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## Section 12

# Social Insurance and Human Services

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This section presents data related to governmental expenditures for social welfare; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; Federal supplemental security income payments and aid to the needy; child and other welfare services; and Federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal sources for these data are the Social Security Administration's quarterly *Social Security Bulletin* and the *Annual Statistical Supplement to the Social Security Bulletin* which present current data on many of the programs.

**Social insurance under the Social Security Act**—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The Federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits has been 65 years old for many years. However, for persons born in 1938 or later that age will gradually increase until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers.

Disability benefits are payable to an insured worker under age 65 with a prolonged disability and to the disabled worker's dependents on the same basis as dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare program, see Section 3, Health.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 606). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through Federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from Federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and Federal employees. Under state

unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods of high unemployment, extended benefits are payable under a Federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a Federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the Federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the Federal tax finances administrative costs, the Federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

**Retirement programs for government employees**—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for Federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of Federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the Federal Civil Service Retirement System. In many jurisdictions these benefits supplement OASDHI coverage.

**Workers' compensation**—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic help). Federal laws cover Federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Social Security Administration and the Department of Labor administer "black lung" benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

**Income support**—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various Federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and Federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills

(JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

**Federal Food Stamp program**—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores. The monthly amount of coupons a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income

exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

**Health and welfare services**—Programs providing health and welfare services are aided through Federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the medicaid program, see Section 3, Health.

**Noncash benefits**—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 15, Prices). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and medicaid) and employer or union-provided benefits to employees.

**Statistical reliability**—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

## No. 598. Social Welfare Expenditures Under Public Programs: 1980 to 1995

[In billions of dollars (493 represents \$493,000,000,000), except percent. See headnote, Table 600]

Year	Total	Social insurance	Public aid	Health and medical programs <sup>1</sup>	Veterans programs	Education	Housing	Other social welfare	All health and medical care <sup>2</sup>
<b>Total:</b>									
1980.....	493	230	73	27	21	121	7	14	100
1985.....	732	370	98	39	27	172	13	14	171
1990.....	1,049	514	147	61	31	258	19	18	274
1992.....	1,267	619	208	70	36	292	21	22	353
1993.....	1,367	659	221	75	36	332	21	23	382
1994.....	1,436	684	238	80	38	344	27	25	409
1995.....	1,505	705	254	86	39	366	29	27	435
<b>Federal:</b>									
1980.....	303	191	49	13	21	13	6	9	69
1985.....	451	310	63	18	27	14	11	8	122
1990.....	617	422	93	27	30	18	17	9	190
1992.....	750	496	139	32	35	20	17	11	250
1993.....	805	534	152	33	36	20	19	11	276
1994.....	853	557	163	35	37	24	25	12	295
1995.....	888	580	170	37	38	23	27	12	308
<b>State and local:</b>									
1980.....	190	39	23	14	(Z)	108	1	5	31
1985.....	281	59	35	21	(Z)	158	2	6	49
1990.....	432	92	54	34	(Z)	240	3	9	84
1992.....	517	123	69	38	1	272	3	11	103
1993.....	561	125	69	42	1	312	2	12	106
1994.....	583	126	75	45	1	320	2	13	114
1995.....	617	126	83	49	1	342	2	14	127
<b>Percent Federal:</b>									
1980.....	62	83	68	47	99	11	91	65	69
1985.....	62	84	64	46	99	8	88	56	71
1990.....	59	82	63	44	98	7	85	50	69
1993.....	59	81	69	44	98	6	91	48	72
1994.....	59	82	68	43	98	7	92	48	72
1995.....	59	82	67	43	98	6	93	47	71
<b>Per capita (current dollars):</b>									
1980.....	2,126	990	314	118	92	523	30	59	434
1985.....	3,009	1,516	405	161	111	708	52	56	705
1990.....	4,123	2,017	579	243	120	1,018	77	71	1,081
1993.....	5,238	2,523	849	287	137	1,275	80	87	1,466
1994.....	5,446	2,591	905	305	141	1,308	103	94	1,554
1995.....	5,622	2,632	949	320	144	1,368	109	99	1,628
<b>Per capita (constant (1995) dollars):<sup>3 4</sup></b>									
1980.....	3,788	1,764	560	210	164	932	53	105	764
1985.....	4,131	2,081	556	223	152	972	71	77	969
1990.....	4,741	2,319	665	279	138	1,170	89	81	1,243
1993.....	5,487	2,644	889	301	144	1,335	84	91	1,536
1994.....	5,570	2,650	925	312	144	1,338	105	96	1,589
1995.....	5,622	2,632	949	320	144	1,368	109	99	1,628

<sup>1</sup> Z Less than \$500 million.

<sup>2</sup> Excludes program parts of social insurance, public aid, veterans, and other social welfare.

<sup>3</sup> Combines "health and medical programs" with medical services included in social insurance, public aid, veterans, vocational rehabilitation, and antipoverty programs. <sup>4</sup> Excludes payments within foreign countries for education, veterans, OASDHI, and civil service retirement. <sup>5</sup> Constant dollar figures are based on implicit price deflators for personal consumption expenditures published by U.S. Bureau of Economic Analysis in *Survey of Current Business*.

## No. 599. Social Welfare Expenditures Under Public Programs as Percent of GDP and Total Government Outlays: 1980 to 1995

[493 represents \$493,000,000,000. See headnote, Table 600]

Year	Total expenditures				Federal				State and local government			
	Total (bil. dol.)	Percent change <sup>1</sup>	Percent of—		Total (bil. dol.)	Percent change <sup>1</sup>	Percent of—		Total (bil. dol.)	Percent change <sup>1</sup>	Percent of—	
			Total GDP <sup>2</sup>	Total govt. outlays			Total GDP <sup>2</sup>	Total Federal outlays			Total GDP <sup>2</sup>	Total state and local outlays
1980.....	493	14.7	18.6	57.2	303	15.2	11.4	54.4	190	13.8	7.2	62.9
1985.....	732	8.0	18.4	54.4	451	7.1	11.3	48.7	281	9.3	7.1	68.8
1990.....	1,049	9.6	18.5	58.2	617	9.1	10.9	51.4	432	10.3	7.6	74.0
1992.....	1,267	9.2	20.6	63.7	750	10.8	12.2	57.4	517	7.0	8.4	77.6
1993.....	1,367	7.8	21.1	66.6	805	7.2	12.4	60.0	561	8.5	8.7	80.7
1994.....	1,436	5.1	21.0	64.5	853	6.1	12.5	57.4	583	3.7	8.5	80.4
1995.....	1,505	4.8	20.9	67.5	888	4.1	12.4	60.2	617	5.8	8.6	83.6

<sup>1</sup> Percent change from immediate prior year. <sup>2</sup> Gross domestic product.

Source of Tables 598 and 599: U.S. Social Security Administration, *Social Security Bulletin*, Vol. 62, No. 2, 1999; and unpublished data.

## No. 600. Social Welfare Expenditures by Source of Funds and Public Program: 1990 to 1995

[In millions of dollars (616,639 represents \$616,639,000,000). For fiscal years ending in year shown; see text, Section 9, State and Local Government. Represents outlays from trust funds (mostly social insurance funds built up by earmarked contributions from insured persons, their employers, or both) and budgetary outlays from general revenues. Includes administrative expenditures, capital outlay, and some expenditures and payments outside the United States]

Program	Federal				State and local			
	1990	1993	1994	1995	1990	1993	1994	1995
<b>Total</b> . . . . .	<b>616,639</b>	<b>805,336</b>	<b>852,876</b>	<b>888,358</b>	<b>432,167</b>	<b>561,418</b>	<b>582,944</b>	<b>616,779</b>
<b>Social insurance</b> . . . . .	<b>422,257</b>	<b>534,212</b>	<b>557,321</b>	<b>579,804</b>	<b>91,565</b>	<b>124,998</b>	<b>126,458</b>	<b>125,680</b>
Old-age, survivors, disability, health . . . . .	355,264	449,277	477,340	496,356	(X)	(X)	(X)	(X)
Health insurance (medicare) . . . . .	109,709	148,094	161,393	164,713	(X)	(X)	(X)	(X)
Public employee retirement <sup>1</sup> . . . . .	53,541	61,632	63,733	67,022	36,851	50,928	55,520	60,980
Railroad employee retirement . . . . .	7,230	7,921	8,025	8,106	(X)	(X)	(X)	(X)
Unemployment insurance and employment services <sup>2</sup> . . . . .	3,096	12,124	4,972	5,156	16,878	28,597	26,279	21,146
Other railroad employee insurance <sup>3</sup> . . . . .	105	86	83	78	(X)	(X)	(X)	(X)
State temporary disability insurance <sup>4</sup> . . . . .	(X)	(X)	(X)	(X)	3,224	3,316	3,201	3,189
Workers' compensation <sup>5</sup> . . . . .	3,021	3,173	3,168	3,085	34,613	42,157	41,458	40,365
Hospital and medical benefits . . . . .	457	597	688	668	13,849	17,116	15,512	16,032
<b>Public aid</b> . . . . .	<b>92,858</b>	<b>151,850</b>	<b>162,675</b>	<b>170,260</b>	<b>53,953</b>	<b>69,149</b>	<b>75,351</b>	<b>83,270</b>
Public assistance <sup>6</sup> . . . . .	54,747	95,340	100,209	107,599	50,347	65,285	71,546	79,620
Medical assistance payments <sup>7</sup> . . . . .	40,690	77,367	81,192	89,113	35,485	47,771	53,012	61,756
Social services . . . . .	2,065	2,785	2,734	2,797	688	928	911	932
Supplemental security income . . . . .	13,625	22,642	26,281	26,488	3,605	3,864	3,805	3,650
Food stamps . . . . .	16,254	24,497	25,274	25,319	(X)	(X)	(X)	(X)
Other <sup>8</sup> . . . . .	8,232	9,372	10,911	10,854	(X)	(X)	(X)	(X)
<b>Health and medical programs</b> . . . . .	<b>27,204</b>	<b>33,189</b>	<b>34,770</b>	<b>36,767</b>	<b>34,282</b>	<b>41,528</b>	<b>45,465</b>	<b>48,740</b>
Hospital and medical care . . . . .	14,816	18,575	18,601	19,373	11,155	12,042	12,962	12,531
Civilian programs . . . . .	3,654	5,166	5,466	5,951	11,155	12,042	12,962	12,531
Defense Department <sup>9</sup> . . . . .	11,162	13,409	13,134	13,422	(X)	(X)	(X)	(X)
Maternal and child health programs . . . . .	492	595	615	612	1,374	1,590	1,657	1,736
Medical research . . . . .	9,172	10,690	11,739	12,544	1,676	2,090	2,249	2,438
Medical facilities construction . . . . .	413	166	102	429	1,922	2,878	3,137	3,369
School health . . . . .	(X)	(X)	(X)	(X)	1,113	1,320	1,489	1,667
Other . . . . .	2,311	3,164	3,714	3,809	17,043	21,608	23,971	26,999
<b>Veterans programs</b> . . . . .	<b>30,428</b>	<b>35,806</b>	<b>37,262</b>	<b>38,385</b>	<b>488</b>	<b>572</b>	<b>633</b>	<b>687</b>
Pensions and compensation . . . . .	15,793	17,205	17,481	18,070	(X)	(X)	(X)	(X)
Health and medical programs . . . . .	12,004	15,410	16,231	16,654	(X)	(X)	(X)	(X)
Education . . . . .	523	938	1,098	1,118	(X)	(X)	(X)	(X)
Life insurance <sup>10</sup> . . . . .	1,038	905	972	946	(X)	(X)	(X)	(X)
Welfare and other . . . . .	1,070	1,348	1,479	1,596	488	572	633	687
<b>Education</b> <sup>11</sup> . . . . .	<b>18,374</b>	<b>20,455</b>	<b>24,084</b>	<b>23,472</b>	<b>240,011</b>	<b>311,542</b>	<b>320,007</b>	<b>342,153</b>
Elementary and secondary <sup>12</sup> . . . . .	9,944	13,238	15,514	15,301	189,333	239,268	245,492	262,574
Construction <sup>13</sup> . . . . .	23	5	9	2	10,613	22,283	19,684	24,808
Higher . . . . .	6,747	5,285	6,577	6,164	50,678	72,273	74,514	79,580
Construction . . . . .	-	35	23	29	3,953	8,955	8,959	10,461
Vocational and adult <sup>13</sup> . . . . .	1,293	1,495	1,504	1,508	( <sup>12</sup> )	( <sup>12</sup> )	( <sup>12</sup> )	( <sup>12</sup> )
<b>Housing</b> . . . . .	<b>16,612</b>	<b>18,985</b>	<b>24,987</b>	<b>27,276</b>	<b>2,856</b>	<b>1,798</b>	<b>2,045</b>	<b>2,085</b>
<b>Other social welfare</b> . . . . .	<b>8,905</b>	<b>10,838</b>	<b>11,777</b>	<b>12,394</b>	<b>9,012</b>	<b>11,832</b>	<b>12,985</b>	<b>14,164</b>
Vocational rehabilitation . . . . .	1,661	1,830	1,963	2,031	466	549	597	599
Medical services and research . . . . .	415	458	491	508	116	137	149	150
Institutional care <sup>14</sup> . . . . .	143	143	150	152	486	579	633	722
Child nutrition <sup>16</sup> . . . . .	5,470	7,139	7,626	7,992	1,696	2,253	2,473	2,661
Child welfare . . . . .	253	295	295	292	(NA)	(NA)	(NA)	(NA)
Special CSA and ACTION programs <sup>17</sup> . . . . .	169	208	204	222	(X)	(X)	(X)	(X)
Welfare, not elsewhere classified <sup>18</sup> . . . . .	1,209	1,223	1,540	1,704	6,365	8,451	9,282	10,182

- Represents zero. NA Not available. X Not applicable. <sup>1</sup> Excludes refunds to those leaving service. Federal data include military retirement. <sup>2</sup> Includes compensation for Federal employees and ex-servicemen, trade adjustment and cash training allowance, and payments under extended, emergency, disaster, and special unemployment insurance programs. <sup>3</sup> Unemployment and temporary disability insurance. <sup>4</sup> Cash and medical benefits in five areas. Includes private plans where applicable. <sup>5</sup> Benefits paid by private insurance carriers, state funds, and self-insurers. Federal includes black lung benefit programs. <sup>6</sup> Includes payments under state general assistance programs and work incentive activities, not shown separately. <sup>7</sup> Medicaid payments and state and local general assistance medical payments. <sup>8</sup> Refugee assistance, surplus food for the needy, and work-experience training programs under the Comprehensive Employment and Training Act. Includes low-income energy assistance program. <sup>9</sup> Includes medical care for military dependent families. <sup>10</sup> Excludes servicemen's group life insurance. <sup>11</sup> Federal expenditures include administrative costs (Department of Education) and research, not shown separately. <sup>12</sup> All state and local vocational education costs included with elementary-secondary. <sup>13</sup> Construction costs of vocational and adult education programs included under elementary-secondary expenditures. <sup>14</sup> Federal expenditures represent primarily surplus food for nonprofit institutions. <sup>15</sup> Surplus food for schools and programs under National School Lunch and Child Nutrition Acts. <sup>16</sup> Represents primarily child welfare services under Title V of the Social Security Act. <sup>17</sup> Represents domestic volunteer programs under ACTION. <sup>18</sup> Federal expenditures include administrative expenses of the Secretary of Health and Human Services, Indian welfare and guidance; and aging and juvenile delinquency activities. State and local include antipoverty and manpower programs, child care and adoption services, legal assistance, and other unspecified welfare services.

Source: U.S. Social Security Administration, *Social Security Bulletin*, Vol. 62, No. 2, 1999; and unpublished data.

## No. 601. Public Income-Maintenance Programs—Cash Benefit Payments: 1980 to 1995

[In billions of dollars (228.1 represents \$228,100,000,000). Includes payments outside the United States and benefits to dependents, where applicable]

Program	1980	1985	1988	1989	1990	1991	1992	1993	1994	1995
<b>Total</b> <sup>1</sup>	<b>228.1</b>	<b>335.2</b>	<b>393.8</b>	<b>421.9</b>	<b>457.5</b>	<b>504.2</b>	<b>544.9</b>	<b>557.7</b>	<b>584.4</b>	<b>608.3</b>
Percent of personal income <sup>2</sup>	10.1	9.9	9.7	9.6	9.5	10.2	10.4	10.2	10.1	10.0
OASDI <sup>3</sup>	120.3	186.1	216.4	229.6	245.6	265.6	284.3	302.4	316.8	332.6
Public employee retirement	40.6	63.0	78.0	83.8	90.4	97.3	103.7	112.6	119.3	128.0
Railroad retirement	4.9	6.3	6.7	6.9	7.2	7.5	7.7	7.9	8.0	8.1
Veterans' pensions, compensation	11.4	14.1	14.7	15.3	15.8	16.3	16.5	17.2	17.5	18.1
Unemployment benefits	18.9	14.4	13.2	16.4	20.0	31.3	37.3	21.5	21.6	22.0
Temporary disability benefits	1.4	1.8	2.8	2.9	3.2	3.9	4.0	3.3	3.2	3.2
Workers' compensation	9.7	22.3	30.3	33.8	37.6	41.7	45.7	45.3	44.6	43.4
Public assistance	12.1	15.3	17.0	17.4	19.3	20.1	22.4	21.0	23.3	22.8
Supplemental security income	7.9	11.1	14.7	14.9	17.2	19.6	23.4	26.5	30.1	30.1

<sup>1</sup> Includes lump sum death benefits, not shown separately. Lump sum death benefits for state and local government employee retirement systems are not available beginning 1988. <sup>2</sup> For base data, see Table 724. <sup>3</sup> Old-age, survivors, and disability insurance under Federal Social Security Act; see text for this section. <sup>4</sup> Excludes refunds of contributions to employees who leave service. <sup>5</sup> Beginning 1985, covers state unemployment insurance, Ex-Servicemen's Compensation Act and railroad unemployment insurance only. <sup>6</sup> Includes black lung benefits.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly; and unpublished data.

## No. 602. Number of Families Receiving Specified Sources of Income by Characteristic of Householder and Family Income: 1997

[In thousands (70,884 represents 70,884,000). Families as of March 1998. Based on Current Population Survey; see text, Sections 1, Population and 14, Income, and Appendix III]

Source of income	Total families <sup>1</sup>	Under 65 years old		65 years old and over		White		Black		Hispanic origin <sup>2</sup>		\$15,000 to \$24,999		\$25,000 to \$34,999	
		Total	Under 65	65 years old and over	White	Black	Hispanic origin <sup>2</sup>	Under \$15,000	\$15,000 to \$24,999	\$25,000 to \$34,999					
<b>Total</b> <sup>1</sup>	<b>70,884</b>	<b>59,614</b>	<b>11,270</b>	<b>59,515</b>	<b>8,408</b>	<b>6,961</b>	<b>8,870</b>	<b>9,250</b>	<b>9,079</b>						
Earnings	60,607	56,071	4,536	50,858	7,087	6,071	5,225	6,539	7,512						
Wages and salary	58,587	54,515	4,072	49,034	6,989	5,927	4,836	6,163	7,241						
Social security, railroad retirement	16,371	5,912	10,459	14,252	1,717	973	2,322	3,699	2,965						
Supplemental security income (SSI)	2,460	1,938	523	1,699	621	379	974	603	317						
Public assistance	2,682	2,624	58	1,632	928	621	1,956	427	133						
Veterans payments	1,541	889	652	1,359	143	72	134	206	212						
Unemployment compensation	4,230	4,020	210	3,465	574	483	409	591	593						
Workers compensation	1,523	1,404	119	1,325	151	165	124	169	260						
Retirement income	9,920	4,174	5,746	8,971	699	344	367	1,470	1,847						
Private pensions	6,296	2,380	3,916	5,745	416	215	266	1,124	1,310						
Military retirement	959	595	364	827	95	28	17	61	79						
Federal employee pensions	1,137	403	734	1,031	77	43	26	114	186						
State or local employee pensions	1,880	726	1,154	1,689	139	63	53	177	299						
Alimony	235	222	13	219	6	15	20	22	62						
Child support	4,305	4,286	19	3,527	694	371	892	673	691						
Education assistance	4,836	4,707	129	3,891	690	360	445	525	517						

<sup>1</sup> Includes other items not shown separately. <sup>2</sup> Persons of Hispanic origin may be of any race.

Source: U.S. Census Bureau, "09 Table of Contents"; published 17 December 1998; <<http://ferret.bls.census.gov/macro/031998/faminc/09000.htm>>.

## No. 603. Households Receiving Means-Tested Noncash Benefits: 1980 to 1998

[In thousands (82,368 represents 82,368,000), except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily householder; for explanation of poverty level, see text, Section 14, Income. Data for 1980 and 1990 based on 1980 census population controls; beginning 1995, based on 1990 census population controls. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

Type of benefit received	1998							
					Below poverty level			Above poverty level
	1980	1990	1995	1997	Total	Number	Percent of total	
<b>Total households</b>	<b>82,368</b>	<b>94,312</b>	<b>99,627</b>	<b>102,528</b>	<b>103,874</b>	<b>12,714</b>	<b>100</b>	<b>91,160</b>
Food stamps	6,769	7,163	8,388	7,256	6,357	4,293	34	2,064
School lunch	5,532	6,252	8,607	7,585	8,120	3,398	27	4,722
Public housing	2,777	4,339	4,846	4,778	4,808	2,709	21	2,099
Medicaid	8,287	10,321	14,111	13,589	13,363	5,676	45	7,687

Source: U.S. Census Bureau, "Current Population Survey, Annual Demographic Survey, March Supplement"; published 24 September 1998; <<http://ferret.bls.census.gov/macro/031999/noncash/1001.htm>> and *Current Population Reports*, P-60 reports.

### No. 604. Government Expenditures for Income-Tested Benefits by Type of Benefit: 1980 to 1998

[In millions of dollars (104,676 represents \$104,676,000,000). For years ending September 30. Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need. Constant dollar figures are based on the Consumer Price Index for all Urban Consumers]

Level of government and year	Total spending		Constant (1998) dollars							
	Current dollars	Constant (1998) dollars	Medical benefits	Cash aid	Food benefits	Housing benefits	Education benefits	Jobs/training	Services	Energy aid
<b>TOTAL</b>										
1980	104,676	207,231	64,537	56,865	26,818	19,017	10,247	17,235	9,103	3,407
1985	143,294	217,245	74,955	57,059	30,914	21,396	15,115	6,028	8,302	3,475
1990	212,578	265,405	108,397	67,738	31,345	21,909	17,966	5,296	10,597	2,158
1991	251,896	301,724	131,652	73,813	35,117	22,712	18,458	5,783	11,892	2,298
1992	296,403	344,585	157,919	81,173	39,820	28,160	16,527	6,387	12,538	2,061
1993	312,331	352,697	161,546	84,468	41,034	28,553	17,028	6,023	12,233	1,812
1994	348,770	383,854	177,654	95,002	41,687	28,351	17,103	6,070	15,792	2,195
1995	366,669	392,253	186,816	97,989	41,323	29,176	17,215	5,817	12,119	1,800
1996	370,769	385,319	184,923	96,083	40,617	29,052	17,020	4,868	11,454	1,301
1997	379,971	385,910	189,008	94,537	37,932	29,347	17,809	4,036	11,813	1,428
1998	391,733	391,729	196,389	94,562	35,511	29,511	18,126	3,856	12,453	1,321
<b>FEDERAL</b>										
1980	80,043	158,464	38,405	37,571	25,913	19,017	9,681	17,075	7,394	3,407
1985	105,064	159,285	42,268	37,123	29,354	21,396	14,427	5,905	5,384	3,428
1990	151,514	189,166	62,708	45,502	29,803	21,909	17,181	4,963	5,099	2,003
1991	177,953	213,154	74,805	50,634	33,545	22,712	17,803	5,257	6,236	2,163
1992	208,273	242,129	91,470	56,635	38,142	25,486	15,813	5,834	6,790	1,959
1993	223,595	252,492	96,044	60,245	39,266	27,051	16,163	5,388	6,604	1,732
1994	246,374	271,158	103,112	69,774	39,739	26,574	16,109	5,350	8,389	2,110
1995	258,457	276,491	108,489	72,662	39,365	26,689	16,193	4,949	6,431	1,713
1996	263,550	273,893	108,003	72,758	38,622	26,497	16,028	4,199	6,560	1,225
1997	269,754	273,971	109,471	72,971	35,927	26,853	16,767	3,855	6,764	1,363
1998	277,332	277,330	113,779	73,872	33,451	26,897	16,989	3,785	7,300	1,257
<b>STATE AND LOCAL</b>										
1980	24,633	48,767	26,132	19,294	905	-	566	160	1,709	-
1985	38,230	57,960	32,687	19,936	1,560	-	688	123	2,918	47
1990	61,064	76,239	45,689	22,236	1,542	-	785	333	5,498	155
1991	73,943	88,570	56,847	23,179	1,572	-	655	526	5,656	135
1992	88,130	102,456	66,449	24,538	1,678	2,674	714	553	5,748	102
1993	88,736	100,204	65,502	24,223	1,768	1,502	865	635	5,629	80
1994	102,396	112,696	74,542	25,228	1,948	1,777	994	720	7,403	85
1995	108,212	115,762	78,327	25,327	1,958	2,487	1,022	868	5,688	87
1996	107,219	111,426	76,920	23,325	1,995	2,555	992	669	4,894	76
1997	110,216	111,938	79,537	21,566	2,005	2,494	1,042	181	5,049	65
1998	114,401	114,399	82,610	20,690	2,060	2,614	1,137	71	5,153	64

- Represents or rounds to zero.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY1996-FY1998"; CRS Report RL 30401; December 15, 1999.

## No. 605. Cash and Noncash Benefits for Persons With Limited Income: 1997 and 1998

[For years ending September 30, except as noted (379,971 represents \$379,971,000,000). Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need.]

Program	Average monthly recipients (1,000)		Expenditures (mil. dol.)					
			Total		Federal		State and local	
	1997	1998	1997	1998	1997	1998	1997	1998
<b>Total</b> . . . . .	(X)	(X)	<b>379,971</b>	<b>391,733</b>	<b>269,754</b>	<b>277,332</b>	<b>110,216</b>	<b>114,401</b>
Medical care <sup>1</sup> . . . . .	(X)	(X)	186,100	196,391	107,787	113,779	78,313	82,612
Medicaid <sup>2 3</sup> . . . . .	40,160	41,360	167,359	177,364	94,738	100,777	72,621	77,187
Veterans <sup>4 5</sup> . . . . .	(NA)	153	9,220	9,603	9,220	9,603	-	-
General assistance <sup>5</sup> . . . . .	(NA)	(NA)	5,268	4,956	-	-	5,268	4,956
Indian health services <sup>2 3</sup> . . . . .	1,430	1,458	2,057	2,099	2,057	2,099	-	-
Maternal and child health services . . . . .	23,900	(NA)	1,105	1,102	681	678	424	424
Consolidated health centers <sup>2</sup> . . . . .	8,300	8,450	802	825	802	825	-	-
Cash aid <sup>1</sup> . . . . .	(X)	(X)	93,082	94,562	71,848	73,872	21,234	20,690
Supplemental security income <sup>3 6</sup> . . . . .	6,984	7,199	32,395	33,601	28,667	29,656	3,728	3,945
TANF/AFDC <sup>3 7</sup> . . . . .	10,936	8,770	23,179	21,513	12,494	11,286	10,685	10,227
Earned income tax credit (refunded portion) <sup>8</sup> . . . . .	58,143	58,197	23,200	25,300	23,200	25,300	-	-
Foster care . . . . .	289	306	6,794	7,033	3,692	3,730	3,102	3,303
General assistance <sup>8</sup> . . . . .	700	(NA)	3,200	2,625	-	-	3,200	2,625
Pensions for needy veterans <sup>9 10</sup> . . . . .	747	712	3,066	3,071	3,066	3,071	-	-
Food benefits <sup>1</sup> . . . . .	(X)	(X)	37,348	35,511	35,374	33,451	1,974	2,060
Food stamps <sup>3 11</sup> . . . . .	24,200	21,000	24,772	22,384	22,868	20,397	1,904	1,987
School lunch program <sup>12 13</sup> . . . . .	15,100	15,300	5,044	5,196	5,044	5,196	(NA)	(NA)
Women, infants and children <sup>3 14</sup> . . . . .	7,400	7,400	3,846	3,896	3,846	3,896	-	-
School breakfast <sup>12</sup> . . . . .	6,000	6,100	1,180	1,266	1,180	1,266	-	-
Child and adult care food program <sup>15</sup> . . . . .	(NA)	1,800	1,199	1,404	1,199	1,404	-	-
Nutrition program for elderly <sup>16</sup> . . . . .	(NA)	(NA)	685	700	615	627	70	73
Housing benefits <sup>1</sup> . . . . .	(X)	(X)	28,896	29,511	26,440	26,897	2,456	2,614
Low-income housing asst. (Sec. 8) <sup>17</sup> . . . . .	2,943	3,001	16,393	16,114	16,393	16,114	-	-
Low-rent public housing <sup>17 18</sup> . . . . .	1,372	1,295	4,384	3,899	4,384	3,899	(NA)	(NA)
Rural housing loans <sup>19 20</sup> . . . . .	41	55	2,706	3,830	2,706	3,830	-	-
Interest reduction payments <sup>17</sup> . . . . .	494	477	604	618	604	618	-	-
Home investment partnerships <sup>3 20 21</sup> . . . . .	73	75	3,817	4,062	1,373	1,461	2,444	2,601
Education aid <sup>1</sup> . . . . .	(X)	(X)	17,535	18,128	16,509	16,991	1,026	1,137
Pell grants <sup>22 23</sup> . . . . .	3,665	3,732	5,660	6,274	5,660	6,274	-	-
Head Start . . . . .	794	822	4,976	5,434	3,981	4,347	995	1,087
Stafford loans <sup>22</sup> . . . . .	4,882	4,956	4,610	3,770	4,610	3,770	-	-
Federal Work-Study Program <sup>22 23</sup> . . . . .	691	945	617	830	617	830	-	-
Services <sup>1</sup> . . . . .	(X)	(X)	11,631	12,453	6,660	7,300	4,971	5,153
Social services (Title 20) <sup>24</sup> . . . . .	(NA)	(NA)	6,400	5,885	2,500	2,299	3,900	3,586
Child care and development block grant <sup>25</sup> . . . . .	(NA)	(NA)	3,378	4,690	2,307	3,123	1,071	1,567
Jobs and training <sup>1</sup> . . . . .	(X)	(X)	3,973	3,857	3,796	3,785	178	71
Training for disadvantaged adults and youth <sup>26</sup> . . . . .	483	499	1,022	1,085	1,022	1,085	-	-
Job Corps . . . . .	65	70	1,154	1,246	1,154	1,246	-	-
Summer youth employment program <sup>27</sup> . . . . .	493	530	871	871	871	871	-	-
Energy assistance <sup>1</sup> . . . . .	(X)	(X)	1,406	1,321	1,342	1,257	64	64
Low-income energy assistance <sup>3 28</sup> . . . . .	(NA)	(NA)	1,221	1,132	1,221	1,132	(NA)	(NA)

- Represents zero. NA Not available. X Not applicable. <sup>1</sup> Includes other programs not shown separately. <sup>2</sup> Recipient data represent unduplicated annual number. <sup>3</sup> Expenditures include administrative expenses. <sup>4</sup> Medical care for veterans with a nonservice-connected disability. <sup>5</sup> Estimated expenditures. <sup>6</sup> Includes state-administered SSI supplements. <sup>7</sup> Aid to families with dependent children program and its successor, Temporary Assistance for Needy Families (TANF). Excludes data for foster care program and child support operations (cost and collections). <sup>8</sup> Estimated recipients. <sup>9</sup> Estimated recipients as of September. <sup>10</sup> Includes dependents and survivors. <sup>11</sup> Includes Puerto Rico's nutritional assistance program. <sup>12</sup> Free and reduced-price segments. <sup>13</sup> Includes estimate of commodity assistance. <sup>14</sup> Special supplemental food program for women, infants and children. <sup>15</sup> Recipient data are numbers of children receiving free or reduced price meals and snacks in child care centers and estimates of children in family day care homes with incomes below 185 percent of poverty. <sup>16</sup> No income test required but preference given to those with greatest need. <sup>17</sup> Recipient data represent units eligible for payment at end of year. <sup>18</sup> Includes operating subsidies and HUD-administered Indian housing. <sup>19</sup> Recipient data represent total families or dwelling units during year. <sup>20</sup> Expenditure data represent amounts obligated. <sup>21</sup> Recipient data are housing units provided or rehabilitated. <sup>22</sup> Recipient data are total numbers for the school year ending in year shown. <sup>23</sup> Expenditure data are appropriations available for school year ending the fiscal year named. <sup>24</sup> Non-Federal expenditure data are rough estimates. <sup>25</sup> Recipient data are estimated number of children served. P.L. 104-193 ended AFDC and its related child care programs and established a new mandatory child care block grant. <sup>26</sup> Recipient data are total number of participants. <sup>27</sup> Total participants (June-August). <sup>28</sup> Households served during the year with heating and winter crisis aid. Federal funds include amounts transferred to other programs serving the needy.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY 1996-FY 1998"; CRS Report RL30401; December 15, 1999.



## No. 606. Social Security—Covered Employment, Earnings, and Contribution Rates: 1980 to 1999

[140.4 represents 140,400,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDI=Old-age, survivors, disability, and health insurance; SMI=Supplementary medical insurance]

Item	Unit	1980	1985	1990	1993	1994	1995	1996	1997	1998	1999
Workers with insured status <sup>1</sup>	Million.	140.4	150.9	164.0	169.1	170.7	172.9	174.8	177.5	179.5	181.8
Male	Million.	76.6	80.7	86.5	88.5	89.1	90.0	90.9	92.0	92.8	93.8
Female	Million.	63.8	70.1	77.5	80.6	81.6	82.9	84.0	85.5	86.7	88.0
Under 25 years old	Million.	25.7	22.0	21.3	19.5	19.0	18.8	18.5	18.8	19.2	19.6
25 to 34 years old	Million.	36.5	40.1	41.6	40.3	39.8	39.4	38.8	38.2	37.4	36.7
35 to 44 years old	Million.	23.0	29.9	36.4	38.9	39.7	40.5	41.3	41.8	42.2	42.5
45 to 54 years old	Million.	18.6	19.2	22.8	26.8	28.2	29.5	30.7	31.9	33.1	34.5
55 to 59 years old	Million.	9.3	9.0	8.7	9.3	9.5	9.7	10.1	10.7	11.3	11.8
60 to 64 years old	Million.	8.2	8.8	8.8	8.5	8.4	8.4	8.5	8.8	8.9	9.1
65 to 69 years old	Million.	7.0	7.5	8.2	8.2	8.1	8.1	8.1	8.0	7.9	7.9
70 years old and over	Million.	12.1	14.3	16.3	17.7	18.1	18.5	18.8	19.3	19.6	19.8
Workers reported with—											
Taxable earnings <sup>2</sup>	Million.	113	120	134	136	138	141	144	147	149	152
Maximum earnings <sup>2</sup>	Million.	10	8	8	8	8	8	9	9	9	9
Earnings in covered employment <sup>2</sup>	Bil. dol.	1,329	1,942	2,704	3,023	3,169	3,359	3,568	3,848	4,141	4,409
Reported taxable <sup>2</sup>	Bil. dol.	1,178	1,725	2,359	2,636	2,785	2,920	3,076	3,287	3,517	3,748
Percent of total	Percent.	88.6	88.8	87.2	87.2	87.9	86.9	86.2	85.4	84.9	85.0
Average per worker:											
Total earnings <sup>2</sup>	Dollars	11,761	16,125	20,227	22,205	22,929	23,814	24,863	26,236	27,697	29,082
Taxable earnings <sup>2</sup>	Dollars	10,430	14,326	17,642	19,364	20,152	20,700	21,431	22,415	23,525	24,707
Annual maximum taxable earnings <sup>3</sup>	Dollars	25,900	39,600	51,300	57,600	60,600	61,200	62,700	65,400	68,400	72,600
Contribution rates for OASDI: <sup>4</sup>											
Each employer and employee	Percent.	6.13	7.05	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65
Self-employed <sup>5</sup>	Percent.	8.10	14.10	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30
SMI, monthly premium <sup>6</sup>	Dollars	9.60	15.50	28.60	36.60	41.10	46.10	42.50	43.80	43.80	45.50

<sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year. <sup>2</sup> Includes self-employment. <sup>3</sup> The maximum taxable earnings for HI was \$135,000 in 1993. Beginning 1994 upper limit on earnings subject to HI taxes was repealed. <sup>4</sup> As of January 1, 2000, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent. <sup>5</sup> Self-employed pays 11.8 percent in 1985. The additional amount is supplied from general revenues. Beginning 1990, self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. <sup>6</sup> 1980, as of July 1; beginning 1985, as of January 1. As of January 1, 2000, the monthly premium is \$45.50.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data.

## No. 607. Social Security Trust Funds: 1980 to 1999

[In billions of dollars (103.5 represents \$103,500,000,000)]

Type of trust fund	1980	1985	1990	1994	1995	1996	1997	1998	1999
<b>Old-age and survivors insurance (OASI):</b>									
Net contribution income <sup>1</sup>	103.5	180.2	272.4	298.3	310.1	328.0	357.4	380.4	407.3
Interest received <sup>2</sup>	1.8	1.9	16.4	29.9	32.8	35.7	39.8	44.5	49.8
Benefit payments <sup>3</sup>	105.1	167.2	223.0	279.1	291.6	302.9	316.3	326.8	334.4
Assets, end of year	22.8	35.8	214.2	413.5	458.5	514.0	589.1	681.6	798.8
<b>Disability insurance (DI):</b>									
Net contribution income <sup>1</sup>	13.3	17.4	28.7	51.7	54.7	57.7	56.5	59.5	63.9
Interest received <sup>2</sup>	0.5	0.9	0.9	1.2	2.2	3.0	4.0	4.8	5.7
Benefit payments <sup>3</sup>	15.5	18.8	24.8	37.7	40.9	44.2	45.7	48.2	51.4
Assets, end of year	3.6	6.3	11.1	22.9	37.6	52.9	66.4	80.8	97.3

<sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Beginning in 1985, includes government contributions on deemed wage credits for military service in 1957 and later. Includes tax credits on net earnings from self-employment in 1985-89. Includes taxation of benefits beginning in 1985. <sup>2</sup> In 1985-90, includes interest on advance tax transfers. Beginning 1985, includes interest on reimbursement for unnegotiated checks. Data for 1985 reflect interest on interfund borrowing. <sup>3</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Beginning in 1985, amounts reflect deductions for unnegotiated benefit checks. <sup>4</sup> Includes \$13.2 billion borrowed from the DI and HI Trust Funds (see Table 166). <sup>5</sup> Excludes \$2.5 billion lent to the OASI Trust Fund.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*. Also published in *Social Security Bulletin*, quarterly.

## No. 608. Social Security (OASDI)—Benefits by Type of Beneficiary: 1980 to 1999

[35,585 represents 35,585,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI=Old-age, survivors, and disability insurance. See also headnote, Table 606 and Appendix III]

Type of beneficiary	1980	1985	1990	1993	1994	1995	1996	1997	1998	1999
<b>Number of benefits<sup>1</sup> (1,000)</b>	<b>35,585</b>	<b>37,058</b>	<b>39,832</b>	<b>42,246</b>	<b>42,883</b>	<b>43,387</b>	<b>43,737</b>	<b>43,971</b>	<b>44,246</b>	<b>44,596</b>
Retired workers <sup>2</sup> (1,000)	19,562	22,432	24,838	26,104	26,408	26,673	26,898	27,275	27,511	27,775
Disabled workers <sup>3</sup> (1,000)	2,859	2,657	3,011	3,726	3,963	4,185	4,386	4,508	4,698	4,879
Wives and husbands <sup>2,4</sup> (1,000)	3,477	3,375	3,367	3,367	3,337	3,290	3,194	3,129	3,054	2,987
Children (1,000)	4,607	3,319	3,187	3,527	3,654	3,734	3,803	3,772	3,769	3,795
Under age 18	3,423	2,699	2,497	2,777	2,887	2,956	3,010	2,970	2,963	2,970
Disabled children <sup>5</sup>	450	526	600	656	673	686	697	705	713	721
Students <sup>6</sup>	733	94	89	94	94	92	96	97	93	104
Of retired workers	639	457	422	436	440	442	443	441	439	442
Of deceased workers	2,610	1,917	1,776	1,836	1,864	1,884	1,898	1,893	1,884	1,885
Of disabled workers	1,358	945	989	1,255	1,350	1,409	1,463	1,438	1,446	1,468
Widowed mothers <sup>7</sup> (1,000)	562	372	304	289	283	275	242	230	221	212
Widows and widowers <sup>2,8</sup> (1,000)	4,411	4,863	5,111	5,224	5,232	5,226	5,210	5,053	4,990	4,944
Parents <sup>2</sup> (1,000)	15	10	6	5	4	4	4	4	3	3
Special benefits <sup>9</sup> (1,000)	93	32	7	2	2	1	1	(Z)	(Z)	(Z)
<b>AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS</b>										
Retired workers <sup>2</sup>	341	479	603	674	697	720	745	765	780	804
Retired worker and wife <sup>2</sup>	567	814	1,027	1,145	1,184	1,221	1,262	1,295	1,318	1,357
Disabled workers <sup>3</sup>	371	484	587	642	661	682	704	722	733	754
Wives and husbands <sup>2,4</sup>	164	236	298	332	343	354	369	379	386	398
Children of retired workers	140	198	259	297	309	322	337	349	358	373
Children of deceased workers	240	331	406	443	456	469	487	500	510	526
Children of disabled workers	110	142	164	173	178	183	194	201	208	216
Widowed mothers <sup>7</sup>	246	332	409	448	464	478	515	532	545	566
Widows and widowers, nondisabled <sup>2</sup>	311	433	556	630	655	680	699	731	749	775
Parents <sup>2</sup>	276	378	482	547	570	591	614	636	651	674
Special benefits <sup>9</sup>	105	138	167	183	187	192	197	201	204	209
<b>AVERAGE MONTHLY BENEFIT, CONSTANT (1999) DOLLARS<sup>10</sup></b>										
Retired workers <sup>2</sup>	665	738	758	778	784	789	791	798	801	804
Retired worker and wife <sup>2</sup>	1,106	1,253	1,292	1,322	1,331	1,339	1,339	1,351	1,353	1,357
Disabled workers <sup>3</sup>	724	745	738	741	743	748	747	753	753	754
Wives and husbands <sup>2,4</sup>	320	363	375	383	386	388	392	395	397	398
Children of deceased workers	468	510	511	511	513	514	517	522	523	526
Widowed mothers <sup>7</sup>	480	511	514	517	522	524	546	555	560	566
<b>Number of benefits awarded (1,000)</b>										
Retired workers <sup>2</sup>	4,215	3,796	3,717	4,001	3,940	3,882	3,793	3,866	3,800	3,917
Disabled workers <sup>3</sup>	1,620	1,690	1,665	1,661	1,625	1,609	1,581	1,719	1,631	1,690
Wives and husbands <sup>2,4</sup>	389	377	468	635	632	646	624	587	608	620
Children	469	440	379	365	345	322	302	319	311	322
Children of retired workers	1,174	714	695	816	824	809	798	757	763	773
Widowed mothers <sup>7</sup>	108	72	58	56	55	52	49	44	42	42
Widows and widowers <sup>2,8</sup>	452	502	452	466	459	445	438	440	444	470
Parents <sup>2</sup>	1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits <sup>9</sup>	1	1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
<b>BENEFIT PAYMENTS DURING YEAR (bil. dol.)</b>										
<b>Total<sup>11</sup></b>	<b>120.5</b>	<b>186.2</b>	<b>247.8</b>	<b>302.4</b>	<b>316.8</b>	<b>332.6</b>	<b>347.1</b>	<b>362.0</b>	<b>375.0</b>	<b>385.8</b>
Monthly benefits <sup>12</sup>	120.1	186.0	247.6	302.2	316.6	332.4	346.9	361.8	374.8	385.6
Retired workers <sup>2</sup>	70.4	116.8	156.8	188.4	196.4	205.3	213.4	223.6	232.3	238.5
Disabled workers <sup>3</sup>	12.8	16.5	22.1	30.9	33.7	36.6	39.6	41.1	43.5	46.5
Wives and husbands <sup>2,4</sup>	7.0	11.1	14.5	16.9	17.4	17.9	18.2	18.6	18.9	18.8
Children	10.5	10.7	12.0	14.6	15.4	16.1	17.1	17.6	18.1	18.6
Under age 18	7.4	8.5	9.0	10.8	11.4	11.9	12.6	13.0	13.3	13.6
Disabled children <sup>5</sup>	1.0	1.8	2.5	3.3	3.4	3.6	3.8	4.0	4.2	4.4
Students <sup>6</sup>	2.1	0.4	0.5	0.5	0.6	0.6	0.6	0.6	0.7	0.7
Of retired workers	1.1	1.1	1.3	1.6	1.6	1.7	1.8	1.9	1.9	2.0
Of deceased workers	7.4	7.8	8.6	9.9	10.3	10.7	11.2	11.7	11.9	12.1
Of disabled workers	2.0	1.8	2.2	3.1	3.4	3.7	4.0	4.1	4.2	4.4
Widowed mothers <sup>7</sup>	1.6	1.5	1.4	1.5	1.6	1.6	1.5	1.5	1.4	1.4
Widows and widowers <sup>2,8</sup>	17.6	29.3	40.7	49.7	52.1	54.8	57.0	59.3	60.5	61.8
Parents <sup>2</sup>	0.1	0.1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits <sup>9</sup>	0.1	0.1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Lump sum	0.4	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Z Fewer than 500 or less than \$50 million. <sup>1</sup> Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit. <sup>2</sup> 62 years and over. <sup>3</sup> Disabled workers under age 65. <sup>4</sup> Includes wife beneficiaries with entitled children in their care and entitled divorced wives. <sup>5</sup> 18 years old and over. Disability began before age 18 and, beginning 1973, before age 22. <sup>6</sup> Full-time students aged 18-21 through 1984 and aged 18 and 19 beginning 1985. <sup>7</sup> Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care. <sup>8</sup> Includes widows aged 60-61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over; and widowers aged 60-61. <sup>9</sup> Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>10</sup> Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. <sup>11</sup> Represents total disbursements of benefit checks by the U.S. Dept. of the Treasury during the years specified. <sup>12</sup> Distribution by type estimated.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data.

## No. 609. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 1999 and by State and Other Area, 1999

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 608, and Appendix III]

Year, state, and other area	Number of beneficiaries (1,000)				Annual payments <sup>2</sup> (mil. dol.)			Average monthly benefit (dol.)			
	Retired workers and dependents <sup>1</sup>		Survivors	Disabled workers and dependents	Total	Retired workers and dependents <sup>1</sup>	Survivors	Disabled workers and dependents	Retired workers <sup>3</sup>	Dis-abled workers	Widows and widowers <sup>4</sup>
	Total										
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
1995	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680
1996	43,737	30,314	7,347	6,077	347,088	232,938	69,976	44,174	745	705	707
1997	43,976	30,649	7,171	6,156	361,970	243,590	72,721	45,659	765	722	731
1998	44,247	30,819	7,091	6,338	374,772	252,659	73,940	48,173	780	734	749
1999, total <sup>5</sup>	44,599	31,035	7,038	6,526	385,525	258,885	75,399	51,331	804	755	775
United States	43,530	30,384	6,820	6,326	379,483	255,617	73,754	50,114	(NA)	(NA)	(NA)
Alabama	811	503	149	159	6,546	3,933	1,440	1,173	757	724	698
Alaska	52	33	9	10	423	263	88	72	786	743	729
Arizona	769	556	105	108	6,702	4,699	1,129	875	816	784	798
Arkansas	511	326	87	98	4,046	2,489	832	725	739	711	683
California	4,111	2,958	600	553	35,933	24,815	6,604	4,514	813	767	806
Colorado	523	364	79	81	4,423	2,938	847	638	783	750	780
Connecticut	567	427	73	68	5,401	3,972	873	556	880	780	864
Delaware	132	94	19	19	1,191	820	217	154	837	779	832
District of Columbia	74	51	13	10	555	365	112	78	675	704	644
Florida	3,141	2,338	416	388	27,253	19,564	4,581	3,108	802	760	799
Georgia	1,078	688	185	205	8,884	5,517	1,791	1,576	770	734	711
Hawaii	179	139	22	18	1,517	1,148	229	140	793	781	747
Idaho	190	136	28	25	1,592	1,102	299	191	783	737	788
Illinois	1,817	1,295	293	229	16,708	11,457	3,372	1,878	845	782	833
Indiana	979	682	155	141	8,917	6,003	1,787	1,126	842	766	824
Iowa	537	393	83	60	4,694	3,278	943	472	805	737	795
Kansas	434	312	68	54	3,858	2,678	766	414	825	733	818
Kentucky	730	431	130	169	5,886	3,317	1,282	1,287	753	749	696
Louisiana	703	421	156	126	5,618	3,168	1,515	936	746	758	710
Maine	247	167	34	45	1,964	1,293	353	318	741	691	730
Maryland	703	501	116	86	6,216	4,233	1,256	727	807	782	785
Massachusetts	1,049	745	142	161	9,220	6,336	1,614	1,270	807	747	808
Michigan	1,619	1,116	264	239	15,085	10,010	3,067	2,009	865	812	831
Minnesota	725	533	109	84	6,266	4,396	1,213	657	794	737	778
Mississippi	507	297	93	117	3,859	2,313	828	818	722	703	653
Missouri	987	675	156	157	8,415	5,569	1,644	1,202	792	738	767
Montana	155	109	24	22	1,309	878	257	174	782	746	769
Nebraska	283	206	43	33	2,422	1,691	485	246	791	712	799
Nevada	270	199	34	37	2,365	1,675	369	321	810	794	808
New Hampshire	195	141	25	28	1,728	1,216	288	223	818	754	817
New Jersey	1,326	975	191	160	12,748	9,118	2,253	1,377	886	807	857
New Mexico	274	184	46	43	2,163	1,408	437	317	752	729	727
New York	2,964	2,105	424	435	27,250	18,833	4,783	3,634	854	799	824
North Carolina	1,321	883	195	243	10,930	7,158	1,901	1,872	773	727	706
North Dakota	114	81	22	12	937	619	227	91	752	717	738
Ohio	1,902	1,314	331	257	16,955	11,121	3,776	2,059	822	761	807
Oklahoma	586	400	101	85	4,886	3,176	1,052	657	766	742	748
Oregon	560	412	78	70	4,951	3,508	877	566	818	750	812
Pennsylvania	2,333	1,690	377	267	21,130	14,620	4,358	2,152	828	768	815
Rhode Island	190	138	23	29	1,657	1,183	252	222	804	735	808
South Carolina	673	435	107	130	5,544	3,520	1,011	1,013	772	739	698
South Dakota	135	96	23	16	1,075	731	233	111	737	686	728
Tennessee	975	623	166	186	8,015	4,961	1,643	1,411	769	727	718
Texas	2,576	1,749	480	347	21,486	13,907	4,935	2,644	780	748	752
Utah	236	171	35	30	2,023	1,425	374	224	811	735	824
Vermont	103	72	14	17	872	591	154	127	793	718	776
Virginia	1,008	680	163	165	8,471	5,504	1,675	1,293	778	751	734
Washington	826	602	115	109	7,452	5,237	1,320	895	837	758	827
West Virginia	388	231	77	80	3,337	1,866	820	652	795	798	742
Wisconsin	888	654	129	104	7,955	5,640	1,477	838	825	753	814
Wyoming	75	54	10	10	650	455	115	81	804	770	791
Puerto Rico	654	354	121	179	3,700	1,820	797	1,084	527	637	478
Guam	10	6	2	1	56	34	17	6	565	622	532
American Samoa	5	2	2	2	26	8	9	9	470	553	402
Virgin Islands	13	9	2	2	89	61	16	12	669	697	598
Northern Mariana Islands	2	1	1	(Z)	7	4	3	1	440	422	348
Abroad	383	277	90	16	2,139	1,324	707	107	496	655	532

NA Not available. Z Fewer than 500. <sup>1</sup> Includes special benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>2</sup> Unnegotiated checks not deducted. Through 1997 includes lump-sum payments to survivors of deceased workers. <sup>3</sup> Excludes persons with special benefits. <sup>4</sup> Nondisabled only. <sup>5</sup> Includes those with state or area unknown.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly.

## No. 610. Public Employee Retirement Systems—Participants and Finances: 1980 to 1999

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year (4,629 represents 4,629,000)]

Retirement plan	Unit	1980	1985	1990	1994	1995	1996	1997	1998, proj.	1999, proj.
<b>TOTAL PARTICIPANTS</b> <sup>1</sup>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System . . . . .	1,000	4,629	4,919	4,167	3,808	3,731	3,663	3,578	(NA)	(NA)
Federal Employees Retirement System <sup>2</sup> . . . . .	1,000	(X)	(X)	1,180	1,764	1,512	1,615	1,679	(NA)	(NA)
Military Service Retirement System <sup>3</sup> . . . . .	1,000	3,380	3,672	3,763	3,451	3,387	3,372	3,367	(NA)	(NA)
Thrift Savings Plan <sup>4</sup> . . . . .	1,000	(X)	(X)	1,625	2,119	2,195	2,254	2,303	(NA)	(NA)
State and local retirement systems <sup>5 6</sup> . . . . .	1,000	(NA)	15,234	16,858	13,290	14,734	15,153	15,192	(NA)	(NA)
<b>ACTIVE PARTICIPANTS</b>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System . . . . .	1,000	2,700	2,800	1,826	1,443	1,525	1,343	1,189	(NA)	(NA)
Federal Employees Retirement System <sup>2</sup> . . . . .	1,000	(X)	(X)	1,136	1,375	1,318	1,447	1,497	(NA)	(NA)
Military Service Retirement System <sup>3</sup> . . . . .	1,000	2,050	2,192	2,130	1,666	1,572	1,525	1,491	(NA)	(NA)
Thrift Savings Plan <sup>4</sup> . . . . .	1,000	(X)	(X)	1,419	1,876	1,930	1,987	2,011	(NA)	(NA)
State and local retirement systems <sup>5 6</sup> . . . . .	1,000	(NA)	10,364	11,345	11,849	12,524	13,051	12,815	(NA)	(NA)
<b>ASSETS</b>										
Total . . . . .	Bil. dol.	258	529	1,047	1,519	1,655	1,854	2,105	(NA)	(NA)
Federal retirement systems . . . . .	Bil. dol.	73	154	326	494	537	581	625	668	(NA)
Defined benefit . . . . .	Bil. dol.	73	154	318	468	502	534	564	591	616
Civil Service Retirement System . . . . .	Bil. dol.	73	142	220	294	311	328	344	360	374
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	(X)	18	50	60	71	77	84	91
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	( )	12	80	124	131	135	143	147	151
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	(X)	8	26	35	47	61	77	(NA)
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	185	374	721	1,025	1,118	1,273	1,480	(NA)	(NA)
<b>CONTRIBUTIONS</b>										
Total . . . . .	Bil. dol.	83	106	103	121	127	129	139	(NA)	(NA)
Federal retirement systems . . . . .	Bil. dol.	19	54	61	67	67	66	73	73	(NA)
Defined benefit . . . . .	Bil. dol.	19	54	59	62	61	60	66	65	65
Civil Service Retirement System . . . . .	Bil. dol.	19	27	28	31	31	32	33	33	33
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	(X)	4	6	6	6	7	6	6
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	( )	27	27	25	24	22	26	26	26
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	(X)	2	5	6	6	7	8	(NA)
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	64	52	42	54	60	63	66	(NA)	(NA)
<b>BENEFITS</b>										
Total . . . . .	Bil. dol.	39	62	89	124	125	131	142	(NA)	(NA)
Federal retirement systems . . . . .	Bil. dol.	27	40	53	65	66	66	73	76	(NA)
Defined benefit . . . . .	Bil. dol.	27	40	53	64	65	69	72	74	(NA)
Civil Service Retirement System . . . . .	Bil. dol.	15	23	31	36	37	39	41	42	43
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	(X)	(2)	(2)	1	1	1	1	1
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	12	17	22	28	28	29	30	31	(NA)
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	(X)	(2)	1	1	1	1	2	(NA)
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	12	22	36	59	59	65	69	(NA)	(NA)

NA Not available. X Not applicable. Z Less than \$500 million. <sup>1</sup> Includes active, separated vested, retired employees, and survivors. <sup>2</sup> The Federal Employees Retirement System was established June 6, 1986. <sup>3</sup> Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. <sup>4</sup> The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. <sup>5</sup> Excludes state and local plans that are fully supported by employee contributions. <sup>6</sup> Not adjusted for double counting of individuals participating in more than one plan. <sup>7</sup> The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Fourth Edition*, and unpublished data (copyright).

## No. 611. Federal Civil Service Retirement: 1980 to 1999

[As of Sept. 30 or for year ending Sept. 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1980	1985	1990	1994	1995	1996	1997	1998	1999
Employees covered <sup>1</sup> . . . . .	1,000	2,720	2,750	2,945	2,778	2,668	2,629	2,681	2,658	2,668
<b>Annuitants, total</b> . . . . .	<b>1,000</b>	<b>1,675</b>	<b>1,955</b>	<b>2,143</b>	<b>2,263</b>	<b>2,311</b>	<b>2,333</b>	<b>2,352</b>	<b>2,369</b>	<b>2,368</b>
Age and service . . . . .	1,000	905	1,122	1,288	1,398	1,441	1,459	1,474	1,488	1,491
Disability . . . . .	1,000	343	332	297	268	263	260	257	253	246
Survivors . . . . .	1,000	427	501	558	597	607	614	621	628	631
<b>Receipts, total</b> <sup>2</sup> . . . . .	<b>Mil. dol.</b>	<b>24,389</b>	<b>40,790</b>	<b>52,689</b>	<b>63,390</b>	<b>65,684</b>	<b>67,339</b>	<b>70,227</b>	<b>72,156</b>	<b>74,522</b>
Employee contributions . . . . .	Mil. dol.	3,686	4,679	4,501	4,610	4,498	4,398	4,358	4,274	4,381
Federal government contributions . . . . .	Mil. dol.	15,562	22,301	27,368	32,434	33,130	33,991	35,386	36,188	36,561
<b>Disbursements, total</b> <sup>3</sup> . . . . .	<b>Mil. dol.</b>	<b>14,977</b>	<b>23,203</b>	<b>31,416</b>	<b>36,532</b>	<b>38,435</b>	<b>39,711</b>	<b>41,722</b>	<b>43,058</b>	<b>43,932</b>
Age and service annuitants <sup>4</sup> . . . . .	Mil. dol.	12,639	19,414	26,495	30,440	32,070	32,970	34,697	35,806	36,492
Survivors . . . . .	Mil. dol.	1,912	3,158	4,366	5,607	5,864	6,221	6,518	6,763	6,978
<b>Average monthly benefit:</b>										
Age and service . . . . .	Dollars	992	1,189	1,369	1,587	1,643	1,698	1,749	1,796	1,830
Disability . . . . .	Dollars	723	881	1,008	1,141	1,164	1,184	1,204	1,216	1,221
Survivors . . . . .	Dollars	392	528	653	789	819	849	881	905	923
Cash and security holdings . . . . .	Bil. dol.	73.7	142.3	238.0	344.3	366.2	394.1	422.2	451.3	481.3

<sup>1</sup> Excludes employees in leave without pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

Source: U.S. Office of Personnel Management, *Civil Service Retirement and Disability Trust Fund Annual Report*.

## No. 612. State and Local Government Retirement Systems—Beneficiaries and Finances: 1980 to 1998

[In billions of dollars, except as indicated (37.3 represents \$37,300,000,000). For fiscal years closed during the 12 months ending June 30]

Year and level of government	Number of beneficiaries (1,000)	Receipts					Benefits and withdrawals			Cash and security holdings
		Total	Employee contributions	Government contributions		Earnings on investments	Total	Benefits	Withdrawals	
				State	Local					
<b>1980</b>										
All systems . . . . .	(NA)	37.3	6.5	7.6	10.0	13.3	14.0	12.2	1.8	185
State-administered . . . . .	(NA)	28.6	5.3	7.4	5.6	10.3	10.3	8.8	1.4	145
Locally administered . . . . .	(NA)	8.7	1.2	0.2	4.3	3.0	3.8	3.4	0.4	41
<b>1990</b>										
All systems . . . . .	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
State-administered . . . . .	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
Locally administered . . . . .	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
<b>1995</b>										
All systems . . . . .	4,979	148.8	18.6	16.6	24.4	89.2	61.4	58.8	2.7	1,118
State-administered . . . . .	4,025	123.3	15.7	16.2	15.4	76.0	48.0	45.8	2.2	914
Locally administered . . . . .	954	25.5	2.9	0.4	9.0	13.3	13.5	13.0	0.5	204
<b>1998</b>										
All systems . . . . .	5,381	263.4	21.8	18.9	23.5	199.2	80.5	76.5	4.0	1,717
State-administered . . . . .	4,423	213.7	18.3	18.6	16.2	160.7	63.0	59.7	3.3	1,423
Locally administered . . . . .	958	49.6	3.5	0.3	7.3	38.5	17.5	16.8	0.7	293

NA Not available. Z Less than \$50 million.

Source: U.S. Census Bureau, Through 1995, *Finances of Employee-Retirement Systems of State and Local Governments*, Series GF, No. 2, annual; 1998, "Employee-Retirement Systems of State and Local Governments"; published 3 February 2000; <<http://www.census.gov/govs/www/retire.html>>.

## No. 613. Private Pension Plans—Summary by Type of Plan: 1980 to 1996

[488.9 represents 488,900. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefit amounts - such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans (see Table 616) are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Internal Revenue Service]

Item	Unit	Total				Defined contribution plan				Defined benefit plan			
		1980	1990	1995	1996	1980	1990	1995	1996	1980	1990	1995	1996
Number of plans <sup>1</sup> . . . . .	1,000 . .	488.9	712.3	693.4	696.2	340.8	599.2	623.9	632.6	148.1	113.1	69.5	63.7
Total participants <sup>2,3</sup> . . . . .	Million . .	57.9	76.9	87.5	91.7	19.9	38.1	47.7	50.6	38.0	38.8	39.7	41.1
Active participants <sup>2,4</sup> . . . . .	Million . .	49.0	61.8	66.2	67.9	18.9	35.5	42.7	44.6	30.1	26.3	23.5	23.3
Contributions <sup>5</sup> . . . . .	Bil. dol. . .	66.2	98.8	158.8	169.5	23.5	75.8	117.4	133.7	42.6	23.0	41.4	35.8
Benefits <sup>6</sup> . . . . .	Bil. dol. . .	35.3	129.4	183.0	213.4	13.1	63.0	97.9	116.5	22.1	66.4	85.1	96.9

<sup>1</sup> Excludes all plans covering only one participant. <sup>2</sup> Includes double counting of workers in more than one plan. <sup>3</sup> Total participants include active participants, vested separated workers, and retirees. <sup>4</sup> Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service. <sup>5</sup> Includes both employer and employee contributions. <sup>6</sup> Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Dept. of Labor, Pension and Welfare Benefits Administration, *Private Pension Plan Bulletin*, winter 1996 and unpublished data.

## No. 614. Percent of Full-Time Employees Participating in Retirement Plans: 1991 to 1997

[In percent. Covers full-time employees in medium and large private nonfarm establishments. Based on a sample survey of establishments; for details, see source and headnote, Table 703]

Type of retirement plan	1991	1993	1995	1997
<b>Total</b> <sup>1</sup> . . . . .	<b>78</b>	<b>78</b>	<b>80</b>	<b>79</b>
Defined benefit . . . . .	59	56	52	50
Defined contribution . . . . .	48	49	55	57
401(k) plans <sup>2</sup> . . . . .	44	43	54	55

<sup>1</sup> Some employees participate in both defined benefit and defined contribution plans, but are counted just once in total. <sup>2</sup> A 401(k) plan is a qualified retirement plan that allows participants to have a portion of their compensation (otherwise payable in cash) contributed pretax to a retirement account on their behalf.

Source: U.S. Bureau of Labor Statistics, *News*, USDL 99-02, January 7, 1999.

## No. 615. Pension Plan Coverage of Workers by Selected Characteristics: 1998

[64,009 represents 64,009,000. Covers workers as of March 1999 who had earnings in 1998. Based on Current Population Survey; see text, Section 1, Population and Appendix III]

Sex and age	Number with coverage (1,000)				Percent of total workers			
	Total <sup>1</sup>	White	Black	Hispanic <sup>2</sup>	Total <sup>1</sup>	White	Black	Hispanic <sup>2</sup>
<b>Total</b> . . . . .	<b>64,009</b>	<b>54,474</b>	<b>6,763</b>	<b>4,176</b>	<b>43.8</b>	<b>44.4</b>	<b>40.7</b>	<b>28.4</b>
Male . . . . .	35,428	30,727	3,204	2,326	45.8	46.6	41.6	27.5
Under 65 years old . . . . .	34,690	30,064	3,163	2,296	46.6	47.5	42.0	27.7
15 to 24 years old . . . . .	1,783	1,548	150	172	14.1	14.4	10.9	9.6
25 to 44 years old . . . . .	19,188	16,393	1,906	1,411	50.2	51.2	45.4	29.6
45 to 64 years old . . . . .	13,718	12,123	1,107	712	58.3	58.9	56.5	40.7
65 years old and over . . . . .	739	663	41	31	25.4	24.9	25.2	20.9
Female . . . . .	28,581	23,748	3,559	1,850	41.5	41.8	39.9	29.6
Under 65 years old . . . . .	28,031	23,252	3,522	1,833	42.0	42.4	40.3	29.7
15 to 24 years old . . . . .	1,380	1,108	181	134	11.6	11.4	11.3	10.0
25 to 44 years old . . . . .	15,461	12,651	2,089	1,146	45.8	46.6	43.0	33.6
45 to 64 years old . . . . .	11,190	9,493	1,252	553	53.2	53.1	55.2	38.8
65 years old and over . . . . .	550	496	37	16	24.4	24.6	19.9	22.6

<sup>1</sup> Includes other races, not shown separately. <sup>2</sup> Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data.

## No. 616. 401(k) Plans—Summary: 1985 to 1996

[10,339 represents 10,339,000. A 401(k) plan is a qualified retirement plan that allows participants to have a portion of their compensation (otherwise payable in cash) contributed pretax to a retirement account on their behalf]

Item	1985	1990	1991	1992	1993	1994	1995	1996
Number of plans <sup>1</sup> . . . . .	29,869	97,614	111,314	139,704	154,527	174,945	200,813	230,808
Active participants <sup>2</sup> (1,000) . . . . .	10,339	19,548	19,126	22,404	23,138	26,206	28,061	30,843
Assets (bil. dol.) . . . . .	144	385	440	553	616	675	864	1,062
Contributions (bil. dol.) . . . . .	24	49	52	64	69	76	87	104
Benefits (bil. dol.) . . . . .	16	32	33	43	44	51	62	78
Percentage of all private defined contribution plans:								
Assets . . . . .	34	54	53	58	58	62	65	(NA)
Contributions . . . . .	46	65	64	69	68	72	74	(NA)
Benefits . . . . .	35	51	51	58	57	62	64	(NA)

NA Not available. <sup>1</sup> Excludes single-participant plans. <sup>2</sup> May include some employees who are eligible to participate in the plan but have not elected to join. 401(k) participants may participate in one or more additional plans.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Fourth Edition* (copyright).

## No. 617. State Unemployment Insurance by State and Other Area: 1998

[7,332 represents 7,332,000. See headnote, Table 618. For state data on insured unemployment, see Table 680]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem-employment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem-employment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unem-employment benefits (dol.)
<b>Total</b> . . . . .	<b>7,332</b>	<b>19,433</b>	<b>200</b>	KY . . . . .	110	218	186	OH . . . . .	263	680	215
AL . . . . .	145	201	152	LA . . . . .	68	144	148	OK . . . . .	47	93	189
AK . . . . .	44	113	176	ME . . . . .	40	86	149	OR . . . . .	148	416	215
AZ . . . . .	68	141	149	MD . . . . .	101	304	202	PA . . . . .	419	1,403	238
AR . . . . .	86	177	186	MA . . . . .	183	733	261	RI . . . . .	47	135	227
CA . . . . .	1,075	2,583	154	MI . . . . .	408	983	235	SC . . . . .	102	164	174
CO . . . . .	57	152	225	MN . . . . .	107	336	257	SD . . . . .	8	16	162
CT . . . . .	109	341	214	MO . . . . .	60	104	146	TN . . . . .	165	312	174
DE . . . . .	25	66	197	MS . . . . .	140	275	164	TX . . . . .	338	932	208
DC . . . . .	18	65	231	MT . . . . .	27	54	173	UT . . . . .	37	85	195
FL . . . . .	240	666	205	NE . . . . .	28	45	164	VT . . . . .	19	42	181
GA . . . . .	175	249	180	NV . . . . .	63	175	208	VA . . . . .	101	187	183
HI . . . . .	37	150	269	NH . . . . .	16	25	183	WA . . . . .	178	772	260
ID . . . . .	46	95	195	NJ . . . . .	266	1,092	266	WV . . . . .	52	119	187
IL . . . . .	300	1,091	227	NM . . . . .	33	84	169	WI . . . . .	220	463	215
IN . . . . .	128	272	201	NY . . . . .	471	1,605	206	WY . . . . .	11	25	189
IA . . . . .	72	152	214	NC . . . . .	223	390	207	PR . . . . .	146	247	99
KS . . . . .	49	136	215	ND . . . . .	12	35	190	VI . . . . .	2	4	154

Source: U.S. Employment and Training Administration, unpublished data.

## No. 618. State Unemployment Insurance—Summary: 1980 to 1998

[3,356 represents 3,356,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1980	1985	1990	1992	1993	1994	1995	1996	1997	1998
Insured unemployment, avg. weekly	1,000	3,356	2,617	2,522	3,245	2,751	2,670	2,572	2,596	2,323	2,222
Percent of covered employment	Percent	3.9	2.9	2.4	3.1	2.6	2.5	2.3	2.3	2.0	1.9
Percent of civilian unemployed	Percent	43.9	31.5	35.8	33.8	30.8	33.4	34.7	35.9	34.5	35.8
Unemployment benefits, avg. weekly	Dollars	100	128	162	174	180	182	187	189	193	200
Percent of weekly wage	Percent	36.6	35.3	36.0	35.4	36.0	35.7	35.5	34.5	33.5	32.9
Weeks compensated	Million	149.0	119.3	116.0	150.2	125.6	123.4	118.3	119.0	106.6	101.4
Beneficiaries, first payments	1,000	9,992	8,372	8,629	9,243	7,884	7,959	8,035	7,990	7,325	7,332
Average duration of benefits	Weeks	14.9	14.2	13.4	16.2	15.9	15.5	14.7	14.9	14.6	13.8
Claimants exhausting benefits	1,000	3,072	2,572	2,323	3,838	3,204	2,977	2,662	2,739	2,485	2,266
Percent of first payment	Percent	33.2	31.2	29.4	39.9	39.2	36.3	34.3	34.3	32.8	31.8
Contributions collected	Bil. dol.	11.4	19.3	15.2	17.0	19.8	21.8	22.0	21.6	21.2	19.8
Benefits paid	Bil. dol.	14.2	14.7	18.0	25.1	21.8	21.5	21.2	21.8	19.7	19.4
Funds available for benefits	Bil. dol.	6.6	10.1	37.9	25.8	28.0	31.3	35.4	38.6	43.8	48.0
Average employer contribution rate	Percent	2.4	3.1	2.0	2.2	2.5	2.6	2.4	2.3	2.1	1.9

<sup>1</sup> Insured unemployment as percent of average covered employment in preceding year. <sup>2</sup> Weeks compensated divided by first payment. <sup>3</sup> Based on first payments for 12-month period ending June 30. <sup>4</sup> Contributions from employers; also employees in states which tax workers. <sup>5</sup> End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in Federal unemployment trust funds. <sup>6</sup> As percent of taxable wages.

Source: U.S. Employment and Training Administration, unpublished data.

## No. 619. Persons With Work Disability by Selected Characteristics: 1999

[In thousands, except percent (16,993 represents 16,993,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a health-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

Age and participation status in assistance programs	Total <sup>1</sup>	Male	Female	White	Black	Hispanic <sup>2</sup>
<b>Persons with work disability</b>	<b>16,993</b>	<b>8,289</b>	<b>8,704</b>	<b>12,879</b>	<b>3,418</b>	<b>1,723</b>
16 to 24 years old	1,292	655	637	903	329	176
25 to 34 years old	2,132	1,013	1,119	1,521	537	237
35 to 44 years old	3,928	2,010	1,918	2,905	867	396
45 to 54 years old	4,532	2,227	2,305	3,517	806	438
55 to 64 years old	5,108	2,383	2,726	4,034	878	475
Percent work disabled of total population	9.7	9.7	9.8	9.0	15.5	8.7
16 to 24 years old	3.8	3.9	3.8	3.4	6.5	3.5
25 to 34 years old	5.6	5.4	5.7	5.0	10.3	4.3
35 to 44 years old	8.8	9.2	8.5	7.9	15.6	8.6
45 to 54 years old	12.9	13.0	12.7	11.8	20.9	15.3
55 to 64 years old	22.3	21.7	22.8	20.5	38.4	27.9
Percent of work disabled—						
Receiving social security income	31.1	32.2	30.1	31.7	30.4	29.1
Receiving food stamps	18.2	14.4	21.9	15.5	27.6	26.4
Covered by medicare	32.0	27.2	36.6	28.6	44.7	42.2
Residing in public housing	6.8	5.3	8.3	5.0	13.6	9.6
Residing in subsidized housing	3.6	3.0	4.1	2.8	6.5	4.8

<sup>1</sup> Includes other races not shown separately. <sup>2</sup> Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data.

## No. 620. Vocational Rehabilitation—Summary: 1980 to 1998

[For year ending September 30 (1,076 represents \$1,076,000,000). Includes Puerto Rico, Guam, Virgin Islands, American Samoa, Northern Mariana Islands, and the Republic of Palau. State agencies, using matching state and Federal funds, provide vocational rehabilitation services to eligible individuals with disabilities to enable them to prepare for and engage in gainful employment. Services may include counseling, guidance and work related placement services, physical and mental restoration, training and rehabilitation technology]

Item	Unit	1980	1985	1990	1993	1994	1995	1996	1997	1998
Federal and state expenditures <sup>1</sup>	Mil. dol.	1,076	1,452	1,910	2,241	2,517	2,714	2,844	3,046	3,080
Federal expenditures	Mil. dol.	817	1,100	1,525	1,691	1,891	2,054	2,104	2,164	2,232
Applicants processed for program eligibility	1,000	717	594	625	713	675	625	578	617	624
Percent accepted into program	Percent	58	60	57	61	72	76	76	79	79
Total persons rehabilitated <sup>2</sup>	1,000	277	228	216	194	203	210	213	212	224
Rehabilitation rate <sup>3</sup>	Percent	64	64	62	56	49	46	61	61	62
Severely disabled persons rehabilitated <sup>2,4</sup>	1,000	143	135	146	139	149	159	166	168	185
Rehabilitation rate <sup>3</sup>	Percent	61	62	62	55	49	46	60	60	61
Percent of total persons rehabilitated	Percent	51	59	68	72	74	76	78	79	83
Persons served, total <sup>5</sup>	1,000	1,095	932	938	1,049	1,194	1,250	1,226	1,267	1,211
Persons served, severely disabled <sup>4,5</sup>	1,000	606	581	640	762	882	940	951	1,005	988
Percent of total persons served	Percent	55	62	68	73	74	75	78	79	82

<sup>1</sup> Includes expenditures only under the basic support provisions of the Rehabilitation Act. <sup>2</sup> Persons successfully placed into gainful employment. <sup>3</sup> Persons rehabilitated as a percent of all active case closures (whether rehabilitated or not); beginning 1996, as a percent of persons who required services. <sup>4</sup> An individual with a severe disability is an individual whose severe physical or mental impairment seriously limits one or more functional capacities in terms of an employment outcome, and whose vocational rehabilitation can be expected to require multiple vocational rehabilitation services over an extended period of time. <sup>5</sup> Includes active cases accepted for rehabilitation services during year plus active cases on hand at beginning of year.

Source: U.S. Dept. of Education, Rehabilitation Services Administration, *Caseload Statistics of State Vocational Rehabilitation Agencies in Fiscal Years*, and *State Vocational Rehabilitation Agency Program Data in Fiscal Years*, both annual.

## No. 621. Workers' Compensation Payments: 1980 to 1998

[In billions of dollars, except as indicated (79 represents 79,000,000). See headnote, Table 622]

Item	1980	1985	1990	1992	1993	1994	1995	1996	1997	1998
Workers covered <sup>1</sup> (mil.) . . . . .	79	84	106	104	106	109	113	115	118	121
<b>Premium amounts paid <sup>2</sup> . . . . .</b>	<b>22.3</b>	<b>29.2</b>	<b>53.1</b>	<b>57.4</b>	<b>60.8</b>	<b>60.5</b>	<b>57.1</b>	<b>55.1</b>	<b>52.0</b>	<b>52.1</b>
Private carriers <sup>2</sup> . . . . .	15.7	19.5	35.1	34.5	35.6	34.0	31.6	30.3	29.1	29.7
State funds . . . . .	3.0	3.5	8.0	9.6	10.9	11.2	10.5	10.1	9.4	9.7
Federal programs <sup>3</sup> . . . . .	1.1	1.7	2.2	2.5	2.5	2.5	2.6	2.6	2.6	2.7
Self-insurers . . . . .	2.4	4.5	7.9	10.8	11.8	12.8	12.5	12.0	11.0	10.0
<b>Annual benefits paid <sup>2</sup> . . . . .</b>	<b>13.6</b>	<b>22.2</b>	<b>38.2</b>	<b>45.7</b>	<b>45.3</b>	<b>44.6</b>	<b>43.4</b>	<b>42.1</b>	<b>40.6</b>	<b>41.7</b>
By private carriers <sup>2</sup> . . . . .	7.0	12.3	22.2	25.3	24.1	22.3	21.1	20.5	20.6	22.2
From state funds <sup>4</sup> . . . . .	4.3	5.7	8.8	10.7	10.6	10.8	11.0	10.7	10.1	10.4
Employers' self-insurance <sup>5</sup> . . . . .	2.3	4.1	7.2	9.7	10.6	11.5	11.2	10.9	9.9	9.1
Percent of covered payroll: <sup>1</sup>										
Workers' compensation costs <sup>6</sup> 7 . . . . .	1.96	1.82	2.13	2.13	2.17	2.05	1.83	1.67	1.46	1.35
Benefits <sup>7</sup> . . . . .	1.07	1.30	1.49	1.66	1.58	1.52	1.39	1.28	1.14	1.08

<sup>1</sup> Data for years 1980 and 1985 not comparable with later years. <sup>2</sup> Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. <sup>3</sup> Includes Federal employer compensation program and that portion of Federal black lung benefits program financed from employer contributions. <sup>4</sup> Net cash and medical benefits paid by competitive and exclusive state funds and by Federal workers' compensation programs, including black lung benefit program. <sup>5</sup> Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. <sup>6</sup> Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 percent prior to 1992 and by 11 percent for 1992-98 for administrative costs. Also includes benefits paid and administrative costs of Federal system for government employees. <sup>7</sup> Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: 1980-1993, U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*. Beginning 1994, National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs, 1997-1998 New Estimates*.

## No. 622. Workers' Compensation Payments by State: 1990 to 1998

[In millions of dollars (38,238 represents \$38,238,000,000). Calendar-year data, except fiscal-year data for Federal civilian and other programs and for some states with state funds. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co., and state workers' compensation agencies); and self-insurance payments based on information from the National Association of Insurance Commissioners and the source's estimates. Includes benefit payments under Longshore and Harbor Workers' Compensation Act for states in which such payments are made]

State	1990	1995	1996	1997	1998	State	1990	1995	1996	1997	1998
<b>Total <sup>1</sup> . . . . .</b>	<b>38,238</b>	<b>43,373</b>	<b>42,065</b>	<b>40,586</b>	<b>41,706</b>	Nebraska . . . . .	137	141	199	185	164
Alabama . . . . .	444	516	525	530	615	Nevada . . . . .	339	365	383	341	288
Alaska . . . . .	113	115	122	115	111	New Hampshire . . . . .	169	169	188	155	164
Arizona . . . . .	371	386	459	404	418	New Jersey . . . . .	844	<sup>2</sup> 972	931	1,064	955
Arkansas . . . . .	229	187	160	157	161	New Mexico . . . . .	228	145	151	120	117
California . . . . .	6,065	<sup>2</sup> 7,177	6,830	7,074	7,374	New York . . . . .	1,752	<sup>2</sup> 2,780	2,559	2,618	2,557
Colorado . . . . .	595	584	679	627	657	North Carolina . . . . .	480	495	501	610	766
Connecticut . . . . .	694	<sup>2</sup> 733	672	732	711	North Dakota . . . . .	60	71	67	77	81
Delaware . . . . .	75	<sup>2</sup> 103	115	121	119	Ohio . . . . .	1,960	2,162	2,146	2,033	2,335
District of Columbia . . . . .	86	113	90	89	71	Oklahoma . . . . .	369	580	645	547	520
Florida . . . . .	1,976	2,518	2,707	2,318	2,208	Oregon . . . . .	573	463	506	471	493
Georgia . . . . .	735	699	822	703	808	Pennsylvania . . . . .	2,019	<sup>2</sup> 2,663	2,534	2,471	2,448
Hawaii . . . . .	216	326	288	255	195	Rhode Island . . . . .	219	138	122	167	104
Idaho . . . . .	105	148	128	139	166	South Carolina . . . . .	277	<sup>2</sup> 353	372	459	484
Illinois . . . . .	1,607	1,438	1,643	1,577	1,687	South Dakota . . . . .	56	70	82	74	73
Indiana . . . . .	350	361	410	399	439	Tennessee . . . . .	463	396	432	433	518
Iowa . . . . .	231	233	261	273	292	Texas . . . . .	2,896	<sup>2</sup> 2,006	1,820	1,352	1,465
Kansas . . . . .	266	<sup>2</sup> 290	270	313	318	Utah . . . . .	187	140	155	122	169
Kentucky . . . . .	383	498	507	483	511	Vermont . . . . .	61	65	74	82	88
Louisiana . . . . .	575	516	557	420	365	Virginia . . . . .	507	557	560	534	591
Maine . . . . .	380	286	314	249	288	Washington . . . . .	883	1,129	1,182	1,386	1,482
Maryland . . . . .	505	522	597	568	511	West Virginia . . . . .	389	529	524	464	464
Massachusetts . . . . .	1,235	<sup>2</sup> 775	700	653	641	Wisconsin . . . . .	561	651	648	594	622
Michigan . . . . .	1,205	<sup>2</sup> 1,585	1,559	1,332	1,367	Wyoming . . . . .	49	74	74	68	74
Minnesota . . . . .	582	<sup>2</sup> 733	740	738	732	Federal programs:					
Mississippi . . . . .	198	<sup>2</sup> 218	224	231	235	Civilian employees . . . . .	1,448	1,880	1,912	1,901	1,955
Missouri . . . . .	496	733	619	471	528	Black lung benefits <sup>3</sup> . . . . .	1,435	1,222	1,154	1,103	1,035
Montana . . . . .	150	140	150	184	155	Other <sup>4</sup> . . . . .	11	(NA)	(NA)	(NA)	13

NA Not available. <sup>1</sup> Total for 1995 includes an amount for benefits under deductible provisions not distributed by state. <sup>2</sup> Includes benefits under deductible provisions. <sup>3</sup> Includes payments by Social Security Administration and by Department of Labor. <sup>4</sup> Primarily payments made to dependents of reservists who died while on active duty in the Armed Forces.

Source: 1990, U.S. Social Security Administration, *Social Security Bulletin*, summer 1995, and selected prior issues. Beginning 1995, National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs, 1997-1998, New Estimates*.



## No. 623. Supplemental Security Income—Recipients and Payments: 1980 to 1998

[As of December, except total payments, calendar year (4,142 represents 4,142,000). See also Appendix III]

Program	Unit	1980	1985	1990	1993	1994	1995	1996	1997	1998
<b>Recipients, total</b> <sup>1</sup>	1,000 . . .	4,142	4,138	4,817	5,984	6,296	6,514	6,614	6,495	6,566
Aged . . . . .	1,000 . . .	1,808	1,504	1,454	1,475	1,466	1,446	1,413	1,363	1,332
Blind . . . . .	1,000 . . .	78	82	84	85	85	84	82	81	80
Disabled . . . . .	1,000 . . .	2,256	2,551	3,279	4,424	4,745	4,984	5,119	5,052	5,154
<b>Payments, total</b> <sup>2</sup>	Mil. dol . .	7,941	11,060	16,599	24,557	25,877	27,628	28,792	29,052	30,216
Aged . . . . .	Mil. dol . .	2,734	3,035	3,736	4,248	4,367	4,467	4,507	4,532	4,425
Blind . . . . .	Mil. dol . .	190	264	334	375	372	376	372	375	366
Disabled . . . . .	Mil. dol . .	5,014	7,755	12,521	19,928	21,131	22,779	23,906	24,006	25,305
<b>Average monthly payment, total</b>	Dollars . .	168	226	299	345	351	358	363	351	359
Aged . . . . .	Dollars . .	128	164	213	237	243	251	261	268	277
Blind . . . . .	Dollars . .	213	274	342	359	364	370	379	382	390
Disabled . . . . .	Dollars . .	198	261	337	381	384	389	391	373	380

<sup>1</sup> Persons with a Federal SSI payment and/or federally administered state supplementation. <sup>2</sup> Includes payments not distributed by reason for eligibility.

## No. 624. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 1995 to 1998

[Recipients as of December; payments for calendar year (6,514 represents 6,514,000). Data cover Federal SSI payments and/or federally-administered state supplementation. For explanation of methodology, see Appendix III]

State and other area	Recipients (1,000)			Payments for year (mil. dol.)			State and other area	Recipients (1,000)			Payments for year (mil. dol.)		
	1995	1997	1998	1995	1997	1998		1995	1997	1998	1995	1997	1998
<b>Total . . . . .</b>	<b>6,514</b>	<b>6,495</b>	<b>6,566</b>	<b>27,037</b>	<b>28,371</b>	<b>29,408</b>	MO . . . . .	114	113	112	431	453	459
<b>U.S. . . . .</b>	<b>6,513</b>	<b>6,494</b>	<b>6,563</b>	<b>27,035</b>	<b>28,368</b>	<b>29,405</b>	MT . . . . .	14	14	14	53	54	55
AL . . . . .	165	163	163	600	633	651	NE . . . . .	21	21	21	76	81	83
AK . . . . .	7	7	8	27	30	32	NV . . . . .	21	22	23	79	88	95
AZ . . . . .	73	76	78	288	316	329	NH . . . . .	11	11	11	39	44	46
AR . . . . .	94	91	90	326	335	340	NJ . . . . .	144	144	145	594	628	646
CA . . . . .	1,032	1,023	1,042	5,391	5,513	5,769	NM . . . . .	45	45	46	166	177	183
CO . . . . .	57	56	56	217	230	231	NY . . . . .	589	598	608	2,724	2,932	3,055
CT . . . . .	45	46	47	181	195	203	NC . . . . .	191	193	194	639	699	717
DE . . . . .	11	11	12	40	46	48	ND . . . . .	9	9	9	29	30	30
DC . . . . .	20	20	20	83	85	89	OH . . . . .	248	247	249	1,044	1,111	1,132
FL . . . . .	338	353	362	1,300	1,449	1,515	OK . . . . .	74	74	73	266	283	293
GA . . . . .	199	199	199	692	744	767	OR . . . . .	47	48	49	183	198	206
HI . . . . .	19	19	20	82	89	94	PA . . . . .	265	269	276	1,159	1,235	1,306
ID . . . . .	17	17	17	63	69	71	RI . . . . .	24	25	26	100	109	117
IL . . . . .	267	253	255	1,160	1,145	1,180	SC . . . . .	111	110	110	384	410	420
IN . . . . .	89	89	90	348	370	378	SD . . . . .	14	13	13	47	49	50
IA . . . . .	42	41	41	148	153	157	TN . . . . .	180	172	170	648	658	670
KS . . . . .	38	36	37	141	146	148	TX . . . . .	404	407	409	1,391	1,491	1,542
KY . . . . .	165	168	172	635	676	708	UT . . . . .	20	20	20	80	86	87
LA . . . . .	182	175	174	717	728	740	VT . . . . .	13	13	13	50	50	51
ME . . . . .	31	28	29	96	100	107	VA . . . . .	130	131	133	471	507	525
MD . . . . .	82	85	86	332	364	383	WA . . . . .	92	94	97	398	432	453
MA . . . . .	164	168	167	700	740	772	WV . . . . .	68	69	71	276	297	313
MI . . . . .	210	209	213	896	945	975	WI . . . . .	112	91	90	487	370	371
MN . . . . .	62	63	64	235	253	262	WY . . . . .	6	6	6	21	23	23
MS . . . . .	141	136	135	504	518	528	N. Mari- ana . . . . .	1	1	1	2	3	3

Source of Tables 623 and 624: U.S. Social Security Administration, *Social Security Bulletin*, quarterly, and *Annual Statistical Supplement to the Social Security Bulletin*.

## No. 625. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 1999

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year, except 1999 for Jan.-Sept. period. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980-1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients
1980 . . . . .	3,712	10,774	1990 . . . . .	4,057	11,695
1981 . . . . .	3,835	11,079	1991 . . . . .	4,467	12,930
1982 . . . . .	3,542	10,258	1992 . . . . .	4,829	13,773
1983 . . . . .	3,686	10,761	1993 . . . . .	5,012	14,205
1984 . . . . .	3,714	10,831	1994 . . . . .	5,033	14,161
1985 . . . . .	3,701	10,855	1995 . . . . .	4,791	13,418
1986 . . . . .	3,763	11,038	1996 . . . . .	4,434	12,321
1987 . . . . .	3,776	11,027	1997 . . . . .	3,734	10,381
1988 . . . . .	3,749	10,915	1998 . . . . .	3,027	8,358
1989 . . . . .	3,799	10,993	1999 . . . . .	2,582	7,018

Source: U.S. Administration for Children and Families, "Temporary Assistance for Needy Families (TANF) 1936-1999"; <<http://www.acf.dhhs.gov/news/stats/3697.htm>>; (accessed 20 September 1999) and unpublished data..

## No. 626. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Area: 1995 and 1999

[In thousands (4,791 represents 4,791,000). Average monthly families and recipients for calendar year, except as noted. See headline, Table 625]

State or other area	Families		Recipients		State or other area	Families		Recipients	
	1995	1999 <sup>1</sup>	1995	1999 <sup>1</sup>		1995	1999 <sup>1</sup>	1995	1999 <sup>1</sup>
<b>Total</b> . . . . .	<b>4,791</b>	<b>2,582</b>	<b>13,418</b>	<b>7,018</b>	MT. . . . .	11	5	33	13
<b>U.S.</b> . . . . .	<b>4,734</b>	<b>2,543</b>	<b>13,242</b>	<b>6,901</b>	NE. . . . .	15	11	41	33
AL. . . . .	45	20	114	47	NV. . . . .	16	8	41	19
AK. . . . .	12	8	36	26	NH. . . . .	10	6	27	15
AZ. . . . .	68	34	185	89	NJ. . . . .	110	61	310	160
AR. . . . .	24	12	62	29	NM. . . . .	34	26	103	79
CA. . . . .	916	616	2,675	1,764	NY. . . . .	452	290	1,241	801
CO. . . . .	38	14	106	37	NC. . . . .	123	56	305	127
CT. . . . .	61	34	169	85	ND. . . . .	5	3	14	8
DE. . . . .	11	6	24	16	OH. . . . .	222	110	592	279
DC. . . . .	26	19	72	50	OK. . . . .	44	19	120	53
FL. . . . .	224	79	606	188	OR. . . . .	38	17	101	45
GA. . . . .	138	60	378	151	PA. . . . .	201	103	582	290
HI. . . . .	22	16	66	45	RI. . . . .	22	18	60	50
ID. . . . .	9	1	24	3	SC. . . . .	48	18	127	42
IL. . . . .	233	117	684	352	SD. . . . .	6	3	17	8
IN. . . . .	62	37	177	110	TN. . . . .	102	57	271	149
IA. . . . .	35	22	97	59	TX. . . . .	269	111	730	300
KS. . . . .	28	13	77	32	UT. . . . .	16	10	44	29
KY. . . . .	74	42	184	96	VT. . . . .	10	7	27	18
LA. . . . .	77	37	251	103	VA. . . . .	70	36	179	88
ME. . . . .	21	13	59	35	WA. . . . .	101	62	283	168
MD. . . . .	80	33	220	84	WV. . . . .	38	11	102	31
MA. . . . .	97	52	263	125	WI. . . . .	71	8	202	26
MI. . . . .	195	92	578	251	WY. . . . .	5	1	14	2
MN. . . . .	61	43	178	127	PR. . . . .	54	35	164	105
MS. . . . .	51	16	140	37	GU. . . . .	2	3	8	9
MO. . . . .	88	50	249	130	VI. . . . .	1	1	5	3

<sup>1</sup> January-September period only.

Source: U.S. Administration for Children and Families, unpublished data.

## No. 627. Federal Food Programs: 1980 to 1999

[For fiscal years ending in year shown; see text, Section 9, State and Local Government. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a Federal food program was operated in these areas. Participation data are average monthly figures except as noted (21.1 represents 21,100,000). Participants are not reported for the commodity distribution programs. Cost data are direct Federal benefits to recipients; they exclude Federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1980	1985	1990	1995	1996	1997	1998	1999
<b>Food Stamp:</b>									
Participants . . . . .	Million . .	21.1	19.9	20.1	26.6	25.5	22.9	19.8	18.2
Federal cost. . . . .	Mil. dol. .	8,721	10,744	14,187	22,765	22,440	19,550	16,889	15,782
Monthly average coupon value per recipient . . . . .	Dollars . .	34.47	44.99	58.92	71.27	73.21	71.27	71.12	72.33
<b>Nutrition assistance program for Puerto Rico:</b> <sup>1</sup>									
Federal cost. . . . .	Mil. dol. .	(X)	825	937	1,131	1,143	1,174	1,204	1,236
<b>National school lunch program (NSLP):</b>									
Free lunches served . . . . .	Million . .	1,671	1,657	1,662	2,090	2,128	2,194	2,197	2,206
Reduced-price lunches served . . . . .	Million . .	308	255	273	309	326	347	362	393
Children participating <sup>2</sup> . . . . .	Million . .	26.6	23.6	24.1	25.7	25.9	26.3	26.6	27.0
Federal cost. . . . .	Mil. dol. .	2,279	2,578	3,214	4,467	4,662	4,934	5,101	5,314
<b>School breakfast (SB):</b>									
Children participating <sup>2</sup> . . . . .	Million . .	3.6	3.4	4.1	6.3	6.6	6.9	7.1	7.4
Federal cost. . . . .	Mil. dol. .	288	379	596	1,048	1,119	1,214	1,272	1,344
<b>Special supplemental food program (WIC):</b> <sup>3</sup>									
Participants . . . . .	Million . .	1.9	3.1	4.5	6.9	7.2	7.4	7.4	7.3
Federal cost. . . . .	Mil. dol. .	584	1,193	1,637	2,516	2,690	2,815	2,808	2,852
<b>Child and adult care (CC):</b> <sup>4</sup>									
Participants <sup>5</sup> . . . . .	Million . .	0.7	1.0	1.5	2.4	2.4	2.5	2.6	2.7
Federal cost. . . . .	Mil. dol. .	207	390	720	1,296	1,360	1,393	1,372	1,438
<b>Federal cost of commodities donated to—</b> <sup>6</sup>									
Child nutrition (NSLP, CC, SF, and SB) . . . . .	Mil. dol. .	930	840	646	733	734	661	774	754

X Not applicable. <sup>1</sup> Puerto Rico was included in the food stamp program until June 30, 1982. <sup>2</sup> Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. <sup>3</sup> WIC serves pregnant and postpartum women, infants, and children up to age five. <sup>4</sup> Program provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. <sup>5</sup> Average quarterly daily attendance at participating institutions. <sup>6</sup> Includes the Federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. SF=summer feeding program.

Source: U.S. Dept. of Agriculture, Food and Nutrition Service. In "Annual Historical Review of FNS Programs" and unpublished data.

## No. 628. Selected Characteristics of Food Stamp Households and Participants: 1990 to 1998

[For years ending September 30. Data for 1990-1992 exclude Guam and the Virgin Islands. Based on a sample of 47,145 households from the Food Stamp Quality Control System]

Year	Households				Participants		
	Total (1,000)	Percent of total			Total (1,000)	Percent of total	
		With children	With elderly <sup>1</sup>	With disabled <sup>2</sup>		Children	Elderly <sup>1</sup>
1990	7,803	60.3	18.1	8.9	20,411	49.6	7.7
1991	8,855	60.4	16.4	9.0	22,963	52.0	7.0
1992	10,049	62.2	15.4	9.5	25,743	51.9	6.6
1993	10,791	62.1	15.5	10.7	27,595	51.5	6.8
1994	11,091	61.1	15.8	12.5	28,009	51.4	7.0
1995	10,883	59.7	16.0	18.9	26,955	51.5	7.1
1996	10,552	59.5	16.2	20.2	25,926	51.0	7.3
1997	9,452	58.3	17.6	22.3	23,117	51.4	7.9
1998	8,246	58.3	18.2	24.4	19,969	51.8	8.2

<sup>1</sup> Persons 60 years old and over. <sup>2</sup> Beginning 1995, disabled households are defined as households with at least one member under age 65 who received SSI, or at least one member age 18 to 61 who received Social Security, veterans benefits, or other government benefits as a result of a disability. For years prior to 1995, disabled households are defined as households with SSI but no members over age 59. The substantial increase in the percentage of households with a disabled member between 1994 and 1995 is due in part to the change in the definition of disabled households. Using the previous definition, 13.3 percent of households included a disabled person in fiscal year 1995.

## No. 629. Food Stamp Households and Participants—Summary: 1998

[For year ending September 30. Based on a sample of 47,145 households from the Food Stamp Quality Control System]

Household type and income source	Households		Age, sex, race, and Hispanic origin	Participants	
	Number (1,000)	Percent		Number (1,000)	Percent
<b>Total</b>	<b>8,246</b>	<b>100.0</b>	<b>Total<sup>1</sup></b>	<b>19,969</b>	<b>100.0</b>
With children	4,803	58.2	Children	10,546	52.8
Single-parent households	3,264	39.6	Under 5 years old	3,509	17.6
Married-couple households	712	8.6	5 to 17 years old	7,037	35.2
Other	830	10.0	Adults	9,409	47.1
With elderly	1,500	18.2	18 to 35 years old	4,292	21.5
Living alone	1,184	14.4	36 to 59 years old	3,480	17.4
Not living alone	316	3.8	60 years old and over	1,637	8.2
Disabled	2,015	24.4	Male	7,926	39.7
Living alone	1,113	13.5	Female	11,967	59.9
Not living alone	903	10.9	White, non-Hispanic	8,008	40.1
Earned income	2,167	26.3	Black, non-Hispanic	7,248	36.3
Wages and salaries	2,047	24.8	Hispanic	3,652	18.3
Unearned income	6,495	78.8	Asian	605	3.0
TANF <sup>2</sup>	2,591	31.4	Native American	311	1.6
Supplemental Security Income	2,315	28.1	Other	145	0.7
Social Security	1,924	23.3			
No income	724	8.8			

<sup>1</sup> Includes persons of unknown age not shown separately. <sup>2</sup> Temporary Assistance for Needy Families (TANF) program. Source of Tables 628 and 629: U.S. Dept. of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 1998 (Advance Report)*, July 1999.

## No. 630. Federal Food Stamp Program by State: 1995 and 1999

[Participation data are average monthly number (26,619 represents 26,619,000). For years ending Sept. 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State	Persons (1,000)		Benefits (mil. dol.)		State	Persons (1,000)		Benefits (mil. dol.)		State	Persons (1,000)		Benefits (mil. dol.)	
	1995	1999	1995	1999		1995	1999	1995	1999		1995	1999		
<b>Total<sup>1</sup></b>	<b>26,619</b>	<b>18,183</b>	<b>22,765</b>	<b>15,782</b>	IA	184	129	141	103	NC	614	505	495	435
<b>U.S.</b>	<b>26,579</b>	<b>18,146</b>	<b>22,714</b>	<b>15,729</b>	KS	184	115	144	80	ND	41	33	32	26
AK	525	405	441	346	KY	520	396	413	337	OH	1,155	640	1,017	552
AL	45	41	50	49	LA	711	516	629	463	OK	375	271	315	221
AZ	480	257	414	233	ME	132	109	112	89	OR	289	224	254	190
AR	272	253	212	210	MD	399	264	365	237	PA	1,173	835	1,006	704
CA	3,175	2,027	2,473	1,804	MA	410	261	315	205	RI	93	76	82	61
CO	252	173	217	145	MI	971	683	806	515	SC	364	309	297	251
CT	226	178	169	150	MN	308	208	240	171	SD	50	44	40	37
DE	57	39	47	32	MO	480	288	383	232	TN	662	511	554	425
DC	94	84	93	80	MS	576	408	488	348	TX	2,558	1,401	2,246	1,255
FL	1,395	933	1,307	819	MT	71	61	57	52	UT	119	88	90	73
GA	816	617	700	514	NE	105	92	77	66	VT	59	44	46	34
HI	125	125	177	180	NV	99	62	91	56	VA	546	362	450	282
ID	80	57	59	45	NH	58	37	44	31	WA	476	307	417	260
IL	1,151	820	1,056	767	NJ	551	385	506	346	WV	309	247	253	208
IN	470	298	382	255	NM	239	178	196	144	WI	320	182	220	124
					NY	2,183	1,541	2,065	1,464	WY	34	23	28	19

<sup>1</sup> Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamp assistance (e.g., Puerto Rico, American Samoa and the Northern Marianas). Source: U.S. Dept. of Agriculture, Food and Nutrition Service. In "Annual Historical Review of FNS Programs" and unpublished data.

## No. 631. Child Support—Award and Reciprocity Status of Custodial Parent: 1995

[In thousands except as noted (13,739 represents 13,739,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 1996. Covers civilian noninstitutional population. Based on Current Population Survey; see text, Section 1, Population and Appendix III. For definition of mean, see Guide to Tabular Presentation]

Award and reciprocity status	All custodial parents				Custodial parents below poverty level			
	Total				Total			
	Number	Percent distribution	Mothers	Fathers	Number	Percent distribution	Mothers	Fathers
<b>Total</b> . . . . .	<b>13,739</b>	<b>(X)</b>	<b>11,634</b>	<b>2,105</b>	<b>4,172</b>	<b>(X)</b>	<b>3,871</b>	<b>301</b>
With child support agreement or award . . . . .	7,967	(X)	7,123	844	2,103	(X)	1,979	124
Supposed to receive payments in 1995 . . . . .	6,966	100.0	6,233	733	1,761	100.0	1,654	108
Actually received payments in 1995 . . . . .	4,769	68.5	4,353	416	1,067	60.6	1,024	44
Received full amount . . . . .	2,718	39.0	2,482	236	432	24.5	415	17
Received partial payments . . . . .	2,051	29.4	1,871	180	635	36.1	609	26
Did not receive payments in 1995 . . . . .	2,198	31.6	1,880	318	694	39.4	630	64
Child support not awarded . . . . .	5,772	(X)	4,511	1,261	2,069	(X)	1,892	177
<b>MEAN INCOME AND CHILD SUPPORT</b>								
Received child support payments in 1995:								
Mean total money income (dol.) . . . . .	22,543	(X)	21,829	30,030	6,855	(X)	6,855	(B)
Mean child support received (dol.) . . . . .	3,732	(X)	3,767	3,370	2,531	(X)	2,519	(B)
Received the full amount due:								
Mean total money income (dol.) . . . . .	25,092	(X)	24,355	32,839	6,734	(X)	6,695	(B)
Mean child support received (dol.) . . . . .	5,044	(X)	5,086	4,606	4,082	(X)	4,135	(B)
Received partial payments:								
Mean total money income (dol.) . . . . .	19,166	(X)	18,477	26,338	6,937	(X)	6,964	(B)
Mean child support received (dol.) . . . . .	1,993	(X)	2,016	1,746	1,477	(X)	1,420	(B)
Received no payments in 1995:								
Mean total money income (dol.) . . . . .	17,398	(X)	16,093	25,122	6,043	(X)	6,160	(B)
Without child support agreement or award:								
Mean total money income (dol.) . . . . .	18,927	(X)	14,068	36,312	5,660	(X)	5,614	(B)

B Base too small to meet statistical standards for reliability. X Not applicable.  
Source: U.S. Census Bureau, *Current Population Reports*, P60-196.

## No. 632. Child Support Enforcement Program—Caseload and Collections: 1980 to 1998

[For years ending Sept. 30 (5,432 represents 5,432,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out-of-wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level but 68 percent of administrative costs are paid by the Federal Government. Child support collected for families not receiving Aid to Families with Dependent Children (AFDC) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of AFDC families goes to Federal and state governments to offset AFDC payments. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

Item	Unit	1980	1985	1990	1994	1995	1996	1997	1998
<b>Total cases</b> . . . . .	<b>1,000 . . .</b>	<b>5,432</b>	<b>8,401</b>	<b>12,796</b>	<b>18,610</b>	<b>19,162</b>	<b>19,319</b>	<b>19,057</b>	<b>19,419</b>
AFDC and AFDC arrears only caseload . . . . .	1,000 . . .	(NA)	(NA)	7,953	10,420	10,379	9,971	9,109	8,506
AFDC cases . . . . .	1,000 . . .	4,583	6,242	5,872	7,986	7,880	7,380	6,462	5,658
AFDC arrears only cases . . . . .	1,000 . . .	(NA)	(NA)	2,082	2,434	2,499	2,591	2,648	2,847
Non-AFDC cases . . . . .	1,000 . . .	849	2,159	4,843	8,190	8,783	9,348	9,947	10,914
Cases for which a collection was made:									
AFDC cases . . . . .	1,000 . . .	503	684	701	926	976	940	865	789
AFDC arrears only cases . . . . .	1,000 . . .	(NA)	(NA)	224	308	343	402	493	608
Non-AFDC cases . . . . .	1,000 . . .	243	654	1,363	2,169	2,408	2,612	2,850	3,070
Percentage of cases with collections:									
AFDC cases . . . . .	Percent . . .	11.0	11.0	11.9	11.6	12.4	12.7	13.4	13.9
AFDC arrears only cases . . . . .	Percent . . .	(NA)	(NA)	10.8	12.7	13.7	15.5	18.6	21.4
Non-AFDC cases . . . . .	Percent . . .	28.7	30.3	28.1	26.5	27.4	27.9	28.7	28.1
Absent parents located, total . . . . .	1,000 . . .	643	878	2,062	4,204	4,950	5,808	6,441	6,585
Paternities established, total . . . . .	1,000 . . .	144	232	393	592	659	734	814	848
Support orders established, total . . . . .	1,000 . . .	374	669	1,022	1,025	1,051	1,093	1,260	1,148
<b>FINANCES</b>									
<b>Collections, total</b> . . . . .	<b>Mil. dol . .</b>	<b>1,478</b>	<b>2,694</b>	<b>6,010</b>	<b>9,850</b>	<b>10,827</b>	<b>12,020</b>	<b>13,364</b>	<b>14,348</b>
AFDC collections . . . . .	Mil. dol . .	603	1,090	1,750	2,550	2,689	2,855	2,843	2,650
State share . . . . .	Mil. dol . .	274	415	620	891	939	1,014	1,159	1,089
Incentive payments to states . . . . .	Mil. dol . .	72	145	264	407	400	409	410	396
Federal share . . . . .	Mil. dol . .	246	341	533	762	822	888	1,046	961
Payments to AFDC families . . . . .	Mil. dol . .	10	189	334	457	474	480	157	152
Non-AFDC collections . . . . .	Mil. dol . .	874	1,604	4,260	7,300	8,138	9,165	10,521	11,698
Administrative expenditures, total . . . . .	Mil. dol . .	466	814	1,606	2,556	3,012	3,049	3,428	3,585
State share . . . . .	Mil. dol . .	117	243	545	816	918	1,014	1,100	1,200
Federal share . . . . .	Mil. dol . .	349	571	1,061	1,741	2,095	2,035	2,328	2,385
Program savings, total . . . . .	Mil. dol . .	127	86	-190	-496	-852	-738	-813	-1,139
State share . . . . .	Mil. dol . .	230	317	338	482	421	409	469	286
Federal share . . . . .	Mil. dol . .	-103	-231	-528	-978	-1,273	-1,147	-1,282	-1,424
Total fees and costs recovered for non-AFDC cases . . . . .	Mil. dol . .	5	3	22	33	33	37	41	49

NA Not available. <sup>1</sup> Reflects cases that are no longer receiving AFDC but still have outstanding child support due. <sup>2</sup> Through 1990 includes modifications to orders. <sup>3</sup> Beginning 1994 includes medical support payments not shown separately. <sup>4</sup> Beginning 1985, states were required to pass along to the family the first \$50 of any current child support collected each month. Beginning 1997 excludes payments to families that are no longer required since the passage of the welfare reform laws.  
Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, *Annual Report to Congress*.

## No. 633. Regular Child Care Arrangements for Children Under 6 Years Old by Type of Arrangement: 1995

[In percent, except as indicated (21,421 represents 21,421,000). Estimates are based on children under 6 years old who have yet to enter kindergarten. Based on 14,064 interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details]

Characteristic	Children		Type of nonparental arrangement				
	Number (1,000)	Percent distribution	Total <sup>1</sup>	In relative care	In non-relative care	In center-based program <sup>2</sup>	No nonparental arrangement
<b>Total . . . . .</b>	<b>21,421</b>	<b>100</b>	<b>60</b>	<b>21</b>	<b>18</b>	<b>31</b>	<b>40</b>
Race/ethnicity:							
White, non-Hispanic . . . . .	13,996	65	62	18	21	33	38
Black, non-Hispanic . . . . .	3,344	16	66	31	12	33	34
Hispanic . . . . .	2,838	13	46	23	12	17	54
Other . . . . .	1,243	6	58	25	13	28	42
Mother's employment status: <sup>3</sup>							
35 or more hours per week . . . . .	7,101	34	88	33	32	39	12
Less than 35 hours per week . . . . .	4,034	19	75	30	26	35	25
Looking for work . . . . .	1,635	8	42	16	4	25	58
Not in labor force . . . . .	8,354	40	32	7	6	22	68
Household income:							
Less than \$10,001 . . . . .	4,502	21	50	22	10	25	50
\$10,001 to \$20,000 . . . . .	2,909	14	54	27	12	24	46
\$20,001 to \$30,000 . . . . .	3,385	16	53	22	14	25	47
\$30,001 to \$40,000 . . . . .	3,047	14	60	23	20	27	40
\$40,001 to \$50,000 . . . . .	2,304	11	63	19	22	32	37
\$50,001 to \$75,000 . . . . .	3,063	14	74	20	26	40	26
\$75,001 or more . . . . .	2,211	10	77	14	30	49	23

<sup>1</sup> Columns do not add to total because some children participated in more than one type of nonparental arrangement.

<sup>2</sup> Center-based programs include day care centers, head start programs, preschool, prekindergartens, and other early childhood programs. <sup>3</sup> Children without mothers are not included.

Source: U.S. National Center for Education Statistics, *Statistics in Brief*, October 1995 (NCES 95-824).

## No. 634. Licensed Child Care Centers and Family Child Care Providers by State: 1999

[Centers for the period October 1998 through January 1999; family child care providers as of August]

State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers
<b>United States . . . . .</b>	<b>101,773</b>	<b>290,375</b>	Missouri . . . . .	1,515	2,570
Alabama . . . . .	1,353	3,015	Montana . . . . .	251	1,541
Alaska . . . . .	225	1,707	Nebraska . . . . .	783	3,475
Arizona . . . . .	1,910	1,769	Nevada . . . . .	399	659
Arkansas . . . . .	1,935	1,654	New Hampshire . . . . .	1,200	403
California . . . . .	13,051	35,819	New Jersey . . . . .	3,500	5,100
Colorado . . . . .	2,503	5,781	New Mexico . . . . .	600	278
Connecticut . . . . .	1,638	4,506	New York . . . . .	3,411	20,857
Delaware . . . . .	267	1,952	North Carolina . . . . .	3,825	5,180
District of Columbia . . . . .	354	234	North Dakota . . . . .	109	2,536
Florida . . . . .	6,052	8,435	Ohio . . . . .	3,760	6,563
Georgia . . . . .	1,244	6,895	Oklahoma . . . . .	1,912	4,170
Hawaii . . . . .	384	525	Oregon . . . . .	970	10,748
Idaho . . . . .	526	1,282	Pennsylvania . . . . .	3,508	4,942
Illinois . . . . .	2,907	9,821	Rhode Island . . . . .	360	810
Indiana . . . . .	656	3,268	South Carolina . . . . .	1,731	1,968
Iowa . . . . .	1,526	4,775	South Dakota . . . . .	164	1,061
Kansas . . . . .	1,385	7,766	Tennessee . . . . .	3,033	2,826
Kentucky . . . . .	1,974	4,647	Texas . . . . .	7,733	13,583
Louisiana . . . . .	1,808	11,000	Utah . . . . .	320	1,820
Maine . . . . .	904	2,400	Vermont . . . . .	515	1,420
Maryland . . . . .	2,284	12,007	Virginia . . . . .	2,402	5,015
Massachusetts . . . . .	2,295	11,005	Washington . . . . .	1,883	7,401
Michigan . . . . .	4,746	16,437	West Virginia . . . . .	320	4,716
Minnesota . . . . .	1,574	15,559	Wisconsin . . . . .	2,295	6,845
Mississippi . . . . .	1,555	951	Wyoming . . . . .	218	678

Source: Children's Foundation, Washington, DC, 1999 *Child Care Licensing Study and Family Child Care Licensing Study* (copyright).

## No. 635. Head Start—Enrollment and Congressional Appropriations: 1980 to 1998

[For fiscal years ending in year shown; see text, Section 9, State and Local Government (376 represents 376,000)]

Year	Enrollment (1,000)	Appropriation (mil. dol.)	Year	Enrollment (1,000)	Appropriation (mil. dol.)	Age and race	Enrollment, 1998 (percent)
1980	376	735	1990	541	1,552	Under 3 years old	4
1981	387	819	1991	583	1,952	3 years old	31
1982	396	912	1992	621	2,202	4 years old	59
1983	415	912	1993	714	2,776	5 years old and over	6
1984	442	996	1994	740	3,326		
1985	452	1,075				White	32
1986	452	1,040	1995	751	3,534	Black	36
1987	447	1,131	1996	752	3,569	Hispanic	26
1988	448	1,206	1997	794	3,981	American Indian	3
1989	451	1,235	1998	822	4,347	Asian	3

Source: U.S. Administration for Children and Families, "1999 Head Start Fact Sheet"; published 19 Nov. 1999; <http://ww2.acf.dhhs.gov/programs/hsb/research/99\_hsfs.htm>.

## No. 636. Community Service Participation of Students in Grades 6 Through 12: 1996 and 1999

[12,627 represents 12,627,000. Based on the National Household Education Survey, a sample survey of approximately 55,000 households with telephones in the civilian, noninstitutional population; for details, see source

Characteristics	Students participating in community service (1,000)		Percent of students participating community service		Characteristics	Students participating in community service (1,000)		Percent of students participating community service	
	1996	1999	1996	1999		1996	1999	1996	1999
<b>Total</b> <sup>1</sup>	<b>12,627</b>	<b>14,063</b>	<b>49</b>	<b>52</b>	Parent's highest level of education:				
Student's grade:					Less than high school	834	1,013	34	37
Grades 6 through 8	5,462	5,610	47	48	High school graduate or equivalent	3,273	3,125	42	45
Grades 9 and 10	3,370	3,955	45	50	Voc/tech education after high school or some college	3,617	3,930	48	50
Grades 11 and 12	3,795	4,486	56	61	College graduate	2,250	2,710	58	62
Sex:					Graduate or professional school	2,653	3,285	64	65
Male	5,971	6,446	45	47	School type:				
Female	6,656	7,617	53	57	Public	11,056	12,331	47	50
Race/ethnicity:					Private:				
White, non-Hispanic	9,113	9,759	53	56	Church related	1,270	1,286	69	72
Black, non-Hispanic	1,761	1,993	43	47	Not church related	301	446	57	68
Hispanic	1,246	1,587	38	39					
Other race/ethnicity	506	724	50	53					

<sup>1</sup> Includes students with no grade reported.

Source: U.S. National Center for Education Statistics, *Statistics in Brief*, November 1999 (NCES 2000-028).

## No. 637. Percent of Adult Population Doing Volunteer Work: 1998

[Volunteers are persons who worked in some way to help others for no monetary pay during the previous year. Based on a sample survey of 2,553 persons 18 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

Age, sex, race, and Hispanic origin	Percent of population volunteering	Average hours volunteered per week	Educational attainment and household income	Percent of population volunteering	Average hours volunteered per week	Type of activity	Percent of population involved in activity
<b>Total</b>	<b>55.5</b>	<b>3.5</b>	Elementary school	29.4	(B)	Arts, culture, humanities	8.6
18-24 years old	48.5	3.0	Some high school	43.0	3.9	Education	17.3
25-34 years old	54.9	3.5	High school graduate	43.2	2.8	Environment	9.2
35-44 years old	67.3	3.7	Technical, trade, or business school	53.5	3.5	Health	11.4
45-54 years old	62.7	3.8	Some college	67.2	4.8	Human services	15.9
55-64 years old	50.3	3.3	College graduate	67.7	3.1	Informal	24.4
65-74 years old	46.6	3.6	Under \$10,000	42.1	3.4	International, foreign	2.5
75 years old and over	43.0	3.1	\$10,000-\$19,999	42.2	2.9	Political organizations	4.6
Male	49.4	3.6	\$20,000-\$29,999	43.7	4.0	Private, community foundations	3.4
Female	61.7	3.4	\$30,000-\$39,999	54.4	3.4	Public and societal benefit	7.9
White	58.6	3.5	\$40,000-\$49,999	67.5	3.6	Recreation - adults	8.6
Black	46.6	4.7	\$50,000-\$59,999	62.8	4.3	Religion	22.8
Hispanic <sup>1</sup>	46.4	2.1	\$60,000-\$74,999	71.2	2.9	Work-related organizations	10.3
			\$75,000-\$99,999	64.2	3.5	Youth development	17.5
			\$100,000 or more	70.5	3.5		

B Base figure too small to meet statistical standards for reliability. <sup>1</sup> Hispanic persons may be of any race.

Source: Saxon-Harold, Susan K.E., Murray Weitzman, and the Gallup Organization, Inc., *Giving and Volunteering in the United States: 1999 Edition*. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2000.)

## No. 638. Charity Contributions—Average Dollar Amount and Percent of Household Income, 1991 to 1998, and by Age of Respondent and Household Income, 1998

[Estimates cover households' contribution activity (both cash and in-kind) for the year and are based on respondents' replies as to contribution and volunteer activity of household. For 1998, based on a sample survey of 2,553 persons 18 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

Year, age, race, and Hispanic origin	All contributing households		Contributors and volunteers		Household income	All contributing households		Contributors and volunteers	
	Average amount (dol.)	Percent of household income	Average amount (dol.)	Percent of household income		Average amount (dol.)	Percent of household income	Average amount (dol.)	Percent of household income
1991 . . . . .	899	2.2	1,155	2.6	<b>1998—</b> Under \$10,000 . . . \$10,000-\$19,999 . . . \$20,000-\$29,999 . . . \$30,000-\$39,999 . . . \$40,000-\$49,999 . . . \$50,000-\$59,999 . . . \$60,000-\$74,999 . . . \$75,000-\$99,999 . . . \$100,000 and over . . .	329	5.2	419	6.3
1995 . . . . .	1,017	2.2	1,279	2.6		495	3.3	633	4.2
<b>1998, total . . . . .</b>	<b>1,075</b>	<b>2.1</b>	<b>1,339</b>	<b>2.5</b>		552	2.2	650	2.6
18-24 years . . . . .	478	1.2	598	1.4		734	2.1	886	2.5
25-34 years . . . . .	768	1.5	875	1.8		951	2.1	1,073	2.4
35-44 years . . . . .	1,071	1.9	1,273	2.2		1,041	1.9	1,189	2.2
45-54 years . . . . .	1,375	2.2	1,720	2.6		1,696	2.6	1,948	3.0
55-64 years . . . . .	1,345	2.5	1,716	3.2		1,394	1.6	1,748	2.0
65-74 years . . . . .	897	2.5	1,212	3.0		2,550	2.2	3,029	2.6
75 years and over . . . . .	1,242	4.6	1,781	5.7		Itemizers <sup>1</sup> . . . . .	1,509	2.4	1,791
White . . . . .	1,174	2.2	1,466	2.7	Claimed charitable deduction . . . . .	1,798	2.7	2,084	3.1
Black . . . . .	658	1.8	789	2.1	Didn't claim charitable deduction . . . . .	426	0.9	487	1.1
Hispanic <sup>2</sup> . . . . .	504	1.1	500	1.2	Nonitemizers . . . . .	619	1.7	774	2.0

<sup>1</sup> Persons who itemized their deductions on their 1998 Federal tax returns. <sup>2</sup> Hispanic persons may be of any race.

Source: Saxon-Harold, Susan K.E., Murray Weitzman, and the Gallup Organization, Inc., *Giving and Volunteering in the United States: 1999 Edition*. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2000.)

## No. 639. Charity Contributions—Percent of Households Contributing by Dollar Amount, 1991 to 1998, and Type of Charity, 1998

[In percent, except as noted. Estimates cover households' contribution activity (both cash and in-kind) for the year and are based on respondents' replies as to contribution and volunteer activity of household. For 1998 based on a sample survey of 2,553 persons 18 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

Annual amount of household contributions	All households			Givers			Type of charity	1998	
	1991	1995	1998	1991	1995	1998		Percent of households	Average contribution <sup>1</sup> (dol.)
None . . . . .	27.8	31.5	29.9	(X)	(X)	(X)	Arts, culture, humanities . . . . .	11.4	221
Givers . . . . .	72.2	68.5	70.1	100.0	100.0	100.0	Education . . . . .	12.6	382
\$1 to \$100 . . . . .	14.9	15.2	15.6	24.9	24.3	22.2	Environment . . . . .	12.4	194
\$101 to \$200 . . . . .	8.1	7.2	8.8	13.5	11.6	12.5	Health . . . . .	20.8	234
\$201 to \$300 . . . . .	7.3	5.7	6.9	12.2	9.2	9.9	Human services . . . . .	27.3	250
\$301 to \$400 . . . . .	3.3	4.7	5.6	5.6	7.5	8.0	International . . . . .	4.5	279
\$401 to \$500 . . . . .	3.2	5.2	4.3	5.4	8.3	6.1	Private, community foundations . . . . .	4.8	271
\$501 to \$600 . . . . .	2.6	3.0	3.3	4.4	4.7	4.7	Public, societal benefit . . . . .	11.1	134
\$601 to \$700 . . . . .	2.5	2.6	2.6	4.2	4.1	3.7	Recreation - adults . . . . .	5.0	144
\$701 to \$999 . . . . .	3.4	3.7	4.3	5.7	6.0	6.1	Religion . . . . .	45.2	1,002
\$1,000 or more . . . . .	14.5	15.2	18.8	24.2	24.3	26.8	Youth development . . . . .	21.4	174
Not reported . . . . .	12.4	5.9	(X)	(X)	(X)	(X)			

X Not applicable. <sup>1</sup> Average contribution per contributing household.

Source: Hodgkinson, Virginia, Murray Weitzman, and the Gallup Organization, Inc., *Giving and Volunteering in the United States: 1992 and 1996 Editions* (Copyright and published by INDEPENDENT SECTOR, Washington, DC, fall 1992 and 1996.) and Saxon-Harold, Susan K.E., Murray Weitzman, and the Gallup Organization, Inc., *Giving and Volunteering in the United States: 1999 Edition*. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2000.)

## No. 640. Private Philanthropy Funds by Source and Allocation: 1980 to 1998

[In billions of dollars (48.6 represents \$48,600,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions, household surveys of giving by Independent Sector, and, for 1980 and 1985, an econometric model. For corporate giving, data are those prepared by the Council for Aid to Education. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the amount of funds were derived from surveys of nonprofits conducted by source and other groups]

Source and allocation	1980	1985	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998
<b>Total funds</b> . . . . .	<b>48.6</b>	<b>71.7</b>	<b>98.4</b>	<b>101.4</b>	<b>105.0</b>	<b>110.4</b>	<b>116.5</b>	<b>119.2</b>	<b>124.0</b>	<b>138.6</b>	<b>157.7</b>	<b>174.5</b>
Individuals . . . . .	40.7	57.4	79.5	81.0	84.3	87.7	92.0	92.5	95.4	107.6	122.9	134.8
Foundations . . . . .	2.8	4.9	6.6	7.2	7.7	8.6	9.5	9.7	10.6	12.0	13.9	17.1
Corporations . . . . .	2.3	4.6	5.5	5.5	5.2	5.9	6.5	7.0	7.3	7.5	8.2	9.0
Charitable bequests . . . . .	2.9	4.8	7.0	7.6	7.8	8.2	8.5	10.0	10.7	11.5	12.6	13.6
Allocation:												
Religion . . . . .	22.2	38.2	47.8	49.8	50.0	54.9	56.3	60.2	66.3	70.7	72.7	76.1
Health . . . . .	5.3	7.7	9.9	9.9	9.7	10.2	10.8	11.5	12.6	13.9	14.0	16.9
Education . . . . .	5.0	8.2	11.0	12.4	13.5	14.3	15.4	16.6	17.6	19.2	22.2	24.6
Human service . . . . .	4.9	8.5	11.4	11.8	11.1	11.6	12.5	11.7	11.7	12.2	12.7	16.1
Arts, culture and humanities . . . . .	3.2	5.1	7.5	7.9	8.8	9.3	9.6	9.7	10.0	10.9	10.6	10.5
Public/societal benefit . . . . .	1.5	2.2	3.8	4.9	4.9	5.0	5.4	6.1	7.1	7.6	8.4	10.5
Environment/wildlife . . . . .	(2)	(2)	1.9	2.5	2.8	2.9	3.0	3.3	3.8	3.8	4.1	5.2
International . . . . .	(2)	(2)	1.0	1.3	1.5	1.5	1.6	1.9	1.8	1.7	2.0	2.1
Unallocated . . . . .	4.6	-2.9	-0.3	-3.0	-1.7	-4.4	-4.3	-8.2	-15.2	-13.9	-3.5	-4.8
Gifts to foundations . . . . .	2.0	4.7	4.4	3.8	4.5	5.0	6.3	6.3	8.5	12.6	14.6	16.9

<sup>1</sup> Data, except for 1998, are from the Foundation Center. <sup>2</sup> Included in "Unallocated." <sup>3</sup> Money received by charities but not allocated to sources.  
Source: AAFRC Trust for Philanthropy, New York, NY, *Giving USA*, annual, (copyright).

## No. 641. Foundations—Number and Finances by Asset Size: 1998

[Figures are for latest year reported by foundations (385,052 represents \$385,052,000,000). Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants]

Asset size	Assets received					Expenditures					Grants					Percent distribution				
	Number	(mil. dol.)	(mil. dol.)	(mil. dol.)	(mil. dol.)	Number	(mil. dol.)	(mil. dol.)	(mil. dol.)	(mil. dol.)	Number	(mil. dol.)	(mil. dol.)	(mil. dol.)	(mil. dol.)	Number	Assets received	Gifts	Expenditures	Grants
<b>Total</b> . . . . .	<b>46,832</b>	<b>385,052</b>	<b>22,574</b>	<b>24,211</b>	<b>19,457</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
Under \$50,000 . . . . .	7,413	127	336	427	392	15.8	(Z)	1.5	1.8	1.9										
\$50,000-\$99,999 . . . . .	3,335	245	109	169	149	7.1	0.1	0.5	0.7	0.8										
\$100,000-\$249,999 . . . . .	6,479	1,079	251	309	269	13.8	0.3	1.1	1.3	1.4										
\$250,000-\$499,999 . . . . .	5,914	2,142	343	367	306	12.6	0.6	1.5	1.5	1.6										
\$500,000-\$999,999 . . . . .	6,107	4,390	568	598	492	13.0	1.1	2.5	2.5	2.5										
\$1,000,000-\$4,999,999 . . . . .	11,216	25,091	2,823	2,312	1,928	23.9	6.5	12.5	9.6	9.9										
\$5,000,000-\$9,999,999 . . . . .	2,637	18,512	1,821	1,570	1,255	5.6	4.8	8.1	6.5	6.5										
\$10,000,000-\$49,999,999 . . . . .	2,820	59,493	4,033	4,480	3,612	6.0	15.5	17.9	18.5	18.6										
\$50,000,000-\$99,999,999 . . . . .	435	30,688	1,798	2,019	1,607	0.9	8.0	8.0	8.3	8.3										
\$100,000,000-\$249,999,999 . . . . .	286	43,524	2,460	2,714	2,167	0.6	11.3	10.9	11.2	11.1										
\$250,000,000 or more . . . . .	190	199,761	8,033	9,247	7,279	0.4	51.9	35.6	38.2	37.4										

Z Less than 0.05 percent.

Source: The Foundation Center, New York, NY, *Guide to U.S. Foundations*, annual.

## No. 642. Foundations—Grants Reported by Subject Field and Recipient Organization: 1998

[Covers grants of \$10,000 or more in size. Based on reports of 1,009 foundations. Grant sample dollar value (\$9,711,000,000) represented half of all grant dollars awarded by private, corporate, and community foundations. For definition of foundations, see headnote, Table 641]

Subject field	Number of grants		Dollar value		Recipient organization <sup>1</sup>	Number of grants		Dollar value	
	Number	Percent distribution	Amount (mil. dol.)	Percent distribution		Number	Percent distribution	Amount (mil. dol.)	Percent distribution
<b>Total</b> . . . . .	<b>97,220</b>	<b>100.0</b>	<b>9,711</b>	<b>100.0</b>	Arts/humanities org. . . . .	3,575	3.7	346	3.6
Arts and culture . . . . .	14,105	14.5	1,439	14.8	Community improvement organizations . . . . .	4,984	5.1	440	4.5
Education . . . . .	20,080	20.7	2,367	24.4	Educational institutions . . . . .	26,360	27.1	3,580	36.9
Environment & animals . . . . .	5,871	6.0	540	5.6	Colleges & universities . . . . .	12,674	13.0	2,137	22.0
Health . . . . .	11,816	12.2	1,602	16.5	Educational support agencies . . . . .	5,968	6.1	650	6.7
Human services . . . . .	22,923	23.6	1,456	15.0	Schools . . . . .	5,389	5.5	435	4.5
International affairs, development & peace . . . . .	2,918	3.0	313	3.2	Environmental agencies . . . . .	3,898	4.0	340	3.5
Public/societal benefit . . . . .	12,076	12.4	1,149	11.8	Hospitals/medical care facilities . . . . .	3,856	4.0	455	4.7
Science and technology . . . . .	2,451	2.5	369	3.8	Human service agencies . . . . .	18,053	18.6	1,060	10.9
Social sciences . . . . .	1,688	1.7	243	2.5	Museums/historical societies . . . . .	4,007	4.1	511	5.3
Religion . . . . .	3,153	3.2	221	2.3					
Other . . . . .	139	0.1	12	0.1					

<sup>1</sup> Grants may be awarded to multiple types of recipient organizations and would thereby be double-counted.

Source: The Foundation Center, New York, NY, *The Foundation Grants Index*, 1999.