



United States
Department of
Agriculture

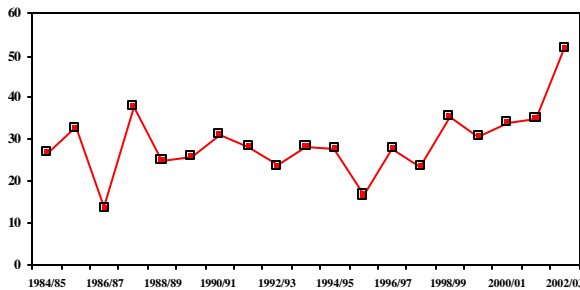
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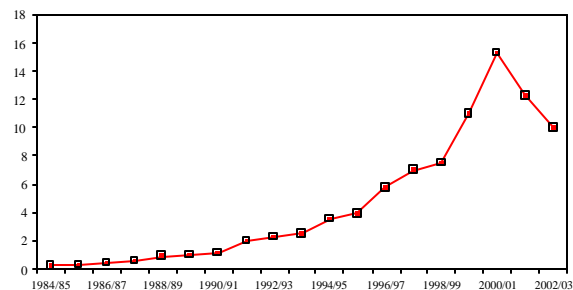
Tropical Products: World Markets and Trade

Brazil Coffee Crop in 2002/03 Revised Upward to 51.6 Million Bags

Brazil's Coffee Production
(Million 60-kilogram bags)



Vietnam's Coffee Production
(Million 60-kilogram bags)



World coffee production in 2002/03 is forecast at a record 125.1 million bags (60 kilograms or 132.276 pounds), up 2.4 percent from the first forecast made in June, and up nearly 12 percent from the previous year's level. Brazil's crop in 2002/03 is forecast at a record 51.6 million bags, up 10 percent, or 4.75 million bags, from the June 2002 estimate. Mainly as a result of the large Brazilian crop, total supply in 2002/03 is forecast to reach 148.9 million bags, up nearly 9 percent over the 2001/02 level. Brazil is expected to account for about 40 percent of total supplies in 2002/03, with Colombia's share revised to nearly 9 percent and Vietnam's share revised down to 7 percent.

Total coffee exports in 2002/03 have been revised downward to 90.1 million bags, but still up nearly 4 percent from the revised 2001/02 level. Brazil's exports in 2002/03 are forecast at 28.6 million bags, up 15 percent, or 3.8 million bags from the previous year.

NOTICE

As of January 1, 2003, HTP will no longer be publishing printed copies of the following circulars:

Tropical Products: World Markets and Trade (This will be available on our website in March, June, September, and December.) Circulars will be released at 3:00 p.m. on the scheduled release date.

Sugar: World Markets and Trade (This will be available on our website in May and November.) Circulars will be released at 3:00 p.m. on the scheduled release date.

World Horticultural Trade and U.S. Export Opportunities (Individual feature articles will be posted regularly on our website). The December 2002 issue will be the final printed version.

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