

**Table 1184. Households Owning Mutual Funds by Age and Income:  
2000 and 2006**

[In percent. Ownership includes money market, stock, bond, and hybrid mutual funds, variable annuities, and mutual funds owned through Individual Retirement Accounts (IRAs), Keoghs, and employer-sponsored retirement plans. In 2006 an estimated 54,900,000 households owned mutual funds. Based on an annual survey of 3,000 households; for details, see source. For definition of mutual fund, see headnote, Table 1186]

Age of household head and household income	Percent distribution, 2006	As percent of all households		Age of household head and household income	Percent distribution, 2006	As percent of all households	
		2000	2006			2000	2006
<b>Total . . . . .</b>	<b>100</b>	<b>49</b>	<b>48</b>	Less than \$25,000. . . . .	8	17	16
Less than 35 years old . . .	17	43	35	\$25,000 to \$34,999 . . . . .	7	37	29
35 to 44 years old . . . . .	24	58	55	\$35,000 to \$49,999 . . . . .	13	49	40
45 to 54 years old . . . . .	27	59	60	\$50,000 to \$74,999 . . . . .	25	66	58
55 to 64 years old . . . . .	17	54	53	\$75,000 to \$99,999 . . . . .	17	77	71
65 years old and over . . .	15	32	38	\$100,000 and over . . . . .	30	79	83

Source: Investment Company Institute, Washington, DC, *Fundamentals*, Investment Company Institute Research in Brief, Vol. 9, No. 4, August 2000; and Vol. 15, No. 6, October 2006 (copyright).