IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF VIRGINIA Alexandria Division

UNITED STATES OF AMERICA)	
٧.	ý	CRIMINAL NO. 1:04CR497
JAMES S. SHOLEFF,)	
Defendant.))	

CRIMINAL INFORMATION

THE UNITED STATES ATTORNEY CHARGES THAT:

Count One

On or about February 22, 2002, James S. Sholeff, defendant herein, having taken an oath before a competent tribunal, officer, and person, in a case in which a law of the United States authorized an oath to be administered, that he will testify, declare, depose and certify truly, did willfully and contrary to his oath, state material matters which he did not believe to be true, to wit:

Sholeff, having taken an oath before a competent officer in the District of Columbia that he would testify truthfully, in connection with an investigation by the United States Securities and Exchange Commission ("SEC") relating to PurchasePro.com ("PurchasePro"), a case in which a law of the United States authorized the SEC and its officers to administer an oath, did willfully and contrary to his oath, make statements which he did not believe to be true and lied

about (a) the forgery of a document called a Statement of Work and (b) the falsification and backdating of certain PurchasePro marketplace license contracts, all of which were material to Sholeff's testimony and to the SEC's investigation relating to PurchasePro.

(All in violation of Title 18, United States Code, Section 1621).

Paul J. McNulty United States Attorney

Ву:	Dana J. Boente Assistant United States Attorney U.S. Department of Justice
Ву:	Charles F. Connolly Assistant United States Attorney U.S. Department of Justice
Ву:	Adam A. Reeves Trial Attorney, Criminal Division U.S. Department of Justice