

Table 696. Top Wealth Holders With Gross Assets of \$675,000 or More by Type of Property, Sex, and Size of Net Worth: 2001

[7,357 represents 7,357,000. Net worth is defined as assets minus liabilities. Based on a sample of federal estate tax returns (Form 706). Based on the estate multiplier technique; for more information on this methodology, see source]

| Sex and net worth | Number of top wealth holders (1,000) | Assets (mil. dol.) | | | | |
|---|--------------------------------------|--------------------|---------------------|-------------------|--------------------|-----------------------|
| | | Total ¹ | Personal residences | Other real estate | Closely held stock | Publicly traded stock |
| Both sexes, total | 7,357 | 15,181,904 | 1,790,586 | 1,483,808 | 1,228,657 | 3,492,512 |
| Size of net worth: | | | | | | |
| Negative net worth ² | 32 | 34,900 | 6,897 | 4,116 | 2,209 | 8,058 |
| \$1 under \$600,000 | 1,508 | 980,726 | 282,507 | 140,049 | 29,826 | 68,119 |
| \$600,000 under \$1,000,000 | 2,307 | 2,080,347 | 411,849 | 221,197 | 49,671 | 333,887 |
| \$1,000,000 under \$2,500,000 | 2,569 | 4,127,949 | 585,453 | 451,974 | 203,716 | 814,725 |
| \$2,500,000 under \$5,000,000 | 573 | 2,106,827 | 211,564 | 259,276 | 165,506 | 487,587 |
| \$5,000,000 under \$10,000,000 | 243 | 1,771,701 | 143,179 | 175,206 | 173,792 | 450,143 |
| \$10,000,000 under \$20,000,000 | 77 | 1,128,102 | 74,680 | 96,322 | 154,327 | 300,377 |
| \$20,000,000 or more | 46 | 2,951,351 | 74,457 | 135,669 | 449,612 | 1,029,617 |
| Males, total | 3,953 | 8,890,276 | 887,979 | 848,748 | 883,579 | 1,946,329 |
| Size of net worth: | | | | | | |
| Negative net worth ² | 26 | 32,272 | 5,907 | 3,400 | 2,209 | 8,026 |
| \$1 under \$600,000 | 919 | 562,062 | 158,339 | 74,712 | 23,875 | 38,808 |
| \$600,000 under \$1,000,000 | 1,083 | 984,350 | 162,180 | 114,128 | 35,262 | 141,310 |
| \$1,000,000 under \$2,500,000 | 1,363 | 2,243,244 | 284,976 | 247,600 | 145,384 | 385,646 |
| \$2,500,000 under \$5,000,000 | 333 | 1,222,038 | 110,947 | 143,503 | 121,792 | 253,438 |
| \$5,000,000 under \$10,000,000 | 155 | 1,148,462 | 83,846 | 115,265 | 150,390 | 269,144 |
| \$10,000,000 under \$20,000,000 | 42 | 624,240 | 30,216 | 50,809 | 77,985 | 159,053 |
| \$20,000,000 or more | 31 | 2,073,608 | 51,568 | 99,331 | 326,681 | 690,904 |
| Females, total | 3,404 | 6,291,628 | 902,607 | 635,060 | 345,078 | 1,546,183 |
| Size of net worth: | | | | | | |
| Negative net worth ² | 6 | 2,628 | 990 | 716 | (Z) | 32 |
| \$1 under \$600,000 | 589 | 418,664 | 124,168 | 65,337 | 5,951 | 29,311 |
| \$600,000 under \$1,000,000 | 1,224 | 1,095,997 | 249,669 | 107,069 | 14,409 | 192,577 |
| \$1,000,000 under \$2,500,000 | 1,206 | 1,884,705 | 300,477 | 204,374 | 58,332 | 429,079 |
| \$2,500,000 under \$5,000,000 | 240 | 884,789 | 100,617 | 115,773 | 43,712 | 234,149 |
| \$5,000,000 under \$10,000,000 | 88 | 623,239 | 59,333 | 59,941 | 23,402 | 180,999 |
| \$10,000,000 under \$20,000,000 | 35 | 503,862 | 44,464 | 45,513 | 76,342 | 141,324 |
| \$20,000,000 or more | 15 | 877,743 | 22,889 | 36,338 | 122,931 | 338,713 |

Z Less than \$500,000. ¹ Includes other types of assets not shown separately. ² Includes individuals with zero net worth.

Source: U.S. Internal Revenue Service, *Statistics of Income Bulletin*, Winter 2005–2006, Volume 25, No. 3. See also <http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>.