UNITED STATES TRUSTEE REGION 8

CHAPTER 11 MONTHLY OPERATING REPORT (for Individuals and Non-Operating Entities)

INSTRUCTIONS

This instruction page is for information only and should not be filed.

Every Chapter 11 debtor-in-possession or trustee must file a Monthly Operating Report each month. This report must be filed with the Court in accordance with the local rules and served on the United States Trustee. Failure to timely file and serve copies of the Monthly Operating Report is a basis for conversion or dismissal of this case.

The Monthly Operating Report is designed to give interested parties information about the debtor's financial activity in order for them to monitor the likelihood of successful reorganization. These forms are available on the website for the Nashville Office of the United States Trustee at www.usdoj.gov/ust/r08/tennessee/nashville_staff.htm in PDF, Microsoft Word and Word Perfect formats.

The following documents are part of the Monthly Operating Report:

- A. <u>Monthly Operating Report Cover Sheet, Checklist and Certificate</u> of Service.
- B. <u>Status of Insurance and Postpetition Payments</u> (Attachment 1). All information requested must be provided.
- C. Reconciliation of Cash and Detailed Listing of Receipts (Attachment 2).
- D. <u>Detailed Listing of Disbursements</u> (Attachment 3).
- E. **Schedule of Accounts Receivable** (Attachment 4).
- F. **Summary of Post Petition Liabilities** (Attachment 5).

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF TENNESSEE

In re:	Case No.:	
)) Judge:	
Debtor(s)) Chapter 11	
MONTHLY OPERATING REPOR	T FOR MONTH ENDING,,	·
Operating Report for the particle as shown containing the following, as	by the report and exhibits consisting of pag	ending
Status of Insuranc	e and Postpetition Payments (Attachment 1)	
Reconciliation of	Cash and Detailed Listing of Receipts (Attachment 2)	
Detailed Listing o	f Disbursements (Attachment 3)	
Schedule of Postpe	etition Liabilities (Attachment 4)	
Summary of Account	s Receivable (Attachment 5)	
correct to the best of my kn	y of perjury that this report and all attachments are trowledge and belief. DEBTOR(S)-IN-POSSESSION	rue and
Date.		
	By: /S/ (name of signer)	-
	/S/ (name of signer)	-
	Title:	-
	Address:	-
	Telephone Number:	- -
	Fax Number:	_
	Fmail Address:	

CHAPTER 11 MONTHLY OPERATING REPORT STATUS OF INSURANCE AND PAYMENTS TO PROFESSIONALS

SE NAME:						
SE NUMBER:						
ONTH OF:						
	erage in effect for a state so in the sched	-				
Type	Name of Carrier	Coverage Amount	Policy #	Expiration Date	Premium Amounts	Date Pd. Thru
Homeowners						
Rental property						
Liability						
Vehicle						
Other (specify):						
-	ents: List any postpo the schedule below	(attach separa	ate sheet if ne			
Professionals (attor	rneys, accountants, e	etc.):				
					_	<u>—</u>
Prepetition debts:						
					_	<u> </u>

ATTACHMENT 2

CHAPTER 11 MONTHLY OPERATING REPORT RECONCILIATION OF CASH AND DETAILED LISTING OF RECEIPTS

<u> </u>	<u> </u>	
BER:	_	
:	_	
E:	ACCOUNT #	:
sh balance (as of filing date for first rep	port, or ending balance from previous	ous report)
eipts for month (must agree to total of	listing provided below)	
lisbursements for month (must agree t	o total shown on Attachment 3)	
palance		
eipts: Received From	<u>Explanation</u>	Amount
	_	
	_	
	_	
	_	_
	_	
	_	
	_	
	BER:	

Total Receipts

REV 10/2004

CHAPTER 11 MONTHLY OPERATING REPORT DETAILED LISTING OF DISBURSEMENTS

CASE NAME:							
CASE NUME	BER:						
MONTH OF:							
Detail of Disbursements:		D:1T # D					
<u>Date</u>	Check #	Paid To/In Payme	ent Of	Amount			
				-			
				-			
		_					
				-			

Total Disbursements

REV 10/2004

SUMMARY OF ACCOUNTS RECEIVABLE

CASE NAME:									
CASE NUMBER:		MONTH ENDED:							
	TOTAL		31-60 DAYS						
DATE OF FILING:	·		_						
Allowance for doubtful accounts	{}}	{	_{	_{	_{				
MONTH:				_					
Allowance for doubtful accounts	{}}	{	_{	_{	_{				
MONTH:			_						
Allowance for doubtful accounts	{}}	{	_{	_{	_{				
MONTH:		_		-					
Allowance for doubtful accounts	{}}	{	_{	_{	_{)				
MONTH:									
Allowance for doubtful accounts	{}}	{	_{{	_{	_{				
MONTH:			_						
Allowance for doubtful accounts	{}}	{	_{	_{	_{				
MONTH:	·								
Allowance for doubtful accounts	{}}	{	_{	{	_{				

ATTACHMENT 4
REV 10/2004

SCHEDULE OF POST PETITION LIABILITIES

CASE NAME:							ATTACHMENT 5 REV 10/2004	
CASE NUMBER:		MONTH ENDED:						
	DATE INCURRED	DATE DUE	TOTAL DUE	0-30 DAYS	31-60 DAYS	61-90 DAYS	OVER 90 DAYS	
TAXES PAYABLE Federal Income Tax								
FICA						_		
Unemployment Tax			_		_	_		
Sales Tax				_				
Personal Property Tax					_			
TOTAL TAXES PAYABLE					_			
POSTPETITION SECURED DEBT				_				
POSTPETITION UNSECURED DEBT				_				
ACCRUED INTEREST PAYABLE								
TRADE ACCOUNTS PAYABLE & OTHER: (list separately)*								
	- <u> </u>		_					
			_					
TOTALS			= =			= ======		

^{*} Attach separate page if necessary.