27,000	27,000	27,000	27,000
Brazil	182,800	170,000	111,400	104,900	109,400	107,900
Chile	14,035	14,195	12,640	12,640	12,640	12,640
Colombia	12,040	12,040	12,040	12,040	12,040	12,040
Ecuador	4,700	4,700	4,700	4,700	4,700	4,700
Guyana	650	650	650	650	650	650
Paraguay	1,950	1,950	1,950	1,950	1,950	1,950
Peru	4,200	4,200	4,200	4,200	4,200	4,200
Surinam	380	380	380	380	380	380
Uruguay	3,900	3,900	3,900	3,900	3,900	3,900
Total	66,670	70,000	70,800	70,800	70,800	70,800

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EUROPEAN UNION

Austria	19,973	22,511	24,408	25,638	27,644	27,644
Belgium-Luxembourg	18,100	18,100	15,300	13,800	14,300	14,800
Denmark	12,262	12,392	12,700	12,700	12,700	12,700
Finland	6,743	5,510	4,000	4,000	4,000	4,000
France	45,020	43,304	42,406	38,242	37,730	37,000
Germany	182,000	181,904	204,831	206,770	213,793	218,400
Greece	34,500	35,900	36,350	36,300	36,300	36,350
Ireland	7,900	7,900	7,900	7,900	7,900	7,900
Italy	51,900	50,681	45,065	44,218	44,726	45,800
Netherlands	116,255	116,263	119,983	123,071	120,425	100,000
Portugal	14,100	14,100	17,101	20,443	21,300	21,300
Spain	74,595	77,795	73,163	71,556	63,100	59,300
Sweden	5,883	5,070	5,700	5,700	5,700	5,700
United Kingdom	170,218	163,547	155,000	126,105	126,141	126,000
Total	759,449	754,977	763,907	736,443	735,759	716,894

WESTERN EUROPE

Malta & Gozo	1,575	1,600	1,600	1,600	1,600	1,600
Norway	1,775	1,694	1,765	1,765	1,765	1,765
Switzerland	37,628	37,550	37,550	37,550	37,550	37,550
Total	40,978	40,844	40,915	40,915	40,915	40,915

EASTERN EUROPE

Albania	7,200	7,250	7,250	7,250	7,250	7,250
Bosnia-Hercegovina	8,600	8,600	8,600	8,600	8,600	8,600
Bulgaria	43,300	33,200	29,000	26,728	25,600	25,600
Croatia	11,416	11,987	12,785	13,692	14,000	14,750
Czech Republic	23,950	30,200	32,500	31,500	31,500	31,500
Hungary	25,700	26,800	22,960	21,200	20,800	19,200
Macedonia (Skopje)	4,100	4,200	4,200	4,200	4,200	4,200
Poland	95,842	96,741	94,600	83,440	76,570	76,500
Romania	23,500	26,000	34,500	34,500	34,500	34,500
Slovakia	11,000	11,500	11,500	11,500	11,500	11,500
Slovenia	3,700	3,700	3,700	3,700	3,700	3,700
Yugoslavia (>05/92)	10,900	11,050	11,050	11,050	11,050	11,050
Total	269,208	271,228	272,645	257,360	249,270	248,350

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FORMER USSR

Armenia; Republic of	3,500	3,600	3,600	3,600	3,600	3,600
Uzbekistan; Republic of	8,650	7,700	9,500	10,000	67,000	67,000
Azerbaijan; Republic of	900	3,150	3,250	3,250	3,250	3,250
Belarus	11,500	12,000	12,000	12,000	12,000	12,000
Estonia	1,600	1,600	1,600	1,600	1,600	1,600
Georgia; Republic of	7,200	7,300	7,400	7,400	7,400	7,400
Kazakhstan; Republic of	24,200	22,000	25,600	26,700	26,700	26,700
Ukraine	67,000	58,800	53,700	57,900	6,400	6,400
Uzbekistan; Republic of	8,650	7,700	9,500	10,000	4,600	4,600
Kyrgyzstan; Republic of	3,050	3,100	3,100	3,100	3,100	3,100
Latvia	3,000	3,000	3,000	3,000	3,000	3,000
Lithuania	3,750	3,800	3,800	3,800	3,800	3,800
Moldova; Republic of	9,600	7,600	9,600	9,600	9,600	9,600
Russian Federation	175,000	180,500	266,000	341,000	374,000	375,000
Tajikistan; Republic of	6,500	6,400	6,400	6,400	6,400	6,400
Total	334,100	328,250	418,050	499,350	532,450	533,450

ASIA

Bangladesh	15,000	15,000	15,000	15,000	15,000	15,000
Burma	1,550	1,550	1,550	1,550	1,550	1,550
Cambodia	4,300	4,300	4,300	4,300	4,300	4,300
China; Peoples Republic of	1,683,550	1,683,550	1,674,650	1,698,500	1,701,000	1,709,505
Hong Kong	19,591	12,757	6,637	9,859	11,136	12,200
India	99,000	98,000	97,000	97,000	86,300	91,500
Indonesia	225,385	216,200	225,417	232,467	230,000	230,000
Japan	254,567	267,050	263,154	257,965	237,240	241,085
Korea; Democratic Peoples Rep	15,500	15,500	15,500	15,500	15,500	15,500
Korea; Republic of	94,252	103,586	97,135	98,286	97,700	93,000
Laos	1,300	1,300	1,300	1,300	1,300	1,300
Macau	7,000	7,000	7,000	7,000	7,000	7,000
Malaysia	26,720	26,190	30,567	28,390	28,450	31,300
Nepal	1,500	1,500	1,500	1,500	1,500	1,500
Pakistan	46,084	48,214	51,570	48,489	58,075	58,070
Philippines	68,550	75,000	68,620	73,156	79,000	81,000
Singapore	15,980	11,339	12,875	12,875	12,875	12,875
Sri Lanka	5,500	5,500	5,500	5,500	5,500	5,500
Taiwan	27,102	24,960	22,735	21,064	22,226	20,678
Thailand	47,127	36,261	33,915	32,735	30,500	29,500
Vietnam	30,000	30,000	53,700	57,900	66,300	63,000
Total	2,689,558	2,684,757	2,689,625	2,720,336	2,712,452	2,725,363

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MIDDLE EAST

Cyprus	5,050	5,100	5,100	5,100	5,100	5,100
Iran	16,100	16,200	16,200	16,200	16,200	16,200
Iraq	14,200	14,200	14,200	14,200	14,200	14,200
Israel	6,050	6,150	6,150	6,150	6,150	6,150
Jordan	4,050	4,100	4,100	4,100	4,100	4,100
Lebanon	4,250	4,250	4,250	4,250	4,250	4,250
Syria	8,100	8,200	8,200	8,200	8,200	8,200
Turkey	112,000	118,020	125,000	127,800	128,350	128,750
Yemen	4,900	4,900	4,900	4,900	4,900	4,900
Total	174,700	181,120	188,100	190,900	191,450	191,850

NORTH AFRICA

Algeria	21,000	21,500	21,500	21,500	21,500	21,500
Egypt	47,000	47,500	47,500	47,500	47,500	47,500
Libya	3,500	3,500	3,500	3,500	3,500	3,500
Morocco	12,700	12,800	12,800	12,800	12,800	12,800
Sudan	750	750	750	750	750	750
Tunisia	9,100	9,200	9,200	9,200	9,200	9,200
Total	94,050	95,250	95,250	95,250	95,250	95,250

OTHER AFRICA

Angola	2,500	2,500	2,500	2,500	2,500	2,500
Burundi	1,360	1,360	1,360	1,360	1,360	1,360
Cameroon	5,250	5,250	5,250	5,250	5,250	5,250
Congo (Brazzaville)	1,040	1,040	1,040	1,040	1,040	1,040
Cote d'Ivoire	4,750	4,750	4,750	4,750	4,750	4,750
Ethiopia	2,500	2,500	2,500	2,500	2,500	2,500
Ghana	2,250	2,250	2,250	2,250	2,250	2,250
Guinea	85	85	85	85	85	85
Kenya	7,500	7,500	7,500	7,500	7,500	7,500
Liberia	25	25	25	25	25	25
Madagascar	2,500	2,500	2,500	2,500	2,500	2,500
Malawi	1,030	900	850	850	850	850
Mauritius	1,500	1,500	1,500	1,500	1,500	1,500
Mozambique	1,200	1,200	1,200	1,200	1,200	0
Nigeria	10,200	10,200	10,200	10,200	10,200	10,200
Senegal	3,400	3,400	3,400	3,400	3,400	3,400

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Sierra Leone	1,225	1,225	1,225	1,225	1,225	1,225
South Africa; Republic of	31,985	29,963	25,891	27,196	27,802	27,175
Tanzania; United Republic of	4,250	4,250	4,250	4,250	4,250	4,250
Uganda	2,300	2,300	2,300	2,300	2,300	2,300
Zaire	5,300	5,300	5,300	5,300	5,300	5,300
Zambia	1,600	1,600	1,600	1,600	1,600	1,600
Zimbabwe	3,523	3,390	4,000	3,900	3,800	3,800
Total	97,273	94,988	91,476	92,681	93,187	91,360
<i>OCEANIA</i>						
Australia	29,900	30,200	29,500	29,500	29,500	29,500
Fiji	700	700	700	700	700	700
New Zealand	6,300	6,300	6,300	6,300	6,300	6,300
Papua New Guinea	50	50	50	50	50	0
Western Samoa	150	150	150	150	150	0
Total	37,100	37,400	36,700	36,700	36,700	36,500
<u>WORLD TOTAL</u>	<u>5,412,774</u>	<u>5,371,853</u>	<u>5,407,408</u>	<u>5,468,930</u>	<u>5,470,976</u>	<u>5,463,937</u>

TABLE B

WORLD CIGARETTE EXPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1997	1998	1999	2000	2001	(est.) 2002
<i>NORTH AMERICA</i>						
Canada	1,445	1,600	1,618	1,556	1,341	1,341
Mexico	10	20	20	20	20	20
United States	217,004	201,358	151,223	148,261	133,876	135,876
Total	218,459	202,978	152,861	149,837	135,237	137,237
<i>CENTRAL AMERICA</i>						
Belize	20	20	20	20	20	20
Guatemala	575	1,215	1,613	1,900	2,200	2,500
Honduras	236	236	236	236	236	236
Total	831	1,471	1,869	2,156	2,456	2,756
<i>CARRIBEAN</i>						
Barbados	55	55	55	55	55	55
Cuba	100	100	100	100	100	100
Dominican Republic	47	45	38	0	0	0
Jamaica & Dep	40	40	40	40	40	40
Total	242	240	233	195	195	195
<i>SOUTH AMERICA</i>						
Argentina	3,000	2,400	2,400	2,400	2,400	2,400
Brazil	72,500	73,000	6,300	700	400	500
Chile	162	219	230	230	230	230
Colombia	5,500	5,500	5,500	5,500	5,500	5,500
Ecuador	100	100	100	100	100	100
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Uruguay	2	2	2	2	2	2
Venezuela	16,289	22,950	22,950	22,950	22,950	22,950
Total	75,500	75,400	8,700	3,100	2,800	2,900
<i>EUROPEAN UNION</i>						
Austria	7,870	8,400	10,053	11,766	15,019	15,019
Belgium-Luxembourg	14,130	14,000	11,808	9,810	8,240	8,240
Denmark	4,329	5,523	6,000	6,000	6,000	6,000
Finland	2,797	1,563	400	400	400	400
France	15,226	20,152	20,705	23,300	18,274	18,000
Germany	69,700	69,395	85,187	90,654	105,808	110,000
Greece	15,000	16,500	16,500	17,750	18,000	18,000
Ireland	2,000	2,000	2,000	2,000	2,000	2,000
Italy	205	309	235	193	433	500
Netherlands	118,003	103,722	105,113	101,550	104,818	110,000
Portugal	125	125	1,893	3,800	4,200	4,200
(CONTINUED ON NEXT PAGE)						
Spain	1,701	1,310	1,400	1,400	1,400	1,400

Sweden	108,061	125,454	100,349	111,006	100,607	102,000
United Kingdom	108,061	125,454	100,349	111,006	100,607	102,000
Total	467,208	493,907	461,992	490,635	485,806	497,759

WESTERN EUROPE

Malta & Gozo	250	250	250	250	250	250
Norway	25	36	50	50	50	50
Switzerland	23,319	23,400	23,400	23,400	23,400	23,400
Total	23,594	23,686	23,700	23,700	23,700	23,700

EASTERN EUROPE

Albania	4,000	4,000	4,000	4,000	4,000	4,000
Bulgaria	25,700	15,400	11,000	8,728	7,600	7,600
Croatia	2,533	2,561	3,451	5,545	5,650	8,000
Czech Republic	6,500	14,700	18,500	16,500	16,500	16,500
Hungary	5,200	3,400	4,000	38	269	400
Poland	4,715	4,633	4,748	7,716	6,500	6,500
Slovakia	50	50	50	50	50	50
Yugoslavia (>05/92)	5,100	3,250	3,250	3,250	3,250	3,250
Total	48,698	44,744	45,749	42,577	40,569	43,050

FORMER USSR

Azerbaijan; Republic of	0	500	500	500	500	500
Kazakhstan; Republic of	12,200	10,000	11,500	12,600	12,600	12,600
Moldova; Republic of	5,503	3,300	5,300	5,300	5,300	5,300
Russian Federation	4,000	500	150	900	3,200	5,000
Uzbekistan; Republic of	12	16	400	800	800	800
Total	21,715	14,316	17,850	20,100	22,400	24,200

ASIA

Burma	800	800	800	800	800	800
China; Peoples Republic of	24,752	22,831	20,890	12,811	13,815	14,091
Hong Kong	45,873	35,228	25,253	28,159	27,831	29,192
India	1,585	1,425	1,250	1,136	950	1,100
Indonesia	23,090	17,080	16,999	16,052	14,000	14,000
Japan	12,468	11,010	13,497	13,961	20,577	25,000
Korea; Republic of	2,029	2,260	2,629	6,712	12,800	18,000
Malaysia	7,731	7,868	12,467	10,609	9,112	10,000
Pakistan	47	1	200	300	350	400
Philippines	975	1,500	1,500	3,105	3,360	3,000
Singapore	70124	53280	58745	58745	58745	58745

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Total	189,474	153,283	154,230	152,390	162,340	174,328
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MIDDLE EAST

Cyprus	3,550	3,550	3,550	3,550	3,550	3,550
Israel	200	200	200	200	200	200
Jordan	300	300	300	300	300	300
Saudi Arabia	150	150	150	150	150	150
Turkey	12,000	8,720	9,500	12,265	12,400	12,750
United Arab Emirates	1,500	1,500	1,500	1,500	1,500	1,500

Yemen	250	250	250	250	250	250
Total	17,950	14,670	15,450	18,215	18,350	18,700
<i>NORTH AFRICA</i>						
Egypt	1300	1400	1400	1400	1400	1400
Total	1,300	1,400	1,400	1,400	1,400	1,400
<i>OTHER AFRICA</i>						
Botswana	2	2	2	2	2	2
Cameroon	100	100	100	100	100	100
Congo (Brazzaville)	3	3	3	3	3	3
Cote d'Ivoire	400	400	400	400	400	400
Kenya	550	550	550	550	550	550
Malawi	30	30	0	0	0	0
Reunion	68	68	68	68	68	68
Senegal	30	30	30	30	30	30
Sierra Leone	200	200	200	200	200	200
South Africa; Republic of	49	62	977	1,526	2,524	2,000
Tanzania; United Republic of	500	500	500	500	500	500
Total	1,153	1,153	1,123	1,123	1,123	1,123
<i>OCEANIA</i>						
Australia	3,155	3,955	1,137	1,167	1,208	1,208
Fiji	12	12	12	12	12	12
New Zealand	75	75	75	75	75	75
Western Samoa	20	15	15	15	15	0
Total	3,262	4,057	1,239	1,269	1,310	1,295
<u>WORLD TOTAL</u>	<u>1,069,386</u>	<u>1,031,305</u>	<u>886,396</u>	<u>906,697</u>	<u>897,686</u>	<u>928,643</u>

TABLE C

WORLD CIGARETTE IMPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1997	1998	1999	2000	2001	(est.) 2002
<i>NORTH AMERICA</i>						
Canada	354	396	472	496	464	464
United States	4,408	6,432	10,828	15,087	17,380	19,380
Total	4,762	6,828	11,300	15,583	17,844	19,844
<i>CENTRAL AMERICA</i>						
Belize	100	100	100	100	100	100
Guatemala	550	550	563	600	650	700
Panama	155	155	155	155	155	155
Total	805	805	818	855	905	955
<i>CARRIBEAN</i>						
Barbados	20	20	20	20	20	20
Haiti	40	40	40	40	40	40
Jamaica & Dep	2	2	2	2	2	2
Netherlands Antilles	1,700	1,700	1,700	1,700	1,700	1,700
Trinidad and Tobago	20	20	20	20	20	20
Total	1,782	1,782	1,782	1,782	1,782	1,782
<i>SOUTH AMERICA</i>						
Argentina	2,100	2,400	2,400	2,400	2,400	2,400
Brazil	0	0	0	200	800	800
Chile	117	164	135	135	135	135
Colombia	13,260	13,260	13,260	13,260	13,260	13,260
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Peru	10	10	10	10	10	10
Surinam	20	20	20	20	20	20
Uruguay	40	40	40	40	40	40
Total	18,047	18,394	18,365	18,565	19,165	19,165
<i>EUROPEAN UNION</i>						
Austria	1,102	1,392	1,578	1,672	2,375	2,375
Belgium-Luxembourg	8,246	8,200	11,497	11,919	11,947	11,947
Denmark	1,141	1,640	2,000	2,000	2,000	2,000
Finland	1,277	1,291	1,700	1,700	1,700	1,700
France	53,189	60,684	61,974	67,571	64,008	64,000
Germany	25,343	28,121	26,221	34,438	40,528	40,000
Greece	10,400	10,600	10,300	12,024	12,500	12,500
Ireland	450	450	450	450	450	450

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Denmark	1,141	1,640	2,000	2,000	2,000	2,000
Finland	1,277	1,291	1,700	1,700	1,700	1,700
France	53,189	60,684	61,974	67,571	64,008	64,000
Germany	25,343	28,121	26,221	34,438	40,528	40,000
Greece	10,400	10,600	10,300	12,024	12,500	12,500
Ireland	450	450	450	450	450	450
Total	192,948	215,164	218,365	249,957	256,694	255,622

WESTERN EUROPE

Iceland	600	600	469	418	404	404
Malta & Gozo	50	50	50	50	50	50
Norway	1021	917	1000	1000	1000	1000
Switzerland	200	200	200	200	200	200
Total	1,871	1,767	1,719	1,668	1,654	1,654

EASTERN EUROPE

Bosnia-Herzegovina	1,000	1,000	1,000	1,000	1,000	1,000
Bulgaria	1,000	200	1,000	1,000	1,000	1,000
Croatia	13	10	14	15	16	20
Czech Republic	6,500	4,500	5,000	4,000	4,000	4,000
Hungary	400	300	400	320	386	300
Macedonia (Skopje)	500	500	500	500	500	500
Poland	536	549	548	104	30	50
Romania	8,000	7,000	5,500	5,500	5,500	5,500
Slovakia	900	900	900	900	900	900
Yugoslavia (>05/92)	16,500	14,500	14,500	14,500	14,500	14,500
Total	35,349	29,459	29,362	27,839	27,832	27,770

FORMER USSR

Armenia; Republic of	2,200	2,200	2,200	2,200	2,200	2,200
Azerbaijan; Republic of	5,300	3,500	3,400	3,400	3,400	3,400
Belarus	4,000	4,000	4,000	4,000	4,000	4,000
Estonia	600	600	600	600	600	600
Georgia; Republic of	1,500	1,500	1,500	1,500	1,500	1,500
Kazakhstan; Republic of	4,000	5,000	3,000	3,000	3,000	3,000
Kyrgyzstan; Republic of	1,000	1,000	1,000	1,000	1,000	1,000
Latvia	1,000	1,000	1,000	1,000	1,000	1,000
Lithuania	1,500	1,500	1,500	1,500	1,500	1,500
Moldova; Republic of	703	400	400	400	400	400
Russian Federation	59,000	65,000	22,450	19,500	7,100	5,000

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Tajikistan; Republic of	1,000	1,000	1,000	1,000	1,000	1,000
Turkmenistan	1,500	1,500	1,500	1,500	1,500	1,500
Total	83,303	88,200	43,550	40,600	28,200	26,100

ASIA

Afghanistan	1,500	1,500	1,500	1,500	1,500	1,500
Bangladesh	400	400	400	400	400	400
Brunei	800	800	800	800	800	800
Burma	800	800	800	800	800	800
China; Peoples Republic of	3,439	2,088	2,089	2,129	1,787	1,877
Hong Kong	31,309	28,011	24,205	24,200	21,158	21,500
India	265	245	225	49	40	55
Indonesia	84	16	121	400	400	400
Japan	77,516	80,560	82,587	83,478	82,125	83,000
Korea; Republic of	12,085	5,246	6,525	9,378	15,500	20,000
Macau	1,800	1,800	1,800	1,800	1,800	1,800
Malaysia	1,240	978	903	1,037	1,233	1,100
Pakistan	928	3,489	3,980	4,000	2,500	2,000
Philippines	1,626	1,500	4,500	2,614	5,550	6,000
Singapore	57,611	45,263	49,350	49,350	49,350	49,350
Sri Lanka	50	50	50	50	50	50
Taiwan	12,934	15,159	17,618	19,652	23,461	20,878
Total	204,387	187,905	197,453	201,637	208,454	211,510

MIDDLE EAST

Iran	8,000	8,000	8,000	8,000	8,000	8,000
Israel	2,400	2,400	2,400	2,400	2,400	2,400
Jordan	200	200	200	200	200	200
Kuwait	1,000	1,000	1,000	1,000	1,000	1,000
Lebanon	1,400	1,400	1,400	1,400	1,400	1,400
Saudi Arabia	20,000	20,000	20,000	20,000	20,000	20,000
Syria	2,000	2,000	2,000	2,000	2,000	2,000
Turkey	30	0	0	0	0	0
Total	35,030	35,000	35,000	35,000	35,000	35,000

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NORTH AFRICA

Egypt	500	500	500	500	500	500
Libya	2200	2200	2200	2200	2200	2200
Morocco	3100	3100	3100	3100	3100	3100
Sudan	600	700	700	700	700	700
Tunisia	2000	2000	2000	2000	2000	2000
Total	8,400	8,500	8,500	8,500	8,500	8,500

OTHER AFRICA

Angola	400	400	400	400	400	400
Benin	500	500	500	500	500	500
Botswana	900	900	900	900	900	900
Cameroon	5	5	5	5	5	5
Chad	55	55	55	55	55	55
Congo (Brazzaville)	30	30	30	30	30	30
Cote d'Ivoire	500	500	500	500	500	500
Ethiopia	200	200	200	200	200	200
Ghana	35	35	35	35	35	35
Guinea	20	20	20	20	20	20
Kenya	50	50	50	50	50	50
Liberia	200	200	200	200	200	200
Malawi	100	80	80	80	80	80
Niger	800	800	800	800	800	800
Nigeria	8,500	8,500	8,500	8,500	8,500	8,500
Reunion	300	300	300	300	300	300
Rwanda	30	30	30	30	30	30
Senegal	500	500	500	500	500	500
Seychelles	15	15	15	15	15	15
Sierra Leone	13	13	13	13	13	13
South Africa; Republic of	652	537	417	388	382	375
Togo	1,000	1,000	1,000	1,000	1,000	1,000
Total	14,805	14,670	14,550	14,521	14,515	14,508

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OCEANIA

Australia	1,254	1,629	1,778	1,804	1,864	1,864
Fiji	14	14	14	14	14	14
New Zealand	20	20	20	20	20	20
Papua New Guinea	5	5	5	5	5	0
Solomon Islands	25	25	25	25	25	25
Western Samoa	25	25	25	25	25	0
Total	1,343	1,718	1,867	1,893	1,953	1,923

WORLD TOTAL

<u>602,832</u>	<u>610,192</u>	<u>582,631</u>	<u>618,400</u>	<u>622,498</u>	<u>624,333</u>
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Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1998	1999	2000	2001	2002
Production					
World Total	7,722,327	5,848,455	5,923,797	5,883,324	5,678,753
China; Peoples Republic of	3,613,350	2,010,250	2,098,905	2,161,697	2,199,532
India	561,330	572,200	587,600	599,400	530,000
Brazil	485,100	373,150	498,400	493,100	454,900
United States	729,139	604,131	527,720	408,200	405,000
Zimbabwe	729,139	37,408	170,941	210,690	172,111
Indonesia	148,775	123,653	133,350	157,353	157,353
Exports					
World Total	2,004,455	1,920,389	2,069,950	1,965,828	1,951,091
Brazil	319,000	300,500	343,000	341,500	354,900
Zimbabwe	159,941	168,804	215,744	182,072	185,000
United States	221,512	211,917	189,379	182,517	185,000
India	117,900	81,790	119,643	123,185	125,000
China; Peoples Republic of	77,796	92,173	113,259	113,594	115,080
Malawi	111,449	135,300	107,600	101,250	101,250
Imports					
World Total	1,992,939	1,907,849	2,021,219	1,965,700	1,949,249
Russian Federation	184,900	200,900	264,670	285,000	299,800
Germany 1/	222,080	222,591	266,978	263,077	263,000
United States 2/	306,838	246,762	241,065	196,596	215,000
United Kingdom	157,689	149,756	137,183	108,427	104,000
Japan	90,469	101,442	98,920	93,928	92,000
Netherlands	105,358	84,813	84,860	79,993	75,986
Consumption					
World Total	6,511,187	6,282,690	6,368,524	6,284,934	6,303,036
China; Peoples Republic of	2,289,834	2,342,220	2,410,545	2,484,946	2,523,737
United States	772,932	616,835	575,296	436,200	472,400
India	476,850	483,360	478,350	474,275	470,305
Russian Federation	175,100	180,460	265,700	301,480	301,500
Germany 1/	158,000	142,651	163,500	184,304	184,300
Japan	184,100	172,700	184,112	169,455	173,500
Ending Stocks					
World Total	7,234,803	6,808,813	7,285,581	6,883,843	6,204,930
China; Peoples Republic of	3,201,864	2,787,478	3,340,032	2,941,020	2,541,432
United States	1,583,749	1,605,890	1,610,000	1,596,079	1,558,679
Turkey	293,898	311,010	329,499	351,551	334,706
Brazil	231,500	162,950	212,130	266,980	264,930
Japan	285,818	272,700	247,500	226,350	198,550
Italy	141,900	140,922	151,464	151,274	157,474
Korea; Republic of	148,793	132,329	127,909	126,473	125,673

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

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Table 2
U.S. TOBACCO TRADE
2001-02

	July		January - July		January - December	
	2001	2002	2001	2002	2001	2002 1/
Exports:						
Unmanufactured Tobacco						
MT	9,740	6,800	110,311	96,382	186,300	185,000
\$1,000	63,058	45,863	719,216	673,910	1,268,839	1,221,000
\$/MT	6,474	6,745	6,520	6,992	6,811	6,600
Bulk Smoking Tobacco						
MT	3,910	4,327	30,528	38,049	53,633	62,000
\$1,000	23,088	20,154	293,369	191,007	424,775	682,000
\$/MT	5,905	4,658	9,610	5,020	7,920	11,000
Cigarettes						
Pieces (mil.)	9,800	7,491	79,405	75,287	133,876	135,876
\$1,000	117,803	88,345	1,466,331	872,744	2,118,437	2,11,437
Unmanufactured Tobacco Imports:						
For Consumption						
MT	17,251	25,392	132,142	164,439	232,972	220,000
\$1,000	45,868	79,478	424,500	486,011	675,909	660,000
\$/MT	2,659	3,130	3,212	2,956	2,901	3,000
General Imports						
MT	21,470	27,805	128,988	145,546	254,259	215,000
\$1,000	55,046	71,449	404,455	432,193	709,746	645,000
\$/MT	2,564	2,570	3,136	2,969	2,791	3,000
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	4,250	1,006	8,218	5,101	12,957	12,965
General	1,515	1,006	7,425	5,966	11,607	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2000, 2001, AND 2002
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2000	2001	2002	2000	2001	2002	2000	2001	2002
January	11,171	10,776	14,272	223	370	744	14,848	18,045	18,388
February	13,104	11,987	8,259	2,553	3,473	7,363	22,602	23,612	24,132
March	13,121	3,802	3,759	4,573	5,122	5,979	24,968	15,307	12,832
April	5,230	3,761	3,796	6,140	9,379	4,184	15,935	18,562	10,450
May	2,840	3,430	2,589	8,865	5,951	9,320	17,547	14,494	14,858
June	2,542	4,675	2,795	5,207	2,320	3,343	13,413	10,551	8,922
July	2,926	5,288	2,357	1,594	1,534	2,746	8,236	9,740	6,800
August	5,524	6,535	0	3,028	7,832	0	11,754	17,787	0
September	3,591	2,713	0	1,002	901	0	8,078	5,909	0
October	3,569	11,187	0	1,066	1,728	0	8,604	16,963	0
November	7,678	12,403	0	1,184	680	0	13,060	15,934	0
December	13,684	12,685	0	1,214	1,964	0	20,847	19,396	0
SUB-TOTAL	50,934	43,719	37,827	29,155	28,149	33,679	117,549	110,311	96,382
YEAR TOTAL	84,980	89,242	37,827	36,649	41,254	33,679	179,892	186,300	96,382

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2000, 2001, AND 2002
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2000	2001	2002	2000	2001	2002	2000	2001	2002
January	82,280	80,775	109,127	1,848	3,143	6,346	101,162	114,094	131,895
February	94,983	90,126	62,081	20,449	28,013	57,375	136,267	140,341	137,129
March	14,695	29,136	27,690	36,854	42,711	49,807	154,221	92,443	96,999
April	96,609	24,339	26,798	51,918	80,682	35,664	114,737	132,467	78,291
May	21,103	25,146	17,409	73,212	51,528	79,183	117,903	104,781	116,866
June	19,977	33,820	20,113	42,669	20,372	29,286	88,924	72,032	66,867
July	23,302	37,332	12,711	14,259	13,205	23,594	55,848	63,058	45,863
August	38,351	46,181	0	26,279	67,480	0	77,734	124,407	0
September	27,247	18,129	0	7,664	7,356	0	60,429	40,813	0
October	27,549	85,819	0	9,938	15,363	0	68,277	127,657	0
November	57,780	94,554	0	10,827	5,911	0	90,796	126,722	0
December	102,271	92,171	0	10,967	16,491	0	137,788	130,023	0
SUB-TOTAL	352,948	320,674	275,930	241,209	239,654	281,255	769,061	719,216	673,910
YEAR TOTAL	606,145	657,528	275,930	306,883	352,256	281,255	1,204,085	1,268,839	673,910

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2000, 2001 AND 2002
(METRIC TONS)

Month	Consumption			General		
	2000	2001	2002	2000	2001	2002
January	14,695	20,606	27,451	18,865	24,651	23,333
February	22,541	21,048	25,962	15,596	15,610	18,579
March	23,374	18,625	25,354	13,603	14,179	17,229
April	7,688	13,632	13,723	9,182	15,609	15,496
May	20,214	20,568	24,889	15,505	15,417	17,399
June	34,264	20,412	21,668	20,776	22,052	25,705
July	12,413	17,251	25,392	14,679	21,470	27,805
August	20,261	18,243	0	20,789	33,240	0
September	16,730	17,447	0	19,923	22,135	0
October	13,903	24,360	0	14,047	27,440	0
November	11,187	20,706	0	13,843	23,044	0
December	18,288	20,074	0	19,793	19,412	0
SUB-TOTAL	135,189	132,142	164,439	108,206	128,988	145,546
YEAR TOTAL	215,558	232,972	164,439	196,601	254,259	145,546

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
PREPARED BY USDA/FAS/COTS
Sep - 2002

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2000, 2001 AND 2002
(THOUSAND DOLLARS)

Month	Consumption			General		
	2000	2001	2002	2000	2001	2002
January	46,783	72,529	78,058	56,153	77,820	64,629
February	75,042	70,725	69,370	47,643	59,618	58,229
March	45,415	61,745	77,681	36,271	49,112	52,378
April	24,995	41,599	45,727	34,159	55,465	50,950
May	56,416	62,807	73,616	40,123	44,683	59,319
June	97,789	69,227	62,081	60,132	62,711	75,239
July	34,848	45,868	79,478	35,766	55,046	71,449
August	73,167	45,681	0	61,835	91,672	0
September	50,477	54,494	0	56,714	64,250	0
October	32,859	54,872	0	33,891	50,188	0
November	29,242	41,905	0	39,299	55,018	0
December	61,430	54,457	0	66,873	44,163	0
SUB-TOTAL	381,288	424,500	486,011	310,247	404,455	432,193
YEAR TOTAL	628,463	675,909	486,011	568,859	709,746	432,193

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
PREPARED BY USDA/FAS/COTS
Sep - 2002

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Flue-cured								
Unstemmed	436	328	2,463	1,994	21	154	95	1,048
Stemmed	43,282	37,499	318,211	273,936	5,267	2,203	37,237	11,663
Total Flue-cured	43,718	37,827	320,674	275,930	5,288	2,357	37,332	12,711
Burley								
Unstemmed	8	0	40	0	0	0	0	0
Stemmed	28,140	33,679	239,613	281,255	1,534	2,746	13,205	23,594
Total Burley	28,148	33,679	239,654	281,255	1,534	2,746	13,205	23,594
Other Tobacco								
Dark Fire KY & TN	5,934	3,530	32,547	15,186	539	227	2,739	894
VA Fire and Sun	81	19	301	104	0	6	0	36
Maryland	951	498	7,170	3,697	22	8	170	63
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	748	577	29,697	23,672	22	95	615	2,769
Cigar Binder	85	46	611	298	26	1	223	25
Stems	19,242	11,434	13,159	7,004	1,143	314	957	263
Other Leaf Tobacco	11,406	8,773	75,403	66,763	1,167	1,045	7,819	5,509
Total Unmanufactured	110,313	96,383	719,216	673,909	9,741	6,799	63,060	45,864

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Germany	26,363	18,612	165,222	138,382	4,073	2,416	27,128	19,631
Belgium-Luxembourg	13,291	8,812	80,515	74,022	217	12	1,704	39
Italy	1,618	3,552	11,680	24,119	0	48	0	185
Denmark	3,081	3,269	19,535	20,919	601	221	3,278	1,445
Netherlands	7,281	3,248	50,375	22,485	340	73	2,244	419
France	3,602	3,117	19,472	18,769	77	0	662	0
Spain	227	2,644	704	19,160	69	2	207	22
Portugal	1,348	2,383	9,420	14,715	0	0	0	0
United Kingdom	285	1,561	2,312	7,549	1	19	18	165
Sweden	1,273	542	9,157	3,611	114	0	841	0
Ireland	0	442	4	1,260	0	408	0	1,051
Greece	118	141	1,021	976	20	32	157	192
Finland	76	25	298	215	18	0	151	0
Austria	392	8	2,495	41	0	0	0	0
Total EU	58,955	48,356	372,210	346,223	5,530	3,231	36,390	23,149
Other Markets								
Japan	15,134	16,136	108,485	104,744	0	121	10	601
Malaysia	5,513	4,002	42,630	31,345	1,169	834	9,383	5,590
Switzerland	2,621	3,668	14,506	23,200	0	0	6	0
Russian Federation	7,201	3,123	20,856	10,468	1,320	194	5,225	986
Thailand	2,262	2,914	16,603	18,124	0	0	0	0
Philippines	868	2,750	6,249	16,097	286	1,138	2,537	6,177
Korea; Republic of	2,667	2,577	21,874	20,303	0	0	0	0
Dominican Republic	1,282	2,401	37,934	44,294	77	180	1,532	3,734
Taiwan	264	1,566	2,568	8,692	16	3	161	19
Nigeria	1,686	1,144	5,394	4,122	288	78	895	203
Indonesia	896	1,129	5,912	5,747	109	0	821	0
Australia	1,434	922	6,283	6,845	2	43	15	130
Mexico	0	618	0	3,605	0	91	0	357
Honduras	377	514	3,471	6,117	38	101	328	1,437
Norway	814	509	4,643	3,131	1	212	5	1,254
Brazil	12	497	74	2,542	2	101	16	433
Canada	740	489	1,660	2,512	5	72	24	208
Other	7,588	3,068	47,864	15,799	898	401	5,712	1,586
Total Other Markets	51,359	48,027	347,006	327,687	4,211	3,569	26,670	22,715
World Total	110,314	96,383	719,216	673,910	9,741	6,800	63,060	45,864

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Germany	12,284	8,600	88,884	62,834	3,464	430	23,929	3,327
Belgium-Luxembourg	2,846	2,955	21,232	24,305	0	0	0	0
Italy	237	1,725	1,705	13,129	0	0	0	0
Denmark	1,487	1,707	11,194	12,861	234	174	1,732	1,317
France	473	946	3,581	7,408	0	0	0	0
Portugal	772	899	5,738	6,942	0	0	0	0
United Kingdom	275	854	2,208	6,658	0	0	0	0
Spain	16	576	96	4,340	5	0	31	0
Greece	118	109	1,021	754	20	32	157	192
Sweden	256	58	1,963	445	96	0	736	0
Ireland	0	34	0	209	0	0	0	0
Netherlands	3,608	31	28,228	241	0	0	0	0
Finland	10	16	71	134	10	0	71	0
Austria	313	0	2,368	0	0	0	0	0
Total EU	22,695	18,510	168,289	140,260	3,829	636	26,656	4,836
Other Markets								
Japan	7,745	6,909	56,576	52,687	0	0	0	0
Malaysia	3,879	2,053	30,083	14,660	758	471	5,808	2,401
Korea; Republic of	2,333	2,053	19,217	16,799	0	0	0	0
Philippines	320	1,779	1,348	7,251	47	747	382	2,676
Switzerland	1,276	975	9,747	7,536	0	0	0	0
Australia	739	861	5,581	6,643	0	0	0	0
Thailand	566	732	3,725	4,918	0	0	0	0
Taiwan	3	672	13	4,571	0	0	0	0
Mexico	0	580	0	3,514	0	55	0	334
Russian Federation	89	567	525	2,640	38	186	119	930
Indonesia	770	521	5,309	4,037	96	0	734	0
Norway	661	381	4,245	2,593	0	173	0	1,195
Lebanon	0	235	0	1,281	0	0	0	0
Bulgaria	76	161	338	715	76	28	338	127
Hong Kong	0	157	0	1,093	0	0	0	0
Singapore	19	103	147	770	0	0	0	0
Bangladesh	199	101	1,594	801	0	0	0	0
Other	2,349	477	13,934	3,161	446	61	3,296	211
Total Other Markets	21,024	19,317	152,382	135,670	1,461	1,721	10,677	7,874
World Total	43,719	37,827	320,671	275,930	5,290	2,357	37,333	12,710

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Germany	5,561	8,287	46,050	71,200	324	1,870	2,765	16,161
Belgium-Luxembourg	6,496	5,614	55,434	48,864	204	0	1,642	0
Netherlands	1,609	1,973	13,518	16,126	0	0	0	0
France	1,020	1,110	8,844	9,497	77	0	662	0
Italy	662	1,031	5,441	8,787	0	0	0	0
Portugal	432	837	3,643	7,349	0	0	0	0
Denmark	815	732	6,705	6,208	143	0	1,173	0
Sweden	110	169	901	1,321	0	0	0	0
United Kingdom	6	68	53	583	0	18	0	159
Finland	9	9	80	80	9	0	80	0
Austria	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	4	0	0	0	0	0
Spain	0	0	0	0	0	0	0	0
Total EU	16,720	19,830	140,673	170,015	757	1,888	6,322	16,320
Other Markets								
Japan	4,947	5,571	43,640	50,136	0	0	0	0
Thailand	1,619	2,181	12,581	13,206	0	0	0	0
Malaysia	1,313	1,896	11,323	16,561	409	363	3,547	3,189
Switzerland	415	1,568	3,483	13,778	0	0	0	0
Philippines	531	970	4,838	8,842	232	392	2,125	3,501
Taiwan	261	864	2,555	3,778	16	0	161	0
Brazil	0	321	0	1,761	0	0	0	0
Lebanon	0	164	0	957	0	0	0	0
Indonesia	39	77	269	594	13	0	87	0
Israel	50	63	486	472	0	63	0	472
Canada	13	59	51	193	3	40	20	113
Hungary	73	46	649	428	0	0	0	0
Norway	0	41	0	341	0	0	0	0
India	0	28	0	191	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
Other	2,168	0	19,105	1	105	-1	942	0
Total Other Markets	11,429	13,849	98,980	111,239	778	857	6,882	7,275
World Total	28,149	33,679	239,653	281,254	1,535	2,745	13,204	23,595

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Cigarettes (million pcs.)	79,405	75,287	1,466,331	872,744	9,800	7,491	117,803	88,345
Small Cigars (1000 pcs.)	21	6,448	1,878	573	3,943	727	356	89
Other Cigars (1000 pcs.)	61,234	190,514	10,695	15,026	9,055	8,240	1,829	1,342
Chewing and Snuff (MT)	398	367	5,201	4,801	59	49	771	645
Smoking in Packages (MT)	3,916	1,892	20,512	11,927	470	256	3,029	1,240
Smoking in Bulk (MT)	30,528	38,050	293,369	191,007	3,910	4,327	23,088	20,154
Other Mfg. Products (MT)	27,786,527	20,698,468	83,208	53,145	2,854,223	1,764,273	6,615	5,388
Total Manufactured	NA	NA	1,881,194	1,149,223	NA	NA	153,491	117,203

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Sep - 2002

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
European Union/1								
Belgium-Luxembourg	2,014,578	1,992,005	41,260	20,441	170,340	27,420	1,864	297
Netherlands	1,461,163	731,171	19,542	9,140	186,609	50,820	2,893	607
Germany	127,034	32,031	1,620	479	14,361	1,167	185	69
Ireland	0	26,993	0	198	0	0	0	0
Austria	0	18,992	0	186	0	0	0	0
United Kingdom	770	1,203	28	26	0	0	0	0
France	0	151	0	9	0	0	0	0
Spain	2,311	120	51	9	0	0	0	0
Italy	0	72	0	10	0	0	0	0
Denmark	657	0	12	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Portugal	1,000	0	11	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	3,607,513	2,802,738	62,524	30,498	371,310	79,407	4,942	973
Other Markets								
Japan	43,462,795	45,621,811	797,409	531,447	5,833,581	4,361,316	68,262	52,037
Saudi Arabia	6,497,922	6,480,847	135,045	69,118	270,927	956,490	3,183	10,147
Korea; Republic of	3,991,086	2,738,935	85,363	30,633	207,870	17,600	2,329	151
Israel	2,726,312	2,659,771	53,088	28,503	511,218	414,640	5,738	4,405
Lebanon	3,121,127	2,044,513	51,043	20,330	563,600	38,648	5,685	472
United Arab Emirates	1,322,531	1,944,216	23,420	21,237	257,371	197,205	3,436	2,377
Singapore	1,649,962	1,450,456	31,860	19,772	167,267	205,843	2,456	2,750
Hong Kong	1,715,776	1,278,007	34,240	15,018	227,218	143,874	2,643	1,789
Russian Federation	1,142,498	1,259,163	20,650	18,962	55,889	39,380	753	362
Taiwan	1,089,741	1,081,050	21,752	12,869	188,536	107,720	2,374	1,199
Kuwait	1,108,619	1,059,255	24,165	11,375	3,411	157,160	60	1,702
Syria	304,600	805,032	5,319	13,970	76,300	187,762	1,783	3,111
Turkey	129,000	736,780	1,055	5,592	0	42,000	0	356
Cyprus	3,466,159	516,590	48,858	5,308	423,712	550	5,283	12
Australia	767,049	475,645	14,565	5,146	66,770	87,655	743	960
Canada	250,370	269,864	6,486	7,139	11,823	7,215	264	137
Latvia	202,510	257,550	2,026	2,397	41,750	38,030	424	352
Other	2,849,291	1,804,512	47,463	23,431	521,241	408,547	7,446	5,053
Total Other Markets	75,797,348	72,483,997	1,403,807	842,247	9,428,484	7,411,635	112,862	87,372
World Total	79,404,861	75,286,735	1,466,331	872,745	9,799,794	7,491,042	117,804	88,345

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Flue-cured								
Unstemmed	3,129	2,728	6,160	5,776	0	0	0	0
Stemmed	28,746	31,998	93,293	112,892	6,290	3,693	18,074	12,713
Total Flue-cured	31,875	34,726	99,453	118,668	6,290	3,693	18,074	12,713
Burley								
Unstemmed	2,906	827	6,358	1,790	2,443	96	5,376	252
Stemmed	28,391	35,561	91,471	113,895	3,685	4,161	11,547	15,235
Total Burley	31,297	36,388	97,829	115,685	6,128	4,257	16,923	15,487
Turkish, Unst	39,556	43,810	167,234	192,398	1,367	10,077	4,239	43,346
Other Tobacco								
Unstemmed	9,370	8,326	16,480	14,183	871	1,036	1,803	1,851
Stemmed	8,219	7,304	17,704	12,138	1,035	1,092	2,192	1,659
Total Cigarette Leaf	120,317	130,554	398,700	453,072	15,691	20,155	43,231	75,056
Cigar Wrapper								
Unstemmed	391	759	12,855	15,468	28	125	432	1,408
Stemmed	231	176	6,792	5,080	51	49	1,499	1,244
Total Wrapper	621	935	19,647	20,548	79	174	1,931	2,652
Stems	8,421	26,893	3,250	7,683	1,369	3,305	572	909
Scraps	3,272	6,637	3,368	5,178	151	1,794	163	906
Total Unmanufactured	132,141	164,439	424,500	486,011	17,251	25,392	45,868	79,478

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Flue-cured								
Unstemmed	3,129	2,782	6,160	5,993	0	0	0	0
Stemmed	28,846	38,036	100,185	133,803	5,748	8,047	18,698	27,463
Total Flue-cured	31,975	40,818	106,345	139,796	5,748	8,047	18,698	27,463
Burley								
Unstemmed	2,220	2,388	4,716	5,236	216	496	476	1,132
Stemmed	20,283	28,890	63,855	87,673	5,765	8,085	18,215	24,418
Total Burley	22,503	31,278	68,571	92,909	5,981	8,581	18,691	25,550
Turkish, Unst	39,427	33,320	169,581	143,162	2,461	3,084	9,760	10,022
Other Tobacco								
Unstemmed	8,746	7,438	15,610	13,279	861	1,028	1,762	1,828
Stemmed	9,297	8,317	17,423	12,347	1,395	1,307	2,496	1,722
Total Cigarette Leaf	111,948	121,171	377,530	401,493	16,446	22,047	51,407	66,585
Cigar Wrapper								
Unstemmed	391	759	12,855	15,468	28	125	432	1,408
Stemmed	231	176	6,792	5,080	51	49	1,499	1,244
Total Wrapper	621	935	19,647	20,548	79	174	1,931	2,652
Stems	12,878	15,542	4,275	4,714	4,482	3,368	1,380	926
Scraps	4,029	8,479	3,470	5,908	501	2,252	355	1,329
Total Unmanufactured	128,987	145,544	404,456	432,193	21,470	27,805	55,046	71,449

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - July				July			
	Quantity		Value		Quantity		Value	
	2001	2002	2001	2002	2001	2002	2001	2002
Cigarettes (1000 pcs.)	6,862,050	11,047,971	88,232	123,831	1,108,761	2,190,240	14,237	23,384
Cigars & Cheroots (MT)	2,703	2,811	133,552	148,014	514	518	25,931	26,614
Other Mfg. Products (MT)	1,089	2,422	8,245	10,923	65	538	876	2,623
Total Manufactured	NA	NA	230,030	282,768	NA	NA	41,044	52,620

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - July					
	2001			2002		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	99,453	320,671	221,218	118,668	275,930	157,262
Burley	0	239,653	239,653	115,685	281,254	165,569
Oriental	167,234	0	(167,234)	192,398	0	(192,398)
Other	157,813	158,892	1,079	59,260	116,726	57,466
Total Unman.	424,500	719,216	294,716	486,011	673,910	187,899
Manufactured Tobacco						
Cigarettes	88,232	1,466,331	1,378,099	123,831	872,744	748,913
Other	141,797	414,863	273,066	158,937	276,479	117,542
Total Manuf.	230,029	1,881,194	1,651,165	282,768	1,149,223	866,455
Total	654,529	2,600,410	1,945,881	768,779	1,823,133	1,054,354

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,2001 through August 29, 2002
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>1999/2000 Quota, Metric Tons</i>	<i>1999/2000 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	3,726	34.7%
Brazil	80,200	76,180	95.0%
Chile	2,750	0	0.0%
European Union	10,000	4,340	43.4%
Guatemala	10,000	2,946	29.5%
Malawi	12,000	8,899	74.2%
Philippines	3,000	560	18.7%
Thailand	7,000	2,781	39.7%
Zimbabwe	12,000	5,311	44.3%
Residual 2/	3,000	3,000	100.0%
Total	150,700	107,743	71.5%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

September 2002