

CITY OF ALBUQUERQUE, NEW MEXICO
SCHEDULE OF PLEDGED COLLATERAL BY FINANCIAL INSTITUTION
June 30, 2001

<u>Financial Institution</u> <u>Collateral Description</u>	<u>Original Face</u>	<u>Current Face</u>	<u>Current Market</u>	<u>Maturity Date</u>	<u>Coupon Rate</u>
Wells Fargo Bank					
San Juan	\$ 500,000	\$ 500,000	\$ 532,805	09/01/2006	5.3%
Santa Fe NM	500,000	500,000	502,050	08/01/2007	7.0%
	<u>1,000,000</u>	<u>1,000,000</u>	<u>1,034,855</u>		
Location of collateral: Bankers Trust Company, NY, NY					
FGLMC C15412	\$ 3,300,000	\$ 2,747,976	\$ 2,785,843	09/01/2028	7.0%
FNMA 303913	2,000,000	921,779	932,637	05/01/2026	7.0%
	<u>5,300,000</u>	<u>3,669,755</u>	<u>3,718,480</u>		
Location of collateral: Wells Fargo Bank, Minneapolis, MN					
Bank of America					
FNMA Pool 323439	335,729	335,729	325,981	12/01/2028	6.0%
Location of collateral: Bank of America, Charlotte, NC					
Total all banks	<u>\$ 6,635,729</u>	<u>\$ 5,005,484</u>	<u>\$ 5,079,316</u>		

The collateral for the repurchase agreements is as follows:

Wells Fargo Bank					
FNMA ARM	not stated	\$ 162,000,000	\$ 169,307,600	05/01/2036	6.4%
FNMA	not stated	50,126,000	50,900,000	05/15/2003	4.6%
FHLB	not stated	57,439,000	56,885,200	04/04/2011	5.4%
FNMA	not stated	54,435,000	53,900,000	02/15/2005	7.1%
GNMA	not stated	4,289,319	4,307,097	07/15/2029	7.0%
GNMA	not stated	920,712	942,671	06/15/2029	6.5%
	<u>-</u>	<u>\$ 329,210,031</u>	<u>\$ 336,242,568</u>		

Location of collateral: Wells Fargo Bank, Minneapolis, MN
Wells Fargo Bank, Albuquerque, NM

All pledged collateral is held in the city's name at each financial institution