

CITY OF ALBUQUERQUE, NEW MEXICO
SCHEDULE OF PLEDGED COLLATERAL BY FINANCIAL INSTITUTION
June 30, 2003

<u>Financial Institution</u> <u>Collateral Description</u>	<u>Original Face</u>	<u>Current Face</u>	<u>Current Market</u>	<u>Maturity Date</u>	<u>Coupon Rate</u>
Wells Fargo Bank					
GNSF 781215	\$ 8,515,000	\$ 3,112,508	\$ 3,270,645	09/15/2029	6.50%
Location of collateral:	Wells Fargo Bank, Minneapolis, MN				
Bank of America					
FHLMC Pool G01563	not stated	\$ 9,368,216	\$ 9,719,205	06/01/2033	5.50%
FNMA Pool 545993	not stated	487,144	508,774	11/01/2032	6.00%
		\$ 9,855,360	\$ 10,227,979		
Location of collateral:	Bank of America, Charlotte, NC				
First State Bank					
FFCB	\$ 550,000	not stated	\$ 555,330	12/26/2006	3.30%
Federal Home Loan Bank	900,000	not stated	907,317	08/26/2006	3.05%
Federal Home Loan Bank	3,450,000	not stated	3,452,174	10/03/2007	3.13%
Federal Home Loan Bank	1,875,000	not stated	1,907,813	04/01/2008	3.50%
Federal Home Loan Bank	75,000	not stated	76,242	01/30/2008	4.00%
Federal Home Loan Bank	3,700,000	not stated	3,775,147	04/23/2008	3.63%
Federal Home Loan Bank	450,000	not stated	459,140	04/23/2008	3.63%
	\$ 11,000,000		\$ 11,133,163		
Location of collateral:	First State Bank, Albuquerque, NM				
Total all banks			\$ 24,631,787		

The collateral for the repurchase agreements is as follows:

Bank of America					
City of Albuquerque Common Fund					
FHLB	\$ 50,000,000	\$ 51,349,000	\$ 52,375,000	01/05/2004	5.38%
FHLB	40,000,000	41,078,000	41,900,000	01/05/2004	5.38%
FNMA Discount Note	50,000,000	48,836,000	49,812,500	10/31/2003	NA
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FNMA Discount Note	50,000,000	48,836,000	49,812,500	10/31/2003	NA
FNMA Discount Note	36,925,000	36,065,000	36,786,531	10/31/2003	NA
	<u>276,925,000</u>	<u>275,000,000</u>	<u>280,499,031</u>		
102% collateral requirement			<u>280,500,000</u>		