

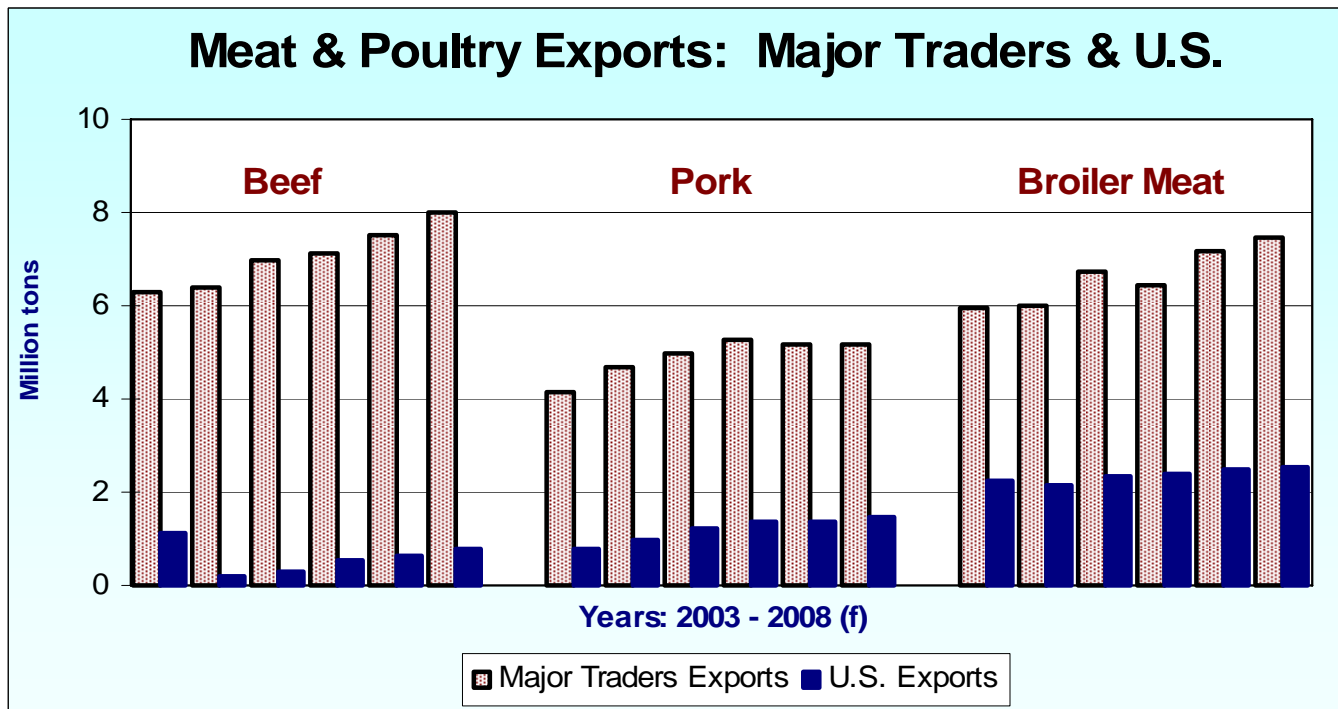


Livestock and Poultry: World Markets and Trade

2008 Forecast:

Healthy Climb for World Beef & Broiler Meat Exports; Pork Exports Stagnant

Driven by global economic growth, beef and poultry exports are expected to expand. Pork exports by major traders are expected to decline slightly as production is forecast lower in Canada and the EU.



Note: Data in this document reflects the PSD (<http://www.fas.usda.gov/psdonline>) and WASDE release of November 9, 2007.

Livestock and Poultry: World Markets and Trade

November 2007

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Summary: Major Traders and U.S. Trade of Beef, Pork, and Poultry

	2003	2004	2005	2006	2007 (p)	2008 (f)	Percent Change 2007 to 2008
Production							
Beef and Veal /1	50,089	51,327	52,454	53,734	54,489	54,551	1.4%
Pork /1	90,488	92,801	96,139	98,504	94,678	92,992	-3.9%
Broiler and Turkey /2	59,888	61,313	64,583	65,499	67,992	69,523	3.8%
Total	200,465	205,441	213,176	217,737	217,159	217,066	-0.3%
Consumption							
Beef and Veal /1	49,097	49,907	50,923	51,824	52,470	52,231	1.2%
Pork /1	89,870	91,790	94,891	97,263	93,595	91,924	-3.8%
Broiler & Turkey /2	58,329	59,435	62,674	64,165	66,082	67,137	3.0%
Total	197,296	201,132	208,488	213,252	212,147	211,292	-0.5%
Imports							
Beef and Veal /1	5,170	4,921	5,445	5,333	5,613	5,675	5.3%
Pork /1	3,769	3,918	4,125	4,190	4,280	4,330	2.1%
Broiler and Turkey /2	4,941	4,728	5,486	5,665	5,775	5,766	1.9%
Total	13,880	13,567	15,056	15,188	15,668	15,771	3.2%
Exports							
Beef and Veal /1	6,315	6,414	6,971	7,110	7,517	7,998	5.7%
Pork /1	4,170	4,697	4,990	5,250	5,154	5,156	-1.8%
Broiler and Turkey /2	6,475	6,505	7,328	6,987	7,732	8,071	10.7%
Total	16,960	17,616	19,289	19,347	20,403	21,225	5.5%
U.S. Exports							
Beef and Veal /1	1,142	209	317	519	650	776	25.2%
Pork /1	779	989	1,209	1,359	1,373	1,442	1.0%
Broiler and Turkey /2	2,451	2,371	2,618	2,609	2,731	2,798	4.7%
Total	4,372	3,569	4,144	4,487	4,754	5,016	6.0%
U.S. Market Share (%) of Exports Among Major Traders							Change in Market Share Points
Beef and Veal /1	18%	3%	5%	7%	9%	10%	1%
Pork /1	19%	21%	24%	26%	27%	28%	1%
Broiler and Turkey /2	38%	36%	36%	37%	35%	35%	-2%
Combined	26%	20%	21%	23%	23%	24%	0%

Source: USDA-FAS attache reports, official statistics, and results of office research.

(p) preliminary; **(f)** forecast

1/ 1,000 Metric Tons (Carcass Weight Equivalent)

2/ 1,000 Metric Tons (Ready to Cook Equivalent)

Note to Readers: Totals include only those countries that make up USDA's official PSD database are reported. This means totals do not encompass all production, consumption, and trade, but rather the sum of those countries reported in USDA's database, which represent the most important players in the world meat PSD situation. In an attempt to capture these major players, the list of countries reported changes periodically.

Beef: 2008 Forecast Overview

- **Beef production by major traders stable in 2008 at 54.6 million tons**

Brazil and China are the only leading producers forecast to experience a noteworthy boost in production in 2008.

Note: Any changes in the "Total" between 2007 and 2008 should be disregarded as the Philippines is no longer included in the PSD after 2007 which negatively impacts the sum.

Brazil: Beef production is forecast up by 4 percent to a record almost 9.9 million tons in 2008 as producers benefit from elevated domestic prices and expanding export market opportunities. In addition, long-term animal genetic and pasture quality improvements shore up continuing production growth.

China: Production is forecast to expand nearly 3 percent to almost 8.1 million tons, surpassing the EU-27 to become the world's third largest beef producer. Disease outbreaks in the Chinese swine sector resulted in sharp meat price increases in 2007 which stimulated demand for substitute proteins such as beef. In addition to residual demand due to disruptions in the swine sector, strong domestic demand for beef will continue in 2008 as a result of the Summer Olympic Games which will sustain increased production.

- **Exports 2008: Brazil push expansion over 6 percent despite Australian downturn due to drought**

Beef exports by major traders will reach a record 8.0 million tons due to gains by major traders such as Brazil, the United States, India, and Canada. Exports are expected to benefit from continued economic growth in major beef importing countries.

Brazil: Exports are forecast to increase over 10 percent to almost 2.7 million tons accounting for a third of major trader exports in 2008. Benefiting from market promotions, Brazil continues to generate sales in non-traditional markets, particularly in the Middle East, while regaining its lucrative foothold in Russia, its major destination.

United States: The United States continues to struggle in its quest for market access in important Asian markets after the initial discovery of BSE in December 2003. However, U.S. beef exports are forecast to climb over 19 percent in 2008 to around 775,000 tons due to continued strong opportunities in the NAFTA neighborhood. U.S. beef maintains strong sales to Canada and Mexico while slowly making inroads in the Japanese market despite being impeded by a 20 month or younger age restriction and the age-verification process. U.S. beef export forecasts reflect the current suspension of exports to Korea pending successful negotiation of new import protocols.

Canada: While export sales continue to be constrained by restrictions in many markets due to BSE, the United States remains its key customer accounting for nearly 85 percent of trade. Exports are forecast to rise nearly 15 percent to 550,000 tons though still below its pre-BSE level. Despite a higher valued Canadian dollar, exporters will benefit from the implementation of the United States' Minimal Risk Rule 2 (MRR2) which will allow beef from older cattle to be imported.

Australia: Beef exports are forecast to decline by nearly 5 percent to just less than 1.4 million tons. After liquidating many cattle during the drought in 2007 and continuing dry conditions, exportable supplies will be reduced and if pastures improve producers may hold back animals to rebuild herds.

While the continued absence or limited presence of the United States in major Asian beef markets continues to present opportunities for Australian beef, exporters will be hindered by limited supplies and price competition in those markets where Australia competes with the United States

- **Imports: Slightly higher for all major importers in 2008**

All major importers will import higher quantities of beef in 2008 as demand is forecast to strengthen and larger supplies of beef will be available on the world market. As there have been no significant disease outbreaks in 2007, exporters did not experience significant supply disruptions and importers are slowly lifting trade restrictions which will continue to have a positive impact on the world market through 2008.

Note: The total beef import number does not adequately reflect world trade due to a lack of importing countries included in the PSD. Any changes in the "Total" between 2007 and 2008 should be disregarded as the Philippines is no longer included in the PSD after 2007 which negatively impacts the sum.

United States: Imports are forecast to jump over 5 percent to nearly 1.6 million tons with little change in production as imports from Canada of beef from cattle over 30 months of age are expected to resume.

Russia: Russian beef production continues to decline, creating market opportunities for exporters such as Brazil. Beef consumption remains strong as economic growth driven in part by natural gas and oil revenues surge.

Pork: 2008 Forecast Overview

- **Pork Production Forecast at 93 Million Tons in 2008**

Note: Any changes in the “Total” between 2007 and 2008 should be disregarded as the Philippines and Vietnam are no longer included in the PSD after 2007 which negatively impacts the sum.

China, which accounts for about half of world production, is forecast to recover as it rebounds during the latter half of 2008. Hog numbers are recovering steadily after a year of supply shortfalls due to large scale outbreaks of blue ear disease, higher feed prices, and lower sow inventories. Buoyed by a new production and insurance subsidy for sows, hog inventories are forecast to expand as sow inventory and pig crops rebound. However, slaughter rates will remain relatively low as producers hold back female stock.

- **Pork Exports Flat at Nearly 5.2 Million Tons**

Growth in the United States and Brazil is offset by shrinkage in EU and Canada.

Brazil: Exports are forecast to grow by over 8 percent as production expands 4 percent; exports account for 25 percent of total production of 3.1 million tons. Brazil retains its favorable cost position enabling it to be competitive in Russia and other price sensitive markets in spite of its strong currency. Brazil has been affected less than its competitors by the sharp rise in the price of soymeal and corn as its large processing companies have built large new facilities in the center-west where soy and corn cost about half as much as in traditional meat-producing states. Russia remains Brazil’s major destination as demand growth exceeds Russian meat producers’ ability to respond. As Brazil embarks on a market diversification strategy, exports to non-traditional markets such as Hong Kong, Singapore, and Angola flourish.

EU-27: Pork production is forecast to marginally fall as producers respond to higher feed prices. As production declines, high EU prices are expected to erode exports challenging its long-term competitiveness.

Canada: Producers are reducing their breeding herd in response to a cost-price squeeze caused by the strengthening dollar and high feed and transportation costs.

United States: A favorable exchange rate and efficient production lift U.S. exports to a record level of 1.4 million tons, about 5 percent above 2007. A weaker U.S. dollar and lower forecast hog prices will help drive up U.S. exports to historic highs. Japanese and Korean import demand is bolstered by constraints on domestic hog sectors due to environmental issues and imported feed costs as well as limited supplies of imported beef. The United States is expected to continue to gain market share in the Far East from two of its biggest competitors - the EU and Canada.

- **Imports of Selected Countries Rise in 2008**

Note: The total pork import number does not adequately reflect world trade due to a lack of importing countries included in the PSD. Any changes in the “Total” between 2007 and 2008 should be disregarded as the Philippines and Vietnam are no longer included in the PSD after 2007 which negatively impacts the sum.

South Korea: Imports are forecast to grow by 5 percent mostly from the U.S. The continued growth is a result of relatively lower U.S. pork prices, a weaker dollar, and continued tight supplies of imported beef.

Russia: A marginal increase in imports is projected based on income driven growth in consumer demand outpacing production gain. Imports may be somewhat constrained by the government policies to encourage domestic production.

Poultry: 2008 Forecast Overview

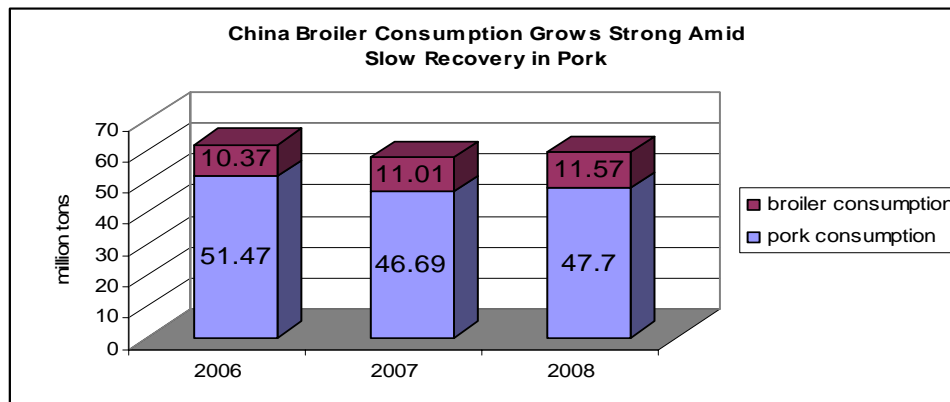
- **Broiler Exports Forecast Higher in 2008**

Exports from Brazil and the United States, which account for nearly 80 percent of the world total, are forecast to grow by 4 percent. Higher exports tend to reflect stronger demand globally as income growth supports increased consumption.

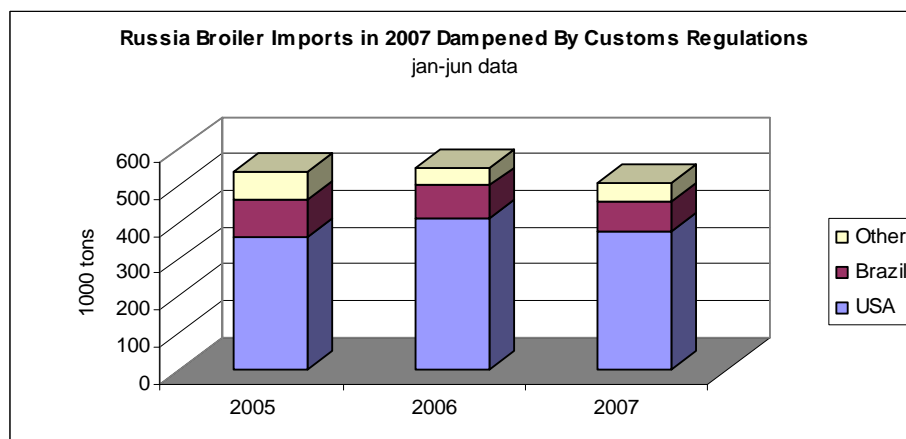
- **Broiler Imports Forecast Virtually Unchanged in 2008**

Note: The total pork import number does not adequately reflect world trade due to a lack of importing countries included in the PSD. Any changes in the "Total" between 2007 and 2008 should be disregarded as the Philippines and Guatemala are no longer included in the PSD after 2007 which negatively impacts the sum.

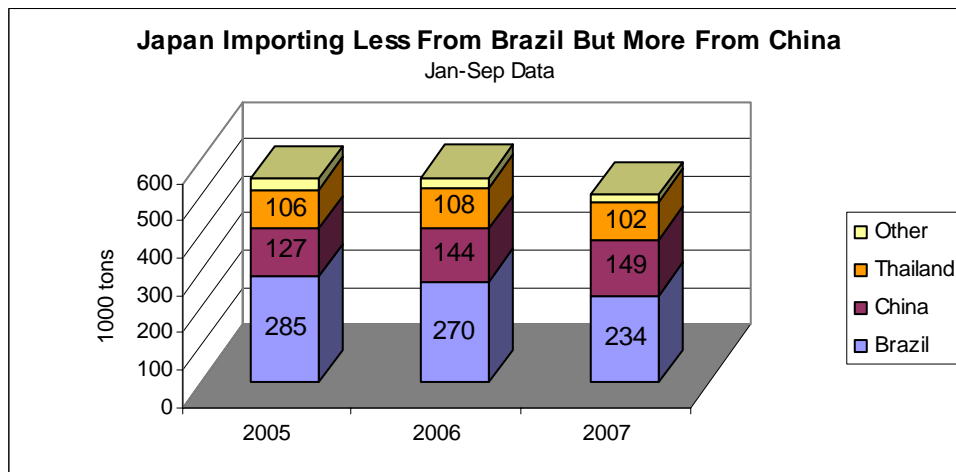
China: Imports are forecast to grow by 9 percent after a year of swelling imports due to lower relative broiler prices vis-a-vis pork prices. Pork and poultry are largely substitutable, depending on relative supply and prices. Continued tight supplies of domestic pork are expected to provide opportunities to expand poultry imports. Furthermore strong demand is expected for both poultry and pork products caused by the influx of tourists for the Olympics. However, sanitary issues remain a concern. Several Brazilian and U.S. plants have been delisted due to issues involving residues and pathogens.



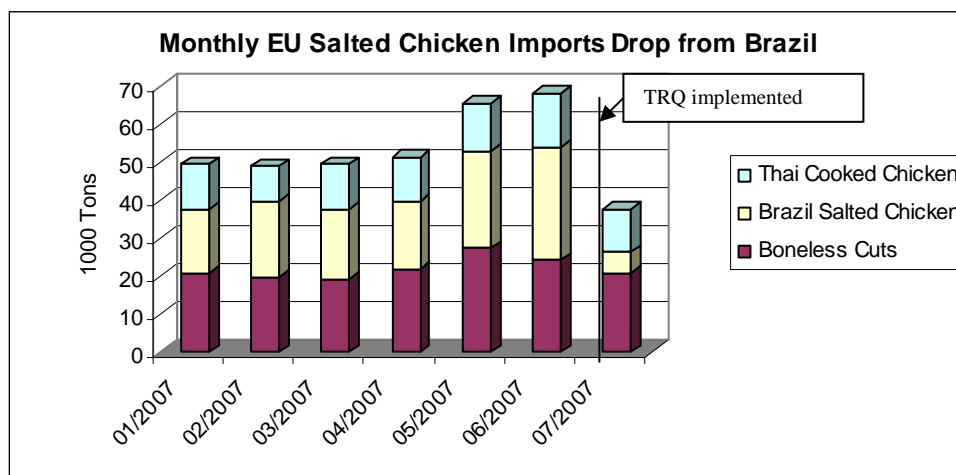
Russia: Imports are expected to be flat as a regulatory change from 2006 raised the minimum price for poultry, mostly from Brazil and the United States, which account for 90 percent of total imports.



Japan: Imports are expected to be virtually unchanged, with less from Brazil but more from China. From January to September 2007, Japan has scaled back on importing Brazilian boneless leg meat, down 13 percent, due to their high prices coupled with unfavorable exchange rates. Japanese buyers are both price and product sensitive and are shifting to China's cheaper prepared products, particularly the charcoal grilled yakitori (see graph).



European Union (EU-27): Imports are expected to be unchanged. As a result of the new TRQ for salted poultry on Brazil, effective late in 2007, EU imports from Brazil will be limited (see graph).



Beef and Veal Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Production						
Brazil	7,385	7,975	8,592	9,020	9,470	9,850
China, Peoples Republic of	6,305	6,759	7,115	7,492	7,850	8,065
EU-27	8,304	8,245	8,090	8,060	8,000	7,900
Argentina	2,800	3,130	3,200	3,100	3,175	3,125
India	1,960	2,130	2,250	2,375	2,500	2,655
Mexico	1,950	2,099	2,125	2,175	2,200	2,215
Australia	2,073	2,081	2,102	2,183	2,261	2,100
Russian Federation	1,670	1,590	1,525	1,430	1,380	1,370
Canada	1,184	1,496	1,523	1,391	1,345	1,300
South Africa, Republic of	613	655	679	725	670	680
Others	3,806	3,906	3,935	3,802	3,669	3,380
Total Foreign	38,050	40,066	41,136	41,753	42,520	42,640
United States	12,039	11,261	11,318	11,981	11,969	11,911
Total	50,089	51,327	52,454	53,734	54,489	54,551
Total Dom. Consumption						
EU-27	8,596	8,582	8,550	8,561	8,550	8,475
China, Peoples Republic of	6,281	6,712	7,041	7,409	7,756	7,969
Brazil	6,285	6,417	6,795	6,964	7,095	7,225
Argentina	2,430	2,519	2,451	2,553	2,655	2,595
Mexico	2,319	2,376	2,428	2,519	2,555	2,580
Russian Federation	2,369	2,300	2,492	2,361	2,422	2,462
India	1,528	1,638	1,633	1,694	1,775	1,855
Japan	1,348	1,169	1,186	1,159	1,210	1,220
Canada	1,059	1,023	1,079	1,086	1,090	1,034
Australia	808	771	759	747	757	761
Others	3,799	3,813	3,921	4,007	3,860	3,440
Total Foreign	36,822	37,320	38,335	39,060	39,725	39,616
United States	12,340	12,667	12,663	12,834	12,815	12,675
Total	49,162	49,987	50,998	51,894	52,540	52,291

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Includes buffalo for India.

2/ From 2003, Columbia, Costa Rica, Dominican Republic, El Salvador, Honduras, Nicaragua and Venezuela are no longer included in the cattle and beef PSD.

From 2008, the Philippines is no longer included in the cattle and beef PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Beef and Veal Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Total Imports						
Russian Federation	709	719	978	939	1,050	1,100
EU-27	549	641	711	717	725	750
Japan	833	634	686	678	715	725
Mexico	381	296	335	383	400	410
Korea, Republic of	457	224	250	298	315	320
Canada	304	123	151	180	225	255
Egypt	127	173	221	291	250	255
Hong Kong	92	88	95	97	100	105
Taiwan	101	82	95	104	105	105
South Africa, Republic of	14	23	29	27	30	30
Others	240	249	262	220	227	69
Total Foreign	3,807	3,252	3,813	3,934	4,142	4,124
United States	1,363	1,669	1,632	1,399	1,471	1,551
Total	5,170	4,921	5,445	5,333	5,613	5,675
Total Exports						
Brazil	1,162	1,610	1,845	2,084	2,400	2,650
Australia	1,241	1,369	1,388	1,430	1,450	1,380
India	432	492	617	681	725	800
Canada	413	603	596	477	480	550
Argentina	382	616	754	552	525	535
New Zealand	548	594	577	530	515	530
Uruguay	282	354	417	460	400	410
EU-27	438	363	253	216	175	175
China, Peoples Republic of	36	52	76	85	99	102
Mexico	12	19	32	39	45	45
Others	227	133	99	37	53	45
Total Foreign	5,173	6,205	6,654	6,591	6,867	7,222
United States	1,142	209	317	519	650	776
Total	6,315	6,414	6,971	7,110	7,517	7,998

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Includes buffalo for India.

2/ From 2003, Columbia, Costa Rica, Dominican Republic, El Salvador, Honduras, Nicaragua and Venezuela are no longer included in the cattle and beef PSD.

From 2008, the Philippines is no longer included in the cattle and beef PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Pork Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Production						
China, Peoples Republic of	45,186	47,016	50,106	51,972	47,000	48,000
EU-27	21,712	21,753	21,676	21,677	22,040	21,910
Brazil	2,560	2,600	2,710	2,830	2,980	3,095
Russian Federation	1,710	1,725	1,735	1,805	1,880	2,000
Canada	1,882	1,936	1,920	1,898	1,850	1,790
Japan	1,260	1,272	1,245	1,247	1,260	1,255
Mexico	1,100	1,150	1,195	1,200	1,200	1,250
Korea, Republic of	1,149	1,100	1,036	1,000	1,065	1,095
Taiwan	893	898	911	905	910	910
Ukraine	630	558	493	485	530	540
Others	3,350	3,481	3,720	3,926	4,086	1,039
Total Foreign	81,432	83,489	86,747	88,945	84,801	82,884
United States	9,056	9,312	9,392	9,559	9,877	10,108
Total	90,488	92,801	96,139	98,504	94,678	92,992
Total Dom. Consumption						
China, Peoples Republic of	45,054	46,648	49,703	51,467	46,690	47,700
EU-27	20,683	20,528	20,632	20,518	20,790	20,800
Russian Federation	2,417	2,338	2,486	2,639	2,734	2,874
Japan	2,331	2,529	2,482	2,458	2,500	2,490
Brazil	1,957	1,979	1,949	2,191	2,265	2,320
Mexico	1,423	1,556	1,556	1,580	1,565	1,580
Korea, Republic of	1,286	1,336	1,311	1,420	1,518	1,550
Canada	1,003	1,068	967	971	970	930
Taiwan	934	948	944	928	927	928
Ukraine	623	606	544	544	609	619
Others	3,621	3,697	3,906	4,158	4,332	1,249
Total Foreign	81,332	83,233	86,480	88,874	84,900	83,040
United States	8,816	8,817	8,670	8,640	8,939	9,129
Total	90,148	92,050	95,150	97,514	93,839	92,169

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ From 2008, the Philippines and Vietnam are no longer included in the swine and pork PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Pork Selected Countries Summary
1,000 Metric Tons (Carcass Weight Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Total Imports						
Japan	1,091	1,269	1,314	1,154	1,200	1,210
Russian Federation	707	614	752	835	855	875
Korea, Republic of	163	233	345	410	450	475
Mexico	371	458	420	446	435	410
Hong Kong	260	294	263	277	293	300
Canada	91	105	140	145	160	165
Australia	72	82	105	109	140	160
China, Peoples Republic of	265	169	99	90	130	150
Ukraine	13	64	62	62	80	80
EU-27	44	53	99	124	20	20
Others	154	78	61	89	61	20
Total Foreign	3,231	3,419	3,660	3,741	3,824	3,865
United States	538	499	465	449	456	465
Total	3,769	3,918	4,125	4,190	4,280	4,330
Total Exports						
EU-27	1,140	1,302	1,143	1,283	1,270	1,130
Canada	975	972	1,084	1,081	1,040	1,025
Brazil	603	621	761	639	715	775
China, Peoples Republic of	397	537	502	595	440	450
Chile	80	103	128	130	160	177
Mexico	48	52	59	66	70	80
Australia	77	62	56	60	54	60
Korea, Republic of	35	18	16	14	15	15
Russian Federation	0	1	1	1	1	1
Ukraine	20	16	11	3	1	1
Others	16	24	20	19	15	0
Total Foreign	3,391	3,708	3,781	3,891	3,781	3,714
United States	779	989	1,209	1,359	1,373	1,442
Total	4,170	4,697	4,990	5,250	5,154	5,156

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ From 2008, the Philippines and Vietnam are no longer included in the swine and pork PSD.

Data for 2007 is preliminary. Data for 2009 is forecast.

Broiler Meat Selected Countries Summary
1,000 Metric Tons (Ready to Cook Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Production						
China, Peoples Republic of	9,898	9,998	10,200	10,350	10,850	11,400
Brazil	7,645	8,408	9,350	9,355	10,105	10,550
EU-27	7,916	7,852	8,169	7,803	8,035	8,090
Mexico	2,290	2,389	2,498	2,592	2,656	2,722
India	1,500	1,650	1,900	2,000	2,200	2,400
Russian Federation	560	650	900	1,180	1,350	1,500
Argentina	750	910	1,030	1,200	1,300	1,400
Japan	1,127	1,124	1,166	1,227	1,235	1,225
Thailand	1,340	900	950	1,100	1,050	1,150
Canada	929	946	977	971	995	1,005
Others	6,226	6,230	6,635	6,717	7,067	6,426
Total Foreign	40,181	41,057	43,775	44,495	46,843	47,868
United States	14,696	15,286	15,870	16,043	16,076	16,536
Total	54,877	56,343	59,645	60,538	62,919	64,404
Total Dom. Consumption						
China, Peoples Republic of	9,963	9,931	10,088	10,371	11,010	11,570
EU-27	7,739	7,613	8,082	7,718	7,885	7,940
Brazil	5,742	5,992	6,612	6,853	7,200	7,450
Mexico	2,627	2,713	2,871	3,021	3,070	3,146
Russian Federation	1,680	1,675	2,139	2,373	2,540	2,680
India	1,496	1,648	1,899	2,000	2,200	2,400
Japan	1,841	1,713	1,880	1,939	1,925	1,913
Argentina	719	845	949	1,123	1,154	1,249
South Africa, Republic of	928	956	1,010	1,096	1,090	1,090
Venezuela	705	755	842	804	970	1,020
Others	7,494	7,660	8,100	8,299	8,518	7,840
Total Foreign	40,934	41,501	44,472	45,597	47,562	48,298
United States	12,540	13,080	13,430	13,784	13,657	14,005
Total	53,474	54,581	57,902	59,381	61,219	62,303

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Chicken paws are not included in the trade data.

2/ From 2003, Columbia and Egypt are no longer included in the broiler PSD.

3/ From 2007, Australia is no longer included in the broiler PSD.

4/ From 2008, Guatemala and the Philippines are no longer included in the broiler PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Broiler Meat Selected Countries Summary
1,000 Metric Tons (Ready to Cook Equivalent)

	2003	2004	2005	2006	2007	2008 Nov
Total Imports						
Russian Federation	1,081	1,016	1,225	1,189	1,180	1,180
Japan	695	582	748	716	675	680
China, Peoples Republic of	453	174	219	343	513	560
EU-27	546	489	609	605	550	550
Saudi Arabia	452	429	484	423	440	450
Mexico	338	326	374	430	415	425
United Arab Emirates	154	158	167	183	250	260
Hong Kong	154	244	222	243	233	245
South Africa, Republic of	125	154	189	260	240	240
Venezuela	29	69	104	124	150	160
Others	498	678	651	668	670	605
Total Foreign	4,525	4,319	4,992	5,184	5,316	5,355
United States	6	12	15	21	29	27
Total	4,531	4,331	5,007	5,205	5,345	5,382
Total Exports						
Brazil	1,903	2,416	2,739	2,502	2,905	3,100
EU-27	723	728	696	690	700	700
China, Peoples Republic of	388	241	331	322	353	390
Thailand	485	200	240	261	315	320
Argentina	39	66	84	80	150	155
Canada	76	74	101	110	130	140
Kuwait	3	24	97	38	60	70
United Arab Emirates	40	15	20	10	30	30
Australia	15	13	14	14	14	14
Saudi Arabia	20	10	10	10	10	10
Others	29	26	34	28	31	27
Total Foreign	3,721	3,813	4,366	4,065	4,698	4,956
United States	2,232	2,170	2,360	2,361	2,480	2,524
Total	5,953	5,983	6,726	6,426	7,178	7,480

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Chicken paws are not included in the trade data.

2/ From 2003, Columbia and Egypt are no longer included in the broiler PSD.

3/ From 2007, Australia is no longer included in the broiler PSD.

4/ From 2008, Guatemala and the Philippines are no longer included in the broiler PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Live Cattle Selected Countries Summary
(in 1,000 head)

	2003	2004	2005	2006	2007	2008 Nov
Total Cattle Beg. Stks						
India	286,079	283,103	282,500	282,300	282,000	281,700
Brazil	161,463	165,492	169,567	173,816	180,300	187,165
China, Peoples Republic of	130,848	134,672	137,818	140,435	139,442	140,148
EU-27	91,597	90,375	89,319	89,345	88,334	87,810
Argentina	50,869	50,768	50,167	50,166	51,164	51,261
Australia	27,870	26,640	27,270	27,782	28,560	28,400
Mexico	29,224	28,437	27,572	26,949	26,348	26,173
Russian Federation	23,500	22,285	21,100	19,850	19,000	18,330
South Africa, Republic of	13,635	13,540	13,510	13,790	13,917	14,187
Canada	13,466	14,555	14,925	14,655	14,130	13,725
Others	64,325	61,362	58,014	57,020	55,849	49,557
Total Foreign	892,876	891,229	891,762	896,108	899,044	898,456
United States	96,100	94,888	95,438	96,702	97,003	96,900
Total	988,976	986,117	987,200	992,810	996,047	995,356
Production (Calf Crop)						
China, Peoples Republic of	51,654	54,162	57,020	57,900	59,700	61,500
Brazil	44,887	46,234	48,327	51,797	54,450	57,852
India	55,100	55,800	56,500	57,000	57,000	57,450
EU-27	33,244	32,489	32,207	30,350	30,470	30,135
Argentina	14,000	15,000	15,400	15,500	15,400	15,400
Australia	8,823	9,970	9,643	10,264	9,955	9,900
Mexico	7,200	7,300	7,500	7,700	8,000	8,250
Russian Federation	8,845	8,400	7,950	7,505	7,270	7,220
Canada	5,671	5,427	5,501	5,313	5,270	5,150
New Zealand	4,475	4,450	4,460	4,363	4,330	4,410
Others	19,766	19,003	18,468	18,654	18,285	17,010
Total Foreign	253,665	258,235	262,976	266,346	270,130	274,277
United States	37,903	37,505	37,575	37,567	37,400	37,200
Total	291,568	295,740	300,551	303,913	307,530	311,477

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Includes buffalo for India.

2/ From 2003, Columbia, Costa Rica, Dominican Republic, El Salvador, Honduras, Nicaragua and Venezuela are no longer included in the cattle and beef PSD.

From 2008, the Philippines is no longer included in the cattle and beef PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Live Cattle Selected Countries Summary
(in 1,000 head)

	2003	2004	2005	2006	2007	2008 Nov
Total Imports						
South Africa, Republic of	130	145	210	210	140	140
Mexico	53	68	85	72	100	95
Russian Federation	10	7	14	58	60	60
Canada	63	19	21	38	50	50
Egypt	8	2	43	19	30	35
Japan	23	21	25	26	27	27
China, Peoples Republic of	50	132	50	15	12	10
Turkey	1	0	2	2	6	10
EU-27	5	5	4	4	4	5
Korea, Republic of	3	2	1	3	1	1
Others	285	65	30	28	40	1
Total Foreign	631	466	485	475	470	434
United States	1,752	1,371	1,816	2,289	2,400	2,600
Total	2,383	1,837	2,301	2,764	2,870	3,034
Total Exports						
Canada	506	0	559	1,032	1,260	1,350
Mexico	1,240	1,375	1,259	1,260	1,150	1,225
Australia	774	638	573	634	765	800
EU-27	598	564	364	469	420	420
Brazil	3	16	113	246	350	400
China, Peoples Republic of	51	59	54	54	56	58
Uruguay	12	41	10	99	65	45
New Zealand	18	69	50	32	25	20
Russian Federation	11	8	0	0	0	5
South Africa, Republic of	16	12	10	10	5	5
Others	190	74	3	9	4	5
Total Foreign	3,419	2,856	2,995	3,845	4,100	4,333
United States	99	16	22	50	52	55
Total	3,518	2,872	3,017	3,895	4,152	4,388

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ Includes buffalo for India.

2/ From 2003, Columbia, Costa Rica, Dominican Republic, El Salvador, Honduras, Nicaragua and Venezuela are no longer included in the cattle and beef PSD.

From 2008, the Philippines is no longer included in the cattle and beef PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Live Swine Selected Countries Summary
(in 1,000 head)

	2003	2004	2005	2006	2007	2008 Nov
Total Beginning Stocks						
China, Peoples Republic of	462,915	466,017	481,891	503,348	494,407	469,758
EU-27	160,486	158,970	156,973	157,364	159,887	159,900
Brazil	32,655	32,081	32,323	32,938	33,147	33,877
Russian Federation	17,000	17,200	16,500	16,550	17,180	18,580
Canada	14,745	14,725	14,810	15,110	14,907	14,400
Mexico	10,549	10,668	10,303	10,125	10,250	10,410
Japan	9,725	9,724	9,600	9,620	9,759	9,725
Korea, Republic of	8,110	8,367	8,044	8,098	8,518	8,754
Ukraine	9,204	7,321	6,466	7,052	8,055	8,650
Australia	2,940	2,658	2,530	2,490	2,471	2,410
Others	44,484	46,348	47,416	50,013	51,522	2,398
Total Foreign	772,813	774,079	786,856	812,708	810,103	738,862
United States	59,554	60,444	60,975	61,449	62,489	64,400
Total	832,367	834,523	847,831	874,157	872,592	803,262
Production (Pig Crop)						
China, Peoples Republic of	597,814	636,742	685,399	680,000	630,000	649,000
EU-27	261,964	256,108	257,362	258,740	260,500	258,850
Russian Federation	35,000	35,000	35,500	37,000	38,900	41,500
Brazil	29,716	30,015	32,295	33,304	35,530	36,255
Canada	31,421	33,242	33,020	32,274	31,900	31,100
Japan	17,250	17,160	17,000	16,950	17,100	16,800
Mexico	15,300	15,350	15,500	15,700	15,800	15,900
Korea, Republic of	15,856	14,796	13,817	13,943	14,564	14,445
Ukraine	7,070	6,254	6,865	7,543	7,700	8,200
Chile	3,763	4,125	4,380	4,520	4,730	5,030
Others	67,836	73,279	79,449	82,242	84,866	5,000
Total Foreign	1,082,990	1,122,071	1,180,587	1,182,216	1,141,590	1,082,080
United States	101,491	102,781	103,965	105,615	108,186	109,625
Total	1,184,481	1,224,852	1,284,552	1,287,831	1,249,776	1,191,705

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ From 2008, the Philippines and Vietnam are no longer included in the swine and pork PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Live Swine Selected Countries Summary
(in 1,000 head)

	2003	2004	2005	2006	2007	2008 Nov
Total Imports						
Russian Federation	33	130	84	382	400	400
Mexico	184	190	181	196	125	150
Ukraine	0	0	139	40	5	5
China, Peoples Republic of	2	2	3	2	1	2
Canada	4	3	1	1	1	1
EU-27	0	1	2	6	1	1
Korea, Republic of	1	1	2	2	2	1
Others	0	0	2	0	1	0
Total Foreign	224	327	414	629	536	560
United States	7,438	8,506	8,192	8,763	9,672	9,750
Total	7,662	8,833	8,606	9,392	10,208	10,310
Total Exports						
Canada	7,442	8,511	8,215	8,777	9,672	9,750
China, Peoples Republic of	1,887	1,973	1,769	1,723	1,650	1,700
EU-27	213	349	637	968	1,100	1,100
Australia	2	1	1	0	1	1
Others	1	2	2	0	2	0
Total Foreign	9,545	10,836	10,624	11,468	12,425	12,551
United States	170	174	154	165	117	105
Total	9,715	11,010	10,778	11,633	12,542	12,656

Source: USDA-FAS attache reports, official statistics, and results of office research.

Notes: 1/ From 2008, the Philippines and Vietnam are no longer included in the swine and pork PSD.

Data for 2007 is preliminary. Data for 2008 is forecast.

Beef: Per Capita Consumption Summary Selected Countries

Kilograms Per Person

	2003	2004	2005	2006	2007 (p)	2008 (f)
Beef						
Argentina	62.7	64.4	62.0	63.9	65.9	63.8
Australia	40.9	38.7	37.8	36.9	37.0	36.9
Brazil	34.5	34.9	36.5	37.0	37.3	37.6
Canada	32.9	31.5	32.9	32.8	32.6	30.7
China, Peoples Republic of	4.9	5.2	5.4	5.6	5.9	6.0
European Union 1/	17.7	17.7	17.6	17.6	17.5	17.4
Egypt	7.6	8.3	9.4	9.6	8.2	0.9
Hong Kong	15.4	14.9	15.8	16.0	16.3	17.0
India 2/	1.4	1.5	1.5	1.5	1.6	1.6
Japan	10.6	9.2	9.3	9.1	9.5	9.6
Korea, South	12.8	9.7	9.1	10.2	10.5	10.9
Mexico	22.2	22.4	22.7	23.3	23.3	23.3
New Zealand	39.7	34.1	33.7	38.5	38.1	37.1
Russian Federation	16.2	15.7	17.1	16.3	16.8	17.2
South Africa	13.9	15.0	15.8	16.9	15.8	16.1
Taiwan	4.7	3.8	4.4	4.7	4.7	4.7
Turkey	9.4	9.2	9.0	8.8	8.6	8.6
Ukraine	8.5	10.7	11.2	10.1	9.0	7.8
United States	42.5	43.2	42.8	43.1	42.6	41.7
Uruguay	49.7	56.5	55.6	53.6	56.0	54.3

Sources: USDA -FAS attache reports, official statistics, and results of office research. Population statistics from U.S. Census Bureau, Population Division, International Programs Center.

Notes: 1/ EU data includes 27 member states for all years. 2/ Includes buffalo.

(p) preliminary; **(f)** forecast

Pork: Per Capita Consumption Summary Selected Countries

Kilograms Per Person

	2003	2004	2005	2006	2007 (p)	2008 (f)
Pork						
Australia	20.9	20.9	21.4	21.1	22.0	22.3
Brazil	10.8	10.7	10.5	11.6	11.9	12.1
Canada	25.1	26.7	23.5	23.5	23.4	22.0
Chile	18.2	17.1	17.8	21.0	20.4	21.4
China, Peoples Republic of	34.9	35.9	38.0	39.2	35.3	35.9
European Union 1/	42.6	42.2	42.4	42.1	42.6	42.6
Hong Kong	59.5	66.4	59.6	60.4	61.3	62.4
Japan	18.3	19.9	19.5	19.3	19.6	19.5
Korea, South	26.7	27.6	27.0	29.1	31.0	31.5
Mexico	13.7	14.8	14.7	14.7	14.4	14.4
Russian Federation	16.2	15.9	17.0	18.2	19.0	20.0
Taiwan	41.3	41.7	41.2	40.3	40.0	39.8
Ukraine	13.1	12.8	11.6	11.7	13.2	13.5
United States	30.4	30.1	29.3	29.0	29.7	30.0

Sources: USDA-FAS attache reports, official statistics, and results of office research. Population statistics from U.S. Census Bureau, Population Division, International Programs Center.

Notes: 1/ EU data includes 27 member states for all years.

(p) preliminary; **(f)** forecast

Poultry: Per Capita Consumption Summary Selected

Kilograms Per Person

	2003	2004	2005	2006	2007 (p)	2008 (f)
Broiler Meat						
Argentina	18.6	21.6	24.0	28.1	28.6	30.7
Australia	30.6	31.9	34.3	35.0	34.9	35.2
Brazil	31.5	32.5	35.5	36.4	37.9	38.8
Canada	29.2	29.6	29.4	29.7	30.2	30.1
China, Peoples Republic of	7.7	7.6	7.7	7.9	8.3	8.7
European Union 1/	15.9	15.7	16.6	15.8	16.2	16.3
Hong Kong	31.1	37.6	38.8	38.8	38.7	38.5
India	1.4	1.5	1.7	1.8	1.9	2.1
Indonesia	3.3	2.8	2.8	3.0	3.1	3.2
Japan	14.5	13.5	14.8	15.2	15.1	15.0
Korea, South	10.7	9.6	12.2	11.3	11.6	11.5
Kuwait 2/	49.5	54.5	42.8	43.4	44.7	43.5
Malaysia	37.7	37.2	38.5	38.3	38.0	38.0
Mexico	25.3	25.8	27.0	28.1	28.2	28.6
Russian Federation	11.6	11.7	15.0	16.7	18.0	19.0
Saudi Arabia	35.7	34.3	38.1	35.4	35.7	35.3
South Africa	20.9	21.5	22.8	24.8	24.8	24.9
Taiwan	27.8	28.5	27.5	28.7	26.7	27.2
Thailand	12.1	10.1	11.9	12.4	12.1	12.8
Ukraine	4.5	10.1	9.1	11.2	13.0	14.9
United Arab Emirates 2/	59.2	70.5	71.0	78.0	97.6	100.6
United States	43.2	44.6	45.4	46.2	45.4	46.1
Venezuela	28.0	30.2	31.4	29.5	35.3	36.7
Turkey						
Brazil	0.9	1.0	1.1	1.0	1.1	1.3
Canada	4.3	4.3	4.4	4.4	4.3	4.3
European Union 1/	4.0	4.0	3.9	3.8	3.8	3.7
Mexico	1.7	1.5	1.9	1.9	2.0	2.0
Russian Federation	0.9	0.8	0.9	0.8	0.6	0.6
United States	7.9	7.8	7.6	7.7	7.9	7.8

Sources: USDA-FAS attache reports, official statistics, and results of office research. Population statistics from U.S. Census Bureau, Population Division, International Programs Center.

Notes: 1/ EU data includes 27 member states for all years.

2/ Kuwait and UAE consumption is likely overstated by the amount of product believed to be transshipped to Iraq.

(p) preliminary; (f) forecast

Beef: Supplemental Import Trade Data Table
1,000 Metric Tons (Carcass Weight Equivalent)

	2002	2003	2004	2005	2006	2007 (p)	2008 (f)
Beef							
Algeria	22	53	103	112	82	98	98
Angola	54	76	79	90	101	101	101
Chile	143	180	178	200	124	161	161
Congo (Brazzaville)	7	8	13	17	23	23	23
Georgia	17	27	20	23	20	20	20
Iran	23	61	100	27	93	187	187
Israel	82	89	102	86	103	103	103
Jordan	24	53	46	59	68	68	68
Kuwait	16	32	34	58	79	79	79
Lebanon	19	28	34	34	39	39	39
Libya	3	2	17	23	30	36	36
Malaysia	133	136	171	169	158	158	158
Oman	14	13	13	16	17	17	17
Philippines /1	124	127	161	137	136	160	160
Saudia Arabia	75	80	100	101	101	101	101
Singapore	25	26	25	25	27	31	31
Switzerland	10	11	15	19	22	20	20
United Arab Emirates	53	43	44	69	71	71	71
Vietnam	1	1	2	20	29	29	29

Sources: USDA-FAS attache reports, official statistics, and results of office research.

Notes: /1 The Philippines is discontinued in the cattle/beef and veal PSD as of 2007. Only Import Trade Data is available for subsequent years.

(p) preliminary; **(f)** forecast

Pork: Supplemental Import Trade Data Table
1,000 Metric Tons (Carcass Weight Equivalent)

	2002	2003	2004	2005	2006	2007 (p)	2008 (f)
Pork							
Albania	10	12	15	20	23	27	27
Angola	12	13	18	21	36	50	50
Argentina	13	38	31	23	24	29	29
Croatia	32	34	41	54	46	43	43
Cuba	10	7	9	14	20	15	15
Korea, Democratic Peoples Rep	12	62	115	83	100	40	40
Moldova, Republic of	3	6	22	35	37	15	15
New Zealand	22	25	25	32	33	38	38
Philippines /1	31	22	24	23	24	27	27
Singapore	46	89	92	85	98	104	104
South Africa, Republic of	12	25	30	38	29	34	34

Sources: USDA-FAS attache reports, official statistics, and results of office research.

Notes: /1 The Philippines is discontinued in the swine/pork PSD as of 2007. Only Import Trade Data is available for subsequent years.

(p) preliminary; **(f)** forecast

Broiler Meat: Supplemental Import Trade Data Table
1,000 Metric Tons (Ready to Cook Equivalent)

	2002	2003	2004	2005	2006	2007 (p)	2008 (f)
Broiler Meat							
Angola	80	99	86	103	130	130	130
Azerbaijan, Republic of	16	37	67	47	17	30	30
Bahamas, The	5	7	11	12	13	13	13
Bahrain	21	22	23	28	21	26	28
Benin	45	47	28	29	29	33	33
Columbia /1	24	24	13	23	23	23	23
Congo (Brazzaville)	22	33	23	29	23	23	23
Congo, Democratic Rep of	18	22	36	38	43	43	43
Cuba	92	89	119	113	115	130	135
Gabon	16	17	29	25	21	25	25
Georgia, Republic of	51	76	61	87	42	50	50
Ghana	24	36	45	51	52	52	52
Guatemala /2	49	63	59	57	58	58	58
Haiti	24	29	17	22	22	22	22
Iraq	56	76	119	116	110	120	120
Jamaica and Dep	22	27	31	24	16	16	16
Jordan	2	11	23	27	18	33	35
Kazakhstan, Republic of	5	12	13	8	38	15	15
Macedonia, Republic of	28	28	27	25	20	20	20
Moldova, Republic of	46	37	44	55	38	35	35
Oman	47	52	45	46	39	39	39
Philippines /2	13	14	22	27	35	40	40
Qatar	26	30	31	39	41	41	41
Singapore	86	103	85	96	97	100	100
Vietnam	11	1	36	6	29	70	70
Yemen	93	87	108	94	75	80	85

Sources: USDA-FAS attache reports, official statistics, and results of office research.

Notes: /1 Columbia is discontinued in the broiler meat PSD as of 2003. Only Import Trade Data is available for subsequent years. /2 The Philippines and Guatemala is discontinued in the broiler meat PSD as of 2007. Only Import Trade Data is available for subsequent years.

(p) preliminary; **(f)** forecast

Notes to Readers

The *Livestock and Poultry: World Markets and Trade* circular is designed to give a snapshot of the current situation among the major players in world beef, pork, broiler meat, and turkey meat trade. Summary tables for meat production, imports, exports, and consumption provide an overview of the situation.

Data Modifications

- **All Products:** Starting with this circular, an EU-27 series for livestock, meat and poultry is available for 1999 to 2008 (forecast). All EU-25, Romania, and Bulgaria series have been discontinued and are no longer available.
- **Cattle and Swine:** Live cattle and swine PSDs reflect recent official Canadian statistical revisions.
- **Beef:** PSDs (except the United States) reflect new conversion rates which impacted trade data as detailed below. In some cases, the mix of HS codes used to aggregate trade data was also modified. All beef trade data has been recalculated for 1997 to present.

A historical revision to the Indian beef PSD for 1997 was made to better estimate production and domestic consumption.

- **Pork:** PSDs (except the United States) reflect standard 1.3 conversion rate (Carcass Weight Equivalent) which impacted trade data. In some cases, the mix of HS codes used to aggregate trade data was also modified. All pork trade data has been recalculated for 1997 to present.

	Beef/Veal	Pork
Conversion Rate	1.40	1.30
HS Codes	Fresh/Chilled: 0201 Frozen: 0202 Processed: 021020 & 160250	Fresh/Chilled: 020311, 020312, 020319 Frozen: 020321, 020322, 020329 Processed: 021011, 021012, 021019, 160241, 160242, 160249

Beef/Veal Exceptions:

Argentina, Brazil, Uruguay:

Exports: 0201, 0202 – use 1.40. 021020 and 160250 use 1.79

Imports: Use 1.40 for ALL beef/veal codes

EU:

Exports AND Imports: 0201, 0202 – use 1.40. 021020 and 160250 use 1.79

Canada, Japan:

Exports: Use 1.40 for ALL beef/veal codes

Imports: 0201, 0202 – use 1.40. 021020 and 160250 use 1.79

Reporting Changes Impacting PSDs

PSDs for the following countries/commodities have been discontinued as of this circular:

- **Cattle/Beef:** Philippines
- **Swine/Pork:** Philippines, Vietnam
- **Broiler Meat:** Guatemala, Philippines
- **Turkey Meat:** South Africa, Taiwan

Assumptions

- **BSE:** Due to uncertainties as to the length of the bans on trade in ruminants and ruminant products because of the discovery of bovine spongiform encephalopathy (BSE) in the United States and Canada, forecasts for 2008 assume a continuation of policies currently in place among U.S. and Canadian trading partners as of November 9, 2007.

U.S. beef export forecasts reflect the current suspension of exports to Korea pending successful negotiation of new import protocols.

The current forecast does assume the implementation of the U.S. Minimal Risk Rule 2 (MRR2) after November 19, 2007 which will allow for the importation of Canadian live cattle and other bovines (i.e. bison) which were born on or after March 1, 1999, into the United States for any use (including breeding).

- **AI:** Forecasts of 2008 poultry trade reflect policies currently in place as a result of outbreaks of avian influenza (AI) as of November 9, 2007. Subsequent forecasts will reflect any announced changes.
- **FMD:** Forecasts of 2008 reflect the status of the foot and mouth disease (FMD) situation in Brazil as of November 9, 2007 and any resulting trade restrictions. Subsequent forecasts will reflect any announced changes.

Technical Notes

CWE/PWE: All quantities (beef and pork) noted are in Carcass Weight Equivalent (CWE) unless otherwise noted as Product Weight Equivalent (PWE). CWE is the weight of an animal after slaughter and removal of most internal organs, head, and skin. PWE is the actual weight of the meat product exported.

Per Capita Consumption: The Per Capita Consumption table reflects FAS derived statistics. These are developed using “Domestic Consumption” data in the PSD and Census population data. Census population data is available in Excel format from USDA-Economic Research Service at <http://www.ers.usda.gov/Data/Macroeconomics/>.

Totals

Only those countries that make up USDA's official PSD database are reported. This means totals do not encompass all production, consumption, and trade, but rather the sum of those countries reported in USDA's database, which represent the most important players in the world livestock and meat PSD situation. In an attempt to capture these major players, the list of countries reported changes periodically. Nevertheless, by capturing the PSDs for all major meat importers and exporters, it is possible to forecast world trends, which are reflected in the text.

Supplemental Import Trade Data Tables

FAS is continually working to improve the PSDs for livestock, meat and poultry. This circular includes "Supplemental Import Trade Data Tables". These include trade data for countries which are generally not a part of the PSD systems. However, as mentioned, PSDs for certain countries/commodities are being discontinued. As a result, these countries may both appear in the PSD and the Supplemental Import Trade Data Tables. Thus, users should not assume that by adding import data from the PSD and the Supplemental Import Trade Data Tables that it is possible to derive a total or "world" import number.

PSD Online

The entire USDA PSD database is available electronically on PSD Online. Users can use this system to generate the full set of PSD data for those countries reporting. PSD Online can be reached through <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

FAS Reports from Overseas Offices

The *Livestock and Poultry: World Markets and Trade* circular is based on post reports submitted since October 2007 and on available secondary information. The individual country reports can be obtained on FASOnline at: <http://www.fas.usda.gov/scriptsw/attacherep/default.asp>.

Scheduled and voluntary reports were received from the following countries. An "x" indicates that the USDA-FAS office in that country provides a report and/or data for that commodity.

Country Name	Livestock Report	Cattle	Beef	Swine	Pork	Poultry Report	Broiler	Turkey
Argentina	AR7025	x	x				x	
Australia	AS7053	x	x	x	x			
Brazil	BR7628	x	x	x	x	BR7631	x	x
Canada	CA7050	x	x	x	x	CA7043	x	x
China	CH7076	x	x	x	x	CH7077	x	
Chile	CI7023			x	x			
Egypt	EG7012	x	x					
EU-27	E47060	x	x	x	x	E47061	x	x
Hong Kong	HK7022				x			
India	IN7094		x					
Indonesia						ID7035	x	
Japan	JA7058	x	x	x	x	JA7063	x	
Korea	KS7062	x	x	x	x	KS7064	x	
Mexico	MX7066	x	x	x	x	MX7064	x	x
New Zealand	NZ7026	x	x					
Russia	RS7067	x	x	x	x	RS7073	x	x
South Africa	SF7037	x	x					
Thailand						TH7119	x	
Turkey	TU7049	x	x					
Ukraine	UP7017	x	x	x	x	UP7018	x	
Uruguay	UY7003	x	x					
Venezuela						VE7018	x	

Additional Resources

Please refer to the USDA-FAS Dairy, Livestock and Poultry website at:
http://www.fas.usda.gov/dlp/livestock_poultry.asp for additional data and analysis.

Additional information on international trade of agricultural products can be found at:
<http://www.fas.usda.gov>.

Situation and outlook information on the U.S. livestock and poultry industry can be obtained from the USDA-Economic Research Service at:
<http://www.ers.usda.gov/Publications/LDP/>.

Future Releases and Contact Information

Please visit http://www.fas.usda.gov/dlp/livestock_poultry.asp to view archived and future releases of “Livestock and Poultry: World Markets and Trade”. The next release of this circular will be in April 2008.

Questions regarding this forecast as well as world trade of livestock and poultry products may be directed to the following staff:

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