Don Phillips

Don Phillips has been a managing director of Morningstar since 2000. He is responsible for corporate strategy, research, and corporate communications. He has served on the company's board of directors since August 1999.

Phillips joined Morningstar in 1986 as the company's first mutual fund analyst and soon became editor of its flagship publication, *Morningstar Mutual Funds*TM, establishing the editorial voice for which the company



is best known. Phillips helped to develop the Morningstar[®] Style Box[™], the Morningstar[®] Rating[™], and other distinctive proprietary Morningstar innovations that have become industry standards.

Journalists regularly turn to Phillips for his insight on industry trends. *Investment Advisor* magazine has named him to its list of the most influential people in the financial planning industry. *Financial Planning* magazine has named Phillips one of the planning industry's "Movers & Shakers." *Registered Rep.* has named him one of the investment industry's 10 key players.

Phillips holds a bachelor's degree from the University of Texas and a master's degree from the University of Chicago.