## Departmental Administration and Staff Offices Orientation Checklist

| Employee's Name:   |   |  | Position Series & Title:                                       |  |  |
|--|---|--|--|--|--|
| Entrance On Duty<br>Date:  |   |  | Division/Branch:   |  |  |
| Supervisor's Name:   |   |  | Supervisor's Title:  |  |  |
| <b>INSTRUCTIONS</b> : The orientation session and/or the supervisor should provide employees with information addressing items on this checklist. Identified below are topics of recommended basic information to be addressed during the orientation process. |   |  |  |  |  |
|  | ORGANIZATIONAL<br>OVERVIEW  |  | EMPLOYEE'S JOB   |  | TRAINING AND<br>DEVELOPMENT                            |
|  | Overview of Organizational Mission  |  | Introductions To Fellow<br>Workers And Key Supervisors         |  | Individual Development Plan                            |
|  | Organizational Structure and Culture  |  | Tour Of Area/Office  |  | Types of Available Training –<br>Classroom, On the Job |
|  | ORGANIZATIONAL<br>COMMUNICATIONS  |  | Location Of Snack Bar, Rest<br>Rooms, Lunch Facilities         |  | AGLEARN  |
|  | Electronic Communications   |  | Location Of Health Unit, Fire<br>Exits, Emergency Procedures   |  | Accessing The System                                   |
|  | Computer Security   |  | Probationary Period<br>(if Applicable)                         |  | Policies And Procedures                                |
|  | Use of Telephone  |  | Employee Responsibilities                                      |  | EMPLOYEE<br>RECOGNITION                                |
|  | EMPLOYEE'S POSITION &<br>PERFORMANCE  |  | Sources Of Assistance  |  | Types of Awards  |
|  | Position Description  |  | Workflow And Contacts  |  | Policies and Procedures                                |
|  | Employee Duties and Responsibilities  |  | Materials And Equipment  |  | OFFICIAL GOVT<br>TRAVEL                                |
|  | Performance Plan –<br>Standards/ Elements/ Critical Elements (in place<br>w/in 30 days for permanent employees) |  | Recordkeeping: Form SF-50:<br>Notification Of Personnel Action |  | Travel Authorization Procedures                        |
|  | Performance Based Actions<br>(Promotion and Within Grade Increases)   |  | PAY AND<br>LEAVE   |  | Travel Voucher   |
|  | Performance Period  |  | Pay Systems  |  | Travel Policies and Procedures                         |
|  | Performance Appraisal & Review  |  | Pay Periods  |  | TRANSPORTATION   |
|  | TIME AND ATTENDANCE   |  | Salary   |  | Transportation Subsidy Program                         |
|  | Tours of Duty<br>(flextime, compressed work schedule)   |  | Employee Personal Page   |  | Vehicle Parking  |
|  | Lunch Period and Breaks   |  | Form AD-334 –<br>Leave and Earnings Statement                  |  | Carpool/Vanpool/Ride Sharing                           |
| 1  | EMPLOYEE BENEFITS   |  | Employee Responsibilities in Application/Approval of Leave     |  | EMPLOYEE<br>RESPONSIBILITIES/ CONDUCT                  |
|  | Health Insurance (FEHBA)  |  | Types o f Leave  |  | Employee Ethics  |
|  | Life Insurance (FEGLI)  |  | Reporting Illness or<br>Emergency                              |  | Use of Government Property                             |
|  | Retirement System – CSRS/FERS   |  | Leave Policies & Procedures                                    |  | Reporting Misconduct and Other Offenses                |
|  | Designation of Beneficiaries  |  | Legal Holidays   |  | Grievance Process and<br>Procedures                    |
|  | Thrift Savings Plan (TSP)   |  | EQUAL OPPORTUNITY &<br>CIVIL RIGHTS                            |  | Workplace Violence                                     |
|  | Dental and Vision Insurance   |  | Sexual Harassment  |  | Alternative Resolution Program                         |
|  | Long Term Care Insurance  |  | Formal and Informal EEO<br>Complaint Process & Procedures      |  | Misconduct and Penalties                               |