



MEDIA BUREAU

COMMISSION PRESENTATION



January 20, 2006



MEDIA BUREAU

2005 Milestones

- Progress in the DTV Transition
- Increased MVPD Competition
- Improved Spectrum Management
- Broadband Deployment
- Disaster Relief



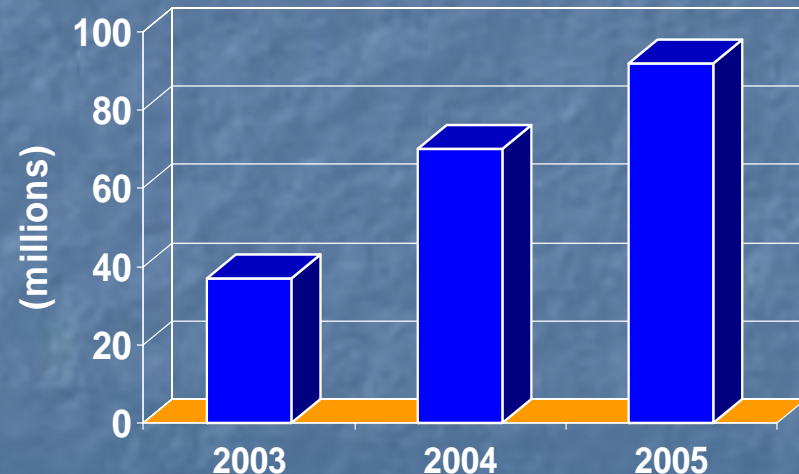
DTV Transition

Availability of Digital Programming

DIGITAL BROADCASTERS

- 1,550 Stations Broadcasting
- 90% Built-Out
- 1st Round Channel Election Process Completed

HOMES PASSED by CABLE HDTV SERVICE





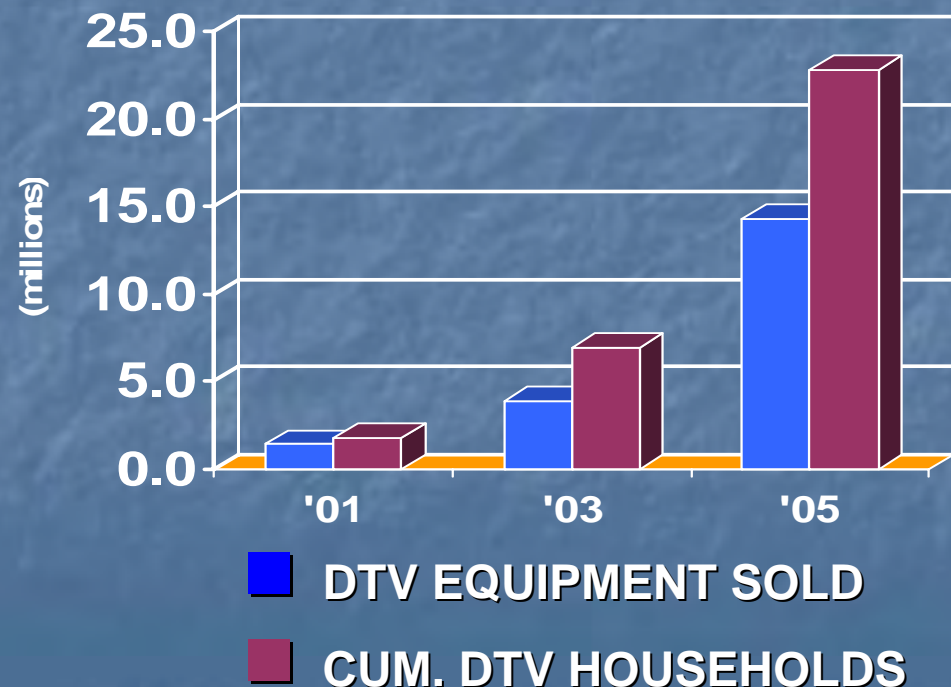
DTV Transition

Support of Consumer Investment

FCC ACTIONS

- Consumer Education Campaign
- DTV Tuner Order
- Plug-n-Play Reporting Requirements

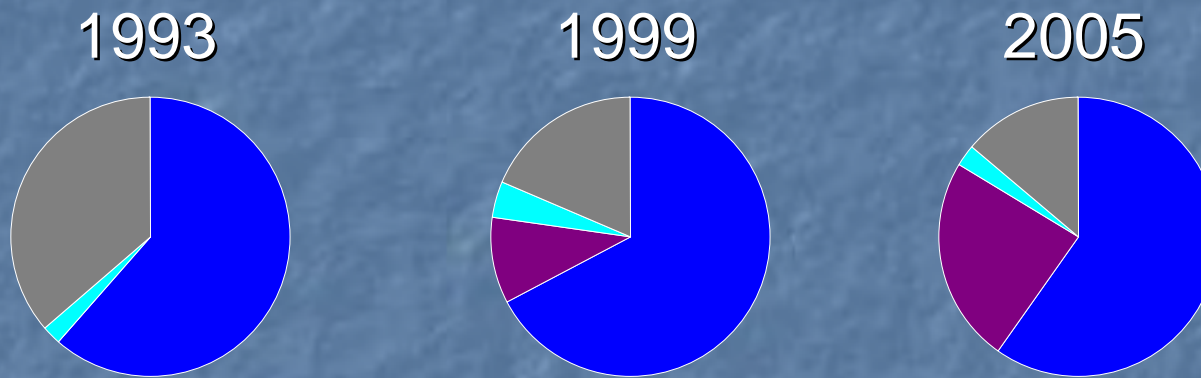
CONSUMER PURCHASES OF DTV EQUIPMENT





COMPETITION

Growth of MVPD Subscribers



VIEWERS SOURCE OF PROGRAMMING





COMPETITION

- **Implementation of Satellite Home Viewer and Extension Reauthorization Act**
- **Review of Cable Franchising Process for New Entrants (e.g., telcos)**
- **Ongoing Review of Adelphia Transaction**

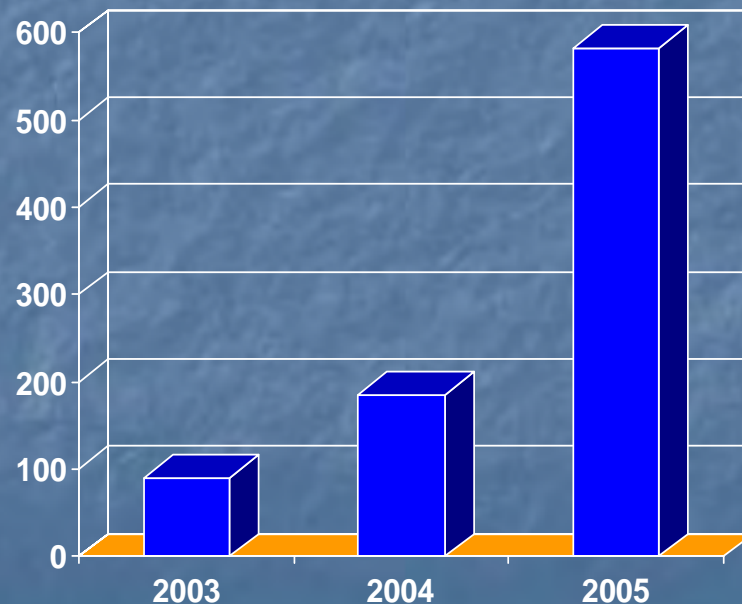


SPECTRUM

Facilitate Deployment of Services

- Proposed Radio Licensing Streamline
- Issued New FM Permits
- Clarified LPFM Rules
- Processed Broadcast Renewals

DIGITAL AUDIO BROADCASTING AUTHORIZATIONS



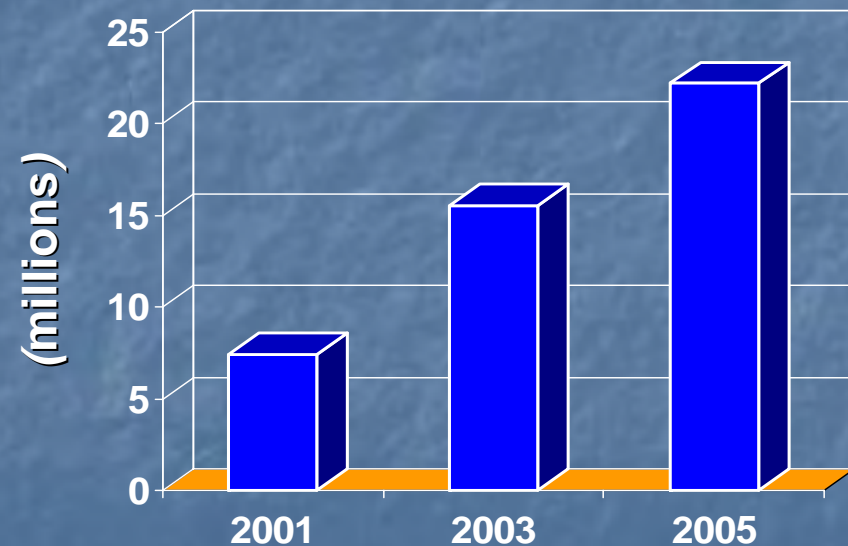


BROADBAND

Cable Modem Service

GROWTH in SUBSCRIBERS

- Availability: 105 Million Households
- Subscribers: 23 Million
- Brand X Decision





DISASTER RELIEF

- **Granted 53 Waivers to Affected Broadcasters Within Days of Landfall**
- **Granted 18 Special Temporary Authorizations**
- **Examples of Relief Provided:**
 - Authorized Salvation Army operation of LPFM
 - Granted noncommercial stations authority to interrupt regular programming for fundraising efforts
 - Authorized LPFM broadcast to Katrina evacuees in Houston Astrodome



2006 PREVIEW

TO DO:

- ✓ FACILITATE DTV TRANSITION
- ✓ ROLL-OUT OF DIGITAL RADIO
- ✓ AUCTION FM ALLOTMENTS
- ✓ INITIATE 2006 OWNERSHIP REVIEW