

City of Philadelphia
Year 2008
Real Estate Tax
Installment Plan Application

MAKE NO MARKS IN THIS AREA

7 1 0 8

Filing Deadline: February 29, 2008

NEW APPLICANTS ONLY

2007 Program Participants Do Not Need to File this Application

Primary Address

Real Estate Tax Account Number

 - -

Print Applicant's Name

Applicant's Social Security Number

 - -

Applicant's Birth Date

 - -

Print Spouse's Name

Spouse's Social Security Number

 - -

Spouse's Birth Date

 - -

Payment Plan

Low Income

(Choose up to 8 payments)

Low Income Senior Citizen

(Choose up to 20 payments)

Total Members of Household

(To determine eligibility, compare total income to members of household per chart on reverse.)

Household Income

- | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-------|
| 1. Total 2006 Gross Social Security and Supplemental Security Income (Medicare premiums must be included).....1. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 2. Total 2006 Gross Pensions, Annuities, Veterans' & Railroad Retirement Benefits, and taxable portion of Individual Retirement Accounts (IRAs).....2. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 3. Total 2006 Salary, Wages, Bonuses, Commissions, Income from Self-Employment and Partnership Income (Do not subtract losses).....3. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 4. Total 2006 Interest, Dividends, Capital Gains, Prizes (Do not subtract losses).....4. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 5. Total 2006 Net Rental Income and Net Business Income (Do not include rent you pay; do not subtract rental or business losses from your total income).....5. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 6. Total 2006 Other Income (Cash Public Assistance, Unemployment and Workers' Compensation, Alimony, Support Money, Gifts totaling more than \$500, Life Insurance Death Benefit Payments exceeding \$10,000 per person).....6. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |
| 7. TOTAL HOUSEHOLD INCOME (Add Lines 1 through 6).....7. | <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> | . 0 0 |

Under penalties of perjury, as set forth in 18 PA C.S. §§ 4902-4903 as amended, I swear that I have reviewed this return and accompanying statements and schedules, and to the best of my knowledge and belief, they are true and complete.

Taxpayer Signature _____ Date _____ Phone # _____

Preparer Signature _____ Date _____ Phone # _____

MAIL TO: PHILADELPHIA DEPARTMENT OF REVENUE
P.O. BOX 53190
PHILADELPHIA, PA 19105
QUESTIONS: 215-686-6442 E-MAIL revenue@phila.gov

Real Estate Tax Installment Application Instructions

Do not mail with your Real Estate Tax Bill

Where to file - Sign the application and mail to: City of Philadelphia
Department of Revenue
P.O. Box 53190
Philadelphia, PA 19105

This application must be filed by **February 29, 2008**.

This installment plan is only for your primary residence.

To ensure efficient processing, print your numbers legibly.

If you are newly accepted into this plan, you will receive a coupon book for making monthly installment payments. This book will be mailed by May 1, 2008 and the first payment is due by May 15, 2008.

You will be notified in writing if this application is rejected.

If you comply with the terms of this installment plan, all additions will be waived. If any monthly payment is not paid when due, you may be removed from the plan and all taxes and additions will be due at that time.

The Department of Revenue may at any time ask you to provide proof of income.

If you are accepted into this program, you do not have to re-apply next year. You will automatically receive a 12 payment coupon book in December 2008 for the 2009 Real Estate Tax.

Household Income Guidelines	
Household Members	Maximum Household Income
1	\$35,035
2	\$36,507
3	\$38,345
4	\$39,995
5	\$42,709
6	\$44,226
7	\$46,182
8	\$48,384
9	\$51,012
10	\$53,581

If the income from the total members of your household is lower than the corresponding income limit, you are eligible for this plan. If it is greater, you are not eligible. The following does not have to be reported:

1. Medicare benefits.
2. Food stamps or other similar relief supplied by a government agency.
3. Any property tax or rent rebate received in 2007.
4. The value of property received by inheritances.
5. The amount of any damages received, whether by civil suit or settlement agreement, on account of personal injuries or sickness.
6. The first \$10,000 from the total life insurance death benefits received.
7. The first \$500 from total of all gifts of property or cash received outside of the household.
8. All gifts of property or cash between members of a household.

Senior Citizen Low Income Taxpayers

To be a senior citizen low income taxpayer, you must be at least 65 years old during 2008, or have a spouse living in the household who will be at least 65 years old during 2008.

A payment plan of 9 payments or more will extend into the 2009 tax year. If you choose such a plan, you must send proof of age with your application. Do not send original documents; only photocopies will be accepted.

A payment plan of 9 payments or more will cause a lien to be placed against your property. You will have to pay the \$20 lien cost to have the lien removed as this charge is not included in your monthly payments.