



Information Distribution Approaches

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Overview

- High Level Overview
- Common Issues
- Panel Issues



High Level Overview

Given the requirement for the support of unsolicited data (“push”), there is a critical need to identify the destination(s) of the message.

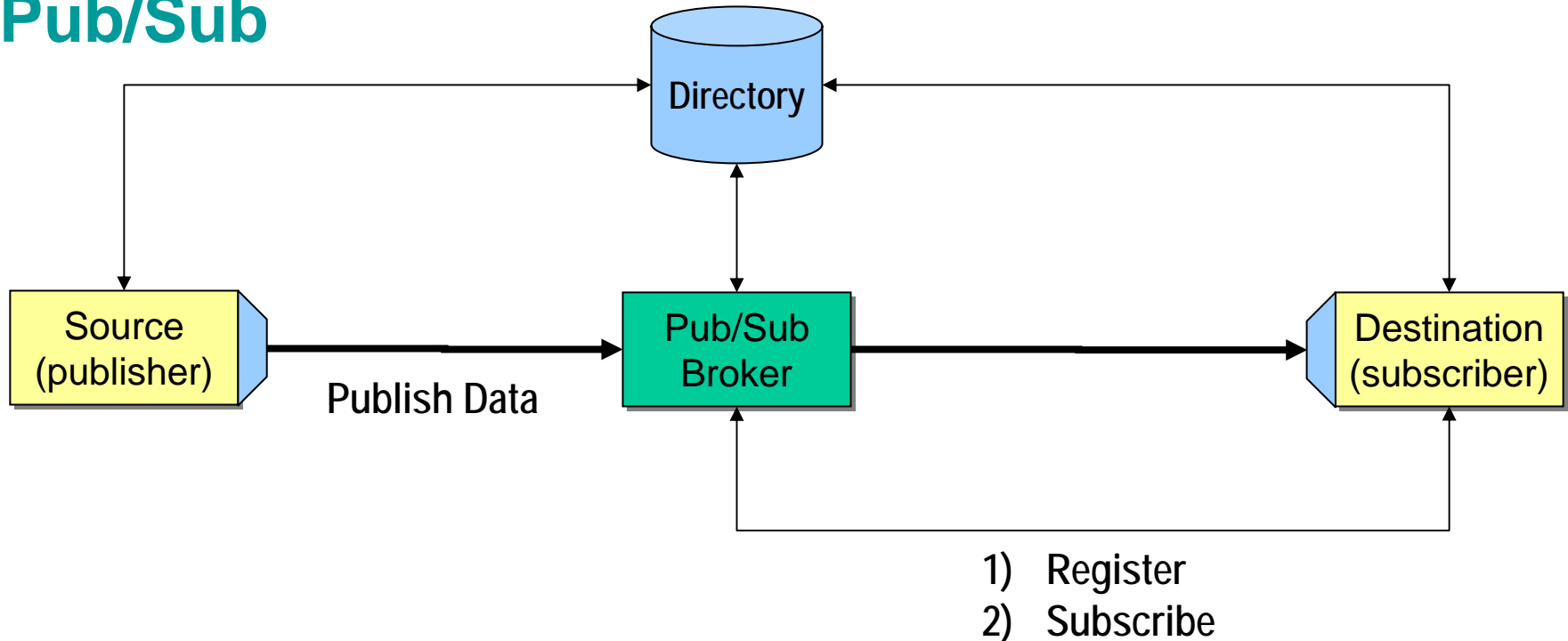
There are two basic ways to do that:

- (1) destination specifically determined by the sender (“point-to-point” [*store and forward*])
 - (1) This approach may be appropriate for the delivery of Lab data ‘copy/to’
- (2) destination determined by the receivers (“publish/subscribe”)
 - (1) This approach may be appropriate for the distribution of BioSurveillance related data.

There are a myriad of approaches to support these models.
Perhaps both models are necessary.



Pub/Sub



- The Directory is 'shared' in some way (Federated, Centralized, Distributed, etc)
- Publishers post messages to the Pub/Sub Broker.
- Subscribers register and subscribe with the Pub/Sub Broker.
- When data arrives, the Pub/Sub Broker evaluates the attributes associated with the data to determine a 'match' with the registered subscribers. If it does, then it is delivered to the subscriber.



Pub/Sub

Pros

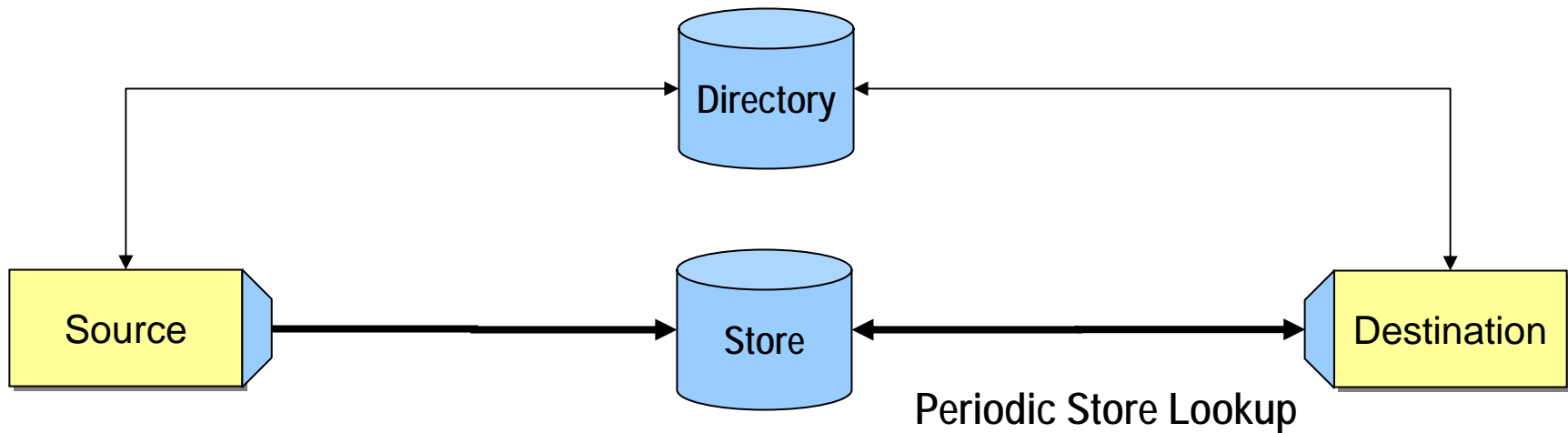
- Loosely coupled model
- Better scalability
- Bandwidth throttling capable
- Accommodates network topologies
- Closer to real-time

Cons

- Intended for large 'subscriber' base (many subscribers for same data)
- Granularity of topics



Store and Forward



- The Directory is 'shared' in some way (Federated, Centralized, Distributed, etc)
- The Store in this diagram is 'logical'. It may be centralized like an email server, or it may be queue base and located at the source or destination.
- The Destination periodically polls for new data.



Store and Forward

Pro

- Better positioned for 'workflow' solutions
- Simple model
- Destination in control of frequency of arrival of data

Con

- Typically a polling model
- Typically, data is stored at an intermediary
- Typically, not 'real-time'



Common Issues with 'Push'

- Destination Identification
 - Difficult to maintain
 - Difficult for senders to identify destinations (usability, large list)
 - Forwarding addresses ?
- Pushing of Data
 - Notifications
 - lower risk (not the data)
 - Retrieval of data resorts to 'pull model'
 - Messages
 - Higher risk (patient data)
 - System Delivery or Individual delivery
 - Public Key model?
 - Explicit relationships between source of data and destination
- Security/Authentication/Authorization
 - Trusted Source
 - Trusted Destination
 - Patient Consent
 - Can/Should the patient control who/what can receive pushed data?



Panel Issues



Issue #1 - Provider and organizational directories needed to support routing of messages

➤ Common Concerns

➤ Directory related issues

- Maintaining directories in a distributed, federated, centralized models
- Directory Management
- Providers may be associated with more than one organization

➤ Routing related issues

- Routing requires that data is tagged with appropriate destinations at source
- Usability concerns
 - Access to directory services for appropriate tagging at the source system?
 - Providers do not want 'messages' arriving at facilities not involving the patient in question.
 - Providers may want 'notification' of information for a patient regardless of facility.



Issue #2 - Differing authentication needs for push strategies

➤ Common Concerns

- Trust relationships between the source and destination
- Pre-established or Directory based public key lookup.
- Patient Consent?

➤ Store/Forward

- Typical of smaller distributions
- Typically, authorization is granted per message (indicated by addressee) at the source
- Sender may use recipient's public key (more formal relationship)

➤ Pub/Sub

- Typical of larger distribution lists, frequent updates
- Requires authorizing subscribers
- Subscribers typically register for topics prior to data being sent.
- Typically, authorization is in granting access to subscription, not message.

➤ Differing levels of authentication required for notification vs. message

- A notification is less 'sensitive'. Retrieving data would require more rigorous authentication.
- Subsequently, the receiver of the notification enters into the 'pull' paradigm regardless of method used for notification (Pub/Sub or Store and Forward).



Issue #3 - Matching the provider and the delivery address

➤ Common Concerns

- This is the heart of the issue.
 - The source of the data must identify the intended recipient(s)
 - The intended destination must be identified
- A provider's qualified delivery address may vary
 - Provider may work at several 'clinics'
 - Appropriate clinic may depend on entity/provider/patient relationship



Issue #4 - Approaches to notifications for the availability of the data

➤ Destination Considerations

➤ Individual

- Services that can follow the individual from site to site (i.e. secure Instant Message with presence)
- Services that can be used outside of EHR system (i.e. Blackberry, pocket device, etc)

➤ System

- Services where data is sent to the 'system' (e.g. EHR) tagged for the provider
- Rely on EHR/System to notify provider

➤ Approaches to Receive Notification

➤ Email

- Instant Messaging (XMPP)
- Destination System