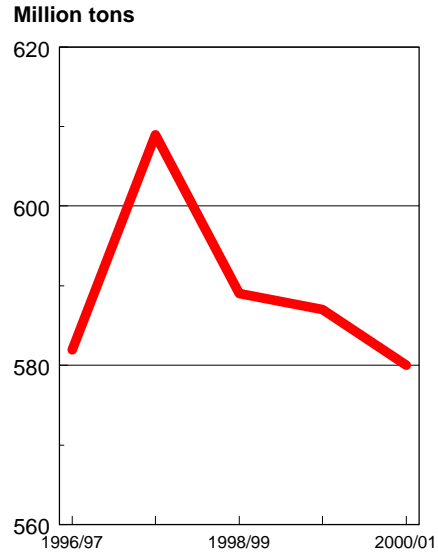


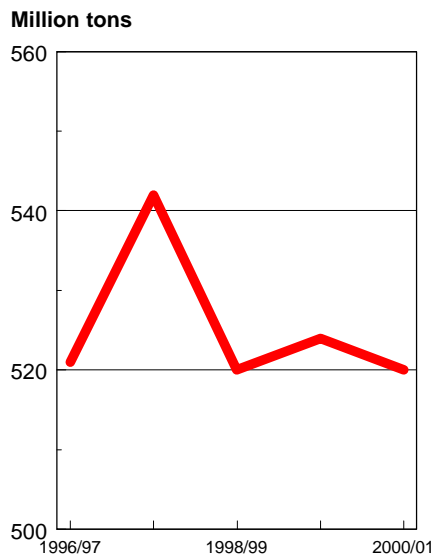
## World Wheat Output Decreases

- Production down 6.6 MMT or 1 percent
- Yield down slightly
- Area down marginally



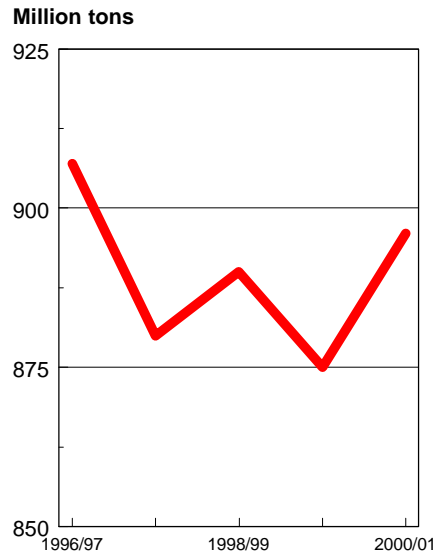
## Total Foreign Wheat Output Lower

- Production down 4.8 MMT or 1 percent
- Yield down marginally
- Area up slightly



## World Coarse Grain Output Increases

- Production up 21.0 MMT or 2 percent
- Yield up 2 percent
- Area up 1 percent



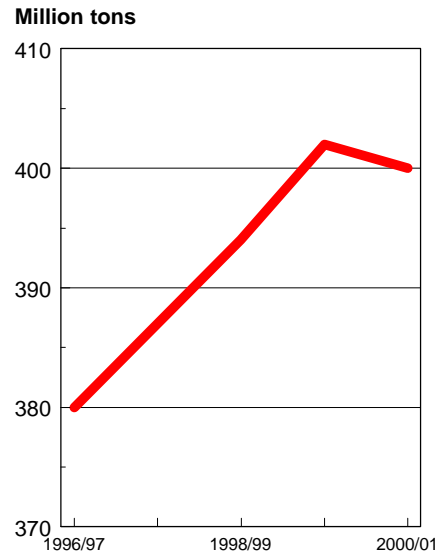
## Total Foreign Coarse Grain Output Increases

- Production up 13.5 MMT or 2 percent
- Yield up 2 percent
- Area up slightly



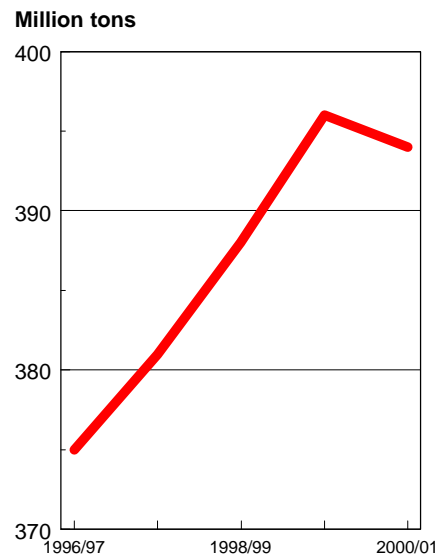
## World Rice Output Lower

- Country level estimates to be released in July
- Total foreign output down 1.8 MMT
- Total world production down 2.2 MMT



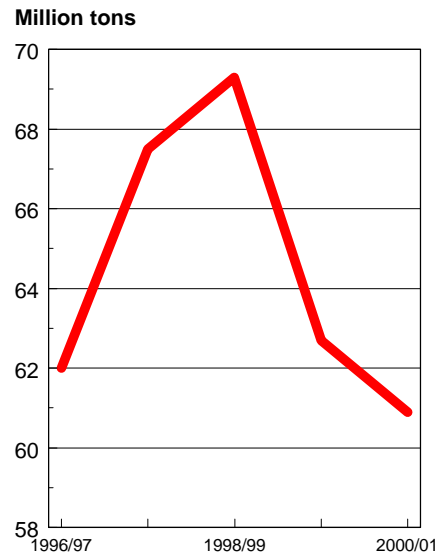
## Total Foreign Rice Output Decreases

- Production down 1.8 MMT or less than 1 percent



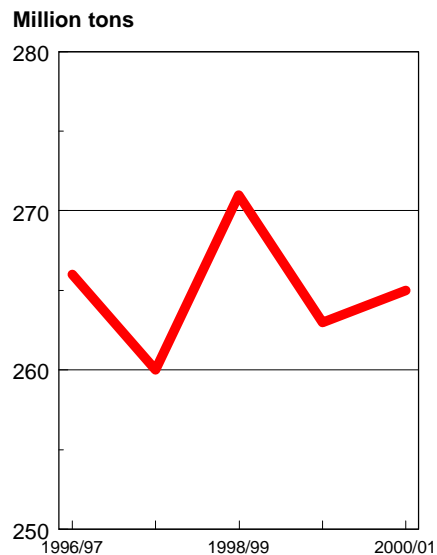
## United States Wheat Output Decreases

- Production down 1.7 MMT or 3 percent
- Yield unchanged
- Area down 3 percent



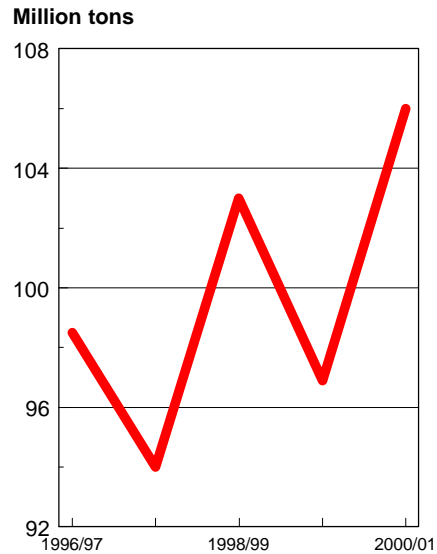
## United States Coarse Grain Output Increases

- Production up 7.6 MMT or 3 percent
- Yield up 2 percent
- Area up 1 percent
- Corn output third largest



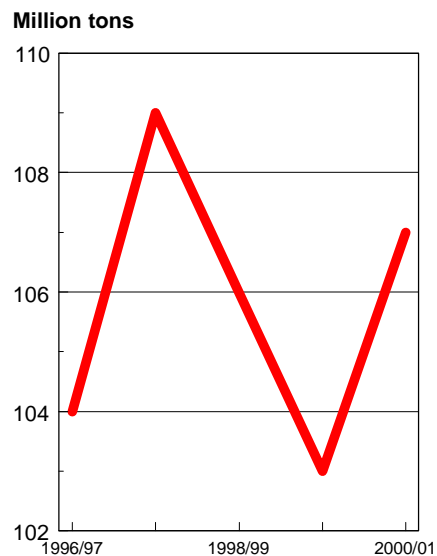
## EU Wheat Output Record Level

- Production up 9.2 MMT or 9 percent
- Yield up marginally
- Area up 6 percent



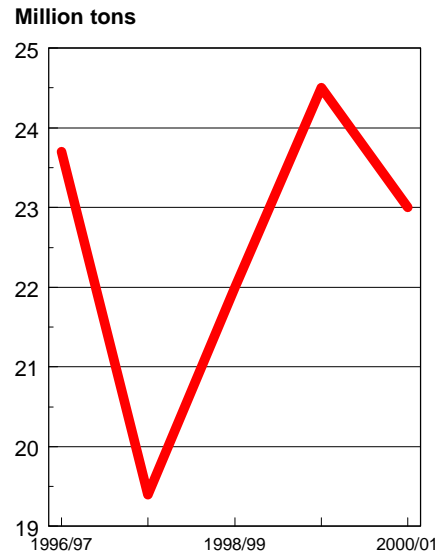
## EU Coarse Grain Output Higher

- Production up 4.0 MMT or 4 percent
- Yield up 3 percent
- Area up slightly
- Barley higher, record corn output



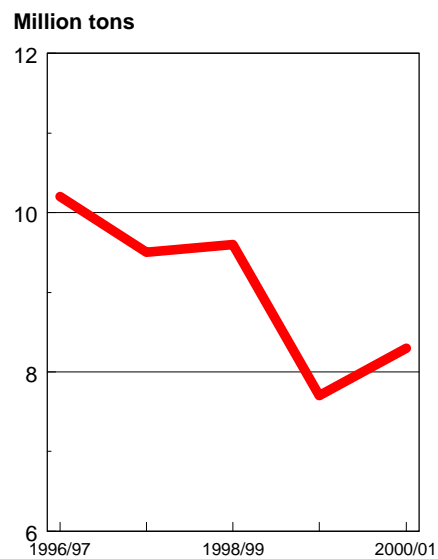
## Australia Wheat Output Decreases

- Production down 1.5 MMT or 6 percent
- Yield near average
- Area unchanged



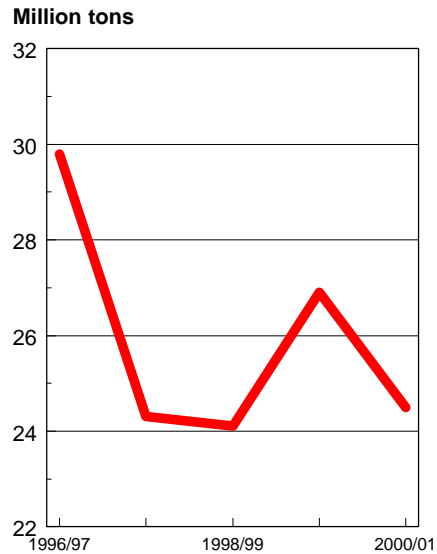
## Australia Coarse Grain Output Increases

- Production up 0.6 MMT
- Yield unchanged
- Area up 8 percent
- Barley output higher



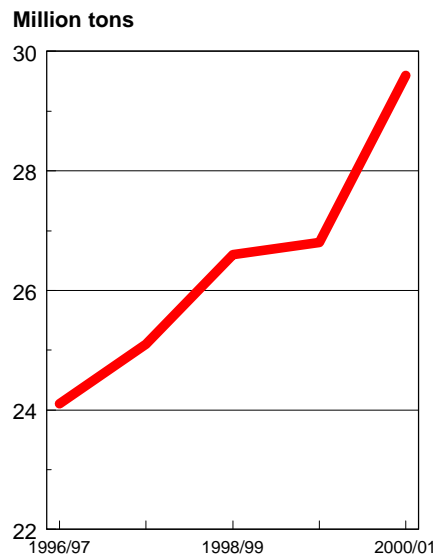
## Canada Wheat Output Declines

- Production down 2.4 MMT or 9 percent
- Yield near average
- Area up, large swing out of spring to durum



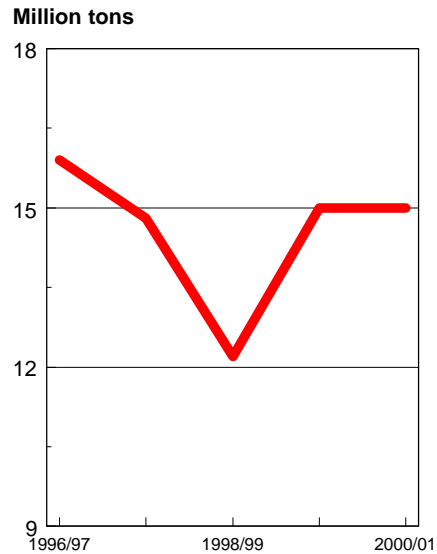
## Canada Coarse Grain Output Record Level

- Production up 2.8 MMT or 10 percent
- Yield down 5 percent
- Area up 16 percent
- Corn at record level, barley near record



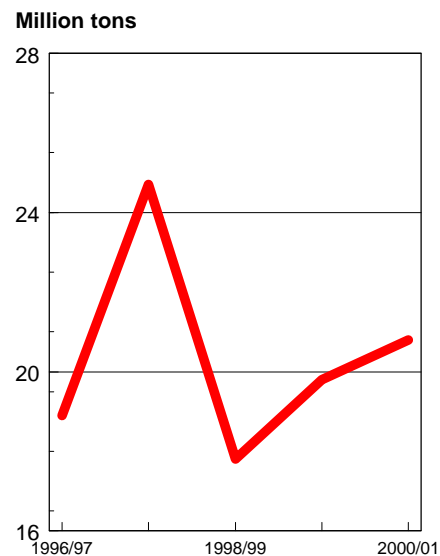
## Argentina Wheat Production Unchanged

- Production unchanged
- Yield down 3 percent
- Area up slightly



## Argentina Coarse Grain Output Rises

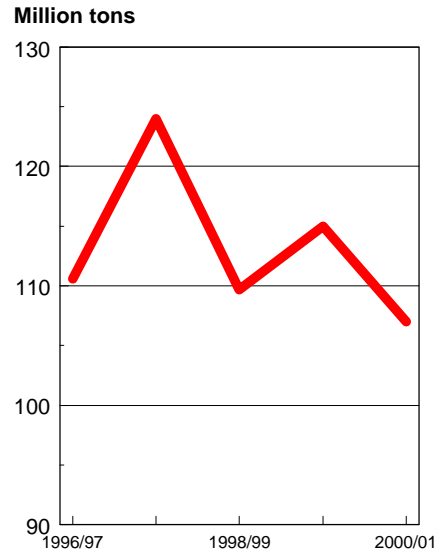
- Production increases 0.9 MMT or 5 percent
- Yield up 3 percent
- Area up 2 percent
- Corn output increases





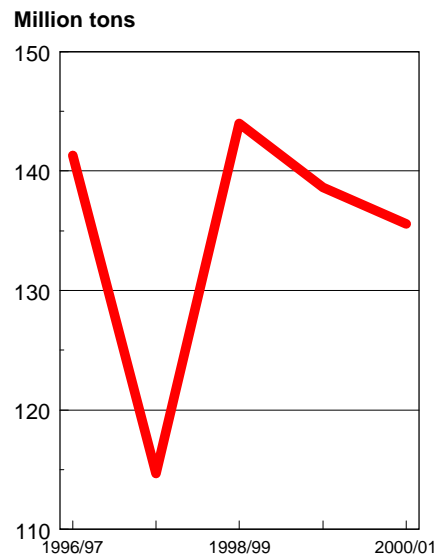
## China Wheat Output Declines

- Production down 8.0 MMT or 7 percent
- Yield down 2 percent
- Area down 5 percent



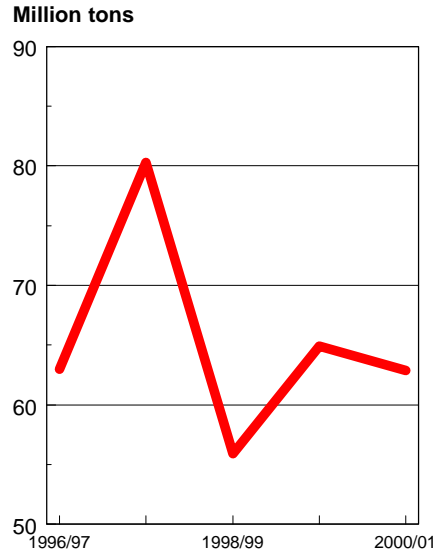
## China Coarse Grain Production Declines

- Production down 3.0 MMT or 2 percent
- Yield up slightly
- Area down 3 percent
- Corn area and output lower



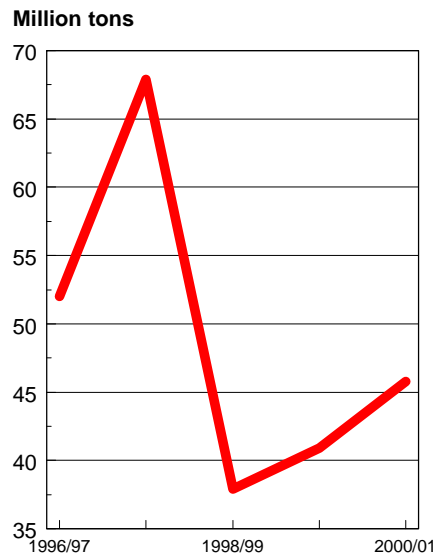
## FSU-12 Wheat Output Decreases

- Production decreases 2.0 MMT or 3 percent
- Yield down 6 percent
- Area down 3 percent



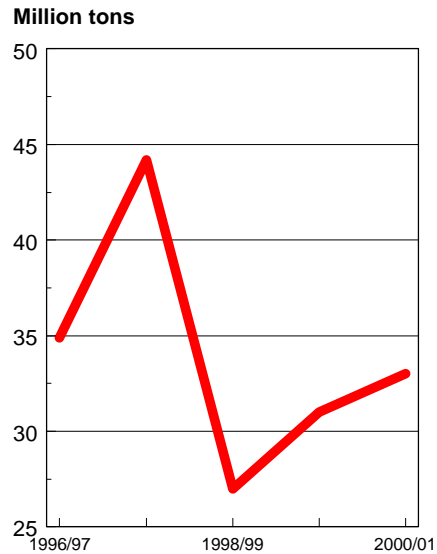
## FSU-12 Coarse Grain Output Increases

- Production increases 5.0 MMT or 12 percent
- Yield up 5 percent
- Area up 7 percent



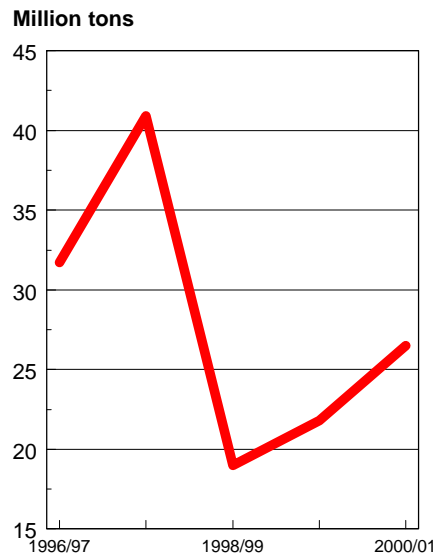
## Russia Wheat Output Increases

- Production increases 2.0 MMT or 6 percent
- Yield up 1 percent
- Area up 5 percent



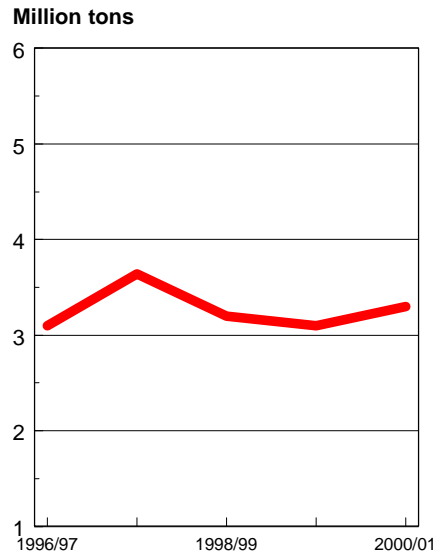
## Russia Coarse Grain Output Increases

- Production increases 4.7 MMT or 22 percent
- Yield up 12 percent
- Area up 8 percent
- Barley, corn and oats production rise



## Mexico Wheat Output Slightly Higher

- Production up 0.2 MMT or 6 percent
- Yield down marginally
- Area up slightly



## Mexico Coarse Grain Output Unchanged

- Production virtually unchanged
- Yield marginally lower
- Area increases 1 percent
- Corn area increase, production unchanged



## Brazil Wheat Output Lower

- Production decreases 0.3 MMT or 12 percent
- Yield down 20 percent
- Area up 9 percent



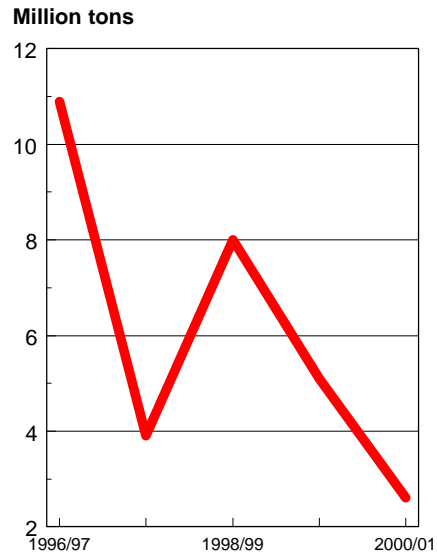
## Brazil Coarse Grain Output Rises

- Production up 0.7 MMT or 2 percent
- Yield marginally lower
- Area up 2 percent
- Corn area expands



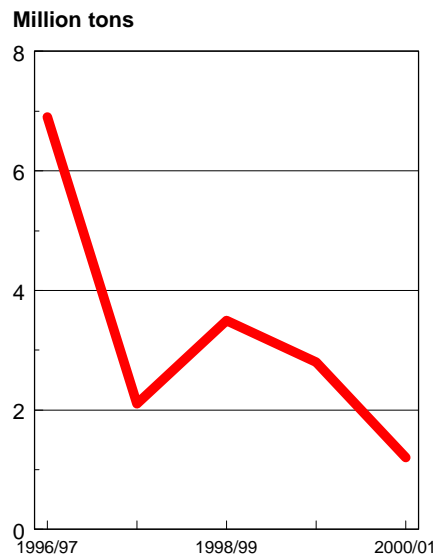
## Northwest Africa Wheat Output Lower

- Production decreases 2.6 MMT or 48 percent
- Yield down 32 percent
- Area down 23 percent
- Algeria, Morocco, and Tunisia devastated by drought



## Northwest Africa Coarse Grain Output Lower

- Production down 1.5 MMT or 55 percent
- Yield down 25 percent
- Area down 55 percent
- Morocco, Algeria, and Tunisia output much reduced



## United States Rice Reduced

- Production down 0.3 or 5 percent
- Yield up slightly
- Area down 5 percent

