

U.S. TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2003
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY	
4-WEEK AND 3&6 MONTH BILLS	9/25	9/29	10/2	16.00	16.00	15.00	50.00	-3.00	
	10/2	10/6	10/9	16.00	16.00	15.00	49.00	-2.00	
	10/9	10/13	10/16	12.00	17.00	15.00	42.00	2.00	
	10/16	10/20	10/23	18.00	18.00	16.00	47.00	5.00	
	10/23	10/27	10/30	20.00	18.00	16.00	48.00	6.00	
	10/30	11/3	11/6	20.00	18.00	16.00	47.00	7.00	
	11/6	11/10	11/13	20.00	17.00	17.00	42.00	12.00	
	11/13	11/17	11/20	22.00	17.00	17.00	50.00	6.00	
	11/20	11/24	11/28	22.00	16.00	17.00	52.00	3.00	
	11/27	12/1	12/4	18.00	16.00	17.00	54.00	-3.00	
	12/4	12/8	12/11	16.00	16.00	17.00	54.00	-5.00	
	12/11	12/15	12/18	12.00	15.00	16.00	56.00	-13.00	
	12/18	12/22	12/26	16.00	15.00	16.00	56.00	-9.00	
					<u>653.00</u>			<u>647.00</u>	<u>6.00</u>
	CASH MANAGEMENT BILLS								
12-Day Bill	12/1	12/2	12/3		20.00		20.00	0.00	
	Matures 12/15								
COUPONS									
						CHANGE IN SIZE			
5-Year Note	10/5	10/8	10/15		20.00				
10-Year TIPS (R)	10/5	10/9	10/15		10.00	-1.00	0.00	30.00	
2-Year Note	10/27	10/29	10/31		25.00	+1.00	18.78	6.22	
3-Year Note	11/5	11/12	11/17		25.00				
5-Year Note	11/5	11/13	11/17		20.00				
10-Year Note	11/5	11/14	11/17		20.00		24.81	40.19	
2-Year Note	11/24	11/26	12/1		25.00		19.97	5.03	
5-Year Note	12/8	12/10	12/15		20.00				
10-Year Note (R)	12/8	12/11	12/15		16.00		0.00	36.00	
2-Year Note	12/19	12/23	12/31		25.00		22.17	2.83	
					<u>206.00</u>		<u>85.73</u>	<u>120.27</u>	

R = Reopening
A = Announced

Treasury announced a Q4 borrowing need of \$126 billion on 7/28/03

NET CASH RAISED THIS QUARTER: 126.27